

- > 40% Reduction
 - in Greenhouse Gas Emissions (from 1990 baseline)
 - on path toward 80% reduction by 2050
- > 50% of Electric Generation

from Renewable Energy Sources

- Clean Energy Standard (mandate)
- > 23% Decrease

in Energy Consumption by Buildings (from 2012 baseline)



➤ 185 Trillion BTU reduction by 2025

- Cumulative site energy savings vs. current 2025 forecast
- ❖ ~ 40% beyond the EE target set by 2015 NYS Energy Plan
- equivalent to powering over 1.8 million New York homes annually
- will deliver nearly one-third of the GHG emissions reductions needed to meet NY's 40 by 30 climate goal

New Efficiency: New York

- Whitepaper published by NYSERDA & NYDPS
- Proposes comprehensive EE initiative to meet new target
- https://www.nyserda.ny.gov/-/media/Files/Publications/New-Efficiency-New-York.pdf

Reforming the Energy Vision (REV): Governor Cuomo's comprehensive strategy to build a clean, resilient and affordable energy system for all New Yorkers.

- Reforming the Utility Regulatory System
- Evolution of NYS Clean Energy Programs
 - Clean Energy Fund
- Leading by Example with the State's Assets



- 10-year, \$5 billion State funding commitment to support REV
- Reshapes New York's clean energy programs
 - Incentive based Market Transformation
- Reduce the market cost of deploying clean energy solutions
- Accelerate the market's rate of adoption
- Mobilize private investment in clean energy
 - New York Green Bank (\$1B clean energy investment fund)
 - NY Sun



Create a large scale, self-sustaining market for high performance retrofit solutions

Industry-designed, cost-effective, long-lasting retrofit solutions for tenanted buildings reaching or approaching net zero energy.

Implement solutions on a large scale to drive industrialization, reduce cost, and standardize and guarantee long-term performance.



ENERGIESPRONG













United Kingdom



Germany



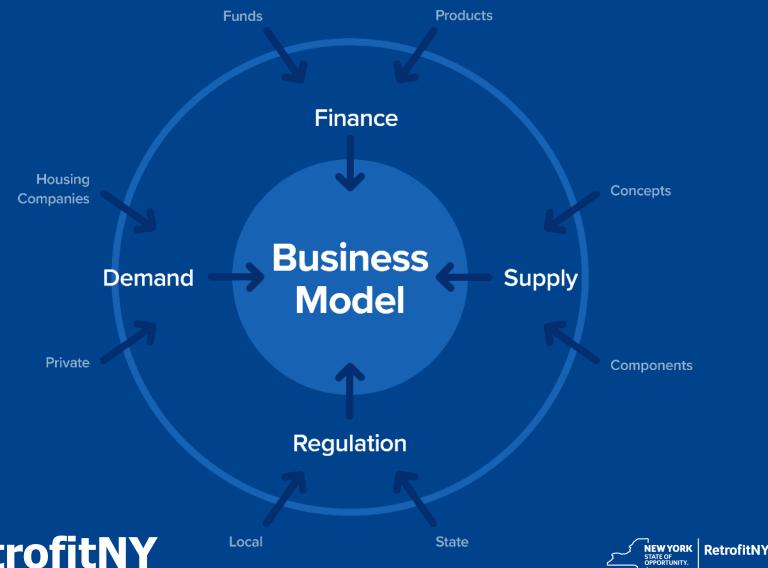
France





New York

Revolutionizing the way multifamily buildings are renovated, keeping residents in their homes.



Nyserda.ny.gov/RetrofitNY

We are looking for solutions that

Are designed to

- Be cost-effective: planned rehab budget + savings
- Improve the appearance of the building
- Improve health, comfort, quality of life for tenants
- Achieve or approach net-zero energy
- Eliminate fossil fuel use onsite

Are delivered with

- Residents in place with limited disruption
- A long term energy performance guarantee





Woodrow Wilson Apartments Amsterdam, NY Circa 2014





Woodrow Wilson Apartments Amsterdam, NY Circa 2016

Courtesy: Beacon Communities, LLC





Key Components of the Energiesprong Solution

Elements

- Highly insulated building envelope
- New mechanical works
- On-site generation



We Are Starting the Pilot Phase

Preparation

Pilot Projects First Market Market Growth Volume
Market
for "Net
Zero"
Retrofits

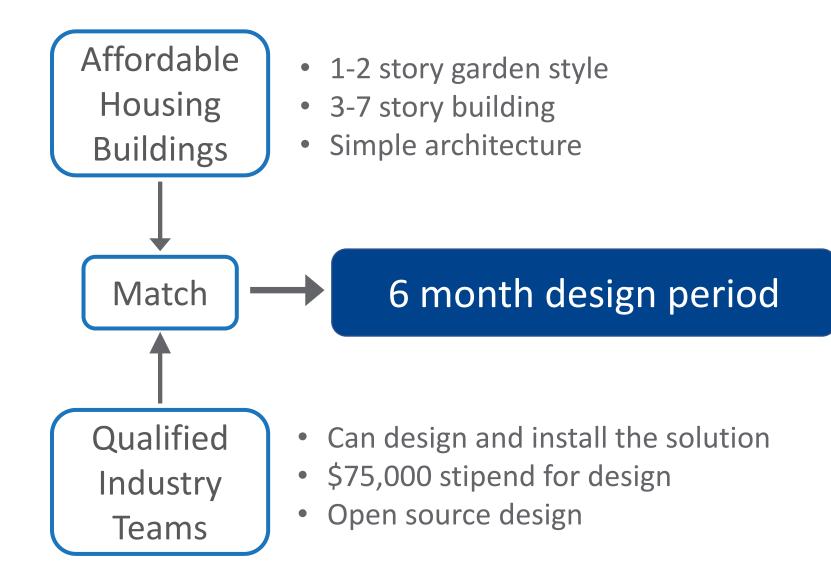
Design RFP: First projects start May 2018

First of a series

___ Unlocking Additional Markets

NYC Housing Authority (178,000 apartments)
State University of New York (400 buildings, 70,000 beds)





- Designs that can be approved and executed
- Trust and understanding of the financial models
- Clarity on what regulations may need adjustment
- Solutions adaptable to other buildings



6 month design period

Making the Deal

- Regular touch base
- HPD, HCR and HUD
- Financing partners
- Permitting agencies

Supporting the Teams

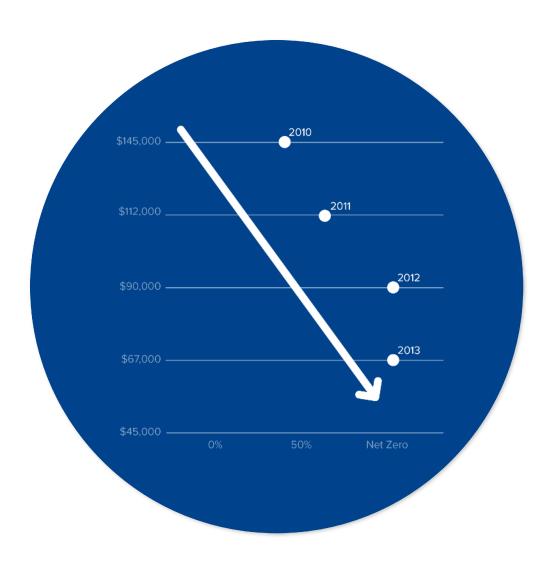
- Transfer of knowledge from Energiesprong
- Coaches
- \$75,000 stipend
- IPNA for Buildings

Deal Closing + Construction

Gap Funding Available

Encourage collaboration between teams and open communication with owners and agencies





A successful model to show market potential

Cost per Unit & Performance of Retrofits

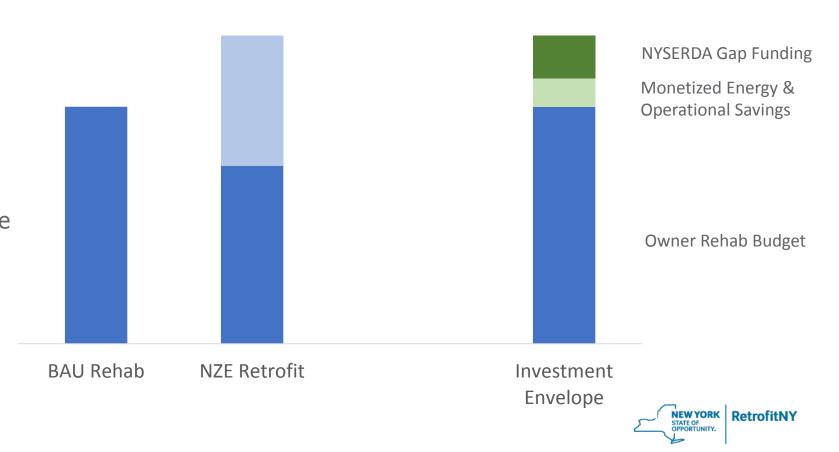
By reaching scale, this solution will become the standard.

This is where the market is headed, and you can be ahead of the curve.



Opportunity In Scope Overlap + Our Commitment to Getting Projects Built

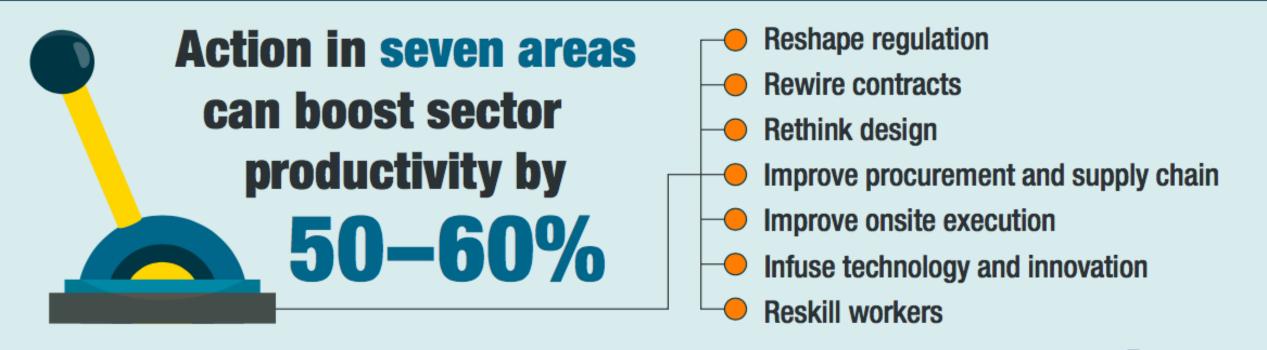
- Marginal cost of NZE retrofit vs. BAU Rehab =\$25-30k/unit
- Monetized operational savings + NYSERDA funding to bridge the gap
- NZE Retrofits will be more cost-effective in coming years via cost compression, innovation, standardization, and scale





Report
McKinsey Global Institute
February 2017

Reinventing construction through a productivity revolution



5-10X productivity boost

possible for some parts of the industry by moving to a manufacturing-style production system



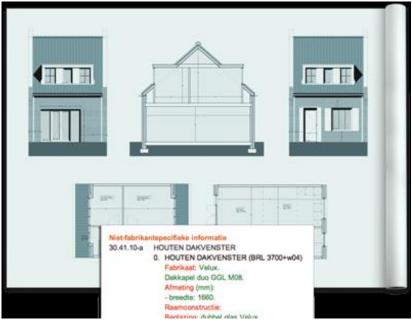
Project and craftmanship oriented





Industrial production, IT systems, marketing and sales channels



















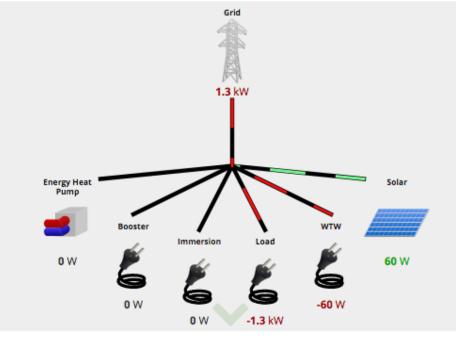












CO2

795.56 ppm

TEMPERATURE

17 °C

HUMIDITY

55.03 %

VOC

23.47 ppm

REDUCED CO2 FOOTPRINT BY

389,32 kg

BY PRODUCING

707,86 kWh

TREES SAVED PER YEAR \$

HEATPUMP

0,00 W

STATE



ACTIVE ALARMS

▲ LoadNo data received for 2 hours▲ Water vesselNo data received for 2 hours▲ ThermostatNo data received for 2 hours▲ GridNo data received for 2 hours▲ Energy HeatNo data received for 2 hours

Pump

▲ CO2 Sensor No data received for 2 hours

▲ Booster No data received for 2 hours

ADMIN MAINTENANCE

