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October 1, 2021

RECEIPT REQUESTED

Via Email (fergas@hq.doe.gov)

Attn: Ms. Larine Moore, Docket Room FE-34
Department of Natural Gas Regulation
Office of Fossil Energy
U.S. Department of Energy
P.O. Box 44375
Washington D.C. 20026-4375

Re: Epsilon LNG LLC
DOE/FE Order No. 4629
FE Docket No. 20-31-LNG
Semi-Annual Report: October 2021

Dear Ms. Moore:

On December 8, 2020, the U.S. Department of Energy, Office of Fossil Energy (“DOE/FE”) issued Order No. 4629 granting Epsilon LNG LCC (“Epsilon”) long-term authorization to (a) export natural gas to Mexico for liquefaction and (b) re-export such natural gas as liquefied natural gas (“LNG”) from Mexico to nations with which the U.S. (i) has (“FTA”) and (ii) does *not* have (“NFTA”) free trade agreements requiring national treatment in trade of natural gas. The FTA and NFTA authorizations require Epsilon to file semi-annual reports, on or before April 1 and October 1 each year, describing the following: (a) the status of the project’s LNG facility (“the LNG Facility”), (b) the date the LNG Facility is expected to commence first exports of LNG, (c) the status of the long-term contracts associated with (i) exporting LNG from U.S.-sourced natural gas and (ii) any long-term natural gas supply contracts for the LNG Facility. Epsilon hereby submits its semi-annual report covering the period April 2, 2021 through September 30, 2021.

Epsilon is finalizing its permit applications for the LNG Facility, which will be submitted to the applicable Mexican governmental authorities, including: (a) a liquefaction permit to the Mexican Comisión Reguladora de Energía (“CRE”), (b) a LNG storage permit to the CRE, and (c) a LNG export permit to the Mexican Secretaría de Energía (“SENER”). The LNG Facility is expected to begin exporting LNG by October 1, 2024. The following major project milestones have been completed to date: (a) siting survey and site selection process, (b) feasibility study, (c) geotechnical investigations, (d) preliminary geophysical survey, (e) Bathymetry survey, (f) liquefaction technology selection process, (g)

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navigation studies, (h) O&M partner selection process, (i) EPC contractor selection process, and (j) fabrication yard prequalification process. Epsilon is in preliminary negotiations with counterparties with respect to long-term agreements to effect the sale and export of LNG, and long-term natural gas supply agreements for the LNG Facility.

Sincerely,

A handwritten signature in black ink, appearing to read "Nick McTyre". The signature is written in a cursive, flowing style.

Nick McTyre