

SEP Measurement & Verification Case Study Webinar



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Strategic Energy Management Continuum

SEP

Verified energ, performance and ISO 50001

ISO 50001

Standard Energy Management System (EnMS) framework for global industrial operations

Foundational Energy Management (e.g., ENERGY STAR For Buildings & Plants)

- Verifies measured results internal credibility
- Rigorous third-party measurement and verification
- External stakeholder recognition of achievement
- Marginal effort beyond ISO 50001

- ISO standard for Energy Management Systems EnMS
- Similar framework to ISO 9001 and ISO 14001
- Certifiable EnMS, SEM program

- Transition from project to systematic approach
- Many utility SEM programs operate at this level





ISO 50001: an ISO management system standard



Light blue text represents new data-driven sections in ISO 50001 that are not in ISO 9001 & ISO 14001





ISO 50001 & Superior Energy Performance®





ISO 50001

- Proven, <u>internationally recognized</u>, best practice in energy management <u>building upon other ISO standards</u>
- Requires energy performance improvement with <u>energy data &</u> <u>metrics</u>
- Relevance for global corporation deploying energy management & sustainability programs

- Builds on ISO 50001 with <u>specific energy</u>
 <u>performance improvement criteria</u>
- National program <u>accommodating</u> <u>diverse facilities</u>: sector, size, program maturity, etc.
- Transparency: Rigorous 3rd party verification that market can reward: supply chains, utilities, carbon trading





Superior Energy Performance[®] Certified Facilties 16 companies with 28 certified facilities















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Superior Energy

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Case Study Focused on Medimmune





Webinar and Case Study Purpose

- Share learnings from SEP pilots and provide continual education on measurement & verification (M&V) for SEP community – end users, utilities, auditors and others
- Communicate experience with handling non-routine M&V situations
- Bring "consistency" to SEP verification of energy performance
- Develop reference case studies
- Hear from SEP community on their M&V experiences





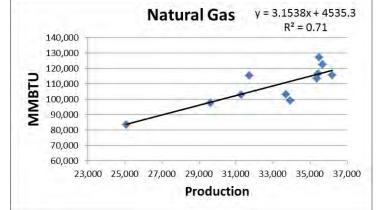
SEP Measurement & Verification

SEP energy performance is demonstrated by,

1. Top-down, whole facility EnPI ("SEnPI")

$$SEnPI = \frac{BTU_{Tot \ actual}}{BTU_{Tot \ expected}}$$

Where
$$BTU_{Tot expected} = f(X1, X2, ..., Xn)$$



2. Bottom-up sanity check

Superior Energy Performance



MedImmune Background

- Gaithersburg, MD is MedImmune HQ and primary R&D Facility
- Products: known for Synagis and FluMist
- Employment: 2,500 world-wide
- For the purpose of ISO/SEP Certification the boundary was traced around the One MedImmune Way address



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Gaithersburg Campus - EnMS Scope and Boundary



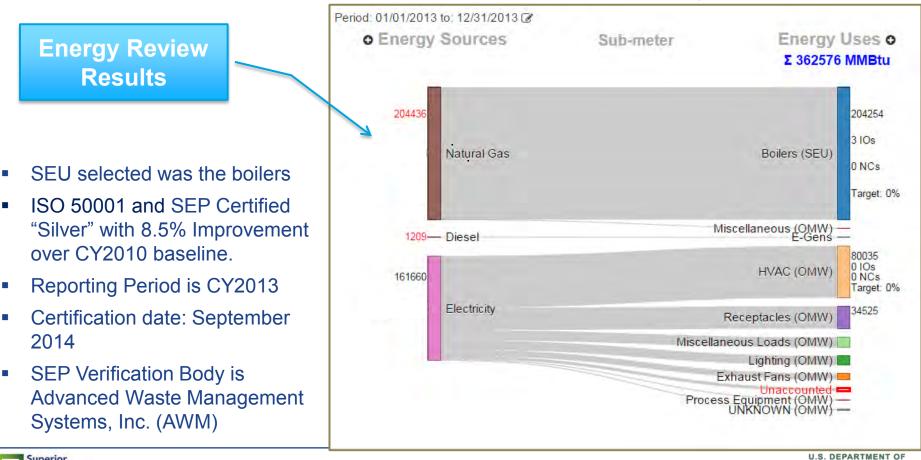
- GBC has a total of nine (9) Buildings
- For the purpose of SEP and ISO 50001, the One MedImmune Way address will be defined as "The Scope"
- This address contains:
 - One (1) Building with 6 Areas known as OMW
 - Two (2) Parking Garages
 - Several Parking Lots
 - Loop Road
 - Open Spaces



MedImmune energy profile

Production and Related Equipment

- Phase 1 and 2 Investigational bio pharmaceutical products (lab equipment)
- Phase 3 Human Clinical Trial products (Small Scale Manufacturing)





Facility Changes and Energy Impacts

- Baseline year, 2010, scope was 571,000 sq. ft.
- Mid 2011 occupied an additional 224,000 sq. ft. of production and laboratory space (LEED Gold)
 - Total scope now (2015) is 817,000 sq. ft.
 - Fully online September 2011
 - Electricity sub metered
 - Natural gas not sub metered

2013, SEP Reporting Period

- +39% more area
- Total net energy consumption increased +49%
- Production increased, weather
- How can we compare energy performance in 2013 with 2010?



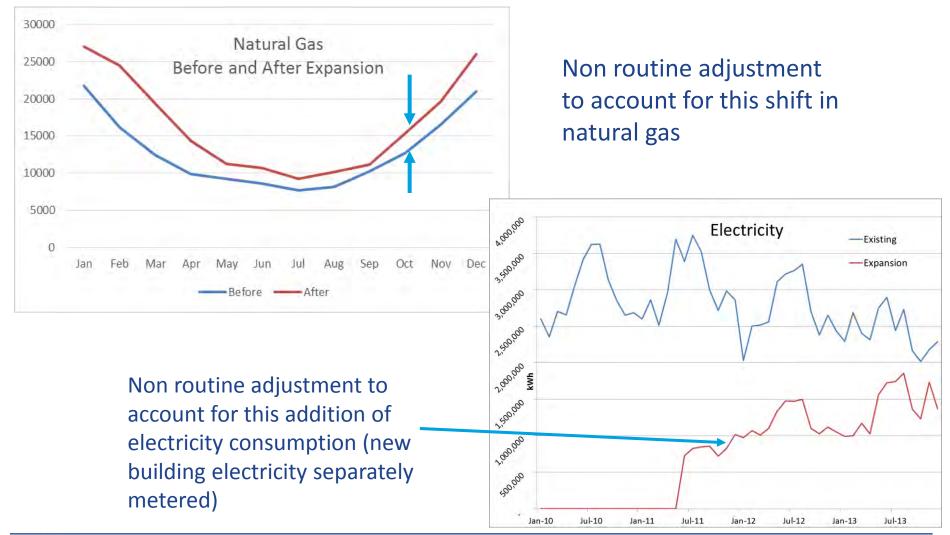
Non-routine adjustments (SEP Measurement & Verification Protocol - Section 2.6.7)

- Used for one-time changes between baseline and reporting period to,
 - o Otherwise constant conditions (e.g. production levels), or
 - Static factors (e.g. building area)
- Require "estimates" of adjustments for one-time affects or step changes
- Typically based on engineering analysis and calculations from observed, measured, or metered data
- Apply adjustment to either baseline or reporting period, as if the conditions or static factors were same in both periods
- Document method and rationale
- Included in the application to the SEP Administrator





The Case for a Non Routine Adjustment





Two Considerations for applying the non-routine adjustment:

- 1. Adjust the Reporting Period to discount for the added facility
 - Added electricity is metered, natural gas is not
 - Would only require a calculated adjustment for natural gas
 - Issues with the Bottom Up Sanity Check
- 2. Adjust the Baseline Period to account for the facility addition
 - Required adjusting for both electricity and natural gas
 - Chosen largely due to the issues with the Bottom Up Sanity Check





Adjustment Calculation

For electricity

- 2 years of metered data for the new facility
- Used to develop a ratio for the added electricity
- Baseline electricity consumption was adjusted +50.62%

For natural gas

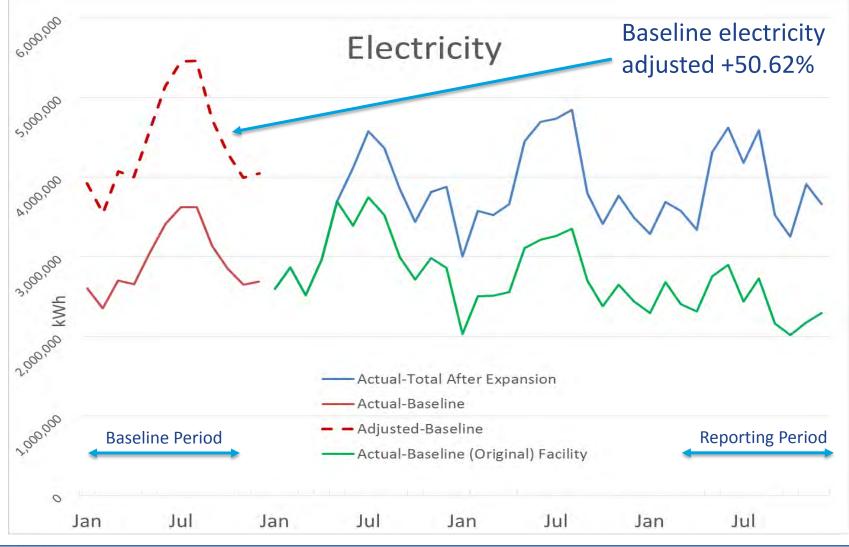
- Used the 2 years of data prior to the expansion
- Developed a ratio based on the 2 years after the expansion
- Baseline natural gas consumption was adjusted +28.8%

Production variables

 Baseline production variables were adjusted to account for added capacity



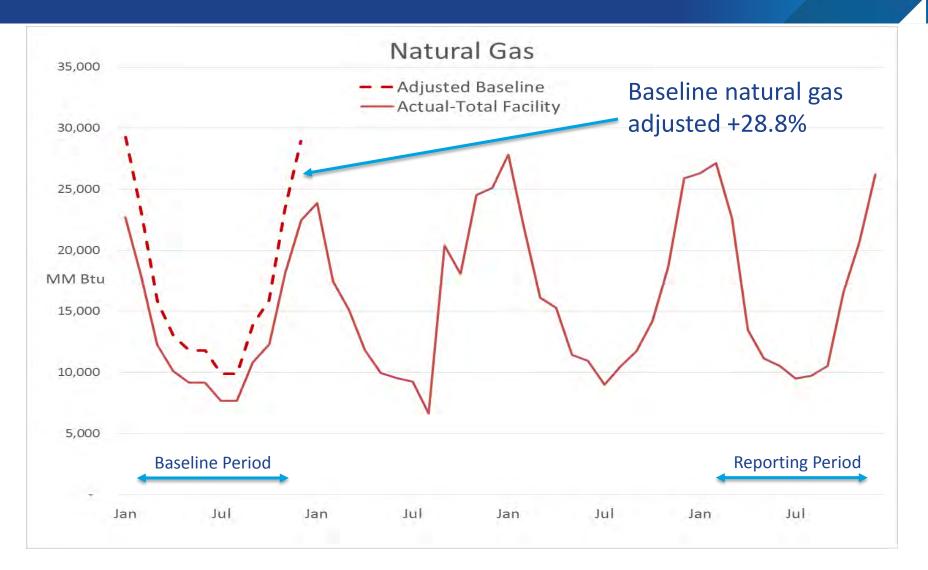
Non Routine Adjustment







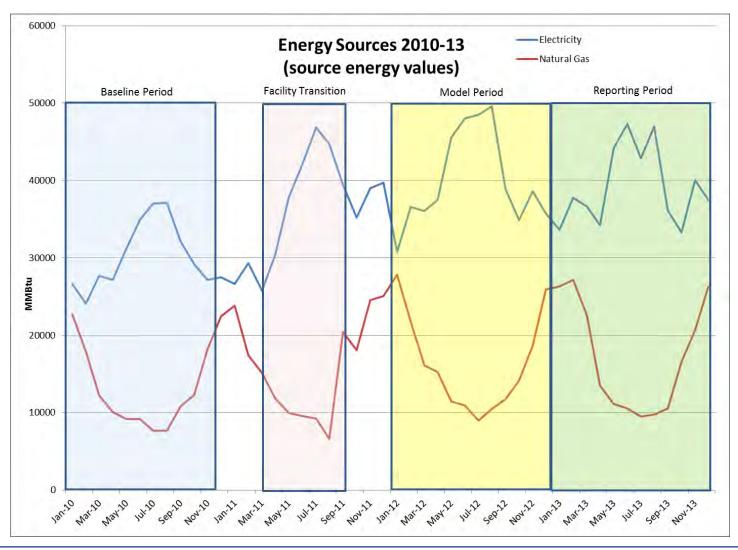
Non Routine Adjustment







SEnPI Modeling & Non Routine Adjustment







Model Results with Adjustment

SEnPI Chaining Model (Model Year 2012)

| | 2010 | 2011 | 2012 | 2013 |
|-----------------------------|----------|----------|--------------|----------|
| elec mmbtu | 545,107 | 512,914 | 480,825 | 470,538 |
| ng mmbtu | 206,564 | 214,134 | 193,224 | 204,436 |
| TOTAL (MMBtu) | 751,671 | 727,049 | 674,049 | 674,974 |
| | _ | | | |
| Adjustment Method | Chaining | Chaining | Model Year (| Chaining |
| Modeled elec mmbtu | 487,206 | 482,260 | 480,825 | 472,367 |
| Modeled ng mmbtu | 204,261 | 200,371 | 193,224 | 206,532 |
| Total of Modeled Values | 691,467 | 682,630 | 674,049 | 678,899 |
| SEnPI Cumulative | 0.920 | 0.939 | 1.000 | 0.915 |
| Cumulative Improvement (%) | 0.00% | 1.90% | 8.01% | 8.54% |
| Annual Improvement (%) | 0.00% | 1.90% | 6.11% | 0.53% |
| Annual Savings (MMBtu/year) | 0 | 15,785 | 60,204 | 3,925 |

From DOE EnPI Tool ver 4.1.19

| | | | Variable p- | | | | |
|-------------|---|------------------------------|-------------|--------|--------|-------------|---------------|
| | Model Number | Model is Appropriate for SEP | Variables | Values | R2 | Adjusted R2 | Model p-Value |
| | | 5 TRUE | HDD | 0.1104 | 0.8228 | 0.7835 | 0.0004 |
| Electricity | | | CDD | 0.0158 | | | |
| / | Formula: Electricity = (-6.63 * [HDD]) + (26.32* [CDD]) + 39796 | | | | | | |

| Natural gas | Model Number | Model is Appropriate for SEP | Variables | Variable p-Values | R2 | Adjusted R2 | Model p-Value |
|-------------|--|------------------------------|-----------|-------------------|--------|-------------|---------------|
| | 1 | <u>1</u> TRUE | HDD | 0.0000 | 0.9254 | 0.9180 | 0.0000 |
| | Formula: Natural gas = (17.6 * [HDD]) + 9989 | | | | | | |



Other Performance considerations

Bottom-up sanity check showed 9.24% improvement

| | | Implementatio | Bottom Up Check | | | |
|--------------------------------|---|-------------------|-------------------------------|----------------|---------------------|--|
| | Project Title | n Date (Q#/Yr) | Electric (Source) MMBTU | N.Gas MMBTU | Total MMBTU | |
| ngs Expected by 2011 | OMW Exterior Lighting Retrofit | Q1/2011 | 2,778 | 0 | 2,778 | |
| Savings by 2 | OMW Interior Lighting Replacement to LED | Q1/2011 | 4,451 | 0 | 4,451 | |
| Savings Expected by 2012 | Lab CFH Face Velocity Reduction | Q3/2012 | 0 | 0 | 0 | |
| | Area 6 LEED Building Design Elements | Q4/2011 | 19,567 | 25,738 | 45,305 | |
| | Drive Belt Replacement Strategy | Q1/2012 | 1,290 | 0 | 1,290 | |
| | Compressor Sequencer Install | Q1/2012 | 519 | 0 | 519 | |
| | Area 4 High-bay Lighting Retrofit | Q3/2012 | 710 | 0 | 710 | |
| aving pecte / 201 | Area 4 Condensate Tie-In | Q2/2013 | 0 | 0 | 0 | |
| | · · · · | 31/2013 | 339 | 0 | 339 | |
| | Boiler Operation Optimization | Q1/2013 | 0 | 14,059 | 14,059 | |
| c | | TOTALS | 29,654 | 39,797 | 69,451 - | |
| Superior Energy | | | | | ENERG | |



Other Performance considerations

- LEED Design construction impact
- Bottom-up sanity check provides validation for the SEnPI performance calculation
- Not uncommon for SEP certified organizations to use non-routine adjustments to handle changes over the 3 year achievement period
- Two week offset between utility data and weather data calendar periods
- Better to use point source for weather data than regional averages – more granularity the better



Closing Comments

- SEP M&V protocol properly applied is robust enough to handle the variation that occurs in manufacturing environment
- EnPI Tool facilitates linear regression analysis
- Non-routine adjustments have been successfully applied for several SEP certified facilities
- Next webinar in two months week of August 31
- MedImmune case study will be on SEP website soon
- Further training is included in CP EnMS and SEP PV Training <u>http://energy.gov/eere/amo/become-energy-management-professional</u>







energy.gov/isosep

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