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October 4th, 2021

U.S. Department of Energy (FE-34)
Office of Fossil Energy
Office of Natural Gas Regulatory Activities
P.O. Box 44375
Washington, DC 20026-4375
Attention: Natural Gas Reports

**Re: Bear Head LNG Corporation Inc.
DOE Semi-Annual Report
DOE/FE Order No. 3681, FE Docket No. 15-33-LNG
DOE/FE Order No. 3770, FE Docket No. 15-33-LNG**

To: Office of Natural Gas Regulatory Activities:

Pursuant to Ordering Paragraph J of DOE/FE Order 3681 and Ordering Paragraph N of DOE/FE Order 3770, please accept this progress report for Bear Head LNG Corporation Inc. ("Bear Head LNG"). This report covers the period from April 1, 2021 to September 30, 2021. Going forward and consistent with Ordering Paragraphs J and N, respectively, Bear Head LNG will continue to file semi-annual reports with the Department.

Any questions regarding this correspondence may be directed to me at 51 Pebble Creek Crescent, Dartmouth, Nova Scotia B2W0H7, Paul.MacLean@BearHeadEnergy.ca, or 902-448-7431.

Sincerely,

A handwritten signature in black ink, consisting of a large, stylized loop followed by a long, horizontal, wavy line extending to the right.

Paul MacLean
Secretary and Director
Bear Head Energy Corporation

Cc: John Godbold
Enclosure

U.S. Department of Energy

Bear Head LNG Corporation Inc.

FE Docket No. 15-33-LNG

DOE/FE Order Nos. 3681 and 3770

Semi-Annual Report for the Period Ending April 1, 2021

Pursuant to Ordering Paragraph J of DOE/FE Order 3681 and Ordering Paragraph N of DOE/FE Order 3770, Bear Head Energy Corporation (“Bear Head Energy”) submits below its semi-annual progress report covering the period April 1, 2021 through September 30, 2021.

Background

On July 17, 2015, in Order No. 3681 in FE Docket No. 15-33-LNG, the U.S. Department of Energy’s Office of Fossil Energy (DOE/FE) issued an order authorizing Bear Head LNG to (1) export natural gas to Canada via pipeline for end-use in Canada, and to (2) re-export US sourced natural gas, after liquefaction in Canada, to countries with which the United States has a free trade agreement requiring national treatment for trade in natural gas (FTA countries).

On August 13, 2015, in License Nos. GL-315 and GL-316 and file number OF-EI-Gas-GL-B2752014-01 01, Canada’s National Energy Board (NEB) issued an order granting Bear Head LNG licenses to both export and import natural gas, respectively.

On February 5, 2016, in Order No. 3770 in FE Docket No. 15-33-LNG, DOE/FE issued an order authorizing Bear Head LNG to export liquefied natural gas to any other country with which trade is not prohibited by United States law or policy (non-FTA countries).

Since the last semi-annual report, the following progress has occurred:

- On June 25, 2021, the Nova Scotia Utility and Review Board granted a Change of Control approval for Bear Head LNG’s Authority to Construct.
- On July 29, 2021, Nova Scotia Environment granted a Change of Control approval for Bear Head LNG’s Environmental Assessment.
- On August 4th, 2021, the Nova Scotia Registry of Stock Companies approved an official name change of Bear Head LNG Corporation Inc. to Bear Head Energy Corporation. This approval was for a name change only and the structure, entity type, jurisdiction, or ownership of Bear Head Energy was not changed.

- Following the acquisition, Bear Head Energy Inc. is determining all commercial arrangements related to the project and will submit such status within its next semi-annual report.