

Office of ENERGY EFFICIENCY & RENEWABLE ENERGY

Hydrogen and Fuel Cell Day Remarks

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October 8, 2021





7th Annual National Hydrogen and Fuel Cell Day

National Hydrogen and Fuel Cell Day was created to help raise awareness of a clean energy technology that is here **now**. October 8th (10.08) was chosen in reference to the atomic weight of hydrogen (1.008)

Established by the U.S. Fuel Cell and Hydrogen Energy Association (FCHEA) 7 years ago! Passed by Congress and now being celebrated worldwide!

http://hydrogenandfuelcellday.com/

In Celebration of Hydrogen and Fuel Cell Day... October 8

Join us in a 1.008 mile walk or run on October 8th to celebrate Hydrogen and Fuel Cells Day!

Follow along with #H2DayRun and #H2DayWalk







JOIN US FOR A **1.008 MILE** VIRTUAL RACE

OCTOBER 8, 2021

#H2DayRun #H2DayWalk



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U.S. Energy Landscape and Key Goals

U.S. primary energy consumption by energy source, 2019

total = 11.4 guadrillion Btu

total = 100.2 quadrillion British thermal units (Btu)



Note: Sum of components may not equal 100% because of independent rounding. Source: U.S. Energy Information Administration, *Monthly Energy Review*, Table 1.3 and 10.1, April 2020, preliminary data Administration Goals include:

- Net zero emissions economy by 2050
- 100% carbon-pollutionfree electric sector by 2035

Priorities: Ensure benefits to all Americans, focus on jobs, EJ40: 40% of benefits in disadvantaged communities

EJ: Environmental Justice

The U.S. DOE Hydrogen Program

The Energy Policy Act (2005) Title VIII and Energy Policy Act of 2020 provide key authorization, coordinated across DOE Offices

Hydrogen is one part of a broad portfolio of activities



www.hydrogen.energy.gov



Priorities

- 1. Low cost, clean hydrogen
- 2. Low cost, efficient, safe hydrogen delivery and storage
- 3. Enable end use applications at scale for impact

Workforce development, safety, codes, standards, and Environmental Justice priorities

Comprehensive Strategy Across the Hydrogen Value Chain

	NEAR-TER	RM LO	LONGER-TERM	
Production	Gasification of coal, biomass, and waste with carbon capture, utilization, and storage Advanced fossil and biomass reforming/conversion Advanced biological/microbial conversion Electrolysis (low-temperature, high-temperature) Advanced thermo/photoelectro-chemical H ₂ O splittin		robial conversion photoelectro-chemical H ₂ O splitting	
Delivery	Distribution from on-site pro Tube trailers (gaseous H ₂) Cryogenic trucks (liquid H ₂)	oduction Widespread pipeline transmission and distribution Chemical H ₂ carriers		
Storage	Pressurized tanks (gaseous H ₂) Cryogenic vessels (liquid H ₂)	Geologic H ₂ storage (e.g., caverns, depleted Cryo-compressed Chemical H ₂ carriers	l oil/gas reservoirs) Materials-based H ₂ storage	
Conversion	Turbine combustion Fuel cells	Advanced combustion Next generation fuel cells	Fuel cell/combustion hybrids Reversible fuel cells	
Applications	Fuel refining Space applications Portable power	Blending in natural gas pipelines Distributed stationary power Transportation Distributed CHP Industrial and chemical processes Defense, security, and logistics applications	Utility systems Integrated energy systems	

H2@Scale: Enabler for Deep Decarbonization across Sectors and Jobs



Key Opportunities

- Industry and Chemicals
 Steel, ammonia, cement, syn fuels (e.g., aviation), exports
- Transportation

Trucks, marine, buses, etc.

Power and Energy Storage
 Long duration storage, NG
 blending, turbines, fuel cells

U.S. Snapshot

- 10 MMT of H₂/yr produced today with scenarios for 2-5X growth.
- +10 MMT H₂ would ~ double today's solar or wind deployment
- Potential for 700K jobs, \$140B by 2030

DOE Program Implementation includes RDD&D



Deployment in collaboration with Loan Program Office

Examples shown, not exhaustive. Over 190 companies, 109 universities, 16 national labs in the last decade; CRADAs are Cooperative Research And Development Agreements

Research and Development

Technology Targets Guide Research and Development Activities

Key Goals: Reduce the cost of fuel cells and hydrogen production, delivery, storage, and meet performance and durability requirements – guided by applications specific targets



Note: Graph is not at scale. For illustrative purposes only

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Million Mile Fuel Cell Truck Consortium (M2FCT)



"Team-of-teams" approach that allows for rapid feedback, idea development, and information exchange, resulting in an effort that is more than the sum of its parts



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H2NEW Consortium to Accelerate Progress in Electrolyzers

<u>H2</u> from the <u>Next-generation of Electrolyzers of Water</u>



Demonstration and Deployment

Snapshot of Hydrogen and Fuel Cell Applications in the U.S.



Examples of H2@Scale Projects to Demonstrate Technology and Train Future Workforce

Different regions, hydrogen sources, end uses & educational opportunities

H, from Renewables

H₂ for Marine Application



California

1st-of-its-kind maritime H₂ refueling on floating barge - up to ½ ton H₂/day

H₂ for Steel Production



Missouri

Reduction of 30% in energy and 40% emissions vs. conventional processes

H₂ from Nuclear



Eastern US

Texas

Integrates wind,

solar, RNG from

waste with onsite

electrolysis and

multiple end-uses

Demonstrates a **MW electrolyzer** with a nuclear plant (collaboration with Nuclear Office)



HYDROGEN AND FUEL CELL TECHNOLOGIES OFFICE

H₂ for Data Center

Washington

Integrates a 1.5MW fuel cell with a data center to provide reliable and resilient power

Workforce Development



Multi-state

A Training, education and recruiting program to build skills needed in the H₂ industry

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Financing to Enable Deployment at Scale



\$40 Billion in Available Debt Capital

LPO offers project financing across energy sectors through three distinct loan programs.



Enabling Activities

DOE National Laboratories

HFTO has activities at 14 National Laboratories across the portfolio



DOE National Laboratories across energy, science, and security:

- Support RD&D
- Offer User Facilities and science resources
- Help to de-risk technology adoption, accelerating progress.



HyBlend and H-Mat Consortia

To assess and enhance compatibility of key materials with hydrogen, and to accelerate the use of hydrogen in multiple applications (including in natural gas blending)

National lab consortium to assess and improve performance and reliability of materials in hydrogen, reduce costs, and inform codes & standards.



Pipeline materials compatibility R&D, technoeconomic analysis, and life cycle analysis to assess the feasibility of hydrogen blending in the US natural gas pipeline infrastructure.

Over 40 partners

Labs

Materials R&D aims to lower cost of components in H₂ infrastructure and enhance life by 50%

> Sandia National

Labs

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The U.S. has ~3 million miles of natural gas pipeline, and is projected to consume 36 quads of natural gas/year by 2050 Blending 20% H₂ by 2050 would enable doubling of current renewable consumption



Online data portal

shares information with

R&D community

worldwide, and

international MOUs



Enabler: Center for Hydrogen Safety

Global Center for Hydrogen Safety established to share best practices, training resources and information

High Priority: Lessons learned and best practices on safety

Encourage membership (industry, govt, universities, labs) to join CHS



Enabler: Developed Federal Regulatory Map & Identified Gaps



Interagency Working Group on Hydrogen and Fuel Cell Technologies

Example Joint Agency H2Rescue Truck DOE, DOD, FEMA





Enabler: Analysis Guides Portfolio, Decision Making, and Impact



Analysis Determines Market Potential Scenarios



President Biden and Energy Secretary Granholm at Climate Summit



"...I've asked the Secretary of Energy to speed the development of critical technologies to tackle the climate crisis. No single technology is the answer on its own because every sector requires innovation to meet this moment."

April 23, 2021



Launch of Hydrogen Energy Earthshot First of the Energy Earthshots June 7, 2021 at DOE Hydrogen Program Annual Merit Review

Secretary Jennifer Granholm June 7, 2021



Hydrogen

Hydrogen Energy Earthshot

"Hydrogen Shot"

"1 1 1" \$1 for 1 kg clean hydrogen in 1 decade

Launched June 7, 2021



Context



Breakout Session 1: Electrolysis

Example: H₂ Cost from PEM Electrolysis

Hydrogen

earthshots



Pathways to meet Goal

- Reduce electricity cost and improve efficiency and utilization
- Reduce capital cost >80%
- Reduce operating & maintenance cost >90%

*2020 Baseline: PEM (Polymer Electrolyte Membrane) low volume capital cost ~\$1,500/kW, electricity at \$50/MWh. Pathways to targets include capital cost <\$300/kW by 2025, <\$150/kW by 2030 (at scale). Assumes \$50/MWh in 2020, \$30/MWh in 2025, \$20/MWh in 2030

Breakout Session 2: Thermal conversion





2020 Waste 2030 Waste Conversion w/CCS Conversion w/ CCS

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* Waste coal, plastics, biomass residuals, municipal solid waste (MSW), and biogas

Examples of RD&D

- Includes reforming, pyrolysis, and other pathways with focus on low life cycle emissions
- Process intensification and optimization
- Improvements in air separation, catalysts, carbon capture, and upstream emissions

Breakout Session 3: Advanced Pathways

Includes higher-risk/high-reward approaches. R&D needed on efficiency, durability, and cost.



Results of Office of Science Round Table coming soon

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You can't undo the knot by pulling tighter on the rope

Stakeholder Engagement, Production and End-Use Collocation and Environmental Justice to Drive Activities

Renewables



Red: Regions where projected industrial & transportation demand exceeds local supply.

- Hydrogen Shot Summit and Stakeholder Engagement occurred Aug 31-Sept 1
- Request for Information on Key Topics Issued

Hydrogen

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Area Construction of the second secon

Natural Gas (SMR)



DOE Request of Information covered key themes:

- Production, Resources, Infrastructure
- End Users, Cost, Value Proposition
- Co-location potential
- Emissions Reduction Potential
- DEI, Jobs, EJ
- Science & Innovation Needs and Challenges

DEI: Diversity, Equity and Inclusion EJ: Environmental Justice

Breakout Session 4: Deployment and Financing

Includes regional, EJ, tribal, investor, and industry perspectives



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Over 200 RFI responses described diverse resources, enduses and impact potential in various regions

About our Audience

Convening thousands of stakeholders

4900+ total registrants 3,200+ participants in Plenary

Participants from across the US and around the world

48 states + DC

33 countries + USA

Hvdrogen



DOE Hydrogen Shot Summit Stakeholder Feedback

Responses to: Which are the greatest barriers currently preventing public acceptance of wide-spread hydrogen in the US?



Potential Locations for Hydrogen Demonstrations

Please select the region that you believe is most ready for a large-scale hydrogen demonstration.





How Can We Succeed?

What are your top 3 priorities for Hydrogen Shot to be successful?



Increase R&D to reduce cost 20%



Policies to increase scale and cost parity



Hydrogen

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Reducing siting/permitting barriers

5%



Focus on scale and deployments 20%



Increasing supply chain 6%



Address hydrogen safety

5%



Develop partnerships 14%



Delivery and storage infrastructure

11%



Identifying DEI Opportunities

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Please rank these end use applications by the potential impact to underserved communities.



RFI findings: Regional clusters and geographic factors



Will We Succeed?



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Very Confident

Collaboration Diversity, Equity, Inclusion

"No one can whistle a symphony. It takes a whole orchestra to play it." - H. Luccock



Focus on Benefits in Underserved & Disadvantaged Communities



New index ranks America's 100 most disadvantaged communities University of Michigan News (umich.edu)

Funding Opportunities will encourage broader engagement, demonstrating benefits, including DEI (minorities, gender equity, etc.)

Example: DOE project with CTE for UPS Fuel Cell Delivery Vans



Trucks will be demonstrated in Ontario, CA- disadvantaged community

<u>Goal</u>: Demonstrate 15 fuel cell trucks (up to 125-mile range) <u>Project impact per year</u>: Savings of

- 285 metric tons of CO_{2e}
- 280,000 grams of criteria pollutants
- 56,000 gallons of diesel

Examples of International Collaborations



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MISSION





CLEAN HYDROGEN

MISSION











The International Partnership for Hydrogen and Fuel Cells in the Economy Enabling the global adoption of hydrogen and fuel cells in the economy www.iphe.net

Regulations, Codes, Standards, Safety and Education & Outreach Working Groups Task Force to facilitate international trade of H₂

H₂ Production Analysis (H2PA)

RCS&S Compendium



- Reports, workshops, safety sharing
- Assessing gaps
- Education, student engagement, compiling country info

- Developing a common analytical framework to determine emissions footprint for H₂
- Harmonizing approach across countries and pathways



IPHE Early Career Network



Calling all hydrogen-enthusiast **STUDENTS** (undergrad & grad), **POST-DOCS**, and **EARLY CAREER PROFESSIONALS** worldwide!

Connect with peers, mentors, scientific researchers, industry professionals, and policymakers!

www.iphe.net/early-career-chapter



Chair Christine Watson (USA)





Special Events Director Sanskar Vaishnev (Denmark) Co-Chair Kendall Parker(USA)



Co-Chair & Regional Director (Middle East, Asia, USA) Gaurav Shukla (India)

Summary: Strategy and Next Steps

- 1) Accelerate R&D to reduce cost
- 2) De-risk demonstration and enable deployments
- 3) Strategic scale up
 - Clusters: co-locate supply and demand (e.g., at ports) and enable infrastructure
 - **RFI feedback** and regional analysis help guide activities



Identify jobs, EJ, and workforce development opportunities (e.g., transition from fossil fuel to H₂, ports, etc.)

Upcoming Opportunities for Engagement



DOE Annual Merit Review and Peer Evaluation Meeting June 6 -9, 2022

Hydrogen and Fuel Cells Day October 8

 Held on hydrogen's very own atomic weight-day





Join Monthly H2IQ Hour Webinars

Download H2IQ For Free



Visit H2tools.Org For Hydrogen Safety And Lessons Learned <u>https://h2tools.org/</u> Connecting a Global Community www.aiche.org/CHS



Sign up to receive hydrogen and fuel cell updates

www.energy.gov/eere/fuelcells/fuel-cell-technologies-office-newsletter

Learn more at: energy.gov/eere/fuelcells AND www.hydrogen.energy.gov

Celebrating Hydrogen and Fuel Cells Week

- Hydrogen Business Case Prize Announced americanmadechallenges.org /h2businesscase/
- Quiz: How Much Do You Know About Hydrogen and Fuel Cells?

www.energy.gov/articles/quizhow-much-do-you-knowabout-hydrogen-and-fuel-cells

 Mark your calendar on October 8 at 12:30 p.m. ET for an H2IQ Hour webinar!



Join us in a 1.008 mile walk or run on October 8th to celebrate Hydrogen and Fuel Cells Day! Follow along with #H2DayRun and #H2DayWalk

Thank you

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www.energy.gov/fuelcells www.hydrogen.energy.gov

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