



Biodiesel and the Advanced Biofuel Market

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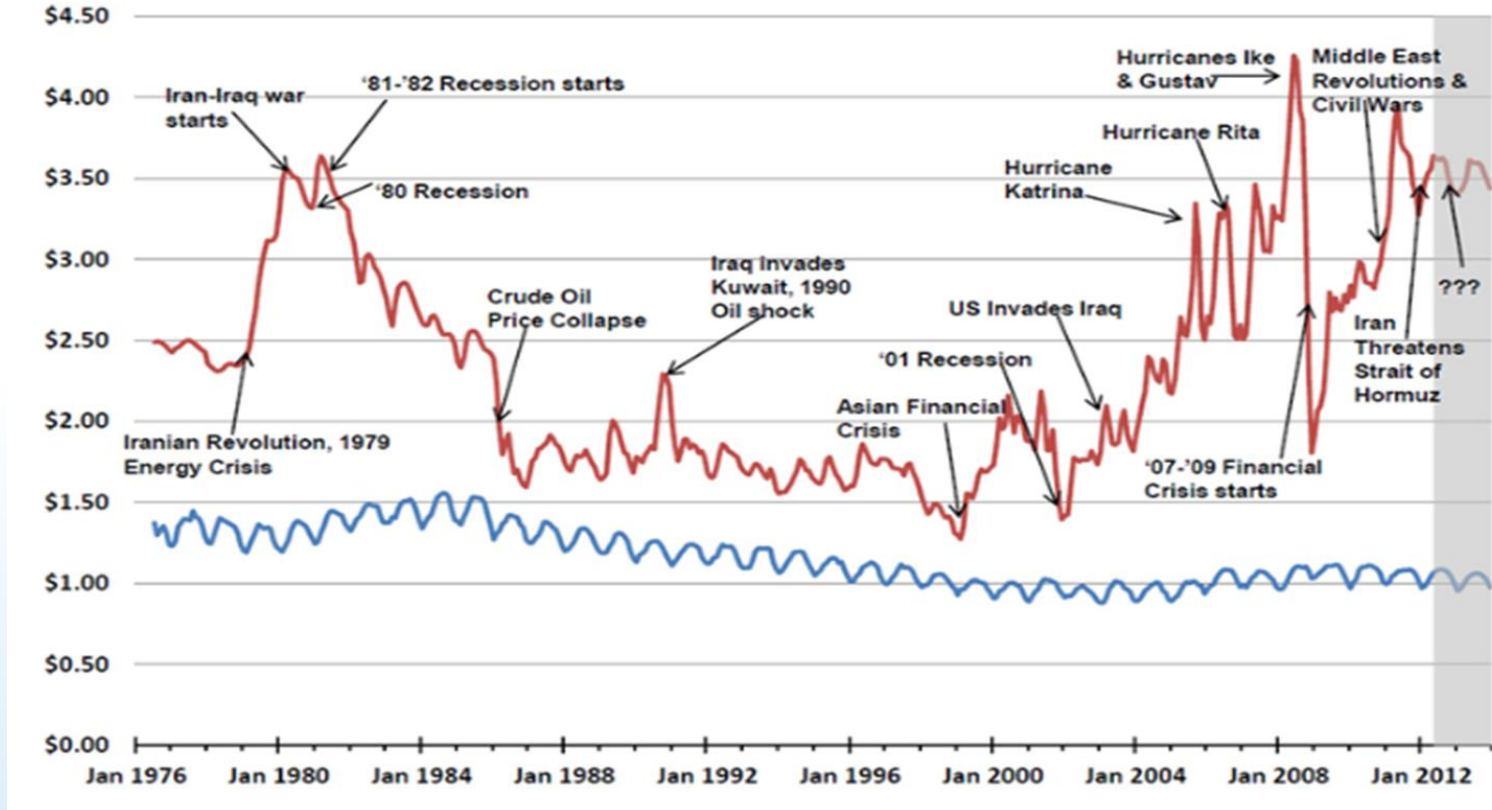
National Biodiesel Board

Objectives



- › Context – The goal that we collectively share
- › Biodiesel defined
- › How did we get here?
- › Impact of biodiesel to economy and consumers
- › Next steps

Diversification = Energy Affordability



Source: Energy Information Administration Data Compiled by Edison Electric Institute

Biodiesel = Feedstock Diversity



Recycled Cooking Oil



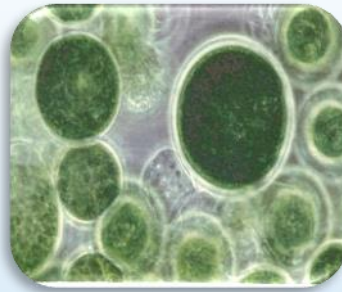
Soybean Oil



Animal Fats



Inedible Corn Oil



Algae



Canola Oil

Advanced Biofuel – EPA Standard

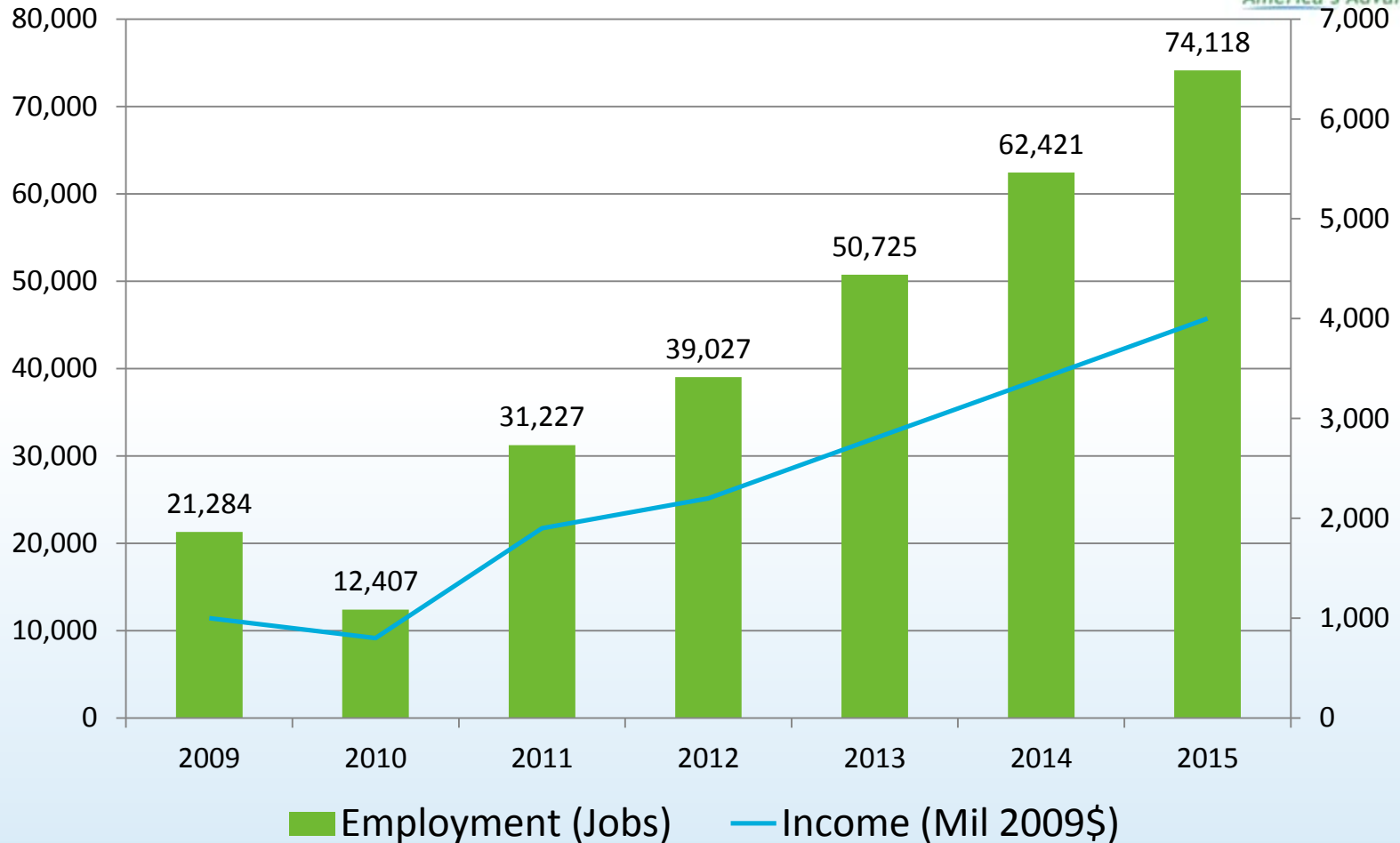


**Biodiesel Reduces
Pollutants including
Greenhouse Gas
Emissions by 57-86%**

Biodiesel = Nationwide Production



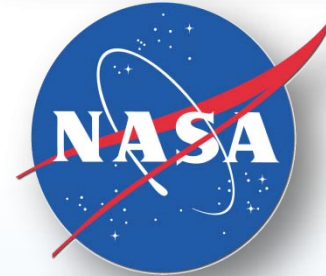
Biodiesel = American Jobs



Manufacturers Support Biodiesel



Biodiesel Users



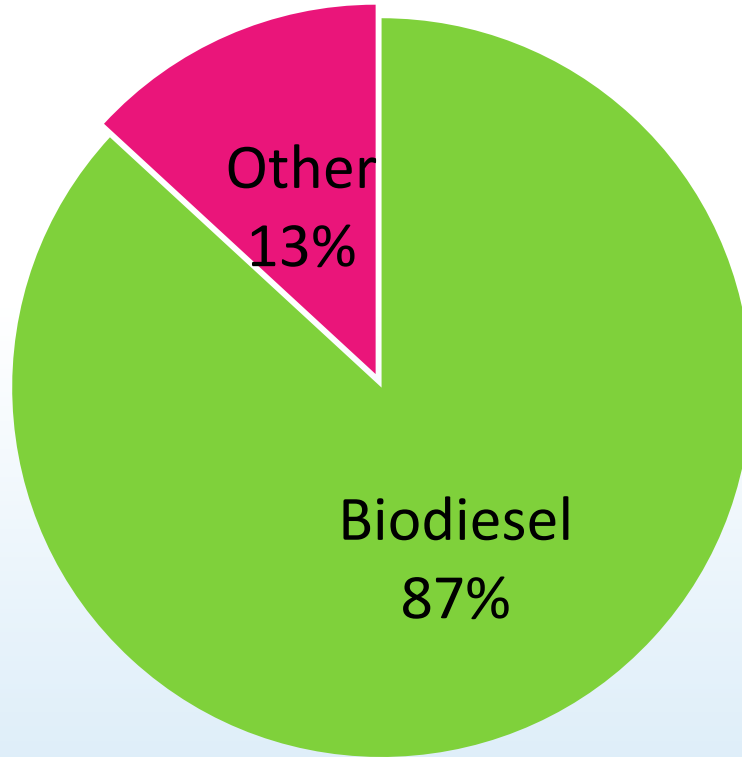
ENTERPRISE HOLDINGS.



Biodiesel = RFS Success Story



2012 Advanced Volume Requirement



- › Filling most of Advanced Bucket

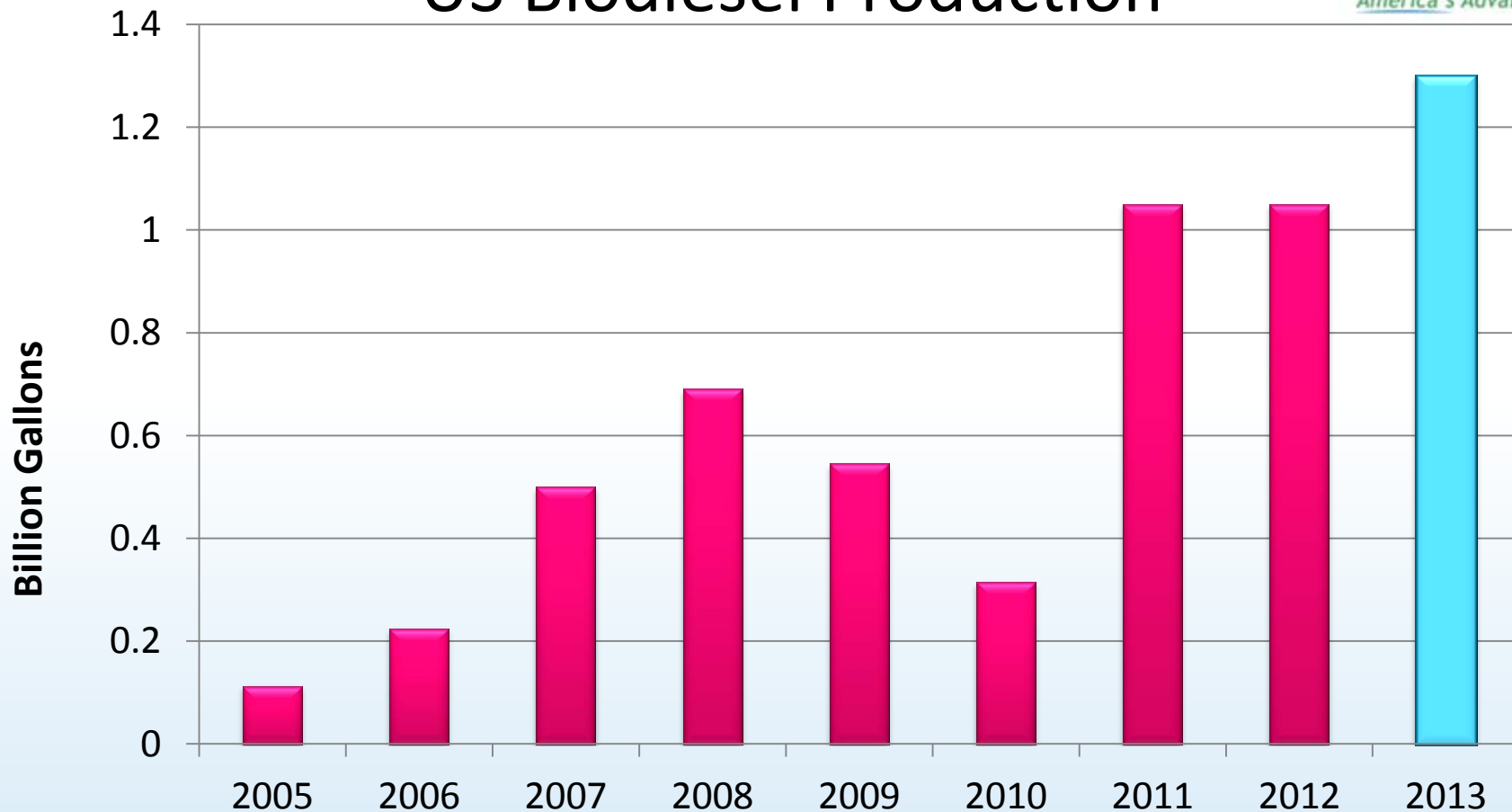
Policy Support



- › RFS: Establishes annual volume requirements
 - › Minimum of 1 billion gallons per year for Biomass-based Diesel
 - › Annual volume increases based on feedstock supply, industry capacity, economics, etc.

- › Biodiesel Tax Incentive
 - › \$1 per gallon blending credit
 - › Also applies to renewable diesel and biojet

US Biodiesel Production



Takeaways



- › Fuel diversity is critical to energy affordability
- › Federal policy & regulatory support remains important
- › Manufacturing partnerships are key
- › Biodiesel is uniquely positioned
 - Feedstock diversity is an advantage
 - Nationwide constituency of producers / employers



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