



**Pacific Northwest**  
**SMART GRID**  
DEMONSTRATION PROJECT



**QualityLogic**  
Putting Technology to the Test

# **VOLTTTRON™ Transactive Control Node: Case Study**

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# Transactive Control (TC)

- A unique distributed control and communication system demonstrated by the Pacific Northwest Smart Grid Demonstration Project (PNW-SGDP)
  - [www.pnwsmartgrid.org](http://www.pnwsmartgrid.org)
- Localized power generation/load decisions enabled by
  - Distribution of predicted cost and load schedules
  - Incorporating local information and requirements
- Addresses the following areas:
  - Integrating renewable energy
  - Improving reliability
  - Cost reduction
  - Empowering consumers

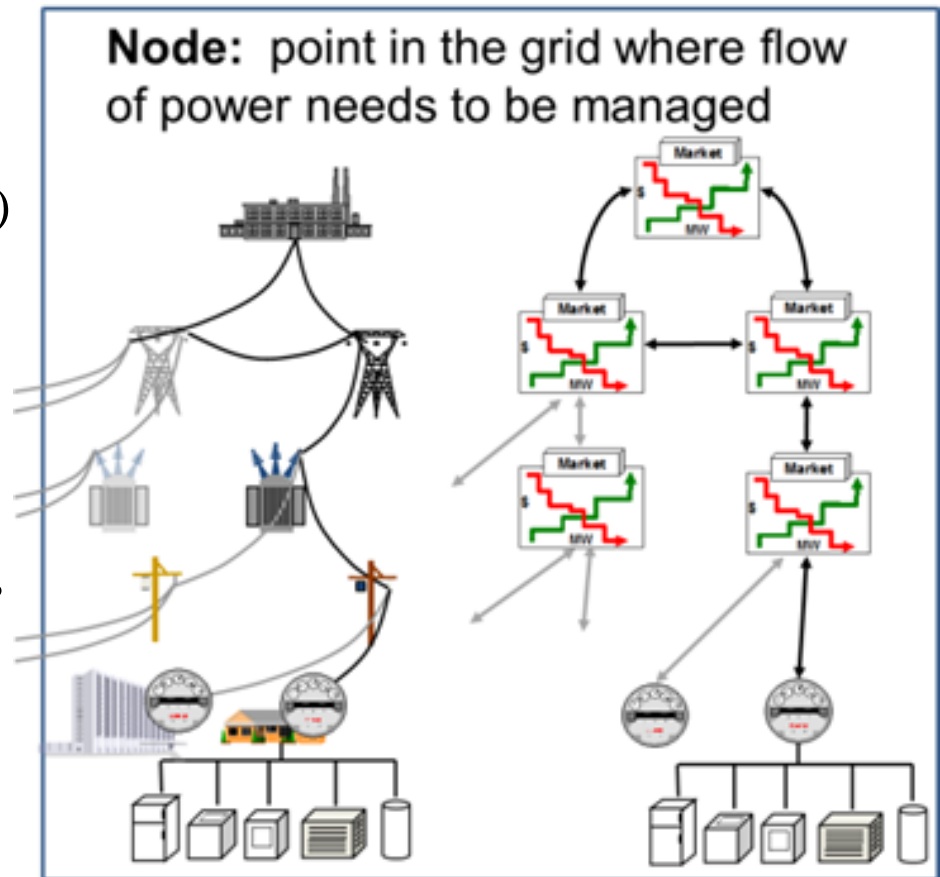
# Transactive Control Ingredients

## Transactive Control Signals

- Communication signals for predicted cost and load
- TIS (Incentive), TFS (feedback)

## • Transactive Control Node

- Uses neighbor signals and local information to generate predicted costs and load
- Manages local assets (resources and loads)
- Flexible and efficient design allowing deployment at all levels of the energy hierarchy
- IBM developed a proprietary node based on IEC 18012 (iCS)



# PNW-SGDP: Node Behavior

TIS/TFS (incentive and feedback signal) calculation and interaction with node neighbors defined by the demonstration project

Computation flow diagram from  
Transactive Node Toolkit  
Framework, v 1.0

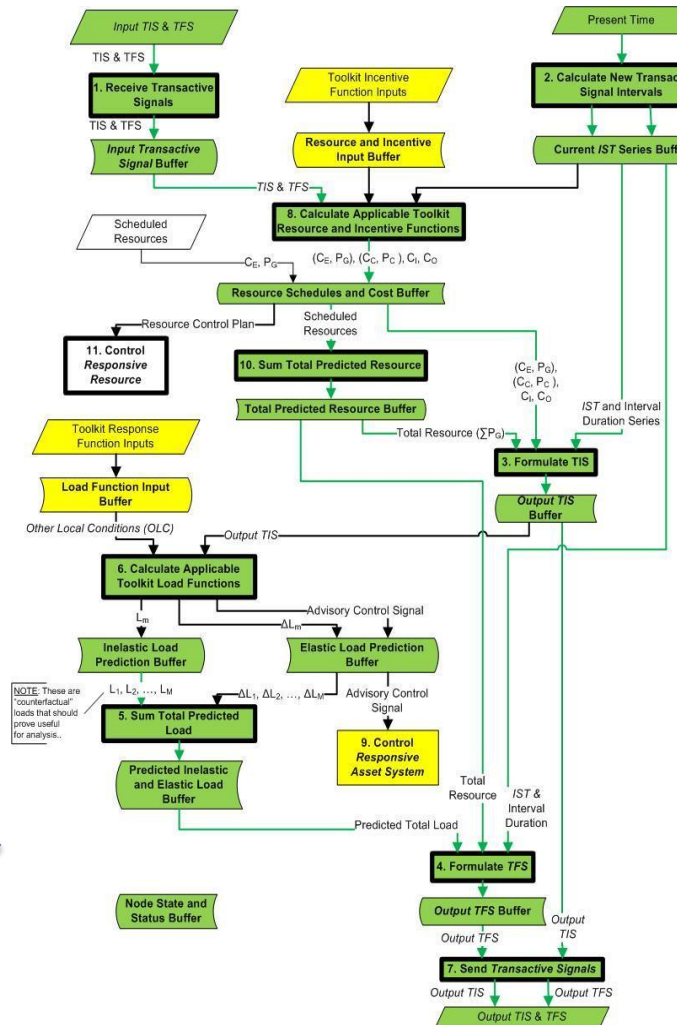
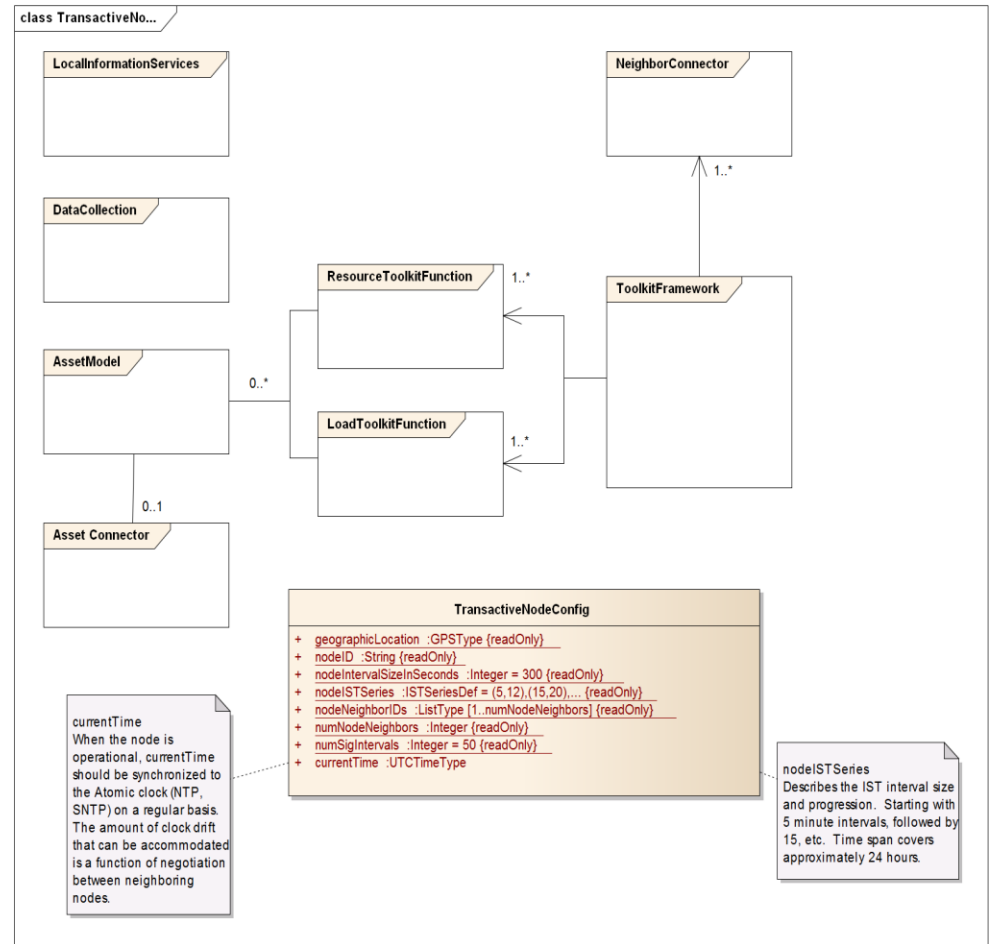


Figure 1. Toolkit Framework of Functions and Processes at a Transactive node

# PNW-SGDP: Software Objects

- TC Node objects, configuration and intra-node interactions defined and documented using UML
- Implementation agnostic

Node object diagram from  
Transactive Control Node:  
Interactions, Interfaces & Class  
Structures, v0.90

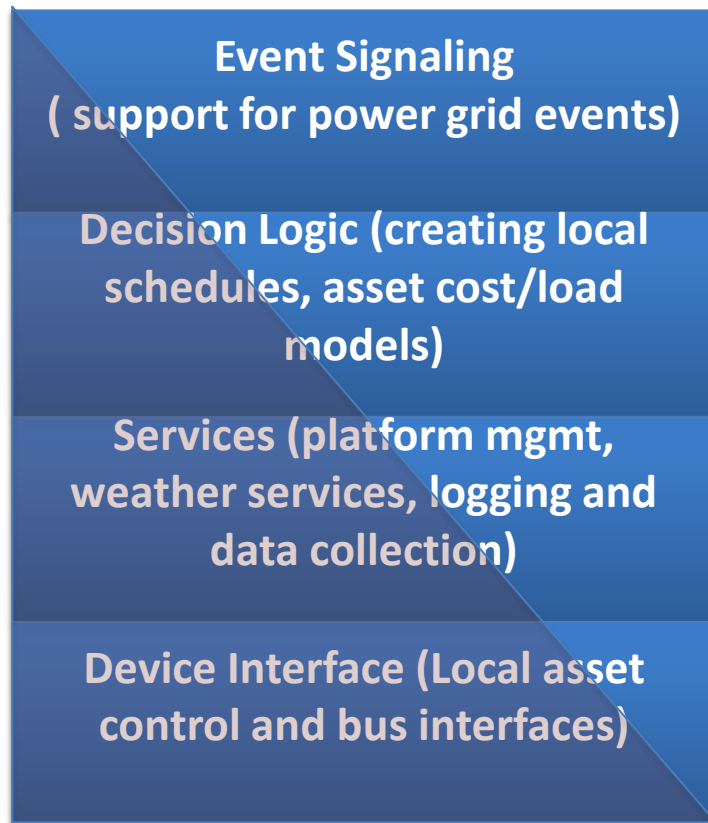
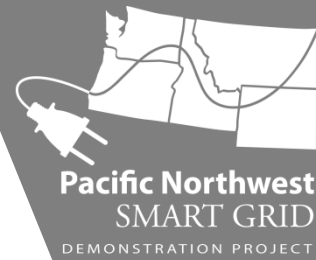


# Reference TC Node Design

- A reference node based on the specifications:
  - PNW-SGDP Transactive Node Toolkit Framework, v1.0
  - PNW-SGDP Transactive Control Node: Interactions, Interfaces and Class Structures v 0.90
- Node Goals and Guidelines
  - Based on open source, available to research community
  - Configurable (TC-related structures, update frequency)
  - Allow for integration of different communication protocols for signals and assets
  - Add asset control and feedback interface
  - Provide a real-time visualization capability
  - Incorporate other learnings from project where feasible
  - Able to pass signaling conformance tests developed for the project

# VOLTTRON Provided Complementary Platform and Asset Services for TC

## PNW-SGDP TC Node Definition



**VOLTTRON**

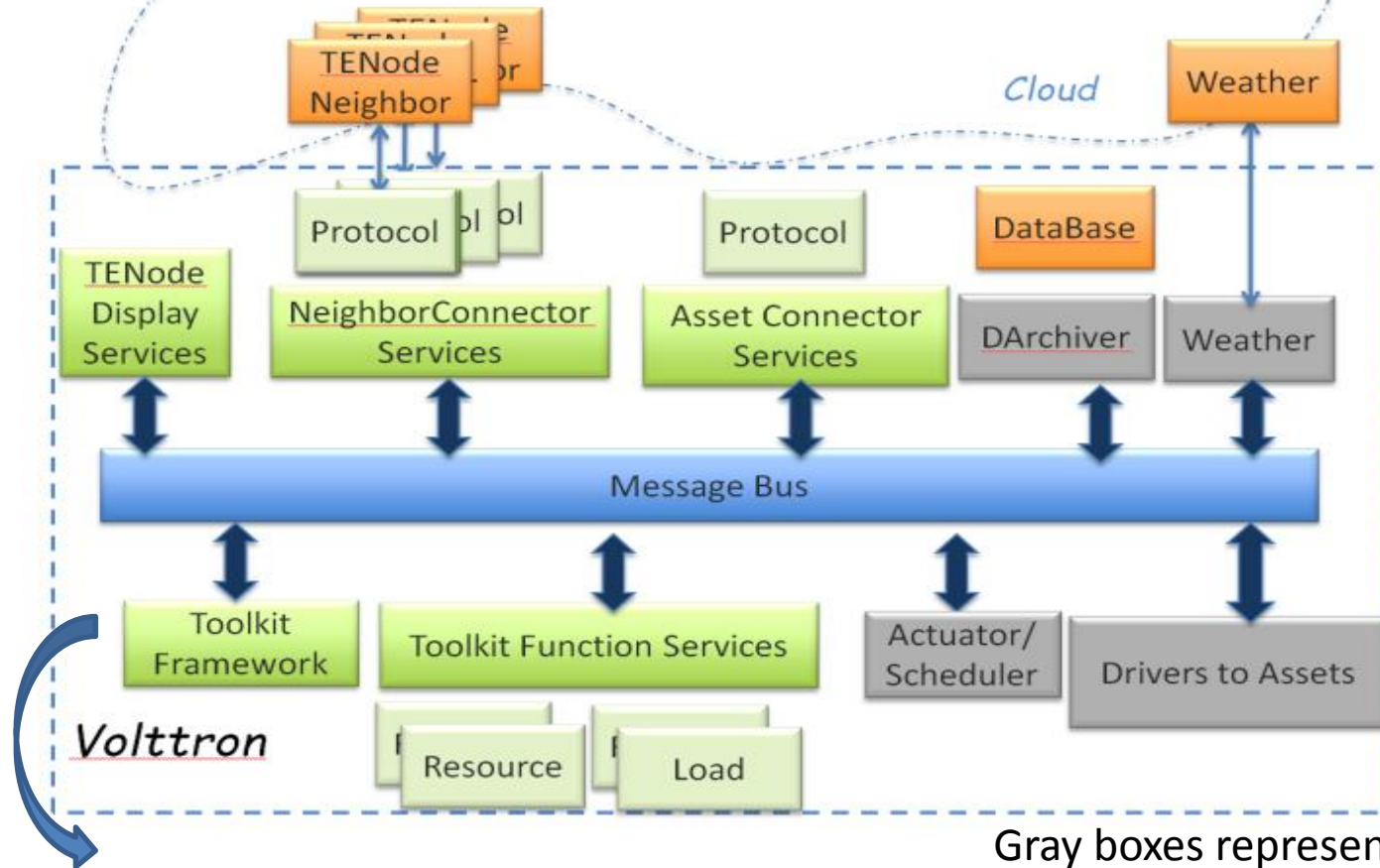
**TC Node:** An implementation of Transactive Energy that uses exchange of incentive/feedback schedules, along with local information to make decisions about controlling local assets.

**VOLTTRON:** Integration platform for devices (RTUs, HVACs), with external resources, services and applications. Usage model is typically receiving events from power grid, controlling devices thru standard interfaces (BACNET, MODBUS). Linux/Python implementation.



# VOLTTRON TC Node

Dark green boxes represent TC Node framework agents.



Toolkit Framework Agent is the sequential point of control for Transactive Control functions.

All other agents are event-based, asynchronous

Gray boxes represent existing VOLTTRON services.

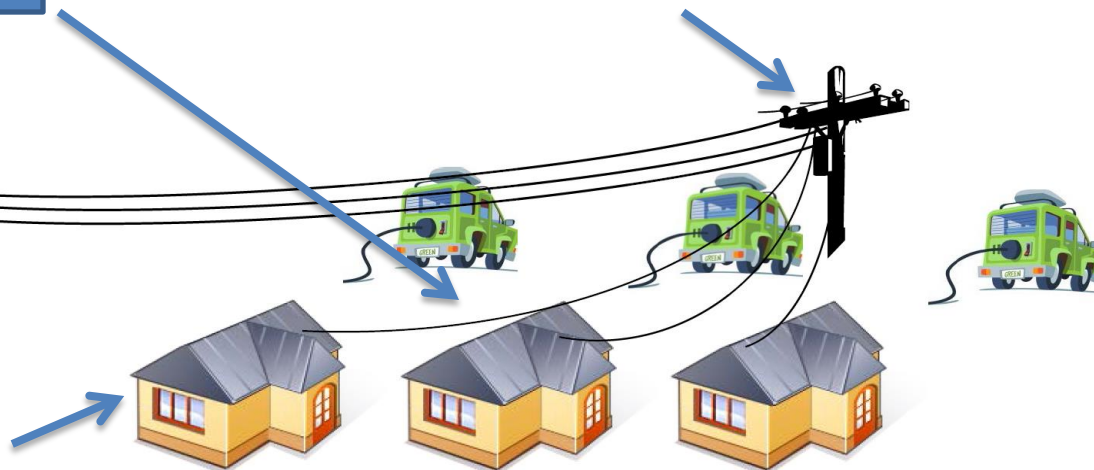


# Constrained Feeder 4-Node Demo

Feeder/Home  
Communications:  
TIS/TFS using Omq

Constrained Feeder Node  
*Resource Toolkit Functions:*  
Transactive Energy, Feeder Limit  
*Load Toolkit Functions:*  
Transactive Energy

Home Nodes  
*Resource Toolkit Functions:*  
Transactive Energy  
*Load Toolkit Functions:*  
Transactive Energy, Home  
Base Load,  
EV Charger Asset Model  
*Asset Connector:*  
EV Charger



House 1:  
I'm flexible

House 2:  
I want it now!

House 3:  
I'm a bargain hunter

Demonstrates how price and predicted load are negotiated between home and feeder nodes.

# Screen Shot of Demo: 4 TC Nodes

VOLTRON Clone [Running] - Oracle VM VirtualBox



Feeder/Home Nodes TIS/TFS and charging profiles after negotiation

# Observations: TC Node Modular Design



- Message definition choices
  - Used “topic/op/type/qualifier” constructs
  - Ops were send/receive, update/publish, request/publish
- Application distributed across agents
  - Designed and implemented configuration discovery
  - Common functions and message definitions in global location
  - Ability to create node types using agent configuration options
- Cons
  - Common functions, signal definitions and scripts placed within platform code
  - Extensive logging used for debug impacted thruput (needed better controls)
- Pros
  - Modular architecture allowed parallel development (4 months to develop!)
  - VOLTTRON agent-based architecture allows mix-n-match of comms interfaces, asset connectors, toolkit functions, etc.
  - Clear APIs defined for developers

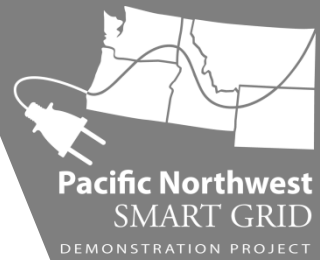
# VOLTTRON Observations

- Terrific platform for fast development
  - Python/Linux are effective and efficient
  - VOLTTRON messaging and services allowed focus on application
  - Mix/Match of agents and configurations allowed for complex node design. Installation, configuration, packaging straightforward.
  - Open source examples accelerated development
  - Git, GitHub as revision control environment supports collaborative, parallel development
- High value in adding VOLTTRON functions
  - 3.0 Peer-to-Peer comms would be used for TIS/TFS exchange
  - 3.0 System Management would be used for deploying nodes on small form factors
    - Remote Debug?
  - Security: adding/removing agents in trusted manner for commercial applications

# Growing the User Community

- Develop interoperability guidelines
  - Message construction guidelines
  - Requirements for packaging and installation scripts
  - Version compatibility and use of external libraries
  - API guidelines for built-in services
- Self-certification tool
  - Users can use to verify that code and changes meet interoperability guidelines
  - Can be used to manage VOLTTRON code updates

# Thank You



For further questions and comments contact me at:

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