

Office of ENERGY EFFICIENCY & RENEWABLE ENERGY

U.S. Department of Energy Hydrogen and Fuel Cell Technologies Office and Global Perspectives

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Japan FC Expo – March 4, 2021



President's Plan for a Clean Energy Economy: 9 Key Elements

- **1. Take executive action** on Day 1
- 2. Enact an irreversible path to economy-wide netzero emissions by 2050
- 3. Act and lead globally
- 4. Public investment in clean energy and innovation
- 5. Accelerate the deployment of clean technology throughout our economy
- **6. Make environmental justice a priority** for all federal agencies
- **7. Require public companies to disclose climate risks** and GHG emissions
- 8. Create millions of good-paying jobs with the choice to join a union
- **9. Fulfill our obligation to communities** and workers that have risked their lives to produce fossil fuels



100% carbon-pollution-free electric sector by 2035

from Executive Order on Tackling the Climate Crisis signed Jan 27, 2021

whitehouse.gov/briefing-room/presidential-actions/2021/01/27/executiveorder-on-tackling-the-climate-crisis-at-home-and-abroad/

HYDROGEN AND FUEL CELL TECHNOLOGIES OFFICE

Global Perspectives

Commercial Hydrogen and Fuel Cell Technologies Now Available across Sectors



> 1/3 Million Stationary Fuel Cells, > 25,000 Fuel Cell Vehicles, 470 Stations Worldwide, Trains, Trucks, Buses and Various End Uses >1 GW Fuel Cells Shipped in 2019



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Hydrogen and Fuel Cell Technology Growth Worldwide

Global fuel cell shipments surpass 1 GW

25-fold increase in electrolyzers deployed in the last decade Announcements made for GW scale



Global FCEVs doubled to >25,200 >12.3K sold in 2019 vs. 5.8K in 2018

470 H₂ fueling stations worldwide > 20% increase in 2019 vs. 2018

Source: E4tech for DOE analysis project

Source: IEA (2020), Hydrogen, IEA, Paris, https://www.iea.org/reports/hydrogen

Global Drivers and Energy Related Carbon Emissions by Sector

Drivers include:

- Emissions reduction
- Energy security
- Economic growth
- Resiliency
- Energy storage
- Energy efficiency
- Innovation potential
- Environmental benefits



Source: IRENA, 2017a from: https://www.irena.org/-/media/Files/IRENA/Agency/Publication/2018/Sep/IRENA_Hydrogen_from_renewable_power_2018.pdf

Roadmaps and Plans Developing Worldwide



U.S. Department of Energy Hydrogen Program

US DOE Integrated Hydrogen Program







Vision

The Program's vision is a prosperous future for the nation, in which clean hydrogen energy technologies are affordable, widely available and reliable, and are an integral part of multiple sectors of the economy across the country.

Released November 2020 - www.hydrogen.energy.gov

Portfolio includes hydrogen production from diverse sources and pathways



FOSSIL RESOURCES	BIOMASS/WASTE	H ₂ O SPLITTING
 Low-cost, large-scale hydrogen production with CCUS 	 Options include biogas reforming and fermentation of waste streams 	• Electrolyzers can be grid-tied, or directly coupled with renewables
 New options include byproduct production, such as solid carbon 	 Byproduct benefits include clean water, electricity, and chemicals 	New direct water-splitting technologies offer longer-term options
Coal Gasification with CCUs Natural Gas Conversion with CCUS	Biomass Conversion Waste to Energy ADG	Direct- Solar High Temp. Electrolysis Low Temp. Electrolysis Electrolysis

Low-cost hydrogen production from diverse domestic feedstocks & energy resources—enhancing long-term resiliency & opening regional market opportunities

Hydrogen Program Objectives





Examples of Key DOE Hydrogen Program Targets

DOE targets are application-specific and developed with stakeholder input to enable competitiveness with incumbent and emerging technologies. These targets guide the R&D community and inform the Program's portfolio of activities. Examples include:

- \$2/kg for hydrogen production and \$2/kg for delivery and dispensing for transportation applications
- \$1/kg hydrogen for industrial and stationary power generation applications
- Fuel cell system cost of \$80/kW with 25,000-hour durability for long-haul heavy-duty trucks
- On-board vehicular hydrogen storage at \$8/kWh, 2.2 kWh/kg, and 1.7kWh/l
- Electrolyzer capital cost of \$300/kW, 80,000 hour durability, and 65% system efficiency
- Fuel cell system cost of \$900/kW and 40,000 hour durability for fuel-flexible stationary high-temperature fuel cells

The Program works in partnership with stakeholders to:

- Overcome technical barriers through basic and applied research and development
- Integrate, demonstrate, and validate "first-of-a-kind" hydrogen and related technologies
- Accelerate the transition of innovations and technologies to the private sector
- Address institutional issues including safety concerns, education and workforce development, and the development of codes and standards
- Identify, implement, and refine appropriate strategies for federal programs to catalyze a sustainable market and concomitant benefits to the economy, the environment, and energy security



	NEAR-TER	M	ONGER-TERM		
Production	Gasification of coal, biomass, and waste with carbon capture, utilization, and storageAdvanced fossil and biomass reforming/conversionAdvanced biological/microbial conversionElectrolysis (low-temperature, high-temperature)Advanced thermo/photoelectro-chemical H2O splitting				
Delivery	Distribution from on-site proc Tube trailers (gaseous H ₂) Cryogenic trucks (liquid H ₂)		peline transmission and distribution		
Storage	Pressurized tanks (gaseous H ₂) Cryogenic vessels (liquid H ₂)				
Conversion	Turbine combustion Fuel cells	Advanced combustion Next generation fuel cells	Fuel cell/combustion hybrids Reversible fuel cells		
Applications	Fuel refining Space applications Portable power	Blending in natural gas pipelines Distributed stationary power Transportation Distributed CHP Industrial and chemical processes Defense, security, and logistics applications	Utility systems Integrated energy systems		

DOE Hydrogen and Fuel Cell Technologies Office Updates

Hydrogen is one part of a Comprehensive Energy Portfolio

H2@Scale: Enabling affordable, reliable, clean, and secure energy across sectors



- Hydrogen can address specific applications across sectors that are hard to decarbonize
- Today: 10MMT H₂ in the U.S.
- Economic Potential: 2 to 4x more

Strategies

- Scale up technologies in key sectors
- Continue R&D to reduce cost and improve performance, reliability
- Address enablers: harmonization of codes, standards, safety, global supply chain, workforce development, sustainable markets

Source: U.S. DOE Hydrogen and Fuel Cell Technologies Office, https://www.energy.gov/eere/fuelcells/h2scale

Snapshot of Hydrogen and Fuel Cell Applications in the U.S.



Fuel Cell Forklifts for Material Handling Applications

More than 35,000 forklifts

Over 20 million refuelings

Heavy Duty Applications Emerging

Several companies developing long haul Class 8 fuel cell trucks



High-speed fuel cell ferry under development in the US



Fuel cell parcel truck demonstration projects by DOE + industry



Fuel cell delivery truck projects by DOE + industry



Fuel cell commuter rail in Europe, and Asia- first planned in the US







Benefits and Impacts Analyses Underway – Example



Examples of H2@Scale Analysis and Demonstration Projects

Assessing resource availability. Most regions have sufficient resources.

New H2@Scale demonstration projects cover range of applications

*Includes 1 project by Office of Nuclear Energy





Solar, wind, nuclear, and waste to H₂ projects

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(Alaska & Hawaii not shown)

Example of H2@Scale Demonstration Projects

Demonstration of H2@Scale: Different regions, hydrogen sources and end uses

Texas		Florida		Site selection in process	
Total Budget	Wind, Solar,	Total budget	Solar-to-H ₂ with	Total Budget	Nuclear-to-H ₂ for
\$10.8M	RNG/Waste	\$9.1M	End Uses	\$7.2M	at-Plant Use



Examples of H2@Scale Demonstration Projects -2020

Demonstration of H2@Scale: Different regions, hydrogen sources and end uses

Marine Application		H ₂ for Data Center		H ₂ for Steel Production	
Total Budget \$16M	Electrolyzer and fuel cell for marine application	Total Budget \$13.7M	PEM fuel cell for data center power	Total Budgets \$5.7M & \$7.2M	DRI-process and grid-interactive steelmaking
PIER 130" x 40" x 7 Floating Barge Electrical Controls Electrical Controls Hyph Pressure Hyph Pressure	H ₂ Delivery Truck H ₂ Delivery Truck H ₂ Transfer Davk H ₂ Producton (Electroysis) Burkering Burkering Burkering CH Vessel Supor		fety, and Analysis • Safety and site lessons learned • Logistics and scalability Liquid Gaseous H2 Fuel Cell Infrastructure Fuel Cell Data First-of-its-kind Center 1.5 MW fuel cell	Festosisting 60% 112-35% 1120 50EC 50EC 50a 50% 112-10% 1120 90% 112-10% 1120 835 heating 90% 112-10% 1120 835 heating Natural Sos (pre-heating burner)	Reduction of 30% in energy
Charging Hybrid Electric Vessel	Hydrogen Vessel	DC bus system: fuel cell + battery Single or shared load capability Fast response and grid support	Backup power performance testing Ancillary services performance testing Dynamic operation and control	Electricity H ₂ Storage H ₁ H ₂ H ₂	1 ton/wk iron prod.; scaled to
	ritime H_2 refueling on up to 530 kg H_2 /day		to meet data center nd future scale up	Grid Integration Scrap - Lime - Carton Scrap - Steel - Fe F	HBI 5,000 Total 3.2.5.6 wolds Total 3.4.7.and 8 Total 3.4.7.and 8 Total 3.4.7.and 8 Total 3.4.7.and 8 Total 3.4.7.and 8

First Carbon-Free, "Power-to-Gas" System in U.S.

Flagship Power-to-gas Project

Funded By DOE EERE In Partnership With Southern California Gas Company (SoCalGas)



- Approx. \$2.5 million funded through EERE's Solar, Hydrogen and Fuel Cells, and Bioenergy Offices along with cost share by SoCalGas
- Process uses a low-temperature water electrolyzer to produce hydrogen from **renewable power**, then feeds the hydrogen and carbon dioxide into a bioreactor where methanogens produce methane and water
- With minor filtration, the product gas from the bioreactor will meet pipeline quality, allowing it to be injected into the **existing natural gas infrastructure**

- Utilizes H₂+ CO₂ to generate pipeline quality natural gas (> 97% CH₄)
- Biocatalyst used in the process -Methanothermobacter thermautotrophicus

Biomethanation Process:

 $CO_2 + 4H_2 \rightarrow CH_4 + 2H_2O$

 Industry and lab partners: Southern California Gas Company, NREL and Electrochaea

Press Release

https://www.nrel.gov/esif/partnerships-southern-california-gas.html

Located at NREL, Golden, CO

Increased Activities on Integrated/Hybrid Systems and Energy Storage



Long Duration Energy Storage and Flexible Power Generation Analysis

NREL's Techno-Economic Analysis of Long Duration Energy Storage- Preliminary Results across Technologies



Natural gas combined cycle (NG-CC) is the lowest cost option today Wide Range of Costs for Various Technologies \$200 to >\$1,000/MWh

Source: Hunter, et. al., 2020, NREL- publication in process



Future Scenario: Shows PEM fuel cells (for Heavy Duty Vehicle market), salt caverns + coproduction of H_2 may be most economically competitive for 120 h storage

Cost Reduction Efforts Underway

Key Programmatic Areas

Includes early stage R&D: Funding Opportunity Announcements (FOAs) for industry, universities and national labs, including consortia And includes later stage RD&D: Leverages private sector for large-scale demonstrations and cost-shared RD&D. Demos in TX, FL, Midwest, CA and more



Recent round of H2@Scale projects announced (July 2020):

\$64M for 18 projects including R&D and demonstrations at ports and datacenters, and a workforce development program . Includes collaboration with Advanced Manufacturing Office and Vehicles Office in EERE

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DOE funded progress in cost reduction and what more is needed



R&D focus is on Affordability and Performance: DOE Targets Guide R&D

Key Goals: Reduce the cost of fuel cells and hydrogen production, delivery, storage, and meet performance and durability requirements – guided by applications specific targets



Fuel Cell Status vs Targets



Program focus is heavy duty applications Long Haul Truck Targets: \$80/kW, 25,000 hour durability, 68% efficiency by 2030

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Cost of Hydrogen from PEM Electrolysis

Multiple studies show H_2 from PEM electrolysis can be much less than \$7/kg. Example - \$5 to \$6/kg at \$0.05 to \$.07/kWh

Current PEM Electrolyzer Hydrogen Production Cost Estimates (\$/kg)



Source: DOE Record 20004

Electrolysis Cost – Recent Independent Analyses

Today's Polymer Electrolyte Membrane (PEM) electrolyzers require 65% - 75% cost \$2/kg H2 is achievable at about \$0.03/kWh electricity cost and high utilization



- Launch H2NEW consortium on electrolysis to achieve <\$2/kg (\$100/kW stack target)
- De-risk deployment through systems integration
- Strategy Ramp up scale through demonstrations co-locate production and end use

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Fueling Station Cost Breakdown Scenarios (Gaseous vs. Liquid)



Capital Cost of Equipment, Uninstalled: ~\$2M, assuming stations designed for high utilization. Key components of stations modeled include: 1) 4 dispensers each, 2) cascade storage), 3) 2 compressors (if station supplied by gaseous hydrogen), 4) 1 high-pressure cryopump (if station supplied by liquid hydrogen).

- 1. Source: Argonne National Laboratory, Hydrogen Delivery Scenario Analysis Model
- 2. Source: Applications to the California Energy Commission Grant Funding Opportunity 19-602

Hydrogen Storage: Tanks and materials-based storage

Storage Goals: \$8/kWh, 1.7 kWh/l, 2.2 kWh/kg Current Status: \$14-21/kWh, 0.8 kWh/L, 1.5 kWh/kg

Liquid H₂ and materials-based options offer higher energy densities at low pressure





*At 100k units/yr for on-board

Strategy:

Near term: Lower C fiber cost to enable high pressure tanks

Long term: materials-based approaches for high density, low pressure storage

Example of Preliminary Analysis: Comparison of Hydrogen Carriers



- At 50,000 kg H₂ per day, methanol produced at high volume in the gulf coast area, and transport to California can be cost competitive with "locally" produced gaseous hydrogen.
- Ammonia and methylcyclohexane have a cost premium over "locally" produced gaseous hydrogen

Cross-cutting Materials Compatibility R&D

H-Mat Consortium conducts R&D on hydrogen effects on polymers and metals



- Enabling the safe use of hydrogen across applications and the development of harmonized codes and standards
- Addressing hydrogen blending with natural gas, reducing expansion of seals, improving life of vessels through improved understanding of crack nucleation, enhancing fracture toughness of high-strength steels, and more
- Over 40 partners with industry, labs, universities











For More Information

Email: h-matinfo@pnnl.gov

Website: h-mat.org

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Hydrogen

Materials Compatibility

()Mat

20% hydrogen blends could enable a doubling¹ of U.S. renewables consumption

% H₂/NG blends vary widely from <1% to 30%. Up to 15% may be feasible without significant modification to existing infrastructure

"HyBlend": R&D project to enable H₂ blending and address challenges

 U.S. Projected Renewable Energy Consumption in Power Generation in 2019: ~703 TWh (Source: AEO 2020)
 20% hydrogen blend in the U.S. by volume could enable 900 TWh of clean electricity to produce hydrogen via electrolysis. (Source: Elgowainy, et al, ANL, 2020)
Hydrogen and Fuel Cell Technologies Office Funding FY 2021

EERE HFTO Subprograms	FY 2021	
Fuel Cell Technologies	\$25M	
Hydrogen Technologies	\$71M	
Systems Development & Integration (Tech Acceleration)	\$51M	•
Data, Modeling and Analysis	\$3M	
Total	\$150M	

- Production: Water splitting electrolysis (high and low temperature), PhotoElectroChemical (PEC),
 SolarThermoCHemical (STCH), biomass/biological
- Infrastructure: Materials, delivery, components & systems
- Storage: materials-based, carriers, tanks, liquid
- Fuel Cells (FCs): materials, components, systems, reversible FC
- **Systems Development & Integration:** Tech Acceleration includes hybrid/grid integration, new markets, heavy duty, energy storage, manufacturing industrial applications (e.g. steel) safety, codes, standard, workforce development

Coordination with additional activities in DOE Offices of Fossil Energy, Nuclear Energy, ARPA-E, Electricity, and Science

*Will be moved under Hydrogen Fuel R&D in FY 2021

Note: Office of Fossil Energy covers fossil fuels to H_2

Collaboration

"No one can whistle a symphony. It takes a whole orchestra to play it." - H. Luccock

Examples of Global Collaboration

Coordinating across global partnerships: IPHE, Ministerials, Mission Innovation, IEA, etc. Global Center for Hydrogen Safety established to share best practices, training resources and information



The International Partnership for Hydrogen and Fuel Cells in the Economy

Enabling the global adoption of hydrogen and fuel cells in the economy



New Chair: Dec 2020: The Netherlands

Vice Chairs: U.S. Japan

www.IPHE.net

Key Activities: Harmonization of codes & standards, Information sharing on safety, policies, regulations, analysis, education.

Task force on developing H₂ production analysis methodology to facilitate international trade, global RD&D monitoring

Hydrogen and Clean Energy Ministerials

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Mission Innovation I Hydrogen Challenge I

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International Energy Agency





FUEL CELL DAY!

💙 @The_IPHE | #HydrogenNow | #FuelCellsNow

October 8, 2020 | www.iphe.net

International Partnershi

or Hydrogen and Fuel Cells

Hydrogen Production Analysis Task Force (H2PA TF)

Addressing Priority from Industry and Governments

Harmonize approach and develop framework to facilitate global trade of hydrogen

Scope

Develop a mutually agreed upon analytical methodology for determining greenhouse gas (GHG) and other emissions associated with H2 production.

Next Steps and Engagement

Continue to engage stakeholders, industry and experts to develop framework for methodology



(Source: Abad et al., Energy policy 138 (2020) 111300)

Application of methodology will help facilitate market valuation and global trade in 'clean' hydrogen by recommending a common approach with adoption not mandatory and subject to each member's discretion and circumstance.





U.S. – Japan Collaborations

The U.S. and Japan have been collaborating on hydrogen and fuel cells for many years

- Engagement through international partnerships and initiatives including:
 - IPHE (Japan and US are vice chairs)
 - Hydrogen Energy Ministerial (HEM)
 - Clean Energy Ministerial (CEM)
 - Mission Innovation (MI)
 - International Energy Agency (IEA) Technology
 Collaboration Programs
- Collaboration with DOE National Labs
 - Examples: HySUT, NEDO, data collection with Toyota, Honda and Nissan, fueling models with Kyushu University and more!
- Joint research including on materials compatibility and safety codes and standards
 - Carbon-Neutral Energy Research (I2CNER) at Kyushu University



29th IPHE Steering Committee Meeting Friday May 11, 2018 Kobe, JAPAN

Complementing retail stations: H2Refuel H-prize



Ivys Energy Solutions (MA) McPhya Energy (MA) PDC Machines (PA)

• Small scale H₂ fueling system now available

- \$1M H-Prize \bullet Winner: **SimpleFuel**
- 5 to 20 kg unit ullet
- 700 bar fueling \bullet

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Example of Collaboration: Global Center for H₂ Safety (CHS)

IPHE Steering Committee action: Increase awareness of safety and partnerships Promotes safe operation, handling and use of hydrogen across all applications.



Includes over 40 partners from industry, government and academia

Access to >110 countries, 60,000 members









Information to be available in multiple languages



1			
H	水素自動車とその水素ス	テーション	は安全に使用できる:
米電 1.008	水素は目新しいものではなく、50年以上にわたって産業界で広く使用されており、安全に使用できるように基準、標準、設計手法などが整備されてきた。		
³ Li ⁴ Be _{νυτοΔ} ⁴ sol21831	あらゆる燃料はエネルギーを持っており、どれも不遵切に取り扱うと危険であ。 他の燃料と同様、水業もその特性に基づいて設計されたシステムで慎重に使用 する必要がある。水業ステーションと燃料電池車(FCEV)は、安全確保のために 確立された安全基準に基づいて設計されている。		
11 Na <u>энира</u> 22,98976928 24.305	燃料電池車は、従来の内燃式エンジンよりもクリーンで効率的である。タンクか ら供給された水素と空気中の酸素から電気を発生させ、排出されるのは水蒸気 だけである。		
● チャーム ひゃく			
	る。水素はエネルギーキャリアーとし	Â	汚染物質、炭素排出量、騒音の 削減手段として、トラックや船舶 にゼロエミッションの燃料電池 活用への関心が急速に高まっ
年間 7千万 トン 世界中では4. 産業用途として			ている。 60 頼 <i>燃</i> 料電池電車
1,991億米ドル 2023年見込みの別	5上規模		11,000 台 公道上の水素自動車台数 2018年実績
58万台 2023年見込み台奏	¢.		20,000 台 水素燃料のフォークリフト _2018年実績

汚染物質、炭素排出量、騒音の 削減手段として、トラックや船舶 こゼロエミッションの燃料電池 活用への関心が急速に高まっ

ている。

60 輛 燃料雪池雪車



What can you do?

Get involved!



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IPHE E&O Working Group Early Career Network

- Established by IPHE's Education & Outreach (E&O) Working Group to promote international H₂ and fuel cell awareness and launch a platform for the next generation of H₂ and fuel cell leaders
- Open to students, post-docs and early career professionals

Learn more: iphe.net/early-career-chapter Membership form: <u>https://forms.gle/gUnWyV7gU4QqoHLm7</u> Stonbanio Azubiko

Stephanie Azubike Chair



Priya Buddhavarapu Co-Chair



Resources and Events

Save the Date

Week of June 7, 2021 Annual Merit Review and Peer Evaluation Meeting for the Hydrogen and Fuel Cells Program in Arlington, VA





Resources



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Thank You

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Looking for more info?

#H2IQ

hydrogen.energy.gov