H_2 at Scale:

Deeply Decarbonizing our Energy System

Sustainable Transportation Summit

Washington DC
July 12, 2016

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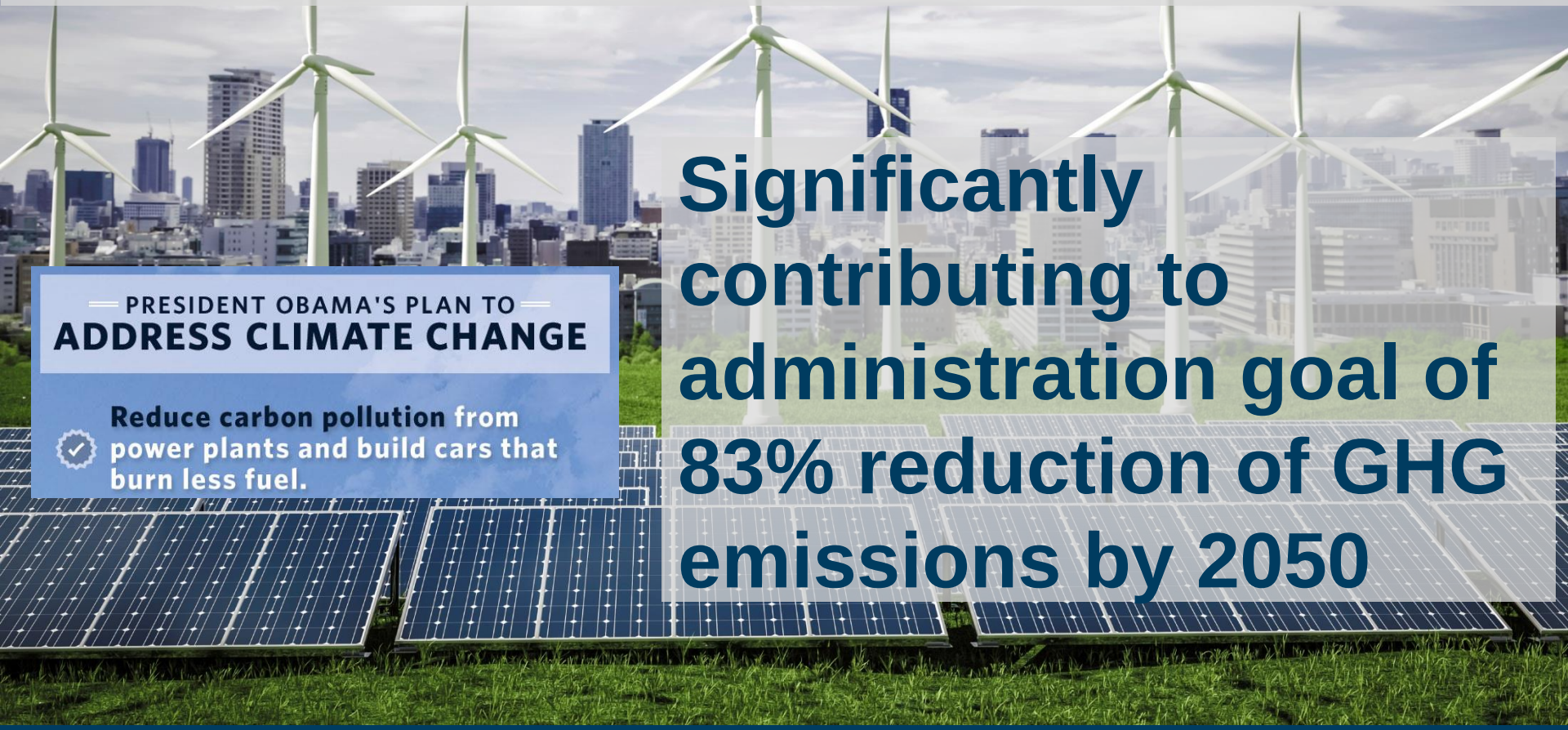
Why hydrogen?.....Our Energy System

Decreases all U.S. carbon emissions by about half (2050)



Significantly contributing to administration goal of 83% reduction of GHG emissions by 2050

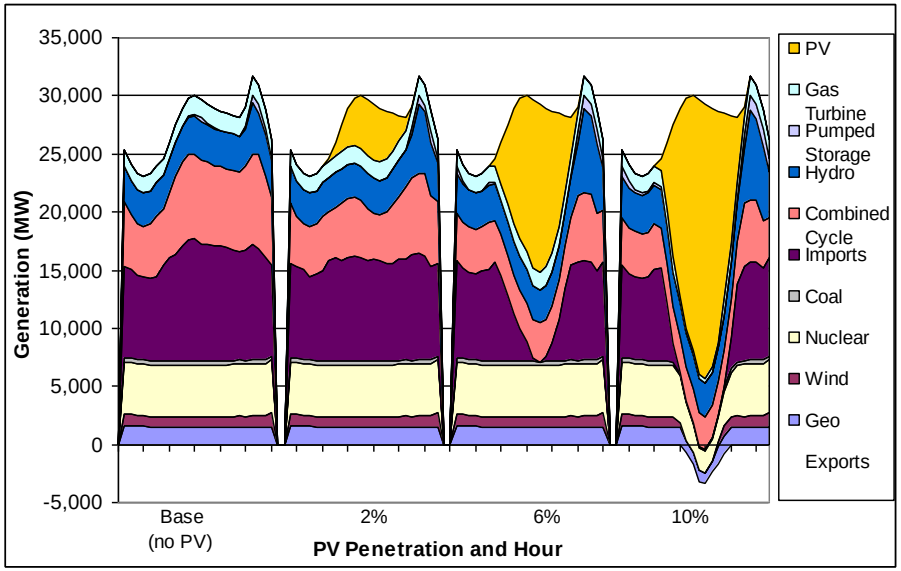
Energy System Challenges

- **Multi-sector requirements**
  - Transportation
  - Industrial
  - Grid

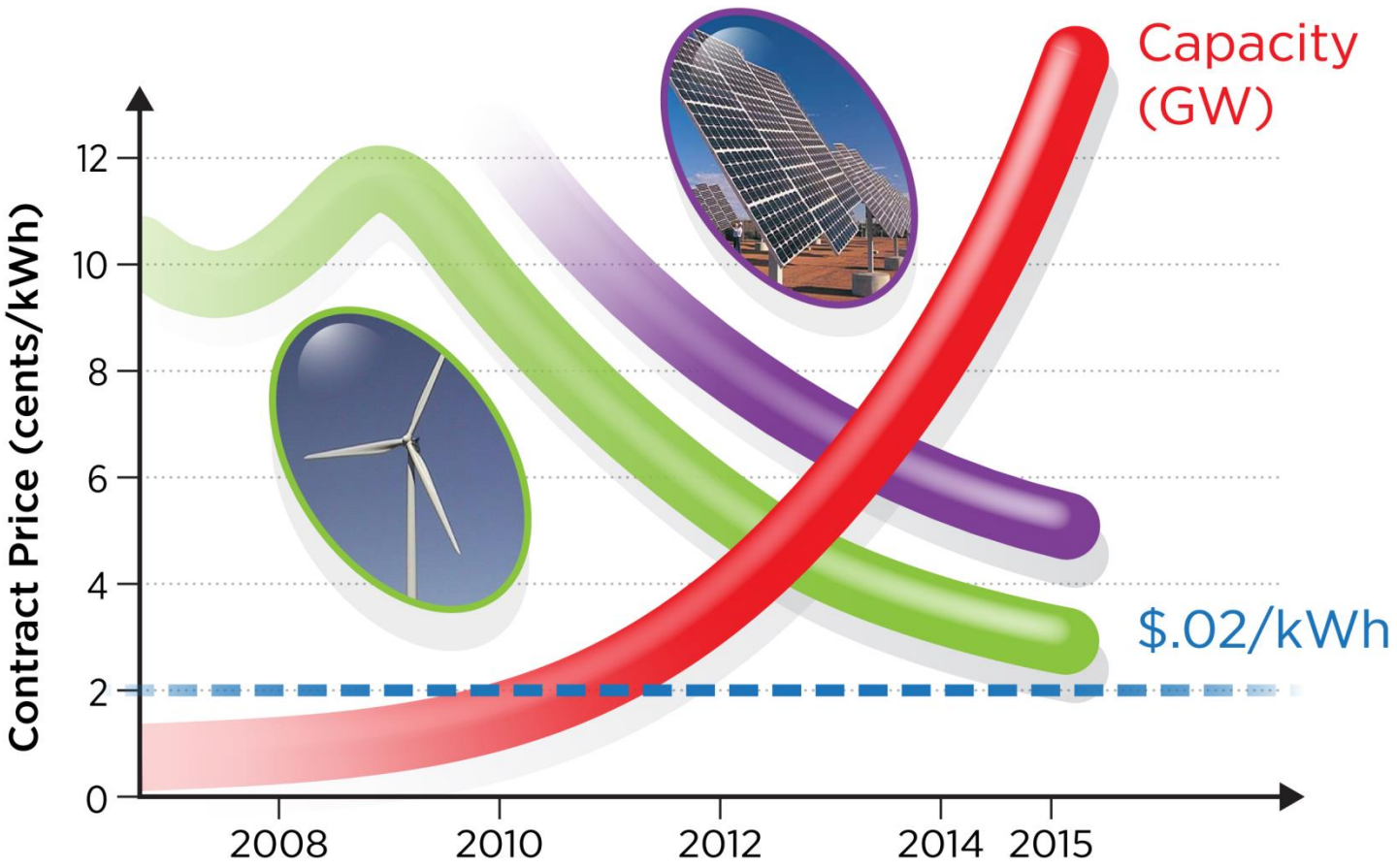
Over half of U.S. CO_2 emissions come from the industrial and transportation sectors

- **Renewable challenges**
  - Variable
  - Concurrent generation

Denholm et al. 2008



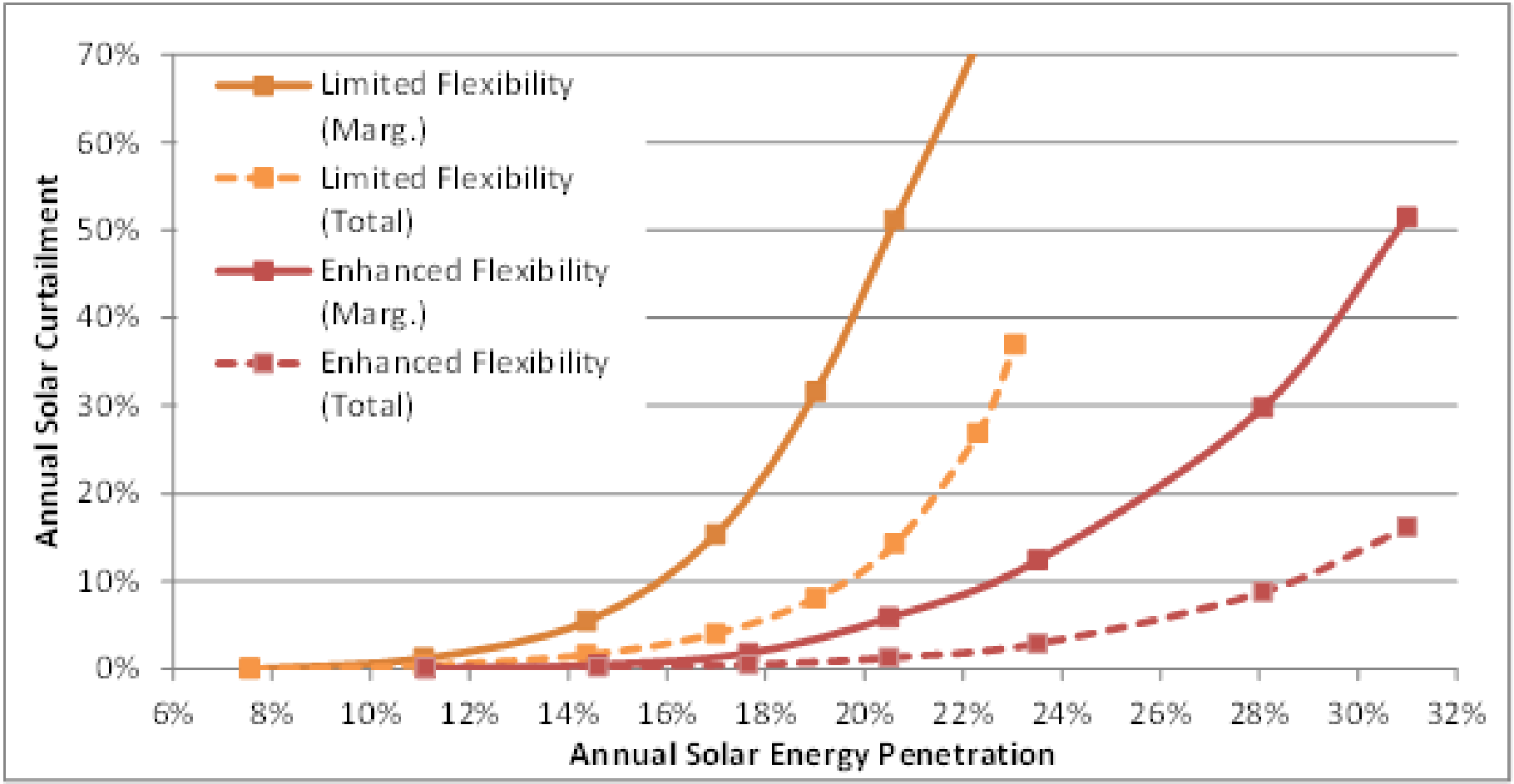
Why now? Carbon-free electricity prices



Source: (Arun Majumdar) 1. DOE EERE Sunshot Q1'15 Report, 2. DOE EERE Wind Report, 2015

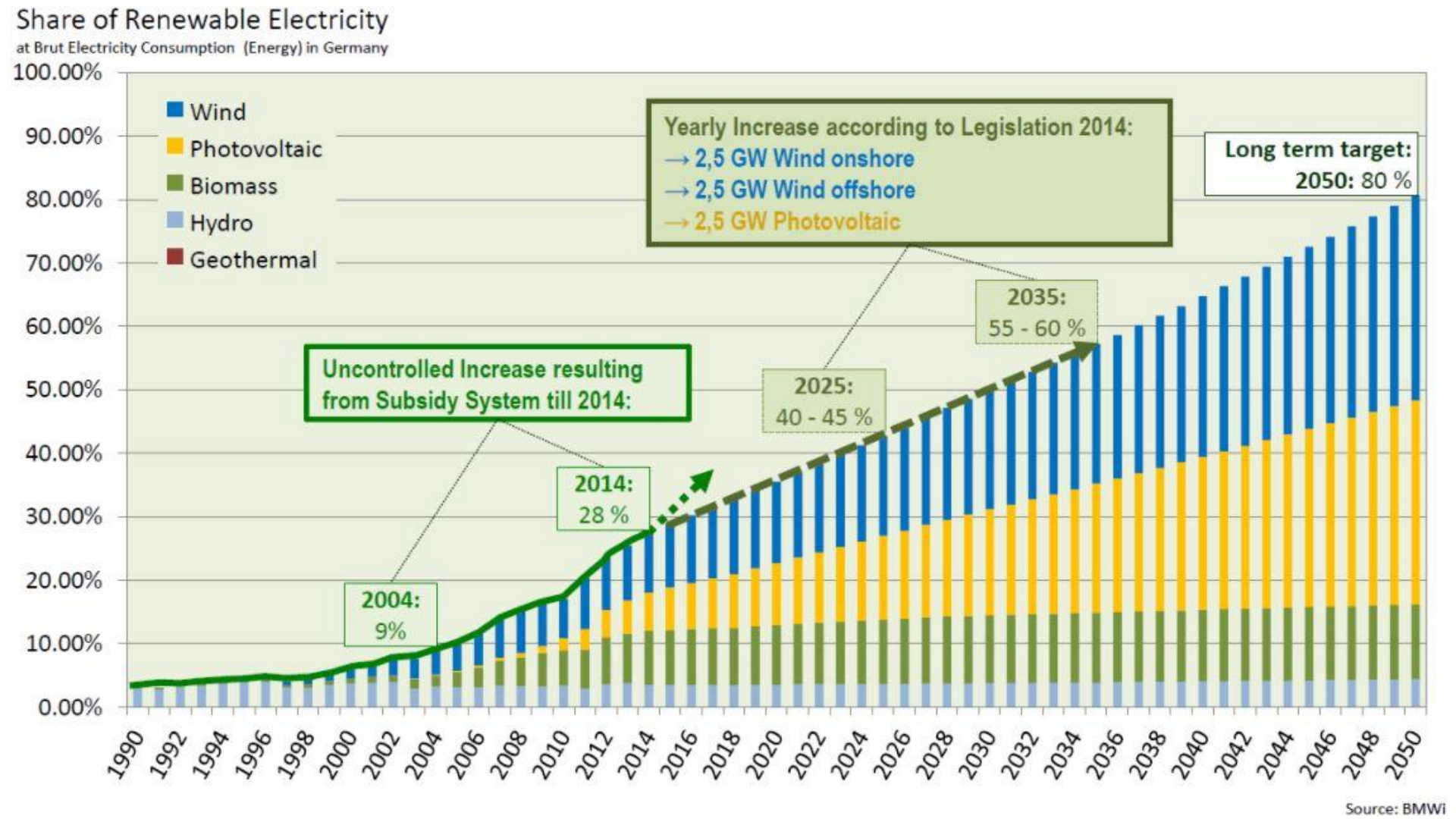
Limitations of Variable Inputs

Denholm, P.; M. O'Connell; G. Brinkman; J. Jorgenson (2015) Overgeneration from Solar Energy in California: A Field Guide to the Duck Chart. NREL/TP-6A20-65023

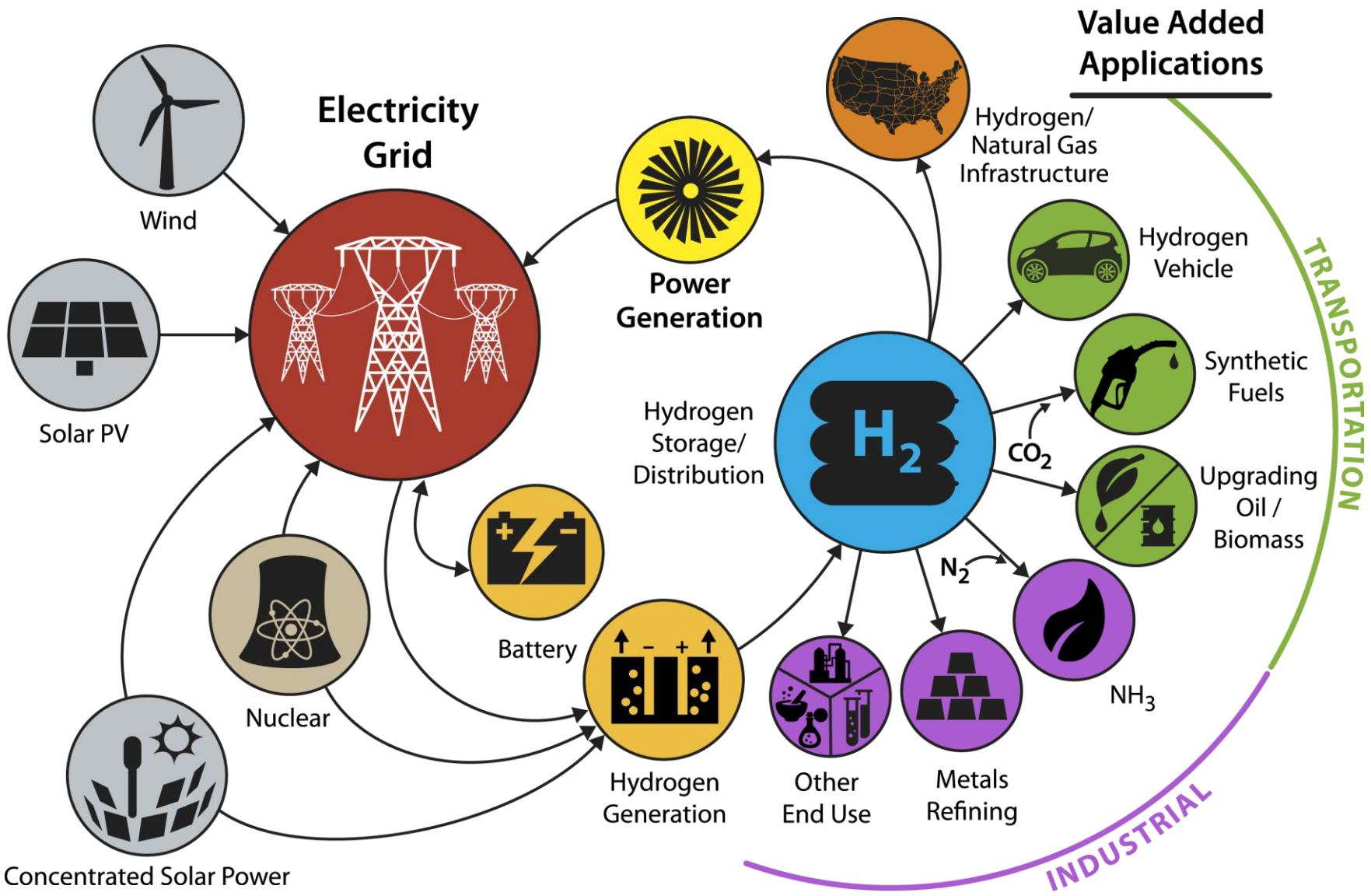


Curtailment will lead to an abundance of low value electrons, and we need solutions that will service our multi-sector demands

Example: Germany already limiting RE penetration rate



Conceptual H_2 at Scale Energy System*

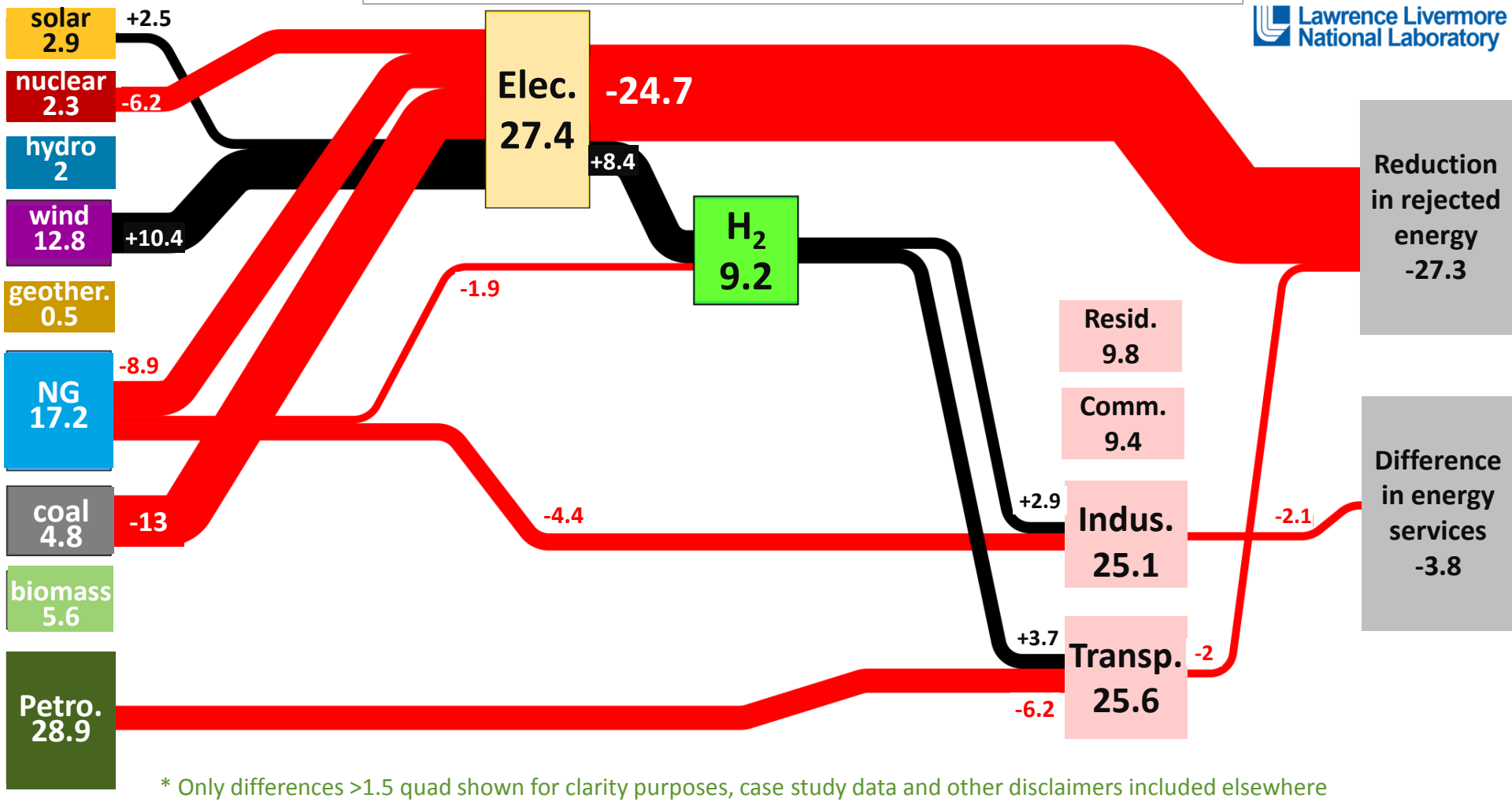


*Illustrative example, not comprehensive

BAU (Business As Usual) vs. High H_2 – Energy Difference*

Energy Use difference between 2050 high-H_2 and AEO 2040 scenarios (Quad Btu)

Red flows represent a reduction (between scenarios)
Black flows represent an increase (between scenarios)

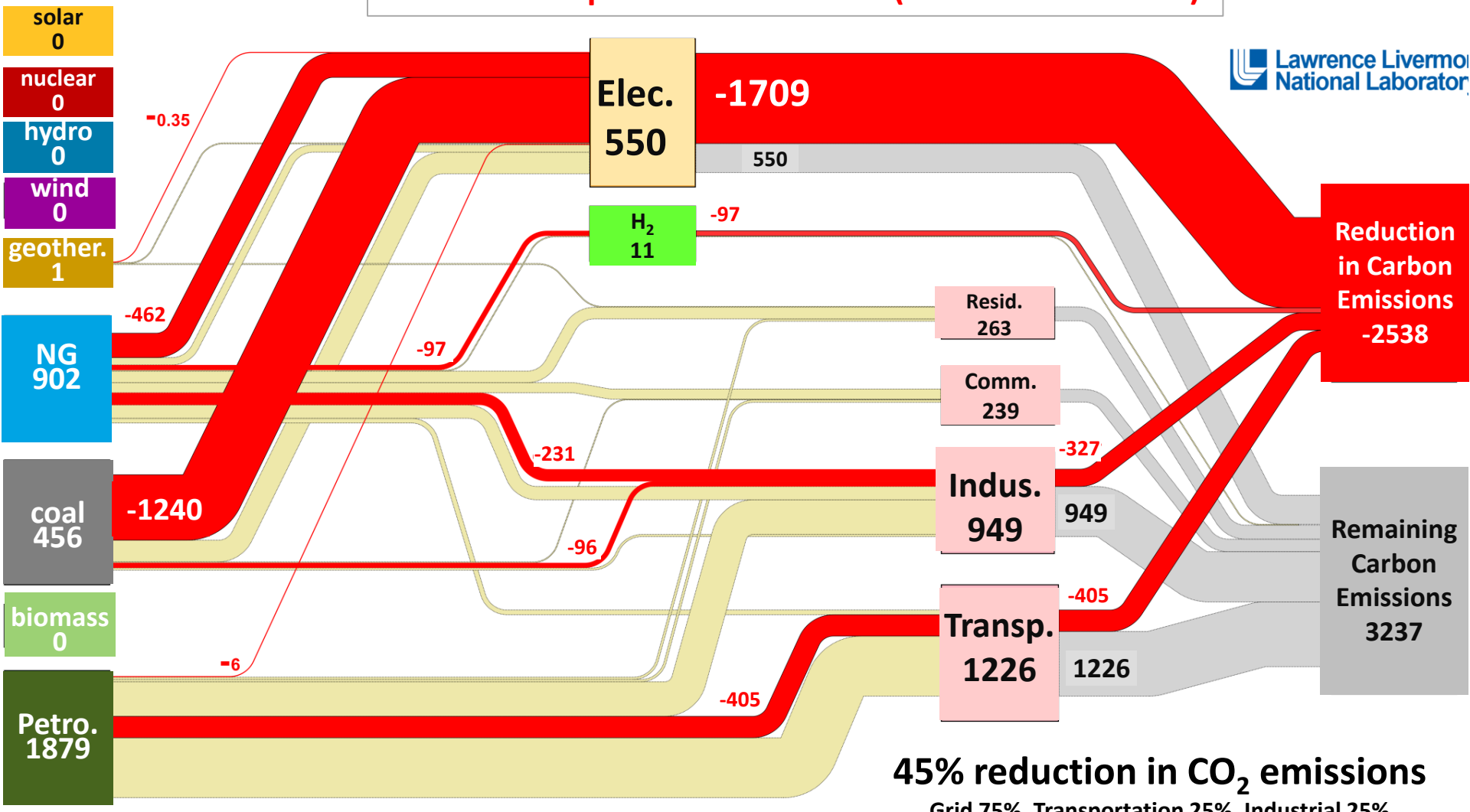


* Only differences >1.5 quad shown for clarity purposes, case study data and other disclaimers included elsewhere

BAU (Business As Usual) vs. High H_2 – CO_2 Difference*

Emissions difference between 2050 high-H_2 and AEO 2040 scenarios (million MT)

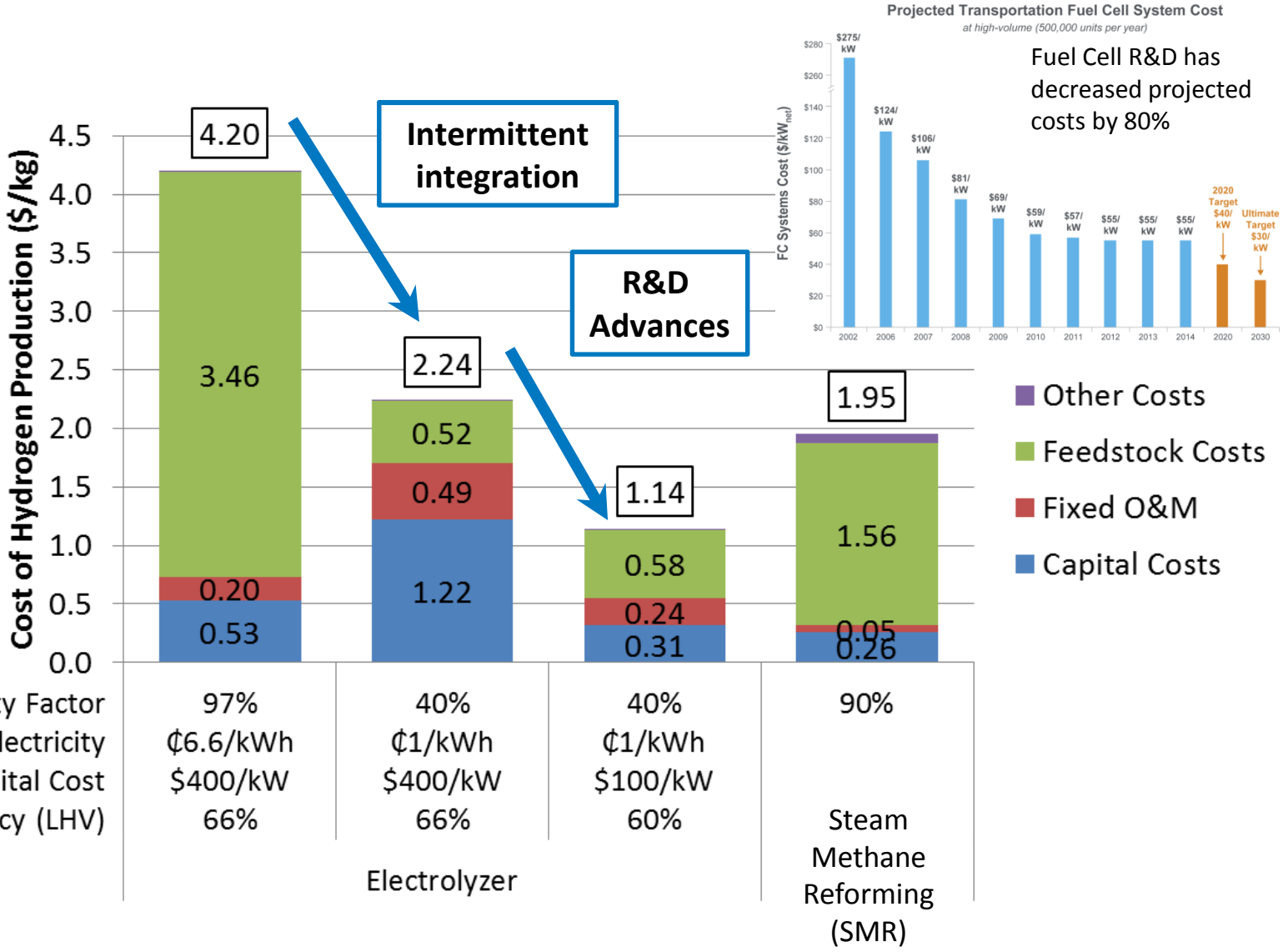
Red flows represent a reduction (between scenarios)



45% reduction in CO_2 emissions

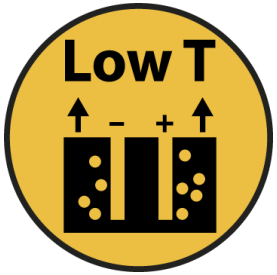
Grid 75%, Transportation 25%, Industrial 25%

Improving the Economics of Renewable H_2



What is needed to achieve H_2 at Scale?

Low and High Temperature H_2 Generation



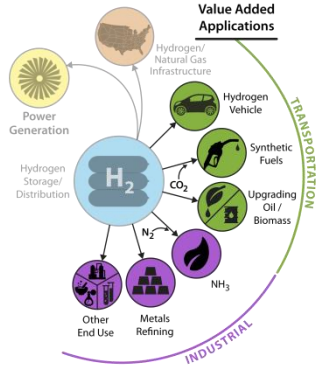
Development of **low cost, durable, and intermittent H_2** generation.

Development of **thermally integrated, low cost, durable, and variable H_2** generation.

H_2 Storage and Distribution

Development of **safe, reliable, and economic storage and distribution** systems.

H_2 Utilization



H_2 as game-changing energy carrier, revolutionizing energy sectors.

Analysis

Foundational Science

Future Electrical Grid

Stakeholder Engagement

- **Utilities/Regulators**
- **Industrial Gas**
- **Big Oil**
- **OEMs**
- **Metals**
- **Ammonia**
- **Biomass upgrading**
- **Investment community**

Presentations
Workshops
Working groups

H2 @ Scale – A Potential Opportunity
July 28, 2016 | 12–1 p.m. EDT

http://energy.gov/eere/fuelcells/webinars

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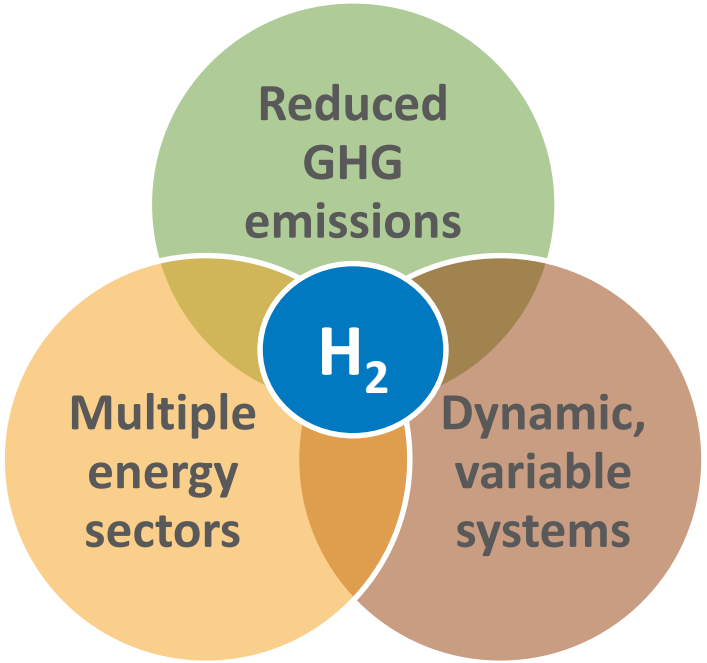
H_2 at Scale Value Summary

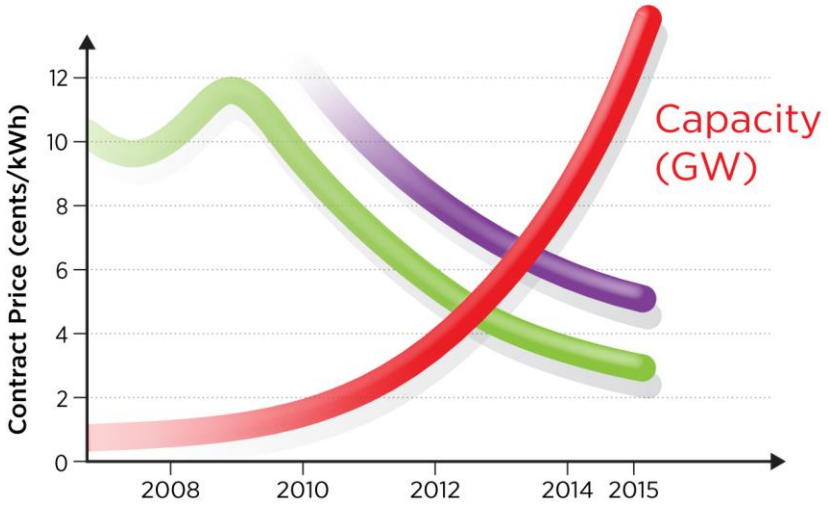
- Reducing emissions across sectors (GHG, criteria pollutants)
- Support needs of dynamic, variable power systems (dispatchable, scalable, 'one-way' storage)

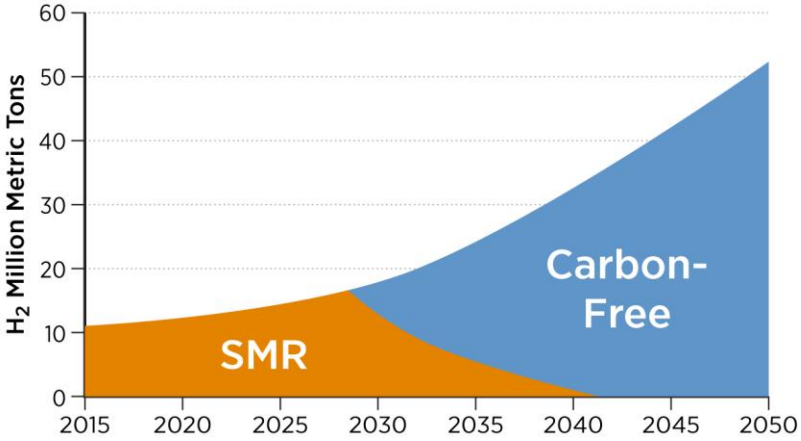
Unique potential of H_2 to positively impact all these areas

- Other benefits
  - Energy security (diversity/resiliency/domestic)
  - Manufacturing competitiveness/ job creation
  - Decreased water requirements



What does success look like?





Going from 10 million MT of H_2 from SMR to 50 million MT from carbon-free sources, will enable a 50 % decrease in CO_2 emissions by 20 50

H_2 @ Scale

Reduction by Sector

75%
Grid

25%
Transportation

25%
Industrial

Creating a sustainable future

50% fewer GHG emissions than today . . . by **2050**

MORE
Jobs
Security
Resiliency