



INVEST IN ENERGY SOVEREIGNTY INVEST IN THE FUTURE





TRIBAL ENERGY FINANCE PROGRAM

NATIVE NATIONS CAN INCREASE THEIR INCOME AND COST SAVINGS TODAY WITH ENERGY INFRASTRUCTURE PROJECTS WHILE FOCUSING ON THE FUTURE.

Native Nations are investing in energy **on and off Tribal Lands** for long-term cash flows, income diversification and profitable returns on investment.

The Tribal Energy Finance Program is exclusive for Tribal Nations. The program is focused on serving Tribes only, and a broad range of energy technologies are eligible. The Inflation Reduction Act increased the amount of loans and loan guarantees exclusively available to Tribal Nations to \$20 billion.

- Interest Rate equal to Treasury Rate plus .375% to .50%
- Co-ownership & Private Partnerships allowed
- Project Finance Model only energy project used as collateral (Tribe is insulated)
- Unique technology risk review
- Terms up to 30 years
- Flexible repayment options

SIMPLE TRANSACTION PROCESS

PRE-APPLICATION

APPLICATION & REVIEW

DUE DILIGENCE

- Part 1 Eligibility
 - Borrower
 - Project
- Part 2 Viability

- Tribe
- NEPA Compliance
- Legal/Regulatory
- Market
- Technical

INVESTING IN SOVEREIGNTY & IN THE FUTURE

Native Nations are investing in energy, thus investing in their future. As energy technology continues to evolve, Tribal Nations have unprecedented opportunities to capitalize in the Energy Industry. This opportunity demands the attention of a generation and a focus on sovereignty.

- This is the 4th industrial revolution
- Technology is evolving rapidly
- Tribes build sovereignty with ownership of their natural resources
- Direct payment of newly available tax credits from the IRS can reduce project costs by up to 40%
- This energy transition is creating the largest shift of capital in history, and Tribes are poised to take advantage of this unprecedented opportunity

GOVERNMENT TO GOVERNMENT

The goal is to facilitate a high level of service between the US Federal Government and Tribal Nations. The Tribal Energy Finance Team's priority is to provide Tribal Nations with the relevant information

















