

# U.S. Department of Energy

Office of Management Office of Engineering and Construction Management

# User Account Access Guide for PARS II

Version 1.5 June 25, 2011

Submitted by:
Energy Enterprise Solutions
20440 Century Blvd. Suite 150
Germantown, MD 20874
Phone 301-916-0050 Fax 301-916-0066
www.eesllc.net



This page intentionally left blank.

# **Title Page**

Document Name:	User Account Access Guide for PARS II		
Version Number:	V1.5		
Publication Date:	June 25, 2011		
Contract Number:	DE-AT01-06IM00102		
Project Number:	1ME07 CLIN 4		
Prepared by:	Scott Burns, Energy Enterprise Solutions, LLC		
Reviewed by:	Judith Bernsen, Energy Enterprise Solutions, LLC Dennis Stoner, Energy Enterprise Solutions, LLC Larry Flanigan, Energy Enterprise Solutions, LLC		
Approval:	John Makepeace, DOE OECM MA-50		
	T		

This page intentionally left blank.

# Change Control Page

The change control page records information about the changes (i.e., additions, modifications, deletions) that have been made to this document.

Revision Date	Version Number	Section	Summary Of Changes	Author
4/26/10	1.0	All	Final draft ready for peer review.	Norm Ayers
4/27	1.1	1.0	Corrected the iManage email address to read: I-Manage.EAS@HQ.DOE.GOV	Kai Mong
4/27	1.1	3.1	Re-formatted the word" main".	Kai Mong
4/27	1.1	4.4	Changed lead-in text to read: "The login error page (Figure 18) will display if the user has entered an invalid password three times. If this is the case, PARS II has automatically locked the account and the user should contact the PARS II Help Desk for assistance."	Kai Mong
5/3/2010	1.1	1	Change title of document to "User Account Access Guide for PARS II"	Norm Ayers
6/29/2010	1.2	2	Updated Figure 1 - PARS II Welcome Page	Judith Bernsen
12/22/10	1.3	4.2	Added text to notify users of change password after first login. Directed users to change password section of document.	Scott Burns
		5.4	Updated section to include changed items related to screens presented when changing password and logging back in after password change.	
2/10/11	1.4	2	(Figure 1) OECM website pic updated with copy of new site.	Scott Burns
		3	(Figure 11) Replaced Rules of Behavior pic with updated copy.	
2/10/11	1.4	3	(Figure 14) OECM website pic updated with copy of new site.	Scott Burns
6/25/2011	1.5	All	Update figures to reflect PARS II Build 8.0.20110608	Scott Burns
6/25/2011	1.5	All	Modify format of document	Judith Bernsen

This page intentionally left blank.

#### **Table of Contents**

1
2
3
3
5
9
11
11
12
13
14
15
16
17
18
19
22
23
24

This page intentionally left blank.

## 1.0 Introduction

This document describes the account access procedures for PARS II and is written for users of the application. The following topics are covered in this document:

- PARS II Welcome Page
- PARS II Account Request Procedures
- Logging into PARS II
- Changing PARS II Password
- Help Desk Procedures

Additional questions can be directed to the PARS II Help Desk by calling 301-903-2500 and selecting option 4, and then option 5. PARS II Help Desk personnel can be reached by email at the following address: <u>i-Manage.eas@hq.doe.gov</u>.

1

# 2.0 PARS II Welcome Page

The preferred method for accessing the PARS II application, to obtain the latest information about events, notices and updates, is to click on the <u>PARS II Welcome Page</u> (Figure 1). The PARS II Welcome Page can also be accessed by typing the following address into the web browser's address window: <a href="http://www.management.energy.gov/online\_resources/pars2.htm">http://www.management.energy.gov/online\_resources/pars2.htm</a>.

The Department of Energy's Office of Engineering and Construction Management (OECM) maintains the PARS II Welcome Page and posts helpful information, such as links to commonly used functions, contact information for the PARS II Help Desk, and instructions for obtaining an account. Links are located on the right side of the Welcome Page and connect to the PARS II Login, Change Password, Request an Account, and PARS II Help Desk functions.

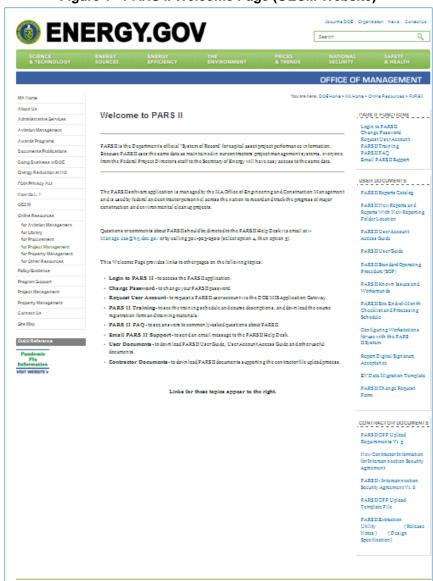


Figure 1 - PARS II Welcome Page (OECM Website)

# 3.0 Account Request Procedures

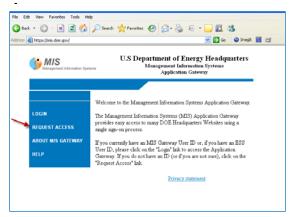
Individuals requiring access to PARS II must apply for a PARS II user account. The application process utilizes the Department of Energy's <u>MIS Application Gateway</u> web software to verify the identity of new users and to manage account application and approval process. To apply for a PARS II user account, follow the instructions listed in the steps below.

#### 3.1 Identity Verification

If the federal employee or contractor (called the requestor) already has an account on the Department of Energy's MIS Application Gateway, then the requestor can skip Step 1 and proceed to Step 2. If the requestor does not have an MIS Application Gateway account, then the requestor must use the "Request Access" Menu Option on the MIS Application Gateway to verify his/her identity with the Department of Energy. Instructions for using identity verification features are listed on the screen (Figure 2).

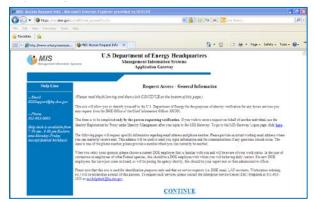
To access the MIS Application Gateway, run the web browser (Microsoft Explorer) and connect to the MIS Application Gateway by typing the following address into the web browser's address window <a href="https://mis.doe.gov/">https://mis.doe.gov/</a>. When the MIS Application Gateway main page appears, click the screen's Request Access Menu Option (Figure 2).

Figure 2 - MIS Gateway: Request



After selecting the Request Access Menu Option the General Information screen appears (Figure 3); offering additional information about the identify verification process. After reading the screen text click the CONTINUE link at the bottom of the screen.

Figure 3 - MIS Gateway: General



Next, the Profile Information screen appears (Figure 4), requiring entry of personnel profile information. Enter your last name, social security number, citizenship status and federal/contractor employee status.

Figure 4 - MIS Gateway: Profile Information

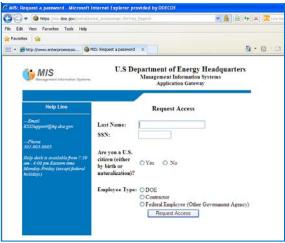
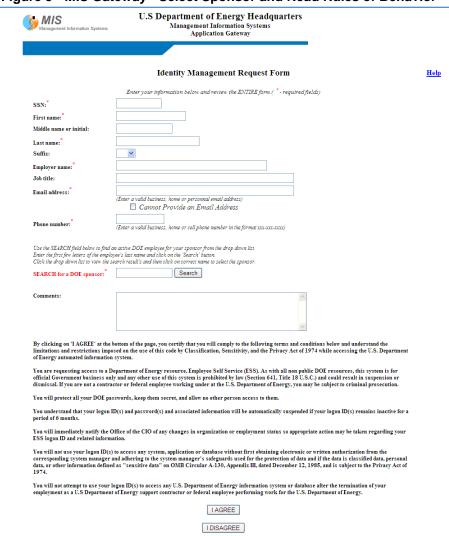


Figure 5 - MIS Gateway - Select Sponsor and Read Rules of Behavior

The Select Sponsor screen appears next (Figure 5), requiring additional profile information to be entered, such as employer name, job title, email address and phone number.

Click on the "Search" dropdown box, located near the center of the form, to select a name from the list of federal sponsors. The person selected should be someone from your site (e.g., federal manager, federal supervisor) who is familiar with your job responsibilities and requirements for verification.

Next, read the DOE Rules of Behavior, located near the bottom of the screen



and click the I AGREE button, if in agreement with the terms.

When done, exit from the MIS Application Gateway and wait approximately one week for an email response from the federal sponsor, indicating approval or rejection. If approved, you will receive instructions and a User name and password that will permit you to log into the MIS Application Gateway and complete the application process.

#### 3.2 Login to MIS Application Gateway

The purpose of this step is to provide the verified DOE federal employee or contractor with a mechanism for choosing a DOE Headquarters software application (e.g., PARS II, STARS, STRIPES, IDW). The MIS Application Gateway also manages the workflow aspects of the approval and communication processes.

This step assumes that you (the requestor) have received an account to access the MIS Application Gateway and that you are prepared to log into the MIS Application Gateway to apply for a PARS II user account.

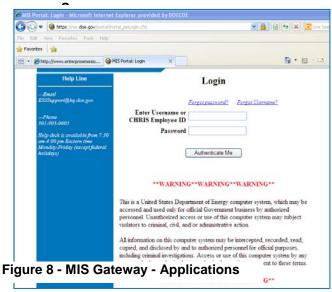
When ready to use the MIS Application Gateway, type this address into the web browser's address window https://mis.doe.gov/

When the MIS Application Gateway main web page appears, click the screen's "Login" Menu Option (Figure 6).



Next, the MIS Application Gateway LOGIN screen appears (Figure 7). Enter your previously assigned MIS Application Gateway Username and Password and then press the AUTHENTICATE ME button.

Figure 7 - MIS Gateway: Login



Next, the Applications
Gateway screen appears
(Figure 8). Select the **DOE**Corporate Applications
menu option, located on the
left side of the screen. A
sub-menu item appears.
Select the Application
Access Request option from
the sub-menu.

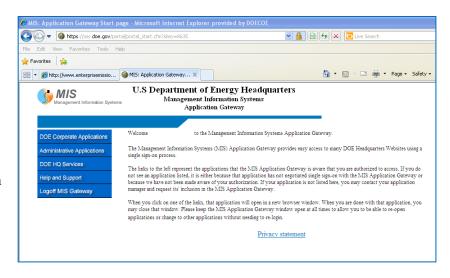


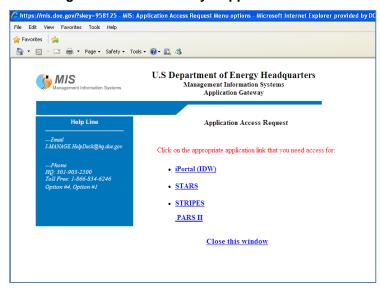
Figure 9 - MIS Gateway: User

The User Verification Form appears next (Figure 9). Update all profile information, such as site, building, address, mailstop, room number and phone. When done, click on the Update/Continue button at the bottom of the screen.



The Application Access Request screen appears next (Figure 10). Click the **PARS II** Menu Option and then click the **Close this Window** item at the bottom of the screen.

Figure 10 - MIS Gateway - Application



The Rules of Behavior screen appears next (Figure 11). Read all the rules and then, if in agreement with the terms, click the **I Do Agree With The Rules** button.

Figure 11 - MIS Gateway: Rules of



The PARS II Custom Form screen appears next (Figure 12). Enter the following information on this form:

- User Role: Select one role from the list of roles on the screen that most closely represents your job function as it pertains to using PARS II. If unsure about your role in PARS II, please call the PARS II Help Desk.
- **Approving Official**: Select one name, from the list of names in the dropdown box, of the Program Approving Official who will be responsible for approving your request to obtain a PARS II user account.
- **PARS II Project Number** (optional): If applicable, enter the DOE Project Number for each project that you are responsible for updating. A maximum of five projects can be entered.
- **Requestor Comments**: Enter text in this block that pertains to questions or issues that you might have about this request (e.g. "this is my second request").
- **Business Reason**: Enter a brief justification for using PARS II (e.g., it is required by my job, I want to monitor projects in my area of responsibility, etc.).

After entering all items on the screen, click the SUBMIT button at the bottom of the screen.

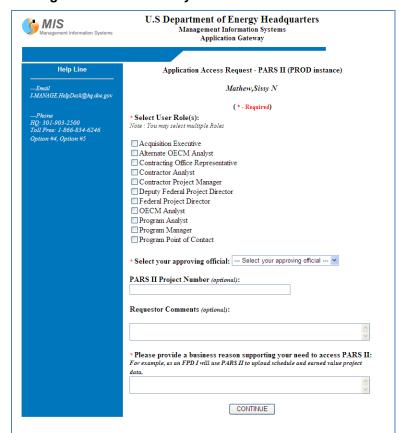


Figure 12 - MIS Gateway: Custom Form for PARS II

The last screen to appear in the request sequence is called the Confirmation screen (Figure 13) and its purpose is to inform the requestor that his/her information was entered correctly and that a response from the approving official, to approve or reject the request, should be expected within one week.

U.S Department of Energy Headquarters

Management Information Systems
Application Gateway

Application Access Request - PARS II

--Email
I-MANAGE HelpDesk@hq doe gov

--Phone
HQ: 301-903-2500
Toll Free: 1-866-834-6246
Option #4, Option #5

Your Request for access to PARS II - Production instance was successful.

An email was sent to the PARS II administrative staff for approval. You will be contacted within a week.

Review Requests

Back to AAR menu

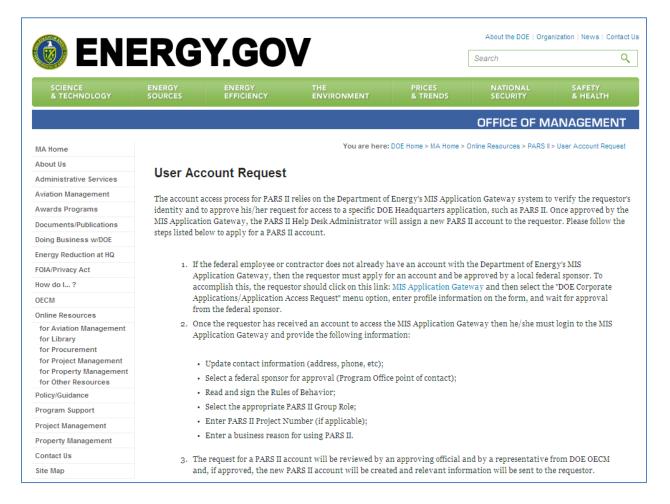
Figure 13 - MIS Gateway - Request Confirmation

#### 3.3 Receiving the PARS II Account

If the approving official and authorizing official approve your request, then the PARS II Help Desk Administrator is notified and creates your account in the PARS II system. The PARS II Help Desk Administrator then sends you a PARS II user name and password so that you are able to access the application. Please contact the PARS II Help Desk if you have additional questions.

**Note:** Instructions for completing the account application process are also available on the DOE Office of Management's OECM <u>Request User Account</u> web page (Figure 14) and can be accessed by typing the following address into the browser's address window: <a href="http://management.energy.gov/online\_resources/pars2ReqUserAcct.htm">http://management.energy.gov/online\_resources/pars2ReqUserAcct.htm</a>.

Figure 14 - Request User Account Link: OECM Website



# 4.0 Logging into PARS II

The PARS II web application can be accessed in two different ways:

- 1. By connecting to the Department of Energy's OECM website <u>PARS II Welcome Page</u> and by clicking the link titled: <u>Login to PARS II</u> which is located on the right-hand side of the PARS II Welcome Page; or
- 2. By typing the PARS II URL address https://pars2.doe.gov into the browser's address window.

When either of these methods is chosen, PARS II will run and display the following three screens in succession:

- Security Notice screen (Figure 15);
- Login screen (Figure 16); and
- PARS II Project screen (Figure 17).

#### 4.1 Security Notice Screen

The **Security Notice** screen (Figure 15) prompts the user to read the text on the screen and then directs the user to press the "continue" button.

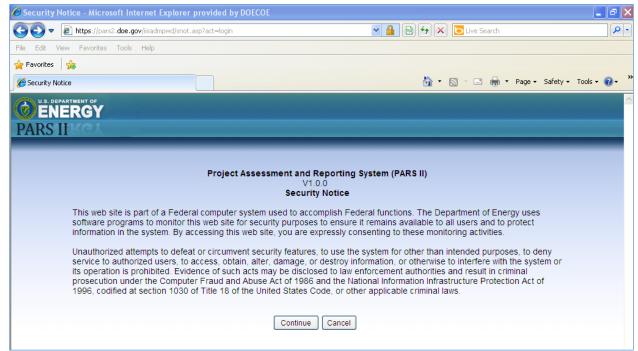


Figure 15 - PARS II Security Notice Screen

#### 4.2 PARS II Login Screen

After agreeing to the terms of the PARS II Security Notice, the **PARS II Login** screen appears (Figure 16). To access PARS II, the user must enter the pre-assigned PARS II User name and password and then click the OK button. Other relevant information appears below.

- Values for the user name and password *must be entered within 60 seconds* of the initial screen display, or an error screen appears. Values entered for user name are not case sensitive but values entered for password are case sensitive.
- An invalid username or invalid password entry, followed by pressing the OK button, causes the screen to re-display and prompt the user for new values (up to three separate times).
- After three invalid attempts at entering user name or password, the Windows Domain Error Screen appears (Figure 18) and the user's account is locked for 30 minutes. The user can wait 30 minutes and then re-enter correct values for user name and password, or the user can contact the PARS II Help Desk Administrator to request that the account be unlocked.
- The pre-assigned PARS II password is a temporary password and expires upon initial login. You will be required to change your password. Please see section 5.0 Steps for Changing the Password.

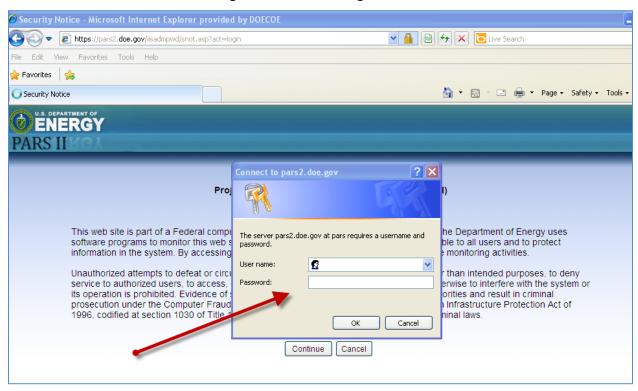
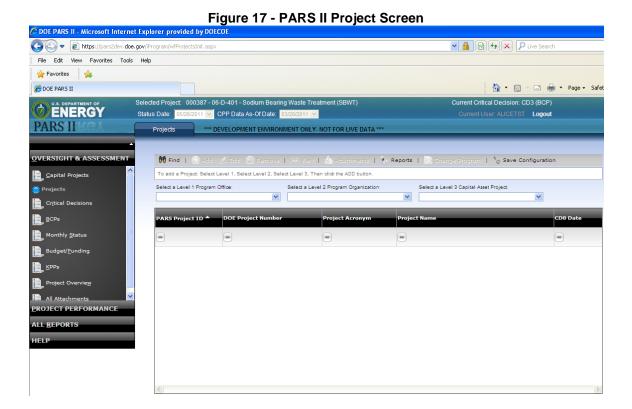


Figure 16 - PARS II Login Screen

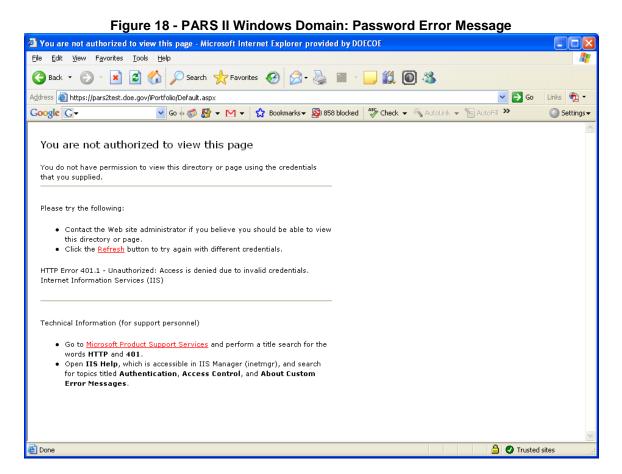
### 4.3 PARS II Projects Screen

After successfully logging into PARS II, the Projects screen appears (Figure 17), indicating that the account is valid and that all login steps have been followed correctly.



#### 4.4 PARS II Login: Invalid Password Screen

The login error page (Figure 18) displays if the user has entered an invalid password three times. If this is the case, PARS II has automatically locked the account and the user should contact the PARS II Help Desk for assistance.

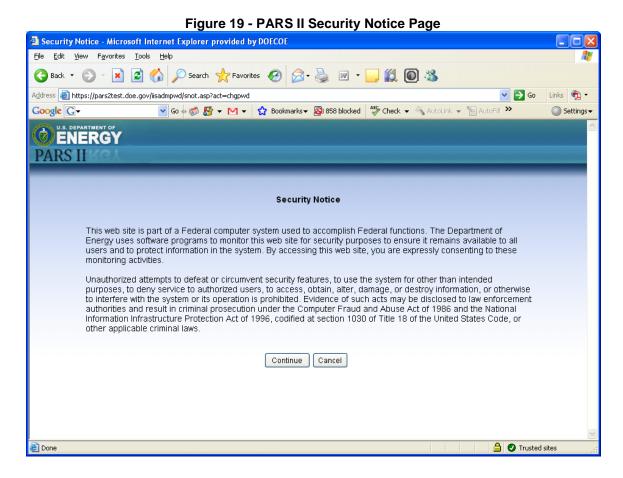


# 5.0 Steps for Changing the Password

A change to an existing PARS II password can be made by clicking the **Change PARS II Password** link, located on the PARS II Welcome Page. PARS II then displays the following three screens in succession:

- 1. Security Notice screen (Figure 19);
- 2. Rules of Behavior screen (Figure 20); and
- 3. Change Password screen (Figure 21).

The **PARS II Security Notice** screen (Fig 19) is the first screen to appear. The requestor must read the terms posted on the notice and, if in agreement with these terms, press the "continue" button at the bottom of the page. Pressing the "cancel" button re-displays the Welcome Page.



#### 5.1 Rules of Behavior Screen

The **PARS II Rules of Behavior** screen appears next in sequence (Figure 20). The terms on the screen should be read carefully to understand what is required to change your password. Use the vertical scroll bar to read the entire page and, when done, click the "I Accept These Rules of Behavior" button.

Figure 20 - PARS II Rules of Behavior Screen Expiration - Microsoft Internet Explorer provided by DOECOE File Edit View Favorites Tools Help 🔾 Back 🔻 🕒 🔻 🙎 🏠 🔎 Search 🤺 Favorites 🚱 🛜 🔻 💹 🕡 🔻 🔝 Address a https://pars2test.doe.gov/iisadmpwd/aexp.asp Google G-▼ Go 🎶 👸 🚰 ▼ 💌 ▼ 🛕 Bookmarks ▼ 👰 858 blocked 👫 Check ▼ 🐧 AutoLink ▼ 📔 AutoFill ≫ Settings ▼ **ENERGY** PARS II PARS II Rules of Behavior Access to the PARS II, and any associated applications, is granted to you based on certain expectations. These are: 1) Information obtained from PARS II is to be used for official DOE business purposes only. 2) Any information obtained from PARS II, whether in the form of printed reports or electronic files, is to be protected by you against any purposeful or incidental distribution to anyone not authorized access to such data. 3) In the event that you no longer require access to PARS II, or you leave the employment of DOE or its' authorized contractor organizations, you will notify the PARS II system administration staff to terminate the userid. 4) In regards to your Password for PARS II access, you agree to follow the following guidelines when changing your Password contains between 9 and 20 non-blank characters. b. Password contains at least one number. Password must start and end with a letter Password must contain at least one special character and can only be either # or \$. Password must be changed at least every 90 days.
Password must not be the same as any of the last 24 used. Password does not contain the user ID Password does not include the user's own or, to the best of his/her knowledge, close friends or relatives 🔒 🕖 Trusted sites 🞒 Done

June 25, 2011 (V1.5)

#### 5.2 Change Password Screen

The **PARS II Change Password** screen appears in order (Figure 21). The reader is required to develop password text that complies with the guidelines shown on the Rules of Behavior screen. To change the password, the user must enter the following information on the screen:

- The value of your previously assigned PARS II user name, to be placed in the User ID field;
- The value of your current PARS II password, to be placed in the Old Password field;
- The value of the new password you are creating, to be placed in the New Password field. Remember that passwords are case-sensitive.
- Enter the new password (again), to be placed in the Confirm Password field.
- And then press the Submit button.
- Please take note of the *help text* located in the lower left-hand corner of the screen.

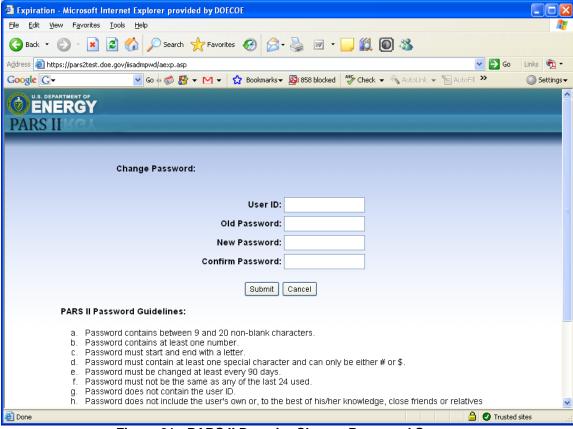


Figure 21 - PARS II Domain: Change Password Screen

#### 5.3 Change Password Error Message

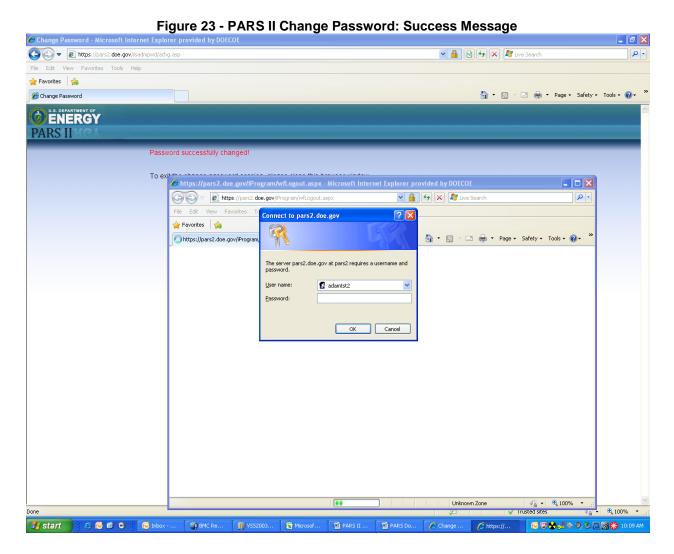
If the password entered does not meet the criteria described in the Rules of Behavior, PARS II displays an error message on the screen (see red text at top of Figure 22).

Figure 22 - PARS II Change Password - Operation Failed Message Expiration - Microsoft Internet Explorer provided by DOECOE File Edit View Favorites Tools Help G Back ▼ Pavorites Pavori Address a https://pars2test.doe.gov/iisadmpwd/aexp.asp 🗸 🗦 Go Links 📆 🔻 Google G-V Go ♦ 🤣 🚰 ▼ M ▼ 🛱 Bookmarks ▼ 👰 858 blocked 👫 Check ▼ 🔌 AutoLink ▼ 📔 AutoFill 💸 **ENERGY PARS II** Error: The new password does not meet the complexity requirements. Please consult the PARS II Password Guidelines below. Change Password: User ID: Old Password: New Password: Confirm Password: Submit Cancel PARS II Password Guidelines: a. Password contains between 9 and 20 non-blank characters. b. Password contains at least one number.c. Password must start and end with a letter Password must contain at least one special character and can only be either # or \$ Password must be changed at least every 90 days.
 Password must not be the same as any of the last 24 used.
 Password does not contain the user ID. 🔒 🕢 Trusted sites Done

#### 5.4 Change Password – Success Message

Success in changing the password results in a message at the top of the screen that displays "Password Successfully Changed" (see red text near the top of Figure 23).

The Userid is captured in the User name/Password screen. Please enter the new password at this screen and click OK. Then click on the Login prompt as shown in Figure 24.



#### To access PARS II, click on Login.

Figure 24 - PARS II Login ◆ | https://pars2.doe.gov/lisadmpwd/achg.asp 🛂 🔒 🚱 🗶 🎉 Live Searc 0 -A Favorites A 🏠 🔻 🔝 🕝 🚔 🔻 Page + Safety + Tools + 🕡 + Change Password U.S. DEPARTMENT OF ENERGY PARS II Password successfully changed! https://pars2.doe.gov/iProgram/wfLogout.aspx - Microsoft Internet Explorer provided by DOECOE 🛂 🔒 🚱 🗡 🗶 🐉 Live Search https://pars2.doe.gov/iProgram/wfLogout.aspx File Edit View Favorites Tools Help 🚹 🕶 🔝 - 🖃 🖨 - Page - Safety - Tools - 🕡 -## https://pars2.doe.gov/iProgram/wfLogout.aspx You just logged out. Login 🚜 start © ♥ ♦ 5% ♦ 9 % @ **3 %** 10:10 AM (5) (6) (7) (8) Inbox ...
(6) Inbox ...
(7) BMC R...
(8) VSS20...
(8) Micros...

Enter the Userid and new password.

Figure 25 - PARS II Logon - User Name/Password



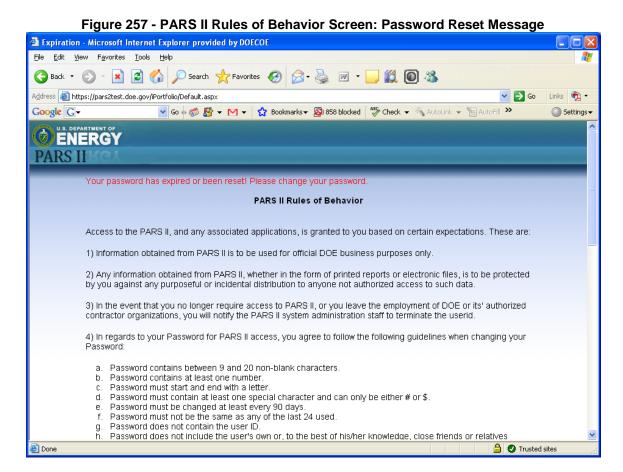
Once you are logged into PARS II with the new session, the Change Password tab should be closed to exit the Change Password session. Exit the Change Password session by clicking on the red X in the upper right corner of the screen.

Figure 26 - Change Password screen in background Change Password - Microsoft Internet Explorer provided by DOECOE Attps://pars2.doe.gov/iisadmpwd/achg.asp ¥ 🔒 🔯 🛠 🎾 Live Search 0 -File Edit View Favorites Tools Help A Favorites A 🏠 + 🔝 - 🖃 🚔 + Page + Safety + Tools + 🕢 + Change Password ENERGY PARS II To exit the change password session, please close this browser window DOE PARS II - Microsoft Internet Explorer provided by DOECOE File Edit View Favorites Tools Help 🚖 Favorites 🛚 👍 🚹 🕆 🔝 🕆 📑 🔻 Page 🕶 Safety 🕶 Tools 🕶 🕡 🖜 € DOE PARS II ENERGY **PARS II** OVERSIGHT & ASSESSMENT \* Edit - Remove | 😂 View | 📸 Attachments | Capital Projects Monthly Status <u>K</u>PPs OR-0011Z.C1 Trusted sites 

#### 5.5 Changing an Expired or Reset Password

If a PARS II Password has expired (i.e., the password has not been changed in 90 days) or has been reset then a new password must be created using the **PARS II Change Password** screen.

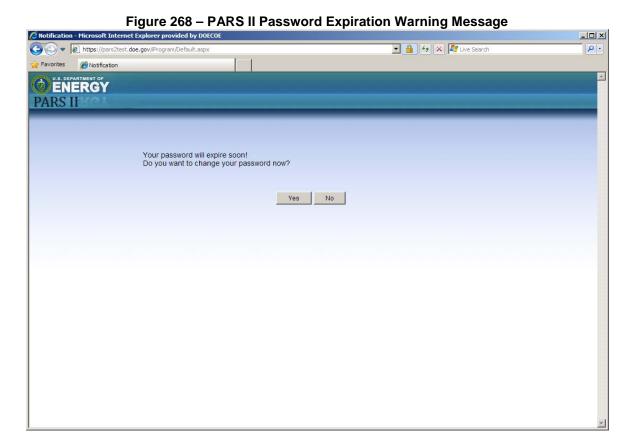
The red text at the top of the Rules of Behavior screen (Figure 25) displays if the user's password has expired of if it has been automatically reset by the application. If this message appears, the user must go to the "PARS II Change Password" screen and update the existing password.



#### 5.6 Password About To Expire

If a PARS II Password is about to expire within the next 14 days, the screen and accompanying text shown in Figure 28 appears after logging into PARS II. This screen allows the user to indicate his/her intent to change the password now, or to change it in the future.

Clicking the Yes button displays the PARS II Change Password screen. Clicking the No button displays the PARS II Select Project screen.



# 6.0 Email the PARS II Help Desk

PARS II Help Desk support personnel can be reached calling 301-903-2500 and by selecting option 4, and then option 5. PARS II Help Desk personnel can also be reached by sending an email to the following address: i-Manage.eas@hq.doe.gov.

A link to the PARS II Help Desk is also available on the <u>PARS II Welcome Page - PARS II User Account Request</u> and can be accessed by clicking on <u>Email PARS II Support</u> link. Clicking on this link invokes the workstation's email program (e.g. Microsoft Outlook, Figure 27) and places the PARS II Help Desk address in the *Send To* section of the message. To ask a question or report a problem via email, enter text into the body of the email message and then send the message.

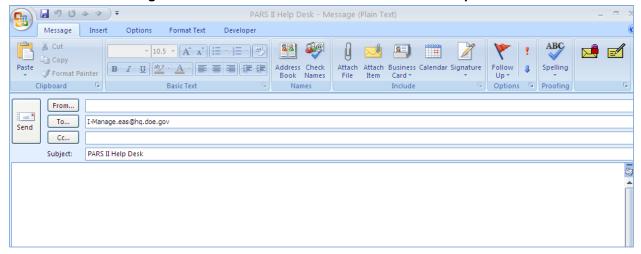


Figure 279 - Send Electronic Mail to the PARS II Help Desk