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U.S. Department of Energy
Office of Fossil Energy and Carbon Management
Office of Natural Gas Regulatory Activities
P.O. Box 44375
Washington, DC 20026-4375
Attention: Natural Gas Reports

**Re: Commonwealth LNG, LLC – Semi Annual Progress Report
DOE/FECM Docket No. 19-134-LNG**

To: Office of Natural Gas Regulatory Activities:

Pursuant to Ordering Paragraph H of DOE/FECM Order No. 4521, and Ordering Paragraph J of DOE/FECM Order No. 5238-A, please accept the following semi-annual progress report for Commonwealth LNG, LLC (“Commonwealth”). This report covers the period from April 1, 2025, through September 30, 2025.

- On May 5, 2025, Commonwealth entered into a long-term sale and purchase agreement (“SPA”) with PETRONAS LNG Ltd. for the purchase 1 MTPA of LNG for a term of 20 years.
- On May 13, 2025, Commonwealth announced that Kimmeridge Texas Gas (“KTG”) and Commonwealth executed a long-term SPA with Glencore LTD for the purchase of 2 MTPA of LNG for a term of 20 years, as well as equivalent natural gas supply from KTG.
- On June 11, 2025, Commonwealth announced that it executed a long-term SPA with JERA Co., Inc. for the purchase of 1 MTPA of LNG for a term of 20 years.
- On June 18, 2025, FERC issued an order (“Remand Order”) responding to the U.S. Court of Appeals for the D.C. Circuit’s July 2024 remand, without vacatur, of Commonwealth’s FERC Authorization to construct and operate the Commonwealth LNG Project, affirming its prior determination that the Commonwealth LNG Project was not inconsistent with the public interest and upholding Commonwealth’s Authorization. As no parties sought rehearing of the Remand Order by the statutory deadline, Commonwealth’s FERC Authorization is final and non-appealable.

- On August 4, 2025, Commonwealth announced that it contracted Technip Energies to provide engineering, procurement and construction (“EPC”) services for the Commonwealth LNG Project.
- On August 26, 2025, Commonwealth announced that it authorized an order for six Baker Hughes refrigerant turbo compressors, powered by Baker Hughes LM9000 gas turbines.
- On August 29, 2025, Commonwealth received final authorization from DOE to export LNG to non-free trade agreement (“non-FTA”) nations in Order No. 5238-A. As no parties sought rehearing of the final authorization by the statutory deadline, Commonwealth’s DOE non-FTA authorization is final and non-appealable.
- On September 5, 2025, Commonwealth filed a statement and notice of change in control with DOE, explaining that on August 7, 2025, Kimmeridge Energy Management Company, owner of Commonwealth LNG, closed a strategic equity investment with Mubadala Energy and rebranded Kimmeridge SoTex HoldCo (corporate parent of Commonwealth) as Caturus, an independent, fully integrated natural gas and LNG export platform.
- On September 8, 2025, Commonwealth announced that it executed an SPA with EQT Corporation for the sale of 1 MTPA of LNG for a term of 20 years.
- On September 18, 2025, FERC granted Commonwealth’s August 13, 2025 request for notice to proceed with initial site preparation activities at the Commonwealth LNG Project.
- Commonwealth is actively engaged in commercial discussions for the long-term sale of LNG, and the planning and development of Commonwealth’s facility continues to progress as set forth herein, with first exports anticipated in 2029.
- Commonwealth continues to work cooperatively with FERC Staff as it moves towards permanent construction of its facility.

Consistent with Ordering Paragraph H of DOE/FECM Order No. 4521, and Ordering Paragraph J of DOE/FECM Order No. 5238-A, Commonwealth will continue to file semi-annual reports with DOE. If you have any questions regarding this filing, please contact JD Morris at (713) 298-5479 or at jmorris@teamcpl.com.

Best regards,



David L. Wochner

Counsel for Commonwealth LNG, LLC