

FIFTH SUPPLEMENT TO LOAN GUARANTEE SOLICITATION ANNOUNCEMENT

FEDERAL LOAN GUARANTEES FOR ADVANCED FOSSIL ENERGY PROJECTS

Solicitation Number: DE-SOL-0006303

OMB Control Number: 1910-5134; OMB Expiration Date 11/30/2016

Announcement Type: Supplemental

Supplement Date: October __, 2015

The above-referenced Loan Guarantee Solicitation Announcement, as previously supplemented (the “Solicitation”) is supplemented as set forth below (capitalized terms used herein and not otherwise defined have the meanings ascribed thereto in the Solicitation).

The second paragraph of Section I.B is deleted and the following is inserted in its place:

DOE will make up to Eight Billion Five Hundred Million dollars (\$8,500,000,000) in loan guarantee authority available under this Solicitation for Advanced Fossil Energy Projects. DOE’s authority to issue this amount of loan guarantees was provided by the (a) Revised Continuing Appropriations Resolution, 2007, P.L. 110-5(the “2007 Appropriations Act”) and (b) Omnibus Appropriations Act, 2009, P.L. No. 111-8, as amended by Section 408 of the Supplemental Appropriations Act, 2009, P.L. No. 111-32 (the “2009 Appropriations Act”) and remains available until committed. The loan shall be senior secured debt.

Section V.A “Application Submission Schedule” is deleted and the following is inserted in its place:

Application Submission Schedule

The following are the Part I and Part II Application due dates:

Part I Due Dates

October 1, 2014
November 19, 2014
January 14, 2015
March 18, 2015
May 13, 2015
July 15, 2015
September 16, 2015
November 18, 2015
December 30, 2015
January 13, 2016
March 16, 2016
May 18, 2016
July 13, 2016

Part II Due Dates

December 17, 2014

February 18, 2015
April 15, 2015
June 17, 2015
August 19, 2015
October 14, 2015
December 16, 2015
February 17, 2016
April 13, 2016
June 15, 2016
August 17, 2016
October 19, 2016

Additional rounds may be announced in a supplement to this Solicitation. The Application due dates set forth in the Solicitation on the cover and in Section VA are no longer effective and should be ignored.

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