

VERESEN

Veresen Inc.
Suite 900, Livingston Place | South Tower
222 - 3rd Avenue SW | Calgary, Alberta | T2P 0B4

T 403.296.0140
F 403.213.3648

www.vereseninc.com

October 1, 2014

Via Facsimile (202) 586-6050

Office of Natural Gas Regulatory Activities
Office of Fossil Energy
U.S. Department of Energy
PO Box 44375
Washington, D.C. 20026-4375



**Re: Jordan Cove LNG L.P.
Semi-Annual Report
DOE/FE Order No. 3412, FE Docket No. 13-141-NG**

Dear Sirs and Mesdames:

In compliance with Ordering Paragraph H. of the above-referenced Order 3412, Jordan Cove LNG L.P. (JCLNG), an indirect wholly-owned subsidiary of Veresen Inc., submits this semi-annual report for the period from April 1, 2014 through September 30, 2014 on the status of long-term contracts associated with the long term import of natural gas and any long term supply contracts for the LNG terminal and liquefaction facility planned by Jordan Cove Energy Project, L.P. (Jordan Cove).

Jordan Cove has entered into non-binding Heads of Agreement (HOAs) with a number of large-scale, prospective customers in the Asia Pacific region. These HOAs are for a total capacity exceeding the Jordan Cove terminal capacity. Although several of the HOAs have expired, Jordan Cove is continuing negotiations with some of these prospective customers, as well as with other prospective customers that did not enter into HOAs, and expects to enter into binding long-term liquefaction tolling service agreements (LTSAs) with a subset of them for all of the terminal's ratable liquefaction capacity by the end of the first quarter of 2015. JCLNG expects that as Jordan Cove concludes negotiations of, and executes, LTSAs, JCLNG will conclude and execute the long-term supply contracts associated with the natural gas to be imported under this authorization.

Should you have any questions, please do not hesitate to contact me at (403) 213-3643.

Sincerely,

/s/ Kevan S. King

Kevan S. King
Senior Vice President, General Counsel