Peer Review Overview

Ali Hewett, Strategy & Analysis Lead



Office of ENERGY EFFICIENCY & RENEWABLE ENERGY

WATER POWER TECHNOLOGIES OFFICE

Peer review is defined as:

A rigorous, formal, and documented evaluation process using objective criteria and qualified and independent reviewers to make a judgment of the technical/ scientific/business merit, the actual or anticipated results, and the productivity and management effectiveness of an Office's portfolio of projects.²

- Essential to providing robust, documented feedback to inform program planning
- Essential to designing future program and/to enhancing existing efforts



U.S. DEPARTMENT OF ENERGY WATER POWER TECHNOLOGIES OFFICE



2022 Peer Review Eligibility

- Active projects during the Peer Review Period: FY 2019, 2020, and 2021 (October 2018 to September 2021)
- Examples of projects that the program could choose to omit from the 2022 Peer Review:
 - A project that was active in FY19-FY21 but has already been peer reviewed, and there would be minimal value in reviewing again.
 - A project active in FY19 but only for closeout activities. Not much work was completed in FY19, and/or the project was already reviewed in the 2019 Peer Review.
 - A project using FY20 \$ but was not awarded/started until FY21 and was only focused on preliminary scoping activities in FY20.
 - An Annual Operating Plan (AOP) associated with a Funding Opportunity Announcement (FOA) project. In most cases, lab support to or involvement in a FOA project will be captured in the FOA project's overall presentation.

2022 Peer Review Strategies

Simplified Virtual Event Logistics

- Split the review up by program.
- Spread the review out into shorter blocks of presentations to create more manageable and engaging time blocks.
- Simplify the event itself—no external plenary presentations or networking events.
- Allow presenters to prerecord or present live, but require live Q&A.

Improved Principal Investigator (PI) Presentation Templates

- Simplify the presentation template (and evaluation criteria) to allow presenters to showcase their approach and results and why the project is impactful.
- Remove boiler plate challenges/approaches from presentations.
- Remove the project narrative requirement.
- Submit logic models for Annual Operating Plans (AOPs)/lab projects.
- Make budgetary info for AOPs and Funding Opportunity Announcements (FOAs) consistent.
- Make start and end dates consistent.

Reasonable Reviewer Requirements

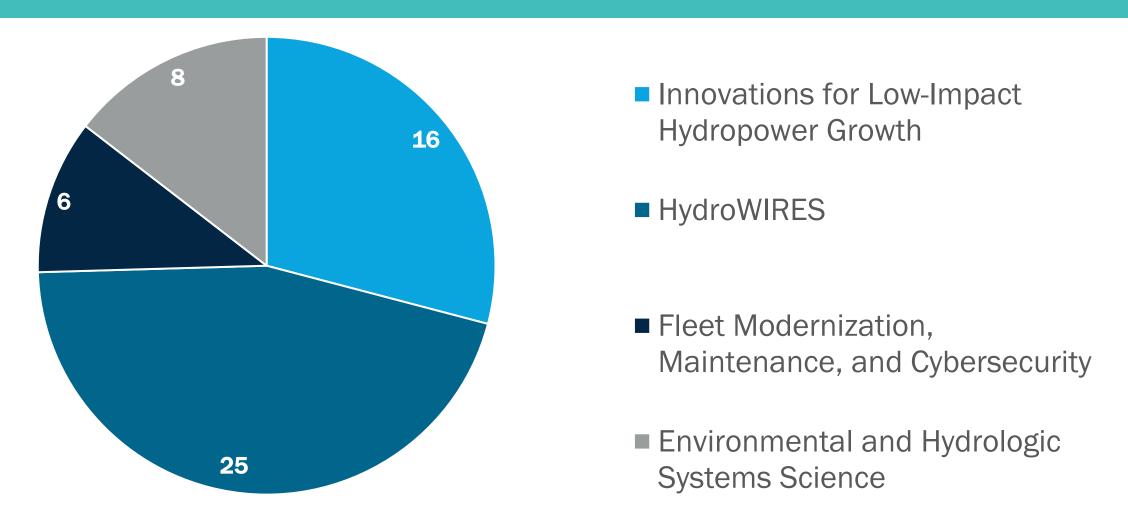
- Continue to provide as much material as we can ahead of the review, including Multi-Year Program Plan (MYPP), slide decks, logic models, and other resources.
- Include fewer projects for review.
- Increase number of reviewers.
- Simplify the criteria to reduce time spent filling out reviews in reviewer tool.

Hydropower Program Review Panels

| David Sinclair | Advanced Hydro Solutions | Panel Lead |
|--------------------------------|--|---------------------------|
| Doug Spaulding* | Nelson Energy | Reviewer |
| Erik Steimle | Rye Development | Reviewer |
| Michael Kerr | New England Hydropower Company LLC | Reviewer |
| HydroWIRES | | |
| Tom Acker | Northern Arizona University | Panel Lead |
| Elaine Hart* | Moment Energy Insights LLC | Reviewer |
| Bente Brunes | Rainpower | Reviewer |
| Debbie Mursch | GE Renewable Energy | Reviewer |
| Fleet Modernization, Maintenar | nce, and Cybersecurity | |
| Cathy Campbell* | U.S. Army Corps of Engineers | Panel Lead |
| Craig Bourassa | Avista Utilities | Reviewer |
| John Bakken | McMillian Jacobs Associates | Reviewer |
| Ram Veeraraghavan | Tacoma Power | Reviewer |
| Environmental and Hydrologic S | Systems Science | |
| Shannon Ames | Low Impact Hydropower Institute | Program Chair/Panel Lead |
| Cheryl Laastch | Wisconsin Department of Natural Resources | Reviewer |
| Twyla Cheatwood* | NOAA | Reviewer |
| Wendy Bley | Klienschmidt Associates | Reviewer |
| Prizes | | |
| Donna Vincent Roa | USAID's Partnerships Incubator, The Kaizen Company | Prize Reviewer |
| Sally Gutierrez | Environmental Protection Agency | Prize Reviewer |
| Craig Connelly | NYSERDA | Hydro Prize Reviewer Only |

*Selected to also review the crosscutting Hydropower STEM and Workforce project.

Number of Projects for Review by Activity Area



¹Prizes will be reviewed by both the activity area review panel and additional prize-specific reviewers. ²Includes one crosscutting STEM project that will be reviewed twice—by both hydro and marine reviewers. ³Hydro data projects will be incorporated into the other hydro activity areas/review sessions.

Hydropower Program Agenda At-A-Glance

- July 25–29, 2022
- Detailed agenda online

| DAY 1 – MONDAY, JULY 25, 2022 |
|------------------------------------|
| HYDROPOWER PROGRAM OPENING PLENARY |

| Start (ET) | End (ET) | Presentation Topic |
|------------|----------|--------------------------------|
| 10:00 AM | 10:30 AM | WPTO Overview |
| 10:30 AM | 10:45 AM | Peer Review Introduction |
| 10:45 AM | 11:30 AM | BREAK |
| 11:30 AM | 11:40 AM | Hydropower Program Overview |
| 11:40 AM | 12:05 PM | Data Access, Analytics, and |
| | | Workforce Development Activity |
| | | Area Overview |
| 12:05 PM | 12:35 PM | Hydropower STEM and Workforce |
| | | Development |
| 12:35 PM | | ADJOURN AND MOVE TO ACTIVITY |
| | | AREA BREAKOUTS (Days 2-4) |

DAY 2 – TUESDAY, JULY 26, 2022PARALLEL ACTIVITY AREA PROJECT REVIEW SESSIONSStart (ET)End (ET)Presentation Topic10:00 AM2:15 PMInnovations for Low-Impact Hydropower Growth10:00 AM2:40 PMHydroWIRES10:00 AM12:00 PMEnvironmental and Hydrologic Systems Science

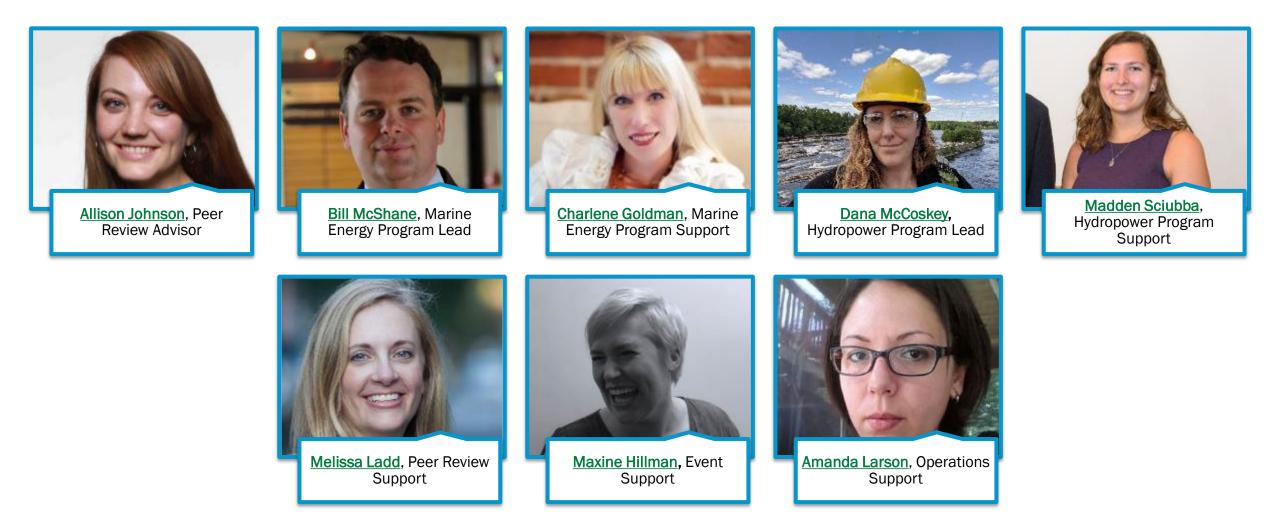
| DAY 3 – WEDNESDAY, JULY 27, 2022 | | | | | |
|--|----------|---|--|--|--|
| PARALLEL ACTIVITY AREA PROJECT REVIEW SESSIONS | | | | | |
| Start (ET) | End (ET) | Presentation Topic | | | |
| 10:00 AM | 2:40 PM | Innovations for Low-Impact Hydropower Growth | | | |
| 10:00 AM | 2:15 PM | HydroWIRES | | | |
| 10:00 AM | 12:15 PM | Environmental and Hydrologic Systems Science | | | |
| | | | | | |
| DAY 4 -THURSDAY, JULY 28, 2022 | | | | | |
| PARALLEL ACTIVITY AREA PROJECT REVIEW SESSIONS | | | | | |
| Start (ET) | End (ET) | Presentation Topic | | | |
| 10:00 AM | 2:40 PM | HydroWIRES | | | |
| 10:00 AM | 1:50 PM | Fleet Modernization, Maintenance, & Cybersecurity | | | |

DAY 5 - FRIDAY, JULY 29, 2022 **REVIEWER DEBRIEF WITH WPTO** Start (ET) End (ET) **Presentation Topic HydroWIRES** 10:00 AM 11:00 AM 11:00 AM 11:45 AM **Environmental and Hydrologic Systems Science** 11:45 AM 12:15 PM 2:00 PM Innovations for Low-impact Hydropower Growth 1:00 PM 2:00 PM 2:30 PM Fleet Modernization, Maintenance, and Cybersecurity

Timekeeping

- Most project presentations will be kept to a strict 15 minutes, with 10 minutes of Q&A following.
- Some presentations were given longer timeslots. The ratio is still the same.
- Review session moderators will send a chat to Presenters group "2 minutes left."
- Once your time is up, the moderator will verbally notify you it is time to move onto the Q&A portion.
- Please respect your fellow presenters by keeping within your allotted time.
- The Review Panel Lead will kick off the Q&A, then allow questions from the other reviewers, and then the audience, time permitting.
- Any questions left unanswered due to time limitations can be addressed

Thank You to the Peer Review Team!



Questions?

Ali Hewett Alison.Hewett@ee.doe.gov



Office of ENERGY EFFICIENCY & RENEWABLE ENERGY

WATER POWER TECHNOLOGIES OFFICE