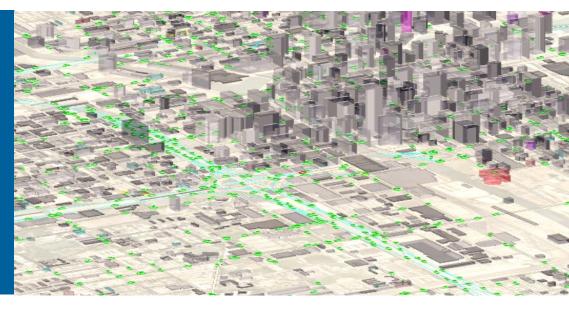
PROJECT ID # VAN035



ASSESSING VEHICLE TECHNOLOGIES BENEFITS IN A TRANSPORTATION ENERGY ECOSYSTEM



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Annual Merit Review 2021, Washington DC

This presentation does not contain any proprietary, confidential, or otherwise restricted information

PROJECT OVERVIEW

Timeline	Barriers Addressed		
Start date : Sep 2019 End date : Aug 2022	 Risk aversion Constant advances in technology Computational models, design, and simulation methodologies *from 2011-2015 VTP MYPP		
Budget	Partners		
Total Project : \$900K FY 21 : \$300k Percent spent : 60%	 Vehicle Technologies Office NREL (EVI-Pro) 21 Century Truck Partnership 		

RELEVANCE

What are the impacts of VTO technologies across a wide range of real world usage (e.g., different Vehicle Miles Traveled) and modes (e.g., personal, TNC, commercial vehicles) across an entire metropolitan area?

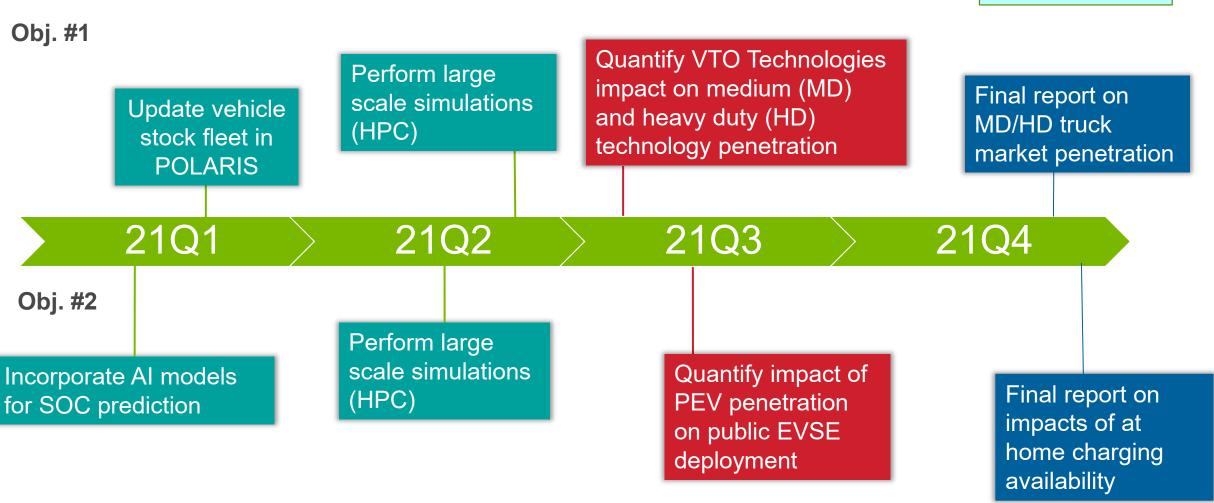
- VTO technology targets benefits have historically been assessed for energy consumption and cost benefit using US regulatory drive cycles
- How do VTO technologies impact vehicle energy consumption, cost, xEV market penetration, number and type of charging stations across an entire metropolitan area for different vehicle classes and timeframes?

OBJECTIVES

- 1. How does the powertrain technology market share for medium- duty (MD) and heavy-duty (HD) vehicles evolve over time if we minimize cost of driving? (Light duty analysis was conducted last year)
- 2. How does light-duty Plug-in electric vehicle (PEV) penetration impact the number and usage of charging stations?

MILESTONES

In progress
On track



APPROACH

Obj#1: MD/HD Trucks Powertrain Distribution to Minimize Cost

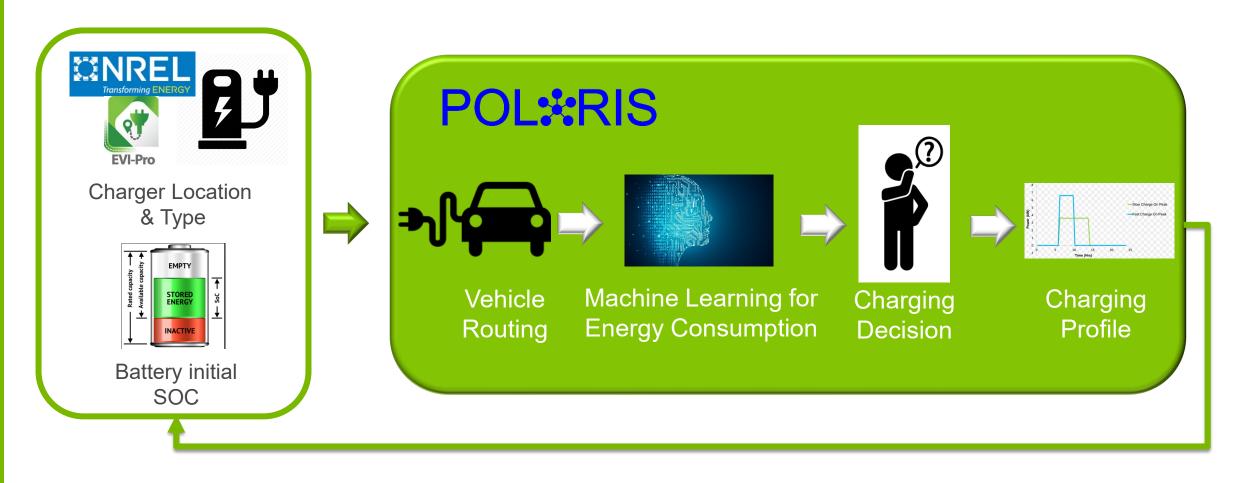
Large scale

process (HPC)

Energy consumption Optimum powertrain Four Timeframes & Cost distribution (current, short-term, Individual vehicle medium-term, long-term) conv routes (OD) 100% median value median value median value \$/mile=0.68 \$/mile=0.68 \$/mile=0.66 EEMS093 Five Classes, analyzed 80% POL:RIS in 2 groups (medium 70% and heavy duty) 60% 10 10 \$/mile 50% phev min cost of driving Five Powertrains 40% Individual vehicle median value median value median value \$/mile=0.52 \$/mile=0.47 \$/mile=0.41 30% (conv, ISG, HEV, models **VAN023** 20% PHEV, BEV) 10% AUTONOMIE 10 Two Uncertainties \$/mile \$/mile \$/mile (Low and High Technology) EEMS013

APPROACH

Obj#2: EV Penetration and Utilization of Charging Stations



<u>Iterative process required</u>: First POLARIS simulation assumes unconstrained charging -> The outputs are used by EVI-PRO to define charger locations and types -> Second POLARIS simulation considers constrained charging

TECHNICAL ACCOMPLISHMENTS AND PROGRESS

OBJECTIVE #1:

SHARE OF POWERTRAIN TECHNOLOGY TO MINIMIZE COST OF DRIVING FOR MEDIUM AND HEAVY DUTY TRUCKS



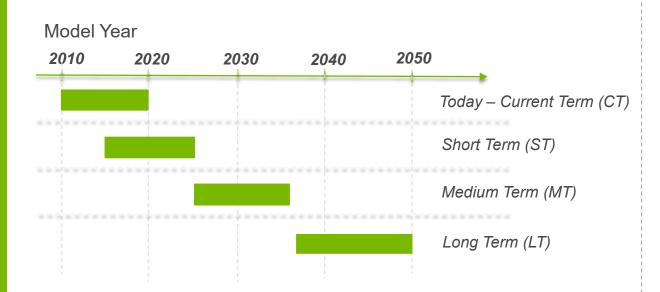
DEVELOPED VEHICLE MODELS TO REPRESENT FLEETS

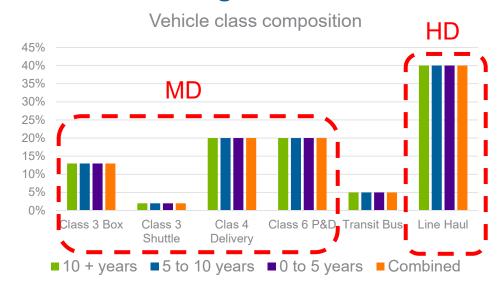
For each timeframe, a fleet is defined by a powertrain, class and vintage distribution

Vehicles in operation by age

	MD & HD	LD
0 to 5 years	29.6%	32.1%
6 to 10 years	30.5%	28.9%
10 + years	39.9%	39.0%

Ref: Transportation Energy Data Book, Edition 39





Powertrain composition

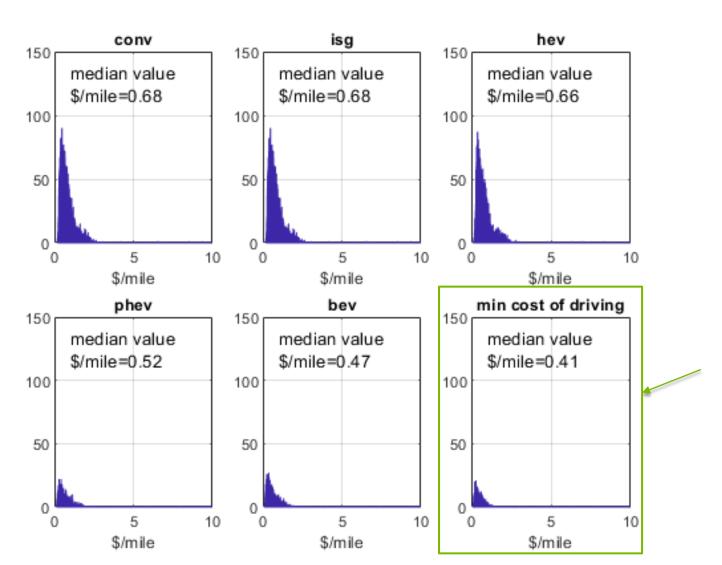
CT	ST		MT		LT	
	low	high	low	high	low	high

Low: minimum advancement in technology

High: significant progress in technology adoption

EVERY POWERTRAIN SIMULATED FOR EVERY VEHICLE ON EVERY ROUTE

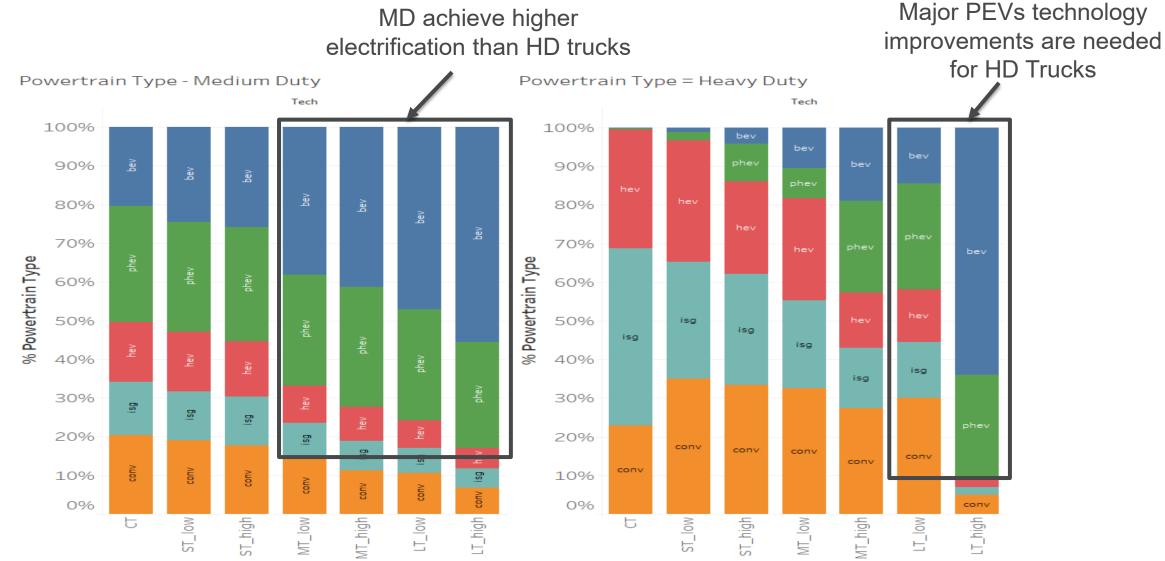
Example: MD Cost of driving distribution, LT high case, 5012 vehicles



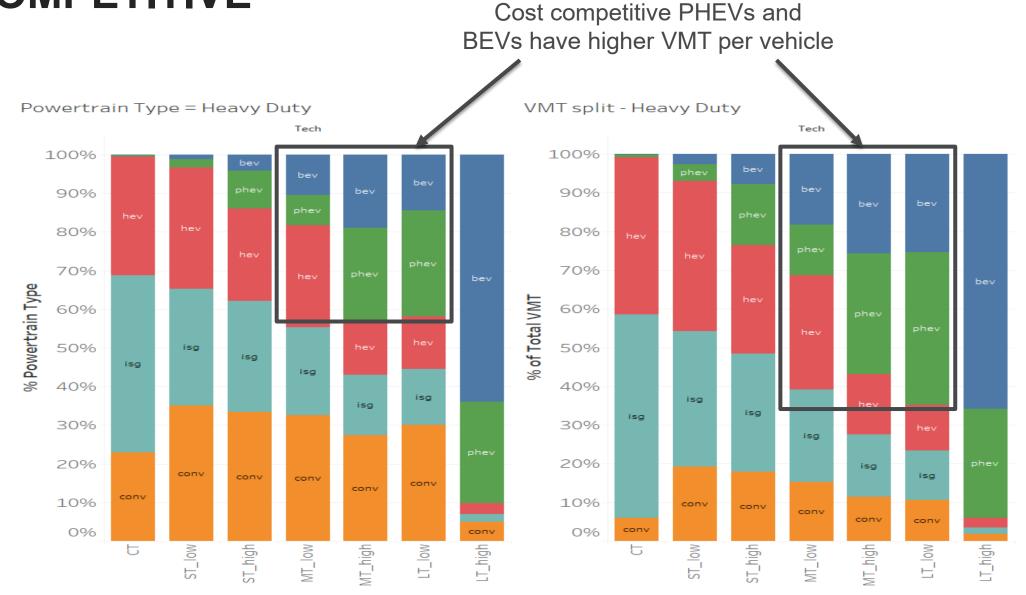
For each vehicle, the cost of driving is calculated using each of the 5 powertrains

The powertrain that provides the lowest cost of driving is selected

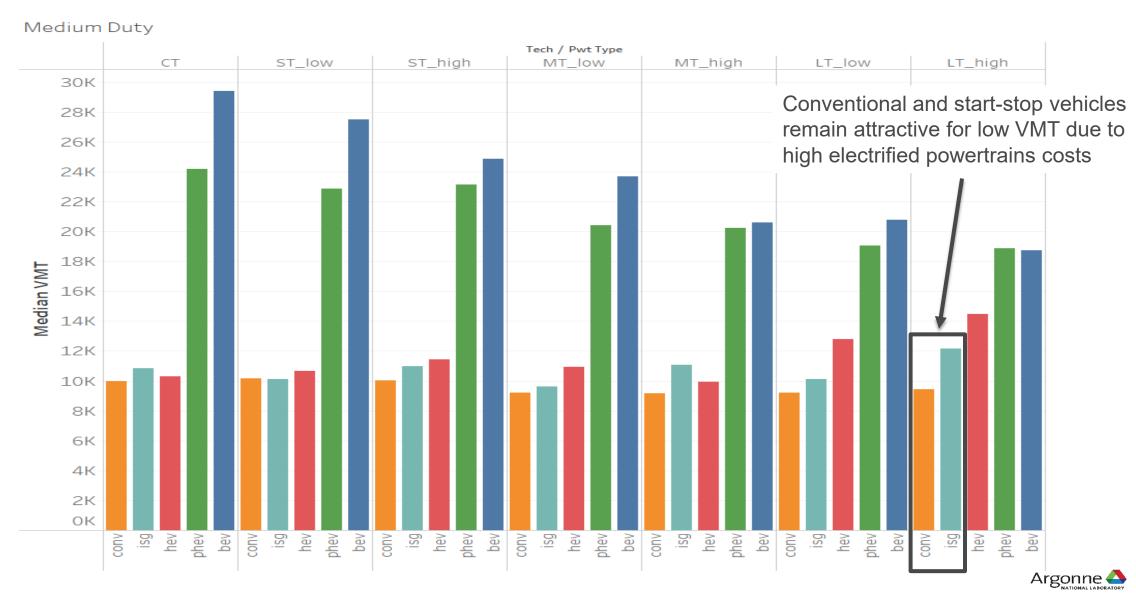
SHARE OF ELECTRIFIED POWERTRAINS INCREASES OVER TIME DRIVEN BY LOWER TECHNOLOGY COSTS



PEV NEED TO BE DRIVEN A LOT TO BE COST COMPETITIVE



VMT REQUIRED FOR BEV & PHEV TO BE COMPETITIVE DECREASES OVER TIME



TECHNICAL ACCOMPLISHMENTS AND PROGRESS

OBJECTIVE #2:

EV PENETRATION AND UTILIZATION OF CHARGING STATIONS (LIGHT DUTY ONLY)



SCENARIOS DEVELOPED TO QUANTIFY THE IMPACT OF HOME CHARGING AVAILABILITY

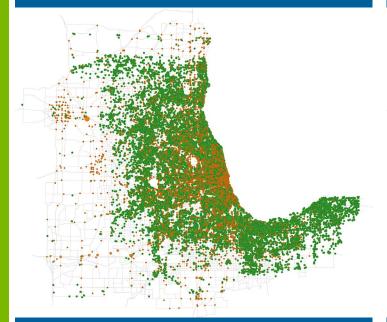
- Four POLARIS scenarios are defined to inform EVI-Pro and EVSE siting
 - Low EV ownership
 - Low home charging availability
 - High home charging availability
 - High EV ownership
 - Low home charging availability
 - High home charging availability
- EV penetration and home charging availability.

Low Ownership - Low Home Chargers		Low Ownership - High Home Chargers			
	Multi-Unit	Single-Unit		Multi-Unit	Single-Unit
EV Ownership	49,300	240,700	EV Ownership	49,300	240,700
Home Charging	2,465	192,560	Home Charging	36,975	240,700
High Ownership - Low Home Chargers		High Ownership - High Home Chargers			
	Multi-Unit	Single-Unit		Multi-Unit	Single-Unit
EV Ownership	186,900	703,100	EV Ownership	186,900	703,100
Home Charging	9,345	428,891	Home Charging	93,450	703,100

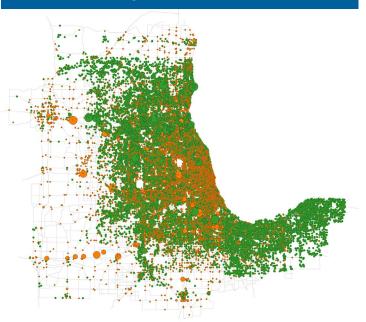
■ In the first step of the analysis (shown next slide), vehicles are assumed to have access to charging whenever they want and wherever they want ("unconstrained")

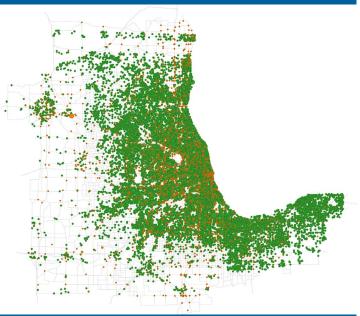
Low EV Ownership – Low Home Chargers – Unconstrained

Low EV Ownership – High Home Chargers – Unconstrained

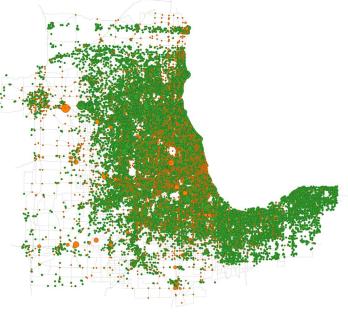


High EV Ownership – Low Home Chargers – Unconstrained





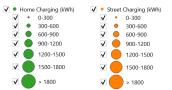
High EV Ownership – High Home Chargers – Unconstrained



HOME CHARGING MAIN DESIRED CHARGING OPTION

	Home Charging (MWh)	Street Charging (MWh)	Total (MWh)
Low Ownership – Low Home Chargers	783	251	1,034
Low Ownership – High Home Chargers	1,122	190	1,312
High Ownership – Low Home Chargers	1,988	878	2,866
High Ownership – High Home Chargers	3,241	605	3,846

- Higher EV ownership results in more overall charging.
- Higher charger ownership results in more overall charging.
- The increased availability of home charging decreases street charging and increases home charging under a given EV ownership assumption.





CONSTRAINTS ON PUBLIC CHARGING LEADS TO AN

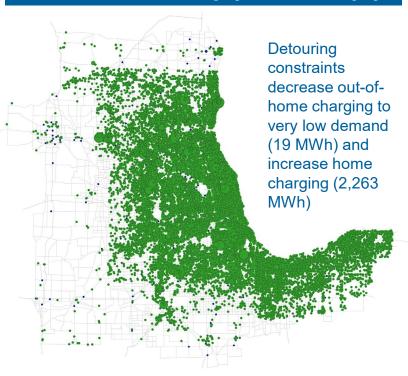
OVERALL REDUCTION IN CHARGING

Unconstrained vs Constrained Public Charging

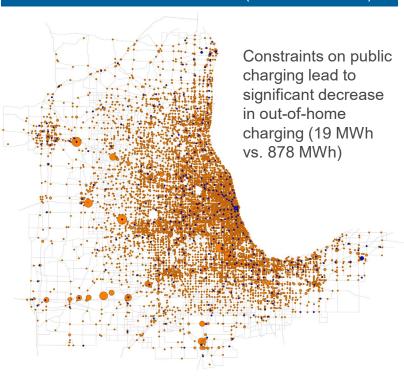
High EV Ownership – Low Home Chargers – Unconstrained – Home Charging & Street Charging

Unconstrained charging incentivizes substantial charging out of home (878 MWh)

High EV Ownership – Low Home Chargers – Constrained – Home Charging & Station Charging



Out of Home Charging across 2 Scenarios – Unconstrained vs Constrained (Street vs Station)



	Home Charging (MWh)	Street/Station Charging (MWh)	Total (MWh)
High Ownership – Low Home Chargers – Unconstrained	1,988	878	2,866
High Ownership – Low Home Chargers – Constrained	2,263	19	2,281

REMAINING CHALLENGES AND BARRIERS

- Very large number of simulations need to be performed
 - For each POLARIS scenario, all the routes have to be simulated for each powertrain configuration
 - Need high performance computing and automated process (both to perform and analyze the simulations)
- No market penetration tool currently includes all the vehicle classes (light to heavy duty), powertrain and automation levels
 - ⇒ Comparison is difficult

RESPONSES TO PREVIOUS YEAR REVIEWERS' COMMENTS

The project was not previously reviewed

PROPOSED FUTURE RESEARCH

- Share of powertrain technology based on cost of driving for MD/HD vehicles
 - Implement vehicle routing problem (VRP) algorithms for freight transport in POLARIS
 - This will allow to get VMT information directly from POLARIS
 - Define the appropriate portion of POLARIS routes to simulate to get a representative assessment of energy consumption
 - Perform analysis for individual vehicle classes/applications
 - Compare results with market penetration tools predictions
- EV penetration and the utilization of charging stations
 - Implement machine learning models for energy consumption of BEV for all classes
 - Implement station queuing
 - Implement additional behavioral models
 - Which station to go based on previous knowledge on station crowdedness
 - If a slow charger becomes available, does the traveler start charging or keep waiting for a fast charger to become available?

COOPERATION AND COLLABORATION

Inputs







National Labs.

Analysis & Reports

Optimum MD/HD powertrain distribution



Impact of at-home charging availability



Stakeholders

- VTO and HFTO Benefits
- SMART Mobility Consortium
- 21CTP Freight Operational Efficiency Tech Team
- Market penetration tools (MA3T, ADOPT)
- **U.S DOT**
- U.S. EPA
- Research organizations (IEA, AVERE...)





SUMMARY

Using a transportation network provides a more granular and complete assessment of powertrain technologies (compared to regulatory drive cycles) as well as the interactions with EVSE

- Based on the cost of driving for MD & HD, the share of electrified powertrains increases over time but, in all cases, a powertrain mix provides the lowest cost.
- To offset their higher vehicle cost, PHEV and BEV should be used on longer routes (high VMT)
- Based on this analysis, the share of highly electrified powertrain could be significantly higher than what was assumed in previous studies (EEMS093).
- Privately owned EV are used more when home charging is available
- Even in a scenario of high EV ownership and low availability of home charging, most of the charging occurs at home





TCO CALCULATION ASSUMPTIONS

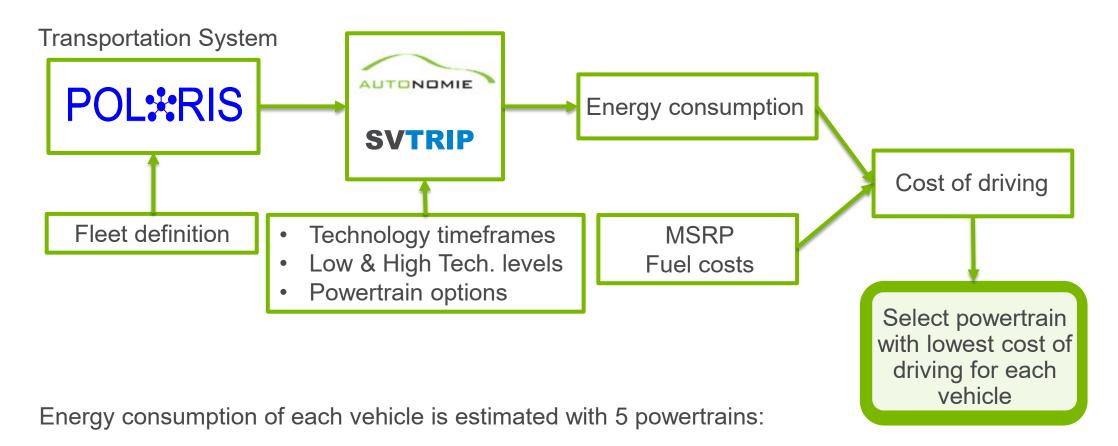
» Cost of driving (\$/mile) = (MSRP – residual value + energy cost) / distance

- MSRP = Manufacturing cost * 1.2 (Retail Price Equivalent)
- Residual value assumes 15% depreciation over the service time
- Energy cost is the discounted cost of energy over the service time
- Distance is annual VMT multiplied by service time
- Service time is set to 5 years for HD and 15 years for MD
- Discount rate of 4%
- Cost for electricity, gasoline and diesel cost are derived from the 2020 IEA Energy Outlook
- Other costs such as insurance and maintenance are not included

APPROACH

System level analysis using multiple tools integrated into a workflow

This workflow was developed in SMART 1.0



Conventional, ISG, HEV, PHEV, BEV

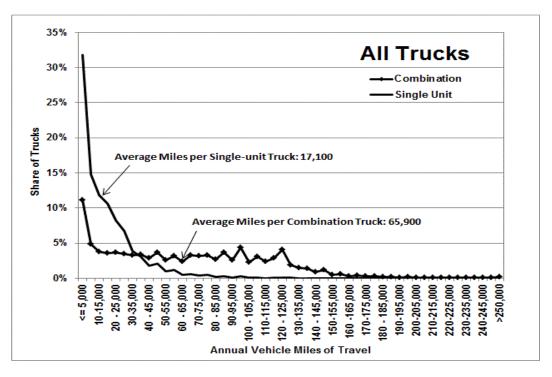
VEHICLE MILES TRAVELED (VMT)

Single-unit truck data



Combination truck data





Ref: Transportation Energy Data Book, Edition 39

TRIP CHARACTERISTICS

A Chicago baseline scenario from Polaris is used for this analysis

- Characteristics of the trip database:
 - MD
 - 5072 trips
 - Average trip distance = 6.2 miles
 - Average trip speed = 35 mph
 - HD
 - 5012 trips
 - Average trip distance = 37 miles
 - Average trip speed = 46 mph

- Powertrain choice
 - Conventional
 - ISG
 - HEV
 - PHEV
 - » 75 miles for MD
 - » 250 miles for HD
 - EV
 - » 150 miles for MD
 - » 500 miles for HD

Charging Behavior Decision

