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June 4, 2026

Ms. Amy Sweeney
Director, Office of Global Energy Security
and Office of Strategic Resources
U.S. Department of Energy
1000 Independence Avenue, SW
Washington, D.C. 20585

RE: NFEnergia LLC,
Docket No. 26-10-LNG

Dear Ms. Sweeney:

In accordance with the U.S. Department of Energy's ("DOE") *Procedures for Changes in Control Affecting Applications and Authorizations To Import or Export Natural Gas* ("CIC Procedures")[1] and the blanket authorization granted by DOE to NFEnergia LLC ("NFEnergia") for the import of liquefied natural gas ("LNG"),[2] NFEnergia hereby submits information regarding an anticipated change in control of NFEnergia's ultimate upstream parent, New Fortress Energy, Inc. ("NFE").

1 *See CIC Procedures*, 79 Fed. Reg. 65,541, 65,542 (Nov. 5, 2014).

2 *See NFEnergia*, DOE/HGEO Order No. 5394, Docket No. 26-10-LNG (Mar. 4, 2026), https://www.energy.gov/sites/default/files/2026-03/26-10-LNG.pdf.

Contact Information

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Background

On January 23, 2026, NFEnergia filed an application with the DOE Hydrocarbons and Geothermal Energy Office ("HGEO") requesting blanket authorization under section 3 of the Natural Gas Act ("NGA")[3] for import of LNG to any LNG import terminal in the United States and its territories from international sources for a two-year term beginning on March 26, 2026. On March 4, 2026, DOE issued an order authorizing NFEnergia to import LNG up to a total volume equivalent to 243.4 billion cubic feet of natural gas at any LNG import terminal in the United States and its territories.

NFEnergia, a Puerto Rico limited liability company, operates an LNG import and regasification facility located at the Port of San Juan, in northern Puerto Rico. NFEnergia is an indirect, wholly owned subsidiary of NFE, which has its principal place of business in New York, New York and is publicly traded on the Nasdaq.

Description of the Transaction

On March 17, 2026, NFE and certain of its subsidiaries entered into a restructuring support agreement ("RSA"). The RSA sets forth principal terms for a comprehensive restructuring of the NFE's principal funded debt obligations. Under the RSA, NFE will separate into two separate, independent companies: one generally comprising NFE's businesses and assets in Brazil ("BrazilCo"), and the other generally comprising NFE's other businesses and assets, which will be retained by NFE.

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[3] 15 U.S.C. § 717b.

Among other things, the RSA contemplates the exchange of certain debt obligations for NFE equity securities, including (but not limited to) shares of NFE common stock representing 65 percent of NFE common stock (before giving effect to an incentive plan for directors, officers and other employees of NFE or any conversion of the preferred stock into NFE common stock) and preferred stock with an aggregate liquidation preference of up to $2.5 billion. The holders of the preferred stock will have the right to vote such shares on an as-converted basis, and will vote together with holders of NFE common stock on all matters submitted to the holders for approval.

Should the transaction close, the following groups of investment funds will each acquire between 10 percent and 20 percent of the voting securities of NFE, based on current holdings:

- Capital Research and Management Company ("CRMC"), a Delaware corporation and U.S. Securities and Exchange Commission registered investment advisor, or a CRMC-affiliated entity, serves as the discretionary investment manager, severally and not jointly, for and on behalf of 31 funds and accounts acquiring equity in NFE on the basis of individual advisory and service agreements.

- Fidelity Management & Research Company LLC, a Delaware limited liability company and U.S. registered investment advisor, or affiliated entities thereof, advises, sub-advises or provides investment management services to over 80 funds and accounts that will acquire equity in NFE.

- Strategic Value Partners, LLC, a Delaware limited liability company and U.S. registered investment advisor, or affiliated entities thereof, advises or provides investment management services to four fund complexes that will acquire equity in NFE.

CHANGE IN CONTROL PROCEDURES

Under DOE's regulations, "[a]uthorizations by the Assistant Secretary to import or export natural gas shall not be transferable or assignable, unless specifically authorized by the Assistant Secretary."[4] The DOE CIC Procedures provide that entities holding import authorizations already issued by DOE, such as NFEnergia, may submit a statement of change in control and DOE will give *immediate effect* to the

[4] 10 C.F.R. § 590.405.

change in control upon receipt of the statement and take no further action.[5] The DOE CIC Procedures also provide that "[e]ntities may file notice of changes in control before such changes have been effectuated" and "must file notice of changes in control no later than 30 days after such changes have been effectuated or 30 days after publication of [the CIC Procedures], whichever is later, unless good cause is shown for a later filing."[6]

NFEnergia submits the instant filing in advance of the closing of the transaction to ensure regulatory certainty at the time of closing with respect to applicable change in control requirements. NFEnergia anticipates that the closing will occur sometime during the second quarter of 2026 and commits to timely notify DOE of the closing date once the transaction is completed. The only change of control that will occur as a result of the transaction is the above-referenced addition of the three new groups of funds that will become equity investors in NFE. There will be no other changes in the organizational structure of the intermediate holding company entities between NFEnergia and NFE or in the day-to-day operations of San Juan import terminal.

For the reasons stated, NFEnergia respectfully submits that there are no material changes to the prior representations underlying its existing import authorization and DOE should give immediate effect to the change in control as outlined herein.

Respectfully,

Mike Naeve

Mike Naeve

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5 *CIC Procedures*, 79 Fed. Reg. at 65,542.

6 *Id.*

VERIFICATION

I, Kevin Sullivan declare that I am the Corporate Secretary and Co-General Counsel of New Fortress Energy, Inc., and am duly authorized to make this Verification on behalf of NFEnergia LLC; that I have read the foregoing instrument and that the facts therein stated are true and correct to the best of my knowledge, information, and belief.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated at New York, NY this 4th day of June, 2026.

By: Kevin Sullivan
Kevin F. Sullivan
Corporate Secretary and Co-General Counsel

CERTIFICATE OF SERVICE

I hereby certify that the foregoing document has been served upon each person designated on the official service list in this proceeding.

Dated in Washington, DC this 4th day of June, 2026.

/s/ Mike Naeve
Mike Naeve