NUVERA® Fuel Cells for Off-Road Equipment What Matters? MPS

10.0

Gus Block, Director of Corporate Development

Off-road equipment operators face significant emission reduction requirements

Offering compliant machinery can involve years of planning and development

Critical requirements include:

- Evaluating new propulsion technologies that match equipment operational requirements
- Identifying the most promising options for the application

- Meeting code requirements
- Testing
- Validating reliability
- Establishing manufacturing and service capability
- Providing acceptable cost of ownership













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25+ YEARS OF FUEL CELL MOTIVE POWER

Operational projects and vehicles in a variety of applications







Versatile Applications



The new 52-ton capacity Hyster[®] laden container handling electric truck is currently located at the Company's testing facility in Weeze, Germany. This truck, powered by a hybrid system that utilizes both a lithium-ion battery and fuel-cell engine, awaits shipment to the Port of Los Angeles to begin its testing phase.

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Hyster[®] Top Loading Container Handler Nuvera Fuel Cell Engine Configuration 90 kW Total Power

DD DANNAR Power to Transform



DANNAR® Mobile Power Station

Electric platform addressing diverse off-road applications



There is significant unmet need for zero-emission energy solutions for high-performing vehicles and work machinery, especially where **access to the grid is limited or non-existent** and where diesel emissions are unacceptable.

With Nuvera's capabilities to provide **ruggedized fuel cell power systems** in applications that must sustain adverse environmental conditions and require long run-time, our Mobile Power Stations will have the ability to **transform diverse markets with high-performance zero-emission options**.

Gary Dannar, Founder and CEO of DD DANNAR.

Nuvera[®] E-Series Fuel Cell Engine



Unique Patented Controls

Optimized performance, selfprotection, and maintenance of water balance under dynamic operating conditions



Compact Compressor

Fully integrated and low parasitic power

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Hydrogen Ejector 100% passive fuel recirculation without power loss

Nuvera[®] 8th Generation **Fuel Cell Stack**



Open Flow Field Increased efficiency and power density



Metal Plates

Superior resistance to shock and vibration



E-Series Engine

Balancing Power Density, Efficiency, and Lifetime





Nuvera E Series Engine

- + **High Reliability** to keep equipment up and running
- + **Durability** for lower cost operation
- + Ease of Integration to

quickly move from concept to production

Notes:

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- NFC E-Series cell power density shown
- EOL conditions based on 45% efficiency (~550mV/Cell) actual drive conditions and vehicle thermal management system will determine in service lifetime

What Matters: RELIABILITY



E-Series Engine

Reliability Testing

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- Phase 1 testing Early stage testing on engineering units to provide rapid feedback on early failures
 - + Target >2000 hours MTBF demonstrated
- + **Phase 2 testing** Larger scale testing in process on production engines to provide improved statistics for MTBF.
 - + Production processes, components, and controls updated based on corrective actions developed
 - + Engine lifetime confirmed at system level based on test profile combination of both urban and highway drive cycles
- + **Reliability (MTBF) and durability** (stack lifetime hours) used to evaluate application cost of ownership

What Matters: Manufacturing Capability

Automated Manufacturing & Testing

- + Low-cost / high-volume manufacturing capability
- + High quality assurance
- Manufacturing processes developed at Nuvera headquarters for duplication at other plants
- Expandable production capacity build-up based on Demand Flow Technology Platform







Automated Manufacturing & Testing



- + Manufacturing improvements stabilized and improved cell voltage distribution within large stacks
- + 10mV of BOL voltage ~ 1600 hours additional stack life

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What Matters: Ease of Integration

Fuel Cell Engine Layout

FC Stack

Compact Nuvera[®] Fuel Cell Stack provides high efficiency

Embedded Controller Simplified vehicle integration and engine operation

Air Compressor Fully integrated. No additional sourcing, packaging, or cost.

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Power Out (+)



Hydrogen Supply **Proprietary ejector** circulates hydrogen without electricity and further boosts efficiency

Coolant Connections (Radiator)

Standardized inputs and outputs simplify interconnection to vehicle powertrain



What Matters: Total Cost of Ownership

E-Series Fuel Cell Engine Cost of Ownership

- + Application use profile critical to understand actual lifetime in real world applications
- + Calculate cost of ownership for fuel cell engine
 - + Upfront cost of fuel cell engine (\$/kW)
 - + Minimum power requirements for application to not see decreased performance
 - + Durability profile of fuel cell engine (power output reduction vs time)
 - + Hydrogen usage over life of vehicle as fuel cell engine efficiency changes over time
 - + Service and Preventive Maintenance Requirements



Example Fuel Cell Power Requirements – 2 Shift/Day Off Road Application



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High-performing off-road vehicle and work machinery start with:

- Application assessment
- Simulations and analyses
- System module compatibility reviews
- Controls interface experiments
- Load modelling
- Component selection and configuration

Nuvera Applications Development and Customer Solutions

Experienced and highly responsive global customer application engineering and customer solutions teams

Customer Access and Product Influence

- Participates in customers' product design reviews and planning
- + Provides customers access to decades of knowledge resulting in continued hydrogen and fuel cell innovation

Documentation and Training

- + Tailor-made customer-facing integration documentation
- + Customized training material and presentation
- + Product manuals

Matching State-of-the-Art Products with Knowledge and Expertise

- + Highly-trained global support team
- + Remote and on-site support
- + Direct service and aftermarket
 support

WHAT MATTERS Nuvera's approach to harness the power of fuel cells

- 25+ years of motive power experience
- Unique fuel cell technology
- Automated manufacturing and quality assurance
- Applications assessment and analysis
- Comprehensive integration support

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