Progress and Challenges for PEM Transit Fleet Applications

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This presentation does not contain any proprietary information.



Agenda

- Brief company history in area of fuel cell buses
- Current fuel cell bus deployments
- Performance and life status, including reasons for forced outages
- Technology gaps/barriers to full commercialization of fuel cell buses
- Fuel cell bus R&D needs
- Future plans



UTC Fleet history

• 14+ yr experience integrating fuel cell technology into buses









1998

2002

2004

2005

Georgetown University

40 Foot NOVA Bus

100 kW Phosphoric Acid

Methanol

FC/battery hybrid

SunLine, AC Transit, LAMTA, Chula Vista

30 Foot Thor "Thunder Power" Bus

60 kW PEM

Hydrogen

FC/battery hybrid

EMT Madrid, ATM Turino

40 Foot Irisbus

60 kW PEM

Hydrogen

FC/battery hybrid

AC Transit/Sunline

40 Foot Van Hool Bus

120kw PEM

Hydrogen

FC/battery hybrid



UTC Fleet summary

- This report involves a total of six buses operated in California, Connecticut and Belgium.
- All buses are 40 ft A330 models manufactured by VanHool except DeLijn. DeLijn is a 43ft dual rear axle bus manufactured by VanHool.

Fuel Cell Hybrid Bus Fleet		#	Passenger Service	Total Fleet Hours Miles
	Total Fleet	6	-	43,188 434,720
THE PARTY OF THE P	AC Transit Oakland, CA ISE Corporation	3	March 20, 2006 to Present	24,120 241,505
HYDROGEN FUEL CELL SIMBLES - ITEM FINIS MARY	SunLine Transit Palm Desert, CA ISE Corporation	1	December 16, 2005 to Present	7827 99,775
Zeo Distriction	CT Transit Hartford, CT ISE Corporation	1	April 11, 2007 to Present	6791 44,359
300000	DeLijn Antwerp, BE VanHool & Siemens	1	June 18, 2007 to December 16, 2009	4451 49,081

Operating Data Through April 30, 2010



UTC Fleet outlook

Additional 16 buses slated for delivery through 2010

Current Programs



Power Plant
Bus OEM

PureMotion® Model 120

Van Hool (Belgium)

Customers:

AC Transit 3 Buses 2 Running; 1 bus decommissioned

SunLine Transit 1 Bus Running CT Transit 1 Bus Running

DeLijn 1 Bus Retired; end of contract 12/2009

2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015

New Programs



Power Plant
Bus OEM
PureMotion® Model 120
Van Hool (Belgium)

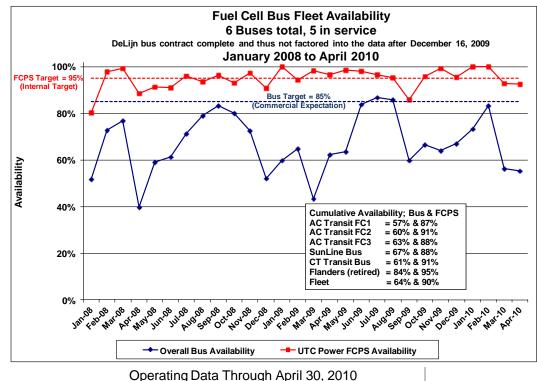
Customers:

AC Transit 12 Buses May- December 2010 bus delivery UTCP/NAVC 4 Buses May- August 2010 bus delivery



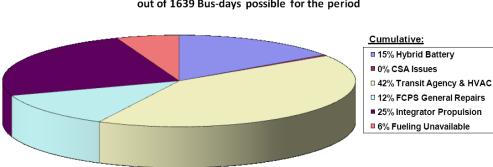
UTC Fleet availability

- Fuel cell power system (FCPS) roughly 95% available across fleet
- No cell-stack assembly (CSA) related causes for unavailability in the past 12 months



Operating Data Through April 30, 2010

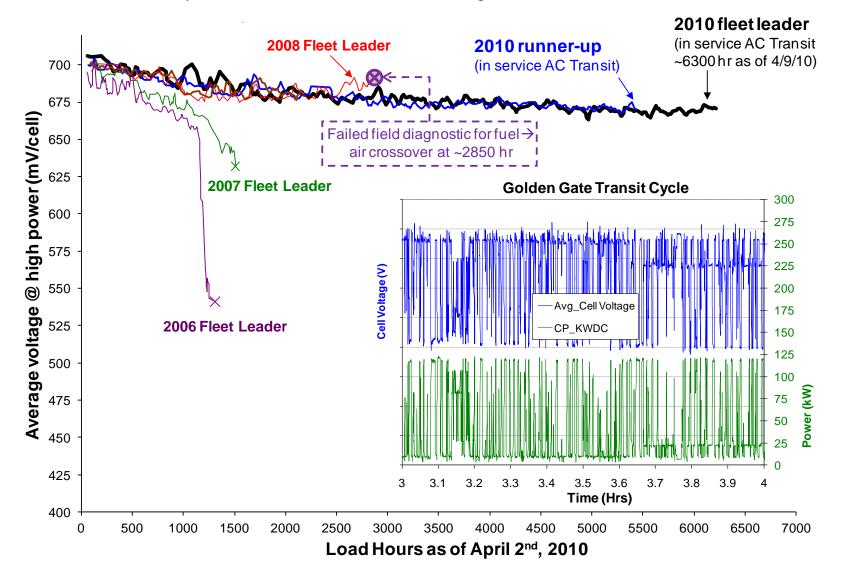
ategorization of Fuel Cell Bus Fleet "Not Available" Time
6 Buses total, 5 in service
us contract complete and thus not factored into the data after December 16, 2009
Rolling 12 Months: April 2009 to March 2010
Buses Not Available for service on 470 Bus-days
out of 1639 Bus-days possible for the period





UTC Fleet performance

- 2010 fleet leader and runner-up have original stacks with no intervention or recovery procedures
- Performance decay and materials failure modes through 6500+ hrs addressed





Key gaps for fleet implementation

• Need concerted effort to drive to targets tailored for bus fleet FCV technology

Area	Auto Target (2007 RD&D plan)	UTC Bus fleet target (*preliminary)
Durability with cycling	5,500 load hrs	18,000+ load hrs
Drive schedule	- FUDS- High S/S per load-hr- Low idle time	Golden Gate transit cycleLow S/S per load-hrHigh idle time
FCPS Cost (stack, BOP, PCS)	\$30 / kW at 500,000 units / yr	- \$200-350 / kW* at 1000's / yr -Need \$/kW at 10's – 100's / yr
Pt loading	0.1 – 0.2 mg PGM / cm ² total	0.3 mg PGM / cm ² total*



Fuel cell bus R&D needs

Area	UTC Bus fleet target (*preliminary)	Required areas for technology development
Durability with cycling	18,000+ load hrs	Accelerated life tests - Need to fund additional efforts to accelerate field failure modes in breadboard units
Pt loading	0.3 mg PGM / cm ² total*	Low Pt-loading durability - Need to fund TRL maturation of approaches to preserve high power performance at low PGM loading
Drive schedule	- Golden Gate transit - Low S/S per load-hr	Optimize hybridization - Need to fund optimizing hybridization strategy for minimizing combined CSA and battery life-cycle costs
FCPS Cost (stack, BOP, PCS)	\$200-300 / kW * at 1000's / yr	-Need to fund new cell designs that incorporate cost- effective designs (design-for-manufacturing, improved processes for high cost components, e.g. porous bipolar plates) -Need to generate opportunities where 100's of units can be deployed to learn out cost effective designs



Future plans

Accelerated Life Test (ALT)

Field validation of 18,000 hr life is impractical / impossible

System effects and interactions on lifetime are significant

Mid-June 2010 start validation durability test





Hybrid Integration Lab at UTRC

Funded internally

Have completed characterization of hybrid battery

Awaiting integration of FCPS into lab

Would like to explore multiple battery technologies and tailored strategies

Full Scale Fleet Hybrid Integration and Test Facility

