



Laura, Sally, and Beta | Update #27 - FINAL

REPORT TIME & DATE: 10:00 AM EDT | Friday, September 25, 2020

REPORT DISTRIBUTION: Public

EXECUTIVE SUMMARY

Laura made landfall around 2:00 AM EDT on August 27, near Cameron, Louisiana as a Category 4 hurricane. Sally made landfall around 5:45 AM EDT on September 16, near Gulf Shores, Alabama as a category 2 hurricane. Tropical Storm Beta made landfall around 11:00 PM EDT on September 21 near the Matagorda Peninsula in Texas. The DOE Energy Response Center remains activated to manage Emergency Support Function (ESF) #12 activities and to coordinate with industry partners in response to Hurricanes Sally and Laura and Tropical Storm Beta. This will be the final ESF #12 situation report issued related to Laura, Sally, and Beta. DOE will remains engaged with industry to follow restoration progress and will provide updates as needed.

Electricity Sector Summary

- As of 8:30 AM EDT, September 25, there were approximately 15,000 customer outages reported across Louisiana and Alabama. Approximately 11,000 remain from Laura and 4,000 remain from Hurricane Sally.
- Restoration efforts are underway across the affected regions. Hurricane Sally restoration efforts have been supported by over 11,000 personnel from multiple states. Restoration efforts continue in southwest Louisiana, following Hurricane Laura.
- Hurricane Laura caused significant damage to transmission infrastructure in portions of Louisiana and Texas. Restoration of transmission systems is a priority to help enable other phases of restoration. Full restorations for the most significantly damaged areas in western Louisiana will be extended, taking up to several weeks for some portions of southwest Louisiana.

Oil & Natural Gas Sector Summary

- Five refineries in the U.S. Gulf Coast (PADD 3) region remain shut down, according to public reports. Refineries in Lake Charles are anticipated to remain shut down for several weeks pending repairs and power restoration following impacts from Hurricane Laura.
- The Bureau of Safety and Environmental Enforcement (BSEE) issued its final report on offshore oil and gas production on September 22. At the time, an estimated 7.12% of the oil production and 4.8% of the natural gas production in the federally administered areas of the U.S. Gulf of Mexico remained shut-in.
- The refinery and offshore production shut-ins are not anticipated to cause immediate supply issues due to above average stocks of crude oil, petroleum products, and natural gas.

ELECTRICITY SECTOR

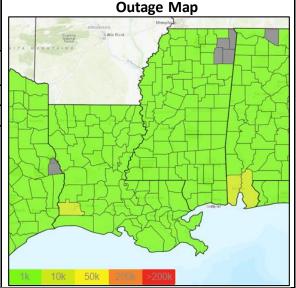
POWER OUTAGES

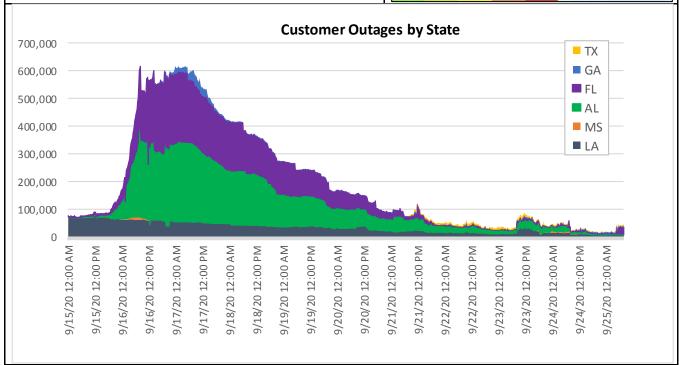
• As of 8:30 AM EDT, there are approximately 15,000 outages in Louisiana and Alabama. Approximately 11,000 of these outages are customers still without power in Louisiana from Hurricane Laura and 4,000 outages are customers without power due to Hurricane Sally.

Customer Power Outages as of 8:30 AM EDT 9/24/2020 % of State Storm Current State Without Peak Restored **Outages** Power Outages from Peak Louisiana* 98% 10,802 <1% 613,350 Alabama** 4,174 <1% 322,793 99% **Total** 14,976

*Louisiana customer outages include continuing outages as from Hurricane Laura. The state's peak outage was caused by Hurricane Laura. Louisiana outage numbers also include estimated customer outages for Jefferson Davis Electric Co-op.

The following states have fewer than 2,000 storm-related outages and have been removed from the table: Mississippi, Georgia, Florida, Texas







^{**}Current and peak outages in Alabama are from Hurricane Sally.

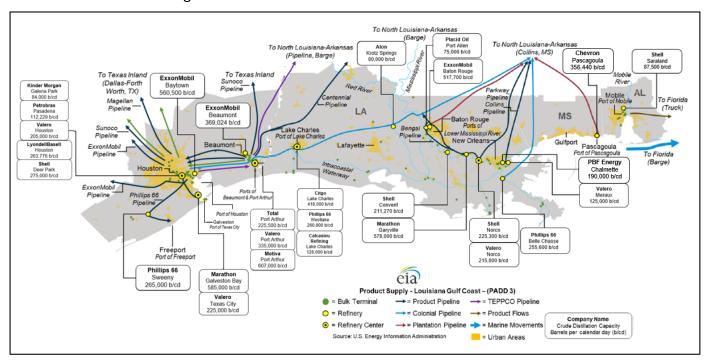
RESTORATION OVERVIEW

- Restoration efforts are underway for remaining outages across the affected region.
- Restorations for outages from Hurricane Laura continue across portions of southwestern Louisiana, supported by mutual assistance from several states. At the peak, over 29,000 personnel from over 29 states, the District of Columbia, and Canada were supporting restoration efforts. The hardest-hit areas in Louisiana, where distribution and transmission systems are being rebuilt, will be a multi-week effort. While full restoration in the hardest-hit areas will take several weeks, customers will be restored as repairs are complete and transmission is available. A significant number of customers may not be able to receive power at this time due to damage to customer equipment and/or damage to the customer's structure.
- Restorations for outages from Hurricane Sally continue in portions of Alabama. At the peak, restoration efforts related to Hurricane Sally were supported by over 11,000 personnel from multiple states.
- In some hard-hit areas, such as areas around Lake Charles, Louisiana, the majority of customers who can safely receive power have been restored; however, some homes or businesses may have sustained damage and cannot safely resume service at this time. Utilities will restore these customers as the customers complete repairs and inspections.
- Utilities follow an overall plan to restore service to customers. After power is restored to essential services and facilities critical to public health and safety, crews focus on repairing lines that will return service to the largest number of customers in the least amount of time. Power is restored systematically to neighborhoods, industries, and businesses and then to individual homes and small groups of customers.



OIL AND NATURAL GAS SECTOR

Just over half of total U.S. refining capacity is located in the Gulf Coast (PADD 3) region. Gulf Coast refinery production is critical for supplying fuels to markets in the high-demand East Coast (PADD 1) region. Products move out of the Gulf Coast region on the Colonial and Plantation pipeline systems to Southeast and Central Atlantic markets, and via tanker and barge to Florida. The Gulf Coast refineries export approximately 20% of production to foreign countries. This provides a significant "export buffer," allowing refiners to shift fuel production away from exports to make up for shortages in domestic markets. The map below highlights the petroleum supply chain in the Louisiana, Mississippi, and Alabama Gulf Coast regions.





PORTS

• The U.S. Coast Guard (USCG) has set the following conditions for ports and waterways as a result of Laura, Sally, and/or Tropical Storm Beta. Listed in the table are select ports that receive petroleum products.

Status of Gulf Coast Ports as of 8:30 AM EDT 09/25/2020								
Port Sector	Port	Inbound Petroleum * (b/d)	Status	Date Stam p				
Corpus Christi	Corpus Christi, TX	226,000	Port Condition Recovery. Open with restrictions. Matagorda Ship Channel is limited to 32 foot draft.	9/23				
Port Arthur and Lake Charles	Lake Charles, LA Beaumont, TX Port Arthur, TX	394,000 365,000 358,000	Port Condition Recovery. Open with restrictions.					
Houma	Morgan City, LA	208,000	Port Condition Normal. Open with restrictions in Cat Island Pass.	9/23				
Mobile	Pascagoula, MS	131,000	Open.	9/17				
	Mobile, AL	191,000	Open with restrictions.					
	Pensacola, FL	10,000	Open with restrictions.	9/20				

^{*}Crude oil and products from foreign and domestic sources (2018).

Source: Receipt data from EIA Company Level Imports, U. S. Army Corps of Engineers Waterborne Commerce Statistics Center

- As of September 22, Port Condition Recovery remains in effect for the Calcasieu Waterway.
 Shoaling in the Calcasieu Bar and River is restricting the draft of transiting vessels. Two swing bridges east of the Calcasieu Lock are open from 6 PM to 7 AM daily to allow inland traffic until normal operations are restored.
- As of September 25, The Houma Navigation Canal is reopened and the Gulf Intracoastal Waterway is accessible from Terrebonne Bay and Gulf of Mexico.

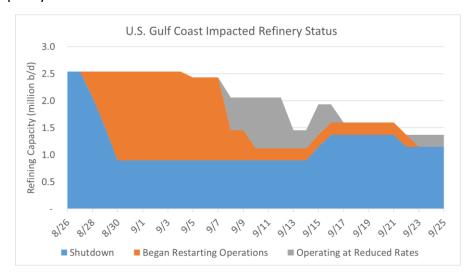
OFFSHORE PRODUCTION

As of 12:30 PM EDT September 22, 7% of the oil production and 5% of the natural gas
production in the federally administered areas of the U.S. Gulf of Mexico remained shut-in
(down from Sally peaks of 31% and 30% respectively), according to estimates by the Bureau of
Safety and Environmental Enforcement (BSEE). In addition, BSEE reports that 21 out of 643
manned platforms remain evacuated.



PETROLEUM REFINERIES

 As of 8:00 AM EDT September 25, five refineries in the Gulf Coast region were reported shut down, according to public reports. These refineries have a combined refining capacity of 1.1 million b/d, equal to 12% of total Gulf Coast (PADD 3) refining capacity and 6% of total U.S. refining capacity.



The above chart summarizes impacts to Gulf Coast refining capacity as a result of Hurricane Laura and Hurricane Sally over time, as reported in DOE's Situation Reports. Impacted refining capacity is aggregated into three categories: 1) shut down refineries (blue), 2) refineries that were shut down and have begun restarting (orange), and refineries that are operating at reduced rates (gray). Refinery statuses are updated based on various news outlets and company websites.

STRATEGIC PETROLEUM RESERVE (SPR) SITE STATUS:

• The Bayou Choctaw, Big Hill, and Bryan Mound sites are drawdown capable within the 13-day requirement.

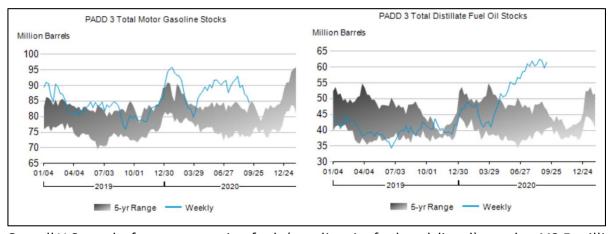
Status of SPR Sites as of 11:30 AM EDT 09/24/2020							
Site	Location	Hurricane Alert Level	Drawdown Capability				
New Orleans Office	New Orleans, LA	Normal Operations	N/A				
Bayou Choctaw	Plaquemine, LA	Normal Operations	Drawdown Ready				
West Hackberry	Hackberry, LA	Normal Operations	Pending				
west nackberry			Reconstitution				
Big Hill	Winnie, TX	Normal Operations	Drawdown Ready				
Bryan Mound	Freeport, TX	Normal Operations	Drawdown Ready				

Source: Office of Petroleum Reserves



FUEL STOCKS

• For the week ending on September 18, 2020, the Gulf Coast (PADD 3) had 84.2 million barrels of total gasoline stocks (down 0.2 million barrels from last week), according to the Energy Information Administration (EIA). This is 7% higher than the 5-year average for this time of year. For the week ending on September 18, the Gulf Coast had 61.5 million barrels of total distillate stocks (essentially same as last week), according to EIA. This is 40% higher than the 5-year average for this time of year.



• Overall U.S. stocks for transportation fuels (gasoline, jet fuel, and diesel) stood at 442.5 million barrels for the week ending September 18, 2020, approximately 6.8% above the 5-year average for the time of year. Gasoline and distillate stocks are 0.9% and 21.1%, above their respective seasonal 5-year averages, while jet fuel stocks are 10.3% below its respective 5-year average.



EMERGENCY DECLARATIONS & WAIVERS

EMERGENCY DECLARATIONS

To provide vital supplies and transportation services to a disaster area in the United States, emergency declarations may be issued by the President, Governors of States, or Federal Motor Carrier Safety Administration (FMCSA). These declarations trigger the temporary suspension of certain Federal safety regulations, including Hours of Service, for motor carriers and drivers engaged in specific aspects of the emergency relief effort. See 49 CFR 390.23 for the actual emergency regulation.

Emergency Declarations and HOS Waivers as of 8:30 AM EDT 09/25/2020						
Ctata /Tawitawa	D. L. H.	Effective Dates		Status		
State/Territory	Details		End			
AL, FL, GA, LA, MS	FMCSA Hours of Service Waiver (Sally)	9/15	10/14	Active		
AL, AR, LA, MS, MO, OK, TN, TX	FMCSA Hours of Service Waiver (Laura)	8/27	9/23	Inactive		
Arkansas	State of Emergency (Laura)	8/26	Until rescinded	Active		
AIKalisas	Presidential Emergency Declaration (Laura)	8/27	Until rescinded	Active		
Kentucky	State Emergency Declaration (Laura)	8/27	9/10	Inactive		
Puerto Rico	State of Emergency (Laura)	8/21	Until rescinded	Active		
Puerto Rico	Presidential Emergency Declaration (Laura)	8/21	Until rescinded	Active		
	Presidential Disaster Declaration (Sally)	9/20	Until rescinded	Active		
Alabama	State of Emergency (Sally)	9/14	Until rescinded	Active		
	Presidential Emergency Declaration (Sally)	9/14	Until rescinded	Active		
	Presidential Disaster Declaration (Sally)	9/24	Until rescinded	Active		
Florida	Presidential Emergency Declaration (Sally)	9/15	Until rescinded	Active		
Florida	State of Emergency (Sally)	9/15	Sixty days unless extended	Active		
	State of Emergency (Sally)	9/13	Until rescinded	Active		
N 4' ' ' '	Presidential Emergency Declaration (Sally)	9/14	Until rescinded	Active		
Mississippi	State of Emergency (Laura)	8/22	Until rescinded	Active		
	Presidential Emergency Declaration (Laura)	8/22	Until rescinded	Active		
	State of Emergency (Beta)	9/20	10/19	Active		
	State of Emergency (Sally)	9/12	10/11	Active		
1 - 1-1	Presidential Emergency Declaration (Sally)	9/14	Until rescinded	Active		
Louisiana	State of Emergency (Laura)	8/21	10/19	Active		
	Presidential Emergency Declaration (Laura)	8/23	Until rescinded	Active		
	Presidential Disaster Declaration (Laura)	8/28	Until rescinded	Active		
Texas	State Disaster Declaration (Beta)	8/21	Until rescinded	Active		
	State of Disaster Declaration (Laura)	8/23	Until rescinded	Active		
	Presidential Emergency Declaration (Laura)	8/23	Until rescinded	Active		

 $Sources: State\ government, White\ House, and\ Federal\ Motor\ Carrier\ Safety\ Administration\ websites.$



WAIVERS

- On September 17, the Pipeline and Hazardous Materials Safety Administration (PHMSA) issued an emergency waiver <u>order</u> declaring an emergency in Alabama, Florida, Louisiana, and Mississippi in relation to Hurricane Sally. The waiver relaxes certain requirements for the transportation of hazardous materials and is intended to support the U.S. Coast Guard and EPA in their response to Sally. The order is valid for 30 days.
- On September 15, the Alabama Department of Revenue temporarily <u>suspended</u> motor fuel exporter, importer, and transporter licensing requirements associated with the Alabama Terminal Excise Tax for those supporting disaster relief efforts in Alabama or other states where a state of emergency from Hurricane Sally has been declared. This is valid for 90 days.
- On August 27, the Secretary of Energy used his authorities under section 202(c) of the Federal Power Act to issue an emergency <u>order</u> authorizing and directing CenterPoint Energy Houston Electric (CEHE) to operate an existing, permanent tie-line to assist in electricity restoration of power to Entergy Texas, Inc. and electric cooperatives and municipal customers within the State of Texas as a result of the outages caused by Hurricane Laura. This is in effect through October 12.
- On August 26, the Texas Department of Environmental Quality requested and received approval for the <u>suspension</u> of various air quality and other environmental rules during the storm response. The rules cover air emissions from power plants, refineries, and vehicles, in addition to other sources of pollution.
- On August 26, the Pipeline and Hazardous Materials Safety Administration (PHMSA) issued an emergency waiver <u>order</u> declaring an emergency in Louisiana, Mississippi, and Texas and suspending certain requirements for the transportation of hazardous materials. The waiver is intended to support the U.S. Coast Guard and EPA in their response to Laura and is in effect for 30 days. This waiver is expired as of September 25.

