THINKING AHEAD FOR DOMESTIC SSL MANUFACTURING

For LED & OLED Luminaires

Mark Hand VP Engineering, Indoor DOE SSL R&D Workshop Long Beach, CA January 31st 2017

©2017 Acuity Brands

AcuityBrands.

- Who We Are
- Why There
- Why Here
- How Here
- Summary

Who We Are

Acuity who?



Who We Are



- 98% North America
- ~ 50% New Construction / 50% Renovation
- ~ 85% Non-Residential / 15% Residential

OPERATIONS

- 20 Manufacturing Facilities
- 12,000 Associates

CuityControls... American Electric Lighting ANTIQUE STREET LAMPS' CARANDIN DISTECH CONTROLS" 👰 gotham^{*} HEALTHCARE LIGHTING® HYDREL

indy^{*} JUNO'



MARK ARCHITECTURAL LIGHTING



Peerless



5



sensorswitch







ScuityBrands.

Why there?



Why There

It works if

- Limited SKUs
- Material vs Labor Costs
- Shipping Costs
 - > Water vs Air
 - > Sizes getting smaller

But there are risks

- Success
- Long lead-time (Design + Manufacturing + Shipping)
- Market shift (Cost and/or Performance)



SecurityBrands.

Why here?

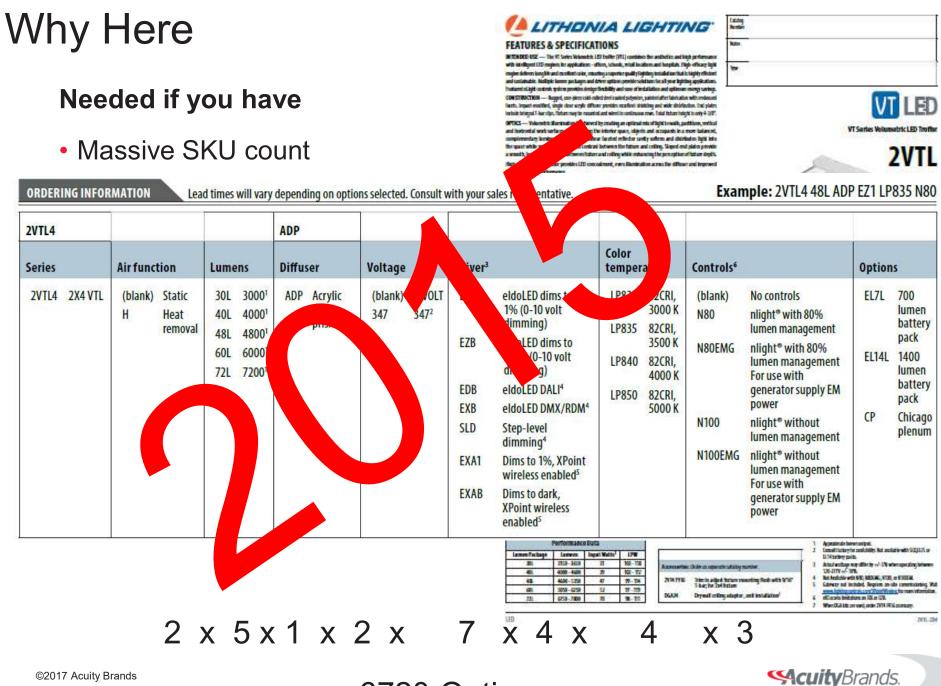




Needed if you have

• Massive SKU count





©2017 Acuity Brands

= 6720 Options

Needed if you have

Massive SKU count



2BLT4													
Series	A	Air function Lumens ⁴		Diffuser		Voltage		Driver		Color temperature			
28UJ4 2x48UT		(blank) Statik A Air supply/ return*	efficiency efficiency-+ A (>100 LPW) (>130 LPW) A 301 3000 401 HE 400 S 401 4000 481 HE 4800 S 401 4000 481 HE 4800 S 481 4800 601 HE 5000 S 601 6000 721 HE 7200 A 721 7200 851 HE 8500 A			ADSM Curved, smooth SDP Square, linear prisms SDSM Square, smooth Includes trim rings to match sensored version ADPT Curved, linear prisms ADPT Curved, smooth SDPT Square, linear prisms		(blank) MVOLT 120 120V 277 227V 347 347V ⁵		E21 eldoLED atms to 194(0-10 volt dimining) SUD Step-level dimining ⁴ LE1 Lutron Ecosystem driver dims to 196 ⁵		LP830 82CR, 3000 K LP835 82CR, 3500 K LP840 82CR, 4000 K LP850 82CR, 5000 K LP930 90CR, 3000 K LP930 90CR, 3000 K LP930 90CR, 3000 K LP940 90CR, 4000 K	
Controls			Occupancy con	itrol ¹⁸					Option				
(blank) No nLight*			(blank)	Individual Con	Individual Control			EL7L 700 lumen battery pack ^{to}					
NB0 NB0EMG	80 nl.ight ^m with 80% lumen management 80EMG nl.ight ^m with 80% lumen management for use with generators supply FM power ⁴ 100 nl.ight ^m without lumen management 100EMG nl.ight ^m without lumen management for use with generators supply FM power ⁴		NLight Wired Networking NES7 nLight" nES7 PIR Integral occupancy sensen" NESPDT7 nLight" nES PDT7 dual technology Integral occupancy control ^{TT0}			MSD7ADCX PIR integral occupancy sensor with automatic dimming control photocel ⁽¹⁾ MSDPDT/ADCX PDT integral occupancy sensor with automatic dimming control			EL14L 1400 Iumen bat EL14L SD 1400 Iumen bat testing feature ² CP Chicago plenum BGTD Bodine Generat		1400 lumen bat 1400 lumen bat	tery pack ^{to} tery pack with self-diagnostic	
N100											Chicago plenum ^{is} Bodine Generator Transfer Device ¹⁴		
N100EMG			NESTADCX nLight [™] nES 7 ADCX F integral occupancy se		PIR photocell ensor		photocell*	PIR Integral y sensor with c dimming				" diameter, 18 gauge, 1 circuit " diameter, 18 gauge, 2 circuit	
NETAIR			NESPOT7ADCX	with automatic dimming photocell ¹¹ nLight ¹⁴ nES PDT 7 dual technology integral occupancy		RES7Z nLight An occupanc automati			PWS18	46 PWSLV	Two cables: one 6' pre-wire, 3/8" diameter, 18 gauge, 2 circuits; one 6' pre-wire, 3/8" diameter, 18 gauge, purple and gray"		
			-	sensor with automa dimming photocell [®]	tic	photocell control	photocelli control	for zone	PWS1856LV			e-wire, 3/8" diameter, 18 gauge, 1 circuit w voltage purple and grey wires ¹⁷	
			nLight Wirele	ess Networking					GLR		Fast-blowing fu		
			RES7N	nLight AIR PIR Integra occupancy sensor with					GMF		Slow-blowing f	use"	
				automatic dimming p for Networking Capa	liesofort				RRL		RELOC*-ready In	uminalee ¹⁸	
			-	for networking capa	DITECTES				LATC		Earthquake clip		
									DWAN	1	Anti-Microbial J	aint	
									JP16 IP5X		Job packaging Gasketed diffuser compartment to meet IPSX rating ²⁰		

Air supply/return option only analiable with ADPT, ADSMT, SDPT, and SDSMT diffuor options. Approximate lumen output.

control

All versions may not achieve 130+ LPW. Refer to photometry on www.acutybrands.com.

Not available with SLD (3.7), or [114] options.

Air supply/return option, 90 (RI, and versions with integral sensor trim rings may not achieve 130 LPW.

Not available with N80, N80EMG, N100, N100EMG, NLTAIR, or occupancy

- 7 Not available with controls, accupancy controls, or PWS options. Consult factory for Hi-Lume dimming.
 - 8 nLight EMG option requires a connection to existing nLight network. Power is provided from a separate N80 or N100 enabled fixture.
 - 9 Must order with RES7N or RES7Z sensor. Only available with E21 driver.
 - Not available with 72L, 72LHE, or 85LHE options. 10 Must specify diffuser with trim rings. See sensor options on page 4. Requires NBO, NBOEMG, N100, or N100EMG.
 - For ordering logic consult <u>RFL_2013.</u>
 Not available with air supply/return or Wired Networkling (NES_) and Individual Control (MSD_) sensors.
 - 12 . Only available with E21 driver option. 0–10v dimming wises not accessible via access plate. 13 When using pre-wire option, use PWS1846 or PWS1846 PWSIV.

LITHONIA LIGHTING

2BLT Volumetric Recessed Lighting 2'x4'

- An SAcuityBrands Company LED: One Lithonia Way: Convers, GA 30012 Phone: 800-858-7763 www.lithonia.com © 2016 Acuity Brands Lighting, Inc.
- All rights reserved. Rev. 01/19/17

28LT-2X4

14 For more information, please see the <u>PSS02 specification sheet</u>. 15 Kot available with 1480, N80ENG, N100, or N100EMG.

18 Must specify voltage, 120 or 277, with GLB and GFM fusing.

16 Must specify voltage. Requires 85E labeling, voltage specific. Consult factory for options.

17 Not available with ni ight wired/wireless network or individual controls







Needed if you have

- Massive SKU count
- To reduce shipping costs
 - > Size
 - > Weight
- Shorter Lead-times



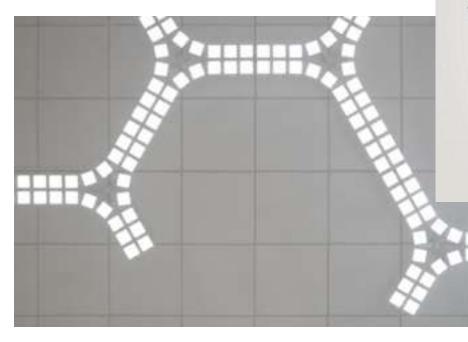
ScuityBrands.





Needed if you have

- Massive SKU count
- To reduce shipping costs
 - > Size
 - > Weight
- Shorter Lead-times
- Complex designs





SecurityBrands.

Needed if you have

- Massive SKU count
- To reduce shipping costs
 - > Size
 - > Weight
- Shorter Lead-times
- Complex designs
- Innovation



ScuityBrands.



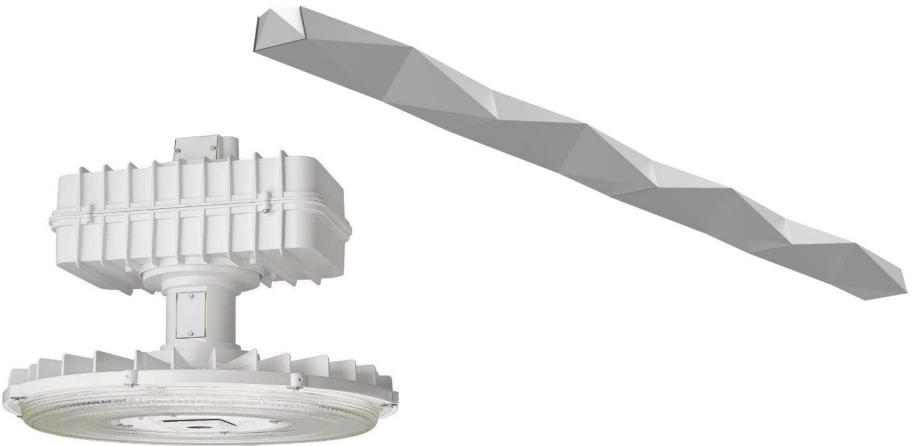


How here

Possible if you have

Reduced Labor Costs





©2017 Acuity Brands

ScuityBrands.

LEAN Manufacturing is Key to reducing Labor Costs

Visual Management

- Process Mapping
- 5S (Simplify, Straighten, Scrub, Stabilize, Sustain)
- Six Sigma
- Kaizen
- Identify and eliminate wastes





Competition Feeds on our Waste

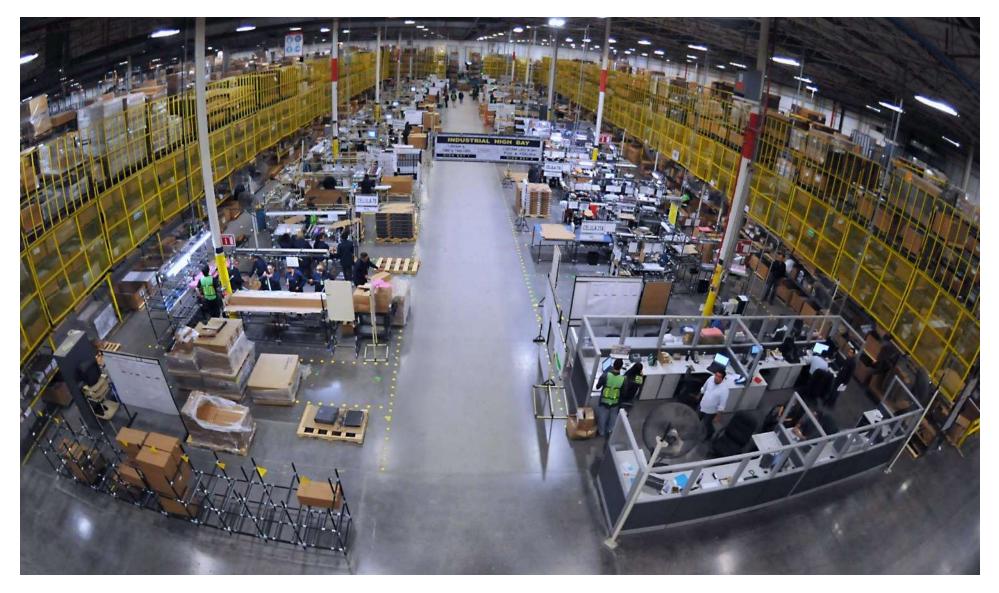
Our Goal The relentless pursuit and elimination of WASTE

ScuityBrands.



©2015 Acuity Brands

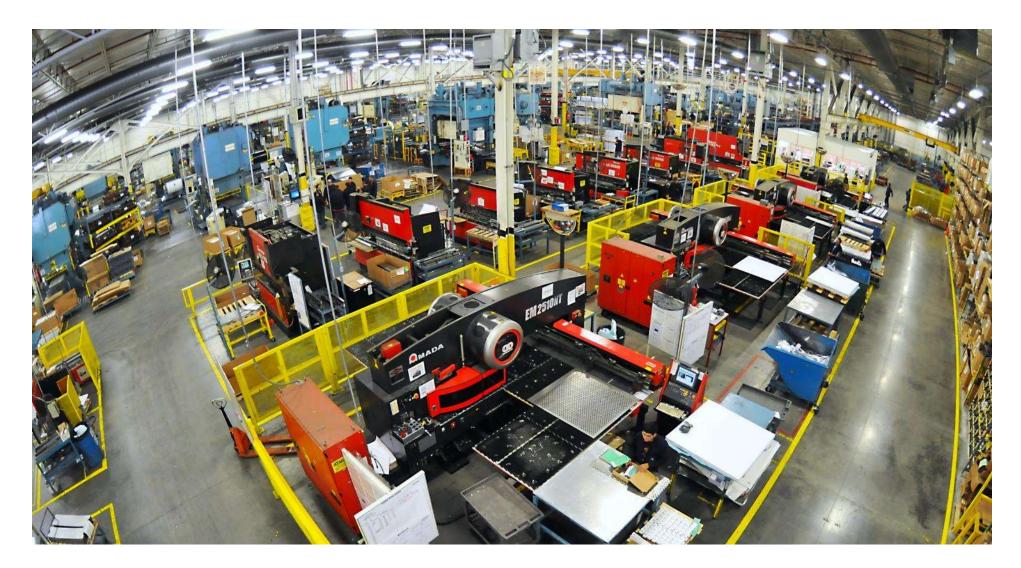
ScuityBrands.



Lots of U-Cells



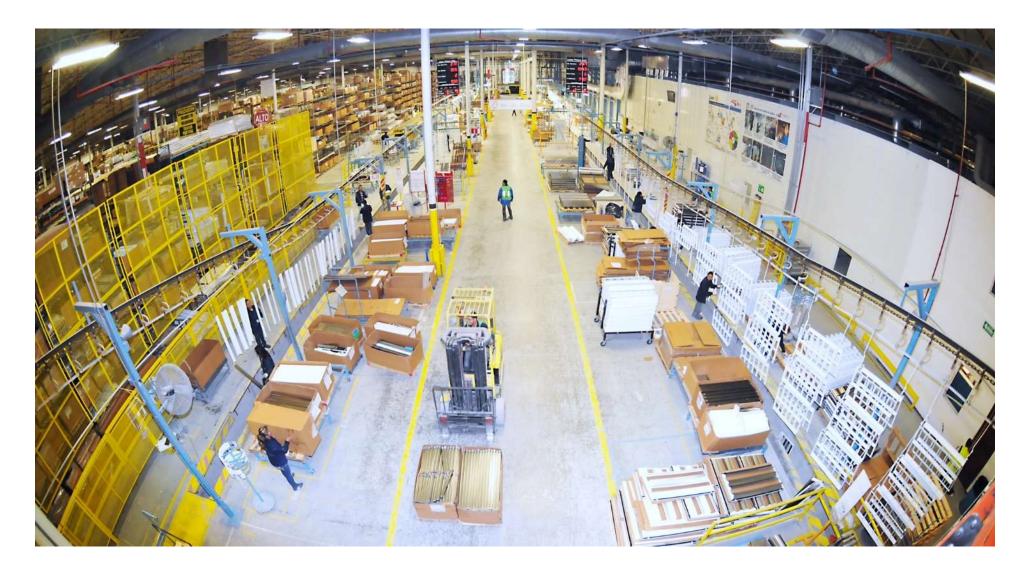




Metal Fabrication







Paint Lines

Stands.













Investment

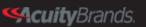






Summary

For the future we expect
More North American Vertical Integration
More Controls
More Complexity
More Investment
More Innovation



Thank You

