

FIFTH SUPPLEMENT TO LOAN GUARANTEE SOLICITATION ANNOUNCEMENT

FEDERAL LOAN GUARANTEES FOR RENEWABLE ENERGY AND ENERGY EFFICIENCY PROJECTS

Solicitation Number: DE-SOL-0007154

OMB Control Number: 1910-5134; OMB Expiration Date 11/30/2016

Announcement Type: Supplemental

Supplement Date: June 22, 2016

The above-referenced Loan Guarantee Solicitation Announcement (the “Solicitation”) is supplemented as set forth below (capitalized terms used herein and not otherwise defined have the meanings ascribed thereto in the Solicitation).

Section V.A “Application Submission Schedule” is deleted and the following is inserted in its place:

Application Submission Schedule

The following are the Part I and Part II Application due dates:

Part I Due Dates

October 1, 2014
November 19, 2014
January 14, 2015
March 18, 2015
May 13, 2015
July 15, 2015
September 16, 2015
November 18, 2015
December 30, 2015
January 13, 2016
March 16, 2016
May 18, 2016
July 13, 2016
September 14, 2016
November 30, 2016

Part II Due Dates

December 17, 2014
February 18, 2015
April 15, 2015
June 17, 2015
August 19, 2015
October 14, 2015
December 16, 2015
February 17, 2016
April 13, 2016
June 15, 2016

August 17, 2016
October 19, 2016
November 30, 2016

Additional rounds may be announced in a supplement to this Solicitation. The Application due dates set forth in the Solicitation on the cover and in Section V.A are no longer effective and should be ignored.