



## AGENDA

---

- **STRIPES State of Affairs**

- STRIPES Successes
- Future of STRIPES – Software changes, upgrades

- **Working in a changing environment**

- Current Status
- Future Status – Upcoming goals/initiatives

- **Training Opportunities**

- **Policy Corner**

- Acquisition and Financial Assistance Letter requiring STRIPES Usage
- Electronic signatures, Official file, Requisitions
- Compliance issues identified in the PMRs



## AGENDA (continued)

---

- **System Change Requests (SCR)**
- **Roles and Responsibilities Review**
- **Functional Demo – How to better utilize/leverage tools within STRIPES**
  - Buyer Workload Folder
  - Milestone Plans
  - Reports
  - Funding Opportunity Announcements and Grants.gov
- **Helpful Hints Exchange**
  - Exchanging tips n' tricks for users / best practices
- **Q&A session**



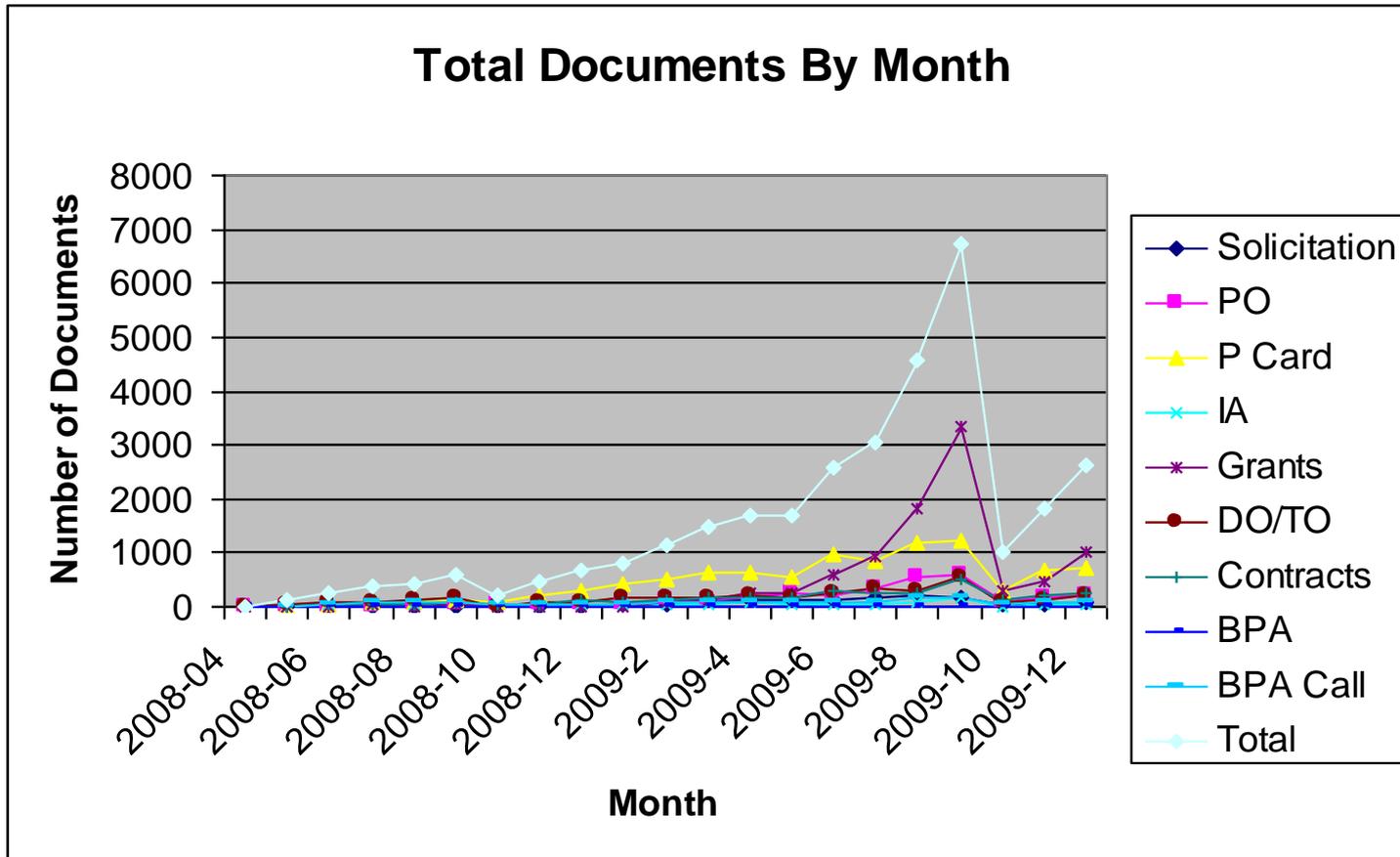
## Successes: Total Documents Released in STRIPES

	Calendar Year 2008								
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Solicitation		2	12	10	11	3	6	10	14
Purchase Order	1	16	20	19	35	46	24	36	54
Purchase Card Order		16	42	69	77	108	102	209	304
Interagency Agreement		18	25	30	42	42	15	21	32
Grants (All Types)	0	2	12	23	11	40	3	6	21
Delivery / Task Order	1	23	67	87	125	182	16	81	95
Contracts (All Types)	1	19	33	44	48	95	25	48	109
BPA Setup	4	9	5	4	7	4	3	3	7
BPA Call		3	43	75	78	75	28	54	40
<b>Total</b>	<b>7</b>	<b>108</b>	<b>259</b>	<b>361</b>	<b>434</b>	<b>595</b>	<b>222</b>	<b>468</b>	<b>676</b>

	Calendar Year 2009												Totals
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
Solicitation	25	37	117	129	118	147	155	228	180	34	30	71	1339
Purchase Order	58	121	144	162	251	226	357	553	608	87	187	231	3236
Purchase Card Order	412	518	627	614	564	953	865	1168	1244	313	670	737	9612
Interagency Agreement	29	33	39	74	60	42	59	104	151	20	31	40	907
Grants (All Types)	18	80	135	264	249	577	921	1828	3346	302	477	1006	9321
Delivery / Task Order	149	157	159	211	172	251	327	288	532	85	133	211	3352
Contracts (All Types)	86	123	164	152	186	277	235	242	491	131	191	248	2948
BPA Setup	3	3	1	4	8	6	6	10	10	10	15	7	129
BPA Call	45	73	77	75	90	83	103	168	178	44	75	86	1493
<b>Total</b>	<b>825</b>	<b>1145</b>	<b>1463</b>	<b>1685</b>	<b>1698</b>	<b>2562</b>	<b>3028</b>	<b>4589</b>	<b>6740</b>	<b>1026</b>	<b>1809</b>	<b>2637</b>	<b>32337</b>



## Successes: Total Documents Released in STRIPES





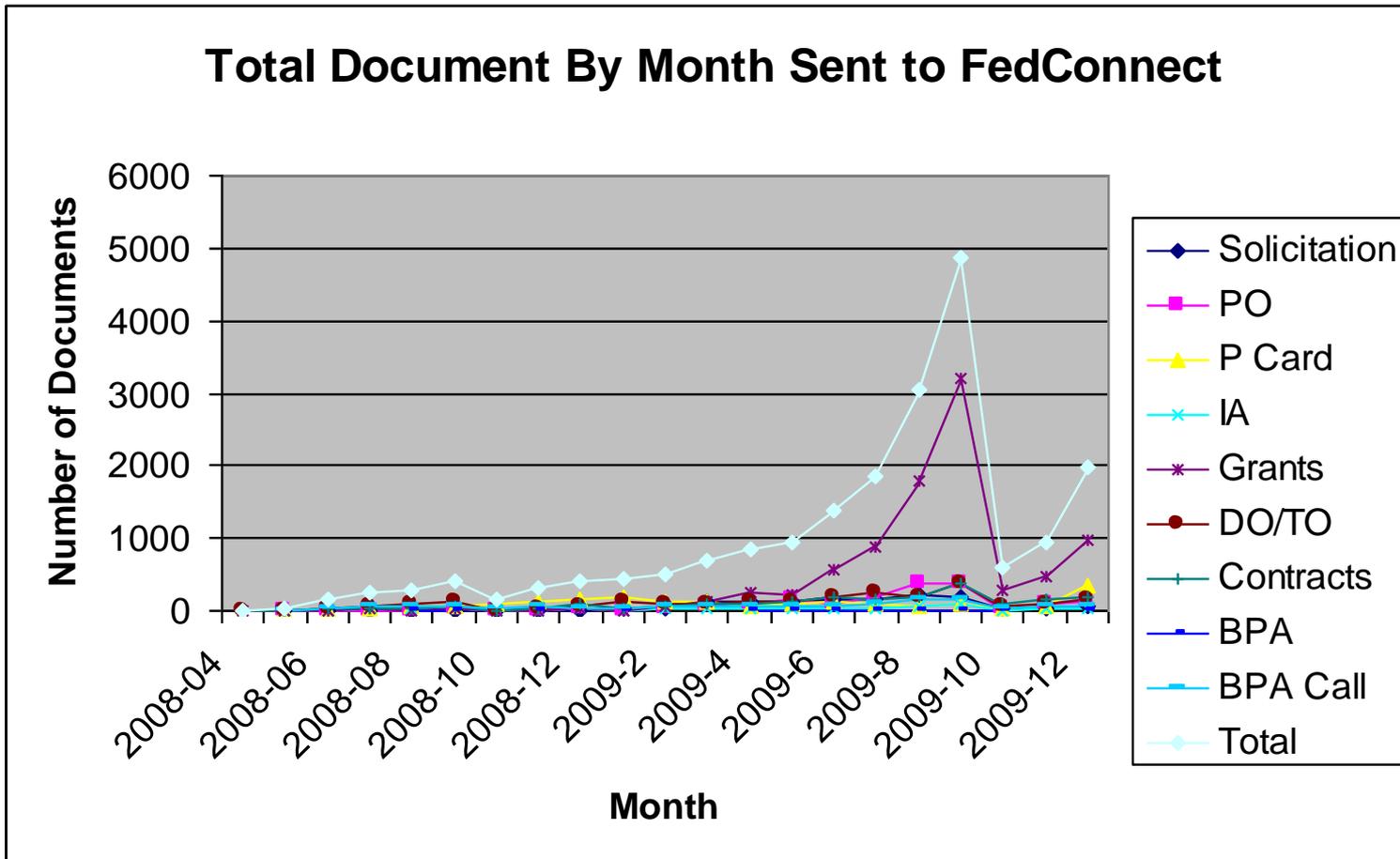
## Successes: Documents Sent to FedConnect in STRIPES

	Calendar Year 2008								
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Solicitation		2	12	9	11	3	3	8	12
Purchase Order		7	7	7	8	16	14	13	22
Purchase Card Order		6	15	35	51	58	82	136	171
Interagency Agreement		1	12	16	18	25	9	12	17
Grants (All Types)	0	2	9	20	7	35	2	4	16
Delivery / Task Order	1	14	43	69	98	133	10	47	57
Contracts (All Types)	0	4	17	30	32	69	8	31	84
BPA Setup					2	2		1	
BPA Call		1	37	65	69	70	28	52	32
<b>Total</b>	<b>1</b>	<b>37</b>	<b>152</b>	<b>251</b>	<b>296</b>	<b>411</b>	<b>156</b>	<b>304</b>	<b>411</b>

	Calendar Year 2009												Totals
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
Solicitation	20	34	115	125	117	142	154	226	175	31	28	69	1296
Purchase Order	13	29	69	89	146	107	188	369	386	30	81	137	1738
Purchase Card Order	193	136	118	75	86	117	82	59	80	34	51	356	1941
Interagency Agreement	11	18	20	37	29	21	27	78	84	9	17	21	482
Grants (All Types)	9	61	114	243	229	560	887	1788	3205	293	469	974	8927
Delivery / Task Order	110	86	103	129	114	180	249	201	386	48	96	158	2332
Contracts (All Types)	47	68	102	91	131	185	172	176	382	109	151	192	2081
BPA Setup	1			3	5	1	3	6	9	2		3	38
BPA Call	42	57	62	62	77	70	94	152	155	30	56	68	1279
<b>Total</b>	<b>446</b>	<b>489</b>	<b>703</b>	<b>854</b>	<b>934</b>	<b>1383</b>	<b>1856</b>	<b>3055</b>	<b>4862</b>	<b>586</b>	<b>949</b>	<b>1978</b>	<b>20114</b>



## Successes: Documents Sent to FedConnect in STRIPES





## Future

---

- **Planned activity for FY2010**
  - 1. Implement STRIPES at Western Area Power Administration – 2<sup>nd</sup> quarter of FY2011**
  - 2. Implement STRIPES as Southwestern Area Power Administration – 2<sup>nd</sup> or 3<sup>rd</sup> quarter of FY2011**
  - 3. Upgrade to version 6.5 or 7**
  - 4. Implement Ad Hoc reporting within STRIPES (stretch goal)**



## Working in a Changing Environment

---

### ■ Challenges

- ARRA
  - Awarding
  - Reporting
- Posting of Justifications for Non-competitive Actions
- Posting contracts online
- FFATA/USAspending
  - Other agency
  - Non-appropriated
  - Subcontracts and Subrecipient
- FAPIIS
- FPDS-NG



## Training Opportunities

CLASS TYPE PER FISCAL YEAR	FY08	FY09	FY10	TOTAL	Percent
Acquisition	16	26	49	91	40.63%
Financial Assistance	10	24	37	71	31.70%
Site Admin/Sup er User	4	3	0	7	3.13%
Requisition	18	4	19	41	18.30%
Purchase Card	0	2	12	14	6.25%
<b>TOTAL</b>	<b>48</b>	<b>59</b>	<b>117</b>	<b>224</b>	<b>100%</b>



## Training Schedule

---

- **Monthly training scheduled @ HQ through the end of FY2010**
  - April: Acquisition, 4/26
  - May: Requisition, 5/3, 5/10; Pcard, 5/4, 5/12; Financial Assistance (FA), 5/5
  - June: Requisition, 6/9, 6/24; Pcard, 6/10, 6/24; FA, 6/7, 6/21
  - July: Acquisition, 7/12
  - August: Requisition, 8/4, 8/23; Pcard, 8/5, 8/24; Acquisition, 8/9; FA, 8/2
  - September: No training scheduled at HQ
- **Classes listed in CHRIS**
- **Training at other sites is available**
- **Continuous Learning Points are now one point per hour in class**



## Policy & Procurement Management Reviews

---

- **Acquisition and Financial Assistance Letter issued**
  - STRIPES use mandated
  - Electronic file is the “Official” file
  - Electronic signatures recognized
- **Requisitions & Milestone Plans required for all actions**
- **PMR Observations**
  - Not all required files are in STRIPES
  - Standard clauses not being used
  - Offices still getting manual signatures
  - Proposals being submitted in alternative ways



## System Change Request

---

### ■ Process

- Anyone can submit via SPOC, Helpdesk, or directly to a STRIPES team member
- Request reviewed
- SCR created if one doesn't already exist
- Assigned to STRIPES team for review, viability, feasibility, and applicability
- Internal review conducted
- Decision made to present to Change Control Board
- SCR approved/disapproved
- Approved SCR scheduled for implementation
- Implemented into STRIPES
- SCR closed



## System Change Requests by Priority

	Approved	Cancelled	Closed	Implemented	Insufficient Information	More Research Required
1-Critical	1	8	164	4	0	0
2-High	5	33	362	5	3	1
3-Medium	14	35	249	4	0	0
4-Low	9	34	166	3	0	1
<b>TOTALS</b>	<b>29</b>	<b>110</b>	<b>941</b>	<b>16</b>	<b>3</b>	<b>2</b>

	New	On Hold	Passed Testing	Pending Installation	Resolved	Working
1-Critical	1	0	0	0	0	0
2-High	3	0	0	0	4	19
3-Medium	11	5	1	1	4	34
4-Low	7	12	0	0	4	23
<b>TOTAL</b>	<b>22</b>	<b>17</b>	<b>1</b>	<b>1</b>	<b>12</b>	<b>76</b>



## STRIPES Reviews

---

- **Eleven planned for FY 2010**
  - CH, HQ, NNSA HQ, HQ SC, SPRO, SEPA, RW, EMCBC, ID, GO, & SR
  - Seven confirmed
- **CH Review**
  - Cross functional team conducted
  - Conducted over 3 days
  - Identified ~ 90 action items
    - System; 59
    - Policy; 3
    - Process; 15
    - Information; 15



## Next Steps

---

- **Prioritize SCR's**
  - Site input requested by May 7<sup>th</sup>
  - STRIPES team initial review completed by May 7<sup>th</sup>
- **Complete remaining site visits**
- **Continue SPOC calls**
- **Report back on progress**
- **Follow up on Information items**
- **Collaborate with Policy and operational offices on policy & process items**