

**LONG TERM CONTRACT-LNG EXPORTS
MAJOR PROVISIONS SUMMARY**

1. **DOE/FE Order No(s):** 2913 & 3066
DOE/ FE Docket No(s): 10-160-LNG, 10-161-LNG, 11-161-LNG & 12-06-LNG

2. **LNG Liquefaction/Export Facility and Location:**

Freeport LNG facility located near Freeport, Texas.

3. **Describe affiliation with LNG Liquefaction Export Facility (e. g, owner, capacity holder, etc.):**

The contract has been entered into by an affiliate of the owner of the existing Freeport LNG regasification facility located near Freeport, Texas, currently proposed for expansion to add liquefaction facilities.

4. **Exact Legal Name of Parties/Counterparties to Contract:**

FLNG Liquefaction, LLC
Chubu Electric Power Co., Inc.

5. **5a. Contract Type (e.g., Purchase and Sale Agreement; Liquefaction Tolling Agreement, etc.):**

Liquefaction Tolling Agreement

- 5b. Firm or Interruptible Contract:**

Firm

6. **Date of Contract:**

July 31, 2012

7. **Contract Term:**

20 years from completion of construction of the first liquefaction train at the Freeport liquefaction facility.

8. **Quantity (Annual and Total, if appropriate, include +/- % flexibility):**

115,000,000 million BTUs of LNG per contract year.

9. **Take or Pay (or equivalent) Provisions/Conditions (please describe):**

The liquefaction tolling agreement is a take-or-pay contract, pursuant to which the customer pays a fixed fee for the right to receive liquefaction services in respect of natural gas delivered by the customer to the Freeport LNG facility, up to a maximum agreed quantity.

10. Supplier (title holder) of Natural Gas to Liquefaction Facility (include whether long or short-term supply, or both), if appropriate. If this does not include the Purchase or Sale of Natural Gas, please mark this Section "Not Applicable":

Not Applicable.

11. Legal Name of Entity(ies) that has(have) Title of the Natural Gas and LNG through the LNG Facility until Export (at the Flange of the Vessel):

Chubu Electric Power Co., Inc.

12. Export Destination Restrictions in the Contract:

The contract restricts exports of LNG received by the customer from the Freeport liquefaction facility to destination countries permitted under (i) the applicable DOE/FE export authorizations and (ii) U.S. law and policy.

13. Resale Provisions:

The contract requires that the customer's direct and indirect sales or transfers of LNG received from the Freeport liquefaction facility be for delivery only to countries permitted under (i) the applicable DOE/FE export authorizations and (ii) U.S. law and policy.

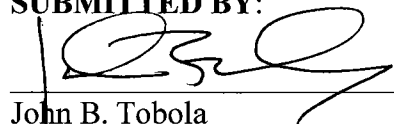
14. Other Major Non-proprietary Provisions, if Applicable:

None.

I affirm that the foregoing is true and accurate to the best of my knowledge.

DATED: April 12, 2013

SUBMITTED BY:



John B. Tobola
Vice President & General Counsel
FLNG Liquefaction, LLC