

**THE POWER OF
NATIVE ENERGY**

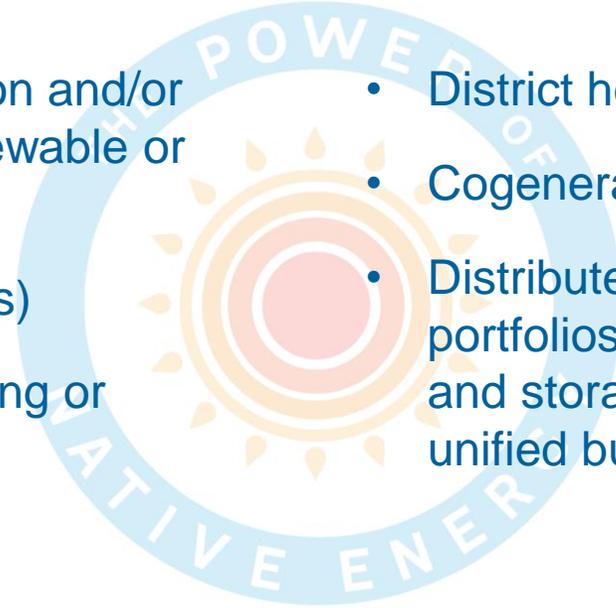
FINANCING TRIBAL ENERGY PROJECTS & INVESTING IN TRIBAL SOVEREIGNTY

- **Tribal Ownership**
- **Energy Independence**
- **Energy Reliability**
- **Generational Investment**
- **Profitability**



ENERGY TECHNOLOGY SAMPLES

- Electricity generation, transmission and/or distribution facilities, utilizing renewable or conventional energy sources
- Energy storage facilities (batteries)
- Energy resource extraction, refining or processing facilities
- Energy transportation facilities
- District heating and cooling facilities
- Cogeneration facilities
- Distributed energy project portfolios, including portfolios of smaller distributed generation and storage facilities employed pursuant to a unified business plan



\$20 BILLION DESIGNATED FOR TRIBES & TRIBALLY OWNED ENTITIES

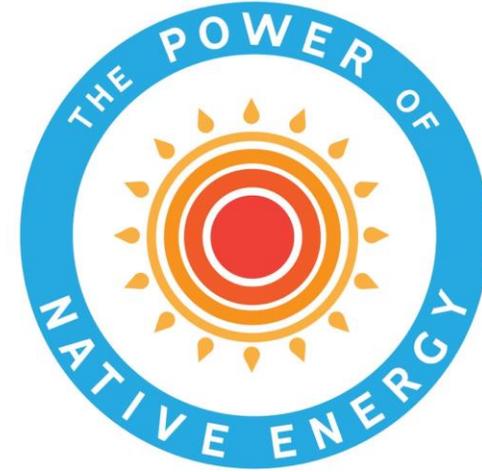
5 MUST HAVES

- 1. Borrower Is a Tribe or Tribal Energy Development Organization**
- 2. Can be Located On or Off Tribal Land**
- 3. Financially Viable**
- 4. Energy Project used as collateral and the Tribe is insulated**
- 5. Investment in Energy Resources, Products, and Services**



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LPO



- **The Loan Programs Office (LPO) is like a public policy bank within the U.S. Department of Energy.**
- **LPO finances innovative clean energy, advanced transportation, and Tribal Energy Investments, serving as a bridge to bankability for underserved borrowers, breakthrough projects and technologies.**

WHY INVEST IN ENERGY?

An energy project can strengthen Tribal Sovereignty and revitalize a Tribe's Economy.

- Tribal Infrastructure Investment project costs can be reduced through newly available tax credits
- Land & Natural Resource Investment
- Strategic Energy Partner Investment
- Sovereign Private Equity Investment
- Tribal Utility Authority Investment



THE UNIQUE VALUE OF DOE TRIBAL ENERGY FINANCING



Access to Patient Capital

that private lenders cannot or will not provide.



Flexible Financing

customized for borrowers' needs.



Committed DOE Partnership

offering borrowers specialized expertise for the lifetime of the loan.

TRIBAL ENERGY FINANCE TEAM WILL WORK WITH YOU TO HELP YOUR ENERGY PROJECT SUCCEED

- **Loans based on U.S. Treasury rates from U.S. Federal Financing Bank (FFB)**
 - \$20 billion in loan authority exclusively for Tribes
- **Team understands and respects Tribal and Program objectives**
- **Team will help navigate resources across government to promote success**

JIGAR SHAH
LPO Director

MONIQUE LA CHAPPA
Senior Consultant

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PAUL DEARHOUSE
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LISA GARCIA
Senior Consultant

Former Chairwoman
of the Campo
Kumeyaay Nation

Former Chairman
of the Coushatta
Tribe of Louisiana

Citizen of Kahnawake
Mohawk Territory and
Anishinaabe descent

Purhépecha,
Chichimeca, and
European descent



“TAX CREDITS” FOR TRIBES

- Historically, an important Federal incentive for energy projects – tax credits – was an economic benefit paid only to taxable entities.
- The Inflation Reduction Act (IRA) now allows Tribal Nations to receive tax credits for eligible projects, as well as the option to receive the tax credit in the form of a Direct Payment from the IRS. While not a grant, it functions similar to a grant.
- These Direct Payments functionally reduce the overall cost of the energy project for the Tribal Nation owner of the project.



APPLICATION PROCESS



- **Part I - Eligibility**
 - Borrower
 - Project
- **Part II - Viability**

- Tribe
- NEPA Compliance
- Legal/Regulatory
- Market
- Technical



LOAN VS GUARANTEE

LOAN



GUARANTEE



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LET'S DISCUSS YOUR PROJECT

Request a Pre-Application Consultation:
[Energy.gov/LPO/Pre-app](https://www.energy.gov/LPO/Pre-app)

Learn more about Tribal Energy Financing:
[Energy.gov/LPO/Tribal](https://www.energy.gov/LPO/Tribal)

Phone: 202-287-5900

Email: LPO@hq.doe.gov

Meet the Tribal Energy Team

**Eastern, Eastern OK, Southern
Plains, Southwest Regions**

DAVID SICKEY
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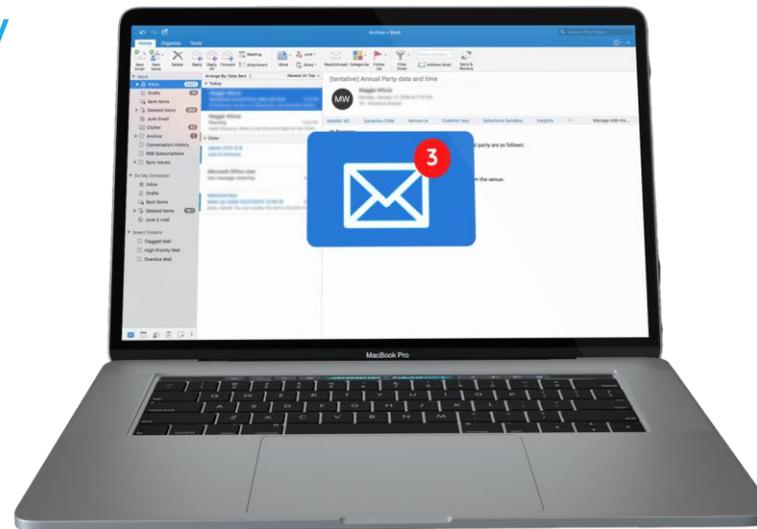
**Midwest, Great Plains, Rocky Mtn,
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*Alaska and Navajo Regions
are shared across the team*



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Updated 31 January 2024