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April 1, 2026

U.S. Department of Energy
Hydrocarbons and Geothermal Energy Office
Natural Gas Regulatory Activities
P.O. Box 44375
Washington, D.C. 20026-4375
Attention: Docket Room FE-34

Re: Energía Costa Azul, S. de R.L. de C.V.
ECA Large-Scale Project
DOE/HGEO Order Nos. 4318, 4365
Docket No. 18-145-LNG
Semi-Annual Report

Dear FERGAS Staff,

On January 25, 2019, in DOE/FECM Order No. 4318, the U.S. Department of Energy, Office of Fossil Energy and Carbon Management (“DOE/FECM”), granted to Energía Costa Azul, S. de R.L. de C.V. (“ECA”) a long-term, multi-contract authorization to export natural gas to Mexico and to re-export liquefied natural gas (“LNG”) from its proposed ECA Large-Scale Project to nations that have free trade agreements with the United States requiring national treatment in the trade of natural gas (“FTA countries”). On March 29, 2019, in DOE/FECM Order No. 4365, the DOE/FECM granted to ECA a long-term, multi-contract authorization to export natural gas to Mexico and to re-export LNG from the ECA Large-Scale Project to Non-FTA countries. On December 10, 2020, in DOE/FECM Order Nos. 4318-A and 4365-A, the DOE/FECM granted to ECA an extension of the export term for authorizations to free trade agreement and non-free trade agreement nations through December 31, 2050. On June 11, 2021, in DOE/FECM Order No. 4318-B, the DOE/FECM granted to ECA a long-term, multi-contract authorization to export additional volumes of natural gas to Mexico and to re-export LNG from ECA Large-Scale Project to FTA countries. On July 12, 2022, the DOE/FECM issued a Notice of Environmental Assessment. On December 20, 2022, in DOE/FECM Order No. 4365-B, the DOE/FECM granted to ECA an authorization to export

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additional volumes of natural gas to Mexico and to re-export LNG from ECA Large-Scale Project to Non-FTA Countries. On February 20, 2026, DOE/HGEO Order No. 4318-C and 4365-C granted requested correction to ECA's re-export commencement deadline for its non-FTA authorization, from March 29, 2026, to December 20, 2029. One of the conditions of the DOE/HGEO's authorizations is that ECA file semi-annual written reports (on or before April 1 and October 1 of each year) describing the progress of the planned ECA Large-Scale Project. ECA hereby submits the semi-annual report covering the period through October 1, 2025, through March 31, 2026.

ECA continues to analyze different technical configurations and operational alternatives to find the most suitable option for the Project based on the interest received by LNG export buyers. Additionally, ECA is progressing with identified counterparties to define a natural gas supply and transportation solution. ECA has made and anticipates that it will continue to make substantial progress in furthering the Project and will provide updates in forthcoming semi-annual reports.

Please contact me with any questions regarding this filing.

Respectfully submitted,

/s/ Jerrod L. Harrison

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On Behalf of Energía Costa Azul, S. de R.L. de C.V.