BEFORE THE UNITED STATES DEPARTMENT OF ENERGY

Federal Power Act Section 202(c) Emergency Order: Midcontinent Independent System Operator (MISO) and Northern Indiana Public Service Company LLC	)	Order No. 202-26-46
Federal Power Act Section 202(c) Emergency Order: Midcontinent Independent System Operator (MISO) and CenterPoint Energy Indiana South	)	Order No. 202-26-47

Motion to Intervene and Request for Rehearing and Stay of
Sierra Club, Citizens Action Coalition of Indiana, Just Transition Northwest Indiana, Hoosier Environmental Council, Environmental Law and Policy Center, and Public Citizen (collectively, "Public Interest Organizations" or "PIOs")

I. INTRODUCTION 3

II. STATEMENT OF ISSUES AND SPECIFICATION OF ERROR 6

III. INTERVENORS' INTERESTS 8

IV. BACKGROUND 11

A. The Primary Actors in the Electric Industry Already Protect Resource Adequacy Without Intrusion from the Department. 11

1. The Federal Energy Regulatory Commission Regulates Wholesale Electricity Markets and Mechanisms that Acquire Adequate Resources. 11
2. MISO Protects Reliability and Resource Adequacy Through FERC-Regulated Reserve Margin Requirements, a Residual Capacity Auction, and Retirement Approvals. 13
3. MISO Also Continuously Monitors the Grid to Balance Supply and Demand, and to Prevent Blackouts Using an Escalating Sequence of Real-Time Alerts that Activate Reserve Resources in a Specific, Predetermined Order. 17
4. Indiana Evaluates Resource Adequacy Through Integrated Resource Planning and Annual Capacity Procurement Requirements. 20

5. NERC Protects Reliability via Standards and Regular Assessments. 23

B. The Evidence Shows No Reliability or Resource Adequacy Crisis in MISO for Fall 2026, Winter 2026, or Thereafter. 25

1. There Is No Evidence of a Resource Adequacy Crisis in the current Fall or upcoming Winter Seasons. 25
2. There Is No Evidence of a Resource Adequacy Crisis After Winter 2026–2027. 28

C. Schahfer and Culley Should Retire As Soon As Possible. 32

1. Schahfer and Culley Were Built Four to Six Decades Ago. 32
2. The Owners of Schahfer and Culley 2 Are Investor-Owned Utilities Subject to Extensive Regulation. 33
   i. R.M. Schahfer Generating Station Is Owned by Northern Indiana Public Service Company LLC. 33
   ii. Culley Unit 2 Is Owned by CenterPoint Energy Indiana South. 34
3. Schahfer and Culley 2 Are Old, Unreliable, Inflexible, Dirty, and Expensive. 34
4. Schahfer's Retirement Has Been Carefully Planned and Well Executed to Ensure Resource Adequacy. 42
5. Culley 2's Retirement Has Been Carefully Planned and Well Executed, and Overseen by the Indiana Commission to Ensure Resource Adequacy. 46

V. REQUEST FOR REHEARING 49

A. The Orders Address Circumstances Beyond the Lawful Scope of an Emergency Under Section 202(c), and Fail to Provide Evidence or Reasoned Decision-Making Substantiating the Existence of an Emergency that Can Come Within Section 202(c). 52

1. Legal Framework: Section 202(c) Empowers the Department to Respond Only to Concerns that Require Immediate Action by the Department. 52
2. The Orders Provide No Evidence of an Emergency that Meets the Statutory Requirement of an Emergency. 61
3. The Orders Do Not, and Could Not, Provide any Valid Evidence or Reasoned Decision-Making to Support Their Stated Near-Term Emergency Conditions. 72

B. The Orders Are Not Based on Reasoned Decision-Making and Substantial Evidence in Imposing Requirements to Best Meet the Claimed Emergency and Serve the Public Interest. 80

1. Legal Framework: Section 202(c)(1) Authorizes the Department to Require Only Generation that Best Meets the Emergency and Serves the Public Interest 81

2. The Orders Do Not Address the Generators' Unreliability or Explain How, In Light of That Unreliability, the Generators Could Meet the Claimed Emergency. 83
3. The Orders Do Not Address the Plants' Continued Demonstration of Their Technical Inability to Meet the Claimed Emergency. 87
4. The Orders Do Not Address or Reflect Consideration of Alternatives. 89
C. The Orders Exceed Other Limits on the Department's Authority. 90
1. The Department Lacks Jurisdiction to Impose the Availability Requirements. 90
2. The Department Lacks Jurisdiction to Disallow Treatment of Schahfer or Culley 2 as a Capacity Resource. 93
D. The Orders Fail to Provide the Conditions Required Under Section 202(c) to Lessen Conflicts with Environmental Standards and Minimize Environmental Harm. 96
1. Legal Framework: Section 202(c) Further Limits the Department's Authority and Mandates Affirmative Steps to Maximize Environmental Compliance and Minimize Environmental Harm Where the Order "May Result in a Conflict" with a Federal, State, or Local Environmental Law or Regulation. 97
2. The Orders May Result in a Conflict with a Federal, State, or Local Environmental Law or Regulation. 98
VI. REQUEST FOR STAY 104
A. Intervenors Will Suffer Irreparable Harm Without a Stay of the Orders. 105
B. A Stay Would Not Result in Harm to Any Other Interested Parties. 105
C. A Stay Is in the Public Interest Given the Significant Evidence Demonstrating There is No Factual or Legal Support for These Orders, and Given the Harm they Produce to the Broader Public. 106
VII. CONCLUSION 106

I. INTRODUCTION

The Department of Energy ("Department") is unlawfully using Section 202(c) of the Federal Power Act ("FPA"), 16 U.S.C. § 824a(c), to prevent the retirement of two coal-fired power plants in Indiana: Units 17 and 18 of the R.M. Schahfer Generating Station ("Schahfer") and Unit 2 of the F.B. Culley Generating Station ("Culley 2") (collectively, the "Plants"), which are very expensive and very toxic to operate. The Department is acting pursuant to a new and unprecedented policy to exceed its carefully constrained emergency authority under Section 202(c) in order to prevent coal plant retirements.

Northern Indiana Public Service Company LLC ("NIPSCO"), the owner of Schahfer, and Southern Indiana Gas and Electric Company d/b/a CenterPoint Energy Indiana South ("CenterPoint Indiana"), which owns Culley 2, each determined pursuant to years-long, state-mandated integrated resource planning ("IRP") processes that the Plants are no longer needed to serve customer demand past 2025. Accordingly, NIPSCO and CenterPoint Indiana long ago resolved to close the Plants in December 2025.

That long-anticipated transition was disrupted at the end of last year when the Department issued two 90-day orders under Section 202(c) of the Federal Power Act, 16 U.S.C. § 824a(c). *See* Order No. 202-25-12 (Ex. 1, the "December Schahfer Order") and Order No. 202-25-13 (Ex. 2, the "December Culley Order") (collectively, the "December Orders"). Neither of the December Orders offered any lawful basis, rational reasoning, or legitimate evidentiary support for a near-term or long-term emergency justifying the invocation of Section 202(c). Since then, despite Public Interest Organizations ("PIOs") refuting the Department's mischaracterizations or misunderstandings of the sources on which it relies (Ex. 168, PIOs' January Rehearing Request; Ex. 193, PIOs' April Rehearing Request; Ex. 202, PIOs' July Rehearing Request), the Department has renewed both orders three times. *See* Ex. 203, Order No. 202-26-46 (the "September Schahfer Order") and Ex. 204, Order No. 202-26-47 (the "September Culley Order") (each an "Order" and collectively, the "Orders"), which followed Ex. 191, Order No. 202-26-29 (the "June Schahfer Order"), Ex. 192, Order No. 202-26-30 (the "June Culley Order"), Ex. 158, Order No. 202-26-19 (the "March Schahfer Order"), and Ex. 159, Order No. 202-26-20 (the "March Culley Order"). In its quest to keep the affected coal power plants eventually available, regardless of whether there is an actual shortage the Plants are needed to address, and regardless of whether the power plants are actually operable in the near-term 90-day period, the Department has declined to consider a mountain of evidence contrary to its position. The policy is also unlawful in substance because the carefully constrained emergency authority of Section 202(c) applies only to imminent, unexpected shortfalls, not to the Department's preference for specific types of energy generation.

The Department justifies these intrusive and unnecessary orders by alleging concerns about resource adequacy and reliability, but its concerns are based on selective quotations of some documents, elementary misunderstandings or mischaracterizations of additional documents, and disregard of governing law to engage in a forbidden effort to usurp others' authority. Additionally, the Department fails to reconcile its concerns with the Department's existing authorizations to export power from MISO in which, for instance, the Department finds that markets in the area are sufficiently robust to make supplies available and that multi-layered and comprehensive reliability processes incentivize maintenance

of system resources. Moreover, the concerns expressed in the Orders are primarily not focused on the actual 90-day period at issue (*i.e.*, the period starting on September 20, 2026 and extending to December 18, 2026). The evidence shows there is every reason to believe that the actors with authority over resource adequacy and reliability—FERC, NERC, MISO, Indiana regulators, the electric utility owners, and others—have provided for adequate resources and reliability in the Fall 2026 and Winter 2026–2027 seasons, in all arguably relevant geographies, and will continue doing so going forward.

The Orders will cause (just as the December Orders, March Orders, and June Orders have caused) significant harm. The significant costs caused by the Orders, hundreds of thousands of dollars a day, are likely to be borne by households and families in Indiana and ten nearby states. *See infra* sec. IV.C.3; Ex. 5, Synapse Report; *Northern Indiana Public Service Company LLC v. MISO,* 194 FERC ¶ 61,215, at PP 36-37 (2026); *Southern Indiana Gas and Electric Company v. MISO,* 194 FERC ¶ 61,214, at PP 34-35 (2026). The Department and the federal administration admit that "[a]ll costs" incurred by an affected power plant under a Section 202(c) emergency order "end up on ratepayers." *See* Ex. 188, Barrons Article; Orders at 11 (each stating that "[r]ate recovery is available").

And there are other more deadly costs as well. Schahfer and Culley 2 are dirty, old plants that spew pollution into the air and into the Kankakee and Ohio Rivers. *See infra* sec. IV.C.3. Operation of all these units leads to premature deaths and deepens the harms to communities already injured by decades of environmental pollution. *See id*.

The United States Court of Appeals for the D.C. Circuit has now weighed in on the scope of Section 202(c), a full week before the Department's recent Orders. *People of the State of Michigan v. DOE*, No. 25-1159, 2026 LX 536272, at *8 (D.C. Cir. Sept. 11, 2026) ("We hold that section 202(c) is best read to apply where the Department identifies a risk of substantial harm from inadequate electricity supply that calls for immediate action by DOE in particular, as opposed to by the states."). The Court also discusses the type of evidence on which the Orders continue to rely. *Id.* at *49-52. The Orders did not account for that decision, which the Department must address on rehearing, and cannot be squared with it.

Public Interest Organizations thus respectfully request that the Department grant intervention; stay the Orders; grant rehearing and rescind the Orders (and

any renewals of the Orders); and allow the two Indiana Plants at issue—Schahfer and Culley 2—to retire as planned.[1]

II. Statement of Issues and Specification of Error

The undersigned Public Interest Organizations move to intervene and request rehearing and a stay of both Orders pursuant to Section 313(a) of the Federal Power Act, 16 U.S.C. § 825*l*(a), and the applicable rules of practice and procedure, 18 C.F.R. §§ 385.203, .212, .214, .713; *see* Ex. 8 at PDF 2 (Cooke Email to Alle-Murphy) (recommending that "a party seeking rehearing can look for procedural guidance to [Federal Energy Regulatory Commission's ("FERC")] Rules of Practice and Procedure, 18 CFR Part 385.").[2] Public Interest Organizations' motion and requests are based upon the following errors and issues:

A. The Department has not demonstrated that an emergency exists in any portion of MISO as required by Section 202(c) of the Federal Power Act; nor has the Department demonstrated that an emergency exists as defined in the implementing regulations for Section 202(c). *See, e.g.*, 16 U.S.C §§ 824(a)–(b),

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[1] Because the two Orders employ nearly identical language and reasoning and are both addressed to power generating plants in the Indiana zone of the MISO transmission grid, Public Interest Organizations are here submitting a single Request for Rehearing applicable to each of the Orders.

[2] Until sometime after June 18, 2025, the Department maintained a webpage with procedures for intervention and rehearing requests. U.S. Dep't of Energy, *DOE 202(c) Order Rehearing Procedures* (visited June 18, 2025), https://www.energy.gov/ceser/doe-202c-order-rehearing-procedures (attached as Ex. 30) [hereinafter "DOE Rehearing Procedures"]. The Department maintains another website which currently states, "All public comments and requests related to FPA section 202(c) should be sent via email to AskCR@hq.doe.gov. . . . Additional information about 202(c) procedures, if necessary, will be announced on this page. The provision of this process for submission of correspondence or comments on any pending application is for purposes of ensuring the receipt by the appropriate office and personnel within the Department. Establishment of this email address does not establish a 'docket,' and those submitting correspondence do not constitute parties or intervenors to any proceeding." U.S. Dep't of Energy, *DOE's Use of Federal Power Act Emergency Authority* (last visited Oct. 15, 2026), https://www.energy.gov/ceser/does-use-federal-power-act-emergency-authority (attached as Ex. 74) [hereinafter "DOE 202(c) Webpage"]. Public Interest Organizations' instant motion and requests are also pursuant to the DOE 202(c) Webpage and the DOE Rehearing Procedures.

824a(a)–(c); 10 C.F.R. §§ 205.371–.375; *Michigan*, 2026 LX 536272, at *8; *Emergency Interconnection of Elec. Facilities and the Transfer of Elec. to Alleviate an Emergency Shortage of Elec. Power,* 46 Fed. Reg. 39984 (Aug. 6, 1981); *Hughes v. Talen Energy Mktg., LLC*, 578 U.S. 150 (2016); *FDA v. Brown & Williamson Tobacco Corp.*, 529 U.S. 120 (2000); *Jarecki v. G.D. Searle & Co.*, 367 U.S. 303 (1961); *People of the State of Michigan v. DOE*, No. 25-1159, 2026 LX 536272 (D.C. Cir. Sept. 11, 2026); *Citizens Action Coal. v. FERC*, 125 F.4th 229 (D.C. Cir. 2025); *Conn. Dep't of Pub. Util. Control v. FERC*, 569 F.3d 477 (D.C. Cir. 2009); *Alcoa Inc. v. FERC*, 564 F.3d 1342 (D.C. Cir. 2009); *Cal. Indep. Sys. Op. Corp. v. FERC*, 372 F.3d 395 (D.C. Cir. 2004); *Otter Tail Power Co. v. Federal Power Commission*, 429 F.2d 232 (8th Cir. 1970); *Richmond Power & Light v. FERC*, 574 F.2d 610, 615 (D.C. Cir. 1978); *Duke Power Co. v. Fed. Power Com.,* 401 F.2d 930, 938 (D.C. Cir. 1968).

B. Even if the emergency described by the Orders did exist—it does not—the Department has not demonstrated a reasoned basis for its determination that availability and dispatch of Schahfer and Culley 2 are necessary to "best meet the emergency and serve the public interest." *See, e.g.,* 16 U.S.C. § 824a(c); 10 C.F.R. §§ 205.373, 205.375; *Dep't of Homeland Sec. v. Regents of the Univ. of Calif.,* 591 U.S. 1 (2020); *Entergy Corp. v. Riverkeeper, Inc.,* 556 U.S. 208 (2009); *Allentown Mack Sales & Service, Inc. v. NLRB*, 522 U.S. 359 (1998); *Motor Vehicle Mfrs. Ass'n of the U.S. v. State Farm Mut. Auto. Ins. Co.*, 463 U.S. 29 (1983); *NAACP v. Fed. Power Comm'n*, 425 U.S. 662 (1976); *Gulf States Utils. Co. v. Fed. Power Comm'n*, 411 U.S. 747 (1973); *Otter Tail Power Co. v. United States*, 410 U.S. 366 (1973); *California v. Fed. Power Comm'n*, 369 U.S. 482 (1962); *Pa. Water & Power Co. v. Fed. Power Comm'n*, 343 U.S. 414 (1952); *Nat'l Shooting Sports Found., Inc. v. Jones*, 716 F.3d 200 (D.C. Cir. 2013); *Chamber of Com. of the U.S. v. Secs. & Exch. Comm'n*, 412 F.3d 133 (D.C. Cir. 2005); *Sierra Club v. EPA*, 353 F.3d 976, 980 (D.C. Cir. 2004); *Wabash Valley Power Ass'n, Inc. v. FERC*, 268 F.3d 1105 (D.C. Cir. 2001).

C. The Orders' availability requirements and override of Schahfer and Culley 2's federal tariff-defined capacity treatment each exceed the Department's authority and are unreasoned. *See, e.g.*, 16 U.S.C. §§ 824(a)–(b), 824a(b)–(c); *Gallardo v. Marstiller*, 596 U.S. 420 (2022); *Hughes v. Talen Energy Mktg., LLC*, 578 U.S. 150 (2016); *FERC v. Elec. Power Supply Ass'n*, 577 U.S. 260 (2016); *Gomez-Perez v. Potter*, 553 U.S. 474 (2008); *Allentown Mack Sales & Service, Inc. v. NLRB*, 522 U.S. 359 (1998); *Fed. Power Comm'n v. Fla. Power & Light Co.*, 404 U.S. 453 (1972); *Conn. Light & Power v. Fed. Power Comm'n*, 324 U.S. 515 (1945); *Conn. Dep't of Pub. Util. Control v. FERC*, 569 F.3d 477 (D.C. Cir. 2009).

D. The Department has unlawfully failed to ensure that the Orders require generation of electric energy only during hours necessary to meet the emergency and serve the public interest, that operations are consistent with any applicable environmental laws and regulations to the maximum extent practicable, and that any adverse environmental impacts are minimized. *See, e.g.*, 16 U.S.C. § 824a(c)(2); *Kingdomware Techs., Inc. v. United States*, 579 U.S. 162 (2016); *Fla. Power & Light Co. v. FERC*, 88 F.3d 1239 (D.C. Cir. 1996); *City of New Orleans v. FERC*, 67 F.3d 947 (D.C. Cir. 1995); Ex. 9 (DOE Order No. 202-22-4); Ex. 6 (DOE Order No. 202-17-4 Summary of Findings); Ex. 110 (DOE Order No. 202-24-1); Ex. 160 (Department Order No. 202-26-01); Ex. 161 (Department Order No. 202-26-01A).

III. INTERVENORS' INTERESTS

As further discussed below, each of the Public Interest Organizations has interests that may be directly and substantially affected by the outcome of these proceedings. Each party may therefore intervene in these proceedings. 18 C.F.R. § 385.214; *see* Ex. 30 (DOE Rehearing Procedures); Ex. 74 (DOE 202(c) Webpage as of Oct. 15, 2026); Ex. 8 (Cooke Email to Alle-Murphy).

The Public Interest Organizations also demonstrate concrete injuries arising from the Orders that are redressable by a favorable outcome. Each organization is therefore aggrieved by the Department's Orders and may properly apply for rehearing. *See* 16 U.S.C. § 825*l*(a); *Wabash Valley Power Ass'n, Inc. v. FERC*, 268 F.3d 1105, 1112 (D.C. Cir. 2001); 18 C.F.R. §§ 385.203, 385.713; Ex. 30 (DOE Rehearing Procedures); Ex. 74 (DOE 202(c) Webpage as of Oct. 15, 2026); Ex. 8 (Cooke Email to Alle-Murphy).

A. Sierra Club

As of October 2026, over 7,800 Sierra Club members reside in Indiana. Sierra Club members are harmed by pollution produced by operating the Culley and Schahfer coal units. Sierra Club has over 900 members in Jasper County, Indiana, where Schahfer is located, and the adjoining counties. Sierra Club has approximately 300 members in Warrick County, Indiana, where Culley is located, and the adjoining counties. The Orders to operate these Plants beyond their planned retirement date will subject Sierra Club members to additional air and water pollution in the areas where they live, work, and recreate. In addition, Sierra Club members include people who pay for electricity from CenterPoint Indiana and NIPSCO.

Sierra Club has demonstrated an organizational commitment to the interests of reducing pollution and harm from these coal-burning power plants. Sierra Club's Beyond Coal Campaign seeks to reduce the pollution currently being produced by coal-burning power plants such as Culley and Schahfer, and to reduce energy bills by ensuring that ratepayers do not fund the cost of continuing to operate uneconomic coal plants like Culley and Schahfer. To those ends, Sierra Club has advocated for the retirement of the Culley plant in multiple regulatory proceedings, including CenterPoint Indiana's 2016, 2020, 2023, and 2025 Integrated Resource Plan stakeholder processes, a fuel adjustment clause docket related to forced outages at the Culley plant, and electric rate cases. Sierra Club has also submitted comments to the Indiana Department of Environmental Management on draft air and water permits for the Culley plant, advocating for more stringent pollution requirements. Sierra Club has advocated for the retirement of Schahfer in several regulatory proceedings, including a certificate of public necessity proceeding for retrofits at the Schahfer plant in 2017, and NIPSCO's 2014, 2016, and 2018 Integrated Resource Plan stakeholder processes. In 2019, Sierra Club signed a multi-party settlement in NIPSCO's electric rate case that adjusted the depreciation schedule for the Schahfer plant to align with a 2023 retirement and that provided that electric customers were to receive a bill credit upon the plant's retirement.

Sierra Club has invested staff and volunteer time, as well as significant financial resources to hire experts, to advocate for the retirement of Culley and Schahfer. Sierra Club has submitted hundreds of individual comments to the utilities and Indiana Commission advocating for the retirement of these coal units. By denying these and other benefits of the Culley 2 and Schahfer Plants' retirements, the Orders harm Sierra Club and its members.

B. Citizens Action Coalition of Indiana

Citizens Action Coalition of Indiana, Inc. ("CAC") is Indiana's oldest and largest consumer and environmental advocacy organization. Since 1974, CAC has helped Hoosiers save more than $10 billion in excess utility charges. CAC advocates on behalf of Hoosiers on issues regarding energy policy, utility reform, health care, pollution prevention, and family farms. CAC's activities include research, public education, organizing citizens, lobbying, intervening in utility cases before the Indiana Utility Regulatory Commission ("IURC"), and litigating when necessary. CAC engages in rate cases, cost recovery proceedings, certificates of public convenience and necessity proceedings, demand side management proceedings, and numerous other matters impacting the cost or reliability of Hoosiers' energy services, including numerous proceedings associated with the planned retirements of Schahfer and Culley 2. CAC also participates in the rigorous Integrated Resource

Plan stakeholder processes required for Indiana's jurisdictional electric utilities submitting integrated resource plans every three years according to Indiana Code § 8-1-8.5-3(e)(2).

C. Just Transition Northwest Indiana

Just Transition Northwest Indiana ("JTNWI"), a nonprofit corporation chartered under the laws of Indiana, is a grassroots environmental justice organization serving the Northwest Indiana region, primarily Lake, Porter, LaPorte, and Jasper Counties, that centers on organizing and base-building activities. JTNWI's mission is to educate and organize Northwest Indiana communities and workers, give voice to our shared stories, and support a just transition to a regenerative economy that protects the environment, climate, and future generations. Since the organization's formation in 2020, JTNWI has worked tirelessly on issues related to utility affordability, pollution response and accountability, and industrial decarbonization within the NIPSCO service territory, including Wheatfield and Jasper County, Indiana, where the R.M. Schahfer Generating Station is located, communities JTNWI serves whose health and livelihoods will be adversely impacted by the 202(c) emergency order. JTNWI works across the local, state, and federal levels, including advocating for coal ash waste clean closures, plant retirements, and just transition planning in fossil fuel-impacted communities in the region, and is actively involved in public comment periods and interventions in NIPSCO electric rate cases before the Indiana Utility Regulatory Commission and in environmental permits with the Indiana Department of Environmental Management and the United States Environmental Protection Agency.

D. Hoosier Environmental Council

Hoosier Environmental Council, Inc. ("HEC") is a 501(c)(3), non-profit, public interest environmental policy and advocacy organization chartered under the laws of Indiana. Since its formation in 1983, HEC has been and continues to be committed to protecting Indiana's air, land, waterways and wildlife habitat through initiatives in education, research, technical assistance, public policy advocacy, and legal action including the enforcement of federal and state laws that protect Indiana's natural resources. To further its mission, HEC actively seeks federal and state agency implementation and enforcement of environmental laws and regulations and, when necessary, initiates enforcement actions on behalf of HEC and its members. For more than 40 years, HEC has advocated for measures to reduce the harm that coal-fired power does to land, air, water, and human health. HEC has been active regarding the Schahfer and Culley 2 sites, as well as many current and former coal-fired power plants, advocating on behalf of its members for safe closure of coal-fired power stations and proper closure of coal combustion

residual waste ponds and landfills. HEC's interest is in protection of air, water and land quality at and around these sites.

E. Public Citizen

Established in 1971, Public Citizen is a national research and advocacy organization representing the interests of household consumers. Public Citizen has members and supporters in every state, including those who pay electric utility bills in Indiana and the Midwest. Public Citizen is active before the Federal Energy Regulatory Commission promoting just and reasonable rates, and in supporting efforts for utilities to be accountable to the public. Financial details about the organization are on its website. Public Citizen, Annual Reports, www.citizen.org/about/annualreport.

F. Environmental Law and Policy Center

Environmental Law and Policy Center ("ELPC") is a not-for-profit environmental organization headquartered in Chicago with members and contributors throughout the Midwest, including in Indiana. Among other things, ELPC advocates before the Indiana Utility Regulatory Commission and the Federal Energy Regulatory Commission for clean, reliable energy generation in order to reduce ratepayer costs and improve environmental outcomes. ELPC has participated in IURC cases and matters involving NIPSCO and other Indiana utilities. See, *e.g.*, IURC Cause No. 44688 (NIPSCO 2015 Rate Case); IURC Cause No. 45378 (Vectren [n/k/a CenterPoint Indiana] Distributed Generation Rider); Duke Energy Indiana 2024 IRP.

IV. BACKGROUND

A. The Primary Actors in the Electric Industry Already Protect Resource Adequacy Without Intrusion from the Department.

1. The Federal Energy Regulatory Commission Regulates Wholesale Electricity Markets and Mechanisms that Acquire Adequate Resources.

FERC regulates wholesale sales and transmission of electric energy in interstate commerce. 16 U.S.C. § 824(b)(1). Federal authority over the electric grid dates back at least to 1935, when the Federal Power Act became law and the Federal Power Commission administered the Act.

The Federal Power Act did not give the federal agency plenary authority over the electric grid. Instead, Congress provided that federal regulation shall "extend

only to those matters which are not subject to regulation by the States" and provided that "[t]he Commission" does not have jurisdiction, "except as specifically provided in [the Federal Power Act], over facilities used for the generation of electric energy." *Id.* at § 824(a)–(b)(1). As such, authority over generation facilities belongs to the states. *See id.*

In 1977, through the Department of Energy Organization Act, Congress reorganized the agencies that administer the Federal Power Act. Congress created the Department of Energy and FERC. 42 U.S.C. §§ 7131, 7171(a). Congress also transferred certain functions of "the Commission" in the Federal Power Act to the Department and other functions to FERC, thereby abolishing the Federal Power Commission. *See id.* §§ 7151(b), 7172(a)(1). FERC retained authority over rates and charges for the transmission of electric energy or sale of electric energy at wholesale (in both cases, in interstate commerce), and the non-emergency interconnection of facilities for the generation, transmission, and sale of electric energy. *Id.* § 7172(a)(1)(B); 16 U.S.C. § 824(a). The Department's authority over functions of "the Commission" in the Federal Power Act includes functions under some subsections of Section 202 of the Act. *See* 42 U.S.C. § 7151(b). The 1977 reorganization did not expand the role of the "the Commission" at the expense of state authority or shrink states' authority over generation facilities. *See, e.g.*, *id.* § 7113 ("Nothing in this chapter shall affect the authority of any State over matters exclusively within its jurisdiction.").

As part of its regulatory oversight, FERC has promoted the role of nonprofit entities, known as Independent System Operators or Regional Transmission Organizations, in bulk power system operations and planning. *See FERC v. Elec. Power Supply Ass'n*, 577 U.S. 260, 267 (2016); *Regional Transm. Orgs.*, Order No. 2000, 65 Fed. Reg. 810, 811 (Jan. 6, 2000); *Promoting Wholesale Competition Through Open Access Non-Discriminatory Transm. Servs. by Pub. Utils. and Recovery of Stranded Costs by Pub. Utils. and Transm. Utils.*, Order No. 888, 61 Fed. Reg. 21540, 21542 (May 10, 1996). FERC generally regulates these entities pursuant to its authority over rates and charges for wholesale sales and transmission of electric energy. *See, e.g.*, Order No. 2000, 65 Fed. Reg. at 811. These entities, referred to here as Independent System Operators ("ISOs") or Regional Transmission Organizations ("RTOs"), perform a variety of functions, including:

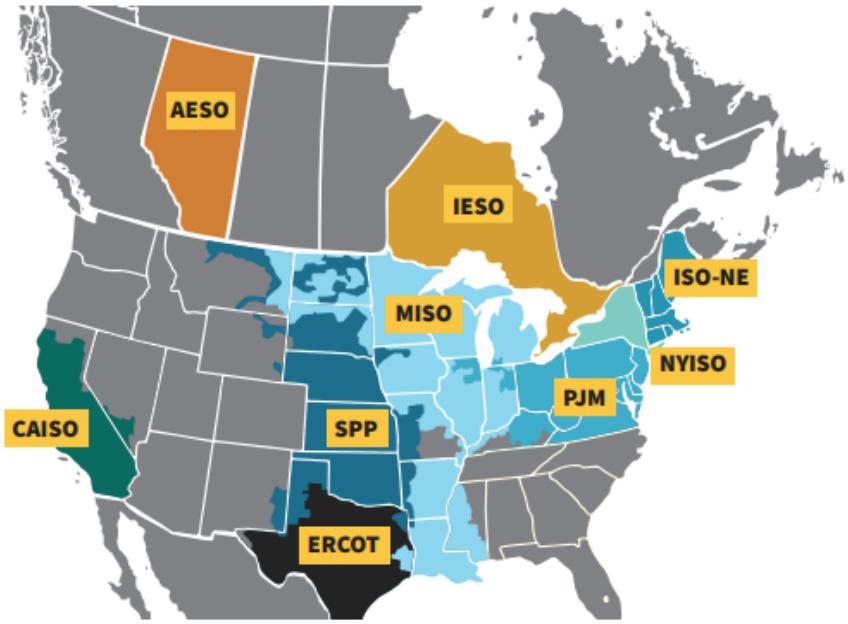
- Ensuring the electric grid operates reliably in a defined geographic footprint;
- Balancing supply and demand instantaneously and maintaining sufficient operating reserves;
- Dispatching system resources as economically as possible;

- Coordinating system dispatch with neighboring balancing authority areas;
- Planning for transmission in its footprint;
- Coordinating system development with neighboring systems and participating in regional planning efforts; and
- Providing non-discriminatory transmission access.

Ex. 46 at 53 (FERC Energy Primer). Some ISOs "also operate capacity markets, which, along with underlying resource adequacy rules, ensure sufficient capacity is available." *Id.* at 68.

ISOs now span much of the country, excluding portions of the Southeast, Southwest, and Northwest regions of the country. *See id.* at 37. The map in Figure 1 below depicts the geographic footprint of the various ISOs.

Figure 1: Boundary Areas of RTOs and ISOs

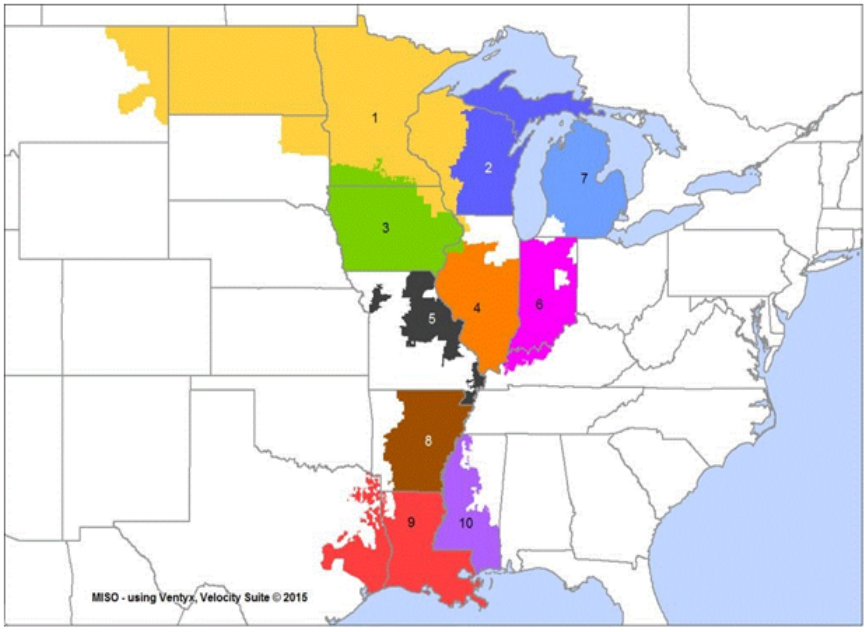


Source: Ex. 46 at 67 (FERC Energy Primer).

2. *MISO Protects Reliability and Resource Adequacy Through FERC-Regulated Reserve Margin Requirements, a Residual Capacity Auction, and Retirement Approvals.*

MISO is an Independent System Operator and the grid operator for territory stretching roughly from North Dakota to Michigan and down to Louisiana. This territory is organized into zones numbered 1 through 10, as shown in MISO's FERC-approved tariff and reproduced in Figure 2 below.

***Figure 2**: MISO Local Resource Zones 1–10*



Source: Ex. 75 (MISO Tariff Zonal Map).

MISO implements resource adequacy standards across its territory to ensure it achieves a level of grid reliability meeting both industry standards and those of the North American Electric Reliability Corporation ("NERC"). To meet its resource adequacy requirements, MISO utilizes a series of interrelated mechanisms that both measure current and future system needs and help the utilities in its region secure the resources that best meet those needs at least cost. *See generally* Ex. 46 at 66–75, 87–90 (FERC Energy Primer); Ex. 3 at 8–9 (EFG Report); *Michigan*, 2026 LX 536272, at *15-16.

i. Reserve Margin Requirements.

The foundation of MISO's resource adequacy implementation process is its Loss of Load Expectation ("LOLE") study, which measures whether available generation capacity is capable of meeting load demand under various conditions, including low probability but high impact events (such as extreme weather). *See generally* Ex. 38 (MISO LOLE Presentation). MISO runs its LOLE study every year, based on the latest available data. It utilizes a systemic model, taking inputs from the past thirty years of weather data as well as resource performance characteristics from a broad range of operating conditions. Using this wealth of information, MISO then runs thousands of simulations looking to future years. Each of the simulations examines the system at every individual hour of each year being studied. These simulations identify circumstances that could most stress the system, while also predicting how the system's fleet of resources will perform. *See* Ex. 58 (MISO Tariff Module E-1);

Ex. 38 (MISO LOLE Presentation); Ex. 81 at 47-54 (Joundi Testimony). MISO runs this model annually, based on the latest available data.

MISO uses its LOLE study results in conjunction with its system-wide peak demand forecast, which it develops from projections provided by each of the load-serving entities within its territory. It combines these inputs to determine how much generating capacity is required to meet MISO's industry-standard goal of expecting no more than one day with a loss of load event every ten years. *See* Ex. 10 at 2–5 (Grid Strategies June Report). The result of this calculation is a reasonable buffer of extra capacity to account for potential emergencies and other conditions, which is known as the regional Planning Reserve Margin ("Reserve Margin"). The Reserve Margin, stated as a percentage, reflects the amount of generating capacity that must be procured in each season to meet resource adequacy standards across the region. MISO develops a separate Reserve Margin for each season of the year. An illustrative calculation of a Reserve Margin is below.

Illustrative Reserve Margin Calculation

Expected Peak Demand	100,000 MW
Extra Buffer	7,000 MW
Reserve Margin	**7%**

After developing the system-wide Reserve Margin, MISO uses it to convert the peak demand projection for each zone into a capacity requirement (in accredited megawatts, or "MW") that each zone must meet for each season. The requirement for each zone is known as that zone's Planning Reserve Margin Requirement ("Reserve Margin Requirement"), which is the megawatt capacity that must be procured for each zone. These megawatts can come from inside or outside the zone, so long as they are deliverable to the zone. *See* Ex. 3 at 8–9 (EFG Report); *Michigan*, 2026 LX 536272, at *17-18.

As with the zonal calculation, MISO also converts each individual load-serving entity's projected peak demand into a capacity requirement using the system-wide Reserve Margin. A load-serving entity is, like NIPSCO and CenterPoint Indiana, an entity that "has undertaken an obligation to serve [l]oad for end-use customers by statute, franchise, regulatory requirement or contract." *See* MISO's FERC-Approved Tariff at Module A (as currently effective), https://etariff.ferc.gov/TariffBrowser.aspx?tid=1162 (defining "Load Serving Entity"). And the Reserve Margin Requirement for each zone is, roughly speaking, the sum of all load-serving entities' obligations in that zone.

Finally, MISO assigns to each individual resource a capacity value based on MISO's conservative estimate of how likely that generator is to be able to provide energy during peak net demand conditions. The purpose of this estimate is to

determine a percentage of resources' maximum capacity (their "accredited capacity") that can be used by load-serving entities or in the Planning Resource Auction to achieve Reserve Margin Requirements, and it reflects that resources cannot always ensure that they will operate at their maximum possible capacity. Generally speaking, MISO's approach combines probabilistic modeling with historic and unit-specific performance. Through the capacity accreditation process, MISO fully accounts for the limitations of each resource's ability to contribute to MISO's resource adequacy during peak demand conditions or during times of overall system stress (*e.g.*, when extreme weather affects unit performance). And MISO's capacity accreditation rules are regulated and overseen by FERC. *See, e.g.*, *Midcontinent Indep. Sys. Op., Inc.*, 180 FERC ¶ 61,141, at P 1 (2022) (approving MISO's seasonal resource adequacy construct); *see also Midcontinent Indep. Sys. Op., Inc.*, 189 FERC ¶ 61,065, at P 1 (2024) (approving new methodology applicable to 2028–2029 delivery year); *Michigan*, 2026 LX 536272, at *16.

Once MISO (1) establishes the regional Reserve Margin, (2) converts it to a Reserve Margin Requirement for each zone using peak demand projections, (3) apportions each zone's Reserve Margin Requirement among load-serving entities, and (4) determines all eligible resources' accredited capacity, the load-serving entities must meet their capacity obligations. *See* Ex. 3 at 8–9 (EFG Report).

Load-serving entities have a few options for procuring capacity. First, they can use generating capacity they already own. Second, they can contract with another entity that owns generating capacity to promise to sell energy in the future when called upon by MISO to do so. Third, as a final fallback option they can obtain capacity through a residual capacity market run by MISO known as the Planning Resource Auction ("Planning Auction" or "PRA"). *See id.*

ii. MISO's Residual Capacity Market.

MISO conducts the Planning Auction every year. The Planning Auction is actually four separate simultaneous seasonal auctions. In each auction, MISO solicits operational commitments for each season from a suite of generation resources that will ensure resource adequacy. *See Michigan*, 2026 LX 536272, at *18-19. Many resources provide an "offer" identifying what price they would need to be paid to keep operational (*i.e.*, remain capable of delivering power upon command) all or part of the resource's accredited capacity for each of the four seasons. Other resources, including those already committed to operate via outside contracts, are self-scheduled into the auction process, meaning that MISO treats them as price takers or $0 offers. MISO then stacks each of these resources in ascending cost order, forming a supply curve.

The supply curve crosses a preset sloped demand curve, known as the Reliability Based Demand Curve. The sloped demand curve is designed by MISO to procure a certain amount of capacity at each price point; although it is tethered around MISO's goal of experiencing no more than one loss of load event per decade, it will obtain more capacity if it is cheaper and less if it is more expensive. This is consistent with the general principle that grid operators must always balance the tradeoff between resource adequacy and cost. *See* Ex. 10 at 2–3 (Grid Strategies June Report); Ex. 3 at 8–9 (EFG Report); Ex. 31 at 4 (MISO 2025–26 Auction Results); Ex. 185 at 5 (MISO 2026–27 Auction Results).

The point where the supply and demand curves intersect is called the capacity market clearing price. All resources on the supply curve with offers at or below that amount are then committed to remain operational and be available for the respective season(s) in which they cleared, with the owners of those resources' capacity rights receiving the clearing price. Ex. 58 (MISO Tariff Module E-1).

iii. MISO's Approvals of Generator Retirements.

Pursuant to MISO's FERC-approved tariff, a utility within MISO seeking to suspend the operation of a generating unit must provide an "Attachment Y" notice to MISO. Ex. 60 at 1 (MISO Tariff Sec. 38.2.7); Ex. 61 (MISO Tariff Attachment Y). The purpose of the notice is to enable MISO to evaluate the potential local grid reliability impacts of such suspension. If retirement would cause unacceptable reliability impacts, MISO may offer compensation to keep the resource active as a System Support Resource. *See* Ex. 60 at PDF p. 5 (MISO Tariff Sec. 38.2.7); *Michigan*, 2026 LX 536272, at *19-20.

3. MISO Also Continuously Monitors the Grid to Balance Supply and Demand, and to Prevent Blackouts Using an Escalating Sequence of Real-Time Alerts that Activate Reserve Resources in a Specific, Predetermined Order.

In addition to annually securing the set of resources it has determined will meet its regional reliability standard, MISO also operates the grid on a daily and hourly basis to match the resources it has available with load (*i.e.*, demand) over the course of each day. During normal operational periods, MISO uses its energy markets to receive information from every potential resource in the region (generators, batteries, etc.) about how much power they believe they can provide and at what price, and then issues instructions to the set of resources it needs to meet projected demand at least cost to the system. *See generally Elec. Power Supply Ass'n*, 577 U.S. at 268 ("Each administers a portion of the grid, providing generators with access to transmission lines and ensuring that the network conducts electricity reliably. And still more important for present purposes, each operator conducts a competitive auction to set wholesale prices for electricity. These wholesale auctions serve to

balance supply and demand on a continuous basis, producing prices for electricity that reflect its value at given locations and times throughout each day." (internal citation omitted)).

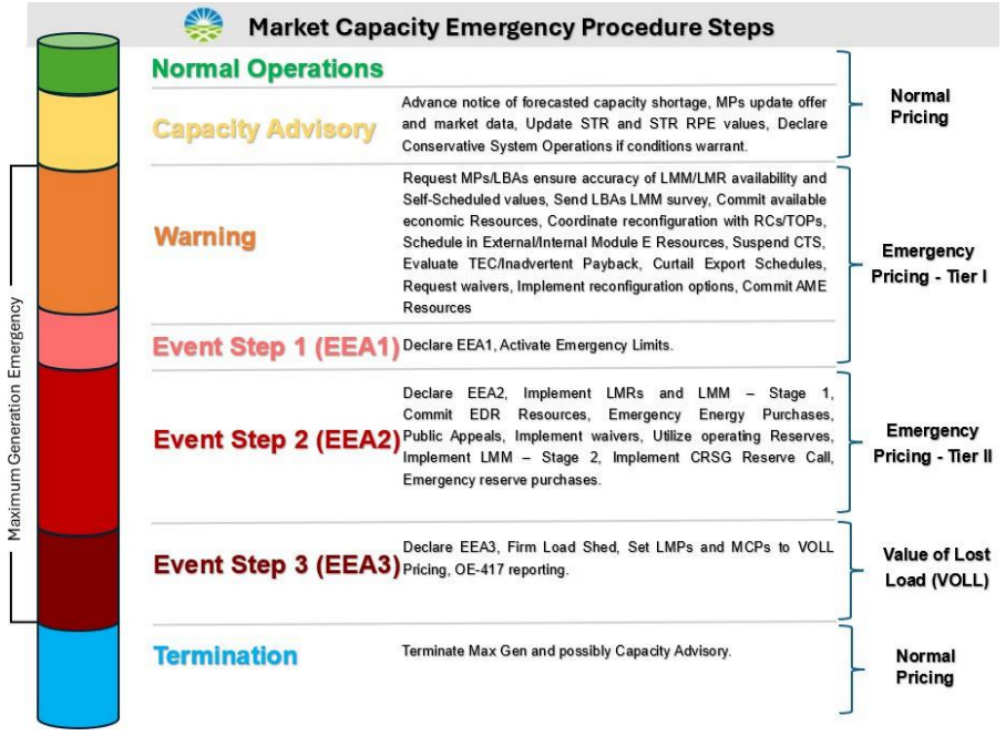
On occasion, the total electric generation that is freely offered in MISO's day-ahead market is less than the MISO region's projected demand. That mismatch between projected demand and voluntary supply does not, however, of itself produce any disruption to the grid. In these instances, MISO implements a well-defined process to identify additional resources until the projected shortfall is addressed.

MISO has enshrined its process for securing extra resources to address projected shortfalls, which it deems "Max Gen Emergencies," in its operational tariff. Ex. 205 (MISO Market Capacity Emergency Rev. 25) (describing Max Gen Emergency Event procedures); *see also* Ex. 33 at §§ 4.2–4.3 (MISO Market Capacity Emergency) (reflecting prior procedures). As described there, MISO often can address any shortfall simply by issuing a capacity advisory to double check its numbers, followed by a so-called "Max Gen" warning to load balancing authorities, transmission operators, and neighboring Reliability Coordinators. Ex. 205 at §§ 4.1, 4.2.2 (MISO Market Capacity Emergency Rev. 25). MISO can then start curtailing exports and coordinating with its neighbors to bring in imports from adjacent regions. MISO also will review the availability of various demand-side and emergency resources. *Id.* at § 4.2.2. If these preliminary measures don't address the shortfall, MISO will then proceed step by step through a series of three steps (labeled "EEA1" or "Event Step 1" through "EEA3" or "Event Step 3") of increasingly stringent mitigation measures to increase generation or reduce usage of electricity during the period at issue. Only on the final step (step 3) would any involuntary load shedding (*i.e.*, a blackout) occur; Steps 1 and 2 describe an escalating sequence of mitigation measures MISO will employ, including requesting power transfers from neighboring regions, turning on backup generators, utilizing contracted demand response resources, and asking the public for voluntary reductions. *See* Ex. 33 (MISO Market Capacity Emergency); Ex. 3 at 7 (EFG Report). The following table, prepared by MISO and reproduced here as Figure 3, describes these steps.[3]

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[3] The following is a partial explanation of acronyms in the table: MPs means Market Participants; LBAs means Load Balancing Authorities; AME means Available Maximum Emergency; EEA means Energy Emergency Alert; LMM means Load Management Measures; LMRs means Load Modifying Resources; EDR means Emergency Demand Response; LMPs means Locational Marginal Prices; MCPs means Market Clearing Prices; and VOLL means Value of Lost Load. Ex. 33 (MISO Market Capacity Emergency) at 2, 3, 8, 13, 19, 34.

***Figure 3**: Market Capacity Emergency Procedure Steps*



Source: Ex. 205 at 38 (MISO Market Capacity Emergency Rev. 25).

Through a combination of responsible grid management and capacity retention policies, MISO has avoided the need to utilize the highest steps of its emergency process in recent years. MISO has not faced a Market Footprint Maximum Generation Emergency Event at a step above EEA2 since 2009, according to the most recent summation available (through June 2024)—and there was also not one in either the Summer 2025 season or the Winter 2025–2026 season.[4] *See* Ex. 32 at 4–27 (MISO Emergency Declarations); Ex. 68 at 3–4 (Grid Strategies September Report); Ex. 173 at 1 (Konidena April 2026 Decl.). No such incident occurred during summer 2026 either. Ex. 207 at 1 (Konidena Sept. 2026 Decl.).

For the Winter 2025–2026 season, MISO avoided the need to utilize any Max Gen event beyond EEA2, even during Winter Storm Fern in the latter part of January 2026. Even during the storm's most challenging hours, MISO had more than 5,000 MW of surplus generation above the level needed to serve the system load, multiples of what Schahfer and Culley 2 could provide (if they were all fully

[4] Prior to June 2026, MISO had a slightly different MaxGen declaration scheme, including five steps; EEA2 was at Step 2, as today, but EEA3 was at Step 5. *See* Ex. 206 at 47–49 (MISO Seasonal Readiness Workshop Summer 2026).

operational). Ex. 173 at 5 (Konidena April Declaration) (showing surplus generation in table 3); *id.* at 4 (describing how the listed values "represent a floor on the potential amount of resources available to MISO."). Winter Storm Fern constitutes the latest demonstration that MISO's Maximum Generation procedures can secure additional operating capacity when needed to meet load.

4. Indiana Evaluates Resource Adequacy Through Integrated Resource Planning and Annual Capacity Procurement Requirements.

Electric utilities in Indiana are required, pursuant to legislation enacted over a decade ago, to submit to the Indiana Utility Regulatory Commission (the "Indiana Commission") an "integrated resource plan that assesses a variety of demand side management and supply side resources to meet future customer electricity service needs in a cost effective and reliable manner." Ind. Code § 8-1-8.5-3(e)(2). By rule, the Indiana Commission requires utilities—including NIPSCO and CenterPoint Indiana—to submit their IRP for review every three years. 170 IAC 4-7-2(a). Following submission of the IRP, customers and interested parties may submit comments to the Indiana Commission; this is followed by a draft report issued by the Indiana Commission's designated director, another round of stakeholder comment, and then a final report from the Indiana Commission's designated director. The director's report is to comment on the IRP's compliance with requirements for its contents. 170 IAC 4-7-2.2(a)–(g).

And those required contents are extensive. A utility's integrated resource plan must include the following, among other requirements:[5]

(1) At least a twenty-year future period for predicted or forecasted analyses;

(2) An analysis of historical and forecasted levels of peak demand and energy usage, including historical load shapes, actual and weather-normalized energy and demand levels; assumptions as to demographic, economic, and technological changes;

(3) At least three alternative forecasts of peak demand and energy usage;

(4) A description of the utility's existing resources, including expected retirements, deratings, life extensions, repowerings, and refurbishments; fuel price forecasts by generating unit; and analysis of the transmission system's effects on power supply;

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[5] The following partial description of requirements is condensed slightly from the language used in Indiana's regulatory code.

(5) A description of the utility's process for selecting possible alternative future resources for meeting future demand, including a cost-benefit analysis, if performed;

(6) A description of the possible alternative future resources for meeting future demand, including demand-side, supply-side, and transmission resources;

(7) . . .

(8) A description of candidate resource portfolios and the process for developing those portfolios, including how the candidate portfolios performed across a wide range of scenarios, and the cost of each portfolio;

(9) A description of the utility's preferred resource portfolio, including a description of how the preferred resource portfolio balances cost effectiveness, reliability, and portfolio risk and uncertainty;

(10) A short-term action plan for the next three-year period to implement the utility's preferred resource portfolio and its workable strategy, including an implementation schedule and budget;

(11) A discussion of inputs, methods, and definitions used in the IRP;

(12) Appendices of data sets and sources used in the IRP;

(13) A description of the utility's effort to develop and maintain a database of electricity consumption patterns, disaggregated by several classes of users;

(14) . . .

(15) A proposed schedule for industrial, commercial, and residential customer surveys;

(16) A discussion of the use of advanced metering infrastructure for enhancing usage data and improving load forecasts, DSM programs, and other aspects of planning;

(17) . . .

(18) A discussion of distributed generation and its effect on planning;

(19) . . .

(20) A discussion of how the utility's fuel inventory and procurement planning practices have been taken into account;

(21) . . .

(22) A description of the generation expansion planning criteria;

(23) A discussion of how compliance costs for existing or reasonably anticipated air, land, or water environmental regulations impacting generation assets have been taken into account;

(24) A discussion of how the utilities balanced resource planning objectives including cost effectiveness, rate impacts, risks, and uncertainty;

(25) A description of the base case scenario;

(26) A description and analysis of alternative scenarios;

(27) A brief description of transmission modeling in the Indiana system;

(29) An explanation of the avoided cost calculation for demand side resources;

(30) A summary of the utility's most recent public advisory process.

170 IAC 4-7-4 to 4-7-9; *see also* Ex. 3 at 1 (EFG Report).

While the Indiana Commission does not directly approve or reject the utility's integrated resource plan (beyond the director's reports described above), any action an Indiana utility takes that impacts its generation mix, including applying for a Certificate of Public Convenience and Necessity for a generating resource, must be consistent with its most recently submitted IRP, unless differences between the most recent IRP and the resource action are fully explained and justified with supporting evidence. Ind. Code § 8-1-8.5-5(b)(2)(B); 170 IAC 4-7-2.5(b). Thus, IRPs are stable and consequential utility planning documents that are given considerable scrutiny by the Indiana Commission.

In addition to submitting IRP analyses, electric utilities located within Indiana's MISO transmission area are required to pass on to the Indiana Commission their annual planning reserve margin report submitted to MISO. Utilities are also required to submit their annual resource adequacy assessment to the Indiana Commission within twenty-five days of submitting the report to MISO. 170 IAC 4-7-2.3(a). Additionally, an electric utility in Indiana is required to demonstrate annually to the Indiana Commission that for both the Summer and Winter seasons, no more than 15% of its allocated capacity requirement will be acquired from the relevant RTO capacity auction. In other words, each utility must demonstrate that it either owns or has under contract 85% of its capacity requirement. Ind. Code § 8-1-8.5-13.

5. NERC Protects Reliability via Standards and Regular Assessments.

NERC is the "Electric Reliability Organization" under Section 215 of the Federal Power Act. *N. Am. Elec. Reliab. Corp.*, 116 FERC ¶ 61,062, at P 3, *order on reh'g & compliance*, 117 FERC ¶ 61,126 (2006); *see* 16 U.S.C. § 824o(a)(2). This role dates back to 2005, after Congress added Section 215 to the Act and FERC certified NERC as the Electric Reliability Organization. Energy Policy Act of 2005, Pub. L. No 109-58, Title XII, Subtitle A, section 1211(a), 119 Stat. 594, 941 (2005), 16 U.S.C. § 824o (2000 & Supp. V 2005); 116 FERC ¶ 61,062, at P 16.

As the Electric Reliability Organization, NERC is responsible for establishing and enforcing reliability standards for the bulk power system. 16 U.S.C. § 824o(a)(2); 18 C.F.R. § 39.1. NERC's reliability standards are subject to FERC's review and approval. 16 U.S.C. § 824o(d); Ex. 10 at 7 (Grid Strategies June Report).

The NERC-developed and FERC-approved reliability standards apply to all users, owners, and operators of the bulk power system within the continental United States. 16 U.S.C. § 824o(b)(1); 18 C.F.R. §§ 39.2, 40.1(a), 40.2(a); *see* 18 C.F.R. § 39.1 (defining "Bulk-Power System"). Each reliability standard identifies the types of entities that must comply with the standard, such as generator owners, transmission owners, or transmission operators. *Reliability Standard Compliance and Enforcement in Regions with Regional Transm. Orgs. or Indep. Sys. Ops.*, 122 FERC ¶ 61,247, at P 4 (2008); *e.g.*, Ex. 130 (NERC Emergency Ops., EOP-011-4) (stating requirements applicable to, *inter alia*, balancing authorities, reliability coordinators, and transmission operators for the purpose of "address[ing] the effects of operating Emergencies by ensuring each Transmission Operator and Balancing Authority has developed plan(s) to mitigate operating Emergencies and that those plans are implemented and coordinated within the Reliability Coordinator Area as specified within the requirements"). Independent System Operators like MISO must comply with applicable NERC standards, and they are subject to penalties for noncompliance. 122 FERC ¶ 61,247, at PP 1, 5, 16; *see also* MISO Tariff Schedule 34 (setting forth allocation costs associated with monetary penalties assessed against MISO for violation of NERC standards).

NERC performs other functions in addition to development and enforcement of reliability standards. For instance, NERC annually assesses seasonal and long-term reliability of the bulk power system and monitors system performance. *See* Ex. 10 at 7–8 (Grid Strategies June Report); 18 C.F.R. § 39.11. NERC typically provides specific context and details associated with its determination. Since it began providing standardized "risk" assessments by region in the summer of 2021, NERC has adhered to a three-tiered assessment of risk: areas facing the least risk are "low" or "normal" risk regions, areas facing the most risk are "high" risk regions,

and areas in between are "elevated" risk regions. *See* Ex. 42A at PDF pp. 74–75, Ex. 42B at pp. 35, 81, and Ex. 42C at p. 42 (2019–24 NERC Summer Reliability Assessments). The details of the three risk levels are explained further below in Figure 4. NERC's determination of "elevated" risk generally indicates that there is a "[p]otential for insufficient operating reserves in above-normal conditions." Ex. 41 at 6 (NERC 2025 Summer Reliability Assessment). An "elevated risk" does not justify an emergency declaration because it does not indicate the possibility of imminent shortfalls that existing mechanisms cannot address; indeed, it is only the second of three risk levels offered by NERC. Moreover, achieved Planning Reserve Margins *do generally* meet Reference Margin Levels in "elevated" risk regions. *Id.* at 10, 41. NERC typically provides specific context, assumptions, and details associated with a determination to allow an audience to understand its implication. *See id.* at 16.

***Figure 4**: NERC Seasonal Risk Assessment Levels*

Table 2: Seasonal Risk Assessment Summary

Category	Criteria[1]
High Potential for insufficient operating reserves in normal peak conditions	• Planning Reserve Margins do not meet Reference Margin Levels (RML); or • Probabilistic indices exceed benchmarks, e.g., loss of load hours (LOLH) of 2.4 hours over the season; or • Analysis of the risk hour(s) indicates resources will not be sufficient to meet operating reserves under **normal peak-day demand and outage scenarios**[2]
Elevated Potential for insufficient operating reserves in above-normal conditions	• Probabilistic indices are low but not negligible (e.g., LOLH above 0.1 hours over the season); or • Analysis of the risk hour(s) indicates resources will not be sufficient to meet operating reserves under **extreme peak-day demand with normal resource scenarios** (i.e., typical or expected outage and derate scenarios for conditions);[2] or • Analysis of the risk hour(s) indicates resources will not be sufficient to meet operating reserves under **normal peak-day demand with reduced resources** (i.e., extreme outage and derate scenarios)[3]
Normal Sufficient operating reserves expected	• Probabilistic indices are negligible • Analysis of the risk hour(s) indicates resources will be sufficient to meet operating reserves under normal and extreme peak-day demand and outage scenarios[4]

Table Notes:
[1]The table provides general criteria. Other factors may influence a higher or lower risk assessment.
[2]**Normal resource scenarios** include planned and typical forced outages as well as outages and derates that are closely correlated to the extreme peak demand.
[3]**Reduced resource scenarios** include planned and typical forced outages and low-likelihood resource scenarios, such as extreme low-wind scenarios, low-hydro scenarios during drought years, or high thermal outages when such a scenario is warranted.
[4]Even in normal risk assessment areas, extreme demand and extreme outage scenarios that are not closely linked may indicate risk of operating reserve shortfall.

Source: Ex. 143 at 11 (NERC 2025–2026 Winter Reliability Assessment).

B. The Evidence Shows No Reliability or Resource Adequacy Crisis in MISO for Fall 2026, Winter 2026, or Thereafter.

1. There Is No Evidence of a Resource Adequacy Crisis in the current Fall or upcoming Winter Seasons.

MISO conducted its annual four-season capacity auction (the Planning Auction, discussed *supra* in sec. IV.A.2) as scheduled in the spring of 2026.[6] Ex. 185 at 1 (MISO 2026–27 Auction Results); Ex. 185A at 1 (MISO 2026–27 Auction Results (Original)). The 2026–2027 Planning Auction—which covers the period from June 1, 2026 through May 31, 2027—procured adequate supplies for MISO as a whole, for MISO's North/Central subregion, and for Local Resource Zone 6 (which includes the MISO portion of Indiana[7]) for the Fall 2026 and Winter 2026–2027 seasons covered by the Orders.[8]

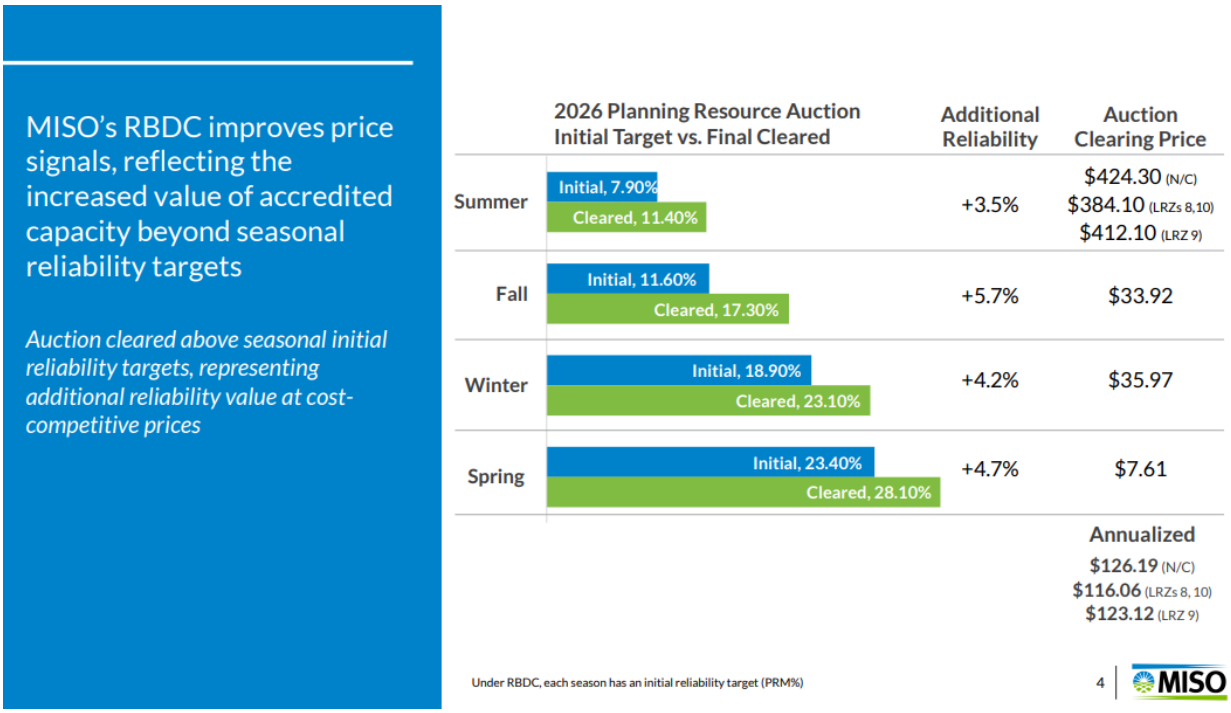
MISO's auction results demonstrate continued satisfaction of all resource adequacy goals and even an expanding surplus of supply compared to demand, relative to last year's auction. As in every year, the targeted procurement quantity (the Reserve Margin Requirement) included the forecasted peak system demand plus a Reserve Margin. The auction succeeded in procuring even more capacity supplies than the Reserve Margin Requirement in all four seasons. Ex. 185 at 4 (MISO 2026–27 Auction Results); Ex. 185A at 4 (MISO 2026–27 Auction Results (Original)). In this Fall, for instance, whereas MISO targeted an 11.60% reserve margin (*i.e.*, procuring 111.6% of the resources needed to meet expected demand), the auction cleared a 17.30% reserve margin (*i.e.*, procuring 117.30% of the resources needed to meet expected demand). *Id.* at 4. The results are shown below.

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[6] In spring 2025, MISO conducted the 2025–2026 Planning Auction. *See* Ex. 31 at *passim* (MISO 2025–26 Auction Results); Ex. 34 at 9 (Ramey MISO Comments) (testifying just after the 2025–2026 Planning Auction that no capacity deficits for the period beginning in 2025 materialized); Ex. 81 at 49:15–17 (Joundi Testimony); *see also* Ex. 82 at 33 (MISO 2024–25 LOLE Study Report); Ex. 83 at 34 (MISO 2025–26 LOLE Study Report).

[7] MISO Local Resource Zone 6 includes most of Indiana, including the CenterPoint Indiana and NIPSCO service territories, and a portion of Kentucky. *See* Ex. 75 (MISO Tariff Zonal Map).

[8] MISO defines the Fall season for its Planning Auction as September through November, and defines the Winter season as December through February.



Source: Ex. 185 at 4 (MISO 2026–27 Auction Results).

For Fall 2026 and Winter 2026–2027, MISO's surplus above the initial reserve margin target is 6.5 GW and 4.5 GW respectively. Ex. 185 at 24–25 (MISO 2026–27 Auction Results); Ex. 185A at 24–25 (MISO 2026–27 Auction Results (Original)). Total offers in Fall 2026 increased by 2.17 GW compared to last year's Fall season. Ex. 185 at 28 (MISO 2026–27 Auction Results); Ex. 185A at 28 (MISO 2026–27 Auction Results (Original)). And total Winter offers increased slightly year over year for just the North/Central subregion, which includes Indiana. Ex. 185 at 18 (MISO 2026–27 Auction Results); Ex. 185A at 18 (MISO 2026–27 Auction Results (Original)). System-wide supply offers also increased year-on-year in each of Fall, Winter, and Spring. Ex. 185 at 28–30 (MISO 2026–27 Auction Results); Ex. 185A at 28–30 (MISO 2026–27 Auction Results (Original)).

Notably, the 2026–2027 auction did not include Schahfer or Culley 2 as capacity resources for the Fall 2026 or Winter 2026–2027 seasons. Ex. 196 at PDF p. 4 (NIPSCO 2026 Planning Reserve Margin Report); Ex. 197 at PDF p. 5 (CenterPoint 2026 Planning Reserve Margin Report). For the Fall 2026 period, cleared offers from Zone 6 totaled 14,432.1 MW, which exceeded the Zone 6 Local Clearing Requirement by over 7 percent. Ex. 185 at 24 (MISO 2026-27 Auction Results). The Planning Auction calculated that surplus capacity from other areas of MISO could provide adequate imports—3,896.2 MW—towards meeting Zone 6's Reserve Margin Requirement for Fall. Ex. 185 at 24 (MISO 2026–2027 Auction Results); Ex. 185A at 24 (MISO 2026–27 Auction Results (Original)). For Winter 2026–2027, cleared offers from Zone 6 totaled 14,144.2 MW, exceeding the zone's Local Clearing

Requirement by over 27 percent; and the Planning Auction calculated that Zone 6 could absorb imports of 4,228.4 MW for the Winter season. Ex. 185 at 25 (MISO 2026–27 Auction Results); Ex. 185A at 25 (MISO 2026–27 Auction Results (Original)). In addition to Zone 6 fully meeting its capacity requirements, every other Local Resource Zone in MISO successfully met its capacity requirements within the 2026–2027 Planning Auction, resulting in MISO finding that there were no capacity deficits in the region during the planning year. *See* Ex. 185 at 2 (MISO 2026–27 Auction Results) ("For the 2026 Planning Resource Auction (PRA), all zones show sufficient resources at the regional, subregional, and zonal levels to meet resource adequacy requirements across all four seasons"); Ex. 185A at 2 (MISO 2026–27 Auction Results (Original)) (same).

Additionally, MISO is not projecting any possibility of a regional resource adequacy shortfall through May 2027. MISO's joint annual survey with the Organization of MISO States ("OMS"), which forecasts generation capacity supply and system load (the "OMS-MISO Survey"), evaluates a range of potential outcomes years into the future, using a set of assumptions ranging from extremely conservative to a match of utility projections. *See supra* sec. IV.A.2. This year's survey results, published in June 2026, are based on 99.5% participation from MISO resource owners. Ex. 186 at 2 (OMS-MISO 2026 Survey). For the next five years, the survey shows that "Load Serving Entities are expected to have adequate resources to meet load reserve requirements in each zone." *Id.* at 3. For the Summer season, MISO members project average annual resource additions of 15 gigawatts, including 11.0 gigawatts before considering the ERAS program and 4.0 annual new gigawatts through ERAS. *Id.* at 5. This stands in contrast to last year's OMS-MISO survey, which showed an "Emerging Projection" based on member responses of 8.6 GW of additions per year — which necessarily excluded considerations of ERAS because FERC had not yet approved that program when the survey results were reported. Regardless of load forecasting method, and regardless of capacity accreditation method, the survey's projections show that forecasted available resources will exceed demand in each Summer and Winter season of 2027–2028 through 2031–2032. *Id.* at 8, 12, 13.

As required by Indiana law, both NIPSCO and CenterPoint Indiana completed their triennial IRP analysis within the past sixteen months: NIPSCO in December 2024 and CenterPoint Indiana in December 2025. Exs. 100A–100C (NIPSCO 2024 IRP); Ex. 21 (CenterPoint Indiana 2025 IRP). NIPSCO's 2024 IRP assumed that Schahfer Units 17 and 18 would retire at the end of 2025, with reliability maintained through previously approved transmission upgrades and approximately 2,100 MW of replacement resources (renewables plus a new 400-MW gas peaker) entering service. Ex. 100A at 6–7 (NIPSCO 2024 IRP, Part 1); Ex. 3 at 3–4 (EFG Report). NIPSCO's resource planning analysis indicated no sign of a Winter

reliability shortfall in 2026, and the retirement of Schahfer would not create a capacity deficiency under the current rules. Ex. 100A at 26 (NIPSCO 2024 IRP, Part 1); Ex. 3 at 4–5 (EFG Report). NIPSCO's analysis also showed that for Winter in 2026, total accredited capacity is well above the Planning Reserve Margin. Ex. 100A at 26 (NIPSCO 2024 IRP, Part 1); Ex. 3 at 5–6 (EFG Report). Thus, the IRP record supports the conclusion that continued operation of Schahfer 17 and 18 is not required for resource adequacy in 2026. Ex. 3 at 5–6 (EFG Report). NIPSCO also submitted a Planning Reserve Margin Annual Report to the Indiana Commission this year to demonstrate how it meets the 85% threshold for each season of 2026–2027 and the next two planning years pursuant to Ind. Code § 8-1-8.5-13(*l*), as discussed *supra* in section IV.A.4. Ex. 11 at 3–6 (NIPSCO 2025 Planning Reserve Margin Report).

Similarly, CenterPoint Indiana's most recent IRP, filed late last year, assumes Culley Unit 2 would retire at the end of 2025 as part of its Reference Case. Ex. 21 at 151 (CenterPoint Indiana 2025 IRP). CenterPoint Indiana's analysis and projections show no capacity shortage in Winter 2026 or in subsequent years. *Id.* at 152; Ex. 3 at 3 (EFG Report). Specifically, for the Winter 2026 season, CenterPoint Indiana projected a capacity surplus of 161 MW relative to its Planning Reserve Margin. Ex. 21 at 152 (CenterPoint Indiana 2025 IRP). Additionally, CenterPoint Indiana submitted its Planning Reserve Margin Annual Report to the Indiana Commission in May 2026, again pursuant to Ind. Code § 8-1-8.5-13(*l*). The report showed that CenterPoint Indiana more than meets its minimum 85% requirement of owned or contracted resources, with 129% of the utility's allocated Reserve Margin Requirement for Fall 2026 and 125% for Winter 2026–2027 owned or contracted for. Ex. 197 at PDF p. 4 (CenterPoint 2026 Planning Reserve Margin Report).

2. There Is No Evidence of a Resource Adequacy Crisis After Winter 2026–2027.

The MISO system is also positioned to operate reliably for years beyond the 90-day timeframe of the Orders. There is ample evidence demonstrating that this is true for the remainder of the 2026–2027 planning year; for the next couple years after that; and even out through the 2030 time horizon that the Department identifies as a long-term source of concern.

First and most directly, MISO has secured the stability of its grid through at least the end of May 2027 by operation of its 2026–2027 Planning Auction. The auction secures in April of each year the resources necessary to ensure grid reliability individually for each of the four subsequent seasons. *See supra* sec. IV.A.2.ii. The 2026–2027 Planning Auction exceeded its target Reserve Margin Requirements for the Winter season by 4.2%, meaning that (as it did for the Summer and Fall seasons) MISO will enter the Winter season with *more* resources

than its own analysis has indicated are actually needed to ensure grid reliability. Ex. 185 at 4 (MISO 2026–27 Auction Results); Ex. 185A at 4 (MISO 2026–27 Auction Results (Original)). Furthermore, MISO's modeling in conjunction with its shift to a seasonal resource adequacy construct indicated that the loss of load risk in Winter 2026–2027 (as with Fall 2026) is very low. Ex. 81 at 49:15–17 (Joundi Testimony); *see also* Ex. 82 at 33 (MISO 2024–25 LOLE Study Report); Ex. 83 at 34 (MISO 2025–26 LOLE Study Report). Thus, there is no basis for any resource adequacy concern for the Spring season.

Second, the 2026 OMS-MISO Survey, discussed in *supra* section IV.B.1, includes projections for Summer and Winter of Planning Year 2027–2028 showing a surplus of over 10 GWs in those seasons. Ex. 186 at 8 (2026 OMS-MISO Survey). In other words, the survey provides no basis for any concern about MISO's ability to meet resource adequacy needs through at least May 2032. MISO's system is robust, and even before its new approach to generator interconnection (also discussed below), it was on track as of early June 2025 to ensure that its grid remains robust for approximately the next five years.

The evidence also confirms sufficient resources in the months and years after Winter 2026–2027 in the utility territories of both NIPSCO and CenterPoint Indiana, where the subject generating Plants are located. CenterPoint Indiana's Planning Reserve Margin Report submitted to the Indiana Commission this year shows that it has secured accredited resources totaling over 100% of its allocated Reserve Margin Requirement in <u>each</u> season of planning year 2026–2027 and 2027–2028. Ex. 197 at PDF pp. 5–6 (CenterPoint 2026 Planning Reserve Margin Report). And NIPSCO's IRP "indicates no sign of a summer reliability shortfall in . . . 2027 [in addition to 2026]." Ex. 3 at 5 (EFG Report).

To the extent there are capacity gaps shown in the NIPSCO and CenterPoint Indiana IRPs in years 2028 and beyond, such gaps are not *predictions* of the shortage of capacity needed to meet demand. Rather, consistent with the planning purpose of IRPs, both NIPSCO and CenterPoint Indiana's IRPs calculate the amount of accredited capacity needed to meet demand, plus, maintain a Reserve Margin as determined by MISO. Ex. 21 at 81 (CenterPoint Indiana 2025 IRP); Ex. 100A at 24 (NIPSCO 2024 IRP, Part 1). Any "surplus" or "shortfall" shows whether the utility has more or fewer resources than are needed to achieve MISO's Reserve Margin given expected future load and utility-owned generation and capacity purchases.

For Summer 2028 and Summer 2029, CenterPoint Indiana shows a capacity shortfall of 115 MW and 114 MW respectively. Ex. 21 at 152 (CenterPoint Indiana 2025 IRP). NIPSCO shows a shortfall starting in Summer 2028. Ex. 100A at 26

(NIPSCO 2024 IRP, Part 1). But these projected capacity deficits are not a basis on which to declare an imminent shortfall or an emergency. They are a planning signal to guide medium- and long-term utility planning. And they are being treated as such by CenterPoint Indiana and NIPSCO. CenterPoint Indiana does not have a projected shortfall in 2028 because it is unable to procure or interconnect enough capacity. Rather, the utility has not decided on whether to purchase capacity from the MISO market or construct a battery using Culley 2's interconnection rights and is conducting an RFP to see which would be more cost-effective for its customers. *See* Ex. 21 at 190 (CenterPoint Indiana 2025 IRP); Ex. 3 at 3 (EFG Report). Likewise, NIPSCO's existing capacity projection showing a shortfall starting in 2028 should be understood as a "foundational starting point" upon which "NIPSCO developed six different portfolio concepts around accreditation and emission intensity through least cost portfolio optimization analysis." Ex. 100A at 26 (NIPSCO 2024 IRP, Part 1); s*ee also* Ex. 100A at 1 (describing NIPSCO's selected solution of "add[ing] between 900 and 1,150 MW of new storage capacity and 350 MW of short-term thermal PPAs by 2028–2029. . . . NIPSCO will continue to track accreditation trends as the rule is implemented and adjust its storage procurement plan accordingly.") (NIPSCO 2024 IRP). The capacity supply-demand balance graphs in NIPSCO's IRP "are NIPSCO's going-in position to its 2024 IRP (including existing and planned resources) and do not contemplate unidentified, additional resources that NIPSCO would plan to acquire as a result of its IRP to fill gaps in need in 2028 and beyond." Ex. 3 at 5 (EFG Report) (referring to Ex. 100A at 26 (NIPSCO 2024 IRP, Part 1)).

Third, although MISO has spoken publicly about its long-term resource adequacy concerns heading into Summer 2028 and beyond, those concerns can be addressed through traditional, non-emergency, policy measures and other strategies to ensure no shortfall actually occurs. And MISO is not standing still in this regard; as MISO has explained,

> "State regulators along with utilities have the responsibility of ensuring resource adequacy. MISO remains focused on reliably operating the grid using the resources our members provide, while working closely with stakeholders and regulatory partners, providing visibility into system needs and sending market signals to inform long-term resource planning."

Ex. 117 at PDF p. 4 (RTO Insider Article).

Generally speaking, from FERC down to stakeholders, everyone working regularly in the energy regulatory world recognizes that the industry is dynamic, and everyone is engaging to ensure there are adequate resources going forward. At the end of May 2025, FERC hosted a technical conference where MISO, the MISO

Independent Market Monitor, and other contributors highlighted that the system is in good shape today, and outlined plans to ensure that remains the case down the road. *See, e.g.*, Ex. 35 at 1 (Patton MISO Comments) ("The resource adequacy challenges and risks in MISO are not nearly daunting as portrayed by MISO planning reports or the NERC 2024 Long-Term Reliability Assessment."); *see also* Ex. 62 at 13 (FERC Technical Conference Notice).

In fact, MISO has already taken tangible steps to address what it perceived to be a potential for resource adequacy shortfalls down the road: it developed, and secured FERC approval for, an Expedited Resource Addition Study (ERAS) pathway for generator interconnection. *See generally* Ex. 90 (MISO ERAS Transmittal Letter); Ex. 91 at P 1 (MISO ERAS Decision). The ERAS proceeding demonstrates that in response to somewhat conjectural resource adequacy shortfall projections, MISO launched an entirely new interconnection process that is currently underway. ERAS has already accepted, in its first five cycles, nearly sixty projects totaling nearly 29,000 MW of new capacity, most of which will be provided by gas plants. *See* Ex. 208 (MISO ERAS Cycle 5 Release); Ex. 172 at 1–3 (ERAS Interconnection Requests). *See also* Ex. 48 at PDF p. 2 (Utility Dive, MISO begins reviewing 6.1 GW — 70% of it gas — in fast-track interconnection study). These projects will receive fast-tracked interconnection studies, with projected in-service dates no later than three years from now. Including projects accepted in September and December of last year together with projects accepted this year, thirty-eight projects representing around 18 GW of proposed capacity have already executed interconnection agreements and an additional five (representing 3 GW) are expected to soon complete agreements. Ex. 208 (MISO ERAS Cycle 5 Release).

Nor has Winter Storm Fern called into question MISO's resource adequacy—during possible future extreme winter conditions or in any other season. During the tightest operational hour of Fern on January 24, 2026, MISO had access to at least 5,070 MW more generation than was needed to meet MISO's peak load plus operating reserve requirements. Ex. 173 at 5 (Konidena April Declaration); *id.* at 4 (explaining why the calculated numbers represent a "conservative" "floor on the potential amount of resources available to MISO"). Meanwhile, Schahfer Unit 17 and Culley Unit 2 together provided no more than 425 MW of power during each hour of January 24, 2026 (and Schahfer Unit 18 provided nothing). Ex. 201 at 1-2, 9-12 (January 2026 EPA CAMPD Data). As such, even at the tightest hour of the tightest day during Winter Storm Fern MISO had access to almost 12times the amount of unused excess supply as Schahfer and Culley were providing ($5{,}070 \div 425 \approx 11.93$). The Department thus provides no basis for its statements in the Orders that Winter Storm Fern "demonstrated" "MISO's resource adequacy concerns." Ex. 203 at 2 (September Schahfer Order); Ex. 204 at 2 (September Culley Order). *See generally* Ex. 173 at 8 (Konidena April Declaration). And the record does

not support that the Plants would have been able to solve any resource adequacy concerns during Winter Storm Fern even if there were not enough capacity. For instance, as CenterPoint Indiana noted, Culley's "performance during the recent MISO cold weather event underscores a pattern of unreliability of [Culley Unit 2]," and Culley was forced offline for at least one day during Fern. Ex. 169 at 2 (CenterPoint Letter to USDOE). Rather, the record shows that MISO did not need the capacity provided by plants subject to 202(c) orders during even the most extreme hours of Fern.

Indeed, while in the throes of Winter Storm Fern, MISO assured FERC on January 26, 2026 that "existing processes have cleared sufficient electric generating capacity across MISO for the periods of time covered by the Order." Ex. 181 at 2 (MISO January Filing). Additionally, while the Department apparently received twenty different requests from utilities and transmission grid operators for Section 202(c) orders during Winter Storm Fern, MISO apparently did not submit any such application, and the Department issued no order during that time period directed to MISO. Ex. 182 (2026 DOE 202(c) Orders Webpage). There is no evidence that pre-existing orders under Section 202(c) were needed to meet MISO's resource need during this Winter Storm Fern time period. And MISO's monthly Operations Report stated that "[r]eliability, markets[,] and operational functions performed as expected in January." Ex. 183 at 2 (MISO January Operations Report).

C. Schahfer and Culley Should Retire As Soon As Possible.

1. Schahfer and Culley Were Built Four to Six Decades Ago.

i. Schahfer Units 17 and 18 Are Electric Generating Units in Indiana Originally Built in the Mid-1980s.

The R.M. Schahfer Generating Station is a coal and gas-burning power plant in Wheatfield, Indiana, owned and operated by NIPSCO, the retail electric utility that serves portions of northwest Indiana. Four coal-burning units were commissioned at the Schahfer site between 1976 and 1986: Units 14, 15, 17, and 18. Coal is delivered to Schahfer by rail. Two smaller gas combustion turbines, Units 16A and 16B, were commissioned in 1979. The Indiana Commission has approved NIPSCO's plan to install new combustion turbine gas units at the site upon the retirement of Units 17 and 18, using the retiring units' interconnection rights. *See* Ex. 20 (IURC Schahfer Gas Plant Order); Ex. 132 (NIPSCO Rate Case Discovery Responses).

NIPSCO is a member of MISO and offers the output of the Schahfer coal units in the MISO energy markets. In its 2018 IRP, NIPSCO determined that retiring and replacing all four Schahfer units would reduce costs for its customers. Ex. 71 at 6-7 (NIPSCO 2018 IRP). The two largest of the four original Schafer units were retired

in 2021. Ex. 72A at 9 (NIPSCO 2021 IRP, Part 1). The remaining Schahfer coal units, Units 17 and 18, were slated to retire in December 2025. Ex. 102 (MISO Attachment Y Response to NIPSCO).

The Schahfer coal units are no longer competitive in the MISO energy market and have exhibited a long-term decline in generation over the last two decades. *See infra* sec. IV.C.3. Due to their lack of economic competitiveness, NIPSCO has planned and executed a decade-long process to replace these aging coal units with modern generation units.

ii. Culley Unit 2 Is an Electric Generating Unit in Indiana Built in 1966.

The F.B. Culley Generating Station is a coal-burning power plant located in Warrick County, Indiana, near Newburgh. It is owned and operated by CenterPoint Energy Indiana South (formerly Southern Indiana Gas & Electric Company) and sits on the north bank of the Ohio River. CenterPoint Energy Indiana South is the retail electric utility that serves southwest Indiana. Three coal-burning units were built at the Culley facility between 1955 and 1973: Units 1, 2, and 3. Unit 1 has retired.

2. The Owners of Schahfer and Culley 2 Are Investor-Owned Utilities Subject to Extensive Regulation.

i. R.M. Schahfer Generating Station Is Owned by Northern Indiana Public Service Company LLC.

NIPSCO has owned the Schahfer plant since it was built in the 1980s. NIPSCO is a subsidiary of NiSource Inc., a publicly traded corporation based in Indiana with subsidiary utilities in five other states. Ex. 78 at 15, 19, 23 (NiSource 2024 Annual Report). NIPSCO qualifies as a "public utility" under Indiana law, rendering it subject to extensive regulation of its operations by the Indiana Commission: *see, e.g.,* Ind. Code § 8-1-2-1(a), ch. 8-1-2, ch. 8-1-8.5. NIPSCO owns several generating plants in Indiana, including the Michigan City Unit 12 coal generating plant with a capacity of 455 megawatts, the Sugar Creek Generating Station combined-cycle gas plant with a capacity of 563 megawatts, and numerous wind and solar generating facilities around the state of Indiana (plus one solar facility in Kentucky). Ex. 100A at 7 (NIPSCO 2024 IRP, Part 1). NIPSCO is also constructing a 400 MW gas combustion turbine facility at the site of Schahfer Units 17 and 18, as discussed below in section IV.C.4.i. NIPSCO is subject to the Indiana Commission's triennial integrated resource planning requirement and submitted its most-recent IRP to the Indiana Commission in December 2024. 170 IAC 4-7-2(a)(3)(C); Exs. 100A–100C (NIPSCO 2024 IRP).

ii. Culley Unit 2 Is Owned by CenterPoint Energy Indiana South.

The F.B. Culley Generating Station is owned by CenterPoint Energy Indiana South (CenterPoint Indiana), which is a subsidiary of CenterPoint Energy, Inc., a publicly traded corporation based in Houston, Texas with subsidiary electric and gas utilities in four states including Indiana. Ex. 79 at 19-20 (CenterPoint 2024 Annual Report). Like NIPSCO, CenterPoint Indiana qualifies as a "public utility" under Indiana Code § 8-1-2-1, rendering it subject to the state's comprehensive utility regulatory scheme. CenterPoint Indiana owns or controls several generating assets in Indiana, including the two Culley coal units totaling 360 MW; gas turbines totaling 620 MW at A.B. Brown; and hundreds of megawatts worth of owned or contracted wind and solar generating assets. Ex. 80 at 13 (CenterPoint 2025 IRP Summary). Culley Unit 2 is the only CenterPoint Indiana coal unit that lacks post-combustion pollution controls for nitrogen oxides. Ex. 115 at 162-163 (Vectren[9] 2020 IRP). CenterPoint Indiana is also subject to the Indiana Commission's triennial integrated resource planning requirement and submitted its most-recent IRP to the Indiana Commission in December 2025. 170 IAC 4-7-2(a)(3)(C); Ex. 21 (CenterPoint Indiana 2025 IRP).

3. Schahfer and Culley 2 Are Old, Unreliable, Inflexible, Dirty, and Expensive.

i. Schahfer Exemplifies these Unwanted Attributes.

a. <u>Schahfer is Old and Unreliable</u>.

Schahfer Units 17 and 18 are 43 and 40 years old, respectively, beyond the typical economic design life of 40 years for a coal unit, and approaching the end of the typical operational life of coal units (40 to 50 years). Ex. 4 at 7 (Powers January Decl.) (citing Ex. 63 (Palgrave Handbook) and Ex. 64 (IEA Report)). Both units have experienced long and recurrent outages in recent years that reflect aged, worn components that are expensive and may be difficult to repair or replace. *Id.* at 7–8; Ex. 132 at PDF p. 16 (NIPSCO Rate Case Discovery Responses) ("NIPSCO calculates that operating Schahfer Units 17 and 18 beyond 2025 would require more than $1 billion of additional investment through 2027."). In the tables below, and with further context in his declaration, PIOs' expert engineer Bill Powers identifies the duration and reasons for the units' longest outages in 2023 and 2024 based on

[9] CenterPoint Energy Indiana South was formerly known by the trade name Vectren South or Vectren.

NIPSCO's filings with the Indiana Commission. Ex. 4 at 7–8 (Powers January Decl.). For reference, there are 8,760 hours in a year.

Longest 2025 Outages by Type

Unit	Outage Description	Total Duration (hours)
17	• Boiler tube leaks (5 outages) • Water level alarm	1,044 74
18	• Boiler tube leak (1 outage) • Steam turbine bearing vibration / failure • High turbine bearing vibration	150 4,205 1,996

The numbers above are rounded to the nearest hour.

Longest 2024 Outages by Type

Unit	Outage Description	Total Duration (hours)
17	• Boiler tube leaks (2 outages)	1,645
18	• ESP problems (1 outage) • Boiler tube leaks (3 outages) • Pulverizer mill trip, extensive damage	147 159 614

The numbers above are rounded to the nearest hour.

Ex. 4 at 6 (Powers January Declaration) (citing NIPSCO public filings including Exs. 14–16 (Saffran Q1, Q2, Q3 2025 Outage Testimony)); Ex. 174 at 7 (Saffran Q4 2025 Outage Testimony).

These outages demonstrate Schahfer's increasing inability to consistently perform even under normal conditions, let alone to meet an emergency. Both units have been unexpectedly unable to produce power during significant portions of recent years. This unexpected downtime is known as a "forced outage" with the "forced outage rate" being the percent of hours in which a unit was in forced outage. The Schahfer units experienced the following forced outage rates over the past two years, which were well above the national coal unit forced outage average rate of 12.0%.

Unit	Forced Outage Rate	
	2024	2025*
17	18.8%	15.9%
18	13.2%	78.2%

* *through September*

Ex. 4 at 5 (citing NIPSCO public filings including Exs. 14–16 (Saffran Q1, Q2, Q3 2025 Outage Testimony)). Mr. Powers, drawing on his experience of over 40 years in the fields of power plant operations and environmental engineering, opined that these high outage rates "reflect[] the impact of worn and difficult-to-repair or replace coal unit components on operational reliability" and "point to degraded Schahfer 17 and 18 reliability [that] will degrade further if the units are required to run for extended periods of time, are required to stop and start numerous times, or attempt to start up at an accelerated rate in response to extreme demand conditions." Ex. 4 at 1, 6–7 (Powers January Decl.). Mr. Powers noted that the jump in the forced outage rate in 2025 was "likely exacerbated" by underspending on operating and maintenance ("O&M") and capital outlays as the Schahfer units reached their expected end of life. *Id.* at 8. He described how elements of the Schahfer units' air emissions control system—including electrostatic precipitators, the wet limestone scrubber, and ultra-low NO_x burners—need regular maintenance to stave off degradation. *Id.* at 19. He further opined, "It cannot be assumed that the Schahfer 17 and 18 pollution control equipment is in good working order and will operate reliably to control the facility's emissions beyond December 2025." *Id.*

And in 2026, as discussed *infra* in sec. V.B.2, Unit 18 has been completely unavailable all year due to needed repairs, while Unit 17 has been in a planned outage since late February. The unavailability of both units was originally expected to last through late September, Ex. 194 (IURC 2026 Summer Reliability Forum (May 19, 2026)); Ex. 195 at 12 (NIPSCO Summer 2026 Reliability Presentation), but as discussed *infra*, is continuing at least through this month, if not longer.

b. Schahfer is Inflexible.

In addition to its reliability problems outlined above, the Schahfer plant also takes significant time to start up from a cold condition, as shown in the following table:

Unit 17	Unit 18
23 hours	23 hours

Ex. 4 at 10 (Powers January Decl.) (citing Ex. 19, NIPSCO CPCN Discovery Responses). These startup times are very long, even for coal units. *See* Ex. 118 at PDF p. 3 (RMI Analysis of Coal Plants' Threats to Reliability) (stating that the average coal plant takes 12 hours to reach max capacity from a cold start); Ex. 55 at 26 (IEA Flexibility Report) (similar). Even if Schahfer could provide power reliably—and it cannot—the units' long start times mean the plant is ill-suited to provide peaking power during periods of high demand—precisely the periods the September Schahfer Order appears intended to address. A peak demand event may not become apparent to system operators at MISO until just a few hours before the actual peak. Ex. 4 at 10-11 (Powers January Declaration) (citing Ex. 85 (MISO Attributes Roadmap)). Moreover, bringing the Schahfer units from a cold start condition to full output to meet extreme demand would cost around $300,000 each time. *Id.* at 11 (citing Ex. 54 at 16 (NARUC Coal Report)). The alternative to incurring those costs would be the costly approach of running the units on a "Must Run" or "Self-Scheduled" basis. *Id.*

c. Schahfer is Dirty.

Schahfer has been a significant source of pollution. Each year when operating, the plant emitted hundreds of thousands of pounds of air toxics, hundreds of thousands of pounds of particulate matter ("PM"), many millions of pounds of nitrogen oxides and sulfur dioxide, and billions of pounds of carbon dioxide. *See* U.S. Envtl. Prot. Agency ("EPA"), ECHO, https://echo.epa.gov/air-pollutant-report?fid=110000493706 (last visited Jul. 6, 2026). In 2024, the plant discharged over 28 million pounds of pollution into nearby water bodies, including the Kankakee River, including 23,000 pounds of toxic metals. EPA, ECHO, https://echo.epa.gov/detailed-facility-report?fid=110000493706 (last visited Jul. 6, 2026). PIOs' expert engineer, Mr. Powers, calculated that if Schahfer 17 and 18 operated during the 90-day period of the December Schahfer Order with the same level of production they maintained in January-March 2025, more than 140,000 pounds of SO_2, 675,000 pounds of NO_x, 535,000 tons of CO_2, and 104,000 pounds of PM would be emitted. (As Mr. Powers noted, that analysis ignores that Unit 18 actually needed—and still needs—extensive repairs to become operable, as discussed *infra* in sec. V.B.2.) Ex. 4 at 14-15 (Powers January Decl.).

Emissions from Schahfer have serious health harms. EPA's Co-Benefits Risk Assessment ("COBRA") tool demonstrates that retiring Schahfer would reduce nationwide mortality by 9.4 to 16 deaths per year due to reductions in $PM_{2.5}$, SO_2,

and NO_x emissions. Ex. 154 at PDF p. 5 (EPA COBRA Schahfer Retirement Analysis).[10]

Additionally, burning coal at Schahfer creates toxic coal ash. The plant already holds roughly 1 million cubic yards of coal ash in an on-site impoundment. Ex. 88 at 2 (Schahfer Waste Disposal Area Closure Plan). Groundwater monitoring at Schahfer's Waste Disposal Area has consistently, over several years, shown statistically significant levels (above background concentrations) of lithium, molybdenum, and arsenic at downgradient groundwater monitoring wells. Ex. 147 at 5-7 (Schahfer 2024 Groundwater Monitoring Report). At Schahfer's Restricted Waste Site Type I landfill, the September 2025 groundwater monitoring event also showed statistically significant exceedances above background levels for lithium, molybdenum, and arsenic at downgradient monitoring wells. Ex. 184A at 6 (Schahfer Landfill 2025 Groundwater Monitoring Report, Part 1).

d. Schahfer is Expensive.

Schahfer costs significantly more money to run than it can earn in the market. If Units 17 and 18 run at their average capacity factor from 2020 through 2025 (and ignoring for purposes of analysis the fact that both Units will be inoperable for the whole duration of the September Schahfer Order), they are expected to lose $9.8 million and $8.9 million, respectively, during the 90-day term of the Order. Ex. 5 at 6 (Synapse Report).[11]

Schahfer has gotten even more expensive to run since 2021. In 2024, the cost of Schahfer's power rose to $80.93 per MWh, a 66% increase over the 2021 cost. Ex. 49 at PDF p. 2 (2025 Energy Innovation Dataset). This means the cost of Schahfer's power grew significantly faster than inflation (roughly 16%) over the same period. Ex. 50 at 3 (2025 Energy Innovation Coal Cost Report); *see also* Ex. 51 at 12-13 (2023 Energy Innovation Coal Cost Report) (describing the same methodology used in the 2025 report).

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[10] PIOs obtained this analysis in the public COBRA portal by entering the annual Schahfer emissions of $PM_{2.5}$, SO_x, and NO_x, based on data from EPA's CAMPD database, as reductions from the Jasper County and Porter County (Indiana) "Fuel Combustion: Industrial" source.

[11] The Synapse Report calculated revenues and costs on an annualized basis and then calculated three months' worth. *See* Ex. 5 at *passim*.

ii. Culley Unit 2 Exemplifies These Unwanted Attributes.

a. Culley 2 is Old and Unreliable.

Culley 2, at sixty years old, is at least ten years beyond the typical operational life of coal units. Ex. 4 at 9 (Powers January Declaration). CenterPoint Indiana has stated that Culley 2 has "run past its useful life" as the basis for its planned retirement in 2025. Ex. 80 at 30 (CenterPoint Indiana 2025 IRP Summary). In the table below, and with further context in his declaration, PIOs' expert engineer Bill Powers identifies how Culley 2's forced outage rate has steadily increased over the past half-decade, based on CenterPoint Indiana's filings with the Indiana Commission.

Culley 2 Forced Outage Rate, 2020-2024

Unit	2020	2021	2022	2023	2024
Culley 2	6.3%	21.9%	26.6%	24.8%	32.4%

Ex. 4 at 8 (Powers January Decl.) (citing Ex. 22, CenterPoint 2024 Performance Report). Mr. Powers states that this data "points to degraded Culley 2 reliability." Ex. 4 at 8–9 (Powers January Decl.). Mr. Powers further highlighted CenterPoint's public disclosure that its maintenance expenditure declined about 20% from 2022 to 2023 in account 512 (Maintenance of Boiler Plant). *Id.* at 9 (citing Ex. 152, CenterPoint Rate Case Discovery Responses). Mr. Powers noted that increased maintenance spending (missing recently at Culley 2) "is necessary to minimize the effect of equipment degradation with age and changing operating regimes." *Id.* at 9.

Over approximately the first six months of 2026, covering the periods of the December Culley Order and the March Culley Order, Culley 2 experienced five forced outages across thirteen days of January, February, March, and May. This included eight days in the second half of January, as Winter Storm Fern was tearing through the Midwest. Ex. 200 at 2 (CenterPoint Culley Discovery Response).

b. Culley 2 is Inflexible.

To gauge the startup time of Culley 2, it is instructive to consider the startup time for another coal generating plant formerly within CenterPoint Indiana's portfolio. The A.B. Brown coal units required 18 to 24 hours for a cold start. Ex. 153 at 30 (Wayne Games 2018 Testimony). And Culley 2 is over a decade older than the two A.B. Brown units. *Id.* at 13. As noted above in section IV.C.3.i.b, the startup time of an average coal unit is 12 hours. A cold start time in this range renders

Culley 2 unhelpful for responding in real time to emergency conditions. PIOs' expert Mr. Powers opined that like Schahfer, "Culley 2 would not be able to meet a previously unanticipated exceptional MISO peak demand unless it was already online." Ex. 4 at 12 (Powers January Decl.). A cold start of Culley 2 would also cost approximately $37,000 each time; and the cost of running Culley 2 on "Must Run" or "Self Scheduled" commitment status to avoid cold starts solely to be prepared for a potential demand peak would be higher. *Id.* at 12.

c. Culley 2 is Dirty.

Culley 2 has been a significant source of pollution. Each year when operating, the plant emitted tens of thousands of pounds of air toxics, hundreds of thousands of pounds of particulate matter, millions of pounds of nitrogen oxides and sulfur dioxide, and billions of pounds of carbon dioxide. *See* EPA, ECHO, https://echo.epa.gov/air-pollutant-report?fid=110000403723 (last visited Jul. 6, 2026). In 2024, the plant discharged approximately 92.5 million pounds of pollution into the Ohio River, including nearly 2,000 pounds of toxic metals. EPA, ECHO, https://echo.epa.gov/detailed-facility-report?fid=110000403723 (last visited Jul. 6, 2026). In 2024, under the National Emissions Standards for Hazardous Air Pollutants, EPA initiated an administrative penalty action against CenterPoint Indiana for alleged exceedance of Culley 2's 30-boiler-operating-day rolling average emissions limit for mercury. Allegedly, the exceedance began when Unit 3 experienced a catastrophic boiler feed pump turbine failure in June 2022 and remained out of service through mid-March 2023. CenterPoint Indiana agreed to a Consent Agreement and Final Order involving payment of an $81,500 civil penalty. EPA, ECHO, Civil Enforcement Case Report (Docket No. CAA-05-2024-0031), https://echo.epa.gov/enforcement-case-report?activity_id=3603947405.

PIOs' expert engineer, Mr. Powers, calculated that if Culley 2 operated during the 90-day period of the December Culley Order with the same level of production it maintained in January–March 2025, more than 113,000 pounds of SO_2, 160,000 pounds of NO_x, 60,000 tons of CO_2, and 153,000 pounds of PM would be emitted. Ex. 4 at 16–17 (Powers January Decl.). The COBRA tool demonstrates that retiring Culley 2 would reduce nationwide mortality by 2.5 to 3.9 deaths per year due to reductions in $PM_{2.5}$, SO_2, and NO_x emissions. Ex. 155 at PDF p. 5 (EPA COBRA Culley Retirement Analysis).[12]

[12] PIOs obtained this analysis in the public COBRA portal by entering the annual Culley 2 emissions of $PM_{2.5}$, SO_x, and NO_x, based on data from EPA's

Additionally, burning coal at Culley 2 creates toxic coal ash. The plant already holds roughly 350,000 cubic yards of coal ash in the on-site East Ash Pond, which receives bottom ash sluice water and FGD wastewater from Unit 2. Ex. 98 at 2-2 (Culley East Ash Pond Closure Plan); Ex. 109 at 4-1–4-2 (Culley East Ash Pond Extension Demonstration). Groundwater monitoring data around Culley's East Ash Pond show that releases of the toxic pollutant molybdenum exceed federally set safety levels. Ex. 148 at 2, 4, 7 (Culley 2024 Groundwater Monitoring Report).

d. Culley 2 is Expensive.

Culley 2 costs significantly more money to run than it can earn in the market. CenterPoint Indiana Vice President of Power Supply Wayne Games testified in 2018 that "[s]ince 2008, the [A.B.] Brown plants and Culley Unit 2 cycle more than any other Vectren South [CenterPoint Indiana] plant because they are not competitive in the MISO energy market." Ex. 153 at 14 (Wayne Games 2018 Testimony). He referred to Culley 2 (together with the A.B. Brown coal plant) as "among the most inefficient units within the State" and "the smallest and more expensive coal units in the MISO stack." *Id.* at 7, 8.

Moreover, if the unit runs at its average capacity factor from 2020 through 2025, the unit is expected to cost $1.9 million during the 90-day term of the September Culley Order. Ex. 5 at 6 (Synapse Report). Looking beyond the near term of the September Culley Order, Culley 2 would need extensive capital upgrades to run over a longer period. As CenterPoint Indiana's executive, Mr. Games, stated in 2018 as the company first explained its retirement plan for Culley 2:

> [A] minimum of $70 million in additional capital investments are required to continue operating Culley Unit 2 through 2036. In part, this investment is driven because Culley Unit cannot solely rely on Culley Unit 3 for environmental compliance costs. A dry bottom ash system must be installed to comply with CCR and further investments may be required to comply with section 316b of the Clean Water Act (designed to protect fish and other aquatic wildlife at water intake and outfall structures) on the design and operation of the current river intake structure. In addition to these environmental costs, Culley Unit 2's distributed control system ('DCS') is a Honeywell system 1 installed in 2000 and must be updated or replaced because it is obsolete. A few other significant capital investments that would be required to keep Culley Unit 2 operating beyond 2023 include a turbine major overhaul,

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CAMPD database, as reductions from the Warrick County (Indiana) Fuel Combustion: Electric Utility source. Ex. 155 at 4 (Culley COBRA Analysis).

> boiler acid clean, main transformer overhaul/replacement, major boiler component replacement, dry stack ductwork replacement, ID fan discharge ductwork, coal conveyor gallery replacement, boiler/high energy piping condition assessment, air heater basket replacement, continued overhaul of circulating water pumps and traveling water screens, and replacement of two 480-volt motor control center electrical switchgear.

Ex. 153 at 20-21 (Wayne Games 2018 Testimony). The referenced ash handling system was later approved for construction in 2022, with a capital cost equaling a portion of $19 million. Ex. 125 at 12 (IURC AB Brown CT Order). Additional information on required upgrades for continued operation of Culley 2, costing at least $16 to $20 million, is described *infra* in sec. IV.C.5.iii.

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All of these harms could be avoided by retiring Culley 2 and Schahfer 17 and 18 as planned. As further discussed below, CenterPoint Indiana South and NIPSCO wanted to retire these Plants at the end of 2025. MISO approved the retirements, and the Indiana Commission approved utility actions contemplating both Schahfer and Culley 2 retirements.

4. Schahfer's Retirement Has Been Carefully Planned and Well Executed to Ensure Resource Adequacy.

NIPSCO has been diligently planning the retirement of Schahfer's coal units since at least 2018. In Indiana, IRPs are rigorous processes that involve sophisticated modeling and scrutiny by diverse stakeholders and regulators. *See* section IV.A.4, above. In its 2018 IRP, NIPSCO announced a preferred resource plan that included the retirement of all four Schahfer coal units by 2023. NIPSCO's short term action plan from the 2018 IRP focused on initiating the retirement process for all four of the Schahfer coal units and acquiring replacement resources to fill the energy and capacity gap resulting from the retirements. NIPSCO's 2018 IRP determined that the retirement of Schahfer coal units provided "significant cost savings versus the status quo and offer[ed] an acceptable outcome for portfolio flexibility and with regard to the impact on employees and the local economy." Ex. 71 at 156 (NIPSCO 2018 IRP).

In its 2021 IRP, published in November of that year, NIPSCO noted that Schahfer Units 14 and 15—the larger coal generating units at the site—had been retired earlier that year, and NIPSCO stated that "Units 17 and 18 are on track to retire by the end of 2023." Ex. 72A at 9 (NIPSCO 2021 IRP, Part 1). NIPSCO again confirmed that retiring these coal units was economically advantageous. In the 2021

IRP, NIPSCO noted that it continued to make progress on over a dozen Indiana Commission-approved generation projects to replace the retired capacity at Schahfer. Ex. 72A at 9 (NIPSCO 2021 IRP, Part 1).

In May 2022, NIPSCO announced plans to delay the retirement of Schahfer Units 17 and 18 until 2025 after several solar projects faced delays associated with a United States Department of Commerce anti-dumping investigation. Ex. 73 (NIPSCO May 2022 Investor Call).

NIPSCO's 2024 IRP confirmed that Schahfer Units 17 and 18 "remain on track to retire by the end of 2025." Ex. 100A at 6 (NIPSCO 2024 IRP, Part 1). To replace the retiring capacity at Schahfer, NIPSCO noted that it continued to make progress on its fourteen Indiana Commission-approved renewable energy projects, including wind, solar, and solar plus battery storage resources, while also gaining regulatory approval for a natural gas peaking resource that will be located at the Schahfer property and use the interconnection rights associated with the retiring Units 17 and 18. Ex. 100A at 1, 6–7 (NIPSCO 2024 IRP, Part 1); Ex. 20 at 10, 17, 41 (IURC Schahfer Gas Plant Order); Ex. 132 at PDF pp. 14–16 (NIPSCO Rate Case Discovery Responses).

In sum, the retirement of Schahfer Units 17 and 18 results from nearly a decade of planning. In each of these successive resource planning exercises, NIPSCO confirmed that its customers would benefit from the retirement of Schahfer coal units.

i. Schahfer's Retirement Was the Product of a Generation Replacement Strategy that Improves Resource Adequacy.

Over the last decade, NIPSCO has brought forward and the Indiana Commission has approved a suite of generation resources that replace the output of the Schahfer coal units. As NIPSCO is moving from reliance on large single-station generation to a fleet of modern, smaller, more nimble generating units, the replacement of Schahfer is expected to improve reliability and grid resilience. *See* Ex. 132 (NIPSCO Rate Case Discovery Responses).

***Figure 5**: excerpt from Ex. 100A at Summary p. 7 (NIPSCO 2024 IRP, Part 1).*

CURRENT & FUTURE NIPSCO GENERATION PORTFOLIO

Robust Renewable Investments in Indiana

NEW GENERATION FACILITIES*	INSTALLED CAPACITY (MW)	COUNTY	IN SERVICE
ROSEWATER WIND	102 MW	WHITE	2020 COMPLETE
JORDAN CREEK WIND	400 MW	BENTON & WARREN	2020 COMPLETE
INDIANA CROSSROADS WIND	302 MW	WHITE	2021 COMPLETE
DUNNS BRIDGE SOLAR I	265 MW	JASPER	2022 COMPLETE
INDIANA CROSSROADS SOLAR	200 MW	WHITE	2023 COMPLETE
INDIANA CROSSROADS II WIND	200 MW	WHITE	2023 COMPLETE
CAVALRY SOLAR	200 MW + 60 MW BATTERY	WHITE	2024 COMPLETE
GREEN RIVER SOLAR	200 MW	BRECKINRIDGE & MEADE (KY)	2025 CONSTRUCTION
DUNNS BRIDGE SOLAR II	435 MW + 75 MW BATTERY	JASPER	2025 CONSTRUCTION
GIBSON SOLAR	200 MW	GIBSON	2025 CONSTRUCTION
FAIRBANKS SOLAR	250 MW	SULLIVAN	2025 CONSTRUCTION
TEMPLETON WIND	200 MW	BENTON	2025 PRE-CONSTRUCTION
CARPENTER WIND	200 MW	JASPER	2025 PRE-CONSTRUCTION
APPLESEED SOLAR	200 MW	CASS	2025 PRE-CONSTRUCTION
GAS PEAKING RESOURCE	400 MW	JASPER	2027 PRE-CONSTRUCTION



In Cause No. 45947, the Indiana Commission approved ~400 MW of gas peaking capacity to be located at the Schahfer site. Ex. 20 (IURC Schahfer Gas Plant Order). NIPSCO relied on its planned retirement of Schahfer to demonstrate that the gas plant was displacing coal and eligible for construction-work-in-progress financing incentives under Indiana law. *Id.* at 21 ("Partial displacement of retiring coal-fired energy generation with a gas peaking resource has been a component of NIPSCO's IRP modeling and related CPCN regulatory filings since 2021. As such, we find the CT Project is being constructed to displace energy from an existing coal-fired generation facility and is therefore eligible for [construction-work-in-progress financing]."). The IDEM-issued air permit for these new peaking units provides that NIPSCO must retire Schahfer Units 17 and 18 before the combustion turbines begin to operate. Ex. 101 at 34 (Schahfer Title V Permit Modification) ("Upon the commencement of operation of the natural gas-fired simple cycle combustion turbines, identified as 19A, 19B, 19C, and Unit 20, the two (2) dry bottom pulverized coal-fired boilers, identified as Unit 17 and Unit 18, shall be permanently shutdown and subsequently decommissioned from the source."). Moreover, as noted above in this section IV.C.4, the new gas peaking capacity relies on using the retiring coal-fired units' existing transmission system interconnection rights.

Collectively, these projects improve reliability. These projects will allow NIPSCO to continue to meet its resource adequacy requirements. *See* section IV.A.4. The battery and peaking gas units are capable of responding to disturbance on the grid and to changing generation needs much more quickly than the coal units. Ex. 132 (NIPSCO Rate Case Discovery Responses).

ii. MISO and the Indiana Commission Continue to Take Actions in Reliance on Schahfer's Retirement.

For MISO asset owners like NIPSCO, no generating unit is permitted to retire without first being approved by MISO for retirement through a process that assures transmission system stability and resource adequacy. In January 2023, NIPSCO requested that MISO approve a retirement date of December 31, 2025, for Schahfer Units 17 and 18. In February 2023, MISO approved the retirement of Schahfer Units 17 and 18, finding no impact on reliability:

> "After being reviewed for power system reliability impacts as provided for under Section 38.2.7 of MISO's Open Access Transmission, Energy, and Operating Reserve Markets Tariff ('Tariff'), the suspension of Schahfer Units 17 and 18 would not result in violations of applicable reliability criteria. Therefore, Schahfer Units 17 and 18 may suspend without the need for the generators to be designated as System Support Resource ('SSR') units as defined in the Tariff."

Ex. 102 at PDF p. 12 (MISO Attachment Y Response to NIPSCO).

The Indiana Commission has also endorsed the retirement of Schahfer Units 17 and 18 in two distinct regulatory processes.

First, in 2019, 2023, and 2025 electric rate case final orders, the Indiana Commission approved depreciation rates and operations and maintenance spending for Schahfer that assumed NIPSCO's expected retirement dates. *See* Ex. 103 at 120 (NIPSCO 2019 Rate Order) (summarizing approved depreciation adjustment and noting NIPSCO's associated plan to retire Schahfer coal units); Ex. 104 at 13-14 (NIPSCO 2023 Rate Order) (approving demolition costs for Schahfer and adjusting depreciation recovery for Schahfer units); Ex. 106 at 23 (NIPSCO 2025 Rate Order) (describing approved settlement's reduction of O&M spending in revenue requirement for Schahfer Units 17 and 18 with their expected retirement in December 2025). While depreciation timelines and adjustments to O&M spending included in base rates do not legally require that a retirement occur on the projected retirement date, in each of these cases a broad coalition of stakeholders, including the Indiana Office of Utility Consumer Counselor (the statutory ratepayer representative), entered into a settlement agreement with NIPSCO that assumed

the units would retire as projected by the utility, and agreed to adjust depreciation schedules and O&M spending accordingly. In each of these cases, the Indiana Commission approved the Schahfer depreciation schedule or O&M spending, while noting the utility's intention to retire the units.

Second, the Indiana Commission approved Certificates of Public Convenience and Necessity ("CPCNs") that NIPSCO received for new generation resources from 2018 through 2025, that were justified, in part, on a stated need to replace the Schahfer coal units. In approving these projects, the Indiana Commission explicitly noted that the generation was intended to replace Schahfer. The Indiana Commission order approving the 400 MW of gas peaking capacity for the Schahfer site, for example, found that "[Combustion Turbine] Project is designed to reliably cycle in response to the MISO market and will displace the retiring Schahfer coal units with more efficient and controllable load-following capacity." Ex. 20 at 28 (IURC Schahfer Gas Plant Order). Other CPCN orders approving NIPSCO's replacement generation include Indiana Commission Cause Nos. 45818, 45936, 45500, 46028, 45908, and 45887. In other words, the Commission has relied on and not objected to the plan for Schahfer retirements as it has approved NIPSCO's requests to build and charge customers for the cost of projects explicitly designed to replace the Schahfer units.

5. Culley 2's Retirement Has Been Carefully Planned and Well Executed, and Overseen by the Indiana Commission to Ensure Resource Adequacy.

CenterPoint Indiana has been planning the retirement of Culley 2—its "oldest, smallest (83 MW), and most inefficient coal generating unit"—for over a decade. Ex. 107 at 33 (Vectren 2014 IRP). In its 2014 IRP, CenterPoint Indiana found that retiring Culley 2 in 2020 would save customers money, but deferred making a decision due to load-growth and regulatory uncertainty. *Id.* at 25-26. The 2016 IRP confirmed that retiring Culley 2 in 2024 was part of the preferred plan for serving its customers. Ex. 108 at 44 (Vectren 2016 IRP). CenterPoint Indiana official Wayne Games informed the Indiana Commission two years later that:

> "Investing so heavily in a unit as old and inefficient as Culley Unit 2 is not economic. Vectren South's modeling bore this out. Due to the higher cost to operate, the unit has experienced less overall run time and much more unit cycling. Culley Unit 2 has reached the end of its useful life and should be retired rather than continuing to spend capital keeping the inefficient unit operating."

Ex. 153 at 21 (Wayne Games 2018 Testimony).

i. Culley 2's Retirement Was the Product of a Generation Replacement Strategy that Improves Resource Adequacy.

CenterPoint Indiana's initial plan to replace Culley 2 and the A.B. Brown coal plant with a combined-cycle gas facility at the A.B. Brown site was rejected by the Indiana Commission in 2019. *See* Ex. 114 (IURC 2019 CCGT Order). The Indiana Commission rejected this replacement gas facility because it found that the utility had failed to adequately consider alternatives, including the ability of renewables to replace some of the retiring coal energy and capacity. *Id*. at 25–28. The Indiana Commission directed CenterPoint Indiana to reevaluate its plan to replace its retiring coal units.

In its 2020 IRP, CenterPoint Indiana announced its revised coal-replacement preferred plan, responding to the Indiana Commission's order in Cause No. 45052. Instead of replacement with a single combined cycle gas facility, the revised plan called for replacement of the majority of CenterPoint Indiana's coal fleet—including A.B. Brown and Culley 2—by the end of 2023 with 700-1,000 MWs of solar, 300 MWs of wind, energy efficiency, and two gas combustion turbines ("CTs") totaling 460 MW. Ex. 115 at 51 (Vectren 2020 IRP). CenterPoint Indiana found that the fast-ramping CTs, combined with the wind and solar resources, enabled the utility "to maintain constant electric supply during potentially extended periods of low output" from renewables. *Id.* at 34–35. CenterPoint Indiana found that the 2020 preferred plan would save its customers $320 million over the study period compared to continued operation of its existing coal generation. *Id.* at 35.

In its 2023 IRP, CenterPoint Indiana observed that the Indiana Commission's approval of five generation projects from its 2020 preferred plan "affirms the direction taken" in replacing its coal units. Ex. 116 at 36 (CenterPoint 2023 IRP). The 2023 IRP modeling again found that a preferred portfolio that included the retirement of Culley 2 in 2025 would save its customers money. *Id.* at 38, 56; *see also id*. at 57 (preferred portfolio "[s]aves customers nearly $80 million over the next 20 years when compared to continued operation of F.B. Culley with coal."). CenterPoint's 2025 IRP again found that retiring Culley 2 in 2025 was a part of the utility's preferred plan. Ex. 80 at 20 (CenterPoint Indiana 2025 IRP Summary).

ii. MISO Likely Approved Culley 2's Retirement, and the Indiana Commission has Approved Adjustments to the Culley Depreciation Schedule and Repeatedly Approved Generation Projects Specifically Designed to Allow Culley 2 to Retire.

CenterPoint Indiana submitted an Attachment Y notice to MISO, as required under MISO's FERC-approved tariff, seeking approval to retire Culley 2 at the end of 2025. Ex. 21 at 52 (CenterPoint Indiana 2025 IRP). While the MISO response to

this Attachment Y filing has not been made public, CenterPoint noted that Culley 2 had operated "past its useful life" and remained on track for a 2025 retirement. *Id.* at 30. CenterPoint noted in a recent filing at FERC that "MISO reviewed the Company's suspension request for Culley Unit 2 and found no reliability criteria violations." Ex. 156 at 9 (CenterPoint Cost Allocation Complaint).

The Indiana Commission has supervised CenterPoint's resource planning and endorsed the retirement of Culley 2 in two categories of regulatory proceedings. Since 2020, the Indiana Commission has approved a series of generating resources that were explicitly premised on replacing Culley 2 and other now-retired coal units. For example, in Cause No. 45564, in approving the construction of 460 MW of gas peaking capacity, the Indiana Commission observed that the "Preferred Portfolio identified through the 2019/2020 IRP called for the retirement or exit of energy provided by coal-burning units at the Brown and Culley generating stations." Ex. 125 at 16 (IURC AB Brown CT Order). The Indiana Commission further observed of this replacement plan:

> The Preferred Portfolio mapped a shift from a generating fleet of predominantly coal-burning resources to one of intermittent renewable resources supported by gas generation to ensure reliability. One early step in implementing the Preferred Portfolio was the addition of solar generating resources approved by the Commission in Cause Nos. 45501 on October 27, 2021 and 45600 on May 4, 2022. A next step is the addition of the two new CTs requested in this Cause.

Id. at 16. Thus, in approving CPCNs for replacement resources, the "steps" in CenterPoint Indiana's replacement plan, the Indiana Commission approved CenterPoint Indiana's plan to retire and replace Culley 2.

Second, in Cause No. 45990, a CenterPoint Indiana electric rate case, the Indiana Commission approved an adjustment in test-year spending associated with the retirement of Culley 2. Ex. 126 at 58 (IURC 2025 CenterPoint Rate Order); *see also* Ex. 127 at 30 (Chrissy Behme Testimony) (rate schedules filing "reflects a pro forma adjustment decrease to test year expense associated with F.B. Culley Unit 2, which is forecasted to retire at the end of the test year."). In other words, the Indiana Commission has already approved a reduction in rate recovery associated with the Culley 2 retirement.

iii. CenterPoint Indiana Asked the Department to Not Renew the December Culley Order.

In February of this year, CenterPoint Indiana furnished a letter to the Department, noting that "maintaining F.B. Culley Unit 2 [] will require substantial

investment to support an inefficient and increasingly unreliable asset, rather than advancing affordable and reliable service for customers in southwestern Indiana." Ex. 169 at 1 (CenterPoint Letter to USDOE). CenterPoint specifically asked the Department to "allow [the December Culley Order] to expire on March 23, 2026, and abstain from issuing subsequent Section 202(c) directives for Unit 2." *Id.* CenterPoint indicated that it "ha[s] adequate generation capacity – without Unit 2 – to meet MISO's Planning Reserve Margin Requirement through the 2027–2028 Planning Year[.]" *Id.* For the 48 days from the date of the December Culley Order through February 8, 2026, Unit 2 was on outage due to equipment issues for 26 days; available but not economically dispatched on five days; and on 17 other days, running but limited to between 45 MW and 78 MW (net) due to maintenance issues. *Id.* at 2.

What's more, as CenterPoint stated, reviving Culley 2 to a shipshape condition would be extremely lengthy and expensive. "Safe and reliable operation beyond March 2026 hinges on major and costly interventions, including acid cleaning of the boiler and replacement of boiler tubes—necessitating a four-week or longer outage, with projected cost of approximately $1.9 million – $2.5 million." *Id.* at 2. CenterPoint also indicated that Culley needs an "unavoidable" turbine overhaul (as current operation is significantly increasing the risk of catastrophic mechanical failure"), which would entail a 10-week outage and total expenditures of at least $14 million – $18 million, if not more. *Id.* at 2. CenterPoint stated that "extending the life of Unit 2 is neither practical nor financially responsible." *Id.* at 2.

V. REQUEST FOR REHEARING

The Orders are a manifestation of the Department's overarching policy to systematically misapply Section 202(c) of the Federal Power Act to preserve fossil-fueled power plants, including coal-fired plants, that otherwise would be retired. That policy aims to bolster the fossil energy industry, irrespective of need, expense, and harm. In its zeal to implement its policy through issuance of the Orders, (1) the Department has exceeded the authority Congress gave it, using its "emergency" powers in the absence of any imminent shortfall to impose federal control over basic generation and supply decisions; and (2) the Department has done so without reasoned decision-making and on the basis of purported "facts" that are not supported by credible evidence. *See Michigan v. EPA*, 268 F.3d 1075, 1081 (D.C. Cir. 2001) (explaining that, absent statutory authorization, an agency's action is contrary to law); *Allentown Mack Sales & Serv., Inc. v. Nat'l Labor Rel. Bd.*, 522 U.S. 359, 374 (1998) (explaining agency obligation to undertake reasoned-decision-making); *Motor Vehicle Mfrs. Assn. of United States, Inc. v. State Farm Mut. Automobile Ins. Co.,* 463 U.S. 29, 43 (1983) (same); *Burlington Truck Lines, Inc. v.*

United States, 371 U.S. 156, 168 (1962) ("The agency must make findings that support its decision, and those findings must be supported by substantial evidence."); *Butte Cnty. v. Hogen*, 613 F.3d 190, 194 (D.C. Cir. 2010) ("[A]n agency cannot ignore evidence contradicting its position."). Numerous examples of the Department's unreasoned and unlawful decision-making are described throughout this section V. The only plausible explanation for these repeated legal errors is that the Department has prioritized implementing its policy over compliance with law.

Congress never conferred on the Department the broad authority over the country's mix of power generation resources that the Department seeks to wield under the pretense of responding to claimed "emergencies." To the contrary, Congress explicitly reserved authority over resource adequacy and grid reliability to the states, FERC, and NERC. *See, e.g.*, 16 U.S.C. §§ 824(a)–(b), 824o; *Pac. Gas & Elec.*, 461 U. S. at 205. Both the agency's new policy and the Orders exceed the Department's authority and are therefore contrary to law.

Before tackling the Orders' legal faults and issues*, see infra* sections V.A through V.D, it is useful to understand the broader context of the Department's policy. The Department acknowledges that its Orders are based on a government-wide policy—dictated by Executive Order—of promoting fossil-based energy through the use of any emergency powers executive departments and agencies could try to invoke. The Orders rely upon the Energy Emergency EO, 90 Fed. Reg. 8,433 (Jan. 29, 2025), which directs the heads of all executive departments and agencies to use "emergency authorities" and "other lawful authorities" to facilitate the production, extraction, creation, and generation of coal and other fossil fuels.

The Orders also rely on another executive order, the Grid EO (Ex. 93). The Grid EO was issued at the same time as three other executive actions aimed at giving a lifeline to the coal industry, and was announced at a White House political event focused on promoting coal. Ex. 94 (NY Times Coal Article). In essence, the Grid EO calls on the Department to assume the authority for resource adequacy and grid reliability decision-making that the Federal Power Act reserves to others, and to "systemize" the issuance of Section 202(c) orders for that improper purpose. *See* Ex. 93, 90 Fed. Reg. 15,521,15,521–22 (Apr. 15, 2025) (Grid EO) (directing the Department to "streamline, systemize and expedite" the issuance of Section 202(c) orders; to develop a "uniform methodology" for assessing reserve margins and a protocol to retain generators the Secretary deems critical to system reliability; and to prevent certain generators from leaving the bulk-power system or converting to a different fuel source). In addition, each of the two Orders points to a White House memo claiming, with no factual basis, that coal is essential to national defense.; Ex. 203 at 8 (September Schahfer Order); Ex. 204 at 8 (September Culley Order).

The Department's words and actions following issuance of the Grid EO reveal its efforts to unlawfully arrogate to itself others' lawful authority through systematic misapplication of Section 202(c) to prop up coal-burning power plants. The Department's initial steps included issuing a Section 202(c) order to prevent the well-planned retirement of the J.H. Campbell Generating Plant in Michigan. *See* Ex. 150 (May Campbell Order). The Department's order was clear on one point—Campbell cannot be allowed to retire—but left vague and unclear almost everything else. *See, e.g.*, *Consumers Energy Co. v. Midcontinent Indep. Sys. Op., Inc.*, 192 FERC ¶ 61,158, at PP 39–40 (2025) (recognizing the variety of interpretations of the Campbell order and settling on "the most reasonable reading of the DOE Order's intended scope"). The May Campbell Order failed to make clear even where the grid supposedly needed energy from Campbell, selectively quoted sources without examining their context and core findings, and flouted Congress' explicit limitations on the Department's Section 202(c) powers. *See* Motion to Intervene and Request for Rehearing and Stay of Sierra Club et al. at *passim* (June 18, 2025), https://www.energy.gov/sites/default/files/2025-07/PIO%20Request%20for%20Rehearing%20of%20Order%20No.%20202-25-3.pdf.

After preventing Campbell's retirement, the Department continued to implement its policy. In addition to the Orders on the NIPSCO and CenterPoint Indiana Plants, the Department has issued Section 202(c) orders to prevent fossil-burning plant retirements in Pennsylvania, Order Nos. 202-25-4, 202-25-8, & 202-25-10, in Washington, Order No. 202-25-11, and in Colorado, Order No. 202-25-14.

Additionally, on July 7, 2025, the Department published the "methodology" required by the Grid EO, which the Department explained will "guide reliability interventions," including the use of Section 202(c) orders. Ex. 96 at vi (July 2025 Resource Adequacy Report); *see also* Ex. 97 at 3–4 (DOE July 7, 2025 Press Release) ("The methodology also informs the potential use of DOE's emergency authority under Section 202(c) of the Federal Power Act."). The report identifies no present or imminent emergency; at most, using deeply flawed methodology, it identifies a theoretical shortfall of generation in 2030. As the Supreme Court has observed in rejecting the Trump Administration's emergency import tariffs, "'Emergency powers,' after all, 'tend to kindle emergencies.'" *Learning Resources, Inc. v. Trump*, 607 U. S. ____ (2026), slip op. *12 (quoting *Youngstown Sheet & Tube Co. v. Sawyer*, 343 U. S. 579, 650 (1952)). Here, the asserted "emergency" by the Department is likewise merely an outgrowth of the Administration's policy preferences.

Taken together, the Energy Emergency EO, Grid EO, July 2025 Resource Adequacy Report, and the Department's Section 202(c) orders reflect a policy to promote the long-term preservation of fossil-fueled electric generation, including coal-fired generation, by using the Department's emergency authority under Section

202(c). To the extent these actions left any room for doubt that the Department has such a policy, Energy Secretary Wright's own words have removed it. In his statement to the press when the Centralia Order issued, Secretary Wright emphasized, "The Trump administration will continue taking action to keep America's coal plants running." Ex. 133 (Department Press Release on Centralia Order); *see also* Ex. 149 at *passim* (New York Times Article on Trump's Coal Plant Policy); Ex. 76 (Secretary Wright's West Virginia Remarks) (reporting Secretary Wright's stated intention to stop the closure of coal plants and claiming authority to do so).

The Department has further reinforced this policy by applying it in the Orders.

A. The Orders Address Circumstances Beyond the Lawful Scope of an Emergency Under Section 202(c), and Fail to Provide Evidence or Reasoned Decision-Making Substantiating the Existence of an Emergency that Can Come Within Section 202(c).

1. Legal Framework: Section 202(c) Empowers the Department to Respond Only to Concerns that Require Immediate Action by the Department.

The Orders invoke Section 202(c) of the Federal Power Act, which provides:

> During the continuance of any war in which the United States is engaged, or whenever the Commission determines that an emergency exists by reason of a sudden increase in the demand for electric energy, or a shortage of electric energy or of facilities for the generation of transmission of electric energy . . . the Commission shall have authority . . . with or without notice, hearing, or report, to require by order such temporary connections of facilities and such generation, deliver, interchange, or transmission of electric energy as in its judgment will best meet the emergency and serve the public interest.

16 U.S.C. § 824a(c)(1). That authority was transferred to the Department by the Department of Energy Organization Act. *See* 42 U.S.C. § 7151(b).

i. The Text and Context of Section 202(c) Confine Emergency to Circumstances Requiring the Department's Immediate Action.

Section 202(c)'s text empowers the Department to require generation only if an emergency exists. 16 U.S.C. § 824a(c). Both the ordinary meaning of the term (which the statute does not expressly define) and statutory context limit the Department's emergency authority to circumstances of pressing necessity or exigency that call for immediate action or remedy from the Department. *Michigan*, 2026 LX 536272, at *35-36.

This interpretation follows from the ordinary meaning of the term "emergency." At the time Congress enacted Section 202(c), Webster's New International Dictionary of the English Language (1930) defined "emergency" as, with emphasis added here, an "occurrence or combination of circumstances which calls for *immediate* action or remedy; *pressing* necessity; exigency." Contemporary dictionaries similarly define "emergency" as demanding immediate action: an emergency is "an *unforeseen* combination of circumstances or the resulting state that calls for *immediate* action." Merriam Webster's Dictionary 407 (11th ed. 2009) (emphasis added); *see* 3 Oxford English Dictionary 119 (1st ed. 1913) (defining emergency similarly as "a state of things *unexpectedly* arising, and urgently demanding *immediate* action" (emphasis added)); *see also* Benjamin Rolsma, *The New Reliability Override*, 57 Conn. L. Rev. 789, 812 n.147 (2025) (noting that dictionaries have given the term "emergency" the "same meaning for many years").

The remainder of Section 202(c) underscores the exigency inherent in the governing term "emergency." The authority granted by Section 202(c) is, in the first instance, a war-time power. 16 U.S.C. § 824a(c) (beginning with "[d]uring the continuance of any war in which the United States is engaged"); *see Jarecki v. G.D. Searle & Co.*, 367 U.S. 303, 307 (1961) (noting that statutory terms should be interpreted in the context of nearby parallel terms "in order to avoid the giving of unintended breadth to the Acts of Congress"). An "emergency" under the statute is limited to circumstances of similar urgency—for example, circumstances caused by "a *sudden* increase in the demand for electric energy," for example. 16 U.S.C. § 824a(c) (emphasis added); *see Richmond Power & Light v. FERC*, 574 F.2d 610, 615 (D.C. Cir. 1978) (holding that Section 202(c) "speaks of 'temporary' emergencies, epitomized by wartime disturbances"); S. Rep. No. 74-621, at 49 (1935) (explaining that Section 202(c) provides "temporary power designed to avoid a repetition of the conditions during the last war, when a serious power shortage arose").

The text's use of the present tense accentuates its focus on the need for immediate response. It empowers the Department to act only where "an emergency *exists*." 16 U.S.C. § 824a(c) (emphasis added). The Section's title and text both emphasize that it provides a "temporary" authority, further demonstrating that its focus is on the need for immediate action. *Id.* § 824a(c), (c)(1); *see Dubin v. United States*, 599 U.S. 110, 120–21 (2023) (cleaned up) ("The title of a statute and the heading of a section are tools available" to resolve "the meaning of a statute," and "a title is especially valuable where it reinforces what the text's nouns and verbs independently suggest."). That near-term focus precludes use of Section 202(c) to pursue broader or long-term energy-policy goals, such as a "fear of overdependence" on foreign oil supplies, *Richmond Power & Light*, 574 F.2d at 617, or "energy independence," Ex. 96 at 1 (July 2025 Resource Adequacy Report); *see also Richmond Power & Light*, 574 F.2d at 614 (Section 202(c) "speaks of 'temporary'

emergencies, epitomized by wartime disturbances, and is aimed at situations in which demand for electricity exceeds supply and not those in which supply is adequate but a means of fueling its production is in disfavor.").

Section 202's overall structure further highlights Section 202(c)'s emphasis on an imminent need for the Department to act. The preceding subsections in Section 202 (*i.e.*, 202(a) and (b)) together define and limit the tools by which the federal government may pursue "abundant" energy supplies in the normal course. 16 U.S.C. § 824a(a) (seeking "abundant supply of electric energy" by directing the federal government to "divide the country into regional districts for the voluntary interconnection and coordination of facilities for the generation, transmission, and sale of electric energy"); *id.* § 824a(b) (allowing federal government to order "physical connection . . . to sell energy to or exchange energy" upon application by a State commission or person engaged in the transmission or sale of electric energy, and after an opportunity for hearing). The resulting statutory "machinery for the promotion of the coordination of electric facilities" comprises the following: in subsection (a), an instruction to establish a general framework meant to facilitate "coordination by voluntary action;" in subsection (b), upon application of a state or other listed entity, "limited authority to compel interstate utilities to connect their lines and sell or exchange energy," subject to defined procedural and substantive requirements, when "interconnection cannot be secured by voluntary action;" and in subsection (c), "much broader" but "temporary" authority "to compel the connection of facilities and the generation, delivery, or interchange of energy during times of war or other emergency." S. Rep. No. 74-651 at 49 (1935).

That tiered structure—placing primary emphasis on voluntary resource adequacy planning, 16 U.S.C. § 824a(a), specifying limited authority to respond to applications by states and other designated actors where that voluntary system fails, *id.* § 824a(b), and allowing for "temporary" central command-and-control only in case of an "emergency," *id.* § 824a(c)—requires that Section 202(c) remain narrowly confined to instances that require the Department's immediate action to address a "break-down in electric supply," S. Rep. No. 74-651 at 49 (1935), rather than a mere desire for more abundant supply in the future, *cf.* Ex. 1 at 4 (December Schahfer Order); Ex. 2 at 5 (December Culley Order); Ex. 158 at 8 (March Schahfer Order); Ex. 159 at 8 (March Culley Order); Ex. 191 at 9 (June Schahfer Order); Ex. 192 at 8 (June Culley Order); Ex. 203 at 10 (September Schahfer Order); Ex. 204 at 9 (September Culley Order) (pointing to conditions that "will continue in the near term" and "are also *likely* to continue in *subsequent years*" that "*could* lead to the loss of power . . . in the areas that *may* be affected by curtailments or power outages, presenting a *risk* to public health and safety") (emphasis added). The tiered structure authorizes increasingly intrusive federal intervention, but under increasingly narrow circumstances. Interpreting Section 202(c)'s "emergency"

powers to permit the Department to compel generation based on nothing more than the generalized challenges of operating a reliable bulk electric system in a transforming energy landscape, or concerns over longer term resource adequacy, *see* Ex. 1 at 2 (December Schahfer Order); Ex. 2 at 1, 2 (December Culley Order); Ex. 158 at 1, 2 (March Schahfer Order); Ex. 159 at 1, 2 (March Culley Order); Ex. 191 at 2–9 (June Schahfer Order); Ex. 192 at 1–8 (June Culley Order); Ex. 203 at 2-9 (September Schahfer Order); Ex. 204 at 2-9 (September Culley Order), would unwind the careful balance of voluntary, market-driven action and federal power set out in Sections 202(a) and 202(b). Such an interpretation cannot be squared with the statutory text and structure. *See Otter Tail Power Co. v. Fed. Power Comm'n*, 429 F.2d 232, 233–34 (8th Cir. 1970) (holding that Section 202(c) "enables the Commission to react to a war or national disaster," while Section 202(b) "applies to a crisis which is likely to develop in the foreseeable future").

In *Michigan*, 2026 LX 536272, at 41, the United States Court of Appeals for the D.C. Circuit found that the tiered structure of Section 202 "makes clear that compelled generation under section 202(c) is generally appropriate only when [the Department] faces a type of reliability emergency that is unaddressed by actions contemplated by section 202(a) and (b), so necessitates a federal intervention." The Court explained that the circumstances requiring use of section 202(c) are "rare" because other mechanisms are available to address energy shortfalls, including those under sections 202(a) and (b). *Id.* at *41-42. Section 202(c) is a "narrow, last resort backstop" that is properly invoked only when "coordinated state and regional resource planning per section 202(a), and invocation of section 202(b) both fall short." *Id.* at *42.

The Orders do not address whether normal resource-planning mechanisms can adequately address the purported risks the Orders identify. Moreover, the Orders simply ignore the telling fact that no state or other entity listed in Section 202(b) has seen any need to seek federal intervention under that provision. As the Court affirmed in *Michigan*, the Department's statutory authority to act depends on its concluding that the state where a targeted facility is located "has not and will not timely take steps that must be taken immediately to avert unacceptable risk to reliability." *Id.* at *35-36. Thus, in treating Section 202(c) as a 'first resort' grant of plenary authority and leapfrogging over Sections 202(a) and 202(b), the Department has exceeded its statutory authority.

ii. Congress' Enactment of a Specific, Cabined Scheme to Address Reliability Concerns Confirms That Generalized or Long-Term Bulk-Power System Reliability Concerns Are Not an "Emergency" Under Section 202(c).

That the Department's Section 202(c) emergency powers do not extend to general supervision of bulk-power-system reliability is further confirmed by Section 215 of the Federal Power Act—which specifically and directly delineates the scope of federal authority to enforce mandatory reliability requirements for the bulk-power system. 16 U.S.C. § 824o. Congress added Section 215 to the Federal Power Act in 2005 precisely because the Act as it then existed—including Section 202—did not give the federal government the power to enforce measures designed to ensure bulk-system reliability. *See Rules Concerning Certification of the Elec. Reliab. Org.; and Procedures for the Establishment, Approval, and Enforcement of Elec. Reliab. Standards*, 70 Fed. Reg. 53117, 53118 (Sept. 7, 2005) ("In 2001, President Bush proposed making electric Reliability Standards mandatory and enforceable," leading to enactment of Section 215 in 2005); Ex. 139 at 7-6 (*Report of the Nat'l Energy Pol'y Dev. Grp.*) (noting that "[r]egional shortages of generating capacity and transmission constraints combine to reduce the overall reliability of electric supply in the country" and that "one factor limiting reliability is the lack of enforceable reliability standards" because "the reliability of the U.S. transmission grid has depended entirely on *voluntary* compliance," and then recommending "legislation providing for enforcement" of reliability standards (emphasis added)); S. Rep. No. 109-78 at 48 (2005) (stating that Section 215 "changes our current voluntary rules system" for bulk-system reliability "to a mandatory rules system"); *see also Alcoa, Inc. v. FERC*, 564 F.3d 1342, 1344 (D.C. Cir. 2009) (noting that prior to the Energy Policy Act of 2005, "the reliability of the nation's bulk-power system depended on participants' voluntary compliance with industry standards").

By enacting Section 215, Congress provided a comprehensive and carefully circumscribed scheme to empower the federal government to enforce bulk-system reliability requirements. That statutory scheme strikes a careful balance between state and federal authority, and between private, market-driven decisions and top-down control. Reliability standards are devised by NERC independent "of the users and owners and operators of the bulk-power system" but with "fair stakeholder representation." 16 U.S.C. § 824o(c)–(d); *see also id.* § 824o(a)(3) (defining reliability standards as "a requirement . . . to provide for reliable operation of the bulk-power system"). FERC may approve or remand those standards (but not replace them with its own) and is required to "give due weight" to NERC's "technical expertise" while independently assessing effects on "competition." *Id.* § 824o(d)(2)–(4). Section 215 provides specified enforcement mechanisms and procedures for reliability standards—which mechanisms conspicuously exclude the power to command

specific generation resources to remain operational. *Id.* § 824o(e). And Section 215 carefully preserves state authority over "the construction of additional generation" and in-state resource adequacy, establishing regional advisory boards to ensure appropriate state input on the administration of reliability standards. *Id.* § 824o(i)–(j); *see also Michigan*, 2026 LX 536272, at *40 (Section 215 "expressly denies NERC power to demand additional generation capacity" and "makes clear" that NERC standards are a guide to state planning and do not authorize federal intervention to direct electricity generation).

Interpreting Section 202(c) to permit the Department to mandate generation based on its own unfettered assessment of bulk-system reliability needs would effectively allow the Department to bypass Section 215's procedural safeguards, constraints on federal authority, and protection of state power. Such a bypass would impermissibly "contradict Congress' clear intent as expressed in its more recent," reliability-specific legislation, enacted "with the clear understanding" that the Department had "no authority" to address long-term reliability through Section 202(c). *See FDA v. Brown & Williamson Tobacco Corp.*, 529 U.S. 120, 142 & 149 (2000); s*ee also Cal. Indep. Sys. Operator Corp. v. FERC*, 372 F.3d 395, 401–02 (D.C. Cir. 2004) ("Congress's specific and limited enumeration of [agency] power" over a particular matter in one Section of the Federal Power Act "is strong evidence that [a separate Section] confers no such authority on [agency]."). Congress has, in Section 215, directly established the mechanisms (and limitations) by which the federal government may compel action to ensure the reliability of bulk-power electric system. In so doing, it has confirmed that the Department may not, through Section 202(c) "emergency" orders, use those reliability concerns to mandate the generation it views as required to address broad resource adequacy problems; the Department's emergency authority is confined to shortfalls requiring the Department's immediate response. *Michigan*, 2026 LX 536272, at *35-36.

iii. The Department's Regulations Similarly Establish that Section 202(c) Emergency Authority Can Be Invoked Only to Address Imminent, Certain Supply Shortfalls.

As the D.C. Circuit explained in *Michigan*, 2026 LX 536272, at *36, the Department's regulations reflect its own long-standing interpretation that Section 202(c)'s emergency authority is confined to imminent, certain, and otherwise unavoidable resource shortages, and does not provide a mechanism to address broad, long-term concerns as to the reliability of the bulk-power system. The regulations recognize that an emergency under Section 202(c) requires, first, "a *specific* inadequate power supply situation." 10 C.F.R. § 205.371 (emphasis added). The Department's non-specific dissatisfaction with regional power planning does not, consequently, empower the Department to override that planning by

emergency order. The need for both specificity and certainty is repeated in the Department's regulations defining an inadequate energy supply: "A system may be considered to have" inadequate supply when "the projected energy deficiency . . . *will* cause the applicant [for a 202(c) Order] to be unable to meet its normal peak load requirements based upon use of all of its otherwise available resources so that it *is* unable to supply adequate electric service to its customers." *Id.* § 205.375 (emphasis added). The same provision suggests that an emergency will generally exist only when "the projected energy deficiency . . . without emergency action by the [Department], will equal or exceed 10 percent of the applicant's then normal daily net energy for load." *Id.*

The regulations further recognize that Section 202(c) does not provide a means of planning against far-off expectations or risks. They define an emergency as "an *unexpected* inadequate supply of electric energy which may result from the *unexpected* outage or breakdown" of generating, transmission, or distribution facilities—not a tool to ensure future energy abundance, or override state and private planning that the Department deems inadequate. 10 C.F.R. § 205.371 (emphasis added). Under the regulations, emergencies are characterized by shortages produced by "weather conditions, acts of God, or unforeseen occurrences not reasonably within the power of the affected 'entity' to prevent." *Id*. Where the culprit is increased demand, it must be "a *sudden* increase in customer demand," *id.* (emphasis added), rather than demand projections producing non-immediate reliability concerns.

And while the regulations suggest that "inadequate planning or the failure to construct necessary facilities can result in an emergency," they recognize that the Department may not utilize a "continuing emergency order" to mandate long-term system planning. *Id.* The regulations also recognize that "where a shortage of electricity is projected due solely to the failure of parties to agree to terms, conditions, or other economic factors" there is no emergency "unless the inability to supply electric service is *imminent*." *Id.* (emphasis added). An emergency may exist where past planning failures produce an immediate, present-tense shortfall (that is where, a shortfall *results* from insufficient planning); the Department has no authority to commandeer bulk-system reliability planning merely because it deems current plans inadequate. *See* 10 C.F.R. § 205.375 (requiring present inability to meet demand to demonstrate inadequate energy supply). As the Department stated when it promulgated those regulations, the statute allows the Department to provide "assistance [to a utility] during a period of unexpected inadequate supply of electricity," but does not empower it to "solve long-term problems." *Emergency Interconnection of Elec. Facilities and the Transfer of Elec. to Alleviate an Emergency Shortage of Elec. Power,* 46 Fed. Reg. 39984, 39985–86 (Aug. 6, 1981).

iv. Courts Have Uniformly Held that Section 202(c) Can Be Invoked Only When Immediate Action by the Department is Required.

The caselaw interpreting Section 202(c) uniformly supports the conclusion that the provision authorizes the Department to act only when there is an acute energy reliability risk demanding the Department's immediate intervention because the normal protective mechanisms are inadequate. In *Michigan*, 2026 LX 536272, the D.C. Circuit held that the Department's Section 202(c) order compelling continued availability and operation of the Campbell power plant exceeded the Department's statutory authority. The court explained that the Department's "indeterminate assertions of ... electricity shortfalls are not what Congress meant by 'emergency' in [S]ection 202(c)." *Id.* at *49. Instead, an "emergency" under Section 202(c) means an "acute" electricity shortage that is not being timely addressed by planning for resource adequacy by the state, its utilities, or an RTO, necessitating "*immediate*, essentially last-resort action by DOE outside the ordinary reliability process." *Id.* at *48-49 (emphasis added).

Richmond Power and Light, 574 F.2d 610, is a case arising from the 1973 oil embargo. There, the Federal Power Commission responded to the embargo by calling for voluntary transfer of electricity from non-oil power plants to areas of the country that relied heavily on oil, such as New England. 574 F.2d at 613. The New England Power Pool was not convinced that the voluntary program would work and petitioned the Commission for a 202(c) order. *Id*. Rather than issue such an order, the Commission facilitated an agreement between state commissions and supplying utilities, which satisfied the New England Power Pool, leading it to withdraw its petition. *Id*. A dissatisfied utility sought judicial review of the Commission's decision to allow the withdrawal of the Section 202(c) petition. *Id*. at 614.

The D.C. Circuit upheld the Commission's decision not to invoke Section 202(c). *Id*. Though the oil embargo had ended, the utility argued that the "high cost and uncertain supply of imported oil" justified an emergency order. *Id*. The Commission countered that the voluntary program had worked, the New England Power Pool never interrupted service, and there was no need for a Section 202(c) order. *Id*. at 615. The *Richmond* court agreed. *Id.* The utility alternatively argued that "dependence on imported oil leaves this country with a *continuing* emergency." *Id*. (emphasis added). The *Richmond* court observed that Section 202(c) "speaks of 'temporary' emergencies, epitomized by wartime disturbances." *Id*. Interpreting this statutory language, the court upheld the Commission's view that Section 202(c) cannot be used when "supply is adequate but a means of fueling its production is in disfavor." *Id*. *Richmond Power & Light* thus demonstrates prior agency practice that is consistent with the definition of "emergency" advanced by *Michigan*. It teaches 1) that Section 202(c) does not apply when other mechanisms are available

to address a claimed energy risk; and 2) that the provision is not an appropriate means to implement long-term national policy to switch fuels.

The Eighth Circuit has similarly held that Section 202(c) can only be used when immediate action by the Department is required. In *Otter Tail Power*, a utility insisted that the only way for the Federal Power Commission to properly order the utility to connect to a municipal power provider was to issue a Section 202(c) order. 429 F.2d at 234. Demand for electricity in the city had increased, and the peak load of the municipal power provider was getting to be so high that both of its two generators would likely need to be used simultaneously in the near future, "causing a possible loss of service should one malfunction during a peak period." *Id*. at 233–34. To avoid this possible loss of service, the Federal Power Commission issued a Section 202(b) order, requiring the utility to connect to the municipal power provider. *Id.* The utility argued that the Federal Power Commission used the wrong provision and should have used Section 202(c) instead. *See id.*

The court explained that Section 202(c) "enables the Commission to react to a war or national disaster" by ordering "immediate" interconnection during an "emergency." *Id*. at 234. For non-emergency situations, "[o]n the other hand, Section 202(b) applies," including when there is a "crisis which is likely to develop in the foreseeable future but which does not necessitate immediate action on the part of the Commission." *Id*. The court upheld the Commission's use of Section 202(b) instead of Section 202(c) because there was no emergency requiring the Commission's immediate response. *See id.*

v. The Department's Prior Orders Recognize that Section 202(c) Does Not Confer Plenary Authority Over Bulk-System Resource Adequacy.

In *Michigan*, the court found that its interpretation of Section 202(c) was confirmed by the executive branch's limited exercise of that authority for nearly a century. 2026 WL 2671756, at *15; *see also Fed. Trade Comm'n v. Bunte Bros., Inc*., 312 U.S. 349, 352 (1941) ("[J]ust as established practice may shed light on the extent of power conveyed by general statutory language, so the want of assertion of power by those who presumably would be alert to exercise it is equally significant in determining whether such power was actually conferred."). Since obtaining authority under Section 202(c) in the 1970s and before 2025, the Department has consistently used Section 202(c) to address specific, imminent, and unexpected shortages—not to address longer-term reliability concerns or demand forecasts. *See, e.g.*, Ex. 9 at 1 (DOE Order No. 202-22-4) (responding to ongoing severe winter storm producing immediate and "unusually high peak load" between Christmas Eve and Boxing Day); Ex. 17 at 1–2 (DOE Order No. 202-20-2) (responding to shortages produced by ongoing extreme heat and wildfires); Ex. 105 at 1 (DOE Order No. 202-

08-1) (ordering temporary connection of facilities in response to "massive devastation caused by Hurricane Ike," leaving "large portions" of Texas "without electricity"); *see also* Rolsma, 57 Conn. L. Rev. at 803–04 (describing "sparing[]" use of Section 202(c) outside of war-time shortages during the twentieth century).[13] Public Interest Organizations are not aware of any instance in which, before 2025, the Department utilized Section 202(c) in response to generalized regional risks that had not produced an immediate need for the Department to address a particular, defined generation shortfall, and for good reason: Any such use would exceed the Department's statutory authority.

2. The Orders Provide No Evidence of an Emergency that Meets the Statutory Requirement of an Emergency.

The Department's emergency determination identifies no circumstance for which the Department's action is imminently needed. *See* Orders at 2–9. Instead, the Department discusses near-term and long-term risks that the Department's own evidence demonstrates can be addressed, and are being addressed, by states, regional bodies, and utilities.[14] *See id.* The Orders thus address circumstances not "facially sufficient to meet the statutory requirement of an emergency," exceeding statutory authority. *Michigan*, 2026 LX 536272, at *49.

The Orders primarily rely upon assertions of long-term bulk-system reliability concerns. *See* Ex. 1 at 1–4 (December Schahfer Order); Ex. 2 at 1–4 (December Culley Order); Ex. 158 at 1-6 (March Schahfer Order) at 1-6; Ex. 159 at 1-6 (March Culley Order); Ex. 191 at 2–9 (June Schahfer Order); Ex. 192 at 1–8 (June Culley Order); Ex. 203 at 2-9 (September Schahfer Order); Ex. 204 at 2-9 (September Culley Order). Those concerns—even if fully substantiated—would not be a basis to

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[13] The Department has also narrowly tailored the remedies in Section 202(c) orders to ensure that the orders only address the stated emergency, to limit the order to the minimum period necessary, and to mitigate violations of environmental requirements and impacts to the environment. *See, e.g.*, Ex. 9 at 4–7 (DOE Order No. 202-22-4) (limiting order to the 3 days of peak load, directing PJM to exhaust all available resources beforehand, requiring detailed environmental reporting, notice to affected communities, and calculation of net revenue associated with actions violating environmental laws); Ex. 17 at 3–4 (DOE Order No. 202-20-2) (limiting order to the 7 days of peak load, directing CAISO to exhaust all available resources beforehand, requiring detailed environmental reporting).

[14] The Orders also discuss risks and circumstances in the past. There is no need for the Department's immediate action to address past circumstances.

mandate Culley's and Schahfer's continued operation. And they are not substantiated. MISO, the Indiana Commission, NIPSCO, and CenterPoint Indiana have taken and are continuing to take steps to address longer-term concerns to ensure no resource shortfall arises.

The Orders also claim "a potential longer-term resource adequacy emergency in MISO," citing various projections. Orders at 5. But at most, the Orders describe long-term trends that may affect the reliability of the bulk power system in the future if left unaddressed. The resource planning documents the Orders primarily rely on are premised on the states' and regional regulators' ability to resolve long-term grid reliability issues, not their inability to do so or a need for federal intervention. *See id.* at 3–7. The OMS-MISO Survey is a presentation to MISO state regulators on long-term challenges and available solutions, and identifies steps those states can take and are taking to resolve any shortfalls. *See* Ex. 186 (2026 OMS-MISO Survey). MISO's Planning Resource Auction makes clear even as it identifies long-term challenges that it is working actively to address those challenges. *See* Ex. 185 (MISO 2026-2027 Auction Results). And NERC's Long-Term Reliability Assessment ("LTRA") explains that, to "address the energy and capacity risks identified," it primarily recommends "[bulk power system] planners...develop, implement, or enhance mechanisms to expedite resource additions" while "state and provincial regulators and [market operators]" need mechanisms to extend the life of retiring generators needed for reliability, mentioning the federal government only with respect to siting and permitting of transmission lines. Ex. 177 at 10–11 (NERC Jan. 2026 LTRA). As was the case in *Michigan*, these reports reinforce that "[l]ong-term resource adequacy risks generally do not necessitate immediate action by [the Department]" and "are routinely resolved through coordinated, forward-looking decision making within the ordinary resource adequacy system." 2026 LX 536272, at *51-52.

Ultimately, the Department never "pinpoint[s] a concrete supply issue beyond the state's competency," instead relying on "the mere possibility of an electricity supply shortfall—with no specifics about its potential severity, timing, location, or likelihood." *See Michigan,* 2026 LX 536272, at *50. There is no imminent need for the Department to act on indeterminate and speculative concerns that in any event come within the states' ken and existing mechanisms already address. *See id.* at *50-51. The Orders consequently exceed the Department's authority.

As the D.C. Circuit explained in *Michigan*, states play the primary role in assuring resource adequacy, although regional entities are instrumental to state planning for resource adequacy. 2026 LX 536272, at *14-15. The Department "has no role whatsoever in the resource-adequacy planning process." *Id.* at *24. Rather, in Section 202(c), Congress gave the Department "narrow authority to intervene

that is triggered only in the face of an electricity emergency not otherwise addressable by states or their utilities." *Id.* As shown in Section IV.A. *supra*, utilities and their state regulators in the Pacific Northwest have robust resource adequacy programs, which are bolstered by the resource adequacy and reliability efforts of regional entities. In the unlikely event this multi-layered system is unable to prevent an imminent risk of an energy emergency, the states have expansive emergency authority to prevent or remedy the emergency. The Orders do not even consider whether these mechanisms are sufficient to address the concerns it identifies, let alone provide a reasoned explanation why they are not.

The congressionally provided mechanisms to the federal government include Section 202(a), which allows the federal government to pursue "an abundant supply of electric energy" but only by facilitating "*voluntary* interconnection and coordination of facilities for the generation, transmission, and sale of electric energy." 16 U.S.C. § 824a(a) (emphasis added). Additionally, under certain circumstances, Section 202(b) allows the federal government to require utilities to sell or exchange energy with other facilities, but only upon application and with "no authority to compel the enlargement of generating facilities for such purposes." *Id.* § 824a(b).

Another mechanism, Section 215, provides for mandatory, nationwide reliability standards developed and enforced by a federally certified but independent entity. 16 U.S.C. § 824o(d), (e). "These standards," the Department explains, "ensure that all owners, operators, and users of the bulk-power system have an obligation to maintain system security and reliability." Ex. 52 at 7 (Department Export Authorization EA-365-C (Oct. 21, 2025)). The standards cannot be enforced by ordering generation facilities to operate, and Section 215 specifically disallows requiring the "construction of additional generation" or "enforc[ing] compliance" with "adequacy" standards. 16 U.S.C. § 824o(e), (i)(2); *see also Michigan*, 2026 LX 536272, at *40 ("[Section 215], which expressly denies NERC power to demand additional generation capacity, makes clear that NERC's standards are to guide state planning, not to authorize federal intervention to direct electricity generation.").

The Orders purport to mandate generation based upon the Department's assessment of the bulk-power system's long-term reliability needs; a power Congress chose not to provide *any* federal agency. *See* 16 U.S.C. § 824o(e) (specifying enforcement mechanisms for federal reliability standards). And what authority Congress has authorized to implement mandatory reliability standards, it provided to FERC—not the Department. *Alcoa,* 564 F.3d at 1344. Reliability concerns in future years simply do not constitute an emergency within the meaning of Section 202(c).

Section 202(c) provides an explicitly "temporary" authority, 16 U.S.C. § 824(a)(c), preventing any interpretation of its terms that might encompass a potential longer term resource adequacy emergency. The expansive interpretation of Section 202(c) implicit in the Orders, stretching the meaning of "emergency" to cover resource planning concerns over "years" beyond the near term, is further precluded by the Federal Power Act's express background principles of permitting "Federal regulation" only of "matters which are not subject to regulation by the States," and disavowing "jurisdiction, except as specifically provided" over "facilities used for the generation of electric energy." 16 U.S.C. § 824(a), (b)(1); *see Duke Power Co. v. Fed. Power Com.,* 401 F.2d 930, 938 (D.C. Cir. 1968) (explaining that the Federal Power Act's policy declarations are "relevant and entitled to respect as a guide in resolving any ambiguity or indefiniteness in the specific provisions which purport to carry out its intent"). The Department knows that "resource adequacy planning and capacity requirements . . . have traditionally been the domain of state regulatory commissions, NERC-certified Regional Entities, and RTOs/ISOs," *i.e.*, not the Department. Ex. 52 at 5, n.4 (Department Export Authorization EA-365-C (Oct. 21, 2025)).

Through the Orders, the Department expressly seeks to override the decisions of state, regional, and utility planners pursuant to the procedures established by Congress to ensure abundant electricity supplies and the reliability of the bulk-electric system. 16 U.S.C. §§ 824a(a)–(b), 824o. Section 202(c) does not permit that effort to transform the statutory scheme from one driven primarily by market- and state-based decision-making to one consolidating centralized federal command-and-control in the Department. And it especially does not permit that transformation in service of the Department's desire to dictate "how much coal-based generation there should be over the coming decades"—a power that the Supreme Court has found Congress "highly unlikely" to have left to agency discretion. *West Virginia v. EPA*, 597 U.S. 697, 729 (2022).

ii. The Orders Do Not Demonstrate Any Long-Term Resource Adequacy Concerns that Are Not Already Being Addressed Through the Appropriate Processes Under the Federal-State Balance of Responsibilities.

In addition to being an invalid basis for Department action under Section 202(c), the Orders' discussion of long-term concerns is unreasoned and without substantial evidence, including because the Orders both overestimate the potential of a shortfall and undervalue the ability of existing processes to address any projected shortfall. In *Michigan*, the court held that the same types of long-term concerns identified in the instant Orders fall far outside the meaning of "emergency" in Section 202(c) because long-term resource adequacy risks generally do not require immediate action by the Department. 2026 LX 536272, at *51-52. Instead, these risks are

"routinely resolved" by the "ordinary resource adequacy system," which prioritizes averting long-term reliability risks." *Id.* The following sections examine the several bases for the Department's claim of a long-term emergency; as they explain, none of those bases provide any actual evidence that Department intervention is necessary.

a. The Department Misinterprets the OMS-MISO Survey.

In prior Orders, one of the Department's principal citations for its claim that MISO faces a long-term shortfall was the 2025 OMS-MISO Survey. *See* Ex. 1 at 3 (December Schahfer Order); Ex. 2 at 3 (December Culley Order); Ex. 158 at 5 (March Schahfer Order); Ex. 159 at 5 (March Culley Order); Ex. 191 at 6 (June Schahfer Order); Ex. 192 at 5 (June Culley Order) (discussing Ex. 89 at 2, 7, 9 (2025 OMS-MISO Survey)).Public Interest Organizations explained the Department's misinterpretation of the 2025 OMS–MISO Survey in prior filings with the Department. *See, e.g.*, Motion to Intervene and Request for Rehearing of Sierra Club et al. at 63-66, DOE Order Nos. 202-26-29, 202-26-30 (July 13, 2026), https://www.energy.gov/documents/motion-intervene-and-request-rehearing-and-stay-public-interest-organizations-202-26-29-2. The Department does not cite the 2025 OMS–MISO Survey in the instant Orders. *See* Orders at *passim*.

The Department does reference the 2026 OMS–MISO Survey in the instant Orders. Orders at 6. The Orders, however, neglect to address that the 2026 OMS–MISO Survey shows, as discussed *supra* in sec. IV.B, that for the next five years "Load Serving Entities…are expected to have adequate resources to meet load reserve requirements in each zone." Ex. 186 at 3 (2026 OMS-MISO Survey). For the Summer season, MISO members project average annual resource additions of 15 gigawatts, including 11.0 gigawatts before considering the ERAS program and 4.0 annual new gigawatts through ERAS. *Id.* at 5. The Department's failure to address this point is unreasoned decision-making.

The Department's discussion of the 2026 OMS–MISO Survey is limited to the survey's forecast of future developments and attendant risks and challenges. These aspects of the survey, though, are in keeping with the survey's purpose, broadly speaking, to explore a wide range of potential outcomes based on current trends, to ensure that MISO is aware of the full spectrum of possibilities (including remote ones) for which it may need to secure adequate resources to ensure grid reliability. *See supra* section IV.B.3 (discussing the OMS-MISO Survey). None of the points identified by the Department support any need for immediate intervention by the Department.

Additionally, as of March of last year, there were about 291 GW of projects in MISO's interconnection queue. Ex. 121 at 7:15–17 (Witmeier 2025 ERAS

Testimony). MISO's historic interconnection queue completion rate is twenty-one percent, *see* Ex. 112 at 21:2–5 (Witmeier 2024 Queue Cap Testimony), which would equate to another 61 GW (291 GW × 21% = 61.1 GW) of new projects interconnecting from the current queue. Together, those two groups represent more than 109 GW of new resource additions that MISO could reasonably expect to come online in the next several years.

b. Neither the Energy Emergency Executive Order nor the Grid Reliability Executive Order provides a valid basis to declare an emergency under Section 202(c).

The Department also cites to the Energy Emergency EO and the Grid EO claiming that there is an energy emergency and that the grid is being stressed by unprecedented demand. Ex. 1 at 3–4 (December Schahfer Order); Ex. 2 at 3 (December Culley Order); Ex. 158 at 6–7 (March Schahfer Order); Ex. 159 at 6–7 (March Culley Order); Ex. 191 at 7 (June Schahfer Order); Ex. 192 at 6 (June Culley Order); Ex. 203 at 8 (September Schahfer Order); Ex. 204 at 8 (September Culley Order). Neither of these executive orders is valid evidence of an actual energy emergency. Nor is the White House memo cited in the Orders. *See* Orders at 8.

If the Orders' reference to a national energy emergency or the other White House documents is meant to serve as evidence of an emergency as defined under Section 202(c), it is insufficient. Claims recited in an Executive Order are not substantial evidence supporting agency action. Substantial evidence is "such relevant evidence as a reasonable mind might accept as adequate to support a conclusion." *Chritton v. Nat'l Transp. Safety Bd.,* 888 F.2d 854, 856 (1989) (internal quotation marks omitted). And an emergency under Section 202(c) must be a specific inadequate power supply situation. *See supra* sec. V.A.1; *e.g.*, 10 C.F.R. § 205.371 (emphasis added). In the quoted passages from the Energy Emergency EO, the President offered his perspective on issues relating to the nexus between energy usage and "our Nation's economy, national security, and foreign policy." And in another presidential document cited in the Orders, the President claims, with no factual basis, that coal is essential to national defense. *See* Ex. 203 at 8 (September Schahfer Order); Ex. 204 at 8 (September Culley Order).

But these themes are simply not relevant to assessing whether an "emergency" exists under Section 202(c)(1) and the Department's regulations under 10 C.F.R. § 205.371. Thus, the Orders provide no specific evidence of inadequate generation nationwide, let alone in Indiana or even in MISO specifically. An emergency under Section 202(c) also must be imminent. *See supra* sec. V.A.1. But even the Department's other cited evidence demonstrates clearly that there is nothing

imminent about even the most tenuous projected shortfalls. Nothing in the Orders refers to a shortage in the actual time period covered by the Orders.

Even if the declared national energy emergency were legitimate, a presidential declaration of an emergency does not unlock unlimited agency powers. *See Biden v. Nebraska*, 600 U.S. 477, 500-01 (2023) (presidential declaration of national emergency does not change the limitations on agency's emergency authority as written into statute). President Trump issued the Energy Emergency EO pursuant to authority from the National Emergencies Act.[15] Congress explained that the National Emergencies Act "is not intended to enlarge or add to Executive power. Rather, the statute is an effort by Congress to establish clear procedures and safeguards for the exercise by the President of emergency powers conferred on him by other statutes." S. Rep. No. 94-1168, 3 (1976), (emphasis added). But Section 202(c)'s authority is not triggered by a Presidential emergency declaration; the statute requires that "the Commission determine[] that an emergency exists." 16 U.S.C. § 824a (emphasis added).[16] Thus, the burden is on the Department to demonstrate that there is an emergency pursuant to the narrow language of Section 202(c); simply pointing to the Energy Emergency EO, the Grid Reliability EO, or the White House memo, without providing actual evidence that an emergency exists, is unreasoned.

c. <u>The Department's July 2025 Resource Adequacy Report does not substantiate its claim of a long-term resource adequacy shortfall</u>.

The Orders also briefly cite to the Department's July 2025 Resource Adequacy Report as evidence of a potential emergency years down the road. Ex. 1 at 4 (December Schahfer Order); Ex. 2 at 4 (December Culley Order); Ex. 158 at 7 (March Schahfer Order); Ex. 159 at 7 (March Culley Order); Ex. 191 at 8 (June Schahfer Order); Ex. 192 at 7 (June Culley Order); Ex. 203 at 8 (September

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[15] Under the National Emergencies Act, no emergency powers unlocked by a Presidential declaration of a national emergency "shall be exercised unless and until the President specifies the provisions of law under which he proposes that he, or other officers will act." 50 U.S.C. § 1631 (emphasis added). The Energy Emergency EO does not adhere to this requirement. Ex. 92, 90 Fed. Reg. at 8,434 (Energy Emergency EO) (generically directing agencies to "identify and exercise any lawful emergency authorities available to them, as well as all other lawful authorities they may possess, to facilitate the . . . generation of domestic energy resources.").

[16] The Department has exercised certain powers under Section 202(c) since the DOE Organization Act of 1977. 42 U.S.C. § 7151(b).

Schahfer Order); Ex. 204 at 8 (September Culley Order) (citing Ex. 96 (July 2025 Resource Adequacy Report)). But that Report does not credibly project conditions in 2030 because of its many inaccurate assumptions and methodological errors.[17] Moreover, that Report offers no actual evidence of any near-term shortfall.

Most glaringly, the Report overestimates demand growth and expected facility retirements while underestimating the likelihood of new entry. This biases the entire report in the direction of over-identifying resource adequacy concerns. Ex. 113 at 21–25 (Inst. Pol'y Integrity Report); *see also* Ex. 68 at 7 (Grid Strategies September Report) (explaining that the July 2025 Resource Adequacy Report relies on load growth and capacity retirement assumptions that are "drastically higher" than those provided by the U.S. Energy Information Administration, the arm of the Department tasked with "independent statistics and analysis"); Ex. 122 at 2–3 (GridLab Report) (noting that the July 2025 Resource Adequacy Report fails to account for the potential flexibility of data center load additions; that the Report assumes double the retirements and only a quarter of the firm resource additions assumed by the Energy Information Administration; and that the report ignores "fast-track" interconnection processes recently approved by FERC for multiple RTOs); Ex. 99 at 34-35 (PIOs' RFR of July Resource Adequacy Report) (citing multiple expert reports and initiatives demonstrating the potential for flexibility of large data center loads, including Ex. 123 (Duke University Rethinking Load Growth Study)).

The Report also "departs from best [modeling] practices by using a deterministic modeling rather than a probabilistic approach," and thereby fails to account for necessary uncertainties. Ex. 113 at 19 (Inst. Pol'y Integrity Report). And in many places the Department simply does not explain its own methodology. The report states that its model is derived from NERC's Interregional Transfer Capability Study, which is focused on the ability of the transmission system to transfer power between regions. Ex. 96 at 2 (July 2025 Resource Adequacy Report). However, the report inexplicably excludes new transmission projects from its analysis, ignoring that transmission improvements can be the most cost-effective way to improve grid reliability. The Department's report also appears to misunderstand certain principles of statistical reasoning, calling out PJM for failing loss-of-load criteria under one realization of a possible weather year that would include Winter Storm Elliott, without considering that a system's LOLE is averaged across all simulated

[17] A group of organizations including several of the PIOs here have raised several concerns with this Report in a separate rehearing request. *See generally* Ex. 99 (PIOs' RFR of July Resource Adequacy Report).

weather years. Ex. 113 at 19 (Inst. Pol'y Integrity Report); Ex. 96 at 7, 9, 27 (July 2025 Resource Adequacy Report). The Department also added more "perfect capacity" (in megawatts) within its modeling than actually needed to bring regions to its targeted Normalized Unserved Energy level. Ex. 113 at 26 (Inst. Pol'y Integrity Report); Ex. 96 at 19, 27, 30, 32, 40 (July 2025 Resource Adequacy Report). These analytical failings in and of themselves disqualify the report as a viable source of evidence for an emergency finding.

The lack of evidence for a long-term emergency is underscored by the fact that the Department's own analysis premises a resource adequacy shortfall on a type of demand increase (large load buildout), Ex. 96 at 2–3, 15–17 (July 2025 Resource Adequacy Report), that the report goes on to admit would likely never actually be allowed to destabilize the grid. Specifically, the report notes that its analysis "is not an indication that reliability coordinators would allow this level of load growth to jeopardize the reliability of the system." *Id*. at 14. In other words, even taking the report at face value, it does not identify a shortfall of a type and nature that could ever justify invocation of the Department's Section 202(c) emergency authority. At best, the report highlights that data centers cannot be built at projected rates unless new generation is built, which is far from the type of emergency situation that could ever provide the basis for a Section 202(c) order.

Finally, on its opening page, the report acknowledges that its analysis is general in nature, looking at the country as a whole, and that the various "entities responsible for the maintenance and operation of the grid" have information "that could further enhance the robustness of reliability decisions" in the sections of the grid they administer. *Id*. at i. This type of generalized analysis based on incomplete information is simply insufficient to justify a Section 202(c) emergency finding for MISO or any other specific region.

d. <u>MISO has designed its ERAS proposals to address claimed shortfalls and has not suggested that any further generation/capacity is needed</u>.

There is one place where MISO has projected a distant resource adequacy need: in the course of requesting FERC approval for its proposed Expedited Resource Addition Study, which FERC approved in July 2025. Ex. 90 at 6, 13–17 (MISO ERAS Transmittal Letter); Ex. 91 (MISO ERAS Decision). But, as explained above, sec. IV.B.3, that projected need spurred MISO to initiate a process that will add at least 28 GW (and likely more) of new capacity to MISO's system over the next several years.

The Department minimizes the import of this approval by suggesting that the projects won't reach commercial operation for at least three years and could be

further delayed by supply chain constraints. Ex. 1 at 3 (December Schahfer Order); Ex. 2 at 3 (December Culley Order); Ex. 158 at 6 (March Schahfer Order); Ex. 159 at 6 (March Culley Order); Ex. 191 at 7 (June Schahfer Order); Ex. 192 at 5–6 (June Culley Order); Ex. 203 at 7 (September Schahfer Order); Ex. 204 at 7 (September Culley Order). But the Department's first statement is factually incorrect—projects that are selected for ERAS could begin operation sooner than three years from the application date; they just have up to six years of leeway—and its second statement is far too conjectural to provide a basis for an emergency declaration. Ex. 91 at P 84 (MISO ERAS Decision). The Department cannot defensibly declare an emergency justifying use of its 202(c) authority based on a concern that the expedited interconnection process MISO has established specifically to meet projected resource adequacy needs won't work—absent substantial and specific evidence of that fact, it is pure conjecture.

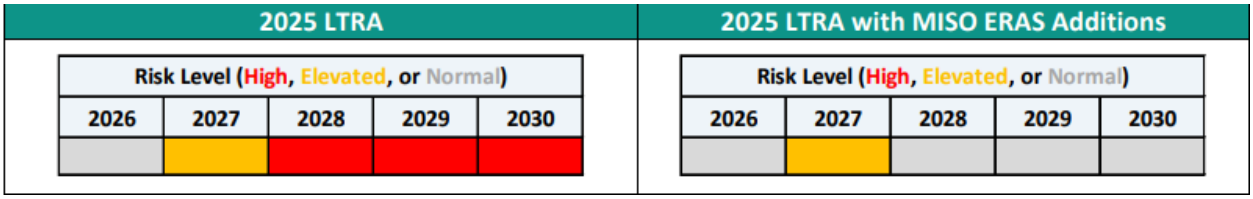
e. The North American Electric Reliability Corporation's Recent Assessment Does Not Support the Claimed Long-Term Emergency.

The Orders' reliance on the 2025 Long-Term Reliability Assessment published in January 2026 by NERC as evidence supporting the claimed emergency is also inapposite. Ex. 203 at 4 (September Schahfer Order); Ex. 204 at 4 (September Culley Order). The report discloses on its face that, for example, it took no consideration of the ERAS interconnection process. Ex. 177 at 8, 15 (NERC Jan. 2026 LTRA). "If ERAS projects come in as currently planned, the projected reserve margin shortfall would be eliminated." *Id.* at 15. The report also lists no elevated risk for the year 2026, which covers the time period of the September Schahfer and Culley Orders. *Id.* at 8. The Department could have and should have accounted for those factors. The report also acknowledges that state regulators and utilities are "statutorily required to ensure reliability" and generally work to align large load additions, generator retirements, and generator additions. *Id* at 15.

Expert analysis of the Long-Term Reliability Assessment reveals other shortcomings as well. The Assessment failed to consider *any* generation which has begun, but not yet completed system studies, Ex. 166 at 11 (Grid Strategies LTRA Review). Failing to include even a fraction of these resources currently in the queue is unrealistic, and improperly suggests resource shortfalls by wholesale ignoring the resources that will add additional capacity to the system. A more realistic analysis that discounts resources in the study process by historic dropout rates found that MISO is on pace to add enough generation to maintain resource adequacy. *Id.* at 12. The NERC analysis also did not consider non-firm imports via interregional transmission lines that have been available during historical grid stress events, including during the recent Winter Storm Fern the Department mentions. *Id.* at 16. Likewise, the Assessment did not account for chip-industry manufacturing

limitations in its forecast of data center load, or how data center load flexibility could decrease capacity demands of data center expansion. *Id.* at 19–24. The result of these oversights is an assessment which likely overstates risk. *Id.* at 31 (showing the MISO region as being on track to meet capacity needs in 2030).

And in fact, weeks prior to the Department's issuance of the June Orders, and months prior to the instant Orders, NERC updated the LTRA and revised the risk level assigned to MISO. Ex. 187 at *passim* (NERC 2025 LTRA Update). The update addresses the impact of the ERAS projects. *Id.* at 1. The update substantially reduces the risk level for the MISO region, as shown in the excerpted figure below.



Id. at 1.

The Orders, therefore, wrongly assert that NERC assesses MISO as facing high risk. The Department should have accounted for all of these factors, and its failure to do so is unreasoned.

f. The Generic Testimony of a Single MISO Executive on which the Department Relies Is Contradicted by Numerous More Concrete Statements by MISO.

Finally, the Orders cite to testimony by Jennifer Curran, a current MISO executive, that speaks in general terms about MISO's need for capacity. Ex. 203 at 9 (September Schahfer Order); Ex. 204 at 8–9 (September Culley Order) (citing Ex. 178 (Curran Testimony)). As an initial matter, Ms. Curran's testimony is sufficiently vague that it is open to any number of interpretations. Her testimony provides no timeline for the risk she communicates, nor does it state how great the reliability risk is, or how much bigger it could get, from the various systemic trends she discusses. *See* Ex. 178 at 4–6 (Curran Testimony). This generic testimony is taken from an opening statement to Congress; it is also several steps removed from the concrete, tangible, and specific evidence that is necessary for the Department to find that there is a Section 202(c) emergency.

The Orders' treatment of Ms. Curran's testimony is a prime indicator of unreasoned decision-making because it misrepresents aspects of the testimony, cherry-picks only favorable statements while omitting unfavorable statements, and wholly ignores related evidence undercutting the Department's position. For example, the Orders misrepresent Ms. Curran's testimony in suggesting she

"acknowledged the Nation's current energy crisis." Ex. 203 at 9 (September Schahfer Order); Ex. 204 at 8 (September Culley Order). In fact, Ms. Curran never said or implied that there is any crisis or emergency. Moreover, the Department conspicuously omits elements of her testimony cutting against the Department's invocation of Section 202(c) authority. For example, Ms. Curran testified that "[i]mproving existing market and operations processes tool is a cost-effective and timely way to improve reliability in an efficient manner." Ex. 178 at 7 (Curran Testimony). She further testified that the risks of generation plant retirements can be addressed by allowing *local* reliability requirements to determine the pace of retirements. *Id.* Ms. Curran's recommendations for future action do not include the Department's use of Section 202(c) orders, nor do they include coal-fired power generation. *See id.* at 9–10.

The Orders also fail to mention or consider statements by other MISO executives rebutting the Department's conclusion that there is a resource adequacy deficiency. For instance,

> In a statement, MISO said it will "continue coordinating with Consumers Energy to comply with the [Campbell 202c Orders]." But MISO again stressed that J.H. Campbell did not clear the planning resource auction and is unnecessary for resource adequacy in the 2025/26 planning year. "MISO's 2025–2026 Planning Resource Auction indicated adequate resources to meet anticipated demand. . . .," MISO spokesperson Brandon Morris said in a statement to RTO Insider.

Ex. 117 (RTO Insider Article). The Orders further ignore testimony from MISO's Internal Market Monitor at a FERC technical conference that MISO "[was] more than adequate" for the Summer of 2025 and that the IMM has no substantial resource adequacy concerns "in the near term." Ex. 35 at 2 (Patton MISO Comments). The Internal Market Monitor was even more candid when he stated in March 2026 with respect to the Orders that, "It's pretty easy to come the conclusion that none of these orders are actually needed." Ex. 179 at PDF p. 2 (RTO Insider March 2026 Article). Finally, the Orders fail to consider that MISO has never requested that a Section 202(c) order be issued to Schahfer or Culley.

3. The Orders Do Not, and Could Not, Provide any Valid Evidence or Reasoned Decision-Making to Support Their Stated Near-Term Emergency Conditions.

The claimed near-term emergency in the Orders is unspecific. And none of the sources cited in the Orders, separately or together, establishes factual circumstances that come close to a near-term emergency or otherwise meet the definition of "emergency" that permits Departmental action under Section 202(c). 16 U.S.C. § 824a(c)(1). The Orders also rely on these sources in a vacuum, failing to

consider many other analyses of which the Department is aware or should be aware. The Orders' near-term emergency determination is unjustified, unreasoned, and not based on substantial evidence.

i. The Described Concerns Are Insufficiently Specific and Certain to Meet the Statutory Definition of an Emergency.

The Orders gesture at the possibility of electricity shortfalls in the "near" term, but offer no plausible evidence of such shortfalls. *See infra* sec. V.A.3.ii.

That failure to adduce plausible evidence to one side, the generalized, speculative risks described by the Orders are neither specific nor certain enough to qualify as an "emergency" within the meaning of Section 202(c). 16 U.S.C. § 824a(c). A notional suggestion of some possible shortfall, which might (or might not) require generation from Schahfer or Culley 2, is not a "specific inadequate power supply situation" enabling the use of the Department's Section 202(c) authority. 10 C.F.R. § 205.371. In *Michigan*, the D.C. Circuit held that the Department's similarly generalized concerns did not constitute an emergency under Section 202(c). 2026 LX 536272, at *50 ("[T]he mere possibility of an electricity supply shortfall—with no specifics about its potential severity, timing, location, or likelihood—does not warrant an emergency federal response.").

The Department does not find that there will be a single supply shortfall during the entirety of each 90-day term of the eight recently issued orders. Ex. 1 at *passim* (December Schahfer Order); Ex. 2 at *passim* (December Culley Order); Ex. 158 at *passim* (March Schahfer Order); Ex. 159 at *passim* (March Culley Order); Ex. 191 at *passim* (June Schahfer Order); Ex. 192 at *passim* (June Culley Order); Ex. 203 at *passim* (September Schahfer Order); Ex. 204 at *passim* (September Culley Order). Nor does the Department point to any specific circumstances even giving rise to a risk of such a shortfall. Ex. 1 at *passim* (December Schahfer Order); Ex. 2 at *passim* (December Culley Order); Ex. 158 at *passim* (March Schahfer Order); Ex. 159 at *passim* (March Culley Order); Ex. 191 at *passim* (June Schahfer Order); Ex. 192 at *passim* (June Culley Order); Ex. 203 at *passim* (September Schahfer Order); Ex. 204 at *passim* (September Culley Order). For the duration of the eight Orders—from December 23, 2025 through March 23, 2026, March 24, 2026 through June 21, 2026, June 22, 2026 through September 19, 2026, and September 20, 2026 through December 18, 2026—the Department's near-term justification amounts to the simple assertion that "MISO's year-round resource adequacy concerns are well documented." *See* Ex. 1 at 1 (December Schahfer Order); Ex. 2 at 1 (December Culley Order); Ex. 158 at 2 (March Schahfer Order); Ex. 159 at 2 (March Culley Order). Ex. 191 at 3 (June Schahfer Order); Ex. 192 at 2 (June Culley Order); Ex. 203 at 3 (September Schahfer Order); Ex. 204 at 3 (September Culley Order). At

most, this conclusory statement asserts the possibility that some resource inadequacy might (or might not) emerge somewhere in MISO—but that does not, and cannot, demonstrate that "an emergency exists by reason of a sudden increase in the demand for electric energy" or an identified "shortage of electric energy" or of "facilities for the generation or transmission of electric energy." 16 U.S.C. § 824a(c)(1); *see also Louisville & N.R. Co. v. Sullivan*, 617 F.2d 793, 795 (D.C. Cir 1980) (explaining that where statute permits emergency orders based on determination that a "facility or piece of equipment [is] in unsafe condition," the agency may not issue an order based on "a generalized poor safety record" without showing of "particular" safety hazard) (internal quotation omitted). The Orders do not describe or provide support for—even taken on their own terms—any imminent, specific, or certain electricity shortfall.

The Orders' reference to the NERC 2026 Summer Reliability Assessment, Ex. 203 at 5 (September Schahfer Order); Ex. 204 at 5 (September Culley Order), is likewise neither specific nor certain enough to substantiate an "emergency" within the meaning of Section 202(c). The Assessment says only that increased data center load "*may* lead to increased reliability risk" at an indeterminate point in the future "if resource additions cannot keep pace with rising load forecasts." Ex. 189 at 16 (NERC 2026 Summer Reliability Assessment) (emphasis added). But NERC does not hedge when noting that MISO faces a "normal" seasonal risk profile in which there are "[s]ufficient operating reserves expected." *Id.* at 3. And the report notes that MISO's reserve margin is growing, suggesting that all current signs show that resource additions *are* keeping pace with load growth. *Id.* at 45.

Next, the Department misleadingly invokes NERC's 2026 State of Reliability ("SOR") report issued in late June of 2026. The Department correctly notes that NERC there found that large load growth, particularly large computational loads, is increasing reliability risk in the bulk power system "due to their scale, speed of development, and unique operational characteristics." Orders at 6-7 (citing Ex. 209 at vii (NERC 2026 SOR Assessment Overview)[18]). However, the specific reliability risk identified by NERC here is not resource adequacy challenges, but "measurable frequency or voltage stability issues" caused by "customer-initiated load reduction events." Ex. 209 at 5-6 (NERC 2026 SOR Assessment Overview). This is decidedly not a problem of generation supply adequacy.

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[18] The Department inadvertently cites in footnote 43 of both Orders to a different version of the NERC State of Reliability Report (the Technical Assessment) where this quotation and this topical discussion did not appear.

The vagaries offered by the Department are not enough; the Orders fail to describe an "emergency" within the meaning of Section 202(c).

ii. The Claimed Shortfall Is Unreasoned and Not Supported by Substantial Evidence.

The Orders fail to employ reasoned decision-making and fail to offer substantial evidence of an emergency in the Fall 2026 season (which is most of the period they cover) or the upcoming Winter 2026–2027 season. Instead, the Orders review and recite information from several MISO documents, misinterpreting and misrepresenting the materials to allege a resource adequacy crisis that simply does not exist. The Orders also misstate grid conditions during the recently completed Winter 2025–2026 season.

The first example of this flawed reasoning is the Orders' reference to this year's capacity auction. Orders at 5 (referencing Ex. 185 at 13 (MISO 2026–27 Auction Results)).[19] MISO's auction results demonstrate continued satisfaction of all resource adequacy goals and even an expanding surplus of supply compared to demand, relative to last year's auction. Ex. 185 at *passim* (MISO 2026–27 Auction Results). In this Summer, for instance, whereas MISO targeted a 7.9% reserve margin (*i.e.*, procuring 107.9% of the resources needed to meet expected demand), the auction cleared an 11.40% reserve margin (*i.e.*, procuring 111.4% of the resources needed to meet expected demand). *Id.* at 4. The Orders fail to acknowledge these critical facts undercutting the Orders' emergency determinations.

The Orders also gesture to various recent reports in which MISO has forecasted an increasing resource adequacy risk in non-Summer seasons. *See* Ex. 1 at 1–2 (December Schahfer Order); Ex. 2 at 1–2 (December Culley Order); Ex. 158 at 4 (March Schahfer Order); Ex. 159 at 4 (March Culley Order); Ex. 191 at 4–5 (June Schahfer Order); Ex. 192 at 3–4 (June Culley Order); Ex. 203 at 4 (September Schahfer Order); Ex. 204 at 4 (September Culley Order). However, the Department

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[19] In prior orders, one of the Department's principal citations to support its emergency determination was last year's capacity auction results. *See, e.g.*, May 2026 Order at 3, 6 (discussing Ex. 31 at 13 (MISO 2025–26 Auction Results). Public Interest Organizations explained the Department's misinterpretation of those auction results in prior filings with the Department. *See, e.g.*, Motion to Intervene and Request for Rehearing of Sierra Club et al. at 64–65, DOE Order No. 202-26-22 (June 16, 2026), https://www.energy.gov/documents/motion-intervene-and-request-rehearing-and-stay-public-interest-organizations.

does not appear to have carefully examined what MISO was actually saying in any of these materials.

First, the Department quotes from MISO's 2021 capacity accreditation filing, in which MISO described a shift of reliability risks "from 'Summer only' to a year-round concern," apparently for the proposition that non-Summer seasons also experience meaningful systemic risks. Ex. 1 at 1 (December Schahfer Order) (quoting Ex. 77 at 3 (MISO 2021 Transmittal Letter)); Ex. 2 at 1 (December Culley Order) (quoting same); Ex. 158 at 2 (March Schahfer Order) (quoting same); Ex. 159 at 2 (March Culley Order) (quoting same); Ex. 191 at 3 (June Schahfer Order) (quoting same); Ex. 192 at 2 (June Culley Order) (quoting same); Ex. 203 at 2-9 (September Schahfer Order) (quoting same); Ex. 204 at 2-9 (September Culley Order) (quoting same). The relevant graph in the 2021 Transmittal Letter shows an incidence of MaxGen events across all four seasons from 2014 through 2022 but says nothing about how serious these events were and nothing about MISO's capability to address them through existing mechanisms outside of intervention by the Department. *See* Ex. 77 at 3 (MISO 2021 Transmittal Letter). A simple review of MISO's actual Max Gen events would have revealed that none of the Winter events exceeding the "Max Gen Warning" level ascended to the level (MaxGen Event Step 5) that entails manual shedding of load. Ex. 32 at *passim* (MISO Emergency Declarations); *see supra* sec. IV.A.3, IV.B.1. In other words, recent winter storms have presented a challenge for MISO—but even the most severe episodes in recent years have failed to cause actual load shedding.

And when placed in context unexamined in the Order, the 2021 letter comes nowhere near supporting the notion of a year-round resource adequacy crisis. In fact, MISO actually expected to procure enough resources during non-Summer seasons to be ten times more protective than the industry standard. When MISO first introduced its new seasonal resource adequacy structure to FERC, its expert described its modeling of seasonal LOLE as follows:

> MISO proposes to round [Loss of Load Expectation] targets up to a minimum of 0.01 day per year for any Season(s) with LOLE less than 0.01 day per year and maintain LOLE targets for the Seasons with LOLE greater than 0.01 day per year.

Ex. 198 at 11:12–15 (McFarlane Testimony). In other words, MISO contemplated that its Monte Carlo modeling exercise might predict that MISO experiences *less than a hundredth* of a day of lost load every year in non-Summer seasons, which is equivalent to less than a single day of lost load *every 100 years.* FERC approved this aspect of MISO's seasonal modeling (together with the remainder of MISO's

seasonal capacity construct) the following year, indicating its general agreement. 180 FERC ¶ 61,141 (cited *supra* in sec. IV.A.2.i)

Next, the Orders cite MISO's 2023 Attributes Roadmap, which according to the Orders established that "by the summer of 2027, there will be an equal loss of load risk in both the summer and fall seasons" and "the risk of loss of load in the winter and spring seasons, although not as high as in the summer or fall, will nevertheless increase over time." Ex. 1 at 2 (December Schahfer Order) (citing Ex. 85 at 11 (MISO Attributes Roadmap)); Ex. 2 at 1–2 (December Culley Order) (citing same); Ex. 158 at 3 (March Schahfer Order) (citing same); Ex. 159 at 3 (March Culley Order) (citing same); Ex. 191 at 4 (June Schahfer Order) (citing same); Ex. 192 at 3 (June Culley Order) (citing same); Ex. 203 at 3 (September Schahfer Order); Ex. 204 at 3 (September Culley Order). But again, the Orders fail to discuss the magnitude of risk at issue. The implicated 2027 graph on page 11 of the MISO Attributes Roadmap identifies loss of load risks for Winter 2027–2028 that peak around hour 20 with around 150 hours of expected lost load, Ex. 85 at 11 (MISO Attributes Roadmap), but those 150 hours (from 3,750 runs of the model)[20] correspond to a lower risk than the industry-standard acceptable risk target. Specifically, the LOLE risk is .05 days/year, or 50% of the industry-standard target of 0.1 days per year. Ex. 86 at 7, 19 (MISO Attributes Roadmap Technical Appendix); *see generally* Ex. 10 at 2–3 (Grid Strategies June Report) (discussing LOLE risk targets). The Department thus fails to make a reasoned determination and fails to account for record evidence detracting from its determination, because its discussion of "equal" risk fails to mention that the absolute risk in both seasons remains extremely low.

Finally, the Orders gesture to MISO's 2024 Reliability Imperative Report, which mentions "risks in non-summer months that rarely posed challenges in the past." Ex. 1 at 2 (December Schahfer Order) (quoting Ex. 87 at 12 (MISO's Response to the Reliability Imperative); Ex. 2 at 2 (December Culley Order) (quoting same); Ex. 158 at 4 (March Schahfer Order) (quoting same); Ex. 159 at 4 (March Culley Order) (quoting same); Ex. 191 at 4–5 (June Schahfer Order) (citing same); Ex. 192 at 3–4 (June Culley Order) (citing same); Ex. 203 at 4 (September Schahfer Order) (citing same); Ex. 204 at 4 (September Culley Order) (citing same). But the "Response to the Reliability Imperative" offers no specific information about non-Summer risks other than its qualitative discussion of recent winter storms. *See generally* Ex. 87 at *passim* (MISO's Response to the Reliability Imperative).

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[20] For a given season, 15 weather years and 250 random outage samples per weather year are modeled. Ex. 86 at 7 (MISO Attributes Roadmap Technical Appendix). 15 × 250 = 3,750.

Additionally, the Department's own export authorizations undercut the claimed emergency. The Department has continued to grant entities the authority to export power from parts of MISO into Canada. *See* Department Export Authorizations Library, https://www.energy.gov/oe/export-authorization-library (last visited Apr. 19, 2026); *e.g.*, Ex. 52 at 11–12 (Department Export Authorization EA-365-C (Oct. 21, 2025)) (authorizing exports from multiple interconnection points in Michigan and Minnesota).

Under Section 202(e), the Department shall approve an authorization to export power "unless, after opportunity for hearing, it finds that the proposed transmission would impair the sufficiency of electric supply within the United States or would impede or tend to impede the coordination in the public interest of facilities subject to the jurisdiction of the Commission." 16 U.S.C. § 824a(e). The Department interprets the "sufficiency" prong of Section 202(e) "to mean that sufficient generating capacity and electric energy must exist such that the export could be made without compromising the energy needs of the exporting region, including serving all load obligations in the region while maintaining appropriate reserve levels." Ex. 52 at 3–4 (Department Export Authorization EA-365-C (Oct. 21, 2025)). To address this prong, the Department "examines whether existing electric supply is available via market mechanisms, and whether potential reliability issues linked to supply problems are mitigated by reliability enforcement mechanisms." *Id.* at 4. The Department interprets the "coordination" prong of Section 202(e) "primarily as an issue of the operational reliability of the domestic electric transmission system" and, "[a]ccordingly, the export must not compromise transmission system security and reliability." *Id.*

The Department's authorizations to export power from MISO (and other areas) to Canada demonstrate the false basis of the Orders' emergency determination. For instance, in a recent export authorization, the Department explains why allowing exports to Canada will not impair the sufficiency of domestic electric supply. "From an economic perspective," which the Department explains regards "the supply available to wholesale market participants," the Department "finds that the wholesale energy markets are sufficiently robust to make supplies available to exporters and other market participants serving United States regions along the Canadian and Mexican borders." *Id.* at 4. And from a reliability perspective, through which the Department "focuses on preventing problems that could result from inadequate supplies," the Department says nothing about possible inadequate supplies. *Id.* Instead, the Department recounts the multi-layered and "comprehensive" reliability processes that "ensure[] that bulk-power system owners, operators, and users have a strong incentive both to maintain system resources and to prevent reliability problems that could result from movement of electric supplies

through export." *Id.* at 5–6; *see also id.* at 7–8 (explaining further some authorities of balancing authorities and reliability coordinators).

The Orders do not reconcile the Orders' emergency determination with the export authorizations' findings that markets in the area are sufficiently robust to make supplies available, and that multi-layered and comprehensive reliability processes incentivize maintenance of system resources. The Orders are thus unreasoned and not based on substantial evidence.

Notably, while the Orders attempt without justification to sow doubt about resource adequacy in non-summer seasons generally, they provide no evidence indicating any actual risk of inadequate supply in the Fall 2026 season, which is the time period mainly at issue in the Orders. This is a staggering abdication of the Department's obligation to provide sound evidentiary backing for its emergency declarations and further confirms that there is no remotely sound reason to be concerned about resource adequacy shortfalls in the near term.

Additionally, as explained *supra* in Section IV and in the Konidena April Declaration, Ex. 173 at 8, the Department erroneously claims that MISO's conservative operations during Winter Storm Fern "demonstrate" MISO's resource adequacy concerns. It is improper to draw broad conclusions about the stability of the grid from late winter to mid-spring based on a single event in January (which ignores the significant variation in conditions that grid operators face in different seasons). Moreover, MISO's operation of the grid during Winter Storm Fern maintained full electric service to all customers using exactly the resources (power imports, demand-side resources, and maximum generation alerts) that Public Interest Organizations have explained are designed for this purpose and intended to be used in such circumstances. MISO maintained grid reliability during the entirety of Winter Storm Fern even in the face of unexpected software and mechanical issues that interfered with its operations, and its standardized responses to the event served their purpose. In spite of experiencing these essentially software issues, MISO was still able to avoid load shed by calling on imports from neighboring regions and from its own load-modifying resources. Ex. 199 at 8–12 (MISO Winter Storm Fern Summary). The capacity of the generators subject to the Department' s 202(c) orders in MISO—Schahfer, Culley 2, and Campbell—were not needed to provide capacity even during the highest-load hours of Winter Storm Fern. S*ee* Ex. 173 at 8 (Konidena April Declaration).

Moreover, as discussed *supra* sec. IV.B, NERC found in its 2026 Summer Reliability Assessment that MISO is at normal risk this summer, explained that "[e]xpected resources meet operating reserve requirements for assessed scenarios," and added that "[a]bove-normal summer peak load combined with low resource

conditions" only "*could* result in the need to employ operating mitigations (e.g., load-modifying resources) and EEAs." Ex. 189 at 3, 16 (NERC 2026 Summer Reliability Assessment) (emphasis added).

Finally, the Orders' discussion of NERC's 2026 State of Reliability report ignores critical aspects of the report and points to elements that do not support the emergency determination. *See* Orders at 7 (discussing Ex. 209 (NERC 2026 SOR Assessment Overview)). The Orders quote the NERC report for the proposition that "shoulder seasons have become increasingly challenging for Bulk Power System operators to manage, resulting in several recent instances of pre-contingent load shedding." *Id.* at 6. But that observation is not tied to MISO, and the source on which the NERC report relies says nothing about MISO. *See* Ex. 211 at *passim* (NERC Incident Review). The Orders also mistakenly cite the technical assessment for a proposition about reliability risks caused by data centers, *see* Orders at 7, when the associated proposition is actually found in NERC's accompanying overview, *see* Ex. 209 at vii (NERC 2026 SOR Assessment Overview). In any event, this proposition too establishes no fact about MISO, much less an imminent shortfall in MISO that existing mechanisms cannot handle. The Orders meanwhile make no attempt to connect those propositions to MISO or its claimed emergency. *See* Orders at 7. The only other point the Department draws from the NERC report is related to MISO, but the Department ignores the record evidence that MISO maintained service during Summer 2025 and last winter with plenty of unused excess capacity. *See id.* Meanwhile, the Department nowhere addresses NERC's finding that "The North American [Bulk Power System] continues to deliver reliable electric service under increasingly challenging conditions. Key performance indicators remain stable overall even as the system experiences rising demand growth, more frequent extreme weather events, and significantly higher penetrations of inverter-based resources (IBR)." Ex. 209 at v (NERC 2026 SOR Assessment Overview).

B. The Orders Are Not Based on Reasoned Decision-Making and Substantial Evidence in Imposing Requirements to Best Meet the Claimed Emergency and Serve the Public Interest.

The Orders determine that additional dispatch of Schahfer and Culley 2 are necessary to best meet the purported emergency and serve the public interest. But the Orders provide no rational basis for that determination. The Orders do not address the limitations of either the Schahfer or Culley 2 plant, or explain how, in light of those limitations the Plants could even meet the claimed emergency. In fact, both Plants are unlikely to be able to do so. The Orders do not examine the expense of running any of the units or the associated environmental damage, factors which cause additional dispatch of the plant to harm, rather than serve, the public interest. And the Orders do not address readily available and obvious alternatives

which, in point of fact, would better meet the claimed emergency. The Orders also fail to consider how they are causing economic damage by, *inter alia*, crowding out otherwise competitive resources, disrupting planning, and creating policy-driven uncertainty. *See* Ex. 137 at PDF pp. 2–3 (R Street Institute Commentary: *DOE "Zombies" Are Eating Competitive Power Markets*). Consequently, and for the reasons further discussed in the following subsections, the Orders are without support in the record, unreasoned, and unlawful. *Allentown Mack*, 522 U.S. at 374; *State Farm*, 463 U.S. at 42–43, 51; *Burlington Truck Lines*, 371 U.S. at 168; *Butte Cnty.*, 613 F.3d at 194.

1. Legal Framework: Section 202(c)(1) Authorizes the Department to Require Only Generation that Best Meets the Emergency and Serves the Public Interest.

Section 202(c)(1) authorizes the Department to impose only those requirements that (i) "best" (ii) "meet the emergency and" (iii) "serve the public interest." 16 U.S.C. § 824a(c)(1).

The term "best" demands a comparative judgment that there are no better alternatives. The word "best" is inherently a comparative term and means "that which is 'most advantageous.'" *Entergy Corp. v. Riverkeeper, Inc.*, 556 U.S. 208, 218 (2009) (*quoting* Webster's New International Dictionary 258 (2d ed.1953)); *cf. Sierra Club v. EPA*, 353 F.3d 976, 980, 983–84 (D.C. Cir. 2004) (explaining that statutory "best available control technology" requirement demands sources in a category clean up emissions to the level that peers have shown can be achieved). Consequently, the Department must, at minimum, consider alternatives and evaluate whether and to what extent a given alternative addresses the emergency and serves the public interest, including deficiencies associated with the alternative.[21]

The Department's obligation to exercise reasoned decision-making further requires consideration of alternatives. The Department need not consider every conceivable alternative, but it must consider alternatives within the ambit of the regulatory context as well as alternatives which are significant and viable or obvious. *See Dep't of Homeland Sec. v. Regents of the Univ. of Calif.*, 591 U.S. 1, 30 (2020); *Motor Vehicle Manufs. Ass'n of the U.S. v. State Farm Mut. Auto. Ins. Co.*, 463 U.S. 29, 51 (1983); *Nat'l Shooting Sports Found., Inc. v. Jones*, 716 F.3d 200, 215 (D.C. Cir. 2013). Intervenors and the public may also introduce information

[21] To be sure, the nature and extent to which the Department must consider alternatives depends on the emergency. An emergency that truly requires the Department to act within hours, for instance, permits a more abbreviated consideration than an emergency for which the Department has days to decide.

that requires the Department to evaluate alternatives and reconsider its decision to impose or maintain a requirement. *See, e.g.*, *Chamber of Com. of the U.S. v. Secs. & Exch. Comm'n*, 412 F.3d 133, 144 (D.C. Cir. 2005) (evaluating agency failure to consider alternative raised by dissenting Commissioners and introduced by commenters); *cf.* 10 C.F.R. § 205.370 (stating ability to cancel, modify, or otherwise change an order).

The Department's regulations and practice identify relevant alternatives for its consideration. The regulations specify information the Department shall consider in deciding to issue an order under Section 202(c), and require an applicant for a 202(c) order to provide the information. 10 C.F.R. § 205.373. The specified information includes "conservation or load reduction actions," "efforts . . . to obtain additional power through voluntary means," and "available imports, demand response, and identified behind-the-meter generation resources selected to minimize an increase in emissions." *Id*. §§ 205.373(f)–(h); Ex. 9 at 4 (DOE Order No. 202-22-4).

The Department may then choose only the best alternative. The best alternative is the one that is most advantageous for meeting the stated emergency and serving the public interest.

The statutory command to take only measures that serve the public interest, including with respect to environmental considerations, further constrains the Department's authority. The public interest element demands that the Department advance, or at least consider, the various policies of the Federal Power Act. *Cf. Wabash Valley Power Ass'n*, 268 F.3d at 1115 (interpreting the "consistent with the public interest" standard in Section 203 of the Federal Power Act); *see Gulf States Utils. Co. v. Fed. Power Comm'n*, 411 U.S. 747, 759 (1973); *California v. Fed. Power Comm'n*, 369 U.S. 482, 484–86, 488 (1962). Primary policies of the Federal Power Act include protecting consumers against excessive prices; maintaining competition to the maximum extent possible consistent with the public interest; and encouraging the orderly development of plentiful supplies of electricity at reasonable prices. *NAACP v. Fed. Power Comm'n*, 425 U.S. 662, 670 (1976) (orderly development); *Otter Tail Power Co. v. United States*, 410 U.S. 366, 374 (1973) (maintaining competition); *Pa. Water & Power Co. v. Fed. Power Comm'n*, 343 U.S. 414, 418 (1952) (excessive prices). And because Section 202(c) expressly protects environmental considerations, these are part of the public interest element too. *See NAACP*, 425 U.S. at 669 ("[T]he words 'public interest' . . . . take meaning from the purposes of the regulatory legislation.").

2. The Orders Do Not Address the Generators' Unreliability or Explain How, In Light of That Unreliability, the Generators Could Meet the Claimed Emergency.

The Orders are unreasoned and not based on substantial evidence in requiring the Plants' availability and operation while failing to address the Plants' unreliability.

Schahfer is old and creaky, with significant reliability issues, as discussed above in section IV.C.3.i. In anticipation of its retirement, NIPSCO has deferred maintenance on Units 17 and 18, further exacerbating the reliability of the plant. These reliability issues raise significant doubt that Schahfer is capable of reliable operation such that it could meet the claimed emergency. In fact, forcing the unreliable Schahfer to continue operating actually threatens grid reliability.

Both Schahfer Unit 17 and Unit 18 have seen repeated and significant unforced outages in recent months, reflecting the units' deteriorating state. In 2024, NIPSCO's equivalent forced outage rate ("EFOR"), which represents the percentage of time (in hours) a unit was unable to generate power for reasons other than planned maintenance, was 18.8% and 13.2% for Schahfer Units 17 and 18 respectively. Ex. 4 at 5 (Powers January Declaration). These rates are substantially worse than the national average for coal-fired units of 12 percent. *Id.*; *see* Ex. 40 at 59 (NERC 2024 Reliability Report). This is driven in part by the fact that the units are so uneconomical. As NIPSCO explains,

> NIPSCO's coal EFOR has been significantly affected by changing power markets, which has changed the economical dispatch for coal. Infrequent operation for years, which imposes high thermal stresses on a unit, leading to an increase in forced and maintenance outage hours, followed by an increase in the demand for operating hours later in the year, exacerbates the issues.

Ex. 13 at 21 (NIPSCO Performance Metric Collaborative Update).

NIPSCO's coal units are both dilapidated and expensive enough that their net capacity factor—that is, the percentage of a unit's nameplate capacity that it actually produces considering both outages and how often it is scheduled to dispatch—was at 25% for 2024. *Id.* at 22.

The units' outage rate in 2025 was similarly dismal, as discussed *supra* in sec. IV.C.3.i.a. Unit 18 spent more than 5,000 hours, over 212 days, in unforced outages during the first three quarters of 2025. *See* Ex. 4 at 6 (Powers January Declaration) (citing Ex. 14 at attachment 4-A (Saffran Q1 2025 Outage Testimony); Ex. 15 at

attachment 4-A (Saffran Q2 2025 Outage Testimony); Ex. 16 at attachment 4-A, p. 2 (Saffran Q3 2025 Outage Testimony)). Unit 18's L-1 turbine blade separated from the root and fell into the condenser in February, causing an unforced outage that left the unit offline until late June. *See* Ex. 15 at attachment 4-A, p. 2 (Saffran Q2 2025 Outage Testimony). In early July, Unit 18 experienced another outage when one of the L-0 blades on the governor end fell off one third of the way down from the tip. Ex. 16 at attachment 4-A (Saffran Q3 2025 Outage Testimony). The same November 20, 2025 filing from a NIPSCO official reports "significant damage to the upper portion of the condenser tubes on the governor end." *Id.* Unit 18 is quite literally falling apart, and treating the unit as a critical energy asset needed to maintain reliability is facially absurd.

Unit 17, while perhaps a bit less dramatically enfeebled, is also falling apart. Unit 17 spent 1,118 hours in unforced outages in 2025. *See* Ex. 4 at 6 (Powers January Declaration) (citing Ex. 14 at attachment 4-A (Saffran Q1 2025 Outage Testimony); Ex. 15 at attachment 4-A (Saffran Q2 2025 Outage Testimony); Ex. 16 at attachment 4-A, p. 2 (Saffran Q3 2025 Outage Testimony)). On September 6, the unit experienced a 201 hour unforced outage to "replace bad tubes and repair previously installed dutchmen." Ex. 16 at attachment 4-A, p. 2 (Saffran Q3 2025 Outage Testimony). In addition to the 1,044 hours cited in the Powers January Declaration, Unit 17 went on forced outage for 74 hours on November 9 due to a water level alarm. Ex. 174 at 7 (Saffran Q4 2025 Outage Testimony).

In 2026, neither unit has been able to run for any extended period of time. Unit 18 continued to be out of service on forced outage for all of 2026 thus far, and Unit 17 has been on a planned outage since late February. Ex. 194 (IURC 2026 Summer Reliability Forum (May 19, 2026); Ex. 195 at 12 (NIPSCO Summer 2026 Reliability Presentation). NIPSCO initially communicated that both units were expected to be operational by the end of the third quarter of 2026. *Id.* As NIPSCO's president explained late last year before the Indiana Commission:

> Unit 18 is in a forced outage; that one will take more time and effort to ultimately get it to where it needs to be, and at some point, if we do get a 202(c) [order], and it continues, we'll likely have to do some work on [Unit] 17 as well. . . . We've taken some steps to be prepared—long lead time equipment, in particular, that ultimately would have to be ordered for us to come in. Frankly, that unit needs to be rebuilt. . . . We're taking some steps to be able to do that, but it will take time; it can take six months or longer for us to ultimately be able to get that unit back to where it would need to be to operate for an extended period of time. It's just the reality of that unit being close to retirement. We're not completely unprepared, but it will take time to

> get that long lead time items in to be able to make the repairs necessary.

Ex. 53 (IURC 2025 Winter Reliability Forum (December 2, 2025), video recording available at https://www.youtube.com/watch?v=bCzALF4V45M, excerpt beginning at 51:35 timestamp). VP Bryan McCaul explained that, in anticipation of a 202(c) order from the Department, NIPSCO has "had a lot of negotiations with the [original equipment manufacturer], and trying to pull in future possible deliveries on those [replacement turbine] blades, and also looking at the [high pressure and intermediate pressure] turbines. . . . There's a lot of contract stuff happening trying to make sure we are positioned to not have what was originally an 18 month lead time on those blades, maybe be more like March or May." *Id.* at 58:44. At a minimum, the Orders are inconsistent with the long-term and orderly planning processes that utilities undertake to shore up reliable operations; at worst, they set MISO up to rely on generators that will fail unexpectedly.

However, despite the late-September target for returning the two Schahfer units to service, NIPSCO informed FERC last month that Unit 17 would remain out of service until some point in October 2026. NIPSCO also announced that Unit 18 would remain out of service until some point in December 2026, extending its forced outage to almost a year and a half, spanning potentially the entire period of all four of the Department's Section 202(c) orders. Ex. 210 at 9, 10 (NIPSCO Q2 2026 Cost Recovery Filing).

Culley 2 is likewise an unreliable and creaky generator. As discussed *supra* in sec. IV.C.3.ii.a, Culley 2 had an EFOR in 2024 of 32.4%; it also had a net capacity factor of 31.8%. Ex. 22 at 24 (CenterPoint 2024 Performance Report); Ex. 4 at 8 (Powers January Declaration). Like the Schahfer units, the Culley EFOR rates are substantially worse than the national average for coal-fired units of 12 percent. Ex. 4 at 8 (Powers January Declaration); *see also* Ex. 40 at 59 (NERC 2024 Reliability Report). Culley 2 has been experiencing boiler tube leaks that have been causing outages and forcing the unit offline. Ex. 22 at 24 (CenterPoint 2024 Performance Report). And the maintenance issues are likely to get worse, not better. CenterPoint Indiana has anticipated the retirement of Culley 2 and therefore not invested in major maintenance needed to keep the plant operating smoothly, as CenterPoint Indiana's vice president of power operations relayed to the Indiana Commission. "In 2025, the plant will be years past due for a turbine and generator overhaul and will require major boiler work and other capital investments to maintain safe and reliable operation." Ex. 23 at 6 (Wayne Games 2021 Testimony). CenterPoint Indiana reported that its "Culley 2 maintenance expenditure declined about 20% from 2022 to 2023 in [FERC Uniform System of A]ccount[s] 512 (Maintenance of Boiler Plant)." Ex. 4 at 9 (Powers January Declaration) (citing Ex. 152 at PDF pp. 8,

20 (CenterPoint Rate Case Discovery Responses)). "Increased maintenance spending is necessary to minimize the effect of equipment degradation with age and changing operating regimes. Plants such as F.B. Culley that have likely underspent on capital investment and O&M are at greater risk of future forced outages." Ex. 4 at 9 (Powers January Decl.). These entirely foreseeable maintenance issues hampered Culley's operation during the period of the December Culley Order. In fact, CenterPoint Indiana confirmed that during the first 48 days of the December Culley Order, the plant experienced maintenance issues that prevented regular operation of the plant nearly 90% of the time. Ex. 169 at 2 (CenterPoint Letter to USDOE) (describing operational issues during 43 of the first 48 days). It is unlikely that the plant can stay online and operational to address the purported emergency identified by the September Culley Order.

The Orders fail to come to grips with the dangers to grid reliability that they create. Unreliable coal plants like Culley 2 and Schahfer are particularly likely to cause grid disturbances:

> Cold snaps, heat waves, and storms have all exposed coal's fragility during grid stress events. Reliability is not just about being dispatchable, it's about delivering performance under stress. Coal plants struggle to do that consistently. For coal plants to truly meet the constant demands of data centers, they would need to run at high capacity factors and avoid major outages, all of which fly in the face of current performance trends. If a large coal plant trips offline while supporting a cluster of data centers, the sudden loss of supply could lead to cascading failures across the grid. This is because generation must equal load at all times, datacenter or no datacenter. As a result, relying on coal plants to support these high-density digital loads doesn't enhance reliability, it endangers it. And it's not a matter of *if* the coal plant will fail, but *when*.

Ex. 118 at PDF pp. 2–3 (RMI Analysis of Coal Plants' Threats to Reliability).

The Department avers that it is concerned with reliability, *see* Ex. 1 at 4 (December Schahfer Order); Ex. 2 at 5 (December Culley Order); Ex. 158 at 8–9 (March Schahfer Order); Ex. 159 at 8–9 (March Culley Order); Ex. 191 at 9 (June Schahfer Order); Ex. 192 at 8 (June Culley Order); Ex. 203 at 2-9 (September Schahfer Order); Ex. 204 at 2-9 (September Culley Order), yet puts forward no analysis to address the likelihood that its Orders might actually create the (otherwise unproven) problem they are supposedly trying to address. The Department mandates generation from old plants which, in anticipation of their retirements, deferred significant maintenance needs, while stylizing the generators as needed for reliability, risking sudden break-downs and grid stability concerns.

This ostrich-like approach to record evidence and public information is not reasoned decision-making. *Butte Cnty*., 613 F.3d at 194; *cf. Ky. Mun. Energy Agency v. FERC*, 45 F.4th 162, 177 (D.C. Cir. 2022) (rejecting "ostrich-like approach" to agency decision-making).

3. The Orders Do Not Address the Plants' Continued Demonstration of Their Technical Inability to Meet the Claimed Emergency.

Separately, the Orders provide no reasoned basis to conclude that Schahfer and Culley 2, even if fully maintained and operational, could meet the claimed emergency, let alone that these Plants are the best way to do so, given the technical specifications and operational limits of the Plants.

Schahfer and Culley 2 are not designed to turn on quickly in response to extreme demand, nor are they capable of ramping their output up and down quickly. The Orders point to projections of demand growth, including from "data centers driving artificial intelligence (AI) innovation." Ex. 1 at 4 (December Schahfer Order) (internal quotation marks omitted); Ex. 2 at 4 (December Culley Order) (same); Ex. 158 at 7 (March Schahfer Order); Ex. 159 at 7 (March Culley Order); Ex. 191 at 8 (June Schahfer Order); Ex. 192 at 7 (June Culley Order); Ex. 203 at 8 (September Schahfer Order); Ex. 204 at 8 (September Culley Order) (all quoting Ex. 96 at 1 (July 2025 Resource Adequacy Report)). Even assuming, *arguendo*, the Department has authority under Section 202(c) to address that claimed circumstance (it does not), coal plants' "always-on nature" and "rigidity" are "a poor match for the dynamic and often unpredictable nature of data center demand." Ex. 118 at PDF p. 3 (RMI Analysis of Coal Plants' Threats to Reliability); *see also* Ex. 129 at 3 (Energy Innovation Report) (explaining that data center loads "are not 24/7 blocks. Instead, they are choppy, with swings of hundreds of megawatts over short intervals, undermining assumptions of steady baseload behavior and potentially affecting the stability of the grid if safeguards are not put in place."). "[L]arge, voltage-sensitive loads like data centers require flexible, responsive grid solutions, not slow-ramping generators that can take 12 or more hours to come online." Ex. 118 at PDF p. 3 (RMI Analysis of Coal Plants' Threats to Reliability) (relying on NERC). Fast-ramping generators are also needed to respond to extreme emergency demand increases in cases when an emergency is declared only a few hours before the demand must be met. Ex. 4 at 10 (Powers January Declaration).

Schahfer has slow ramp and startup times, as noted above in section IV.C.3.i.b. The two coal generating units have start-up targets of 22 hours after a 1-hour notice and ramp rates of 3 MWs per minute. Ex. 19 at 6 (NIPSCO CPCN Discovery Responses). NIPSCO has recognized that its coal units at Schahfer are ill suited to meet its customers' needs because of their slow ramp and start times. NIPSCO

sought and received permission to decommission and reuse the interconnection rights associated with Units 17 and 18 for new gas-fired generators at the same site that would not face these problems. *See* Ex. 20 at 18 (IURC Schahfer Gas Plant Order) (describing NIPSCO's finding that it needed generation with faster ramp rates and start up times); *id.* at 14, 17 (discussing how the proposed CTs would use the interconnection rights associated with retiring units 17 and 18); *id.* at 42 (the Indiana Commission approving NIPSCO's plan to build the CTs in question). The new CT units, in contrast to Units 17 and 18, can start up in as few as 11 minutes and have a ramp rate of 140 MWs per minute, making them significantly more responsive than Units 17 and 18 to swinging demand. Ex. 19 at 6 (NIPSCO CPCN Discovery Responses). The Department's order forcing Schahfer to stay online risks delaying the in-service date for these new responsive units, because the new CT units were designed to come online using the interconnection rights of the retiring units 17 and 18. Considering how the new CT units may now have delayed in-service dates, the December, March, and June Schahfer Orders risk degraded reliability for NIPSCO and MISO customers.

CenterPoint Indiana has reached similar conclusions with regard to Culley 2. CenterPoint Indiana created two proposed generation portfolios for its 2025 integrated resource plan: a "preferred portfolio" which offered among the lowest cost and most flexible operating futures for CenterPoint Indiana in a range of possible future scenarios, and an "alternate preferred portfolio," which offers lowest cost generation solutions assuming significant large load growth. Ex. 21 at 10–11, 165–68, 185–86 (CenterPoint Indiana 2025 IRP). CenterPoint Indiana's analysis found that in the high data center load growth scenario, Culley 2 should be retired and have its interconnection rights used for a battery storage installation at the site to support system capacity and provide additional ramping capability. *See id.* at 10, 185–186; *see also* Ex. 192 at 4, 6–8 (June Culley Order) (asserting emergency conditions because of data center demand). Even without the large load assumption, use of the Culley 2 interconnection for a battery storage installation is in the preferred portfolio. Ex. 71 at 139, 165–166 (CenterPoint Indiana 2025 IRP).

The Plants are ill-suited to meet the highly variable and rapidly changing load of data centers, even compared to other coal units. The average coal plant takes 12 hours to reach maximum capacity from a cold start. Ex. 55 at 26 (IEA Flexibility Report); Ex. 118 at PDF p. 3 (RMI Analysis of Coal Plants' Threats to Reliability). By comparison, utility-scale battery storage can dispatch from a cold start to full power in a matter of seconds. Ex. 4 at 10 (Powers January Decl.). Schahfer and Culley 2, with their long startup times, are ill-suited to serve as peaking plants that respond to extreme peak demand on short notice. Ex. 4 at 10–12 (Powers January Decl.).

In short, the Orders fail to examine the inherent mismatch between the problem they diagnose and the mandates they impose. Schahfer and Culley 2 are both falling apart, and unsuited to meet the rapid ramping needs associated with the data center load growth the Orders identify as driving the purported emergency.

4. The Orders Do Not Address or Reflect Consideration of Alternatives.

Other alternatives are available to the Department that better meet the claimed emergency and serve the public interest. MISO has access to robust transmission connectivity between itself and neighboring regions to support the stability of its grid. *See, e.g.*, Ex. 35 at 2 (Patton MISO Comments) ("[I]t is important to recognize that, unlike some other RTOs, MISO has tremendous import capability that is routinely utilized during tight conditions to supplement its internal resources."). During most of the period of the Orders, MISO Zone 6 can import more than 7.5 GW. Ex. 3 at 8 (EFG Report); Ex. 37 at 12 (MISO 2025–2026 CIL/CEL Final Results); *see generally* Ex. 65 at 52–53 (DOE Transmission Planning Study) (documenting interregional variability in electricity demand); Ex. 66 at 22–35 (NERC 2024 Interregional Transfer Capability Study, Part 1) (describing transfer capabilities between MISO and other regions). For the portion of the Orders' period falling in Summer 2026, MISO Zone 6 can import 6,440 MW. Ex. 176 at 4 (MISO 2026–2027 CIL/CEL Results). The Department has long recognized that power pools and utility coordination "are a basic element in resolving electric energy shortages." *Emergency Interconnection of Elec. Facilities and the Transfer of Elec. to Alleviate an Emergency Shortage of Elec. Power*, 46 Fed. Reg. 39,984, 39,985–86 (Aug. 6, 1981). And recent history bears out the important role of transmission connectivity along with imports and exports. *See, e.g.*, Ex. 43 at 64 (Winter Storm Elliott System Operations Inquiry) ("Despite tightening conditions on the MISO system as the morning progressed, MISO maintained steadily increasing exports to TVA throughout the day."); Ex. 44 at 43, 83–84 (PJM Elliott Report) (describing PJM exports of between 8 and 11 GW to TVA, and exports to MISO and other regions); Ex. 36 at 6 (MISO Elliott Max. Gen. Event Overview) ("MISO consistently exported power to southern neighbors with a maximum value of nearly 5 GW[.]"); *see also* Ex. 7 at 1 (DOE Order No. 202-02-1) (providing for usage of interregional transmission).

The Orders fail to consider the alternative of imports and transmission connectivity to meet the claimed emergency. The Orders include no reasonable basis to question the availability of resources from neighboring regions, nor why the Orders provide a better means of ensuring resource sufficiency than addressing those barriers directly through its power to require "interchange" and "transmission" of electric energy from those neighboring regions. 16 U.S.C. § 824a(c)(1); *see* 10 C.F.R. §§ 205.373(f) & 205.375 (providing for consideration of

available resources, including power transfers). The Orders' failure to consider imports and interregional transmission connectivity is unreasoned, and the Orders are not based on substantial evidence.[22]

The Orders also fail to consider limiting exports to Canada from MISO as another alternative to meet the claimed emergency. The Department has authorized many entities to export energy from MISO, including new authorizations in the last year. *See* Department Export Authorizations Library, https://www.energy.gov/oe/export-authorization-library (last visited Apr. 19, 2026); Ex. 52 at 11 (Department Export Authorization EA-365-C (Oct. 21, 2025)). In addition to the Department's Section 202(c) authority, Section 202(e) of the Federal Power Act authorizes the Department to supplement or modify its export orders if necessary or appropriate. 16 U.S.C. § 824a(e). The Department could modify its export authorization to halt or limit exports from MISO if the power is needed to avert a true emergency. However, nothing in the Orders points to this as a considered alternative.

C. The Orders Exceed Other Limits on the Department's Authority.

1. The Department Lacks Jurisdiction to Impose the Availability Requirements.

In directing MISO, NIPSCO, and CenterPoint Indiana to take "all measures" to ensure that Schahfer and Culley 2 are "available to operate," Ex. 203 at 11 (September Schahfer Order); Ex. 204 at 11 (September Culley Order), the Department exceeds its authority under Section 202(c) of the Federal Power Act and impermissibly intrudes on the authority over generating facilities that Section 201(b) of the statute reserves to the states, 16 U.S.C. §§ 824(b)(1), 824a(c)(1). The sweeping language in the Department's Orders would encompass physical and all other changes necessary to revive a decrepit generating plant undergoing closure pursuant to a state-approved retirement process. The Federal Power Act's language, structure, legislative history, and interpretation by the courts all confirm that the Department's Orders are unlawful.

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[22] The Department must also incorporate demand response and other alternatives in determining whether an emergency exists, and as a condition precedent to calling for generation by a polluting resource like Schahfer or Culley 2, a requirement consistent with Departmental practice. *See* 16 U.S.C. §§ 824a(c)(1)–(2); 10 C.F.R. § 205.375; e.g., Ex. 39 at 4–5 (DOE Order No. 202-22-2); Ex. 45 at 2–3 (DOE Order No. 202-21-1); Ex. 17 at 3 (DOE Order No. 202-20-2). MISO has access to demand response and authority over generator outages. *See* Ex. 70 at ¶¶ 20–23 (Konidena September Decl.).

The structure and language of the Federal Power Act reflect Congress's deliberate choices to preserve the states' traditional authority over generating facilities and to circumscribe the Department's emergency authority in light of the states' role. The first sentence of the Federal Power Act declares that federal regulation extends "only to those matters which are not subject to regulation by the States." *Id.* § 824(a). Section 201(b)(1) states that, except as otherwise "specifically" provided, federal jurisdiction does not attach to "facilities used for the generation of electric energy." *Id.* § 824(b)(1). The courts have held that Section 201(b)(1) reserves to the states authority over electric generating facilities, *see, e.g., Hughes v. Talen Energy Mktg., LLC*, 578 U.S. 150, 155 (2016), including the authority to order their closure, *Conn. Dep't of Pub. Util. Control v. FERC*, 569 F.3d 477, 481 (D.C. Cir. 2009) (explaining that under Section 201(b), states retain the right "to require the retirement of existing generators" or to take any other action in their "role as regulators of generation facilities"). Congress also recognized the states' exclusive authority over generating facilities in Section 202(b), which provides that FERC's interconnection authority does not include the power to "compel the enlargement of generating facilities for such purposes." 16 U.S.C. § 824a(b).

There is a clear distinction between authority to regulate generation facilities and the Department's authority under Section 202(c) to require generation of electric energy. Electric energy is an electromagnetic wave, and its "generation, delivery, interchange, and transmission" is the creation and propagation of that wave. *See* Brief *Amicus Curiae* of Electrical Engineers, Energy Economists and Physicists in Support of Respondents at 2, *New York v. FERC*, 535 U.S. 1 (2002); *see also* Edison Electric Institute Glossary of Electric Utility Terms (1991 ed.) (defining electric generation as "the act or process of transforming other forms of energy into electric energy"). Section 202(c)(1), like the rest of the Federal Power Act, is written "in the technical language of the electric art" and federal jurisdiction generally "follow[s] the flow of electric energy, an engineering and scientific, rather than a legalistic or governmental test." *Conn. Light & Power v. Fed. Power Comm'n*, 324 U.S. 515, 529 (1945); *see also Fed. Power Comm'n v. Fla. Power & Light Co.*, 404 U.S. 453, 454, 467 (1972).

The scope of the Department's emergency power under Section 202(c) is bounded both by the provision's specific language and Congress's clear intention and repeated direction in the Federal Power Act to respect the states' authority over generating facilities. When an actual emergency exists, Section 202(c)(1) authorizes the Department to order only two specific things: (1) "temporary connections of facilities" and (2) "generation, delivery, interchange, or transmission of electric energy." *Id.* § 824a(c)(1). The only reference to "facilities" in the authorizing provision of Section 202(c)(1) appears in the clause relating to temporary connections, not in the clause pertaining to "generation" of electric energy. And that

clause only authorizes connections "of" facilities; it does not provide authority to regulate the facilities. The differences in Congress's word choice in these clauses—referencing "facilities" in one authorizing provision but not the other—must be given effect. *See, e.g.*, *Gallardo v. Marstiller*, 596 U.S. 420, 430 (2022); *Gomez-Perez v. Potter*, 553 U.S. 474, 486 (2008).

Given Congress's use of the term "generating facilities" elsewhere in the statute, if it had intended to give the Department authority over generating facilities in Section 202(c)(1), it would have done so explicitly. Instead, the provision conspicuously excludes authority to manage the physical characteristics of power plants. Congress purposely limited and particularized the Department's emergency powers, carefully avoiding intrusion on the states' authority over generating facilities recognized in Section 201(b)(1). *See* S. Rep. No. 74-621, at 19 (explaining that the emergency powers in Section 202(c)(1) "which were indefinite in the original bill have been spelled out with particularity"); *compare* S. 1725, Cong. Tit. II § 203(a) (providing in original, unenacted bill that control of the production and transmission of electric energy "except in time of war or other emergency declared to exist by proclamation of the President, shall, as far as practicable, be by voluntary coordination"), *with* 16 U.S.C. § 824a(c)(1) (providing particularized, specific authorities and circumstances in which the authorities may be exercised).

In certain circumstances, the Department may require generation of electric power, and a utility may properly take steps at the facility to produce the power. It is commonplace in the electric sector for the federal regulator properly acting within its authority to cause effects in a state regulator's jurisdictional sphere, and vice versa. *See Elec. Power Supply Ass'n*, 577 U.S. at 281. But the federal regulator may neither directly regulate generation facilities nor impose requirements aimed at the facilities, even if nominally regulating within its sphere. *See id.* at 281–82; *see* also *Hughes*, 578 U.S. at 164–65. Such encroachment is impermissible, be it in a real emergency or in a wrongly claimed one. *See Conn. Light & Power*, 324 U.S. at 530 ("Congress is acutely aware of the existence and vitality of these state governments. It sometimes is moved to respect state rights and local institutions even when some degree of efficiency of a federal plan is thereby sacrificed."). Thus, the Department may not require generation that necessitates the utility taking steps under state authority, such as building a new generating unit or refurbishing a broken one.

The Federal Power Act does not give the Department sweeping authority to order "all measures" needed to make a generation facility "available to operate." Ex. 203 at 11 (September Schahfer Order); Ex. 204 at 11 (September Culley Order); *see* 16 U.S.C. § 824a(c). Nowhere does the statute empower the Department to order "all" steps that may be needed to ensure the availability of Culley 2 and Schahfer, which could include repairs or modifications to physical facilities and other

measures going far beyond electric power generation. Because generating units at both Plants are at the end of their useful lives, with years of forgone maintenance and capital expenditures, rendering the units capable of meeting a short-term supply shortfall could essentially require rebuilding significant parts of the Plants. On their face, the Department's Orders are *ultra vires*. The Orders also contravene the Federal Power Act's repeated direction to respect the states' authority over generating facilities, which includes the authority reserved to Indiana to ensure responsible closures of both generators. The Orders therefore are unlawful and should be withdrawn.[23]

2. The Department Lacks Jurisdiction to Disallow Treatment of Schahfer or Culley 2 as a Capacity Resource.

The Orders state that "[b]ecause this order is predicated on the shortage of facilities for generation of electric energy and other causes," Schahfer and Culley shall not be considered capacity resources. Ex. 203 at 11 (September Schahfer Order); Ex. 204 at 11 (September Culley Order). This provision serves only to increase costs to customers, who will be required to procure duplicative capacity as a result. It is also illegal. Section 202(c) authorizes the Commission to "require by order . . . temporary connections of facilities and . . . generation, delivery, interchange, or transmission of electric energy." 16 U.S.C. §§ 824a(c)(1). Nowhere does the Federal Power Act suggest that the Department may predetermine or override FERC's determination of whether just and reasonable wholesale rates require an operating resource to be considered a capacity resource. Indeed, the very nature of 202(c) orders, which are limited to emergencies, suggests that capacity resource treatment is well outside the Department's 202(c) authority.

In addition, the Orders fail to tie this direction to the purported emergency underlying the Orders. The Orders also fail to articulate any rational connection between this direction and the Department's limited authority to "order such temporary connections of facilities and such generation, delivery, interchange, or transmission of electric energy as in its judgment will best meet the emergency and serve the public interest." 16 U.S.C. § 824a(c)(1).

The explanation the Orders offer for overriding FERC authority, essentially that Schahfer and Culley 2 cannot be capacity resources because the orders do not deem them capacity resources, is clearly circular. The true reasoning behind this

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[23] A utility that takes steps subject to state authority cannot point to a Section 202(c) order as the basis for a right to recover associated costs. *See* 16 U.S.C. § 824a(c)(1) (providing for compensation or reimbursement to be paid based on just and reasonable terms for carrying out an authorized order).

provision remains unclear—but the provision's clear effect is to prevent MISO from considering the continued existence of Schahfer or Culley 2 as it works to ensure resource adequacy across its footprint. MISO's tariff defines a "capacity resource" as any of several types of resources "that are available to meet demand," and its definition of "Planning Resource" makes clear that generators like Schahfer and Culley 2 must be a Capacity Resource in order to satisfy a region's Reserve Margin Requirement. MISO Tariff Sec. 1.C, 1.P (Definitions). The Tariff also establishes clear procedures for calculating capacity contribution from all resources. *Id*. at Sec. 69A.4–69A.4.5; Schedule 53, Seasonal Accredited Capacity Calculation; Schedule 53A, Extended Seasonal Accredited Capacity Calculation. Thus, the Orders' elimination of capacity treatment for Schahfer and Culley 2 prevents MISO from following its own tariff in the wake of Schahfer and Culley's 2 continued operation and what will presumably be indefinitely renewed 202(c) orders to force Schahfer and Culley [24] to remain operational. *See* Ex. 124, U.S. Department of Energy's November 18, 2025 Emergency Order No. 202-25-9 (issuing a third 90-day 202(c) order forcing the J.H. Campbell Power Plant to remain online) ("November Campbell Order"); Ex. 131, U.S. Department of Energy's November 25, 2025 Emergency Order No. 202-25-10 (issuing a third 90-day 202(c) order forcing the Eddystone Generating Station to remain online) ("Eddystone November Order").

The Department does not have authority under Section 202(c) to govern ratemaking matters. Under Section 202(c), "the Commission may prescribe by supplemental order such terms as it finds to be just and reasonable." *Id*. The Department of Energy Organization Act transferred authorities of the Federal Power Commission to the Department, except as provided in 42 U.S.C. chapter 84, subchapter IV. 42 U.S.C. § 7151(b). And that subchapter transfers to and vests in the Federal Energy Regulatory Commission "the establishment, review, and enforcement of rates and charges for the transmission or sale of electric energy." 42 U.S.C. § 7172(a). The capacity treatment of Culley 2 and Schahfer are one such rate matter left exclusively to FERC.

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[24] PIOs recognize that the MISO tariff would likely allow Schahfer Units 17 and 18 to not be considered a capacity resource given the extensive repairs needed to return the unit to operation. *See supra* section V.B.2 (discussing the extensive repairs needed to return Schahfer Unit 18 to service); MISO Tariff, Module D, Sec. 64.1.1.xi (describing how units expected to be on outage for more than 31 days in a planning season can decline to participate in the Planning Auction). Regardless, however, the capacity eligibility of Schahfer and Culley 2 should be determined pursuant to the MISO tariff.

The Orders thus represent a significant and improper intrusion into FERC's authority to ensure that RTOs like MISO justly and reasonably ensure resource adequacy in their footprint. In particular, the Orders undermine years of FERC's regulatory oversight of MISO's resource adequacy construct, as codified in MISO's FERC-approved tariff. It is within FERC's purview under Section 205 of the Federal Power Act to provide that oversight, 16 U.S.C. § 824d; and it is within MISO's purview to apply its own tariff in the first instance and decide whether generators, including Schahfer and Culley 2, should qualify as a "Capacity Resource" within MISO's FERC-approved resource adequacy construct. 18 C.F.R. § 35.1(e) ("No public utility shall . . . impose any classification, practice, rule, [or] regulation . . . which is different from that provided in a rate schedule required to be on file with this Commission unless otherwise specifically provided by order of the Commission for *good cause shown*." (emphasis added)).

The Department's intrusion into the oversight relationship between FERC and the RTOs also runs afoul of the filed-rate doctrine, which holds that "no change shall be made [in] any [approved] . . . rate, charge, classification, or service, or in any rule, regulation, or contract relating thereto, except after sixty days' notice to the Commission and to the public" in another filing with FERC. 16 U.S.C. § 824d(d); *Okla. Gas & Elec. Co. v. FERC*, 11 F.4th 821, 829 (D.C. Cir. 2021). Interference in MISO's capacity accreditation procedures effectuates a *de facto* change to its tariff, without the legally required notice. And more generally, "Congress rejected a pervasive regulatory scheme for controlling the interstate distribution of power in favor of voluntary commercial relationships. . . . governed in the first instance by business judgment and not regulatory coercion." *Otter Tail Power*, 410 U.S. at 374. The Department's interference here in the core operational procedures of MISO's resource adequacy construct improperly upends that relationship.

More broadly, the result of the Orders not allowing MISO to include Schahfer or Culley 2 in its resource adequacy planning will be MISO securing resources MISO determines will adequately maintain grid security without Schahfer and Culley 2, pursuant to MISO's FERC-approved tariff. The Orders provide no evidence that MISO cannot be trusted to ensure resource adequacy, so a Department determination that MISO cannot be trusted would be arbitrary and capricious. It would also conflict with the Department's heavy reliance on MISO's statements and studies in support of its assertion that the region faces an emergency in the first place. Conversely, if the Department lacks the confidence that its own dire predictions that the system does not have enough resources will come true, then it is well short of the confidence necessary for an emergency declaration under Section 202(c).

This provision imposes completely avoidable cost increases on Indiana and MISO ratepayers. During the pendency of these (unlawful) Orders, the principal effect of this provision will be to remove Schahfer and Culley 2's ability to provide replacement capacity in the event one of the resources that cleared the auction suffers a catastrophic outage or is otherwise suspended, retired, or shut down for more than 31 days in a season. Ex. 134 at 16 (MISO Manual on Resource Adequacy); *see* Ex. 119 (MISO, ZRC Replacement Guidance). Eliminating this compensation pathway will increase the financial cost of the Orders by removing a potential income stream that might have offset Schahfer and Culley 2's extremely high operational costs, and by forcing any other MISO zone that is impacted by an unexpected plant closure to look for potentially more expensive alternatives for replacement capacity. In short, including this provision is yet another way in which the Department has misapplied the statute: its inclusion only further ensures that Schahfer and Culley 2's principal impact will not be plugging a gap but rather sabotaging MISO's resource planning process and heightening cost burdens in a manner that does not serve the public interest.

D. The Orders Fail to Provide the Conditions Required Under Section 202(c) to Lessen Conflicts with Environmental Standards and Minimize Environmental Harm.

Where an order "may result in a conflict with a requirement of any Federal, State, or local environmental law or regulation, Section 202(c) imposes several requirements. 16 U.S.C. § 824a(c). The Department must "ensure" that the order "requires generation, delivery, interchange, or transmission of electric energy only during hours necessary to meet the emergency and serve the public interest." Id. § 824a(c)(2). The Department must also "ensure," "to the maximum extent practicable," that the order "is consistent with any applicable Federal, State or local environmental law or regulation." *Id.* Additionally, the Department must ensure that the order minimizes any adverse environmental impacts, regardless of the facility's compliance (or non-compliance) with environmental standards. *See id.* The Orders violate these statutory obligations.

1. Legal Framework: Section 202(c) Further Limits the Department's Authority and Mandates Affirmative Steps to Maximize Environmental Compliance and Minimize Environmental Harm Where the Order "May Result in a Conflict" with a Federal, State, or Local Environmental Law or Regulation.

The Federal Power Act obligates the Department to include precautions in a Section 202(c) order where the order "may result in a conflict" with environmental laws or regulations. This is a forward-looking inquiry with a low threshold.[25]

The word "may" in this context denotes a mere possibility, not a certainty. This is especially apparent when matched against the term "shall" used in Section 202(c)(2) and the other provisions added to Section 202(c) at the same time. *See* Fixing America's Surface Transportation Act of 2015, Pub. L. No. 114-94, 129 Stat. 1312 § 61002 (codified at 16 U.S.C. § 824a). Congress' use of the two disparate terms must be given effect. *See, e.g.*, *Kingdomware Techs., Inc. v. United States*, 579 U.S. 162, 172 (2016) (discussing significance of the words "may" and "shall" in the same statutory provision).

Moreover, the consequences need not be "noncompliance" or "violation" of environmental law, both of which are terms Congress also used in 2015 adding other provisions to Section 202(c). A potential "conflict" suffices. *Cf. Crosby v. Nat'l Foreign Trade Council*, 530 U.S. 363, 372–73 (2000) (explaining that courts find "conflict" in the preemption context where, for instance, a law or order "stands as an obstacle to the accomplishment and execution of the full purposes and objectives of Congress"). Taken together, anytime a Department order creates circumstances that might obstruct the accomplishment or execution of environmental laws or regulations, Section 202(c)(2) imposes duties on the Department to maximize compliance with the law and minimize adverse environmental effects.

Congress adopted the requirements of Section 202(c)(2) to address environmental issues arising in response to emergencies on the grid. Congress was well aware of environmental issues stemming from 202(c) orders when it imposed the requirements in Section 202(c)(2). *See, e.g.*, Rolsma, 57 Conn. L. Rev. at 807–09 (discussing prior incidents of tension between environmental requirements and responses to emergencies on the grid, and congressional hearings addressing the matter as part of the passage of Section 202(c)(2)). Congress struck a reasonable balance requiring that environmental concerns not be left by the wayside while the Department responds to actual emergencies. Rather than requiring the Department to engage in a probing review of environmental laws and permits at all levels of our

[25] If actual noncompliance with environmental laws and regulations occurs to carry out the order, the statute provides a safe harbor. 16 U.S.C. § 824a(c)(3).

federalist system before acting, Congress set a low threshold for imposition of the mandatory Section 202(c)(2) duties to minimize conflicts with environmental laws and environmental harms flowing from a Section 202(c) order.

2. The Orders May Result in a Conflict with a Federal, State, or Local Environmental Law or Regulation.

Here, the Department implicitly acknowledges the possible conflicts. The Orders are limited to a 90-day duration. Ex. 203 at 11 (September Schahfer Order); Ex. 204 at 11 (September Culley Order). That temporal limitation exists for a 202(c) order that may result in a conflict with environmental requirements. 16 U.S.C. § 824a(c)(4).

Moreover, the evidence shows that the Orders may result in conflicts with environmental requirements. The Schahfer generating plant is subject to the Best Technology Available for Minimizing Adverse Environmental Impact ("BTA") standards under the National Pollutant Discharge Elimination System ("NPDES"). Specifically, 40 C.F.R. § 125.94 requires that NIPSCO use best technology available to minimize impingement mortality associated with water cooling systems in the Schahfer units. The Units each feature a closed-cycle cooling via a single multi-cell mechanical draft cooling tower. Ex. 24 at 55 (Schahfer 2020 NPDES Permit). The Indiana Department of Environmental Management ("IDEM") approved Schahfer's cooling systems as meeting the BTA standard, but stated that: "Primary in this entrainment BTA determination is that the facility will cease operations no later than December 31, 2022 and the permittee does have closed-cycle cooling via a single multi-cell mechanical draft cooling tower on each unit which has allowed the permittee to achieve substantial reductions in water usage." *Id.* at 55. In other words, IDEM approved Schahfer's NPDES permit on the flawed assumption that Units 17 and 18 would retire as of December 31, 2022. *Id.* at 1. The NPDES permit expired September 20, 2025. Ex. 24 at 1 (Schahfer 2020 NPDES Permit). As NIPSCO noted, in order to operate Schahfer Units 17 and 18 "for one day beyond 2025," the Schahfer NPDES permit would require NIPSCO "to install a wastewater treatment system and convert the [retired] Unit 14 and 15 bottom ash handling system" so that it could be used on Units 17 and 18. Ex. 132 at PDF p. 16 (NIPSCO Rate Case Discovery Responses).

The Orders also may result in a conflict with the federal coal combustion residuals ("CCR") Rule. In 2015 and in subsequent rulemakings, the EPA promulgated rules pursuant to the Resource Conservation and Recovery Act ("RCRA") which created standards for legacy surface impoundments of CCR. EPA provided an alternative compliance mechanism that extended the deadline for owners and operators to complete closure of their unlined CCR surface impoundments larger than 40 acres until October 17, 2028 if the coal-fired boiler

associated with the generator would permanently retire by that same date. 40 C.F.R. § 257.103(f)(2). In its latest compliance filings for the rule, NIPSCO explained that if it had ceased combustion of coal at Schahfer by December 31, 2025 as expected, it would have been able to close its CCR impoundment (the Waste Disposal Area) by September 17, 2028, a month ahead of EPA's deadline. Ex. 25A at 6 (Schahfer CCR Part A Demonstration Addendum, Part 1). But the Department's prior orders, in conjunction with the current orders, have prevented that closure, which, given the long timeline of closing the Waste Disposal Area, would cause Schahfer to breach the deadline of current federal law.

The September Culley Order also may result in a conflict with environmental laws and regulations. Culley 2 shares pollution control equipment with Culley 3, another generating unit at Culley which is not subject to an order from the Department. Culley 3 contains a flue gas desulfurization ("FGD") system which serves both units. Ex. 26 at 7 (Culley 2025 Air Permit Modification). Culley Units 3 and 2 also share equipment critical to meeting the units' NPDES permit requirements. Ex. 56 at 14 (Bradford Coal Inventory Testimony). The result of this setup is that Culley 3 outages can force Culley 2 offline for environmental compliance reasons. Culley 3 saw sustained outages in 2025 that, due to shared pollution control systems, also forced Culley 2 offline. *See* Ex. 27 at 3 (CenterPoint Fuel Cost Order) (describing how "due to the environmental parameters associated with the Culley Unit 3 outage, Culley Unit 2's availability will be limited until Unit 3 comes back online"). As a result, even if Culley 2 is operational, any downtime needed to service Culley 3 may result in a conflict with environmental requirements.

Independently, running Culley 2 may result in clear conflict with the plant's NPDES permit. The permit mandates that "[b]eginning December 31, 2025, there shall be no discharge of bottom ash transport water from Unit 2." Ex. 28 at 6 (Culley 2024 NPDES Permit).

The Orders may result in additional conflicts with air pollution laws and regulations. For example, EPA has approved Indiana's regional haze state implementation plan revision. Ex. 57 (2026 EPA IN Haze SIP Approval). Indiana conducted its regional haze state implementation analysis under the assumption that owners of electric generating unit sources would "continue to shutdown units, convert to natural gas, and rely more on renewable energy." Ex. 69 at 2 (IN Haze SIP Responses to Public Comments); *see also* 90 Fed. Reg. 25,951 (finding Indiana's choice not to apply the four factor test to all of the state's EGUs reasonable because given "historical data showing relatively consistent or declining NO_X and SO_2 annual emissions and emission rates, as well as 2028 projections, the overall emissions are not expected to increase in the future"). The Department's Orders

prevent the retirement of Schahfer and Culley 2 and affect how the Plants are dispatched. *See* Ex. 203 at 11 (September Schahfer Order); Ex. 204 at 11 (September Culley Order). As such, the Orders may result in conflicts with environmental requirements.

3. The Orders Lack the Conditions Required by Section 202(c).

i. The Orders' Terms Fail to Require Generation Only During Hours Necessary to Meet the Purported Emergency.

The Orders directly contradict the Department's obligation to ensure its orders require generation "only during hours necessary to meet the emergency." 16 U.S.C. § 824a(c)(2). The Orders instead state: "For the duration of this Order, MISO is directed to take every step to employ *economic* dispatch" of the Schahfer and Culley 2 Plants "to *minimize cost* to ratepayers." Ex. 203 at 11 (September Schahfer Order); Ex. 204 at 11 (September Culley Order) (emphasis added). The "emergency" nominally described by the Orders is the potential "loss of power to homes and businesses in the areas that may be affected by curtailments or power outages." Ex. 203 at 10 (September Schahfer Order); Ex. 204 at 9 (September Culley Order). Even if the Department had substantiated that emergency (which it has not), the Federal Power Act would allow the Department to compel generation only when needed to prevent such involuntary curtailments or outages. 16 U.S.C. 824a(c)(2).[26] "Economic dispatch," in sharp contrast, requires "the lowest-cost resources [to] run first," in pursuit of "the lowest-cost energy available." *City of New Orleans v. FERC,* 67 F.3d 947, 948–49 (D.C. Cir. 1995)*; see also Fla. Power & Light Co. v. FERC,* 88

[26] *See, e.g.,* Ex. 6 at 9 (DOE Order No. 202-17-4 Summary of Findings) ("authorizing operation of" units subject to emergency order "only when called upon . . . for reliability purposes," according to "dispatch methodology" approved by the Department); *see also* Ex. 160 at 7 (Department Order No. 202-26-01) (authorizing specified entities "to direct [certain] backup generation resources . . . to operate as a last resort before declaring an Energy Emergency Alert (EEA) 3 (i.e., before firm load interruption) or during an EEA 3"); Ex. 161 at 7 (Department Order No. 202-26-01A) (authorizing specified entities "to direct [certain] backup generation resources . . . to operate after ERCOT deploys all available market services, except for frequency responsive services, before declaring an Energy Emergency Alert (EEA) 3 (i.e., before firm load interruption) or during an EEA 3"); cf. Ex. 162 at 3 (Department Order No. 202-26-03) ("In the event that ISO-NE determines that generation from the Specified Resources is necessary to meet the electricity demand that ISO-NE anticipates in its service territory, I direct ISO-NE to dispatch such unit or units and to order their operation only as needed to maintain reliability.").

F.3d 1239, 1241 (D.C. Cir. 1996) (noting distinction between economic dispatch and reserve capacity rules).

By instructing MISO to employ economic dispatch, the Orders' terms permit (indeed, direct) operation of Schahfer 17, Schahfer 18, and Culley 2 even when other—albeit potentially higher cost—resources are available that would prevent any "curtailments or power outages"—that is, the claimed emergency. Ex. 203 at 10 (September Schahfer Order); Ex. 204 at 9 (September Culley Order). The Orders' further instructions—limiting dispatched units "to the times and within the parameters as determined by MISO pursuant to paragraph A," Ex. 203 at 11 (September Schahfer Order); Ex. 204 at 11 (September Culley Order)—just repeat that initial instruction to "employ economic dispatch," without any further limitation.[27]

ii. The Orders Fail to Ensure Maximum Practicable Consistency with Environmental Rules and to Minimize Adverse Environmental Impacts.

The Orders further fail to "ensure" that Schahfer and Culley 2 operate, "to the maximum extent practicable," in conformity with applicable environmental rules. 16 U.S.C. § 824(c)(2). The Orders paraphrase the statutory text—that "operation of the [affected units] must comply with applicable environmental requirements . . . to the maximum extent feasible," but fail to specify *who* bears that responsibility or *what* such operation entails. Ex. 203 at 11 (September Schahfer Order); Ex. 204 at 11 (September Culley Order). The Orders impose no further substantive conditions beyond stating that they "do[] not provide relief from any obligation to pay fees or purchase offsets or allowances for emissions[.]" *Id.* The direction to "comply . . . to the maximum extent feasible" is, as a result, wholly unenforceable; the Orders provide no basis for the Department, or anyone else, to determine whether each plant is in fact complying or who might face the consequences of any failure to do so. *See* Ex. 9 at 5–7 (DOE Order No. 202-22-4) (requiring, *inter alia,* reporting of "number and actual hours each day" of operation "in excess of permit limits or conditions," and information describing how generators complied with environmental requirements to maximum extent feasible). Consequently, the Orders do not meet the Department's statutory obligation to "*ensure*" the maximum feasible consistency with applicable environmental standards—an obligation that requires the Department to offer some discrete guidance as to the Plants' operations, rather than merely parroting the statutory text. 16 U.S.C. § 824a(c)(2) (emphasis added). In addition, the Orders fail to "minimize[] any adverse

[27] That direction further fails to conform to the statute's command to compel only the generation that will "best meet the emergency." 16 U.S.C. § 824(c)(1).

environmental impacts." 16 U.S.C. § 824a(c)(2). That mandate is textually and substantively distinct from the Department's (also unfulfilled) obligation to ensure maximum practicable compliance with environmental standards. *Id.* The Orders claim to minimize environmental impacts by "limit[ing] operation of [dispatched units] to the times and within the parameters as determined by MISO, pursuant" to the Orders' "paragraph A." Ex. 203 at 11 (September Schahfer Order); Ex. 204 at 11 (September Culley Order). But in both Orders, paragraph A contains only a command that MISO "take all measures necessary to ensure" that the Schahfer and Culley 2 Plants are "available to operate" and "employ economic dispatch . . . to minimize cost to ratepayers," and requires a directive that NIPSCO and CenterPoint Indiana comply with MISO's orders implementing the Orders' commands.[28] *Id.* An instruction minimizing ratepayer costs and demanding availability has no rational relationship to a requirement to minimize environmental impacts. The Orders contain no requirement similar to the requirements recommended by PIOs' expert engineer Mr. Powers: "DOE should require verification of the good working order of the Schahfer 17 and 18 air emission control systems before authorizing Schahfer 17 and 18 to operate under extreme demand conditions" or a similar recommendation for Culley 2. Ex. 4 at 19–20, 22 (Powers January Decl.).

Additionally, the Orders include no measures that would mitigate impacts when compliance with environmental standards proves impracticable—measures that have been routinely included in past orders. *See, e.g.*, Ex. 6 at 9 (DOE Order No. 202-17-4 Summary of Findings) (permitting non-compliant operation only during specified hours, and requiring exhaustion of "all reasonably and practically available resources," including demand response and identified behind-the-meter generation resources selected to minimize an increase in emissions); Ex. 9 at 7 (DOE Order No. 202-22-4) (requiring "reasonable measures to inform affected communities" of non-compliant operations). At a minimum the statute requires the Department to include sufficiently detailed reporting obligations to ascertain what impacts result from emergency operations; without such reporting, the Department

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[28] To the extent the Orders allow MISO to independently devise conditions limiting environmental impacts, that mere possibility, first, cannot satisfy the Department's own statutory obligation to "ensure" that its "order" minimizes environmental impacts (and limits hours to those necessary to meet the emergency, and mandates the maximum practicable compliance). 16 U.S.C. § 824a(c)(2). And even if it could, the Orders require MISO to employ "economic dispatch" and "ensure" that Schahfer and Culley are "available to operate"—directions that are flatly inconsistent with the statute's requirements to minimize the Plants' environmental impacts.

has no ability to "ensure" that adverse impacts are minimized. *See, e.g.*, Ex. 110 at 5 (DOE Order No. 202-24-1) (requiring detailed data on emissions of pollutants). The Orders here instead only require "such additional information" as the Department, in the future, may (or may not) "request[] . . . from time to time." Ex. 203 at 11 (September Schahfer Order); Ex. 204 at 11 (September Culley Order); Ex. 1 at 5 (December Schahfer Order); Ex. 2 at 5 (December Culley Order). That possibility of future, unspecified inquiry cannot satisfy the statute's demand that the Department "ensure" that its Orders minimize environmental impacts. 16 U.S.C. § 824a(c)(2). As one example of mitigation measures, PIOs' expert engineer, Mr. Powers, suggested that if permit limits for PM, NO_x, or SO_2 are exceeded (as measured on the onsite monitors) during operation of Schahfer 17 and 18 or of Culley 2, the respective units should be shut down. Ex. 4 at 20, 22 (Powers January Decl.). Declining to include such a measure, particularly when there is no apparent risk of loss of power to homes and businesses in the area absent power from Schahfer and Culley 2, does not conform with the requirement of Section 202(c)(2) that the Department order generation only during hours needed to meet the claimed emergency and best serve the public interest.

iii. There is No Indication That the Department Has Conducted the Consultation Required by Section 202(c)(4)(B) or Adopted Conditions Resulting From Consultation.

Finally, there is no indication in the Orders that the Department has, as Section 202(c)(4)(B) requires, "consult[ed] with the primary Federal agency with expertise in the environmental interest protected" by the laws with which the Orders may conflict. 16 U.S.C. § 824a(c)(4)(B). The Orders serve as a renewal or re-issuance of the Department's December, March, and June Schahfer and Culley Orders; their claimed basis is that '[t]he emergency conditions that necessitated the issuance of [the prior order] continue." Ex. 203 at 2 (September Schahfer Order); Ex. 204 at 2 (September Culley Order). But the Department has provided no evidence of consultation with the Environmental Protection Agency (or any other agency with expertise in Schahfer and Culley 2's air and water pollution). Cf. Ex. 163 at 2 (Department Order No. 202-22-2 Amendment No. 1) (stating that "the Department consulted with EPA… and EPA did not request any additional conditions"); Ex. 167 at 2 (Department Order No. 202-22-1 Amendment No. 2) (same); Ex. 6 at 9–10 (DOE Order No. 202-17-4 Summary of Findings) (including EPA consultation in public record). Nor is there any evidence of "[t]he conditions, if any, submitted" by EPA (or any other agency) following consultation, or "an explanation of [the Department's] determination" that such conditions "would prevent the [Orders] from adequately addressing the emergency"—material that Section 202(c)(4)(B) requires the Department to make "available to the public." 16 U.S.C. § 824a(c)(4)(B); *see* Ex. 164 at 1 (Starfield Email to Hoffman) (made public by

Department). If the Department has failed to consult and procure the required conditions, it has violated the statute. *Id.* If it has received and declined such conditions, but refused to disclose them or an explanation of why the Department does not believe any such conditions are necessary, that too violates the law. *Id.*

VI. REQUEST FOR STAY

PIOs further move the Department for a stay of the Orders until the conclusion of judicial review. 18 C.F.R. § 385.212.[29] The Department has the authority to issue such a stay under the Administrative Procedure Act and should do so where "justice so requires." 5 U.S.C. § 705. In deciding whether to grant a request for stay, agencies consider (1) whether the party requesting the stay will suffer irreparable injury without a stay; (2) whether issuing a stay may substantially harm other parties; and (3) whether a stay is in the public interest. *Nken v. Holder*, 556 U.S. 418, 434, 436 (2010); *Ohio v. EPA*, 603 U.S. 279, 291 (2024); *see, e.g.*, *Midcontinent Indep. Sys. Operator, Inc.,* 184 FERC ¶ 61,020, at P 41 (2023); *ISO New Eng. Inc.*, 178 FERC ¶ 61,063, at P 13 (2022), *rev'd on other grounds sub nom. In re NTE Conn., LLC*, 26 F.4th 980, 987–88 (D.C. Cir. 2022).

Injuries under this standard must be actual, certain, imminent, and beyond remediation. *Mexichem Specialty Resins, Inc. v. EPA*, 787 F.3d 544, 555 (D.C. Cir. 2015); *Wis. Gas Co. v. FERC*, 758 F.2d 669, 674 (D.C. Cir. 1985); *ANR Pipeline Co.*, 91 FERC ¶ 61,252, at 61,887 (2000); *City of Tacoma*, 89 FERC ¶ 61,273, at 61,795 (1999) (recognizing that, absent a stay, options for "meaningful judicial review would be effectively foreclosed"). Financial injury is only irreparable where no "adequate compensatory or other corrective relief will be available at a later date, in the ordinary course of litigation." *Wis. Gas Co.*, 758 F.2d at 674 (*quoting Va. Petroleum Jobbers Ass'n v. Fed. Power Comm'n*, 259 F.2d 921, 925 (D.C. Cir. 1958)); *see also In re NTE Conn., LLC*, 26 F.4th 980, 991 (D.C. Cir. 2022). Environmental injury, however, "can seldom be adequately remedied by money damages and is often permanent or at least of long duration, *i.e.*, irreparable. If such injury is sufficiently likely, therefore, the balance of harms will usually favor the issuance of an injunction to protect the environment." *Amoco Prod. Co. v. Vill. of Gambell*, 480 U.S. 531, 545 (1987).

Under those standards, a stay of the Orders is appropriate.

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[29] Pursuant to FPA Section 313(c) and Rule 713(e) of the applicable rules, the filing of a request for rehearing does not automatically stay a Department order. 16 U.S.C. § 825*l*(c); 18 C.F.R. § 385.713(e).

A. Intervenors Will Suffer Irreparable Harm Without a Stay of the Orders.

A stay is necessary to protect PIOs, their members, and the public from harm from continued coal-fired power operations caused by the Department's Orders.

As noted extensively *supra* sec. IV.C.3.i.c and ii.c, Schahfer and Culley 2 emit health- and environment-harming air pollutants like nitrogen oxides, sulfur dioxide, particulate matter, and volatile organic compounds. New and existing coal combustion residuals will continue to pollute groundwater. The health and environmental harms from this pollution flow directly from the Department's Orders and are actual, specific, and imminent, and can be deadly. They will affect the lives and well-being of PIOs and their members. The stark public health stakes of PIOs' request for stay require the Department to pause implementation of its Orders until a court reviews their validity.

Additionally, without a stay, the Orders create other injuries too. The Orders needlessly force NIPSCO and CenterPoint Indiana to continue to divert attention and investment dollars away from planned reuse of the Schahfer and Culley 2 interconnection rights for other generation projects. In doing so, the Department denies PIOs' members the benefits of Indiana's energy policies which are designed to benefit them and the public. In addition to forcing ratepayers to pay for the availability and dispatch of uneconomic, unreliable, and obsolete resources that the State, stakeholders, and owners want to close, *see supra* sec. IV.C, the Department's Orders jeopardize the diversification of generating resources the Department itself has said increases grid reliability. Ex. 142 (Dep't of Energy, *Energy Reliability and Resilience*). There is no clear recourse to remedy those injuries either.

B. A Stay Would Not Result in Harm to Any Other Interested Parties.

No other interested parties would be harmed by a stay. The issuance of a stay would not harm end-use electricity consumers because the lack of an actual emergency means that a stay would not disrupt the provision of electricity. *See supra* secs. IV.B–.C, V.A. Furthermore, because MISO, the Indiana Commission, NIPSCO, and CenterPoint Indiana have already planned for Schahfer and Culley 2's closures and continue to plan for resource adequacy, a stay would only have the effect of relieving them of the administrative, compliance, and planning burdens imposed by the Orders. On the balancing of equities, there is therefore no meaningful countervailing harm that would follow from a stay.

C. *A Stay Is in the Public Interest Given the Significant Evidence Demonstrating There is No Factual or Legal Support for These Orders, and Given the Harm they Produce to the Broader Public.*

There is no public interest served by the Orders, and a stay will only benefit the public. First, the Orders exceed the Department's authority; the Orders have provided no reasonable grounds to substantiate any near-term or imminent shortfall in electricity supply that would justify Schahfer and Culley 2's continued operation. *See League of Women Voters v. Newby*, 838 F.3d 1, 12 (D.C. Cir. 2016) (noting "there is a substantial public interest 'in having governmental agencies abide by the federal laws that govern their existence and operations'") (quoting *Washington v. Reno*, 35 F.3d 1093, 1103 (6th Cir. 1994)). Second, the Orders override Indiana's exercise of its "authority to choose [its] preferred mix of energy generation resources." *Citizens Action*, 125 F.4th at 239. By doing so, the Orders unlawfully intrude into states' reserved authority over in-state "facilities used for the generation of electric energy." 16 U.S.C. § 824(b)(1); *see Pac. Gas & Elec.*, 461 U. S. at 205 ("Need for new power facilities, their economic feasibility, and rates and services, are areas that have been characteristically governed by the States."); *see also Hughes*, 578 U.S. at 154 (cleaned up) ("Under the [Federal Power Act], FERC has exclusive authority to regulate the sale of electric energy at wholesale in interstate commerce. . . . But the law places beyond FERC's power, and leaves to the States alone, the regulation of any other sale—most notably, any retail sale—of electricity."). And third, a stay would protect the broader public—beyond PIOs and their members—from the onerous costs, and dangerous pollution, produced by unnecessary operation of the Schahfer and Culley 2 Plants.

VII. CONCLUSION

For the reasons set forth above, the undersigned Public Interest Organizations respectfully request that the Department grant intervention with respect to each Order; grant rehearing and rescind the Orders (and any renewals of the Orders); and stay the Orders.

Filed on October 16, 2026.

Submitted by:

[*Continued to next page for signatures*.]

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Attachment: Index of Exhibits

Index of Exhibits

No.	Exhibit Name	Document Name	URL
1	December Schahfer Order	U.S. Department of Energy's December 23, 2025 Emergency Order No. 202-25-12	https://www.energy.gov/documents/order-number-202-25-12-schahfer
2	December Culley Order	U.S. Department of Energy's December 23, 2025 Emergency Order No. 202-25-13	https://www.energy.gov/documents/order-number-202-25-13-culley
3	EFG Report	Carlos Peña and Anna Sommer of Energy Futures Group, Reliability and Capacity Assessment of F.B. Culley 2 and R.M. Schahfer 17 and 18, January 21, 2026	
4	Powers January Declaration	Schahfer 17 & 18 and Culley 2 Declaration of Bill Powers, P.E., January 21, 2026	
5	Synapse Report	Report of Lucy Metz and Devi Glick of Synapse Energy Economics on cost of continued operation of Culley Unit 2 and Schahfer Units 17–18 under Federal Power Act orders, January 21, 2026	
6	DOE Order No. 202-17-4 Summary of Findings	Summary of Findings DOE Order No. 202-17-4 (Sep. 14, 2017)	https://www.energy.gov/sites/default/files/2017/09/f36/Order%20202-17-4%20Summary%20of%20Findings.pdf
7	DOE Order No. 202-02-1	DOE, Order No. 202-02-1 (Aug. 16, 2002)	https://www.energy.gov/sites/default/files/202%28c%29%20order%20202-02-1%20August%2016%2C%202002%20-%20CSC.pdf

No.	Exhibit Name	Document Name	URL
8	Cooke Email to Alle-Murphy	Email from Lot Cooke, DOE to Linda Alle-Murphy Re: Rehearing procedures for DOE Order No. 202-05-3	https://www.energy.gov/oe/articles/question-and-answer-procedural-questions-application-rehearing-order-no-202-05-02?nrg_redirect=397676
9	DOE Order No. 202-22-4	DOE, Order No. 202-22-4 (Dec. 24, 2022)	https://www.energy.gov/sites/default/files/2022-12/PJM%20202%28c%29%20Order.pdf
10	Grid Strategies June Report	Michael Goggin, *A Review of DOE's 202(c) Order for the Campbell Coal Plant* (June 18, 2025)	
11	NIPSCO 2025 Planning Reserve Margin Report	NIPSCO 2025 Annual Report in Compliance With Ind. Code § 8-1-8.5-13	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/1a22a22e-cc26-f011-8c4e-001dd8084fd9/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=46233_NIPSCO_Submission%20of%20Redacted%20Report_05012025.pdf
12	[Omitted.]		
13	NIPSCO Performance Metric Collaborative Update	Northern Indiana Public Service Company LLC's Annual Performance Metric Collaborative Update, IURC Cause No. 44688, July 1, 2025	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/9847a67d-a756-f011-877b-001dd8084fd9/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=44688_NIPSCO_Compliance%20Filing%20-%20PMC%20Update_07012025.pdf

No.	Exhibit Name	Document Name	URL
14	Saffran Q1 2025 Outage Testimony	Direct Testimony of David Saffran on behalf of Northern Indiana Public Service Company LLC, IURC Cause No. 38706 FAC 147, May 23, 2025	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/0f58f29b-f637-f011-8c4e-001dd80846ac/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=38706FAC147_NIPSCO_Petitioners%20Exhibit%204%20(Saffran)_05232025.pdf
15	Saffran Q2 2025 Outage Testimony	Direct Testimony of David Saffran on behalf of Northern Indiana Public Service Company LLC, IURC Cause No. 38706 FAC 148, Aug. 18, 2025	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/635d1149-747c-f011-b4cc-001dd80846ac/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=38706FAC148_NIPSCO_Petitioners%20Exhibit%204%20(Saffran)_08182025.pdf
16	Saffran Q3 2025 Outage Testimony	Direct Testimony of David Saffran on behalf of Northern Indiana Public Service Company LLC, IURC Cause No. 38706 FAC 149, Nov. 20, 2025	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/e268e77b-52c6-f011-bbd3-001dd8084fd9/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=38706FAC149_NIPSCO_Petitioners%20Exhibit%204%20(Saffran)_11202025.pdf
17	DOE Order No. 202-20-2	Department of Energy Order No. 202-20-2 (Sept. 6. 2020)	https://www.energy.gov/oe/articles/federal-power-act-section-202c-caiso-september-2020?nrg_redirect=454296
18	[Omitted.]		
19	NIPSCO CPCN Discovery Responses	IURC Cause No. 45947, NIPSCO-CAC Joint Exhibit 6 (NIPSCO's Public Responses to CAC Data Requests), July 11, 2024	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/98b5e199-824b-ef11-a316-001dd8073c71/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=45947%20NIPSCO.CAC%20Joint%20Exhibit%20No.%206.pdf

No.	Exhibit Name	Document Name	URL
20	IURC Schahfer Gas Plant Order	Indiana Utility Regulatory Commission Order in Cause No. 45947 dated October 16, 2024	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/8d902453-cd8b-ef11-ac21-001dd80bd98a/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=ord_45947_101624.pdf
21	CenterPoint Indiana 2025 IRP	CenterPoint Energy Indiana South 2025 Integrated Resource Plan	https://www.in.gov/iurc/files/CEIS_2025_IRP_Volume_1_of_2.pdf
22	CenterPoint 2024 Performance Report	CenterPoint Energy Indiana South 2024 Electric Performance Report	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/ec855054-7c53-f011-877a-001dd80846ac/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=45564_CEI%20South_Electric%20Performance%20Report_062725.pdf
23	Wayne Games 2021 Testimony	Rebuttal Testimony of Wayne D. Games To The Direct Testimony Of Intervening Parties On Need For Resources To Replace Existing Inefficient Units, Cause No. 45501 (May 24, 2021).	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/76eb9f24-6ebd-eb11-8236-001dd802dc58/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=45501_CenterPoint%20Energy%20Indiana%20South_Games%20Rebuttal%20Testimony%20Petitioners%20Exhibit%20No%203-R%20(PUBLIC)_052421.pdf
24	Schahfer 2020 NPDES Permit	Indiana Dept. of Envtl. Mgmt. Approval of Schahfer Generating Station NPDES Permit Application (Sep. 24, 2020)	https://ecm.idem.in.gov/cs/idcplg?IdcService=GET_FILE&dID=83057089&dDocName=83057294&Rendition=web&allowInterrupt=1&noSaveAs=1

No.	Exhibit Name	Document Name	URL
25A	Schahfer CCR Part A Demonstration Addendum, Part 1	NIPSCO R.M. Schahfer Generating Station: Demonstration of Site-Specific Alternative Deadline to Initiate Closure of CCR Surface Impoundment Due to Permanent Cessation of Coal-fired Boilers by a Date Certain – Addendum 2 (August 2022), PDF pp. 1–191	https://www.nipsco.com/docs/librariesprovider11/rates-and-tariffs/ccr/r.m.-schahfer/r.m.-schahfer-generating-station-groundwater-moniitoring-and-corrective-action/rm-schahfer-generating-station-wda-part-a-addendum-2-summer-2022.pdf?sfvrsn=d2e31151_3
25B	Schahfer CCR Part A Demonstration Addendum, Part 2	NIPSCO R.M. Schahfer Generating Station: Demonstration of Site-Specific Alternative Deadline to Initiate Closure of CCR Surface Impoundment Due to Permanent Cessation of Coal-fired Boilers by a Date Certain – Addendum 2 (August 2022), PDF pp. 192-466.	(*Same as Exhibit 25A*)
25C	Schahfer CCR Part A Demonstration Addendum, Part 3	NIPSCO R.M. Schahfer Generating Station: Demonstration of Site-Specific Alternative Deadline to Initiate Closure of CCR Surface Impoundment Due to Permanent Cessation of Coal-fired Boilers by a Date Certain – Addendum 2 (August 2022), PDF pp. 467-691	(*Same as Exhibit 25A*)

No.	Exhibit Name	Document Name	URL
26	Culley 2025 Air Permit Modification	Indiana Dept. of Envtl. Management, Minor Permit Modification to Part 70 Operating Permit No. T173-43264-00001 (July 7, 2025), PDF pp. 1–191	https://ecm.idem.in.gov/cs/idcplg?IdcService=GET_FILE&dID=83826642&dDocName=83830685&Rendition=web&allowInterrupt=1&noSaveAs=1
27	CenterPoint Fuel Cost Order	IURC Order, Cause No. 38708 FAC 146, April 30, 2025	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/08b0fe52-d625-f011-998a-001dd80b1717/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=ord_38708FAC146_043025.pdf
28	Culley 2024 NPDES Permit	Indiana Dept. of Envtl. Management, Modification to NPDES Permit No. IN0002259, May 3, 2024	https://ecm.idem.in.gov/cs/idcplg?IdcService=GET_FILE&dID=83630044&dDocName=83634089&Rendition=web&allowInterrupt=1&noSaveAs=1
29	[Omitted.]		
30	DOE Rehearing Procedures	U.S. Dep't of Energy, DOE 202(c) Order Rehearing Procedures (last visited June 17, 2025)	https://www.energy.gov/ceser/doe-202c-order-rehearing-procedures
31	MISO 2025–26 Auction Results	MISO, Planning Resource Auction, Results for Planning Year 2025-2026 (Apr. 2025)	https://cdn.misoenergy.org/2025%20PRA%20Results%20Posting%2020250529_Corrections694160.pdf
32	MISO Emergency Declarations	MISO, Maximum Generation Emergency Declarations through June 2024 (Aug. 30, 2024)	https://www.oasis.oati.com/woa/docs/MISO/MISOdocs/Capacity_Emergency_Historical_Information.pdf

No.	Exhibit Name	Document Name	URL
33	MISO Market Capacity Emergency	MISO, Market Capacity Emergency, SO-P-EOP-11-002 Rev: 23 (Oct. 15, 2025)	https://cdn.misoenergy.org/SO-P-EOP-11-002%20Rev%2023%20MISO%20Market%20Capacity%20Emergency683501.pdf
34	Ramey MISO Comments	Comments of Todd Ramey on Behalf of Midcontinent ISO, Inc. (May 28, 2025), Docket No. AD24-11-000, Accession No. 20250528-4032	https://elibrary.ferc.gov/eLibrary/filelist?accession_number=20250528-4032&optimized=false&sid=4f4f3475-8309-4416-8289-2aee6d84c1a8
35	Patton MISO Comments	Technical Conference Comments of David B. Patton, Ph.D., MISO Independent Market Monitor (May 28, 2025), Docket No. AD25-7-000, Accession No. 20250528-4006	https://elibrary.ferc.gov/eLibrary/filelist?accession_number=20250528-4006&optimized=false&sid=2c5ac909-a7f0-47eb-9bb3-c35f89976250
36	MISO Elliott Max. Gen. Event Overview	MISO, Overview of Winter Storm Elliott December 23, Maximum Generation Event (Jan. 17, 2023)	https://cdn.misoenergy.org/20230117%20RSC%20Item%2005%20Winter%20Storm%20Elliott%20Preliminary%20Report627535.pdf
37	MISO 2025–2026 CIL/CEL Final Results	MISO, 2025-2026 PY Seasonal CIL/CEL Final Results (Oct. 24, 2024)	https://cdn.misoenergy.org/20241024%20LOLEWG%20Item%2004%20PY%202025-2026%20Final%20CIL_CEL%20Results654989.pdf
38	MISO LOLE Presentation	MISO, *LOLE 101: Probabilistic Analyses*	https://cdn.misoenergy.org/LOLE%20101%20Training624875.pdf
39	DOE Order No. 202-22-2	Department of Energy Order No. 202-22-2 (Sept. 4, 2022)	https://www.energy.gov/ceser/federal-power-act-section-202c-banc-september-2022
40	NERC 2024 Reliability Report	NERC, 2024 State of Reliability (June 2024) (excerpt)	https://www.nerc.com/pa/RAPA/PA/Performance%20Analysis%20DL/NERC_SOR_2024_Technical_Assessment.pdf

No.	Exhibit Name	Document Name	URL
41	NERC 2025 Summer Reliability Assessment	NERC, 2025 Summer Reliability Assessment (May 2025)	https://www.nerc.com/pa/RAPA/ra/Reliability%20Assessments%20DL/NERC_SRA_2025.pdf
42A	2019–24 NERC Summer Reliability Assessments, Part 1	NERC, Summer Reliability Assessments for 2019–2024 (Compiled), PDF pp. 1–89	2019 Reliability Assessment: https://www.nerc.com/pa/RAPA/ra/Reliability%20Assessments%20DL/NERC_SRA_2019.pdf 2020 Reliability Assessment: https://www.nerc.com/pa/RAPA/ra/Reliability%20Assessments%20DL/NERC_SRA_2020.pdf 2021 Reliability Assessment: https://nerc.com/pa/RAPA/ra/Reliability%20Assessments%20DL/NERC%20SRA%202021.pdf 2022 Reliability Assessment: https://www.nerc.com/pa/RAPA/ra/Reliability%20Assessments%20DL/NERC_SRA_2022.pdf 2023 Reliability Assessment: https://www.nerc.com/pa/RAPA/ra/Reliability%20Assessments%20DL/NERC_SRA_2023.pdf 2024 Reliability Assessment: https://www.nerc.com/pa/RAPA/ra/Reliability%20Assessments%20DL/NERC_SRA_2024.pdf
42B	2019–24 NERC Summer Reliability Assessments, Part 2	NERC, Summer Reliability Assessments for 2019–2024 (Compiled), PDF pp. 90–176	(*Same as Exhibit 42A*)

No.	Exhibit Name	Document Name	URL
42C	2019–24 NERC Summer Reliability Assessments, Part 3	NERC, Summer Reliability Assessments for 2019–2024 (Compiled), PDF pp. 177–264	(*Same as Exhibit 42A*)
43	Winter Storm Elliott System Operations Inquiry	FERC, NERC, and Regional Entity Staff Report, Inquiry into Bulk-Power System Operations During December 2022 Winter Storm Elliott (Oct. 2023)	https://www.ferc.gov/media/winter-storm-elliott-report-inquiry-bulk-power-system-operations-during-december-2022#
44	PJM Elliott Report	PJM, *Winter Storm Elliott: Event Analysis and Recommendation Report* (July 17, 2023)	https://www.pjm.com/-/media/DotCom/library/reports-notices/special-reports/2023/20230717-winter-storm-elliott-event-analysis-and-recommendation-report.pdf?ref=blog.gridstatus.io
45	DOE Order No. 202-21-1	Department of Energy Order No. 202-21-1 (Feb. 14, 2021)	https://www.energy.gov/oe/articles/federal-power-act-section-202c-ercot-february-2021?nrg_redirect=364318
46	FERC Energy Primer	FERC, Energy Primer: A Handbook of Energy Market Basics (Dec. 2023) (excerpt)	https://www.ferc.gov/media/energy-primer-handbook-energy-market-basics
47	[Omitted.]		
48	Utility Dive, MISO begins reviewing 6.1 GW — 70% of it gas — in fast-track interconnection study (Dec. 2, 2025)	Ethan Howland, Utility Dive, *MISO begins reviewing 6.1 GW — 70% of it gas — in fast-track interconnection study* (Dec. 2, 2025)	https://www.utilitydive.com/news/miso-eras-fast-track-interconnection-study-gas/806747/

No.	Exhibit Name	Document Name	URL
49	2025 Energy Innovation Dataset	Energy Innovation, dataset for Coal Power 28 Percent More Expensive In 2024 Than In 2021 (June 5, 2025)	https://energyinnovation.org/report/coal-power-28-percent-more-expensive-in-2024-than-in-2021/
50	2025 Energy Innovation Coal Cost Report	Energy Innovation, Coal Power 28 Percent More Expensive In 2024 Than In 2021 (June 5, 2025)	https://energyinnovation.org/wp-content/uploads/Coal-Cost-Update.pdf
51	2023 Energy Innovation Coal Cost Report	Energy Innovation, Coal Cost Crossover 3.0 (Jan. 2023)	https://energyinnovation.org/wp-content/uploads/Coal-Cost-Crossover-3.0-2.pdf
52	Department Export Authorization EA-365-C (Oct. 21, 2025)	Research Power Corp., Order No. EA365-C (Oct. 21, 2025)	https://www.energy.gov/sites/default/files/2025-11/EA-365-C%20Research%20Power%20Corporation%20-%20Export%20Authorization%20Order.pdf
53	IURC 2025 Winter Reliability Forum (December 2, 2025)	Excerpt in .MP4 format of video recording of IURC 2025 Winter Reliability Forum (December 2, 2025), beginning at 51:35 timestamp	https://www.youtube.com/watch?v=bCzALF4V45M
54	NARUC Coal Report	National Association of Regulatory Utility Commissioners, Recent Changes to U.S. Coal Plant Operations and Current Compensation Practices (Jan. 2020) (excerpt)	https://www.osti.gov/servlets/purl/1869928

No.	Exhibit Name	Document Name	URL
55	IEA Flexibility Report	C. Henderson, International Energy Agency, Increasing the flexibility of coal-fired power plants (Sept. 2014) (excerpt)	https://usea.org/sites/default/files/092014_Increasing%20the%20flexibility%20of%20coal-fired%20power%20plants_ccc242.pdf
56	Bradford Coal Inventory Testimony	Direct Testimony of F. Shane Bradford on behalf of CenterPoint Energy Indiana South, IURC Cause No. 38708 FAC 149, Nov. 17, 2025	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/54dd55d5-bbc4-f011-bbd3-001dd8084346/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=38708FAC149_CEI%20South%20Electric_No%201%20Bradford%20Testimony%20and%20Attachments%20PUBLIC_111725.pdf
57	2026 EPA IN Haze SIP Approval	Air Plan Approval; Indiana; Regional Haze Plan for the Second Implementation Period	https://www.federalregister.gov/documents/2026/01/26/2026-01406/air-plan-approval-indiana-regional-haze-plan-for-the-second-implementation-period
58	MISO Tariff Module E-1	MISO Tariff Module E-1 – Resource Adequacy	https://docs.misoenergy.org/miso12-legalcontent/Module_E-1_-_Resource_Adequacy.pdf
59	[Omitted.]		
60	MISO Tariff Section 38.2.7	MISO Tariff Section 38.2.7	https://docs.misoenergy.org/miso12-legalcontent/Module_C_-_Energy_and_Operating_Reserve_Markets.pdf
61	MISO Tariff Attachment Y	MISO Tariff Attachment Y	https://docs.misoenergy.org/miso12-legalcontent/Attachment_Y_-_Notification_of_Potential_Resource_-_SCU_Change_of_Status.pdf

No.	Exhibit Name	Document Name	URL
62	FERC Technical Conference Notice	FERC, *Meeting the Challenge of Resource Adequacy in Regional Transmission Organization and Independent System Operator Regions* (June 2, 2025)	https://elibrary.ferc.gov/eLibrary/filelist?accession_number=20250602-3068&optimized=false&sid=457eb824-f5ed-41fa-a043-a0cd8c55cb4b
63	Palgrave Handbook	M. Hafner & G. Luciana, Palgrave Handbook of International Economics (2022) (excerpt)	https://link.springer.com/book/10.1007/978-3-030-86884-0
64	IEA Report	International Energy Agency, The role of CCUS in low-carbon power systems (2020) (excerpt)	https://www.iea.org/reports/the-role-of-ccus-in-low-carbon-power-systems
65	DOE Transmission Planning Study	DOE, Nat'l Transmission Planning Study, Ch. 2: Long-Term U.S. Transmission Planning Scenarios (2024)	https://www.energy.gov/sites/default/files/2024-10/NationalTransmissionPlanningStudy-Chapter2.pdf
66	NERC 2024 Interregional Transfer Capability Study, Part 1	NERC, Interregional Transfer Capability Study: (ITCS) Strengthening Reliability Through the Energy Transformation, Transfer Capability Analysis (Part 1) (Aug. 2024)	https://www.nerc.com/pa/RAPA/Documents/ITCS_Part_1_Results.pdf

No.	Exhibit Name	Document Name	URL
67	[Omitted.]		
68	Grid Strategies September Report	Michael Goggin, *A Review of DOE's Second 202(c) Order for the Campbell Coal Plant* (Sept. 2025)	
69	IN Haze SIP Responses to Public Comments	Appendix V, Regional Haze State Implementation Plan Responses to Public Comments (Dec. 29, 2021)	https://downloads.regulations.gov/EPA-R05-OAR-2021-0963-0002/attachment_22.pdf
70	Konidena September Decl.	Declaration of Rao Konidena (Sept. 3, 2025) (including attachment)	
71	NIPSCO 2018 IRP	Northern Indiana Public Company LLC 2018 Integrated Resource Plan, October 2018	https://www.in.gov/iurc/files/2018-NIPSCO-IRP.pdf
72A	NIPSCO 2021 IRP, Part 1	Northern Indiana Public Company LLC 2021 Integrated Resource Plan (October 2021), PDF pp. 1–169	https://www.in.gov/iurc/files/NIPSCO_2021-Integrated-Resource-Plan-Document-1.pdf
72B	NIPSCO 2021 IRP, Part 2	Northern Indiana Public Company LLC 2021 Integrated Resource Plan (October 2021), PDF pp. 170–324	(*Same as Exhibit 72A*)
73	NIPSCO May 2022 Investor Call	NiSource reports first quarter 2022 results	https://www.nisource.com/news/article/nisource-reports-first-quarter-2022-results-20220504

No.	Exhibit Name	Document Name	URL
74	DOE 202(c) Webpage as of Oct. 15, 2026	U.S. Dep't of Energy, DOE's Use of Federal Power Act Emergency Authority (last visited Oct. 15, 2026)	https://www.energy.gov/ceser/does-use-federal-power-act-emergency-authority
75	MISO Tariff Zonal Map	MISO, Attachment VV to FERC-Approved Tariff	https://etariff.ferc.gov/TariffBrowser.aspx?tid=1162
76	Secretary Wright's West Virginia Remarks	Charles Young, West Virginia News, *Energy Secretary Chris Wright: Future of U.S. Coal is "long and bright"* (July 5, 2025)	https://www.wvnews.com/news/wvnews/energy-secretary-chris-wright-future-of-u-s-coal-is-long-and-bright/article_948eb88e-2509-42a3-b985-07c47f1ee151.html
77	MISO 2021 Transmittal Letter	Transmittal Letter, FERC Docket No. ER22-495-000 (Nov. 30, 2021), Accession No. 20211130-5166	https://elibrary.ferc.gov/eLibrary/filelist?accession_Number=20211130-5166
78	NiSource 2024 Annual Report	NiSource Inc. 2024 Annual Report (Form 10-K)	https://www.nisource.com/docs/libraries/provider2/sustainability-archives/2024/nisource-2024-annual-report.pdf?sfvrsn=2068f951_6
79	CenterPoint 2024 Annual Report	CenterPoint Energy, Inc. Form 10-K (2024 Annual Report) dated March 4, 2025	https://investors.centerpointenergy.com/static-files/b4884cf5-749f-46ad-9f89-3507d71a725c
80	CenterPoint Indiana 2025 IRP Summary	Executive Summary, CenterPoint Energy Indiana South 2025 Integrated Resource Plan	https://www.in.gov/iurc/files/CEIS_2025_IRP-Non-Technical_Summary.pdf
81	Joundi Testimony	Testimony of Zakaria Joundi, FERC Docket No. ER24-1638 (Mar. 28, 2024), Accession No. 20240328-5329 (Tab E)	https://elibrary.ferc.gov/eLibrary/filelist?accession_Number=20240328-5329

No.	Exhibit Name	Document Name	URL
82	MISO 2024–25 LOLE Study Report	MISO, Planning Year 2024-2025 Loss of Load Expectation Study Report (April 2024)	https://cdn.misoenergy.org/LOLE%20Study%20Report%20PY%202024-2025631112.pdf
83	MISO 2025–26 LOLE Study Report	MISO, Planning Year 2025-2026 Loss of Load Expectation Study Report (April 2025)	https://cdn.misoenergy.org/PY%202025-2026%20LOLE%20Study%20Report685316.pdf?v=20250313114401
84	[Omitted.]		
85	MISO Attributes Roadmap	MISO Attributes Roadmap (Dec. 2023)	https://cdn.misoenergy.org/2023%20Attributes%20Roadmap631174.pdf
86	MISO Attributes Roadmap Technical Appendix	MISO, Technical Appendix: Attributes Roadmap (June 2024)	https://cdn.misoenergy.org/2023%20Attributes%20Technical%20Appendix631176.pdf
87	MISO's Response to the Reliability Imperative	MISO's Response to the Reliability Imperative (Feb. 2024)	https://cdn.misoenergy.org/2024+Reliability+Imperative+report+Feb.+21+Final504018.pdf
88	Schahfer Waste Disposal Area Closure Plan	NIPSCO LLC R.M. Schahfer Generating Station Waste Disposal Area Closure Plan – Version #5 (October 2020)	https://www.nipsco.com/docs/librariesprovider11/rates-and-tariffs/ccr/r.m.-schahfer/r.m.-schahfer-generating-station-closure-and-post-closure-care/r-m-schahfer-generating-station---waste-disposal-area-closure-plan.pdf?sfvrsn=78977151_8
89	2025 OMS-MISO Survey	2025 OMS-MISO Survey Results (June 6, 2025)	https://cdn.misoenergy.org/20250606%20OMS%20MISO%20Survey%20Results%20Workshop%20Presentation702311.pdf

No.	Exhibit Name	Document Name	URL
90	MISO ERAS Transmittal Letter	Re: Midcontinent Independent System Operator, Inc. Revisions to the Open Access Transmission, Energy and Operating Reserve Tariff Expedited Resource Addition Study Filing, Docket No. ER25-2454-000 (June 6, 2025), Accession No. 20250606-5228	https://elibrary.ferc.gov/eLibrary/filelist?accession_number=20250606-5228&optimized=false&sid=c2678d58-1762-48e9-bcca-059a2a848538
91	MISO ERAS Decision	Order Accepting Tariff Revisions, Subject to Condition, 192 FERC 61,064 (July 21, 2025)	https://elibrary.ferc.gov/eLibrary/filelist?accession_number=20250721-3077&optimized=false&sid=c2678d58-1762-48e9-bcca-059a2a848538
92	Energy Emergency EO	Exec. Order No. 14,156, 90 Fed. Reg. 8433, Declaring a National Energy Emergency (Jan. 29, 2025)	https://www.govinfo.gov/content/pkg/DCPD-202500123/pdf/DCPD-202500123.pdf
93	Grid EO	Exec. Order No. 14,262, 90 Fed. Reg. 15521, Strengthening the Reliability and Security of the U.S. Electric Grid (Apr. 14, 2025)	https://www.federalregister.gov/documents/2025/04/14/2025-06381/strengthening-the-reliability-and-security-of-the-united-states-electric-grid
94	NY Times Coal Article	Brad Plumer & Mira Rojanasakul, *Trump Signs Orders Aimed at Reviving a Struggling Coal Industry*, NY Times (Sept. 3, 2025).	https://www.nytimes.com/2025/04/08/climate/trump-order-coal-mining.html
95	[Omitted.]		

No.	Exhibit Name	Document Name	URL
96	July 2025 Resource Adequacy Report	DOE, Resource Adequacy Report: Evaluating the Reliability and Security of the United States Grid (July 2025)	https://www.energy.gov/sites/default/files/2025-07/DOE%20Final%20EO%20Report%20%28FINAL%20JULY%207%29.pdf
97	DOE July 7, 2025 Press Release	*DOE, Department of Energy Releases Report on Evaluating U.S. Grid Reliability and Security* (July 7, 2025)	https://www.energy.gov/articles/department-energy-releases-report-evaluating-us-grid-reliability-and-security
98	Culley East Ash Pond Closure Plan	Southern Indiana Gas and Electric Company Written Closure Plan 257.102(b) and (d) for the East Ash Pond at the F.B. Culley Generating Station, Revision 1 (September 2021)	https://www.centerpointenergy.com/en-us/Documents/CCR-Reporting/Culley-Station-Closure/Culley-East-Closure-Plan-Rev-1.pdf
99	PIOs' RFR of July Resource Adequacy Report	Motion to Intervene and Request for Rehearing of Natural Resources Defense Council, the Ecology Center, Environmental Defense Fund, Environmental Law and Policy Center, Public Citizen, Sierra Club, and Vote Solar, DOE Resource Adequacy Report (Aug. 8, 2025).	https://sustainableferc.org/wp-content/uploads/2025/08/2025-08-06_NRDC-et-al-Request-for-Rehearing-DOE-Resource-Adequacy-Report.pdf
100A	NIPSCO 2024 IRP, Part 1	Northern Indiana Public Service Company LLC 2024 Integrated Resource Plan (Dec. 9, 2024), PDF pages 1–119	https://www.in.gov/iurc/files/NIPSCO-2024-Integrated-Resource-Plan-Document.pdf

No.	Exhibit Name	Document Name	URL
100B	NIPSCO 2024 IRP, Part 2	Northern Indiana Public Service Company LLC 2024 Integrated Resource Plan (Dec. 9, 2024), PDF pages 120–239	(*Same as Exhibit 100A*)
100C	NIPSCO 2024 IRP, Part 3	Northern Indiana Public Service Company LLC 2024 Integrated Resource Plan (Dec. 9, 2024), PDF pages 240–358	(*Same as Exhibit 100A*)
101	Schahfer Title V Permit Modification, Feb. 2025	Northern Indiana Public Service Company LLC - R.M. Schahfer Generating Station, Significant Permit Modification No. 073-48085-00008, February 4, 2025	https://ecm.idem.in.gov/cs/idcplg?IdcService=GET_FILE&dID=83755127&dDocName=83759170&Rendition=web&allowInterrupt=1&noSaveAs=1
102	MISO Attachment Y Response to NIPSCO	NIPSCO Notice of Planned Participation under 40 C.F.R. 423.19(h), Oct. 29, 2025 (including letter from MISO dated Feb. 3, 2023)	https://www.nipsco.com/docs/librariesprovider11/rates-and-tariffs/elg/schahfer-notice-of-planned-participation---elg-rule-2034-subcategory.pdf?sfvrsn=58f9f251_1
103	NIPSCO 2019 Rate Order	IURC Order, Cause No. 45159, Dec. 4, 2019	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/ac4c36e7-ae16-ea11-a997-001dd800b582/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=45159%20ORDER%20201912041017168 36.pdf

No.	Exhibit Name	Document Name	URL
104	NIPSCO 2023 Rate Order	IURC Order, Cause No. 45772, Aug. 2, 2023	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/a4adc395-4031-ee11-bdf4-001dd80abde3/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=ord_45772_080223.pdf
105	DOE Order No. 202-08-1	DOE Order No. 202-08-1 (Sept. 14, 2008)	https://www.energy.gov/sites/prod/files/202%28c%29%20order%20202-08-1%20September%2014%2C%202008%20-%20CenterPoint%20Energy.pdf
106	NIPSCO 2025 Rate Order	IURC Order, Cause No. 46120, June 26, 2025	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/05bff4f4-a952-f011-877a-001dd80b1717/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=ord_46120_062625.pdf
107	Vectren 2014 IRP	Vectren Energy Delivery of Indiana, Inc. 2014 Integrated Resource Plan, November 2014	https://www.in.gov/iurc/files/SIGECO-Vectren_2014_IRP_Report.pdf
108	Vectren 2016 IRP	Vectren Energy Delivery of Indiana, Inc. 2016 Integrated Resource Plan, December 2016	https://www.in.gov/iurc/files/SIGECO-2016-IRP.pdf
109	Culley East Ash Pond Extension Demonstration	Southern Indiana Gas and Electric Company Request for Site-Specific Alternative Deadline to Initiate Closure of CCR Surface Impoundment (November 2020)	https://www.centerpointenergy.com/en-us/Documents/CCR-Reporting/Culley-Station-Closure/Culley-East-Site-Specific-Alternative-to-Initiate-Closure_FINAL.pdf
110	DOE Order No. 202-24-1	DOE Order No. 202-24-1 (Oct. 9, 2024)	https://www.energy.gov/sites/default/files/2024-10/Duke%20202%28c%29%20Order_100924%20FINAL_JMG%20signed.pdf

No.	Exhibit Name	Document Name	URL
111	[Omitted.]		
112	Witmeier 2024 Queue Cap Testimony	Errata to Att. X Queue Cap Proposal and Exemptions to Queue Cap, Tab A, Prepared Direct Testimony of Andrew Witmeier, at 21:4, Docket No. ER25-507-000 (Nov. 21, 2024) ("Witmeier 2024 Queue Cap Testimony"), Accession No. 20241213-5063.	https://elibrary.ferc.gov/eLibrary/filelist?accession_number=20241213-5063&optimized=false&sid=1e90ede4-da17-4482-8e6d-e346192d0609
113	Inst. Pol'y Integrity Report	Inst. Pol'y Integrity, Enough Energy: A Review of DOE's Resource Adequacy Methodology (July 2025)	https://policyintegrity.org/files/publications/IPI_EnoughEnergy_FinalReport.pdf
114	IURC 2019 CCGT Order	IURC Order, Cause No. 45052, April 24, 2019	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/4dfb39e0-9f66-e911-8151-1458d04ef938/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=45052_ord_20190424102046480.pdf
115	Vectren 2020 IRP	Vectren 2019/2020 Integrated Resource Plan, June 2020	https://www.in.gov/iurc/files/2019-2020-Vectren-IRP-Volume-1-of-2.pdf
116	CenterPoint 2023 IRP	CenterPoint Energy Indiana South 2022/2023 Integrated Resource Plan, May 2023	https://www.in.gov/iurc/files/2022-2023-CNP-IRP-Volume-1-of-2-Redacted.pdf

No.	Exhibit Name	Document Name	URL
117	RTO Insider Article	John Cropley & Amanda Durish Cook, DOE Orders Mich. Coal Plant to Remain Available Another 90 Days, RTO Insider (Aug. 21, 2025).	https://www.rtoinsider.com/113044-doe-orders-mich-coal-plant-to-remain-available-another-90-days/
118	RMI Analysis of Coal Plants' Threats to Reliability	Gabriella Tosado, Ashtin Massie & Joe Daniel, *Reality Check: We Have What's Needed to Reliably Power the Data Center Boom, and It's Not Coal Plants*, RMI (Aug. 12, 2025)	https://rmi.org/reality-check-we-have-whats-needed-to-reliably-power-the-data-center-boom-and-its-not-coal-plants/
119	MISO, ZRC Replacement Guidance	ZRC replacement and instructions in the MECT, Resource Adequacy Subcommittee (May 5, 2023	https://cdn.misoenergy.org/20230524%20RASC%20Item%2004b%20ZRC%20Replacement628921.pdf
120	[Omitted.]		
121	Witmeier 2025 ERAS Testimony	Prepared Direct Testimony of Andrew Witmeier, FERC Docket No. ER25-2454-000, (June 6, 2025), Accession No. 20250606-5228	https://elibrary.ferc.gov/eLibrary/filelist?accession_Number=20250606-5228
122	GridLab Report	GridLab Analysis: Department of Energy Resource Adequacy Report (July 11, 2025)	https://gridlab.org/gridlab-analysis-department-of-energy-resource-adequacy-report/

No.	Exhibit Name	Document Name	URL
123	Duke University Rethinking Load Growth Study	Tyler H. Norris et al., Rethinking Load Growth: Assessing the Potential for Integration of Large Flexible Loads in US Power Systems, Duke University Nicholas Institute for Energy, Environment & Sustainability (Feb. 2025)	https://nicholasinstitute.duke.edu/sites/default/files/publications/rethinking-load-growth.pdf
124	November Campbell Order	DOE Order No. 202-25-9 (November 18, 2025)	https://www.energy.gov/sites/default/files/2025-11/Order%20No%20202-25-9.pdf
125	IURC AB Brown CT Order	IURC Order, Cause No. 45664, June 28, 2022	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/1b5e5448-13f7-ec11-bb3b-001dd80095d7/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=ord_45564_062822%20.pdf
126	IURC 2025 CenterPoint Rate Order	IURC Order, Cause No. 45990, Feb. 3, 2025	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/4355f179-6be2-ef11-8eea-001dd8067cf7/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=ord_45990_020325.pdf
127	Chrissy Behme Testimony	Direct Testimony of Chrissy M. Behme on behalf of CenterPoint Energy Indiana South, Cause No. 45990, Dec. 5, 2023	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/63d5d9a2-4594-ee11-8178-001dd8065be9/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=45990_CEI%20South_Ex%202%20-%20Behme%20(PUBLIC)_120523.pdf
128	[Omitted.]		

No.	Exhibit Name	Document Name	URL
129	Energy Innovation Report	Eric G. Gimon, Senior Fellow, Energy Innovation, *Dodging the Firm Fixation for Data Centers and the Grid* (Nov. 2025)	https://energyinnovation.org/wp-content/uploads/Dodging-the-Firm-Fixation-for-Data-Centers-and-the-Grid.pdf
130	NERC Emergency Operations	N. Am. Elec. Reliab.Corp., EOP-011-4 Emergency Operations (last visited Jan. 8, 2026)	https://www.nerc.com/globalassets/standards/reliability-standards/eop/eop-011-4.pdf
131	Eddystone November Order	DOE Order No. 202-25-10 (Nov. 25, 2025)	https://www.energy.gov/sites/default/files/2025-11/Order%20No.%20202-25-10.pdf
132	NIPSCO Rate Case Discovery Responses	NIPSCO Responses to Indiana Office of the Utility Consumer Counselor's Ninth Set of Data Requests in IURC Cause No. 46120, Nov. 4, 2024	
133	Department Press Release on Centralia Order	U.S. Dep't of Energy, Energy Secretary Ensures Washington Coal Plant Remains Open to Ensure Affordable, Reliable and Secure Power Heading into Winter(Dec. 17, 2025)	https://www.energy.gov/articles/energy-secretary-ensures-washington-coal-plant-remains-open-ensure-affordable-reliable-and
134	MISO Manual on Resource Adequacy	MISO, BPM-011-r31, *Resource Adequacy Business Practices Manual* (Feb. 21, 2025)	https://www.misoenergy.org/legal/rules-manuals-and-agreements/business-practice-manuals/
135	[Omitted.]		

No.	Exhibit Name	Document Name	URL
136	[Omitted.]		
137	R Street Institute Commentary: *DOE "Zombies" Are Eating Competitive Power Markets*	Michael Giberson, Senior Fellow, R Street Institute, *Low-Energy Fridays: DOE "Zombies" Are Eating Competitive Power Markets* (Nov. 13, 2025)	https://www.rstreet.org/commentary/low-energy-fridays-doe-zombies-are-eating-competitive-power-markets/
138	[Omitted.]		
139	Report of the Nat'l Energy Pol'y Dev. Grp	*Reliable, Affordable, and Environmentally Sound Energy for America's Future*: Report of the National Energy Policy Development Group (May 2001)	https://www.nrc.gov/docs/ml0428/ml0428800056.pdf
140	[Omitted.]		
141	[Omitted.]		
142	Energy Reliability and Resilience	U.S. Dep't of Energy, Energy Reliability and Resilience (webpage as of Oct. 21, 2025)	https://web.archive.org/web/20251021071021/https:/www.energy.gov/eere/energy-reliability-and-resilience
143	NERC 2025–2026 Winter Reliability Assessment	NERC, *2025–2026 Winter Reliability Assessment* (Nov. 18, 2025)	https://www.nerc.com/globalassets/our-work/assessments/nerc_wra_2025.pdf

No.	Exhibit Name	Document Name	URL
144	[Omitted.]		
145	[Omitted.]		
146	[Omitted.]		
147	Schahfer 2024 Groundwater Monitoring Report	Northern Indiana Public Service Company LLC, R.M. Schahfer Generating Station Waste Disposal Area 2024 Annual Groundwater Monitoring and Corrective Action Report	https://www.nipsco.com/docs/librariesprovider11/rates-and-tariffs/ccr/r.m.-schahfer/r.m.-schahfer-generating-station-groundwater-moniitoring-and-corrective-action/2025-rm-schahfer-generating-station-waste-disposal-area-annual-groundwater-monitoring-and-corrective-action-report.pdf?sfvrsn=1fc2fa51_3
148	Culley 2024 Groundwater Monitoring Report	Southern Indiana Gas and Electric Company Annual Groundwater Monitoring and Corrective Action Report, East Ash Pond, F.B. Culley Generating Station, January 2025	https://www.centerpointenergy.com/en-us/Documents/CCR-Reporting/Culley-Station-Groundwater-Monitoring/Culley_East_Ash_Pond_Annual_GroundWater_Report_2025.pdf
149	New York Times Article on Trump's Coal Plant Policy	Claire Brown and Brad Plumer, New York Times, *Trump Wants to Halt Almost All Coal Plant Shutdowns. It Could Get Messy* (Jan. 16, 2026)	https://www.nytimes.com/2026/01/16/climate/trump-coal-plants.html

No.	Exhibit Name	Document Name	URL
150	May Campbell Order	DOE Order No. 202-25-3 (May 23, 2025)	https://www.energy.gov/sites/default/files/2025-05/Midcontinent%20Independent%20System%20Operator%20%28MISO%29%20202%28c%29%20Order_1.pdf
151	[Omitted.]		
152	CenterPoint Rate Case Discovery Responses	IURC Cause No. 45990, CenterPoint Energy Indiana South Responses to the Indiana Office of the Utility Consumer Counselor's Twenty-Sixth Set of Data Requests	
153	Wayne Games 2018 Testimony	IURC Cause No. 45052, Public Rebuttal Testimony of Wayne D. Games on behalf of Southern Indiana Gas and Electric Company d/b/a Vectren Energy Delivery of Indiana, Inc., Sep. 10, 2018	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/e4ded2b4-c5b5-e811-8144-1458d04ef938/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=45052%20VectrenSouth%20PublicExhibit4RRebuttalTestimonyWayneGames%20091018.pdf
154	EPA COBRA Schahfer Retirement Analysis	U.S. Environmental Protection Agency, CO-Benefits Risk Assessment (COBRA) for nationwide benefit based on reduction of annual emissions from Schahfer 17 and 18	

No.	Exhibit Name	Document Name	URL
155	EPA COBRA Culley Retirement Analysis	U.S. Environmental Protection Agency, CO-Benefits Risk Assessment (COBRA) for nationwide benefit based on reduction of annual emissions from Culley 2	
156	CenterPoint Cost Allocation Complaint	Southern Indiana Gas and Electric Company, Complaint Requesting Fast Track Processing, FERC Docket No. EL26-38-000, (Jan. 5, 2026)	https://elibrary.ferc.gov/eLibrary/filelist?accession_number=20260105-5189
157	[Omitted.]		
158	March Schahfer Order	U.S. Department of Energy's March 23, 2026 Emergency Order No. 202-26-19	https://www.energy.gov/documents/doe-order-no-202-26-19-schahfer
159	March Culley Order	U.S. Department of Energy's March 23, 2026 Emergency Order No. 202-26-20	https://www.energy.gov/documents/doe-order-no-202-26-20-culley
160	Department Order No. 202-26-01	U.S. Department of Energy's January 24, 2026 Emergency Order No. 202-26-01	https://www.energy.gov/documents/order-no-202-26-01-ercot
161	Department Order No. 202-26-01A	U.S. Department of Energy's January 25, 2026 Amended Emergency Order No. 202-26-01a	https://www.energy.gov/documents/amended-order-no-202-26-01a
162	Department Order No. 202-26-03	U.S. Department of Energy's January 25, 2026 Emergency Order No. 202-26-03	https://www.energy.gov/documents/order-no-202-26-03-iso-ne

No.	Exhibit Name	Document Name	URL
163	DOE Order No. 202-22-2 Amendment No. 1	U.S. Department of Energy's September 8, 2022 Emergency Order No. 202-22-2 Amendment No. 1	https://www.energy.gov/sites/default/files/2022-09/Amendment%20No.%201%20to%20Order%20202-22-2%20sb%20A_S3%20Hogan.pdf
164	Starfield Email to Hoffman	Email from Lawrence Starfield, EPA to Patricia Hoffman, DOE Re: DOE section 202(c) order (Sept. 11, 2017)	https://www.energy.gov/sites/default/files/2017/09/f36/2017-9-11%20EPA%20consultation%20renewal.pdf
165	[Omitted.]		
166	Grid Strategies LTRA Review	Adria E. Brooks et. al., *Review of NERC's 2025 Long-Term Reliability Assessment,* Grid Strategies (Mar. 5, 2026)	https://gridstrategiesllc.com/wp-content/uploads/FINAL-2025-LTRA-Review.pdf
167	DOE Order No. 202-22-1 Amendment No. 2	U.S. Department of Energy's September 8, 2022 Emergency Order No. 202-22-1 Amendment No. 2	https://www.energy.gov/sites/default/files/2022-09/Amendment%202%20to%20Order%20202-22-1_FINAL_9.8.2022%20sb%20A_S3%20Hogan.pdf
168	PIOs' January Rehearing Request	Motion to Intervene and Request for Rehearing and Stay of Public Interest Organizations, Department of Energy Order Nos. 202-25-12, 202-25-13 (Jan. 22, 2026)	https://www.energy.gov/documents/motion-intervene-and-request-rehearing-and-stay-sierra-club-citizens-action-coalition
169	CenterPoint Letter to USDOE	Letter from CenterPoint Energy to United States Department of Energy dated Feb. 17, 2026	

No.	Exhibit Name	Document Name	URL
170	[Omitted.]		
171	[Omitted.]		
172	ERAS Interconnection Requests	ERAS Interconnection Requests as of March 24, 2026	https://cdn.misoenergy.org/ERAS%20Interconnection%20Requests718481.pdf?v=20250925100448
173	Konidena April Declaration	Declaration of Rao Konidena (Apr. 17, 2026) (including attachment)	
174	Saffran Q4 2025 Outage Testimony	Direct Testimony of David Saffran on behalf of Northern Indiana Public Service Company LLC, IURC Cause No. 38706 FAC 150, Feb. 16, 2026	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/2cec3529-6e0b-f111-8406-001dd80babc6/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=38706FAC150_NIPSCO_Petitioners%20Exhibit%204%20(Saffran)_02162026.pdf
175	[Omitted.]		
176	MISO 2026–2027 CIL/CEL Results	MISO Planning Year 2026–2027 Capacity Import Limit / Capacity Export Limit Results (Oct. 30, 2025)	https://cdn.misoenergy.org/20251030%20LOLEWG%20Item%2004%20PY%202026-2027%20CIL_CEL%20Results724589.pdf
177	NERC January 2026 LTRA	Long-Term Reliability Assessment, January 2026, North American Electric Reliability Corporation	https://www.nerc.com/globalassets/our-work/assessments/nerc_ltra_2025.pdf

No.	Exhibit Name	Document Name	URL
178	Curran Testimony	Statement of Jennifer Curran, Senior Vice President for Planning and Operations, Midcontinent Independent System Operator)	https://democratsenergycommerce.house.gov/sites/evo-subsites/democrats-energycommerce.house.gov
179	RTO Insider March 2026 Article	MISO: NERC to Dial Down RTO's Risk Level; Members Create Large Load Working Group	https://www.rtoinsider.com/128949-miso-nerc-will-lower-risk-level-stakeholders-create-large-load-working-group
180	[Omitted.]		
181	MISO January Filing	Answer of the Midcontinent Independent System Operator, Inc., FERC Docket No. EL26-38-000 (Jan. 26, 2026)	https://elibrary.ferc.gov/eLibrary/filelist?accession_Number=20260126-5150&optimized=false&sid=17118e9c-5237-458d-b087-880602d58476
182	2026 DOE 202(c) Orders Webpage	U.S. Department of Energy Office of Cybersecurity, Energy Security, and Emergency Response, 2026 Section 202(c) Orders Webpage (last visited July 13, 2026)	https://www.energy.gov/ceser/2026-doe-202c-orders
183	MISO January Operations Report	MISO Monthly Operations Report, January 2026	https://cdn.misoenergy.org/202601%20Market%20and%20Operations%20Report742938.pdf
184A	Schahfer Landfill 2025 Groundwater Monitoring Report, Part 1	September 2025 Semi-Annual Groundwater Monitoring Report, Schahfer RWS I Landfill (Nov. 10, 2025), pages 1–194	https://ecm.idem.in.gov/cs/idcplg?IdcService=GET_FILE&dID=83889189&dDocName=83893231&Rendition=web&allowInterrupt=1&noSaveAs=1

No.	Exhibit Name	Document Name	URL
184B	Schahfer Landfill 2025 Groundwater Monitoring Report, Part 2	September 2025 Semi-Annual Groundwater Monitoring Report, Schahfer RWS I Landfill (Nov. 10, 2025), pages 195–299	(*Same as Exhibit 184A*)
185	MISO 2026–27 Auction Results	MISO, *Planning Resource Auction Results for Planning Year 2026/27* (updated May 2026)	https://cdn.misoenergy.org/2026%20PRA%20Results%20Posting%2020260522%20-%20Corrections754715.pdf
185A	MISO 2026–27 Auction Results - (Original)	MISO, *Planning Resource Auction Results for Planning Year 2026/27* (Apr. 2026)	https://web.archive.org/web/20260428224944/https://cdn.misoenergy.org/2026%20PRA%20Results%20Posting%20260428754715.pdf
186	2026 OMS-MISO Survey	OMS & MISO, *2026 OMS-MISO Survey Results* (June 4, 2026)	https://cdn.misoenergy.org/20260604%20OMS-MISO%20Survey%20Results%20Workshop%20Presentation761711.pdf
187	NERC 2025 LTRA Update	NERC, *2025 LTRA Sensitivity Case: Addition of ERAS Resources in the MISO Assessment Area* (Apr. 2026)	https://www.nerc.com/globalassets/our-work/assessments/2025-ltra-sensitivity-miso-eras.pdf
188	Barrons Article	Laura Sanicola, *Who's Paying to Keep Coal Plant Alive? All Electricity Customers, Trump Advisor Says*, Barrons, (Jan. 14, 2026)	https://www.msn.com/en-us/money/markets/who-s-paying-to-keep-coal-plant-alive-all-electricity-customers-trump-advisor-says/ar-AA1UdRHI
189	NERC 2026 Summer Reliability Assessment	NERC, *2026 Summer Reliability Assessment* (May 2026)	https://www.nerc.com/globalassets/our-work/assessments/nerc_sra_2026.pdf

No.	Exhibit Name	Document Name	URL
190	[Omitted.]		
191	June Schahfer Order	U.S. Department of Energy's June 18, 2026 Emergency Order No. 202-26-29	https://www.energy.gov/documents/doe-order-no-202-26-29
192	June Culley Order	U.S. Department of Energy's June 18, 2026 Emergency Order No. 202-26-30	https://www.energy.gov/documents/doe-order-no-202-26-30
193	PIOs' April Rehearing Request	Motion to Intervene and Request for Rehearing and Stay of Public Interest Organizations, Department of Energy Order Nos. 202-26-19, 202-26-20 (Apr. 22, 2026)	https://www.energy.gov/documents/motion-intervene-and-request-rehearing-and-stay-public-interest-organizations-202-26-19
194	IURC 2026 Summer Reliability Forum	Excerpt in .MP4 format of video recording of IURC 2026 Summer Reliability Forum (May 19, 2026), beginning at 05:01:08 timestamp	https://www.youtube.com/watch?v=MdJIjHZEJt4&t=1s
195	NIPSCO Summer 2026 Reliability Presentation	NIPSCO Presentation to Indiana Utility Regulatory Commission 2026 Summer Reliability Forum	https://www.in.gov/iurc/files/9.-SRF_26_NIPSCO.pdf

No.	Exhibit Name	Document Name	URL
196	NIPSCO 2026 Planning Reserve Margin Report	NIPSCO 2025 Annual Report in Compliance With Ind. Code § 8-1-8.5-13	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/caba62ef-8645-f111-88b4-001dd80bcf22/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=NIPSCO_Submission%20of%20Redacted%20Report_05012026.pdf
197	CenterPoint 2026 Planning Reserve Margin Report	CenterPoint Energy Indiana South 2025 HEA 1520 Report Pursuant to I.C. § 8-1-8.5-13 (May 23, 2025)	https://iurc.portal.in.gov/_entity/sharepointdocumentlocation/2e6ca60a-4b4a-f111-88b4-001dd80673f1/bb9c6bba-fd52-45ad-8e64-a444aef13c39?file=46403_CEIS_Notice%20of%20Submission%20of%20HEA%201520%20Report_050726.pdf
198	McFarlane Testimony	Testimony of Shawn McFarlane, FERC Docket No. ER22-495 (Nov. 30, 2021), Accession No. 20211130-5166 (Tab C)	https://elibrary.ferc.gov/eLibrary/filelist?accession_Number=20211130-5166
199	MISO Winter Storm Fern Summary	MISO, Reliability Subcommittee, Overview of Winter Storm Fern (Feb. 17, 2026)	https://cdn.misoenergy.org/20260217%20RSC%20Item%2005%20Winter%20Storm%20Fern%20Report741721.pdf
200	CenterPoint Culley Discovery Response	IURC Cause No. 46350, CenterPoint Response to CAC Data Request 2-1(c), July 6, 2026	
201	January 2026 EPA CAMPD Data	EPA, Clean Air Markets Program Data (CAMPD), hourly emissions data by unit for the Schahfer and Culley Plants (1/20/2026-1/31/2026)	https://campd.epa.gov/data/customdata-download. To access hourly emissions data, select "emissions" from the "data type" menu; select "hourly emissions" from the "data subtype" menu; and then select "apply." On the next screen, set 01/20/2026 as the start date and 01/31/2026 as the end date; search for and select "F B Culley Generating Station (1012)" and "R M Schahfer Generating Station (6085)" from the "facility" menu; deselect "Operating Hours Only"; and then select "apply."

No.	Exhibit Name	Document Name	URL
202	PIOs' July Rehearing Request	Motion to Intervene and Request for Rehearing and Stay of Public Interest Organizations, Department of Energy Order Nos. 202-26-29, 202-26-30 (July 13, 2026)	https://www.energy.gov/documents/motion-intervene-and-request-rehearing-and-stay-public-interest-organizations-202-26-29-2
203	September Schahfer Order	U.S. Department of Energy's September 18, 2026 Emergency Order No. 202-26-46	https://www.energy.gov/documents/doe-order-no-202-26-46
204	September Culley Order	U.S. Department of Energy's September 18, 2026 Emergency Order No. 202-26-47	https://www.energy.gov/documents/doe-order-no-202-26-47
205	MISO Market Capacity Emergency Rev. 25	MISO, Market Capacity Emergency, SO-P-EOP-11-002 Rev: 25 (Aug. 24, 2026)	https://cdn.misoenergy.org/SO-P-EOP-11-002%20Rev%2025%20MISO%20Market%20Capacity%20Emergency757883.pdf
206	MISO Seasonal Readiness Workshop Summer 2026	MISO, Seasonal Readiness Workshop: Summer 2026 (May 6, 2026)	https://cdn.misoenergy.org/20260506%20Summer%20Readiness%20Workshop%20Presentation_UPDATED755608.pdf
207	Konidena Sept. 2026 Decl.	Declaration of Rao Konidena (Sept. 11, 2026) (including attachment)	
208	MISO ERAS Cycle 5 Release	MISO, *MISO accelerates new generation and storage projects with fifth ERAS cycle* (Sept. 8, 2026)	https://www.misoenergy.org/meet-miso/media-center/2026---news-releases/miso-accelerates-new-generation-and-storage-projects-with-fifth-eras-cycle/

No.	Exhibit Name	Document Name	URL
209	NERC 2026 SOR Assessment Overview	NERC, *2026 State of Reliability Assessment Overview of 2025 Bulk Power System Performance* (June 24, 2026)	https://www.nerc.com/globalassets/programs/rapa/pa/nerc_sor_2026_overview.pdf
210	NIPSCO Q2 2026 Cost Recovery Filing	Re: Northern Indiana Public Service Company LLC Section 202(c) Cost Recovery Filing, Docket No. ER26-3815 (Sept. 21, 2026), Accession No. 20260921-5330	https://elibrary.ferc.gov/eLibrary/filelist?accession_number=20260921-5330
211	NERC Incident Review	NERC, Incident Review Considering Simultaneous Voltage-Sensitive Load Reductions (Jan. 8, 2025)	https://www.nerc.com/globalassets/our-work/reports/event-reports/incident_review_large_load_loss.pdf