

April 1, 2014

U.S. Department of Energy
Office of Fossil Energy - (FE-34)
Office of Natural Gas Regulatory Activities
P.O. Box 44375
Washington, DC 20026-4375

Attention: Natural Gas Reports, Office
of Natural Gas Regulatory Activities

Re: Status Report on the Progress of the
Planned Liquefaction Facility Project

Dear Mr. Anderson:

On September 27, 2012, the Department of Energy/Fossil Energy issued Golden Pass Products LLC ("GPP") DOE/FE Order No. 3147 in the proceeding at FE Docket No. 12-88-LNG granting long-term multi-contract authorization to GPP for the exportation of Liquefied Natural Gas ("LNG"), by vessel from the GPP export terminal facilities, to free trade agreement nations. Ordering paragraph (J) of the September 27, 2012 order requires GPP to file semi-annual status reports on April 1st and October 1st of each year describing the progress of the planned liquefaction facility. In compliance with ordering paragraph (J), GPP is providing the following status report.

As you know, GPP and Golden Pass Pipeline LLC ("GPPL"), collectively Golden Pass, filed a request on May 16, 2013 with the Federal Energy Regulatory Commission ("FERC") at Docket No PF13-14-000 to participate in the FERC's NEPA Pre-Filing Review Process for the Golden Pass proposed LNG export project. The FERC issued a letter order on May 30, 2013 approving Golden Pass' request to initiate pre-filing review. Since the issuance of FERC's approval for the pre-filing review process, Golden Pass has actively and continues to participate with the FERC environmental staff and its third-party environmental contactor for the development of the necessary environmental resource reports. In this regard, GPP and GPPL are near completion of the thirteen (13) required resource reports and GPP has filed preliminary drafts with the FERC of Resource Reports Nos.1, 3, 4, 6, 10, and 12. Similarly, Golden Pass

continues to engage the various federal and state permitting agencies and has filed its administratively complete air permit with the Texas Council on Environmental Quality. Subsequent to the three open houses conducted by Golden Pass with the landowners and stakeholders, Golden Pass participated in the FERC Staff's public scoping meetings held in on October 2013 as a part of the development of the record in this proceeding. Finally, Golden Pass is in the processing of finalizing the engineering design work for both its liquefaction facilities as well as those facilities that will be required on GPPL's interstate natural gas transmission pipeline system.

Based on the level work completed and the consultations held to date, Golden Pass is still anticipating the filing of the respective Section 3(a) application and the Section 7(c) application with the FERC in July of this year. With the filing of the applications, Golden Pass will move from the NEPA pre-filing (PF) review process to the certificate proceeding (CP) process.

GPP anticipates becoming operational between 2018-2020, assuming timely award of GPP's NFTA permit and expedient conclusion of FERC permitting, subject to final shareholder approvals. GPP is exploring commercial opportunities, though at present we do not have long-term export and supply contracts to report.

Respectfully submitted,



Eric Pletcher
President

EWP/lwh