

Office of ENERGY EFFICIENCY & RENEWABLE ENERGY

# **UESC Utility Tools & Templates Overview**

**New Utility Toolkit** 

June 2021





## Introduction

- The UESC Tools & Templates Overview follows the
  UESC Implementation Process
- The linked resources are covered in-depth during FEMP UESC Training and Technical Assistance
- The tools and templates are reference materials for FEMP best practices
- Agency-specific or location standards may apply

## How to use this overview

- Each phase of the UESC Implementation Process involves a collaboration between federal customers and utilities
- This overview focuses on UESC deliverables that are either required of the utility or examples of key contract documents
- Below each process step is a series of linked resources and templates that may be referenced for FEMP best practices

## **Key Resources**

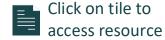
- The Utility Tools & Templates Overview navigates directly to the FEMP online resources
- These resources are available through FEMP training, technical assistance, and the FEMP website
- Key Resource Links to the full FEMP content are at the end of the overview

## **Acronyms & Definitions**

- FUPWG Federal Utility Partnership Working Group
- SPM Strategic Partnership Meeting
- TO Task Order
- ePB eProject Builder
- IGA Investment Grade Audit
- PA Preliminary Assessment
- ECM Energy Conservation Measure
- M&V Measurement & Verification
- SOW Scope of Work
- **RFQ** Request for Qualifications
- BOA Basic Ordering Agreement

## **UESC Contracting Options**





Tools & Templates

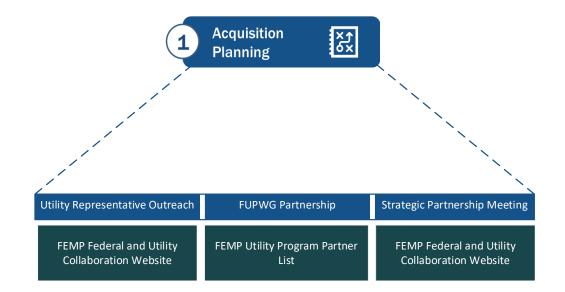
## **UESC Implementation Process**

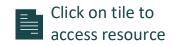


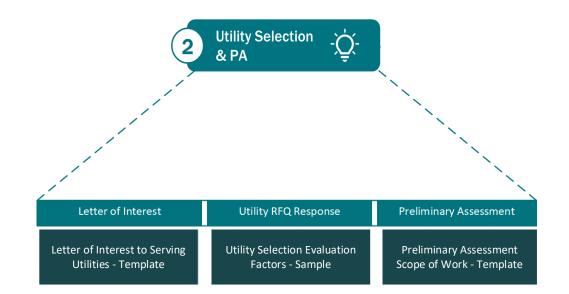
		IGA SOW Template	TO Sample	
		Master Agreement Template	Start-Up Verification Guidance	
	Letter of Interest Template	TO Sample	ECM Perf. Verification Checklist	
Utility Rep Outreach		ePB UESC Financial	Dauf Assume as Tusining	UESC Sample Invoice
FUPWG Seminars	Utility Selection Evaluation Factors Sample	Schedules	Perf. Assurance Training Format	Performance Assurance
Stratogic Dartnarshin	Droliminary According	Perf. Assurance Template	Lattor of Accontance	Plan – Report Format
Strategic Partnership Meeting	Preliminary Assessment SOW	Project Award Sample	Letter of Acceptance Template	ePB M&V Plan

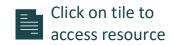
#### ✗ Tools & Templates ■

## **Acquisition Planning**

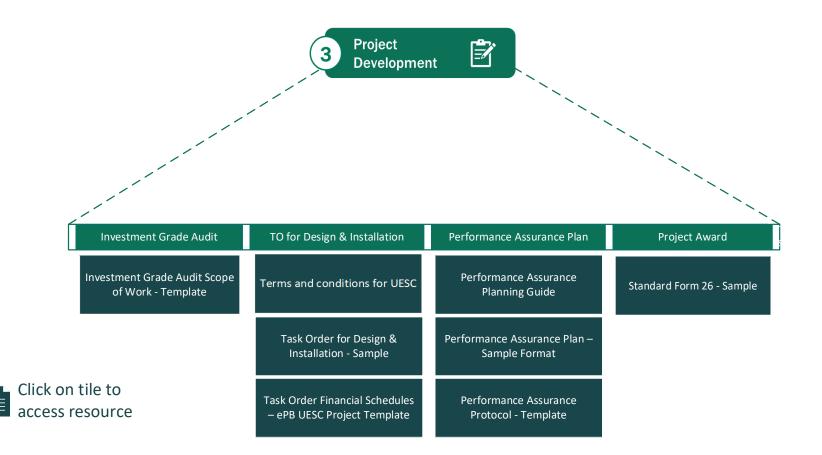




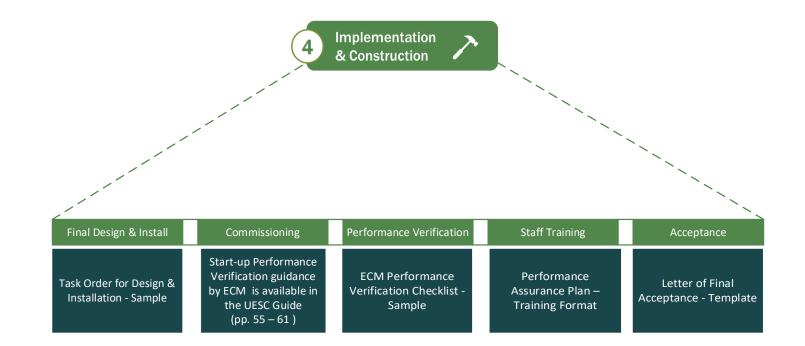


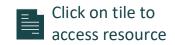


## **Project Development**



## **Implementation & Construction**





#### **Post Acceptance Performance**

