

# Unleashing American Energy Infrastructure & Innovation

## *What EDF Does For America*

- ★ **SECURE & STRENGTHEN** American energy assets.
- ★ **BOOST** American energy innovation & technologies.
- ★ **EXPAND** affordable, reliable, and secure energy for all Americans.
- ★ **CREATE** American jobs.
- ★ **BOLSTER** national security.

## *Our Focus On American Energy Dominance*



### **PRIORITY ENERGY TECHNOLOGY SECTORS**



- ★ **Nuclear**
- ★ **Coal, Oil and Gas & Hydrocarbons**
- ★ **Critical Minerals & Materials**
- ★ **Generation & Transmission**
- ★ **Utilities**
- ★ **Geothermal**
- ★ **Manufacturing & Transportation**



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Office of Energy Dominance Financing

[Energy.gov/EDF](https://www.energy.gov/EDF)



## *How We Work With Applicants*

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- 1 Pre-Application** • No-fee meeting to discuss project eligibility, application process, and applicant questions.
- 2 Application & Review** • Formal application, followed by programmatic, technical, and financial evaluation. Title 17 program applications include a Part I and Part II.
- 3 Due Diligence** • EDF and applicant engage third-party advisors and negotiate term sheet.
- 4 Conditional Commitment** • EDF offers term sheet for loan or loan guarantee, contingent on borrower satisfying certain conditions.
- 5 Financial Close** • EDF and borrower execute definitive financing documents, subject to additional conditions precedent to loan disbursements.
- 6 Monitoring** • DOE monitors project in partnership with the borrower for the life of the loan, acting in the best interest of the American taxpayer.

## Let's Talk About Your Project

Contact EDF and schedule a no-fee, no-commitment consultation to discuss your project!

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