FOURTH SUPPLEMENT TO LOAN GUARANTEE SOLICITATION ANNOUNCEMENT

FEDERAL LOAN GUARANTEES FOR RENEWABLE ENERGY PROJECTS AND EFFICIENT ENERGY PROJECTS

Solicitation Number: DE-SOL-0007154

OMB Control Number: 1910-5134; OMB Expiration Date 11/30/2016

Announcement Type: Supplemental Supplement Date: October ___, 2015

The above-referenced Loan Guarantee Solicitation Announcement, as previously supplemented (the "Solicitation") is supplemented as set forth below (capitalized terms used herein and not otherwise defined have the meanings ascribed thereto in the Solicitation).

The second paragraph of Section I.B is deleted and the following is inserted in its place:

Under this Solicitation DOE will make available up to Three Billion Dollars (\$3,000,000,000) in loan guarantee authority, plus an additional amount that can be imputed based on the availability of an appropriation for the credit subsidy cost of such imputed loan guarantee authority. The amount of total loan guarantee authority available pursuant to this Solicitation will depend on credit subsidy rates.

Section V.A "Application Submission Schedule" is deleted and the following is inserted in its place:

Application Submission Schedule

The following are the Part I and Part II Application due dates:

Part I Due Dates

October 1, 2014
November 19, 2014
January 14, 2015
March 18, 2015
May 13, 2015
July 15, 2015
September 16, 2015
November 18, 2015
December 30, 2015
January 13, 2016
March 16, 2016
May 18, 2016
July 13, 2016

Part II Due Dates

December 17, 2014 February 18, 2015 April 15, 2015 June 17, 2015 August 19, 2015 October 14, 2015 December 16, 2015 February 17, 2016 April 13, 2016 June 15, 2016 August 17, 2016 October 19, 2016

Additional rounds may be announced in a supplement to this Solicitation. The Application due dates set forth in the Solicitation on the cover and in Section VA are no longer effective and should be ignored.

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