

Grid Modernization

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Energy Systems Integration

NREL at a Glance

1,800

Employees,
plus more than
400

early-career researchers
and visiting scientists



World-class
facilities, renowned
technology experts

nearly
750

Partnerships
with industry,
academia, and
government



Campus
operates as a
living laboratory

\$872M
annually

**National
economic
impact**

NREL's Science Drives Innovation



Renewable Power

Solar
Wind
Water
Geothermal



Sustainable Transportation

Bioenergy
Vehicle Technologies
Hydrogen



Energy Efficiency

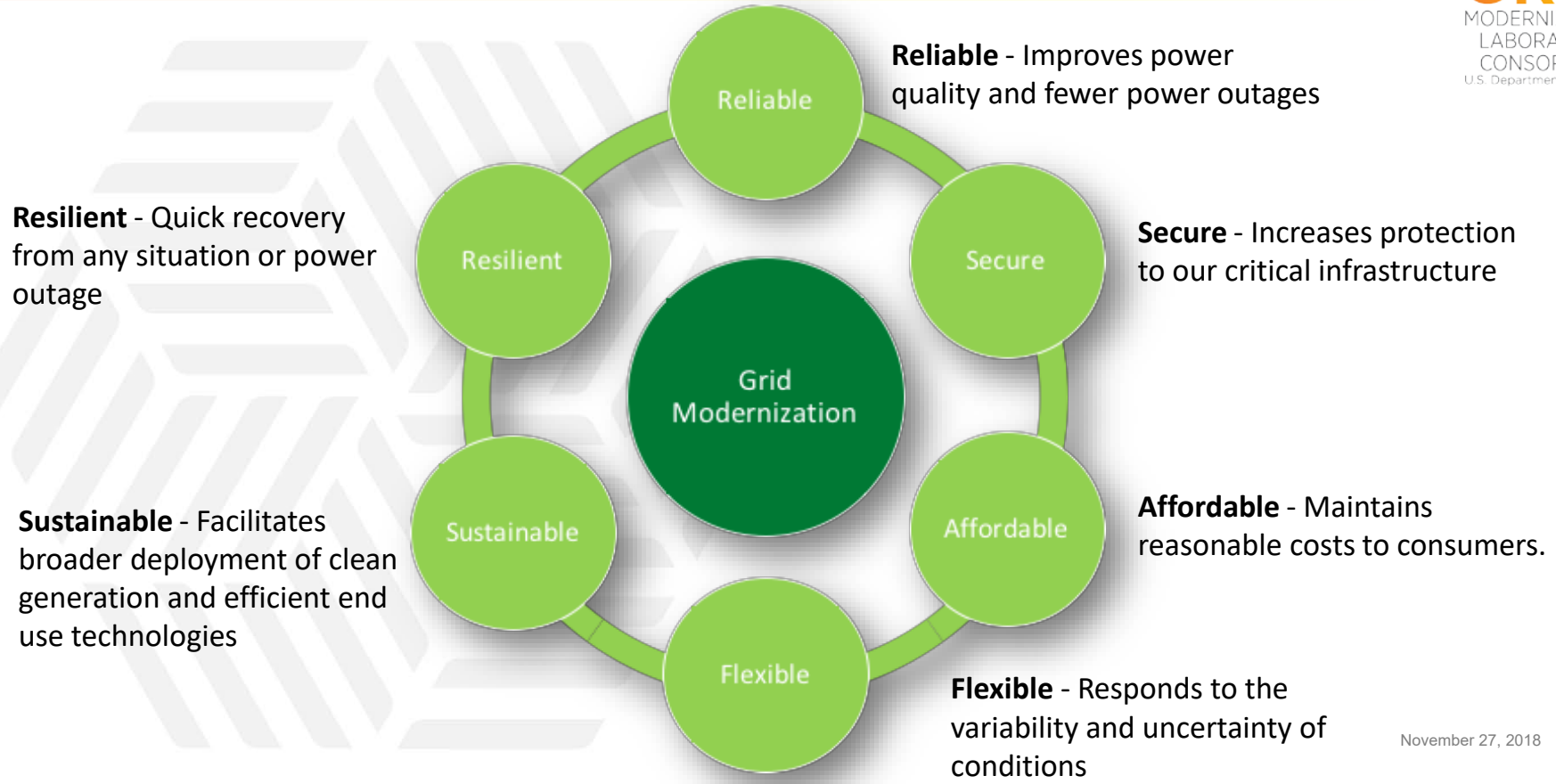
Buildings
Advanced Manufacturing
Government Energy
Management



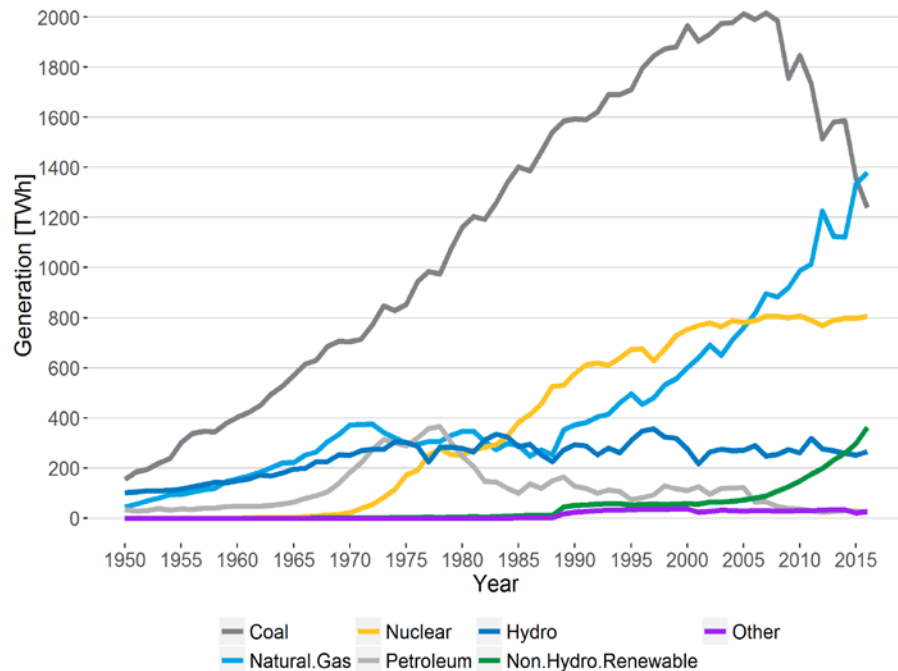
Energy Systems Integration

High-Performance Computing
Data and Visualization
Security and Resilience
Power Grid

Key Future Grid Attributes



The Nation's Electricity Generation Mix is Changing



Changes to the electricity mix:
Natural gas and renewable energy generated nearly **50% of U.S. electricity** in 2016, up from 30% in 2007

Natural gas increased from **22% to 34%**

Renewable energy climbed from **8% to 16%**



Trends in U.S. Installed Renewable Energy Capacity

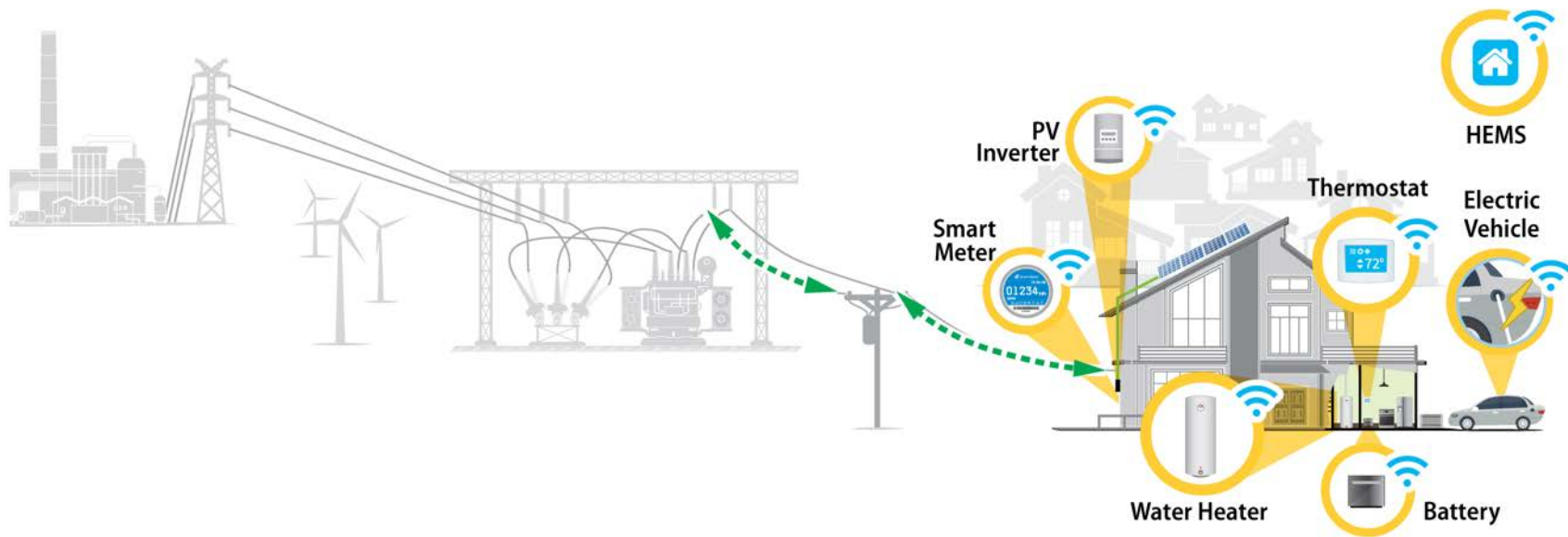
Solar

- **56 GW** = current installed capacity
- Expected to more than double over the next 5 years

Wind

- **90 GW** = current installed capacity
- By 2020, expected to increase by 10% (113 GW)
- By 2050, expected to increase by 35% (404 GW)

Consumers are Impacting Evolution of the Modern Grid



Risks to the Power Grid

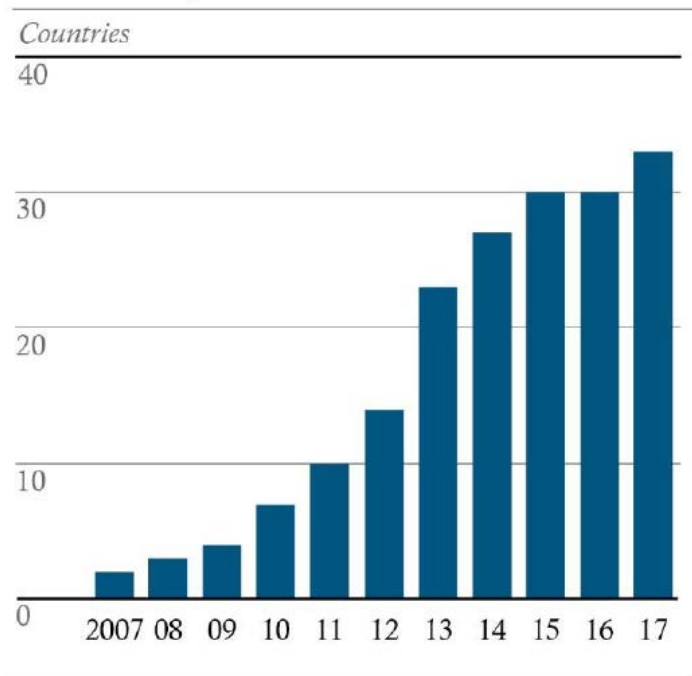
Table 1: Risk Landscape

Risk Area	Opportunities for Improvement
Naturally Occurring Hazards	
• Geological (e.g. earthquake)	Plans typically in place
• Meteorological	
o Severe storm	Plans typically in place
o Extreme water flows (drought, flood)	Plans typically in place
o Extreme temperature	Plans typically in place
o Geomagnetic disturbance (GMD), solar magnetic disturbance (SMD)	Requires additional action
• Biological disease (e.g. pandemic)	Plans typically in place
Human-Caused (Unintentional) Hazards	
• Hazardous material spill or release	Plans typically in place
• Explosion, fire	Plans typically in place
• Interdependency (e.g. fuel shortage, telecommunications service disruption)	Plans typically in place
• Human operational error	Plans typically in place
Human-caused (Intentional) Hazards:	
• Local criminal activity or sabotage	Plans typically in place
• Civil disturbance, riot	Plans typically in place
• Strikes or labor disputes	Plans typically in place
• Terrorism	Requires additional action
• Physical attack	Requires additional action
• Electro-magnetic pulse (EMP)	Beyond the scope of the industry
• Cyber security breach, coordinated cyber attack	Requires additional action
Technological Hazards:	
• Equipment failure	Plans typically in place
• Local information/control system failure	Plans typically in place
• Local telecommunications system failure	Plans typically in place

Source:
*Critical Infrastructure
 Strategic Roadmap*,
 NERC
 Electricity Sub-Sector
 Coordinating Council
 November 2010

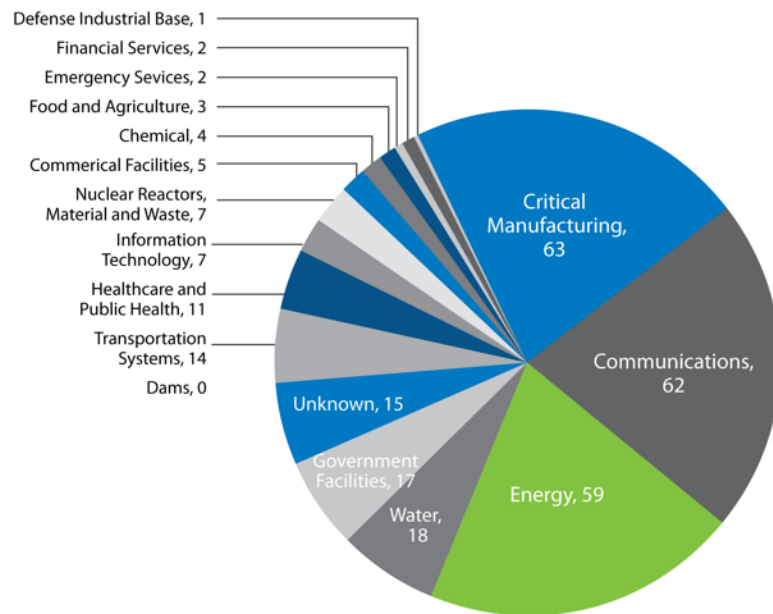
Trends in Cybersecurity for Critical Infrastructure Systems

Countries With Cyber Attack Capabilities



Source: *Worldwide Threat Assessment of the U.S. Intelligence Community, 2018*

FY 2016 Incidents by Sector (290 total)



Source: *National Cybersecurity and Communications Integration Center, 2016*

Cyber and Physical Attacks on the Grid

- April 16, 2013 - Metcalf substation near San Jose, CA sustained a combined physical and cyber attack
- December 23, 2015 - Cyber attack on Ukraine power system is first cyber attack resulting in power grid disruption

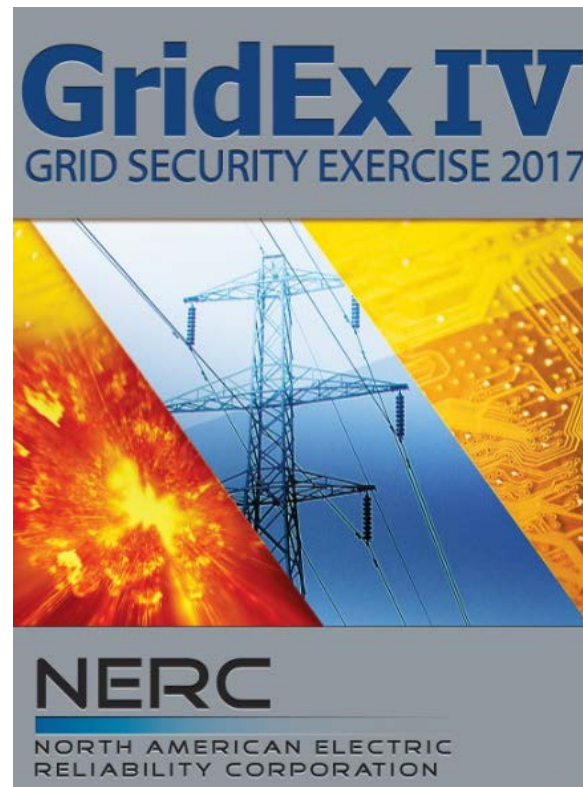


National Exercises Focus on Combined Cyber-Physical Attacks

GridEx is a biennial exercise designed to exercise national level response to a cyber/physical attack on the North American power grid and other critical infrastructures.

GridEx involves:

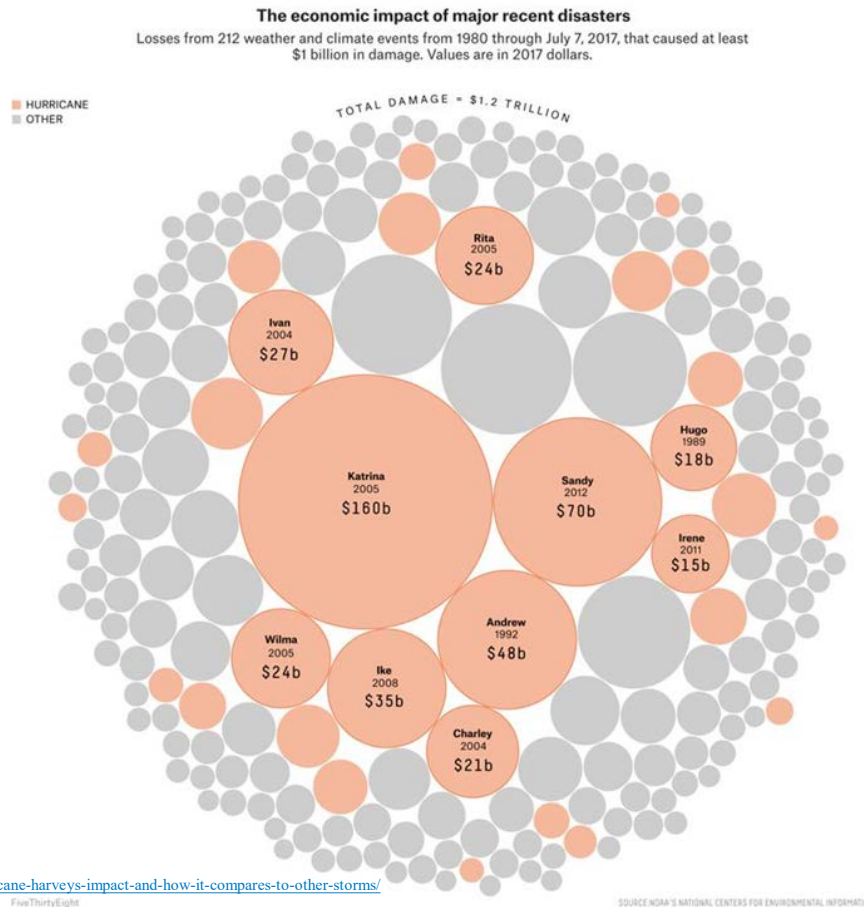
- Electric utilities
- Regional (local, state, provincial) and Federal government agencies in law enforcement, first response, and intelligence community functions
- Critical infrastructure cross-sector partners (ISACs and other utilities)
- Supply chain stakeholder organizations



Weather matters



Storms Are Costly...and Somewhat Predictable.



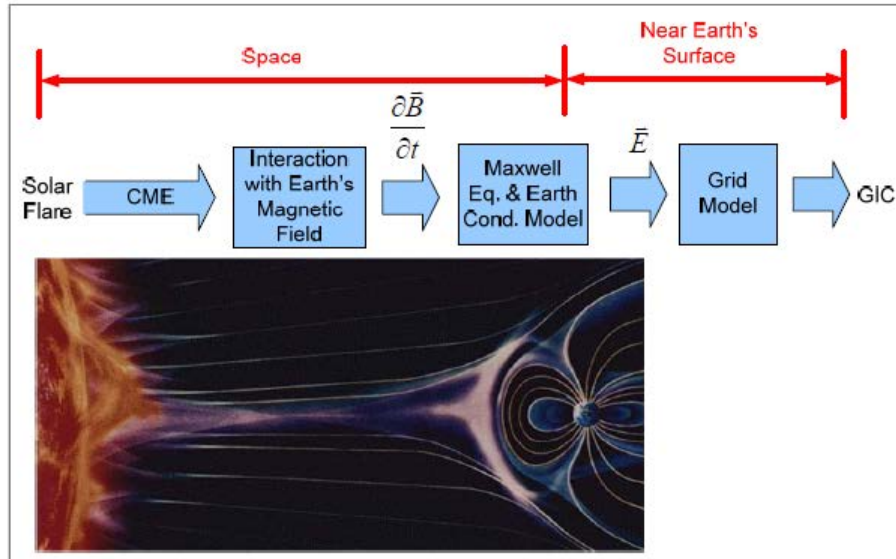
Harvey
2017
\$125B

Maria
2017
\$90B

Space Weather

Risks from Geomagnetic Disturbance

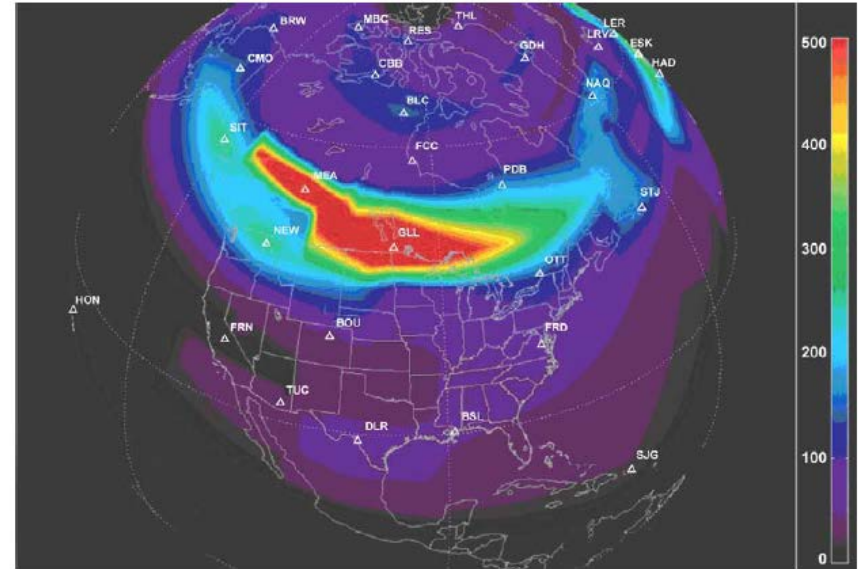
- Damage to bulk power system assets, typically associated with transformers
- Loss of reactive power support, which could lead to voltage instability and power system collapse.



Source:
NERC 2012 Special
Reliability
Assessment
Interim Report:
Effects of
Geomagnetic
Disturbances on
the Bulk
Power System

Solar Storm Example

- 1989 Hydro-Quebec outage due to solar storm
- 6M people affected
- 9 hour outage



Geomagnetic intensity—March 1989 storm

Source:

NERC 2012 Special Reliability Assessment

Interim Report:

Effects of Geomagnetic

Disturbances on the Bulk

Power System

An Integrated All-hazards Approach is Needed

- Storms and natural disasters
- Cybersecurity attacks
- Physical attacks

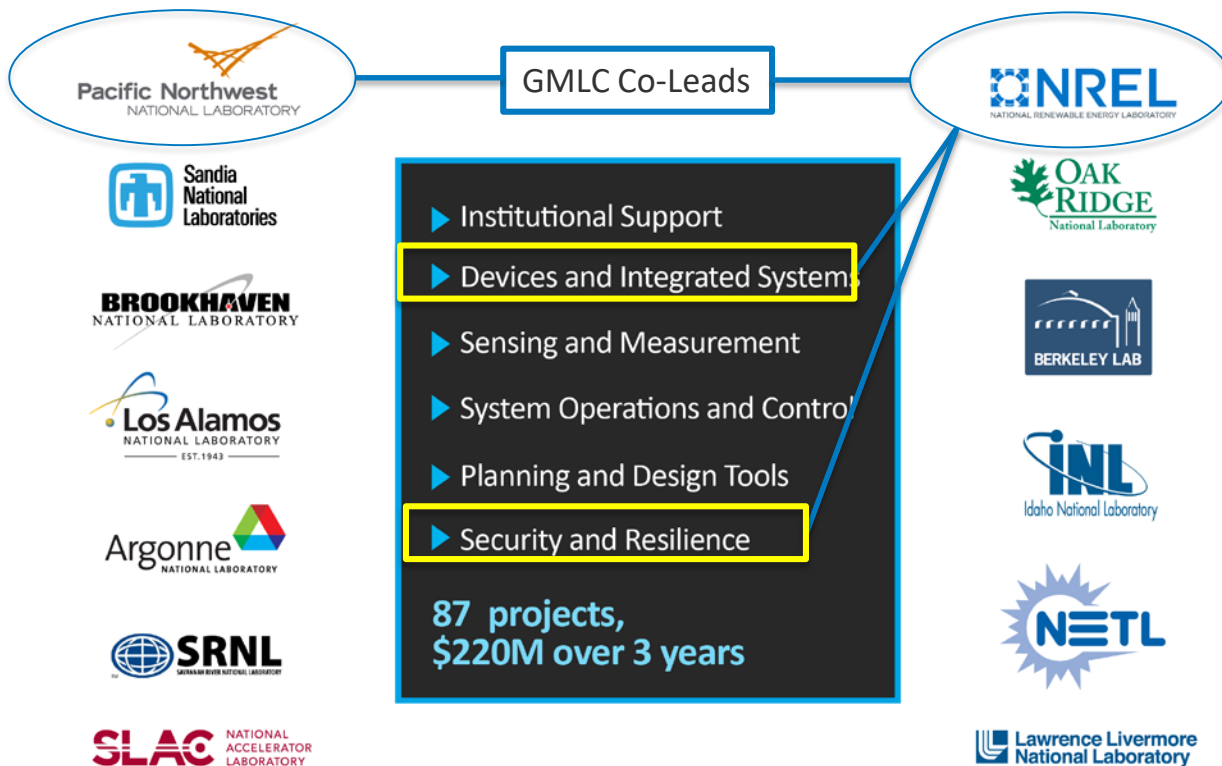




Modernizing Our Electric Grid

NREL research is focused on solutions that enable smooth transitions to modern energy systems that are secure, resilient, reliable, affordable, and clean.

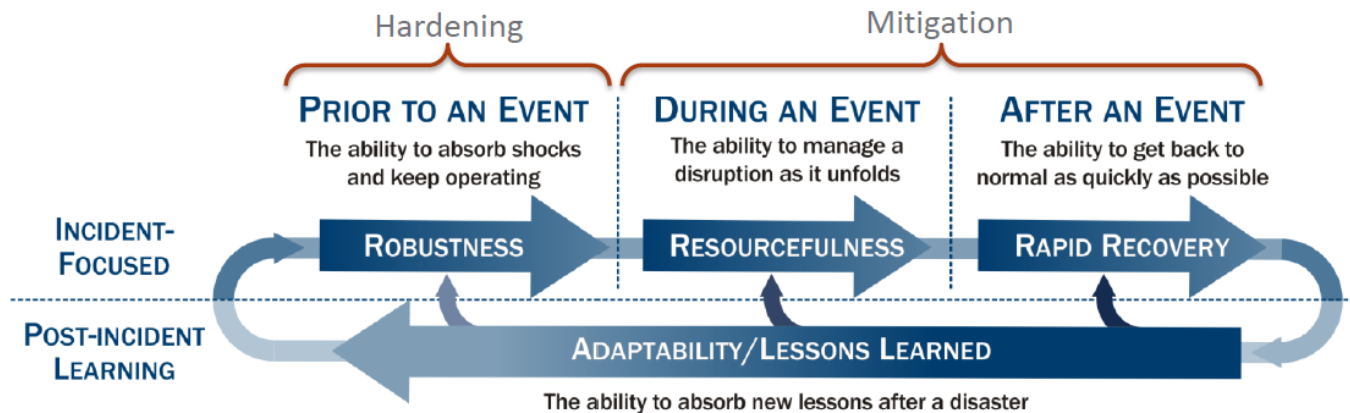
Grid Modernization Laboratory Consortium



A Definition of Resilience

The ability to **anticipate, prepare for, and adapt** to changing conditions and **withstand, respond to, and recover** rapidly from disruptions through adaptable and holistic planning and technical solutions.

Sequence of the NIAC Resilience Construct



"A Framework for Establishing Critical Infrastructure Resilience Goals,"
National Infrastructure Advisory Council, October 19, 2010

GMLC Framework for Security and Resilience

Based on NIST Cybersecurity Framework

Identify:

Develop understanding of threats, vulnerabilities, and consequences to all hazards

Outcome: Improved risk management and streamlined information sharing

Protect:

Inherent system-of-systems grid resilience

Outcome: Increase the grid's ability to withstand malicious or natural events

Detect:

Real-time system characterization of events and system failures

Outcome: Accelerated state awareness and enhanced event detection

Respond:

Maintain critical functionality during events and hazards

Outcome: Advanced system adaptability and graceful degradation

Recover:

Real-time device management and transformer mobilization

Outcome: Timely post-event recovery of grid and community operations

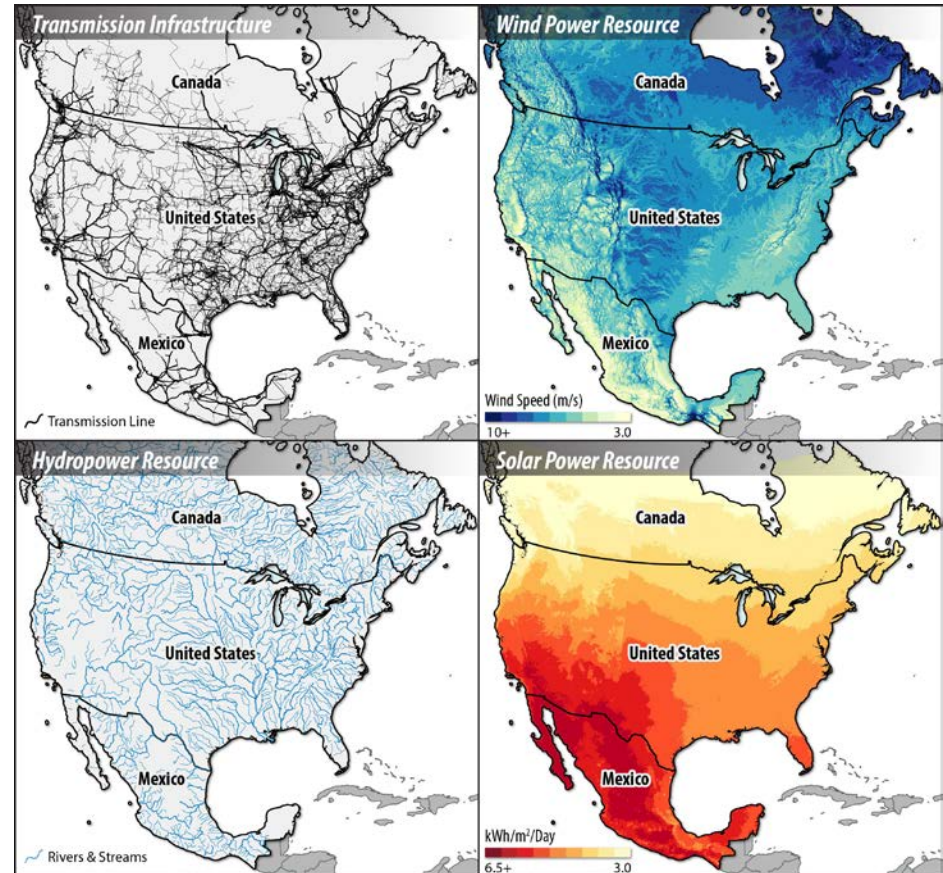


North America Is Very Diverse in Energy Resources and Load

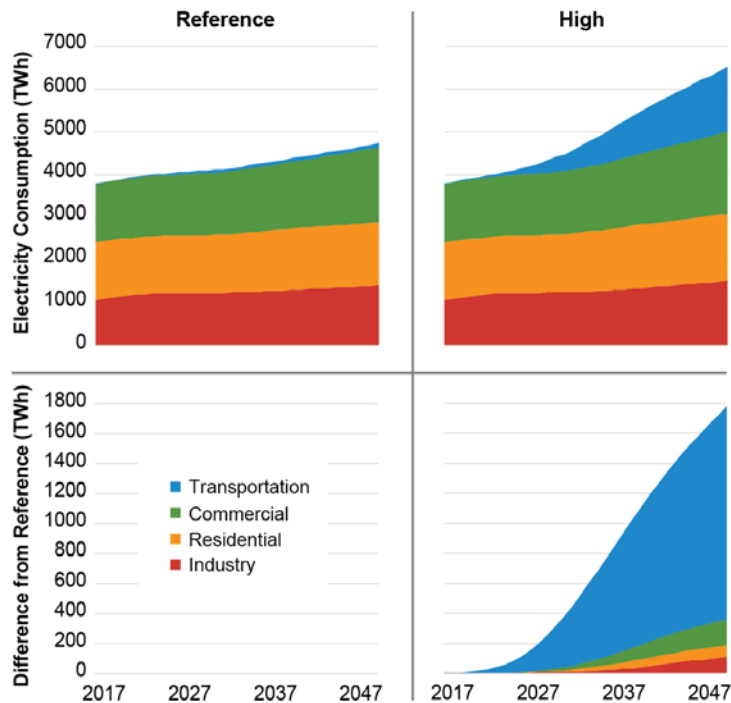
The availability of natural resources varies widely across regions.

So does how and when energy is used on the grid.

A modern power system can take advantage of this diversity to provide reliable, affordable, sustainable power.



Electrification Futures Study



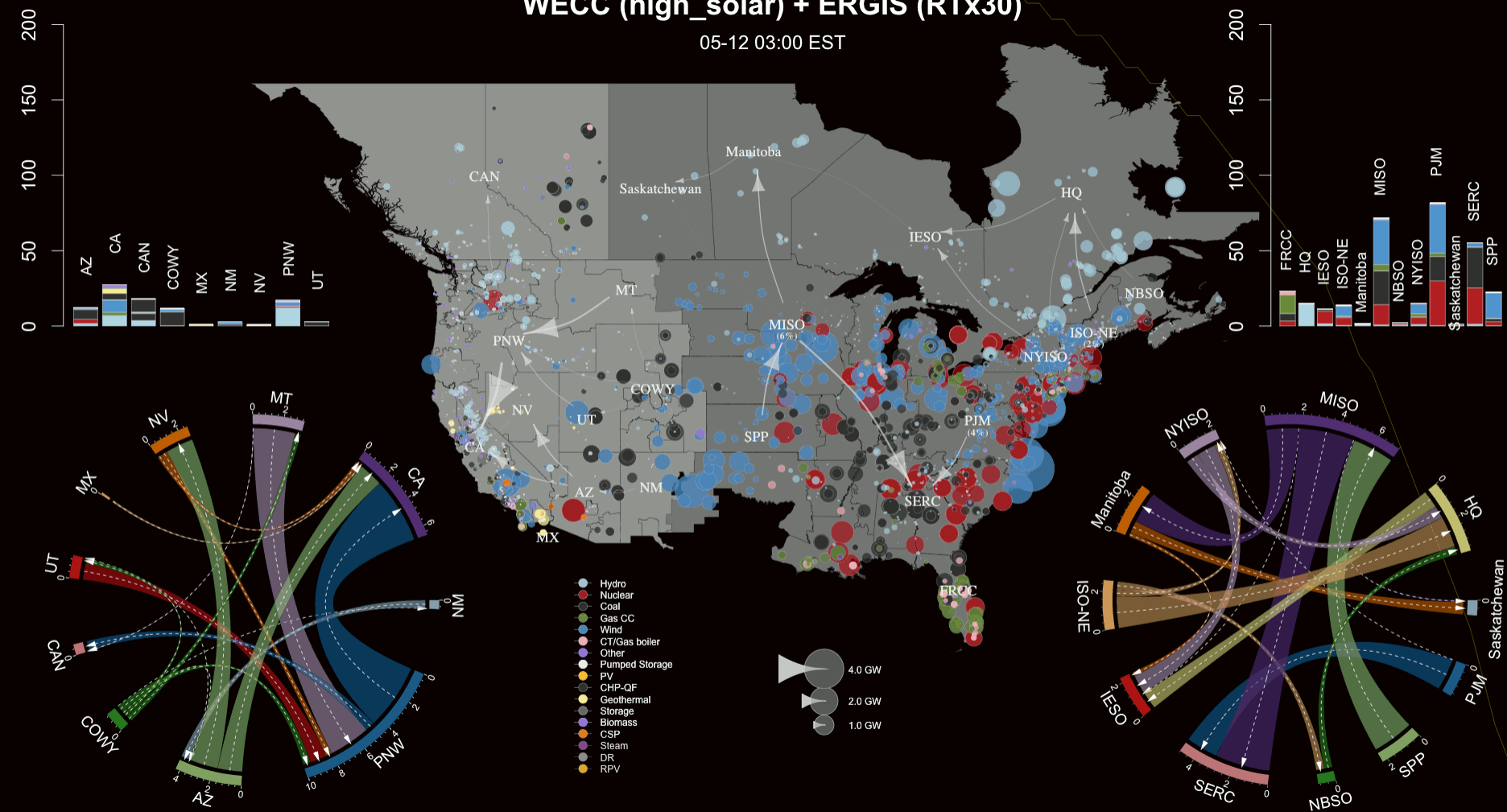
Through the **Electrification Futures Study**, NREL is exploring scenarios with and impacts of widespread electrification in the United States.

Several energy system transformation scenarios assume a great degree of future electrification, especially for transportation.

Work is ongoing and planned, including developing future load scenario snapshots, to help us understand pathways to effective electricity.

WECC (high_solar) + ERGIS (RTx30)

05-12 03:00 EST





The North American Renewable Integration Study

State-of-the-art analysis of the U.S., Canada, and Mexico power systems, from planning through operations

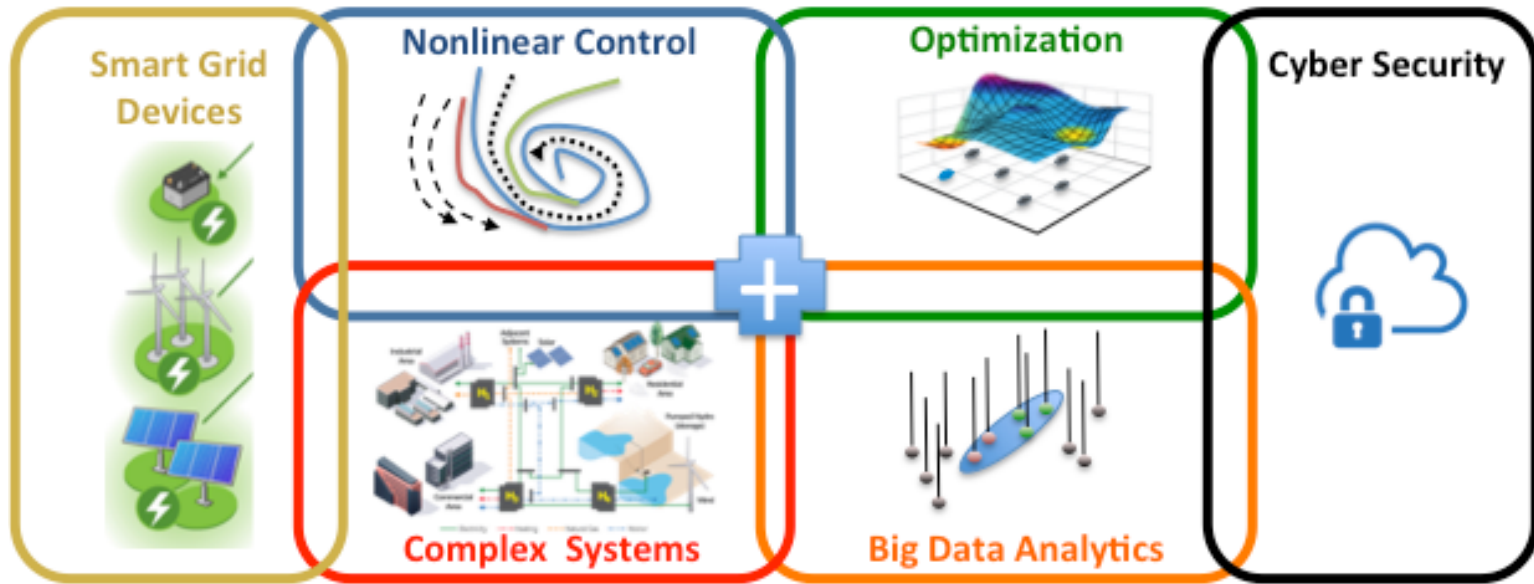
WHAT WE'RE STUDYING

- Long-term pathways to a modern power system in North America
- Operational feasibility of very high-penetration scenarios
- Weather variability and uncertainty
- Value of enabling technologies: flexible hydro, thermal generation, demand response, storage, transmission
- Value of operating practices: interchange, enhanced scheduling, local generation, reserve provisions



Canada






Autonomous Energy Grids

- The number of controllable devices connecting to the grid is increasing. This presents a new challenge: how do you control a grid with this much complexity?
- AEGs would rely on scalable cellular blocks that are able to act similarly to microgrids, self-optimizing when islanded, and participating in optimal operation when interconnected to a larger grid.





Microgrid Research with SDG&E Expands Resilience at Scale

NREL is simulating microgrid control at a scale that matters for communities and utilities. Through multimegawatt grid simulation and analysis of a remote, at-risk grid, SDG&E and NREL will deliver technical and economic insight about microgrid deployment.

The image shows three men in a dark room, looking at a large-scale digital visualization projected onto a wall. The visualization is a complex 3D model of a smart city, featuring a grid of green and blue blocks representing buildings or infrastructure. A prominent red and blue line runs through the center of the model. In the background, there are several data visualizations: a line graph on the left labeled 'State of Charge' showing a series of peaks and troughs; a large number '49/864' at the top center; a vertical bar chart on the right labeled 'Wm-2' with a value of '685.3'; and another line graph on the far right labeled 'Irradiance' showing multiple sharp peaks. The men are dressed in casual business attire, and one man is pointing at the projection. The overall atmosphere is one of collaborative work and data analysis.

NREL and Panasonic Plan Denver-Based Smart Community

NREL has produced an immersive and interactive planning tool for Denver's forthcoming smart city, Peña Station NEXT. The visualization captures complex interactions between systems, allowing stakeholders to explore the broader implications of their choices

A photograph of a modern house with a dark green exterior and white trim. The roof is covered with numerous solar panels. The house is set against a backdrop of a clear blue sky with scattered white clouds. In the background, a rugged, brown mountain range is visible. The house has a white door and a large window with white frames. A white fence is visible in the foreground on the left side.

NREL and HECO—Reaching 100% Renewable Grids

Hawaii has the highest levels of renewable energy, largest percentage of citizens with rooftop solar, and the nation's most ambitious electricity goal—100% renewable by 2045. The Hawaiian Electric Companies (HECO) are working with NREL to implement emerging technologies and to ensure the islands' six electric grids continue to provide reliable service to customers.

The background of the slide is a complex, abstract digital structure. It features several interlocking, glowing blue rings or tubes that resemble a molecular or network structure. These structures are composed of a grid of lines and are populated with numerous small, glowing nodes in shades of blue, white, and orange. The overall effect is a sense of high-tech connectivity and data flow.

Cybersecurity

NREL is conducting research to identify, detect, protect against, and respond to today's biggest threats to an evolving energy grid.



Site Security Assessments

- In order to move toward a more inherently secure grid, we recognize the importance in understanding where security vulnerabilities exist.
- NREL offers onsite cybersecurity assessments using the DOE Cybersecurity Maturity Model and the National Institute of Standards Technology Cybersecurity Framework.
- Reports provide a detailed analysis on policies and business processes that should be strengthened to improve cybersecurity practices.



Vendor Product Cybersecurity Evaluations

Evaluating microgrid controllers, inverters, wind controllers, security devices, electric vehicle charging stations, and energy storage systems



Advanced Tools to Better Understand and Mitigate Cybersecurity Impacts

Research to develop dynamic visualization tool for evaluating cost, security, and resilience of energy system architectures



Cybersecurity Standards

Accelerating codes and standards for secure advanced energy networks.



A Systems Approach

Our goal for cybersecurity research at NREL is to develop and evaluate solutions that secure our electric grid and the millions of new renewable and advanced energy technologies powering it.

- Advanced whole-system and device-level cybersecurity
- All-hazards security and resilience (physical, cyber, storms and natural events)
- Reducing risk with greater resiliency

Thank you

www.nrel.gov

