

# Icephobic Heat Exchange for Efficient, Resilient, Building Cooling

Shift Thermal  
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SBIR Phase II DE-SC0020715



# Project Summary

## Objective and outcome

Experimentally demonstrate a high-efficiency and operationally versatile ice thermal storage system that is projected to have less than 3-year payback while providing added resiliency for building cooling.

## Team and Partners

Shift Thermal, *technology developer*

NREL, *third-party testing*

Optimized Thermal Systems, *heat transfer modeling*

OTS-Energy, *HVAC equipment modeling*

Heat Transfer Technologies, *heat exchanger mfg*



## Stats

Performance Period: 08/23/21 - 03/22/24

DOE budget: \$1,100k, Cost Share: \$0

Milestone 1: High-performance manifold development

Milestone 2: IHEX plate and chiller modeling

Milestone 3: Large area water distributor development

Milestone 4: High, constant discharge hardware development

Milestone 5: Third-party testing by NREL

Milestone 6: Predictive controls development

# Problem

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**Chiller owner-operators** are faced with

- carbon reduction mandates
- expensive cooling bills
- cooling resiliency challenges

**Cold thermal storage as a solution**

- Challenge: expensive and complex, struggling with building space constraints
- Low market adoption
  - Market potential: \$10B scale
  - Existing market size: \$100M scale

# Alignment and Impact



## Air conditioning (AC)

- 5% of all US electricity
- Up to 20% of electric energy & 50% power use in buildings

Shift is helping transform AC into a resilient & affordable resource for demand flexibility



Our **plug-and-play thermal energy storage** solution helps decarbonize commercial building cooling efficiently and affordably

- ✓ Fast payback, with enhanced resiliency
- ✓ Simple to design - constant charge & discharge
- ✓ Simple to install - modular, separate power & energy blocks



# Current Cold Thermal Storage Solutions



## Chilled Water Storage

- ✓ Efficient
- ✓ Financially attractive
- ✗ Requires large volume, preventing urban deployments

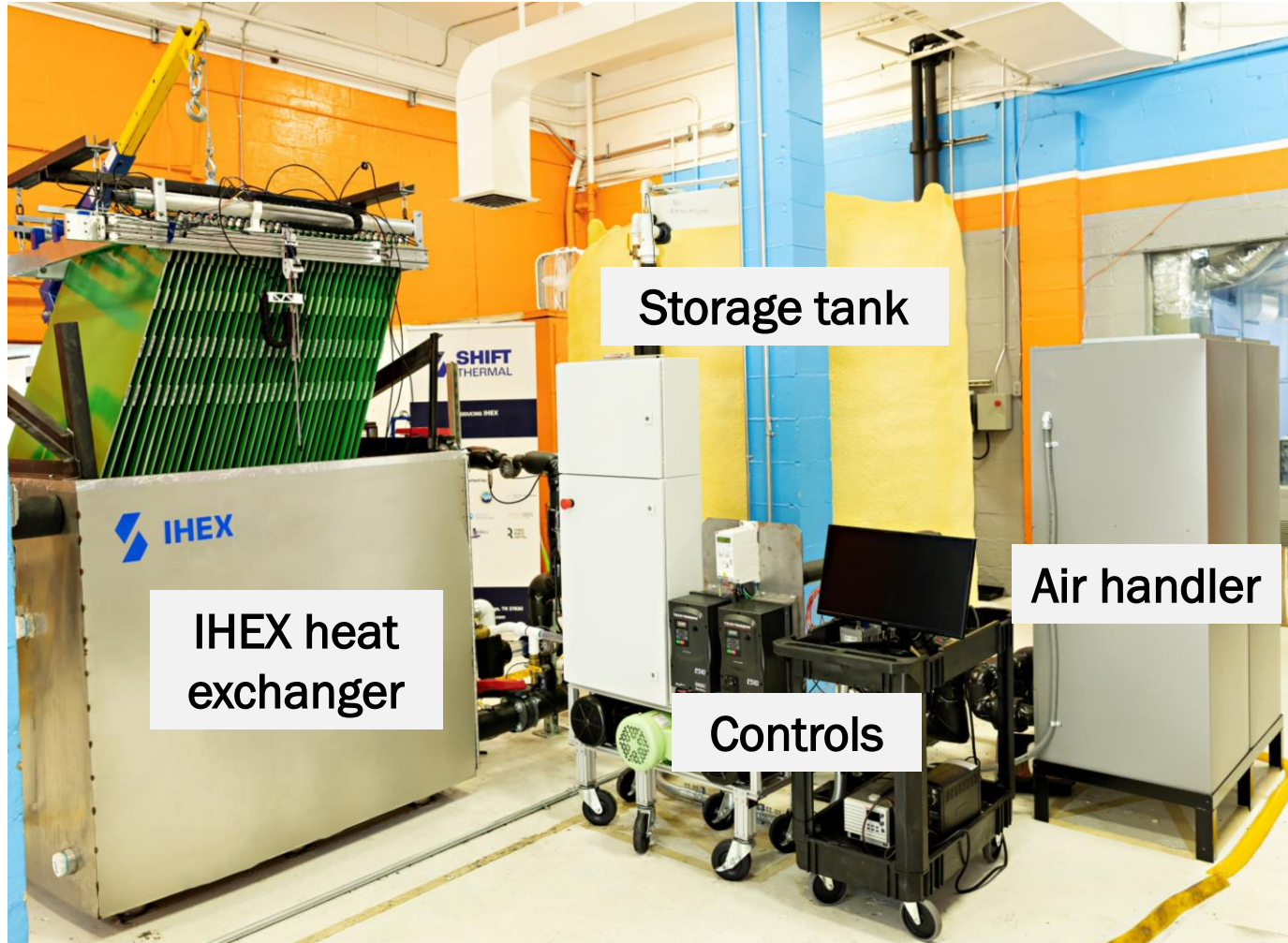


## Ice-on-coil Ice Storage

- ✓ Sufficient energy density for urban deployment
- ✗ Reduced efficiency
- ✗ Limited operational capabilities
- ✗ Rigidity in storage tank design

# Our solution: Icephobic Heat Exchange (IHEX)

## Our technology: Icephobic Heat Exchange



Leads to an efficient ice slurry chiller and thermal storage system with

- ✓ Low cost & efficient system
- ✓ Constant rates of charge & discharge throughout state-of-charge
- ✓ High rate of discharge

# Project plan, challenges, risks, and mitigation strategies

Project Plan	Challenges	Status
Optimized performance hardware	High-performing heat exchanger manifold	Complete
	Uniform large area water drop distributor	In progress
Advanced modeling	IHEX HVAC system with performance maps	Complete
	Predictive controls optimizing cost/benefit while providing added resiliency	In progress
Third-party testing	IHEX system testing by NREL	In progress

# Project plan, challenges, risks, and mitigation strategies

Project Plan	Challenges	Status	Risks	Mitigation strategy
Optimized performance hardware	High-performing heat exchanger manifold	Complete		
	Uniform large area water drop distributor	In progress	Insufficiently high flow rate	Use CFD & experimental tools to tailor design
Advanced modeling	IHEX HVAC system with performance maps	Complete		
	Predictive controls optimizing cost/benefit while providing added resiliency	In progress	Model projecting overly high payback	Improve performance and minimize cost
Third-party testing	IHEX system testing by NREL	In progress	Not capturing full performance potential	Preliminary in-house commissioning



# NREL Demonstration

Current ice storage limitation	IHEX solution
Low efficiency	Demonstrate ice-making at -3 to -5C refrigerant temperatures, a 15% efficiency gain

# NREL Demonstration

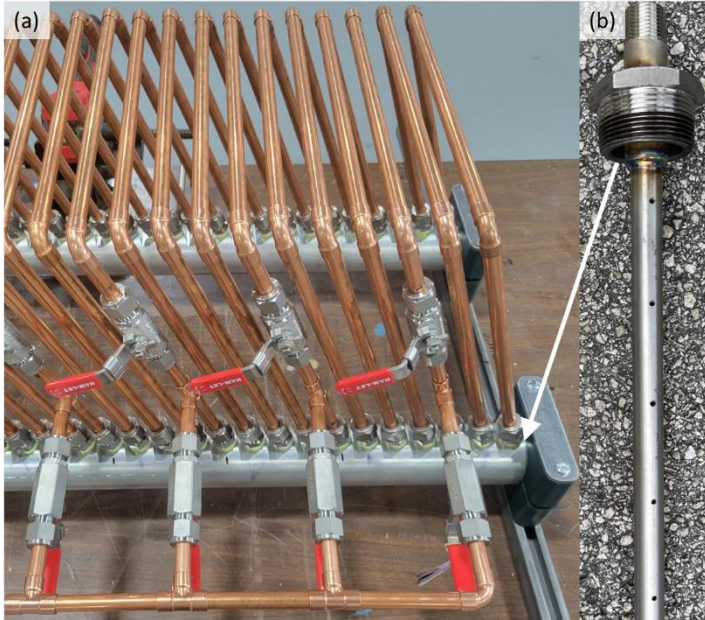
Current ice storage limitation	IHEX solution
Low efficiency	Demonstrate ice making at -3 to -5C refrigerant temperatures, a 15% efficiency gain
Limited operational capabilities	Demonstrate <ul style="list-style-type: none"><li>• Constant ice making and melting rates</li><li>• 3X greater max discharge vs charge rate</li></ul>

# NREL Demonstration

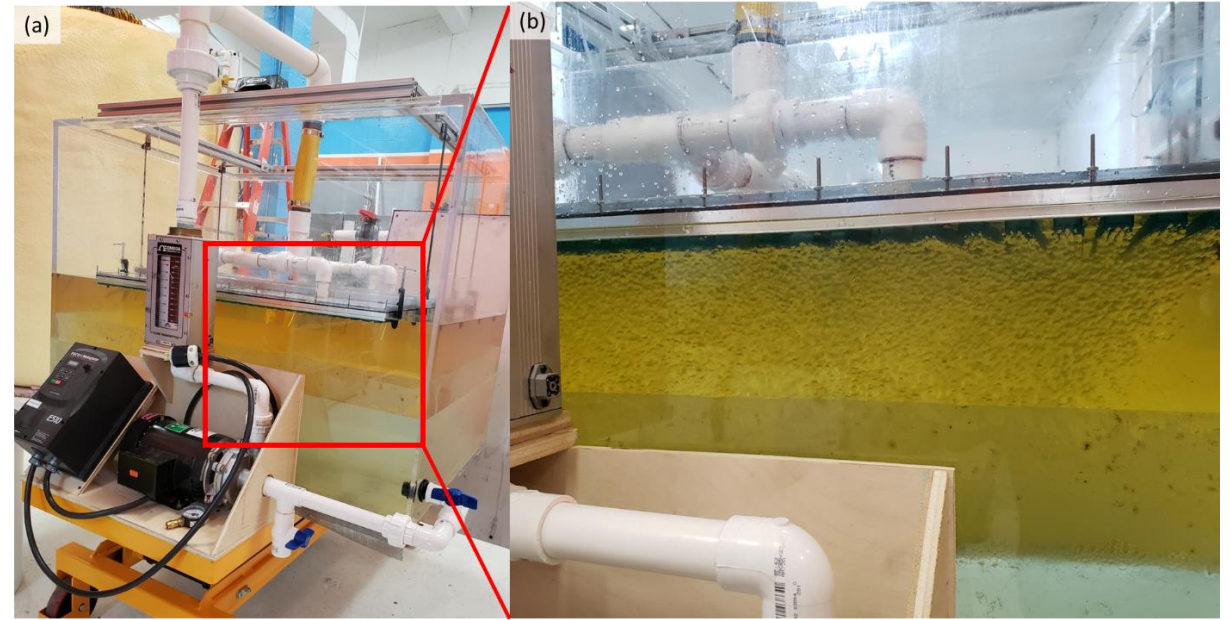
Current ice storage limitation	IHEX solution
Low efficiency	Demonstrate ice making at -3 to -5C refrigerant temperatures, a 15% efficiency gain
Limited operational capabilities	Demonstrate <ul style="list-style-type: none"><li>• Constant ice making and melting rates</li><li>• 3X greater max discharge vs charge rate</li></ul>
Rigidity in storage tank design	Demonstrate ice making in one tank, transfer + storage in another

# Achievements to date

## 1. High-performing manifold



## 2. Uniform drop distribution at 0.5 - 1 GPM/plate



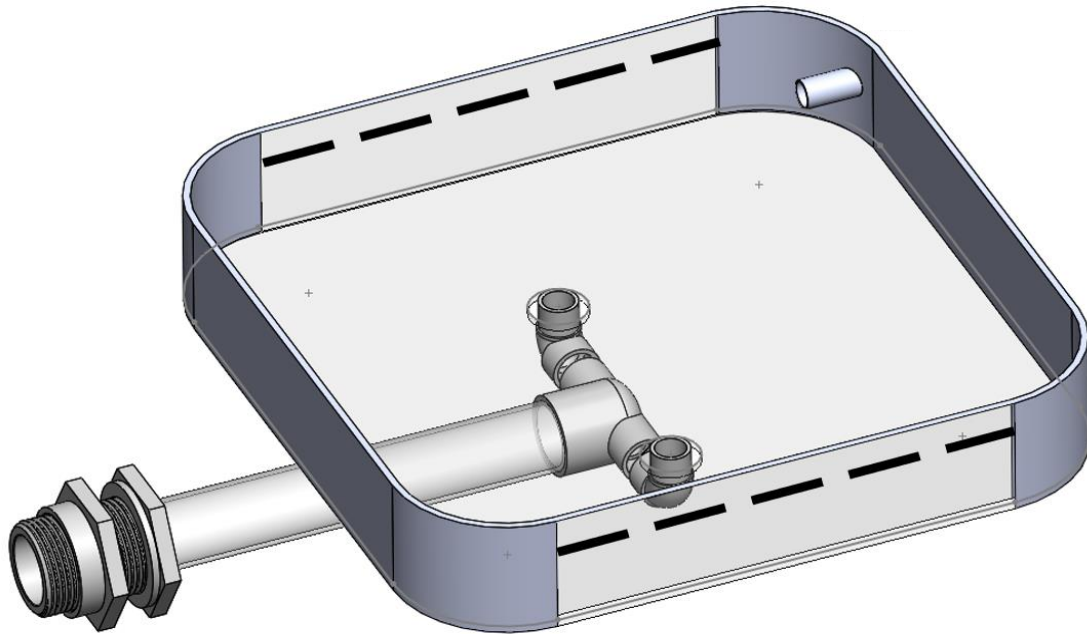
## 3. System Modeling

## 4. NREL System designed & under construction

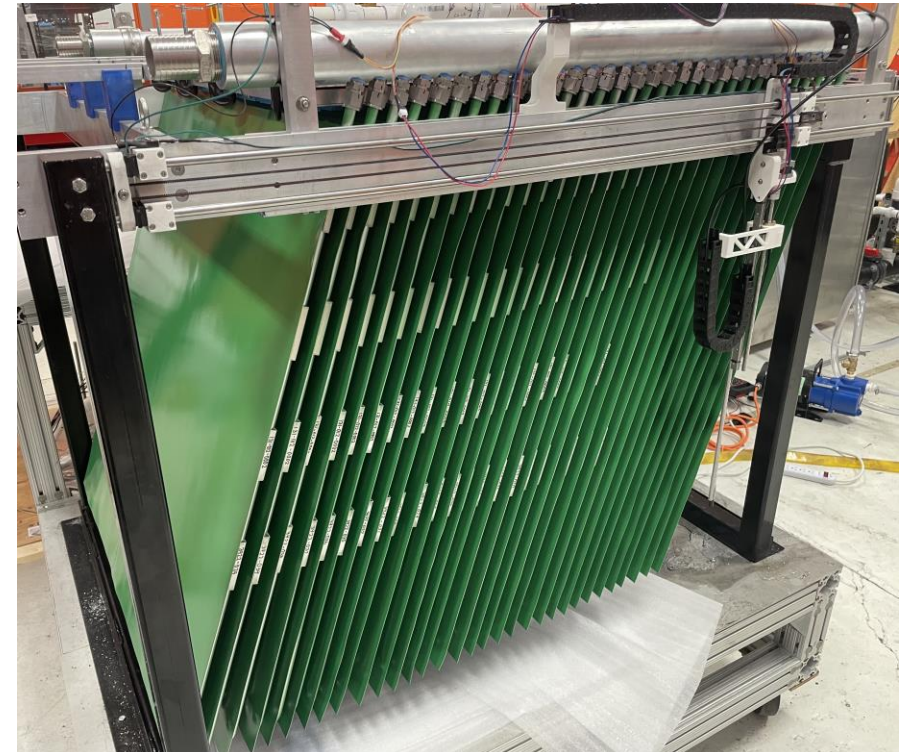


# Unexpected issues

## Ice Slurry Management



## Supply Chain Delays



# Lessons learned

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## **Diagnostics**

Sometimes better to focus on increasing quantity VS quality of diagnostics

## **Iteration Speed**

Sometimes better to improve iteration speed at the expense of near-term experiments

## **Simulation and Industry Knowledge**

Valuable to know but not the most effective at helping solve our major challenges

# Plans beyond Project

## Commercial Pilots

Innovative building owners



Chiller and similar HVAC OEMs



**Partners**

Validate performance in field with commercial system

**Goals**

- Demonstrate payback of 3 years or less in
- 4-hr applications with established mfg
  - 8-hr applications at high volume mfg

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# Thank You

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# REFERENCE SLIDES

# Project Execution

	FY2021	FY2022				FY2023				FY2024
Planned budget	\$ 108,687	\$ 489,749				\$ 501,562				
Spent budget	\$ 55,803	\$ 458,209				\$ 127,320				
	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
<b>Past Work</b>										
Q1 Milestone: High-performance manifold development		◆			◆					
Q3 Milestone: IHEX plate and chiller modeling			◆							
<b>Current/Future Work</b>										
Q2 Milestone: Large area water distributor development		◆							◆	
Q4 Milestone: High, constant discharge hardware development						◆			◆	
Q5 Milestone: Third-party testing by NREL						◆				◆
Q6 Milestone: Predictive controls development									◆	
<i>Q1 and Q2 planned completion dates slipped for us to increase performance to high, satisfactory level</i>										
<i>Q4 and Q5 planned completion dates slipped primarily due to supply chain challenges</i>										

# Team



Project lead and primary technology developer



Modeling and testing heat exchanger's heat transfer performance



Modeling IHEX system operation within building HVAC



Supporting heat exchanger design and guiding its manufacturing



Third-party testing the IHEX system