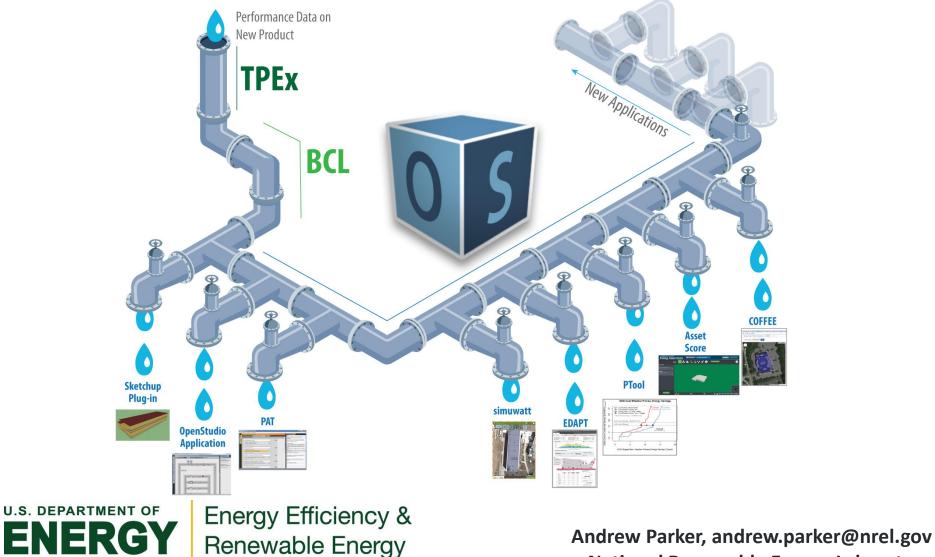
OpenStudio Core

2016 Building Technologies Office Peer Review



National Renewable Energy Laboratory

Project Summary

Timeline:

Start date: Q1 FY10 Planned end date: Ongoing w/ Frequent Off-Ramping of Components

Key Milestones:

- 1. Quarterly Major Releases
- 2. V2.0 (Extensive refactor with new patterns) 9/30/2016

Budget:

Total DOE \$ to date: \$**10,106,000*** Total Cost Share to date: **\$5,786,000** Total future DOE \$: \$**3,500,000**

Target Market/Audience:

Tool Developers, A&E Practitioners, Utilities, Researchers, and Students

Key Partners:

	Ì
All BTO Labs	NRCan/NRC
CEC	PSD Consulting
BPA	NYSERDA
Xcel Energy	Multiple Universities
National Grid	Several Private Sector Companies

Project Outcome:

Develop BTO's building energy analysis ecosystem as a best-in-class capability that enables rapid, low-cost development of new market facing tools produced by the National Laboratories, Universities, Private Sector, and other agencies.

Facilitate successful deployment of the software development kit across BTO performers, utilities, and private sector developers to drive real energy savings in new construction and retrofit projects.



Energy Efficiency & Renewable Energy

Problem Statement

Q: What collection of software technologies will make energy modeling less costly, more accessible, increasingly reliable, and ubiquitous for the broad range of stakeholders who rely on analysis to make real business decisions for their new construction and retrofit portfolios?

simuwatt **Others CBECC-Com** COFFEE & Web EDAPT DEnCity PAT **IDEAKit** OpenStudio Application PTool Sketchup Plug-in Asset **PAT Spreadsheet** Score **OpenStudioServer** TPEx-**OpenStudio SDK Building Component Library (BCL)**

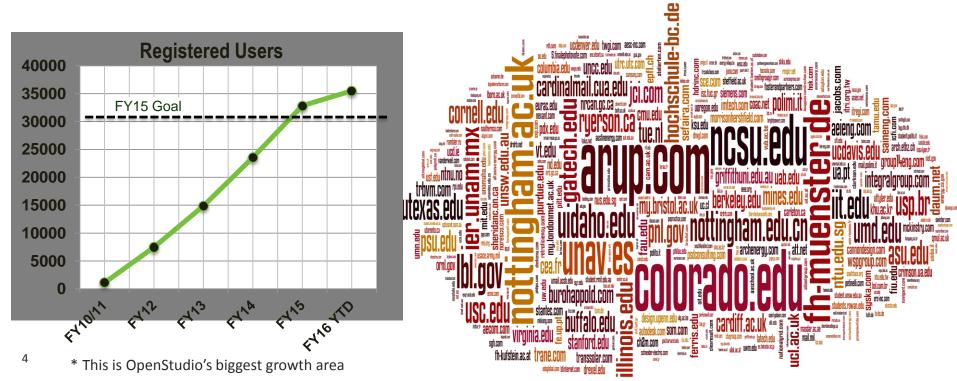
A: DOE's OpenStudio ecosystem.



Target Market and Audience

The market for OpenStudio is diverse and includes:

- Tool developers* that are able to quickly and cost-effectively bring new software innovations to market;
- A&E practitioners that use the example applications to reduce energy consumption for new construction and retrofit projects;
- Utilities that are trying to reduce the cost of incenting EE, realize greater EE savings, and assess technology potentials;
- Researchers who are trying to design and assess new technologies; and
- Students who are the next generation of building designers.



Partial List of Partners



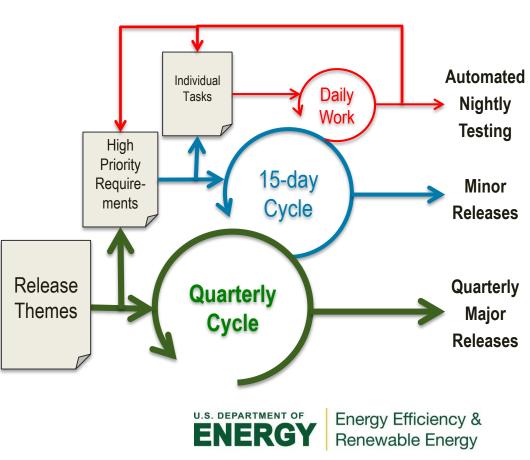
Approach to Development and Deployment

Approach:

- Development team uses an "agile" software development process
 - Formal task and bug tracking systems
 - Automated nightly software build, test, and dashboarding system
 - Formal processes for design document and code reviews
- Frequent vetting of UI concepts and workflows with external stakeholders

Distinctive Characteristics:

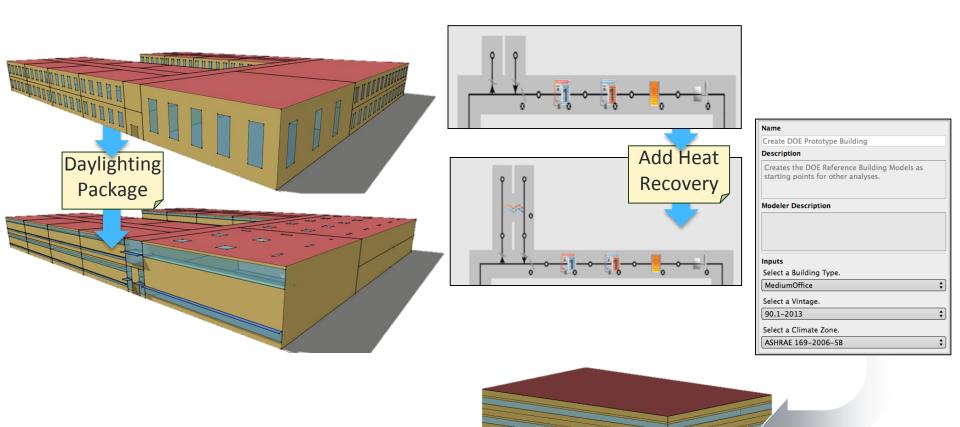
- Flexibility to quickly produce new desktop, mobile, and web tools that are easily integrated with one another
- Agile process allows focus to change as new requirements emerge
- Rigorous approach to creating software for the marketplace - not a research project
- **Open, collaborative** approach to software development that welcomes partners from other labs, institutions, and the private sector.



OpenStudio's Killer Feature: Measures

OpenStudio Measures: scripts that operate on models & results

- Transform model *e.g.*, replace constructions, daylighting package, etc.
- Means for standardized modeling fast, cheap, and consistent

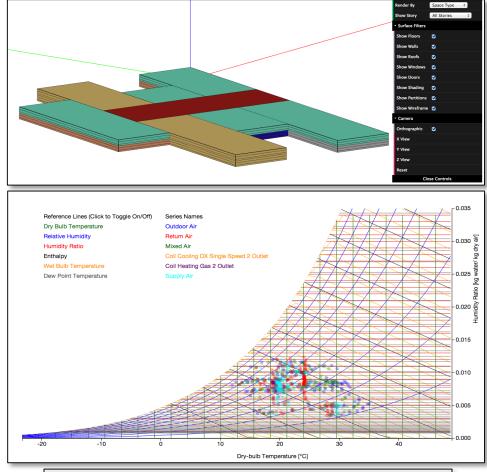


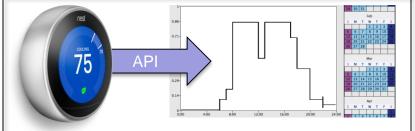
• Measures can be ECMs or create entire models



Energy Efficiency & Renewable Energy

Workflow Innovations Via OS Measures





Austin Energy EDA Reporting and QAQC

QAQC Check Summary

List of Checks in Measure

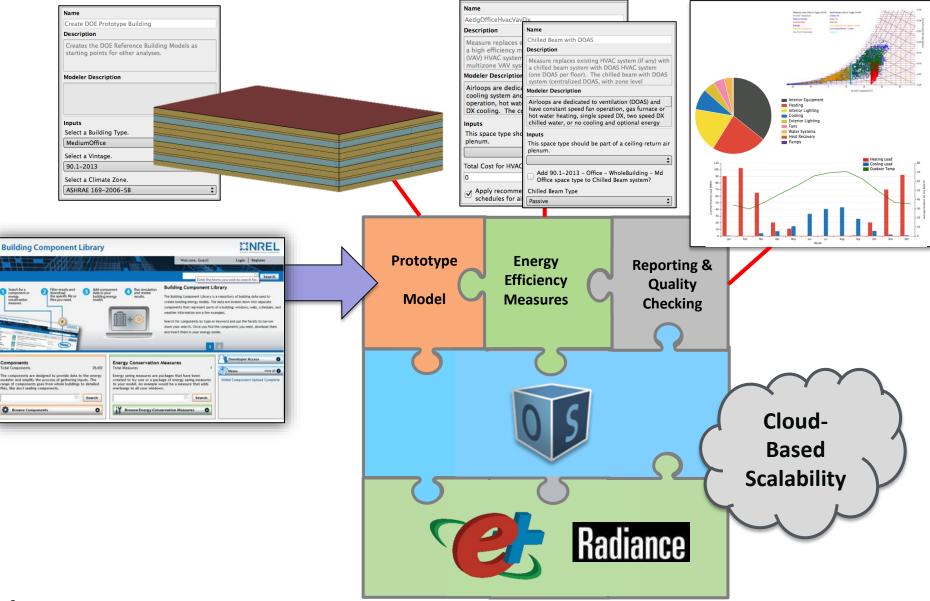
Name	Category	Flags	Description
EUI Reasonableness	General	0	Check EUI for model specific building type against DOE prototype buildings with Austin Energy specific tolerance.
Weather Files	Austin Energy	0	Check weather file, design days, and climate zone against Austin Energy list of allowable options.
End Use by Category	General	2	Check end use by cateogry against DOE prototype buildings with Austin Energy specific tolerance.
Mechanical System Part Load Efficiency	General	0	Check 40% and 80% part load efficency for the following compenent types: ChillerElectricEIR, CoilCoolingDXSingleSpeed, CoilCoolingDXTwcSpeed, CoilHeatingDXSingleSpeed. Checking EIR Function of Part Load Ratio curve for chiller and EIR Function of Flow Fraction for DX coils.
Internal Loads	Baseline	0	Check Space-by-space load checks for LPD, ventilation rates, occupant density, plug loads, and equipment loads against ASHRAE standards and DOE Prototype buildings.
Schedules	Baseline	0	Check schedules for lighting, ventilation, occupant density, plug loads, and equipment based on DOE reference building schedules in terms of full load hours per year.
Mechanical System Efficiency	Baseline	0	Check per 90.1 Tables 6.8.1 A-K. The following component types are checked: ChillerElectricEIR, CoilCoolingDXSingleSpeed, CoilCoolingDXTwoSpeed, CoilHeatingDXSingleSpeed, BoilerHotWater, FanConstantVolume, FanVariableVolume, PumpConstantSpeed, PumpVariableSpeed
Envelope R- Value	Baseline	1	Check per ASHRAE 90.1 Table 5.52 per Table G2.1.5 b,c,d,e (with reflectance = 0.55), Section 5.5.3.1.1a.
Domistic Hot Water	Baseline	1	Rule-of-thumb check per ASHRAE standards.

QAQC Flag Details

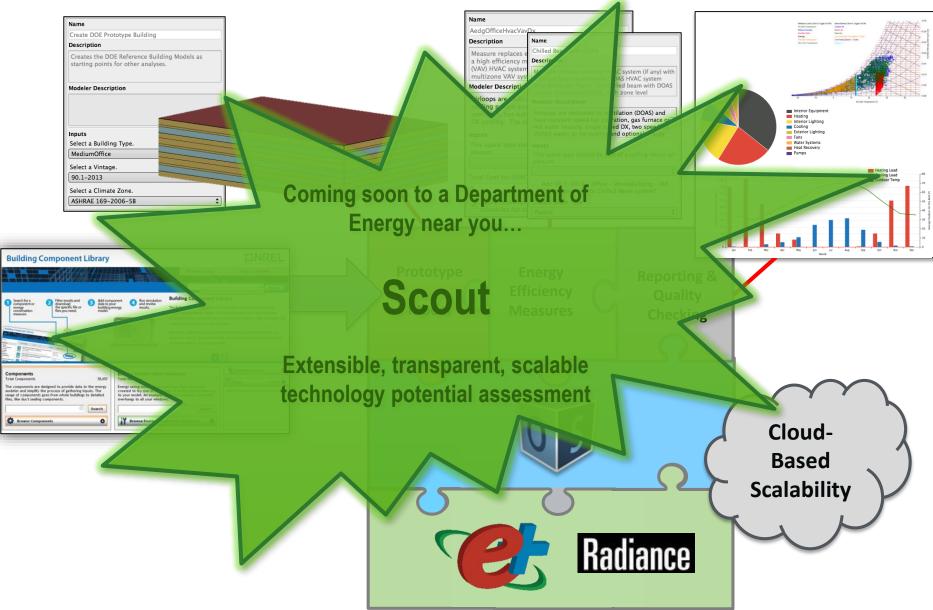
List of Flags Triggered for All Checks in Measure.

Name	Flag Detail
End Use by Category	Interior Lighting EUI of 7.1 (kBtu/ft^2) is more than 10.0 (%) above the target Interior Lighting EUI of 5.8 (kBtu/ft^2).
End Use by Category	Fans EUI of 1.6 (kBtu/ft^2) is more than 10.0 (%) above the target Fans EUI of 1.4 (kBtu/ft^2).
Envelope R- Value	U value of 0.62 (Btu/ft^2th*R) for U 0.60 SHGC 0.25 Dbl 2.5mm air in 90.1-2013 - Office - WholeBuilding - Md Office is more than 10.0 (%) below the target value of 0.83 (Btu/ft^2th*R).
Domistic Hot Water	Annual average of 201 gallons per day of hot water is more than 5.0 % below the target value of 268 gallons per day.

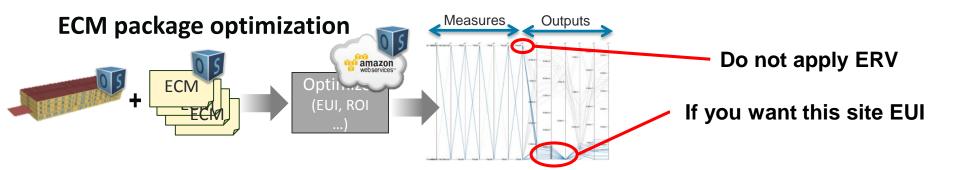
Measures: Basis for Large-Scale Analysis



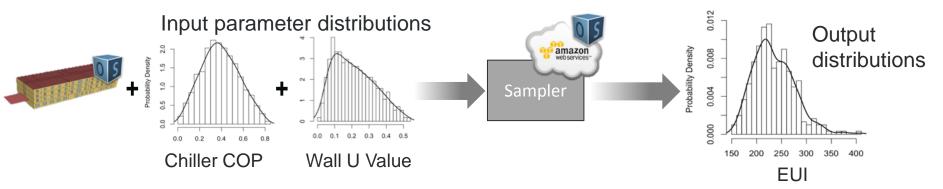
DOE's Prioritization Tool "2.0"



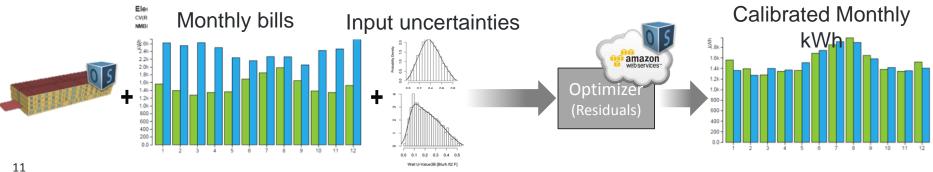
Measures + OpenStudio Server



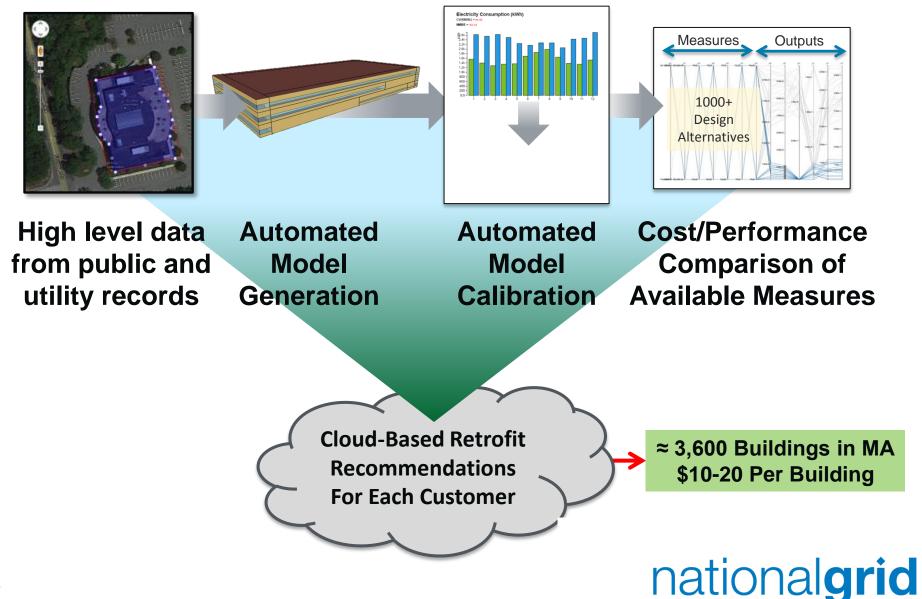
But also uncertainty analysis **→** ranges instead of point estimates



And calibration → Better estimates for existing buildings



Customer Optimization For Furthering Energy Efficiency (COFFEE)



EDAPT: Transforming Utility Incentive Programs

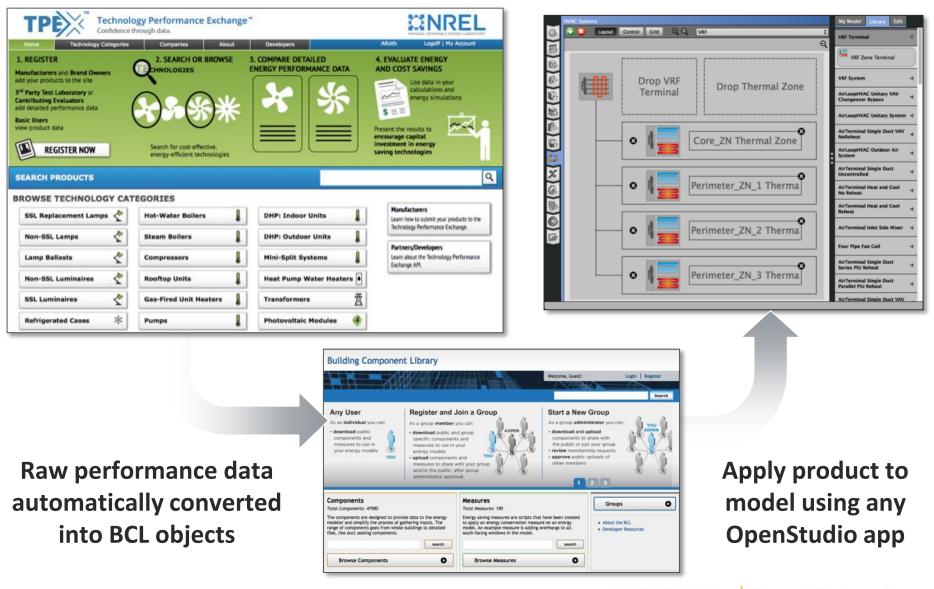
- Launched in FY14 for new construction incentive programs
- **Automates:**
 - **Notifications**
 - Quality checking
 - Reporting
 - Portfolio roll-ups
- **Developed for Xcel Energy**
 - Saved \$500k in program admin costs in 1st year of operation
 - Grew from 2 consultants to 10
 - Significant increase in number of projects processed annually
- Now available to other utilities
 - Austin Energy
 - Energy Trust of Oregon
 - RFQ for Implementers in Process
- DOE dashboard quantifies real -٠ project impacts for OpenStudio

	Summary	Projects				My Account	Logout
	Utility Summary	Tojecta	Application E	Draft Applications	Resources		Lugout
	Xcel Energy						
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	Waiting on Utility - MA		1 4	49 2 46 9	28 7 7	3 25 3 1	20
	Waiting on Utility - EEE		8				
	Waiting on Energy Consultar	nt 1	74				
	Waiting on Measurement & V Company (MVC)	Verification	3				
	Waiting on Measurement & Energy Modeler (MVEM)	Verification	3				
	Completed Projects		3				
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New Resources for a Growing Community

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building energy modeling using open source (LGPL) project to	EnergyPlus and adva facilitate community of	Id Linux) collection of software tools to surport whole anced daylight analysis using Radiance OpenStudio is an development, extension, and private sector adoption.	Search	٩			After daylighting measure
The graphical applications inclu and the Parametric Analysis To SketchUp 3D modeling tool tha	ude the OpenStudio S ol. The OpenStudio S at allows users to quic	a Software Development Kit (Serk). iketchUp Plug-in, OpenStadio Application, ResultsViewer iketchUp Plug-in is agrextension to Trimble's popular ikly create geomety needed for EnergyPlus. Additionally, geometry creation. The OpenStudio Application is a fully	Follow Us	This section instructions,	provides installation introductory tutorials, ion to get you up and	References & Tutorials Interface guides give detailed overviews of the OpenStudio applications.	Speed Up Your Workflow With Measures Learn what measures are, how to use them for various use cases.
		ncluding en clope, loads, schedules, and HVAC. paring signalation output data, especially time series. The	News	Installation	& Tutorial	SketchUp Plug-in	and where to find them.
Unmet; Flours	iswer Resource for the Building	Get started with the Help page	OpenStudio 1.10.0 Rerelease	building elen modeled.	st of features and nents that can be	OpenStudio Application Tutorials cover essential workflows	About Measures Can't find the measures you want, or need to customize an existing
HI Theret Please Sign In ALL UNANSWERED search or ask your question	Q	C++, Ruby, and C#. Users can	OpenStudio 1.10.0 has to rereleased with an impor	dant hug		as well as advanced topics.	measure? The Measure Writing Guide will help you get started.
2,189 questions Sort by » by date by activity ▼ by	-	Founding Sponsor	fix.	Planned F	eatures	Running Your Simulation	Measure Writing Guide
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Where are OpenStudio fan schedules?	2 2 0 66 views	Welcome! Please add your suggestion below or vote on other ide following the posted guidelines.	eas for improving OpenStudio	Sign in			
How to list and measure area surfaces	1 1 31 vote answer views	This website is exclusively for ideas and suggestions for OpenS ¹	itudio.	Powered by bigladder		Using Third Party Tools Set materials and constructions so	Help & Additional Resources
Error when Modelling a Low Temperature Radiant Floor operatudo tow-temperature-radiant error operatudo-measure	2 1 146 votes 25 hours ago Annie Manston	Support questions (use <u>Unmet Hours</u> instead) Bug reports (use <u>GitHub Issues</u> instead)		Sign in to suggest ideas, vote, or	i k f jaar saar saar i i k maa saar saar i k maa saar saar i k maa saar saar saar	they can be properly imported into CBECC-Com.	OpenStudio. Training, Support, & Consulting
How to model an underslab glycol loop in EnergyPlus?	1 1 35 vote answer views 29 hours ago Archmage III	To link a suggestion to an existing <u>Unmet Hours question</u> or <u>GitHi</u> paste the URL into the suggestion.	lub issue, simply copy and	participate in polls for your favorite feature request!		Import an IFC file into OpenStudio using BIMserver.	Check out Unmet Hours, to post a question or search for answers to your energy modeling questions.
Modeling VAV Active Chilled Beams in EnergyPlus or OpenStudio	5 2 100 votes answers views	How can we improve OpenStudio?			rative	Import IFC Tutorial Size a vertical ground heat	OpenStudio on Unmet Hours Check out this advanced
Geometry diagnostic steps in OpenStudio Sketchup mode	4 3 373 votes answers views 31 hours ago @Khub	Enter your suggestion		OpenStudio Post a new idea All ideas	S create design s part of a parametric	exchanger with OpenStudio and GLHEPro.	application of OpenStudio for fault detection:
Building Cooling Peak load on Oct	1 2 52 vote answers views 44 hours ago niguese	Hot Ideas Top New Category Status	 My feedback 	My feedback Code 8 Documentation 2	ne OpenStudio alysis Tool (PAT). ns locally and on the	GLHEPro Tutorial Create OpenStudio models using the web based VirtualPULSE tool.	Fault Detection Measures Additional help topics.
Can EnergyPlus model a wastewater treatment plant with digesters?	2 no 53 views Mar 6 16 _AmieRoth_ 100	2 Votes Allow several runPeriods Vote Problem: right now you can only use one model `runF	Period'.	gbXML 2 Installer/Platform 3 Measures 8	Analysis Tool	VirtualPULSE Tutorial	Finding Model Data Best Practices
Modelling a Low Temperature Radiant Floor	2 no 43 votes Mar 6'16 Hyphen32	Solution: Add ability to have several runPeriods.		OS App 32 PAT 5 Radiance 1	PAT by running large s on the cloud.		Troubleshooting
rogue shading surface	1 answer views	want to have for example a run for three days: one in (july) and one in shoulder season (april). That would a seeing different load conditions.	winter (january), one in summer	SketchUp (4)			More training videos are available on our YouTube page.
Change building location measure in PAT	1 no 76 views Mar 8:16 PBrain	Also, I could also see a case where you'd run for a w runtime but without sacrificing the accuracy too muc several runPeriods in EnergyPlus (rather than launchi	h). The good thing about using	Search Give feedback			YouTube Videos The OpenStudio Repository on GitHub
14		1 comment · OS App · Flag idea as inappropriate		OpenStudio			OpenStudio on GitHub

TPEx: Making Product Evaluation Drag-and-Drop Easy





Energy Efficiency & Renewable Energy

Near-Term Focus Areas

- Extensive code refactor \rightarrow OS 2.0
 - Dependency & SDK code reduction
 - Command Line Interface (CLI)
 - Alignment of PAT and OS Server code/functionality

V	ParametricAnalysisTool (PAT) PAT ~ File ~ Preference	es ~ Measures ~	Cloud	→ Help →				ParametricAnalysisTool (PAT) PAT ~ File ~ Preferen	nces 🗸 🛛 Measures 🗸	Cloud ~	Help 🗸				-	- 🗆
10	Analysis Type Manual		7 🕜													
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Renewable Energy

Near-Term Focus Areas

- Extensive code refactor → OS 2.0
 - Dependency & SDK code reduction
 - Command Line Interface (CLI)
 - Alignment of PAT and OS Server code/functionality
- OS Measure work
 - Additional content (ECMs, QAQC, etc.)
 - Release of building prototype measure
 - Automated baseline generation measure
 - Code cleanup and automated testing framework
- Adoption support
 - Tool vendors (e.g. Carrier)
 - CPUC, BPA, etc.
- Community-Scale Modeling Internal Research
- Demand-Response Analysis Internal Research
- OS support for EMS (Controls) Objects NYSERDA

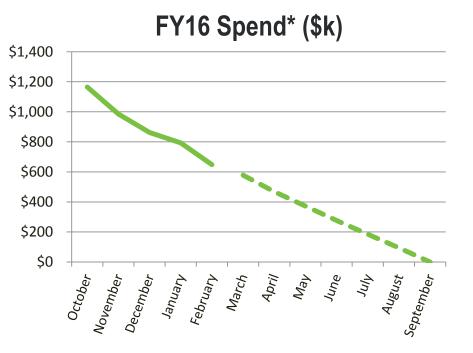


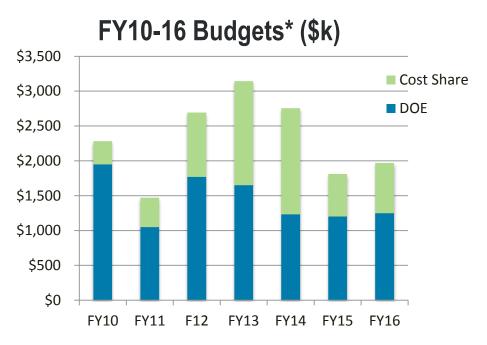
REFERENCE SLIDES



Energy Efficiency & Renewable Energy

Project Budget







Project Plan and Schedule

Project Initiation Date: Planned Completion Date:

Release Schedule:

Q1/FY10

Ongoing with Frequent Off-Ramping of Components

(e.g. training transitioned to private sector in Q1 FY14)

Bi-weekly (Agile) Minor Releases

Quarterly Major Releases with DOE-Prescribed Focus Areas

Work Completed		FY2	012			FY20	013			FY2	014		FY2015				FY2016			
Active Task Milestones & Deliverables	(Oct-Dec)	Q2 (Jan-Mar)	(Apr-Jun)	Q4 (Jul-Sep)	(Oct-Dec)	(Jan-Mar)	Q3 (Apr-Jun)	Q4 (Jul-Sep)	Q1 (Oct-Dec)	(Jan-Mar)	Q3 (Apr-Jun)	Q4 (Jul-Sep)	Q1 (Oct-Dec)	(Jan-Mar)	(Apr-Jun)	Q4 (Jul-Sep)	Q1 (Oct-Dec)	Q2 (Jan-Mar)	(Apr-Jun)	I-Sep)
Willestones & Deliverables	Q1 (O	Q2 (Ja	Q3 (A	Q4 (Jı	Q1 (O	Q2 (Ja	Q3 (A	Q4 (Jı	Q1 (O	Q2 (Ja	Q3 (A	Q4 (Jı	Q1 (O	Q2 (Ja	Q3 (A	Q4 (Jı	q1 (o	Q2 (Ja	Q3 (A	Q4 (Jul-
Project Name: OpenStudio Core																				
Q1 Milestone: OpenStudio 0.6 Released (Initial BCL Integration with OpenStudio)																				
Q2 Milestone: OpenStudio 0.7 Released (First Version of OpenStudio App with BCL Integration)																				
Q3 Milestone: OpenStudio 0.8 Released (App Suite Workflow Improvements and DEnCity)																				
Q4 Milestone: OpenStudio 0.9 Released (BIM Interop and Initial Support for BCL Measures)																				
Q1 Milestone: OpenStudio 0.10 Released (Sim Settings Tab and Backend Work for PAT)																				
Q2 Milestone: OpenStudio 0.11 Released (Initial Version of PAT and BCL UGC)																				
Q3 Milestone: OpenStudio 1.0 Released (PAT Economics and Measures)																				
Q4 Milestone: OpenStudio 1.1 Released (Cloud Support and additional Measures)																				
Q1 Milestone: OpenStudio 1.2 Released (Commercial Refrigeration Systems)																				
Q2 Milestone: OpenStudio 1.3 Released (HVAC, Refrigeration, and OS Server Improvements)																				
Q3 Milestone: OpenStudio 1.4 Released (OS Server Workflow and HVAC Improvements)																				
Q4 Milestone: OpenStudio 1.5 Released (HVAC and Performance Improvements, DEnCity Development)																				
Q1 Milestone: OpenStudio 1.6 Released (E+ 8.2 and Title 24 Support)																				
Q2 Milestone: OpenStudio 1.7 Released (Radiance 3-Phase Support and Usability Improvements)																				
Q3 Milestone: OpenStudio 1.8 Released (E+ 8.3 and BIM-Server Support)																				
Q4 Milestone: OpenStudio 1.9 Released (Substantial Completion of HVAC Coverage)																				
Q1 Milestone: OpenStudio 1.10 Released (E+ 8.4 Support and Performance Improvements)																				
Q2 Milestone: OpenStudio 1.11 Released (E+ 8.5 and Dual Duct Support)																				
Q3 Milestone: OpenStudio 1.12 Released (Code refactor and PAT 2.0 Preview)																				
Q4 Milestone: OpenStudio 2.0 Released (Significant Code Refactor and PAT 2.0)																				•



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