

555 Eleventh Street, N.W., Suite 1000
Washington, D.C. 20004-1304
Tel: +1.202.637.2200 Fax: +1.202.637.2201
www.lw.com

LATHAM & WATKINS LLP

Rec'd DOE/FE via Email 09/29/2017

September 29, 2017

By Electronic Mail

U.S. Department of Energy
Office of Fossil Energy
Office of Oil and Gas Global Security and Supply
fergas@hq.doe.gov
P.O. Box 44375
Washington, D.C. 20026-4375

Attention: Venture Global Calcasieu Pass, LLC
FE Docket Nos. 13-69-LNG, 14-88-LNG, and 15-25-LNG
Order Nos. 3345, 3520 and 3662, Order Condition J – Semi-annual Progress Report

Dear Sirs & Madams:

Venture Global Calcasieu Pass, LLC (“Calcasieu Pass”) hereby submits to the Department of Energy, Office of Fossil Energy (“DOE/FE”) this semi-annual report in compliance with ordering paragraph J of: (1) Order No. 3345 issued in FE Docket No. 13-69-LNG on September 27, 2013, (2) Order No. 3520 issued in FE Docket No. 14-88-LNG on October 10, 2014, and (3) Order No. 3662 issued in FE Docket No. 15-25-LNG on June 17, 2015. All three orders grant long-term, multi-contract authorization to export liquefied natural gas (“LNG”) to countries with which the United States currently has, or in the future will have, a Free-Trade Agreement (“FTA”) requiring the national treatment of natural gas from the proposed liquefaction and LNG export project being developed by Calcasieu Pass in Cameron Parish, Louisiana (the “Project”). Calcasieu Pass’s applications for authorization to export LNG from the Project to nations with which the United States does not have such a FTA, but with which trade is not prohibited, are pending in those same proceedings.

a) Progress of the Project:

- Calcasieu Pass submitted to the Federal Energy Regulatory Commission (“FERC”) its formal application for the Project, along with the related application by its affiliate TransCameron Pipeline, LLC (“TransCameron”), on September 4, 2015. Progress continues in the FERC proceedings, which are pending in FERC Docket Nos. CP15-550-000, CP15-551-000 and CP15-551-001. Calcasieu Pass and TransCameron (together, the “Applicants”) continue to submit supplemental information and updates regarding the Project. Developments since the most recent semi-annual report are summarized below.

FIRM / AFFILIATE OFFICES

Barcelona	Moscow
Beijing	Munich
Boston	New York
Brussels	Orange County
Century City	Paris
Chicago	Riyadh
Dubai	Rome
Düsseldorf	San Diego
Frankfurt	San Francisco
Hamburg	Seoul
Hong Kong	Shanghai
Houston	Silicon Valley
London	Singapore
Los Angeles	Tokyo
Madrid	Washington, D.C.
Milan	

LATHAM & WATKINS^{LLP}

- On April 4, 2017, FERC Staff issued additional Engineering Information Requests. Calcasieu Pass responded to those requests on April 20, 2017.
- Air dispersion modeling for the Project was submitted to FERC on April 14, 2017 and April 21, 2017.
- On April 19, 2017, Applicants submitted a supplement to the January 5, 2017 FERC Staff Engineering Information Requests.
- On April 7, 2017, May 26, 2017 and September 26, 2017, Applicants submitted resource agency and cultural resources correspondence updates to FERC.
- On May 3, 2017, FERC Staff issued additional Environmental Information Requests. Applicants responded to those requests on May 18, 2017 and May 23, 2017.
- On May 3, 2017, May 23, 2017, July 14, 2017, August 11, 2017 and September 1, 2017, Calcasieu Pass received requests for information from the U.S. Department of Transportation, Pipeline and Hazardous Materials Safety Administration. Calcasieu Pass responded to these requests on May 19, 2017, May 25, 2017, July 20, 2017, August 18, 2017, August 29, 2017 and September 5, 2017, respectively, and filed copies of its responses with FERC on May 25, 2017, July 24, 2017, August 21, 2017, September 1, 2017 and September 8, 2017, respectively.
- On September 13, 2017, FERC Staff issued additional Engineering Information Requests. On September 26, 2017, Calcasieu Pass technical personnel met with FERC Staff and representatives from the U.S. Coast Guard and U.S. Department of Transportation to discuss the request. Calcasieu Pass provided a preliminary response to those requests on September 28, 2017 and will provide additional responses in the coming weeks.

b) Date the Project is expected to be operational:

- Calcasieu Pass anticipates that, following the completion of the FERC and DOE approval process, it will begin full operations of its Project in late 2020 or early 2021, with a phased operational start-up expected to commence earlier as described in Calcasieu Pass's filings with FERC.

c) Status of the long-term contracts associated with the long-term export of LNG and any long-term supply contracts:

- Calcasieu Pass entered into a binding, long-term LNG Sales and Purchase Agreement with Shell NA LNG, LLC ("Shell") on January 19, 2016, as noted in Calcasieu Pass's prior semi-annual reports. Calcasieu Pass submitted to DOE/FE a full and non-redacted copy of that agreement under seal, as well as a public summary of its material terms, on February 8, 2016. Calcasieu Pass and Shell have entered into certain nonmaterial amendments to the agreement to modify certain conditions precedent and the dates by which the conditions precedent must be satisfied or waived by the parties.

LATHAM & WATKINS LLP

- Calcasieu Pass entered into a binding, long-term LNG Sales and Purchase Agreement with Edison S.p.A. on September 25, 2017. Calcasieu Pass will submit to DOE/FE a full and non-redacted copy of that agreement under seal, as well as a public summary of its material terms within thirty (30) days of the date of its execution.
- Calcasieu Pass continues to negotiate Sales and Purchase Agreements with other potential customers for the export of LNG from the Project. Calcasieu Pass will continue to file all long-term, binding contracts associated with the export of LNG from its facility once executed, in accordance with the requirements of its DOE/FE authorizations.

We hope this update provides you with sufficient detail regarding the status of the Calcasieu Pass Project in compliance with Order Nos. 3345, 3520, and 3662. Please feel free to contact the undersigned if you have any questions or require additional information.

Sincerely,



J. Patrick Nevins
Latham & Watkins LLP
Partner
Patrick.Nevins@LW.com
D (202) 637-3363