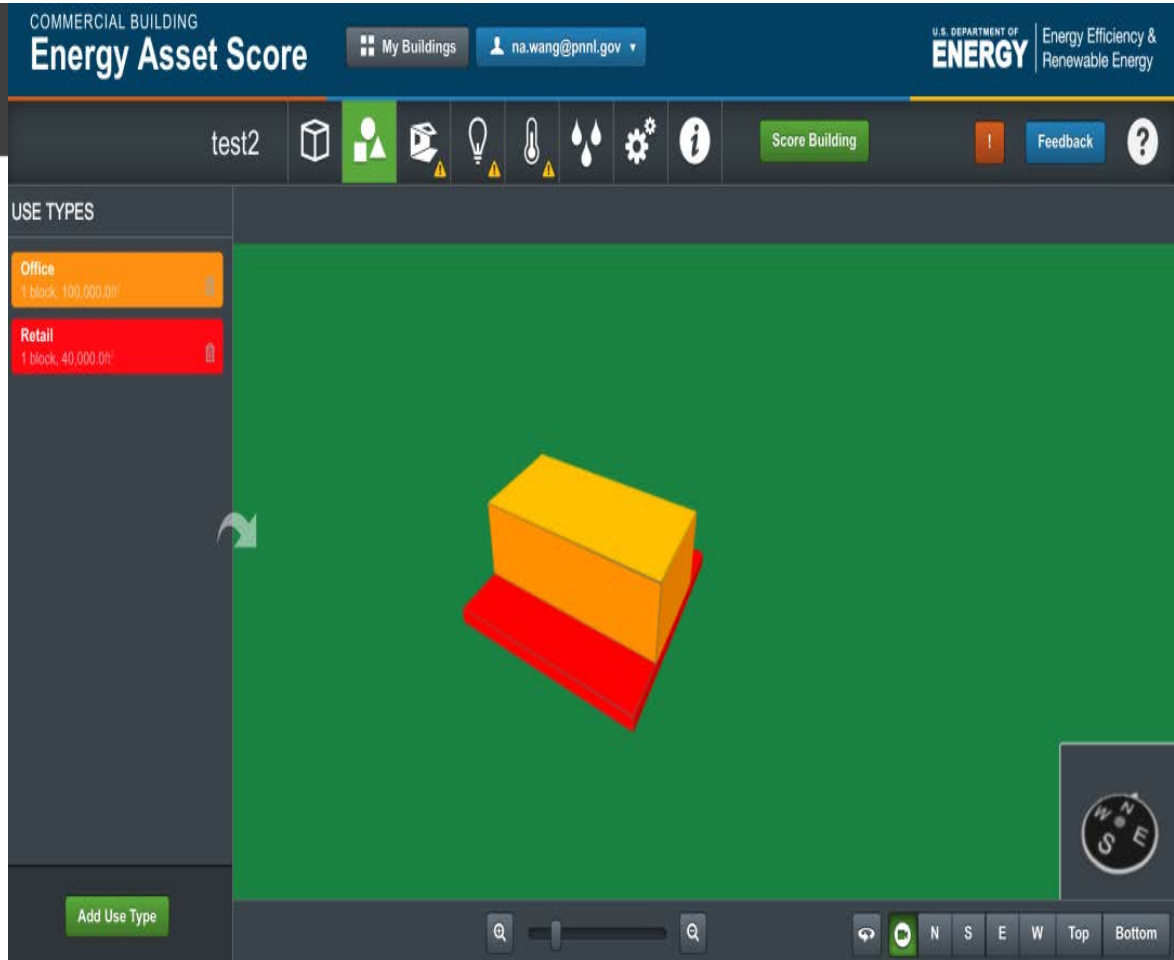


Building Energy Asset Score

2017 Building Technologies Office Peer Review



Project Summary

Timeline:

Start Date: 04/01/2011

Planned End Date: Ongoing program

Key Milestones

1. Asset Score 2.0 with Preview
(01/27/2016)
2. Building Data Reporting Platform (pilot)
(01/31/2017)

Budget:

Total Project \$ to Date:

- DOE: \$9.35M
- Cost Share: \$0

Total Project \$:

- DOE: \$TBD
- Cost Share: \$0

Key Partners:

PSD (Help Desk Support)

Leadership Network (See Slide #10)

Project Outcome:

- A credible scoring system for commercial and multi-family buildings that can be used to inform retrofits and real estate transactions
- A streamlined process and tool to collect, manage, and report building data (asset, audit, retrofit, commissioning)

Purpose and Objectives: Problem Statement

- Even as more energy consumption data is being produced, stakeholders do not have a consistent way to determine how much of a building's energy performance the result of operational choices or the installed building systems.
- Building owners and investors lack a reliable source of information to account for the efficiency of a building's underlying assets and a low-cost means to identify opportunities for cost-effective improvements.
- Without an understanding of the underlying asset itself, there is a diminished ability to drive targeted investments toward more efficient technologies.

Purpose and Objectives: Target Market and Impact

Target Market and Audience:

Market: Commercial and multi-family buildings; commercial sector accounts for 19% of total energy consumption in the U.S., totaling 18,021 TBtu*

Audience: Building owners/operators, state and local governments, federal agencies, service providers, utilities

Impact of Project:

- **Near-term (Integration):** Integrate Asset Score with existing building energy data tools to support EE programs and drive data-driven decision making for EE investments.
- **Mid-term (Adoption):** Valuate 5% of total commercial space** (4,350 million ft²) and identify 180 TBtu primary energy use savings (assuming 20% on average***) and \$1,780 million cost savings*
- **Long-term (Transformation):** Asset Score serves as a proxy for EE in real estate transactions by easing the due diligence process and driving capital investment in high efficiency building technologies and materials.

*According to EIA Annual Energy Review 2011. The total energy consumption in the commercial sector estimates from 18,021 TBtu in 2011 (p.40). The total consumer expenditure estimates for energy in the commercial sector is \$178,128 million in 2010 (p.79).

**According to CBECS 2012, the total commercial floor space is 87,043 million sq.ft.

***Based on the analysis of buildings that have been valuated in Asset Score.

Approach and Key Issues

Approach:

- Create a free Asset Scoring Tool application with simplified data requirements using the EnergyPlus building modeling engine (via OpenStudio)
- Develop a quick and easy way to help unsophisticated building owners or managers to initiate an energy efficiency analysis and provide flexible entry points
- Provide a standardized report to disaggregate building energy information and identify energy improvement opportunities

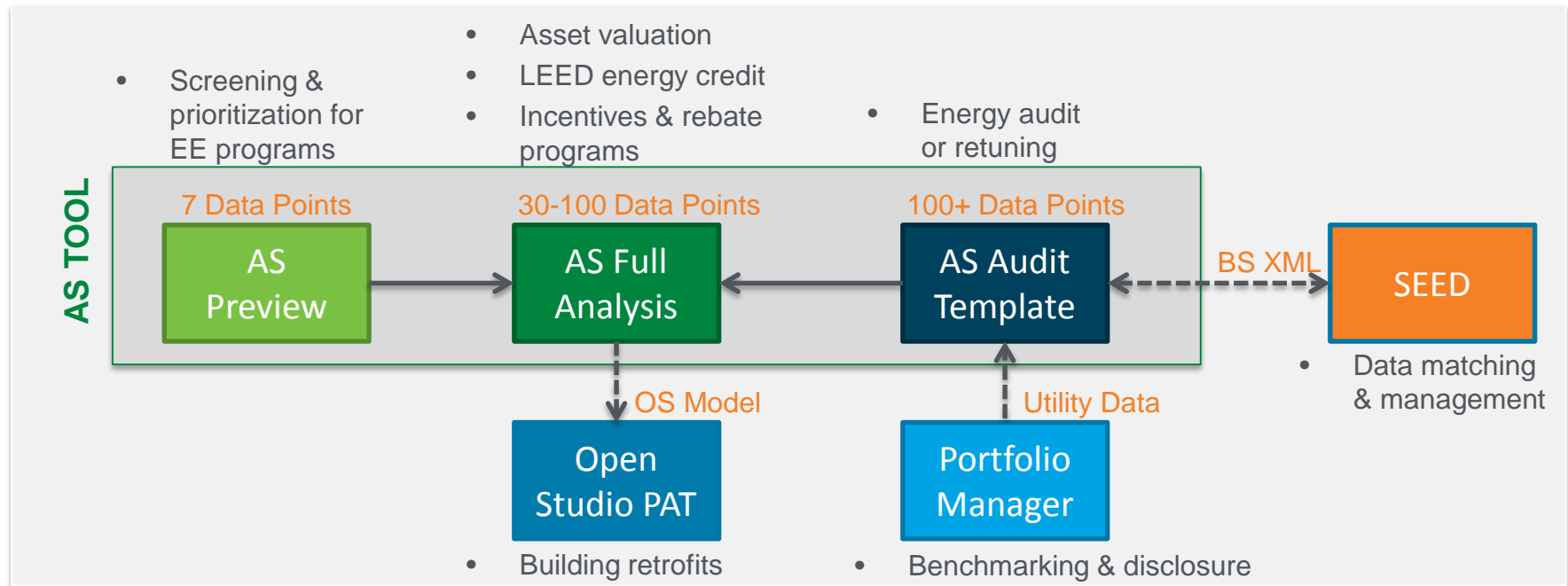
Key Issues:

- Determine the appropriate level of data inputs for an accurate assessment while minimizing data collection burden
- Provide useful information and actionable strategies to help building owners make informed decisions on building upgrades
- Create a streamlined, flexible mechanism to integrate (1) portfolio screening and prioritization, (2) energy audit and reporting, and (3) building simulation and valuation

Approach: Distinctive Characteristics

Distinctive Characteristics:

- Position the tool upstream to the real estate owners by working with architects and professional service providers
- Create self-sustaining deployment channels by building user base in EE services, engineering, design, and program administration sectors
- Invest in lateral “capabilities” with potential to vastly expand market penetration



Asset Score Tool

City
Dashboard

Various Reports
Download

Batch Analysis
for Preview

Professional
User Service

BUILDING ENERGY
Asset Score

Release 3.2.0.493

Version AssetScore_Rails_release_493

U.S. DEPARTMENT OF
ENERGY | Energy Efficiency &
Renewable Energy

Home BUILDINGS CITIES MANAGE ADMIN HELP

Help Desk

Buildings

Grid

List

The List view shows a full listing of building details, allowing you to add/delete/modify buildings in bulk. If you wish to work with buildings individually, use the grid view.

Note: Links to shared buildings in Report Only mode are disabled if the building has not been rated.

Show 50 entries

Search:

ID	Name	Type	City	State	Status	Active Score	Last Simulated	Last Modified	Owner	Options	
11	Test BCD	Reporting Data	New York	NY	Editing			2017-02-14 11:17 PST	Me		<input type="checkbox"/>
248	Test Building !	Full	Fairfax	VA	Rated	7.0	2014-04-04 09:18 PDT	2016-05-31 16:26 PDT	Me		<input type="checkbox"/>
912	Test A	Full	Fairfax	VA	Rated	6.0	2014-04-04 12:38 PDT	2016-05-31 16:26 PDT	Me		<input type="checkbox"/>
1719	Test A	Full	Richland	WA	Editing			2017-02-14 11:10 PST	Me		<input type="checkbox"/>
3558	Test A	Preview	Richland	wa	Rated	3.5-7.5	2016-03-25 07:55 PDT	2016-05-31 16:26 PDT	Me		<input type="checkbox"/>
3559	Test B	Preview	Richland	wa	Rated	3.5-7.5	2016-03-25 07:55 PDT	2016-05-31 16:26 PDT	Me		<input type="checkbox"/>
8001	Test ABC	Preview	Richland	WA	Editing			2017-01-23 10:22 PST	Me		<input type="checkbox"/>

Import Buildings

With Selection: ▾

Ownership:

Mine & Shared ▾

Type:

- All - ▾

Status:

- All - ▾

Group:

- None - ▾

Reset Filters

Integrated Preview, Full AS,
& Audit Data Reporting

Customized
Building
Filters

Asset Score Reports

BUILDING ENERGY ASSET SCORE Preview

OVERALL BUILDING SCORE

BUILDING INFORMATION

Preview Test
321 Easy St.
Pasco, WA 99301

Building Type: Office
Gross Floor Area: 5,000 ft²
Year Built: 2010

Score Date: 08/18/2015
Building ID #: 1

1 Uses MORE Energy

2 3 4 5 6 7 8 9 10 Uses LESS Energy²

Current Estimate

Potential Improvement

Score range note:

Current score: Your building is likely to receive an Asset Score between 1.5 and 4.5 in Full Input Mode. Potential score: On average, similar buildings may improve 4.0 point(s) with cost-effective upgrades. Energy savings: On average, similar buildings may use 40% less energy¹ with cost-effective upgrades.

Switch to Full Input Mode to add additional building data and generate an Asset Score report with cost effective upgrades

The Building Energy Asset Score is a national rating system developed by the U.S. Department of Energy. The Score reflects the energy efficiency of a building based on the building's structure, heating, cooling, ventilation, and hot water systems. The building's Structure and Systems are individually evaluated and ranked. The Upgrade Opportunities page provides recommendations for how to improve the building's energy efficiency, increase the building's Asset Score, and save money.

¹ Savings reflect the reduction in source energy that would result from undertaking all of the efficiency improvements identified on the Opportunities page of a Full-Asset Score Report. Actual savings will depend on a variety of factors including actual operating conditions.

² A score of 10 represents lowest expected energy usage using current energy efficiency technologies. A score of 8.5 represents a high-efficiency building that uses approximately 50% less energy than a building built to the ASHRAE 90.1-2004 energy code.

This report is based on self-reported building information. <http://energy.gov/building/building-energy-asset-score>

U.S. DEPARTMENT OF ENERGY

BUILDING ENERGY ASSET SCORE

OVERALL BUILDING SCORE

BUILDING INFORMATION

Example Building - Single Use
2000 A Street
Chicago, IL 60601

Building Type: Office
Gross Floor Area: 100,000 ft²
Year Built: 2005

Score Date: 09/22/2015
Building ID #: XXXXX

1 Uses MORE Energy

2 3 4 5 6 7 8 9 10 Uses LESS Energy²

Current Score

Potential Score

Estimated Savings¹

High-Efficiency

Building Use Types	Estimated Source Energy Use (kBtu/ft ²)	Energy Use Intensity by Fuel Type
Office: 100,000 ft ²	Current Building: 143	Site Energy Use (kBtu/ft ²)
This report includes a Score for the entire building as well as individual Scores for each of the separate use types.	Upgraded Building: 79	Source Energy Use (kBtu/ft ²)
		Fuel Type [Site EUI, Source EUI]
		Gas [8.1, 8.5]
		Electricity [42.8, 134.5]
		District Heating [0.0, 0.0]
		District Cooling [0.0, 0.0]

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U.S. DEPARTMENT OF ENERGY

BUILDING ENERGY AUDIT DATA REPORT

FACILITY DESCRIPTION

Building Name: Test BCD

Audit Details

- ☐ Date of Site Visit(s)*
- ☐ Date of Completion for Level 1 Audit*
- ☐ Date of Completion for Level 2 Audit*
- ☐ Date of Completion for Level 3 Audit*
- ☐ Year of Last Renovation*
- ☐ Year of Prior Energy Audit*
- ☐ Year Last Commissioned*
- ☐ Atlanta Building ID*
- ☐ Early Compliance*
- ☐ Year Audit Required*
- ☐ Additional Comments

Audit Team Information

- ☐ Organization Name*
- ☐ Street Address*
- ☐ Phone Number*
- ☐ Name of Qualified Energy Auditor*
- ☐ Type of Certification*
- ☐ Certification Number*
- ☐ Certification Expiration Date*
- ☐ Auditor's Years of Experience*
- ☐ Additional Comments

Building Staff

- ☐ Building Owner*
- ☐ Building Owner Representative*
- ☐ Building Owner's State of Licensure*
- ☐ Property Management Company*
- ☐ Property Management Contact*
- ☐ Street Address*
- ☐ Phone Number*

For more information on the input fields, calculation methods, and units of measure found in this report, please visit the Asset Score web site: <http://energy.gov/building/building-energy-asset-score>

Preview (One Page)

- Score Range and Improvement Potential

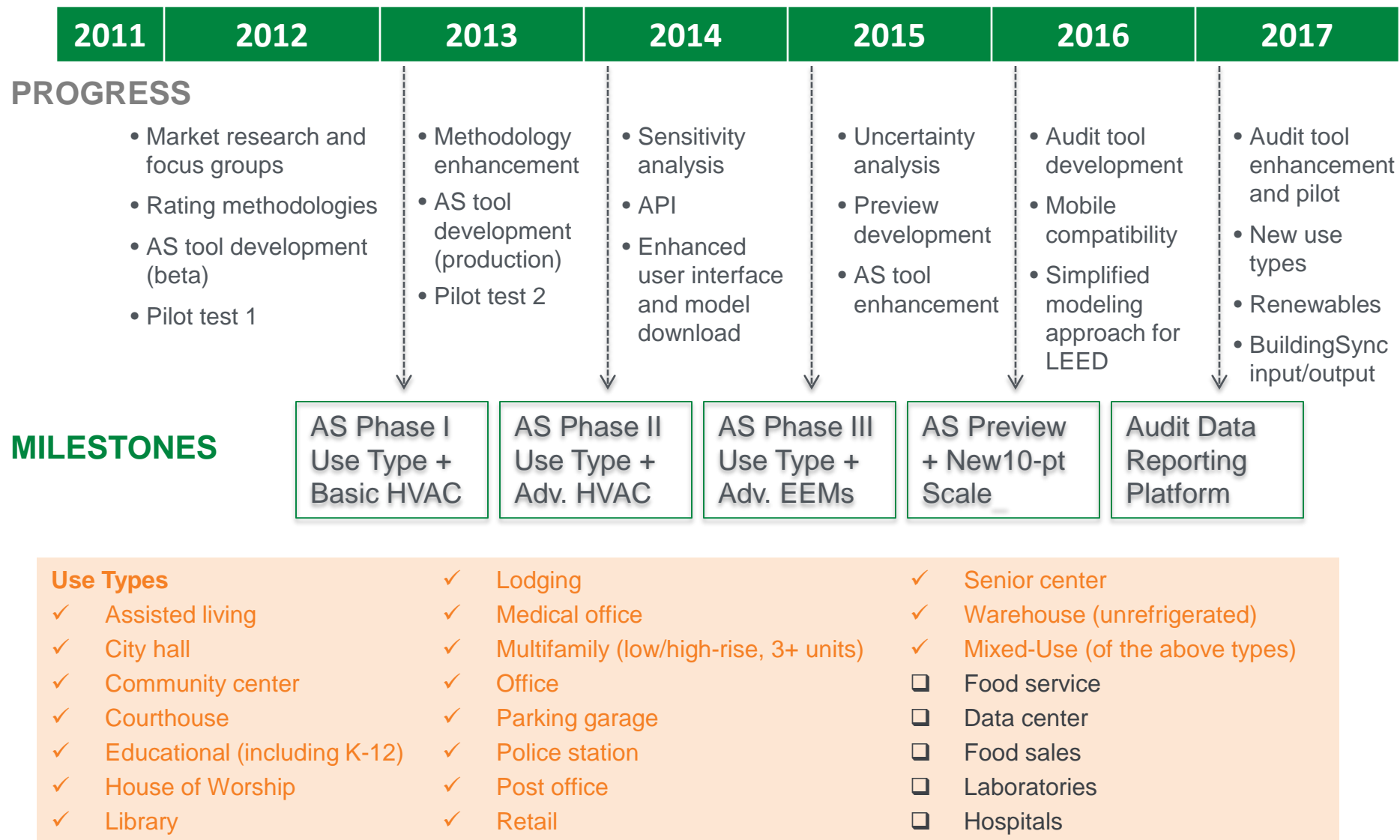
Asset Score (Four Sections)

- Score
- System Evaluation
- Upgrade Opportunities
- Building Asset

Audit Data Report

- Standard ASHRAE audit report in PDF, CSV, and BuildingSync formats

Progress and Accomplishments



Progress and Accomplishments



Asset Score was recognized in the White House event on Jan 28, 2016.

- Created the 21 organization National Leadership Network.
- Demonstrated utility of the tool to both public and private sector orgs.

<https://www.whitehouse.gov/the-press-office/2016/01/29/fact-sheet-cities-utilities-and-businesses-commit-unlocking-access>

- AECOM
- Arup
- Association of Energy Engineers
- CH2M Hill
- City of Milwaukee, WI
- DNV GL
- FS Energy
- Ingersoll Rand
- JBG Companies
- Liberty Property Trust
- Marriott International
- Marx Okubo
- National Oceanic & Atmospheric Administration
- Performance Systems Development
- Skidmore, Owings & Merrill
- State of Missouri
- State of Rhode Island
- Steven Winter Associates
- Transwestern
- U.S. General Services Administration
- YR&G

Adoption:	January 2016	February 2017
Buildings Scored	825	1735
Sq.ft. Valuated	83 million	186 million
Sq.ft. in Progress	155 million	169 million
States	30	45
User Accounts	792	1716

Project Integration and Collaboration

Project Integration:

- Reached out to 200+ entities
- Maintaining communications with 50+ key stakeholders
- A national network of DOE, leading companies, federal agencies, and state and local governments has been formed to expand the tool's use and guide its future development

Subcontractors and Collaborators:

- NREL providing Open Studio technical support
- PSD providing Help Desk user support
- CBEI provided regional user outreach and NJIT developed training curriculum

Communications:

- Greenbuild 2016
- Energy Exchange 2016
- World Energy Engineering Congress 2016
- ACEEE Summer Study 2016
- Better Buildings Summit 2017
- Building Simulation 2017
- Numerous 1:1 webinars with interested stakeholder groups
- Invited presentations and trainings

Next Steps and Future Plans

- Expand building use types to include food service, food sales, hospitals, data centers, laboratories
- Integrate onsite renewables
- Read and write BuildingSync XML to exchange data with other tools
- Pilot test Reporting Platform with cities
- Test Preview with City of Seattle (through building retuning ordinance) and City of Portland (through building benchmarking and permitting)
- Work with GBCI on testing simplified modeling approach for LEED energy credits
- Develop unique building identification to facilitate data integration with other markets beyond building energy efficiency
- Develop assessor qualifications and associated quality assurance protocols

REFERENCE SLIDES

Project Budget

Cost to Date: \$9,350,783

Additional Funding: none

Budget History

April 2011 – FY 2016 (past)		FY 2017 (current)		FY 2018 – TBD (planned)	
DOE	Cost-share	DOE	Cost-share	DOE	Cost-share
\$7,263,000	\$0	\$2,087,783	\$0	TBD	\$0

Project Plan and Schedule

Project Schedule																	
Project Start: 04/01/2011		Completed Work															
Projected End: TBD (ongoing program)		Active Task (in progress work)															
	◆	Milestone/Deliverable (Originally Planned) use for missed milestones															
	◆	Milestone/Deliverable (Actual) use when met on time															
		FY2012	FY2013	FY2014				FY2015				FY2016			FY2017		
Task		Q1/2 (Oct-Mar)	Q3/4 (Apr-Sep)	Q1/2 (Oct-Mar)	Q3/4 (Apr-Sep)	Q1 (Oct-Dec)	Q2 (Jan-Mar)	Q3 (Apr-Jun)	Q4 (Jul-Sep)	Q1 (Oct-Dec)	Q2 (Jan-Mar)	Q3 (Apr-Jun)	Q4 (Jul-Sep)	Q1 (Oct-Dec)	Q2 (Jan-Mar)	Q3 (Apr-Jun)	Q4 (Jul-Sep)
Past Work																	
Milestone: Pilot Test 1			◆														
Milestone: Pilot Test 2				◆													
Milestone: Revise to 10-point scale											◆						
Milestone: Enhance user experience and add building management features		◆		◆			◆		◆								
Milestone: Develop API									◆				◆				
Milestone: Add additional HVAC, controls, EEMs and use types			◆		◆				◆				◆				
Milestone: Deploy Asset Score 2.0 with Preview function													◆		◆		
Milestone: Release Reporting Platform for city review														◆		◆	
Q1 Milestone: Release Reporting Platform for city testing																◆	
Current/Future Work																	
Q2 Milestone: Add ground source heat pump, heat pump water heater, supplementary heating																	◆
Q3 Milestone: Add commercial kitchen, solar hot water, supplementary heating																	◆
Q4 Milestone: Add data center, PV, variable refrigerant flow, BS XML																	◆