#### H2@Scale: strategic perspectives from DOE



Brian Walker, EERE Strategic Programs

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Colin McMillan, Richard Boardman, Mark Ruth, Dylan Cutler, Shannon Bragg-Sutton, Jong Suk Kim, Michael McKellar, Piyush Sabharwall, Paul Spitsen, Steve Capanna



### Deep energy transformation must include industry





## First: understand diversity of industrial energy use





Iron and Steel Mills
Paper (except Newsprint) Mills
Paperboard Mills
Alkalies and Chlorine Manufacturing
Pulp Mills
All Other Basic Organic Chemical
Lime Manufacturing
Ethyl Alcohol Manufacturing
Nitrogenous Fertilizer Manufacturing
Wet Corn Milling
Potash, Soda, and Borate Mineral Mining

Petroleum Refineries

Remaining Industrial Sector Emissions

Plastics Material and Resin Manufacturing

Generation and Use of Thermal Energy in the U.S. Industrial Sector and Opportunities to Remove its Carbon Emissions (McMillan, Boardman et al. INL-NREL, forthcoming)

## Many industrial resources are hard to electrify.



Expanded industrial role for H<sub>2</sub> : feedstock, mobile/stationary energy carrier

# Now: identify potential of H<sub>2</sub> from NE-RE systems

#### Two INL-NREL case studies on nuclear and renewable energy



- Analyzes the potential profitability of a nuclear-renewable hybrid energy system producing hydrogen for industrial and transportation applications.
- Expected publication data January, 2017).

# **Analysis on Nuclear-Renewable Energy Systems**

- Generation and Use of Thermal Energy in the U.S. Industrial Sector and Opportunities to Remove its Carbon Emissions (*late 2016*)
  - Joint INL-NREL analysis of the quantity of thermal energy used in the U.S. industrial sector, identifying largest sub-sectors along with quantity and quality requirements and opportunities to provide that heat with fewer GHG emissions.
- Status on the Component Models Developed in the Modelica Framework: High-Temperature Steam Electrolysis Plant & Gas Turbine Power Plant (*late 2016*)
  - INL development of high temperature steam electrolysis (HTSE) and gas turbines for use in Modelica models of nuclear-renewable hybrid energy systems (N-R HESs) and case studies modeling N-R HES performance
- The Economic Potential of Three N-R HESs Providing Thermal Energy to Industry (*late 2016*)
  - NREL analysis of non-manufacturing N-R HESs that generate heat and electricity. Heat can be generated from both nuclear and renewable sources and provided either at a constant or varying rate.

## **Analysis on Nuclear-Renewable Energy Systems**

- The Economic Potential of N-R HESs Producing Hydrogen (January 2017)
  - NREL analysis of two N-R HESs that produce hydrogen: one with low temperature electrolysis and a second with HTSE

- **POWER-UP** (2017-2018)
  - Potential for Widespread Electrification to Reduce Unwanted Pollutants
  - Multi-lab study on potential for decarbonization of the U.S. economy

## Conclusions

- DOE has done, and will continue to do technoeconomic analysis: watch this space
- DOE work is not limited to one office, lab, or technology
- We need push/pull with industry: reality check and roadmaps

