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July 1, 2026

Ms. Amy Sweeney
U.S. Department of Energy
Office of Global Energy Security
Hydrocarbons and Geothermal Energy Office
1000 Independence Ave., S.W.
Washington, D.C. 20585
fergas@hq.doe.gov

Attention: Delfin LNG LLC
Docket Nos. 13-129-LNG and 13-147-LNG
PRIVILEGED AND CONFIDENTIAL Submission of Contract
and Summary of Major Provisions of Contract for Public Posting

Dear Ms. Sweeney:

Delfin LNG LLC (“Delfin”) was granted long-term, multi-contract authority to export liquefied natural gas (“LNG”) to (1) nations with which the United States has entered into a Free Trade Agreement (“FTA”) requiring the national treatment of natural gas in Order No. 3393 in Docket No. 13-129-LNG on February 20, 2014, and (2) “non-FTA” nations with which trade is not prohibited by law in Order No. 4028 in Docket No. 13-147-LNG on June 1, 2017. Ordering Paragraph (D) of Order No. 3393 and Ordering Paragraph (I) of Order No. 4028 require Delfin to file with the Department of Energy (“DOE”) a non-redacted copy of all executed long-term contracts associated with the long-term export of LNG from its Project within thirty days of contract execution. If a contract is filed under seal and subject to a claim of confidentiality or privilege, the Orders require Delfin to file for public posting a summary of the non-proprietary, major provisions of the contract.

Delfin previously entered into an LNG Sale and Purchase Agreement (“SPA”) by and between Delfin and Gunvor Singapore Pte Ltd (“Gunvor”), dated as of November 24, 2023. Delfin submitted a copy of that SPA, along with a public summary of its terms, to DOE on December 22, 2023.

As Delfin approached the Final Investment Decision on its first floating LNG vessel – which was publicly announced on June 3, 2026 – it restructured certain of its long-term off-take contracts. As part of that process, on June 2, 2026, Delfin terminated the above-referenced SPA

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LATHAM & WATKINS^{LLP}

with Gunvor. If you have any questions about this Gunvor SPA, or related matters, please contact the undersigned counsel for Delfin.

Sincerely,

/s/ J. Patrick Nevins

J. Patrick Nevins

Latham & Watkins LLP

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Counsel for Delfin LNG Services LLC