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March 31, 2026

Docket Room Manager, Office of Fossil Energy and Carbon Management (FE-34),  
Office of Regulation, Analysis, and Engagement  
U.S. Department of Energy  
1000 Independence Avenue,  
SW Washington, DC 20585

Filed electronically via [FERGAS@HQ.DOE.GOV](mailto:FERGAS@HQ.DOE.GOV)

**Re: Mexico Pacific Limited LLC  
FE Docket Nos. 18-70-LNG and 22-167-LNG  
April 2026 Semi-Annual Report**

Ladies and gentlemen:

Pursuant to Ordering Paragraph J of DOE FE Order No. 4248,<sup>1</sup> Ordering Paragraph N of DOE/FE Order No. 4312,<sup>2</sup> and Ordering Paragraph J of DOE FECM Order No. 4995,<sup>3</sup> I submit to the Department of Energy's ("DOE") Office of Fossil Energy and Carbon Management ("DOE/FECM") on behalf of Mexico Pacific Limited LLC ("MXP") this semi-annual report describing the progress MXP has made in the development and commercialization of its proposed LNG production and storage facility to be located in the State of Sonora, Mexico (the "Saguaro Energía LNG Facility"). MXP has made progress on the project since filing its October 2025 Semi-Annual Report, as detailed herein.

MXP continues to work collaboratively with Mexican federal, state, and municipal governments to advance the Saguaro Energía LNG Facility, which has received all federal, state, and municipal permits necessary to commence construction, and such permits remain in full force and effect.

The Saguaro Energía LNG Facility is equally recognized as critically important to the U.S., providing a vital solution for U.S. Permian Basin natural gas producers—including project customers ExxonMobil and ConocoPhillips – to produce and evacuate over 1,000 Bcf/yr (nearly 3 Bcf/d) of associated natural gas to Asian gas markets in a manner that achieves the lowest landed price of LNG into Asia globally. MXP's strong price advantage further strengthens the objective of ensuring U.S. energy dominance across strategic global markets. The project is aligned with President Trump's desire to "unleash US LNG" and provides an alternative westward direction to evacuate Permian natural gas to the U.S.'s allies and customers in the global LNG market.

As of March 31, 2026, MXP and its affiliates have long-term LNG offtake contracts providing for the sale of over 12 mtpa of LNG that will be produced by the Saguaro Energía LNG Facility to seven credit-worthy global LNG industry players, including large U.S. producers ExxonMobil and ConocoPhillips. These agreements remain valid and in good standing, and they evidence strong market demand for LNG supplied from the Saguaro Energía LNG Facility.

<sup>1</sup> Mexico Pacific Limited LLC, DOE/FE Order No. 4248 (Sept. 19, 2018).

<sup>2</sup> Mexico Pacific Limited LLC, DOE/FE Order No. 4312 (Dec. 14, 2018).

<sup>3</sup> Mexico Pacific Limited LLC, DOE/FECM Order No. 4995 (Apr. 28, 2023).


MXP gave notice to DOE/FECM on March 5, 2025 (as supplemented on March 21, 2025, May 30, 2025, August 8, 2025, and November 24, 2025) of a change in control (CIC) of MXP, which was effectuated by means of a transaction dated July 9, 2025. The change in control of MXP resulting from the described transaction was designed to strengthen the LNG export project.

On June 18, 2025, MXP filed with DOE/FECM an application for an extension of the date for commencement of first exports established by the non-FTA export authorization issued in FE Docket No 18-70-LNG. Additionally, on December 28, 2022, MXP filed an application with DOE/FECM for authorization to export an additional 291.22 Bcf/year of LNG to non-FTA nations, complementing the existing non-FTA export authorization granted in DOE/FE Order No. 4312 (Docket No. 22-167-LNG). Both applications remain pending. MXP looks forward to receiving the orders granting both requests.

MXP is currently engaging with potential equity partners and other financing sources for the MXP project and expects to make further progress in the coming months.

If you have any questions regarding this submission, please contact me.

Sincerely,

Signed by:  
  
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Manuela Molina  
Mexico Pacific Limited LLC

