

2020 SETO PEER REVIEW

Perovskite and OPV Solar Technologies

Motivation, Programs, and Challenges

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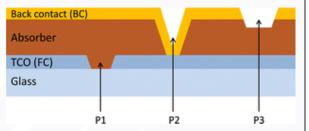
Overview:

- Perovskite and OPV Technology Overview
- Perovskites:
 - Motivation for R&D Program
 - Major Challenges
 - SETO Strategy and Portfolio
 - Gaps and Future Directions
- Q&A

Perovskite and OPV Solar Technologies:

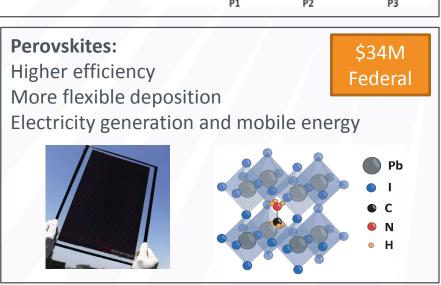
Perovskite and OPV Technologies:

- Thin-film photovoltaics, flexible deposition approaches
- Class of material or crystal structure, not a single material
- Tunable bandgaps, frequently utilized as tandems

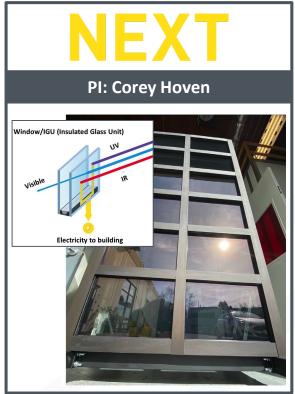


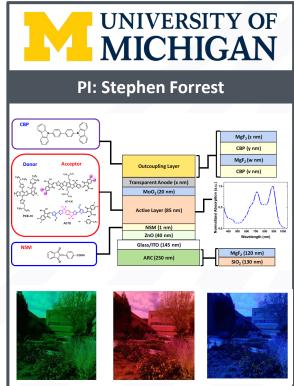
OPV: Highly tunable bandgaps/colors Lower efficiency Building integrated systems Window/IGU (Insulated Glass Unit)

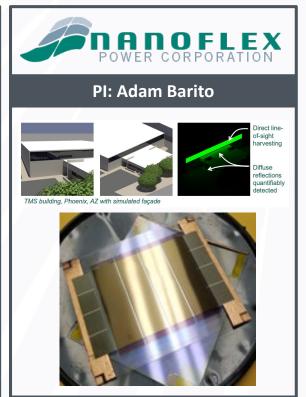




OPV Portfolio:





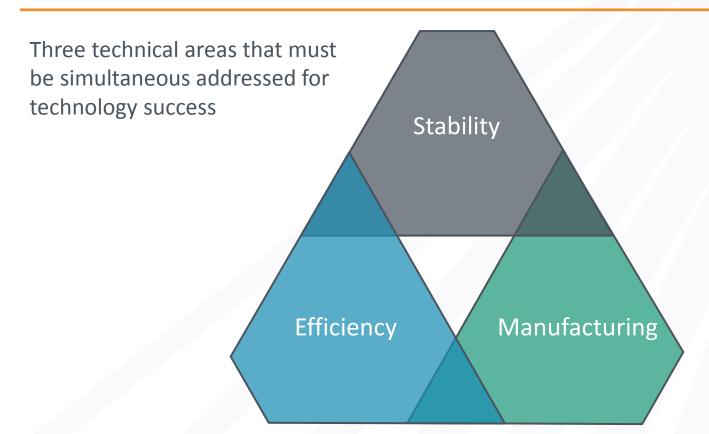


As PV deployment increases, integration costs will grow and value may erode. Incumbent technology trends may not be sufficient ensure continued competitiveness in the energy system.

- Research and develop new technologies that:
 - Can be produced more cheaply than Si or CdTe
 - Can lower LCOE through lifetime or balance of system impacts
 - Can add manufacturing capacity more quickly and cheaply

New technologies should show evidence that they will substantially improve overall competitiveness of PV in the energy system to warrant investigation

Challenge Areas:

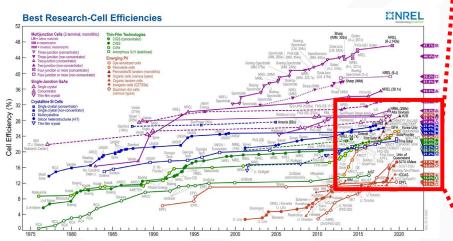


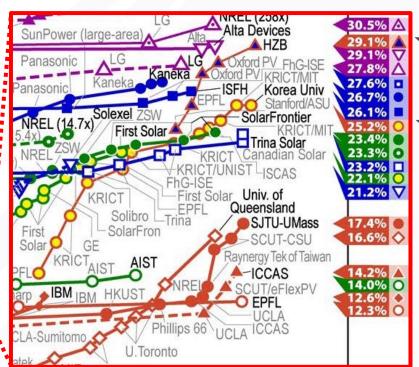
Perovskite Developments and Status:



Cell Efficiency Progress:

- 14% to 25%+ (SJ)
- 29%+ (tandem)
- Module projects targeting 18-20%





Perovskite Developments and Status:



Stability Progress:

- <10hrs to 1000hrs T80 (unencapsulated)</p>
- Current projects targeting 10,000hrs+
- Test conditions are highly variable



News Release: NREL Research Boosts Stability of Perovskites, Helps Silicon Solar Cells March 5, 2020 4% PCE loss after 1000 hrs

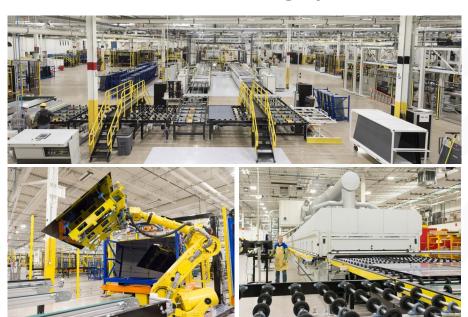


https://www.nrel.gov/news/press/2020/nrel-research-boosts-stability-of-perovskites-helps-silicon-solar-cells.html

Perovskite Developments and Status:



Highly-Scalable Fabrication Approaches:



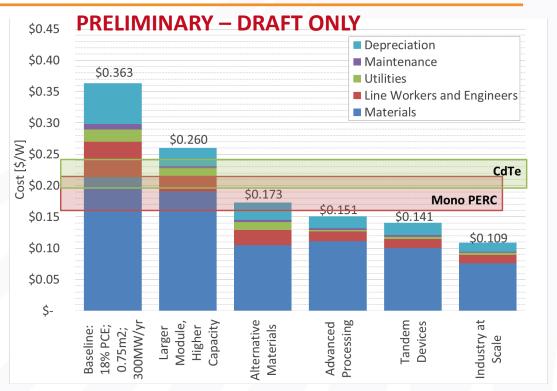


Sheet-to-Sheet

Roll-to-Roll

Production Cost Estimates:

- Multiple progressions based on current areas of R&D
- No fundamental material or process changes
- Conservative economies of scale estimates



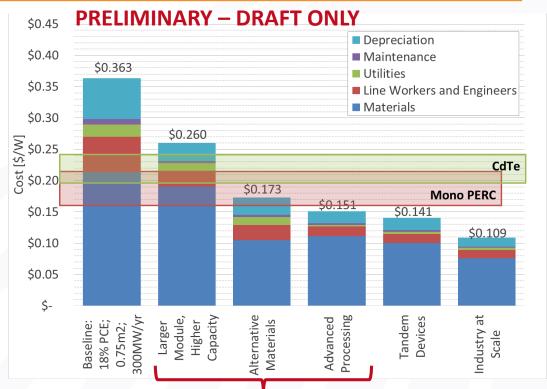
Opportunities in Perovskite Technology Progressions.

Dawson, A., Woodhouse, M., Tinker, L. – To be submitted

Production Cost Estimates:

- Multiple progressions based on current areas of R&D
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- Conservative economies of scale estimates





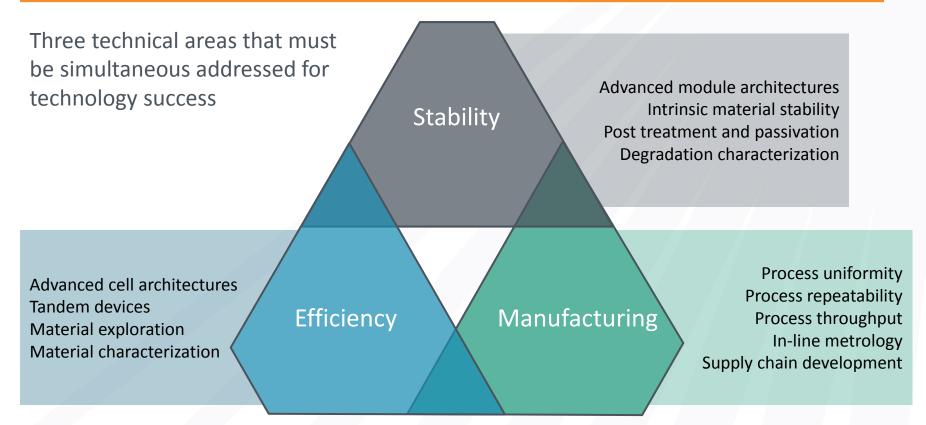
Kodak Facility: ~4GW/year

Perovskite Technologies:

- Demonstrated high efficiencies
- Multiple tandem technologies demonstrated
- Rapid improvements in stability (significant work remains)
- Compatible with multiple fabrication approaches
- Preliminary cost estimates indicate high competitiveness in:
 - Direct production costs
 - Facility capital intensity

Evidence that perovskite technologies can be high performance with low costs

Challenge Areas:



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Perovskite Portfolio:































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~\$34M Federal 16% of portfolio

COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK



Perovskite Portfolio Highlights:

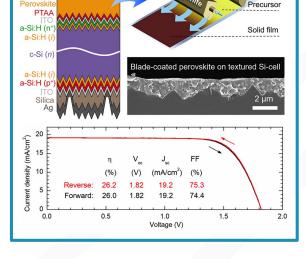


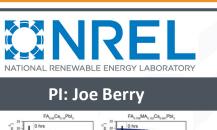


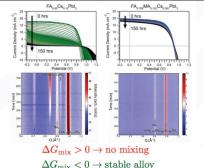
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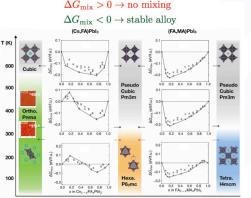
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PI: Jinsong Huang



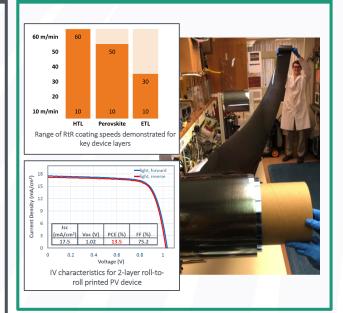








PI: Stephen Deluca

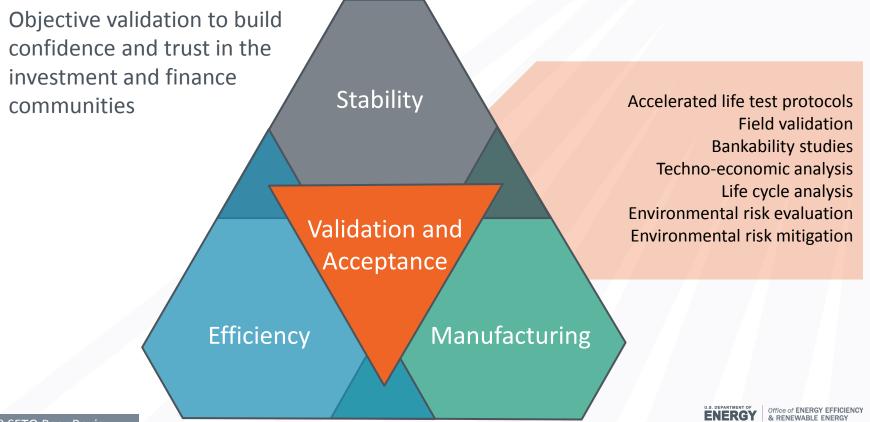


Challenge Areas:

Significant and continuing efforts to address all technical challenges for commercially relevant products, but...

... how do we establish confidence in the results?

Challenge Areas: Validation



Challenge Areas: Validation





Toward Low-Cost, Efficient and Stable Perovskite Modules

Accelerated life test protocols; Cell to module conversion



Closing the cell to module stability testing gap
Field validation and standard protocol development



Comparative Life Cycle Analysis of Scalable Perovskites
Energy and environmental impact assessments



On-device Lead Detention for Perovskite Solar Cells Environmental risk mitigation

Summary:

- Perovskite technologies have demonstrated high performance as single junction and tandem devices
- Modeling shows potential for very low production costs
- Stability remains a challenge but is rapidly improving
- OPV shows differentiated value for alternative markets
- SETO strategy is focused around 4 main challenge areas:
 - Efficiency
 - Stability
 - Manufacturing
 - Validation

Structured to de-risk multiple technology facets and provide objective validation to build community trust

High-potential, High-risk, Rapidly evolving technology

QUESTIONS?

