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EPCILON LNG LLC

PROJECT DEVELOPMENT COMPANY

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April 1, 2026

RECEIPT REQUESTED

Via Electronic Filing: *fergas@hq.doe.gov*

Attn: Ms. Peri Ulrey
Office of Regulation, Analysis and Engagement
U.S. Department of Energy
1000 Independence Avenue SW
Washington, DC 20585

Re: *Epsilon LNG LLC*
DOE/FE Order No. 4629
FE Docket No. 20-31-LNG
Semi-Annual Report: April 2026

Dear Ms. Ulrey:

On December 8, 2020, the U.S. Department of Energy, Office of Fossil Energy (“DOE/FE”) issued Order No. 4629 granting Epsilon LNG LLC (“Epsilon”) a long-term authorization to export natural gas to Mexico for liquefaction and re-export such natural gas as liquefied natural gas (“LNG”), from Mexico to nations with which the United States has (“FTA”), and does *not* have (“NFTA”), free trade agreements requiring national treatment in trade of natural gas. The FTA and NFTA authorizations require Epsilon to file semi-annual reports, on or before April 1 and October 1 in each year, describing the following: (1) the status of the project’s LNG facility (“the LNG Facility”), (2) the date the LNG Facility is expected to commence first exports of LNG, (3) the status of the long-term contracts associated with (a) exporting LNG from U.S.-sourced natural gas and (b) any long-term natural gas supply contracts for the LNG Facility. Epsilon hereby submits its semi-annual report covering the period October 1, 2025 through March 31, 2026.

During this period:

- Technical Justification Study for Land-Use Change (ETJ) approved by Agencia de Seguridad Energía y Medio Ambiente (ASEA).
- Archaeological Permit approved by National Institute of Anthropology and History (INAH).
- Environmental Impact Assessment submitted to Secretaría de Medio Ambiente y Recursos Naturales (SEMARNAT) in November 2025.
- Revised Social Impact Statement for the Energy Sector (referred to as MISSE, and updated as per the new regulations of 2026) submitted to Secretaría de Energía (SENER) in March 2026.

The LNG Facility is expected to begin exporting LNG by October 21, 2028.

The following major project milestones have been completed during the last period:

1. Contract negotiations underway with a Texas based Asset Management Company for ensuring compliance during operations and managing terminal interfaces and expected to be signed at FID.
2. An amendment to the long-term Sale and Purchase Agreement (“SPA”) with OQ Trading Ltd, Oman, was signed in December 2025 to increase the offtake volume by 0.3 million tonnes per annum (“MTPA”), from 0.6 MTPA to 0.9 MTPA. The contract term remains unchanged at 15 years, consistent with the original SPA.
3. A long-term SPA was signed in March 2026 to supply 1.0 MTPA of LNG over a 20-year term with IRH Global Trading Ltd, UAE.

If you have any questions or require any additional information, please do not hesitate to contact me at (713) 240-2631 or mc@lngalliance.com.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Muthu Chezhian', with a stylized flourish at the end.

Muthu Chezhian

President for Epsilon LNG LLC