



2016 BILLION-TON REPORT

Advancing Domestic Resources for a Thriving Bioeconomy

Volume 2: Environmental Sustainability Effects of Select Scenarios from Volume 1

January 2017

U.S. DEPARTMENT OF
ENERGY

2016 BILLION-TON REPORT

Advancing Domestic Resources for a Thriving Bioeconomy

A Study Sponsored by U.S. Department of Energy
Office of Energy Efficiency and Renewable Energy
Bioenergy Technologies Office

Volume 2:

Environmental Sustainability Effects of Select Scenarios from Volume 1

January 2017

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Citation :

U.S. Department of Energy. 2017. *2016 Billion-Ton Report: Advancing Domestic Resources for a Thriving Bioeconomy, Volume 2: Environmental Sustainability Effects of Select Scenarios from Volume 1*. R. A. Efroymson, M. H. Langholtz, K.E. Johnson, and B. J. Stokes (Eds.), ORNL/TM-2016/727. Oak Ridge National Laboratory, Oak Ridge, TN. 640p. doi 10.2172/1338837

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Availability

This report, as well as supporting documentation, data, and analysis tools, can be found on the Bioenergy Knowledge Discovery Framework at bioenergykdf.net. Go to <https://bioenergykdf.net/billionton2016/vol2reportinfo> for the latest report information and metadata.

Additional Information

The U.S. Department of Energy, Office of Energy Efficiency and Renewable Energy's Bioenergy Technologies Office and Oak Ridge National Laboratory provide access to information and publications on biomass availability and other topics. The following websites are available:

energy.gov

eere.energy.gov

bioenergy.energy.gov

web.ornl.gov/sci/transportation/research/bioenergy/

Front cover images courtesy of ATP³, Oak Ridge National Laboratory, Abengoa, Solazyme, and BCS, Incorporated.

DISCLAIMER

The authors have made every attempt to use the best information and data available, to provide transparency in the analysis, and to have experts provide input and review. However, the *2016 Billion-Ton Report* is a strategic assessment of potential biomass (volume 1) and a modeled assessment of potential environmental effects (volume 2). It alone is not sufficiently designed, developed, and validated to be a tactical planning and decision tool, and it should not be the sole source of information for supporting business decisions. *BT16* volume 2 is not a prediction of environmental effects of growing the bioeconomy, but rather, it evaluates specifically defined biomass-production scenarios to help researchers, industry, and other decision makers identify possible benefits, challenges, and research needs related to increasing biomass production. Users should refer to the chapters and associated information on the Bioenergy Knowledge Discovery Framework (bioenergykdf.net/billionton) to understand the assumptions and uncertainties of the analyses presented. The use of tradenames and brands are for reader convenience and are not an endorsement by the U.S. Department of Energy, Oak Ridge National Laboratory, or other contributors.

The foundation of the agricultural sector analysis is the USDA Agricultural Projections to 2024. From the report--"Projections cover agricultural commodities, agricultural trade, and aggregate indicators of the sector, such as farm income. The projections are based on specific assumptions about macroeconomic conditions, policy, weather, and international developments, with no domestic or external shocks to global agricultural markets." The *2016 Billion-Ton Report* agricultural simulations of energy crops and primary crop residues are introduced in alternative scenarios to the 2015 USDA Long Term Forecast. Only 2015-2024 Billion-Ton national level baseline scenario results of crop supply, price, and planted and harvested acres for eight major crops are considered to be consistent with the 2015 USDA Long Term Forecast. Projections for 2025-2040 in the *2016 Billion-Ton Report* baseline scenario and the resulting regional and county level data were generated through application of separate data, analysis, and technical assumptions led by Oak Ridge National Laboratory and do not represent nor imply U.S. Department of Agriculture or U.S. Department of Energy quantitative forecasts or policy. The forest scenarios were adapted from U.S. Forest Service models and developed explicitly for this report and do not reflect, imply, or represent U.S. Forest Service policy or findings. The Federal Government prohibits discrimination in all its programs and activities on the basis of race, color, national origin, age, disability, and, where applicable, sex, marital status, familial status, parental status, religion, sexual orientation, genetic information, political beliefs, reprisal, or because all or part of an individual's income is derived from any public assistance program.

Preface

On behalf of all the authors and contributors, it is a great privilege to present the *2016 Billion-Ton Report (BT16)*, volume 2: *Environmental Sustainability Effects of Select Scenarios from volume 1*. This report represents the culmination of several years of collaborative effort among national laboratories, government agencies, academic institutions, and industry. *BT16* was developed to support the U.S. Department of Energy's efforts towards national goals of energy security and associated quality of life.

As director of the U.S. Department of Energy's Bioenergy Technologies Office (BETO), I would like to thank Kristen Johnson, sustainability technology manager who served as one of the leads on this report, Alison Goss Eng, the program manager of Advanced Algal Systems and Feedstocks Supply and Logistics, and Mark Elless, technology manager in the Feedstock Supply and Logistics team for their leadership on crafting this document with the numerous contributors and reviewers. I would especially like to express gratitude to the additional report leads: Rebecca Efroymsen, research scientist at Oak Ridge National Laboratory; Matthew Langholtz, research scientist at Oak Ridge National Laboratory; and Bryce Stokes, senior advisor of Allegheny Science and Technology.

This product builds on *BT16 volume 1*, which evaluated the most recent estimates of potential biomass resources that could be available for new industrial uses in the future (up to 2040). Consistent with prior versions of the *Billion-Ton Study*, *BT16 volume 1* identified potential biomass resources of one billion tons or more per year in the United States. While volume 1 focused on potential resource analysis, volume 2 is a pioneering effort at evaluating changes in land management and environmental indicators associated with select production scenarios derived in volume 1. Addressing a critical knowledge gap, this report uses environmental models to investigate how particular 2017 and 2040 scenarios from volume 1 affect greenhouse gas emissions, soil organic carbon, water quality and quantity, air emissions, and biodiversity. Volume 2 also discusses potential qualitative environmental effects of algae production, and strategies to enhance environmental outcomes.

The results from volume 2 are not meant to be predictions or final answers, but they provide rich quantitative and spatially explicit information revealing potential benefits and challenges that may need to be considered as biomass production increases in the U.S. *BT16 volume 2* will soon be incorporated into BETO's interactive Knowledge Discovery Framework (KDF) at bioenergykdf.net, providing an extensive online resource to inform future R&D as well as efforts to enhance positive effects and reduce potential challenges. Data from the report's rigorous studies will be available to the public, and users can leverage the platform to explore relationships between potential biomass production and potential environmental effects and visualize results to gain new insights. We invite the user community to take a step forward with us and use this report and associated data to perform further analyses, join the vibrant discussion of the latest understanding of environmental indicators and land management, ask more questions, and inform strategies to enhance environmental outcomes of a growing bioeconomy



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Many people contributed to the analyses and reporting in the *2016 Billion-Ton Report (BT16)* volume 2. In addition to completing the analyses, researchers composed report chapters, while also contributing their expertise and rigorous efforts towards enhancing the overall quality and effectiveness of the report. Others contributed technical, managerial, and production skills and knowledge, both to the accuracy and comprehensiveness of the analyses and to the delivery of the information and data in text and electronic formats. The many contributors are listed below by their organizations.

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Acknowledgments

The authors of this report acknowledge the continued support of the Bioenergy Technologies Office (BETO) in the U.S. Department of Energy (DOE). All Billion-Ton reports, in 2005, 2011, and 2016, are the result of the commitment of this Office to develop up-to-date and quality data in assessing our nation's biomass resources and potential. We specifically recognize Kristen Johnson (Technology Manager, Analysis and Sustainability), Mark Elless, Ph.D. (Technology Manager, Terrestrial Feedstocks), Devinn Lambert (Technology Manager, Advanced Algal Systems), Alison Goss-Eng, Ph.D. (Program Manager, Terrestrial Feedstocks and Advanced Algal Systems), and Jonathan Male, Ph.D. (Director).

This report is the product of multidisciplinary collaboration among numerous institutions that contributed to the process—defining assumptions, providing data, conducting analysis, reviewing methods and results, and developing the report. This collaboration ranges from federal agency scientists and national laboratories to universities and contractors. A special thanks and recognition goes to the U.S. Forest Service in the U.S. Department of Agriculture (USDA) for their long-established support and contributions to the Billion-Ton studies and major contributions to this study in particular. USDA has always been a significant collaborator. We also acknowledge the use of USDA data for both agricultural and forestry analyses.

The authors of chapter 3 on land allocation thank Craig Brandt and Michael Hilliard of Oak Ridge National Laboratory (ORNL) for their contributions to data management and visualization.

The authors of chapter 4 on greenhouse gas emissions would like to give special thanks to the study leads, as well as Craig Brandt of ORNL, Jeongwoo Han of Argonne National Laboratory, Michelle Wander of the University of Illinois at Urbana-Champaign, and Ho-Young Kwon of the International Food Policy Research Institute, as well as participants of the peer review workshop who provided written and oral comments on the chapter.

The water footprint analysis (chapter 8) is built upon cumulative efforts developing the Water Analysis Tool for Energy Resources (WATER) model and its components and data inventory development, data dissemination and analysis, and scenario development. The authors of chapter 8 would like to recognize the substantial contributions of Sheshikanth Yalamanchili (Argonne National Laboratory [Argonne]) in the model and database development and in assisting scenario implementation. A special thanks goes to Craig Brandt (ORNL) for intensive data processing and management, Christina Canter (Argonne) for scenario data management, Laurence Eaton (ORNL) for detailing critical assumptions in agriculture scenarios, and Ge Sun (USDA Forest Service) for verifying technical approaches in forestry water analysis. The authors appreciate those who reviewed the chapter on the water consumption footprint. These include Alex Mayer (Michigan Technological University), Tom Richard (Penn State University), Allison Thomson (Field to Market), Marilyn Buford (USDA Forest Service), Steve Kafka (University of California, Davis), Steve Evett (USDA Agricultural Research Service), and Bob Rose (U.S. Environmental Protection Agency [EPA]).

The authors of chapter 9 would like to thank BETO for supporting the FPEAM modeling project and Laurence Eaton (ORNL) who worked with our team during the development of the first version of Feedstock Production Emissions to Air Model (FPEAM). The authors appreciate the feedback and contributions from Erin Searcy and Damon Hartley (Idaho National Laboratory); Jennifer Dunn and Christina Canter (Argonne National Laboratory); Patrick Gaffney and Janet Spencer (California Air Resources Board); and Maureen Puettmann (Consortium for Research on Renewable Industrial Materials) to the development of the analysis methods used in this chapter. Also thanks to Craig Brandt and Erin Webb (Oak Ridge National Laboratory) and Bryce Stokes (Allegheny Science & Technology) for working with us to translate budget and biomass-production data for use in FPEAM. The authors appreciate the review and feedback on the chapter from Emily Newes, Adam Bratis, Robin Newmark, and Mary Bidy (National Renewable Energy Laboratory).

Authors of chapter 11 on forest biodiversity and woody biomass want to give special thanks to Heather Jensen (USDA Forest Service, Northern Research Station) for providing geographic information systems and data management support, and to Craig Brandt (ORNL) for providing additional data support, including determining the specific forest types by ecoregion that provided biomass feedstock in *BT16* volume 1. In addition, special thanks are given to participants of the peer-review workshop who provided written and oral comments on the chapter.

The algae chapter authors appreciate the assistance from the Algae Biomass Organization and its leadership, with special thanks to Matt Carr for finding reviewers for this study. The scope of the chapter was discussed with reviewers of *BT16* volume 1. The chapter authors would like to thank all of the peer reviewers, as well as Amanda Barry from the DOE Bioenergy Technologies Office and Colleen Tomaino from BCS, Incorporated. Susan Schoenung (Longitude 122 West, Inc.) and Ryan Davis (NREL) contributed to the methods used to quantify potential biomass and prices in volume 1 and helped clarify assumptions used in this report.

The study leads would like to thank Tim Theiss (Oak Ridge National Laboratory) for his leadership and assistance in coordinating ORNL's contributions to this study and for providing feedback on various sections of the report.

The development of this report would not have been possible without the monumental efforts of Stacy Evans and Diane Kosier of ORNL and Brandi Boykin, Alaina Gallagher, Jared Largen, Megan Lucas, Borys Mar, Jennifer Mercado, Alicia Moulton, Joe Ralbovsky, Kelsey Satalino, Lindsay Southerland, Colleen Tomaino, and Carlos Villacis of BCS, Incorporated.,

Funding for the national laboratory work on this report was provided by the U.S. Department of Energy's Bioenergy Technologies Office under Contract No. DE-AC05-00OR22725 with Oak Ridge National Laboratory, Contract No. DE-AC36-08-GO28308 with the National Renewable Energy Laboratory, Contract No. DE-AC02-06CH11357 with Argonne National Laboratory, and Contract No. DE-AC05-76RL01830 with Pacific Northwest National Laboratory.

Reviewers

The workshop titled “Presentation and Expert Review of the *2016 Billion-Ton Report Volume 2*” was held May 11, 2016, in Washington, D.C. Contributors presented an overview of their methods and assumptions, and reviewers provided verbal comments at the workshop and electronic written feedback after the workshop. Full draft chapters were then distributed to reviewers on July 21, 2016, and reviewers, including some who did not attend the workshop, responded with electronic comments. Reviewer comments were addressed during the subsequent revision of the report.

We would like to thank Argonne National Laboratory for hosting the workshop and BCS, Inc., for organizing the workshop. In particular, we thank Joe Ralbovsky, Megan Lucas, Lauren Illing, Ali Minarcik, and Jackson Stubbs.

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