

★ Congressional Legislative Action:

○ June 2019:

- The Advanced Nuclear Fuel Availability Act (HR 1760), which was reintroduced to the House [March 14](#), would ensure that adequate supplies of domestically produced high-assay low-enriched uranium (enriched above 5 percent and below 20 percent) are available.
- The Nuclear Energy Leadership Act (S 903), which was introduced to the Senate Committee on Energy and Natural Resources on [April 30](#), will help facilitate the path to market for advanced reactors by allowing the federal government to be an early adopter of commercialized technologies; providing for needed scientific research facilities; demonstrating advanced reactor concepts; breaking down fuel availability barriers when the market cannot; and training the next generation of nuclear scientist.
- The Nuclear Powers Act of 2019 (HR 2314), which was introduced to the House Ways and Means Committee on [April 12](#), would provide a tax credit for investments in qualified nuclear energy property placed in service before January 1, 2026.



- ★ [June 30, 2019](#): The Ohio Senate Energy and Public Utilities Committee failed to come to an agreement on a state bill that would offer subsidies to the state's two nuclear plants. Owner of the plants, FirstEnergy Solutions, had placed a June 30, 2019 deadline for passage of a bill before moving ahead with shutdown of the plants.
- ★ [June 17, 2019](#): The US Nuclear Regulatory Commission has published its final safety evaluation report on Tennessee Valley Authority's application for an Early Site Permit (ESP) for the potential use of a site at Clinch River for two or more small modular reactors. The regulator concluded there are no safety concerns to prevent issuing such a permit.
- ★ [June 12, 2019](#): The state of New Jersey has released its initial blueprint for the total conversion of its energy profile to 100% "clean energy" by 2050. New Jersey's state agencies were directed to prepare the Draft 2019 Energy Master Plan under an executive order signed by Governor Phil Murphy in May 2018 alongside legislation establishing the state's Zero Emissions Certificate program.
- ★ [May 31, 2019](#): Control room operators at Entergy's Pilgrim Nuclear Power Station, located in Plymouth, Massachusetts, shut down its reactor for the final time on May 31, 2019 at 5:28 p.m. Entergy's remaining operating nuclear power plants in merchant power markets - Indian Point Unit 2 and Unit 3, in New York, and Palisades Power Plant, in Michigan, are scheduled to be shut down in 2020, 2021, and 2022, respectively.
- ★ [May 23, 2019](#): NuScale Power LLC and Sargent & Lundy announced a memorandum of understanding (MOU) for a strategic relationship to support deployment of NuScale Plants worldwide. Sargent & Lundy will bring its expertise to the larger U.S.-led team working to build NuScale Power Module™ (NPM), small modular reactor.
- ★ [May 21, 2019](#): Xcel Energy plans to extend the operating life of its 691-MW Monticello plant in Minnesota by at least 10 years, the company said in a statement on May 20, 2019. As part of Xcel's Upper Midwest Energy Plan, the company said it "seeks to continue the use of the Monticello nuclear plant until at least 2040". Monticello's current operating license expires in September 2030.

- ★ [May 9, 2019](#): Three Mile Island unit 1 will shut down by September 30, 2019 considering no state-level policy solution can now be enacted in time to reverse the premature retirement of the Pennsylvania plant, Exelon Generation announced. Unit 1 of the Three Mile Island plant began commercial operation in September 1974 and is currently licensed to operate until 2034.
- ★ [May 2, 2019](#): Fuel fabricator Framatome announced that it has signed a contract to deliver two full fuel assemblies using the company's industry-leading Enhanced Accident Tolerant Fuel (EATF) solution to Exelon Generation's Calvert Cliffs Nuclear Power Plant in February 2021. Developed under Framatome's PROtect program, these assemblies contain the company's near-term solution, with chromia-enhanced pellets and chromium-coated M5 cladding. This "is the fourth contract Framatome has signed and the fourth reactor type to which the company will supply fuel assemblies with EATF," the statement said.

LICENSING ACTIONS

Vendors and utilities that wish to certify a new reactor design or a potential site, or construct and operate a new nuclear power plant must submit an application to the U.S. Nuclear Regulatory Commission (NRC), which will conduct an in-depth review of safety and environmental aspects related to the design and / or site.

Reactor Design Certifications (DC)

By issuing a design certification, the NRC approves a nuclear power plant design, independent of an application to construct or operate a plant. A design certification is valid for 15 years from the date of issuance, but can be renewed for an additional 10 to 15 years. A Design Certification application (DCA) must include enough information to show the design meets NRC's safety standards and that the design resolves any existing generic safety issues and issues that arose after specific events in the nuclear industry such as the Three Mile Island accident. Applications must closely analyze the design's appropriate response to accidents or natural events, including lessons learned from the Fukushima accident. Applications must also lay out the inspections, tests, analyses and acceptance criteria that will verify the construction of key design features. Certification reviews identify key information to consider in site-specific reviews for operating licenses. *(From NRC website)*

Three reactor designs that are being considered for future builds in the United States are certified. Two additional designs, (including a small modular reactor design), are under NRC review. One is under renewal review and two have been withdrawn¹.

¹AREVA US-EPR – Submitted December 12, 2007, and docketed February 25, 2008; review suspended at the request of the applicant.
Mitsubishi Heavy Industries US-APWR – Submitted December 31, 2007 and docketed February 29, 2008; MHI has requested a deferral of the review due to their work on reactor restarts in Japan.

	VENDOR	TECHNOLOGY	STATUS
Issued	Westinghouse	AP1000	Issued: 12/30/2011
	General Electric-Hitachi	ESBWR	Issued: 11/14/2014
Renewal	General Electric-Hitachi	ABWR	Originally Issued 5/12/1997: DC Renewal Application is under review
Active DCAs	Korea Electric Power Corp	APR1400	Technical review complete. NRC to issue rule certifying design
	NuScale Power	NuScale SMR Power Module	Under Review: Final SER expected 9/2020

Early Site Permits (ESP)

By issuing an ESP, the NRC approves one or more sites for a nuclear power facility, independent of an application for a construction permit or combined license. An ESP is valid for 10 to 20 years from the date of issuance, and can be renewed for an additional 10 to 20 years. In reviewing an ESP application, the NRC staff will address site safety issues, environmental protection issues, and plans for coping with emergencies, independent of the review of a specific nuclear plant design. During this process, the NRC notifies all stakeholders (including the public) as to how and when they may participate in the regulatory process, which may include participating in public meetings and opportunities to request a hearing on the issuance of an ESP. *(From NRC website)*

Five ESPs have been issued. One is currently under review and one was withdrawn²

²Victoria County Station, Texas (Exelon) was withdrawn from NRC review 10/2012

	SITE/LOCATION		UTILITY	TECHNOLOGY REFERENCED	STATUS
Issued	Clinton	IL	Exelon	Plant Parameter Envelope (PPE)	Issued: 3/15/2007
	Grand Gulf	MS	Entergy	PPE	Issued: 4/5/2007
	North Anna	VA	Dominion Power	PPE	Issued: 11/27/2007 Amended 1/30/2013
	Vogtle	GA	Southern	AP1000/ Westinghouse	Issued: 8/26/2009
	Salem County	NJ	PSEG	PPE	Issued: 5/5/2016
Active ESPs	Clinch River	TN	TVA	PPE	Under Review: Final Environmental Impact Statement issued 4/03/2019 Final SER issued 6/17/2019

Combined Construction and Operating Licenses (COL)

By issuing a COL, the NRC authorizes the licensee to construct and (with specified conditions) operate a nuclear power plant at a specific site, in accordance with established laws and regulations. In a COL application (COLA), NRC staff reviews the applicant's qualifications, design safety, environmental impacts, operational programs, site safety, and verification of construction with inspections, testing, analyses, and acceptance criteria. The staff conducts its review in accordance with the Atomic Energy Act, NRC regulations, and the National Environmental Policy Act. All stakeholders (including the public) are given notice as to how and when they may participate in the regulatory process, which may include participating in public meetings and opportunities to request a hearing on the issuance of a COL. Once issued, a COL is good for 40 years and can be renewed for an additional 20. *(From NRC website)*. A COLA may reference a certified design and/or an early site permit, or neither.

Eighteen COLAs have been docketed by the NRC: Eight, totaling 14 reactors, have received COLs; one, totaling two nuclear reactors, remains under active NRC review; 8 applications were suspended and later withdrawn³ due to utility, economic or other considerations while 2 applications remain in “suspended” status⁴. A Reference COL (R-COL) application has been submitted for 5 reactor designs (in addition to the designs for which a COL has been issued listed in the table below, COL applications were submitted for a USEPR and an US-APWR but were later withdrawn); subsequent COLs (S-COLs) incorporate the corresponding R-COL application by reference, noting any site-specific departures.

³Suspended and Withdrawn: Bell Bend; Bellefonte 3&4 Callaway 2, Calvert Cliffs 3 , Grand Gulf 3 , Nine Mile Point 3, River Bend 3 , Victoria County 1&2 ,

⁴Remains Suspended: Shearon Harris 2&3, Comanche Peak 3&4

	SITE/LOCATION		UTILITY	REACTOR TECHNOLOGY/ NO. of REACTORS		STATUS
Issued	Vogtle	GA	Southern Nuclear	AP1000	2	Issued: 2/10/2012
	V.C. Summer	SC	SCE&G	AP1000	2	Issued: 3/30/2012
	Fermi	MI	DTE Energy	ESBWR	1	Issued: 5/1/2015
	South Texas Project	TX	STPNOC	ABWR	2	Issued: 2/12/2016
	Levy	FL	Duke Energy	AP1000	2	Issued: 10/26/2016
	William States Lee	SC	Duke Energy	AP1000	2	Issued: 12/19/2016
	North Anna	VA	Dominion Energy	ESBWR	1	Issued: 6/2/2017
	Turkey Point	FL	Florida Power and Light	AP1000	2	Issued: 4/12/2018

A COL is valid indefinitely. If a licensee chooses not to construct a plant immediately following being granted a COL, it must submit a COL update annually to the NRC to reflect the most recent regulatory requirements and any new or different environmental or design information, or it can request an exemption. To begin construction, the COL must be fully updated.

NEW PLANT CONSTRUCTION**Vogtle**

On May 7, 2019 Georgia Power announced that plant equipment for Unit 3 was moved off temporary construction power and is now energized, which is needed to perform all subsequent testing for the unit. This milestone is a first step in transitioning the project from construction to system operations. The Vogtle 3 and 4 project is now estimated to be about 77% complete with expected in-service dates of November 2021 for Unit 3 and November 2022 for Unit 4.



The cost projections for the completion of the Vogtle plant have increased by an estimated \$2.2 billion, to more than \$27 billion total costs, more than double its original estimate. Drivers for the increase include providing craft labor incentives to attract and retain staffing levels and increased field supervision and engineering oversight.

In late July 2018, Bechtel announced it was making a push to attract and hire skilled workers to meet the peak construction labor requirements beginning at the end of 2018 and continuing into 2019. On July 9, 2018, Georgia Power announced it was providing a second of three \$25 credits to its customers in response to an order by the Georgia Public Service Commission (PSC) to shoulder some of the cost overruns when the PSC agreed to let the utility finish the delayed, over-budget Plant Vogtle nuclear expansion. The total credit provided sums to \$188 million.

Two groups filed legal challenges to the Georgia Public Service Commission's (PSC) decision to allow Georgia Power and partners to complete two unfinished nuclear reactors at Plant Vogtle in early 2018. Southern Environmental Law Center, Partnership for Southern Equity, and Georgia Interfaith Power and Light filed a lawsuit in February arguing PSC violated state laws and the commission's own rules by approving spending that would nearly double the estimated cost of the project. Consumer group Georgia Watch filed a legal challenge in March alleging the PSC's decision benefits Georgia Power's shareholders over ratepayers. In December 2018, Fulton County Superior Court dismissed the cases on the basis that the commission's decision was not "final" and appealable until the project is complete.

In September 2018, JEA, Jacksonville, Florida's electric utility, filed a suit against the Municipal Electric Authority of Georgia (MEAG) seeking to void a 2008 agreement obligating Florida ratepayers to help build and buy power from the two new reactors at Vogtle. JEA entered into a power purchase agreement with MEAG in 2008, but cost overruns and delays have increased JEA's financial obligations. MEAG subsequently filed a federal suit accusing JEA of having a clear intent to breach the contract and undermine and disrupt the project. On April 8, 2019, the U.S. District Court for the Northern District of Georgia allowed JEA's suit to proceed while denying MEAG's claim.

VC Summer

In January 2018, Dominion Energy proposed to buy SCANA Corporation for \$14.6 billion and agreed to make up for customers being charged for the failed V.C. Summer nuclear construction project with \$1.3 billion in rebates and no rate increases for three years. In March, the Georgia Public Service Commission unanimously approved the merger. In July, SCANA received the Federal Energy Regulatory Commission and its stockholders' approval of the proposed sale to Dominion and shareholders voted in favor of the merger. In September, the Nuclear Regulatory Commission approved the change in ownership from SCANA to Dominion. The merger was completed on January 2, 2019.

SCANA was sued by its shareholders and customers after it and its minority partner, the state-owned Santee Cooper utility, pulled the plug last July on the \$9 billion, decade-long construction of two nuclear reactors in Fairfield County. The lawsuits alleged SCANA leaders were aware of critical problems dooming the nuclear project and covered them up. SCANA settled the class-action lawsuit for \$2 billion.

At the time of its August 2017 cancellation, the V.C. Summer project was about 65% complete. All four steam generators for Units 2 and 3 reactors were being installed, while two of the four reactor coolant pumps for Unit 2 reactor are on site. Units 2 and 3 reactors were planned to come online in April 2020 and December 2020, respectively.

OPERATING FLEET STATUS

Nation-Wide Status

As the pioneer of nuclear power development, America is the world's largest producer of nuclear power, accounting for more than 30% of worldwide nuclear generation of electricity. Our 97 reactors produced approximately 805 billion kilowatt-hours (kWh) in 2017, 20% of America's total electrical output and nearly 60% of our emissions-free electricity. Since the early 1970s, the U.S. nuclear industry has significantly improved its safety and operational performance. By the turn of the century, it was among world leaders with a record-breaking capacity factor in 2017 of over 92% and all safety indicators exceeding targets.

In deregulated electricity markets, nuclear power plants are facing financial challenges from solar and wind power sources.

License Renewal and Uprate Status

License Renewal

Ninety-three reactors have received 20-year extensions of their operating licenses from the U.S. Nuclear Regulatory Commission (NRC), including Kewaunee, Vermont Yankee, Fort Calhoun, and Oyster Creek which are now permanently closed.

Applications for License Renewal

- ★ Issued Applications
 - Indian Point 2 & 3 - 9/17/2018
 - River Bend – 12/27/2018
 - Waterford 3 – 12/27/2018
 - Seabrook 1 – 3/12/2019
- ★ Pending Applications:
 - Currently no applications for license renewal under review
- ★ Anticipated Future Submittals:
 - Clinton Power Station 1
 - Comanche Peak Nuclear Power Plant 1 & 2

Second License Renewal

The Nuclear Regulatory Commission (NRC) staff has defined subsequent license renewal (SLR) to be the period of extended operation from 60 years to 80 years.

Applications for Second License Renewal

- ★ Pending Applications:
 - Turkey Point 3 and 4
 - Peach Bottom Units 2 and 3
 - Surry Units 1 and 2
- ★ Anticipated Future Submittals:
 - North Anna Power Station 1 and 2

Operating Fleet Uprate Activities

U.S. nuclear power plants have submitted power uprate applications to the NRC since the 1970s, accounting for an additional 7,923 MWe of output.

- ★ Expected Applications
 - As of April 16, 2018, there are 4 expected applications for power uprate in 2019 (per NRC)

Operating Fleet Status: Supportive Federal and State Action

Initiatives are taking place at the national and state level to ensure a more competitive market for nuclear power. For example, state action in New York, Illinois, and New Jersey to level the playing field and include nuclear energy in their clean energy policies has averted the closure of seven power plants.

- ★ [Connecticut](#) ruled in November to allow Millstone to bid into the Request for Proposals issued by the state’s Department of Energy and Environmental Protection. The selection resulted in a 10-year bid for almost 50% of Millstone’s output. The state also accepted a bid from New Hampshire’s Seabrook nuclear plant for 1900 Gwh of energy.
- ★ In [September](#), a federal appellate court ruling upheld Illinois’s law providing zero emissions credits to nuclear plants and other green energy providers while, in May, the Supreme Court rejected appeals to that ruling.
- ★ Based on action initiated by the U.S. Department of Energy, the [U.S. Federal Energy Regulatory Commission \(FERC\)](#) is currently collecting resilience preparedness information from the regional transmission organizations/ independent system operators to ensure the resilience of the bulk power system.
- ★ Ohio recently introduced ZEC legislation similar to New York and Illinois in response to the forecast closure of the Perry and Davis-Besse plants.
- ★ Pennsylvania’s House and Senate both introduced bills that would include nuclear power in the state’s Alternative Energy Portfolio Standards.

Seven plants (10 reactors) announced they were closing prior to their license expiration date but were saved due to State Action:

ORIGINALLY PROPOSED CLOSURE YEAR	SITE / LOCATION		UTILITY	LICENSE EXPIRATION (TERM)	POWER (MWe)
2017	FitzPatrick	NY	Entergy	2034 (60)	852
	GINNA	NY	Exelon	2029 (60)	582
	Clinton	IL	Exelon	2026 (40)	1,065
2017-18	Nine Mile Point-1 & 2	NY	Exelon	2029 / 2046 (60)	1,780
2018	Quad Cities 1 & 2	IL	Exelon	2032 (60)	1,820
2019	Salem – 1 & 2	NJ	PSEG	2036 / 2040 (60)	2,304
	Hope Creek	NJ	PSEG	2046	1,172
				Total Saved	9,575

Operating Fleet Status: Premature Closure

Some of the nuclear plants now closing are doing so because of state policy pressure (as with California’s Diablo Canyon, New Jersey’s Oyster Creek, and New York’s Indian Point), and some have had maintenance issues that were too costly to fix. However, most plants are closing or threatening closure because—given the economics in some regions—they have become unable to compete against primarily low-cost, gas-fired generation and, to a lesser extent, subsidized and mandated "variable renewable energy," such as wind- and solar-power, in a low electricity demand environment.

- ★ Seven plants (8 reactors) have closed prior to their license expiration date:

CLOSURE YEAR	SITE / LOCATION		UTILITY	LICENSE EXPIRATION (TERM)	POWER (MWe)
2013	Crystal River 3	FL	Duke	2016 (40)	860
	San Onofre 2 & 3	CA	SoCal Edison	2023 / 2024 (40)	2,150
	Kewaunee	WI	Dominion	2033	566
2014	Vermont Yankee	VT	Entergy	2032	620
2016	Fort Calhoun	IN	Omaha Power	2033 (60)	479
2018	Oyster Creek	NJ	Exelon	2029 (60)	610
2019	Pilgrim	MA	Entergy	2032 (60)	685
				Total Closed since 2013:	5,970

- ★ Eight plants (10 reactors) have announced plans to retire prior to their license expiration date:

PENDING CLOSURE YEAR	SITE / LOCATION	UTILITY	LICENSE EXPIRATION (TERM)	POWER (MWe)	REASON (NEI)	
2019	Three Mile Island 1	PA	Exelon	2034 (60)	803	Market
2020	Davis-Besse	OH	FirstEnergy Nuclear	2037 (60)	908	Market
	Duane Arnold	IA	NextEra	2034 (60)	615	
2020-21	Indian Point 2 & 3	NY	Entergy	2024 / 2025 (60)	2,061	Market & Policy
2021	Perry	OH	FirstEnergy Nuclear	2026 (40)	1,268	Market
	Beaver Valley	PA	FirstEnergy Nuclear	2036 / 2047 (60)	1,872	Market
2022	Palisades	MI	Entergy	2031 (60)	789	Market
2024-25	Diablo Canyon 1 & 2	CA	PG&E	2024 / 2025 (40)	2,240	Policy
Total Pending Closures:				10,556		