



OECM PARS II Working Group: OA Module May 14, 2009

Created by: EES/Dekker PARS II Team



Agenda

- User Roles with Screens Access Rights
- Budget Screen (Revised)
- Contacts/Certifications Screens
- Gold Card Screen
- Standard Reports



Roles (Group Names)

- Federal Project Director (L4)
- Deputy FPD (L4)
- Program Point of Contact (L4)
- Capital Program Manager (L3)
- Program Office Manager (L2)
- Program Manager (L1)
- Program Analyst (L1)
- Interested Party
- OECM Senior Management
- OECM Analyst
- Alternate OECM Analyst
- Acquisition Executive
- Contracting Officer Representative
- Contractor Project Mgr. (CPP)
- Contractor Analyst (CPP)



Initiating a Capital Program

PARS II

Program Attributes

Status Date
Dropdown

Initiate/Update a
Capital Program

Initiate/Update a
Project

Project/CD
Overview

Add BCP

Monthly Status
Reporting

Update Budget

View KPPs

Update Other
Attachments

2. Level 1:
Program

3. Level 2:
Program Office

4. Level 3:
Capital Program

5. Capital Program
Description*

28. Federal Program
Manager*

29. FPM
Certification Status*

Projects	TPC	ECD
Project 1		
Project 2		
Project 3		
TOTALS		

PY

NTB

OPER

LCC



Initiate/Update a Project

PARS II

Selected Project Name

Project Attributes

Project Contacts

Status Date Dropdown	2. Level 1: Program	3. Level 2: Program Office	4. Level 3: Capital Program	6. PARS Project ID
Initiate/Update a Capital Program	7. DOE Project Number	8. Project Name	9. Project Acronym*	10. Project Description
Initiate/Update a Project	11. Project Type 1	12. Project Type 2	214. Program Point of Contact	32. FPD Name
Project/CD Overview	215. OECM Analyst			
Add BCP	17. Project Location*	16. Project Site Code	18. Prime Contractor Name	
Monthly Status Reporting	13. Project Activity Status	14. Project On Hold*	15. Project of Special Interest*	
Update Budget	Date Updated	Updated By		
View KPPs				
Update Other Attachments				



Project Contact Assignments

PARS II

Selected Project Name

Project Attributes

Project Contacts

216. Contact Name	217. ORG	218. Role on Proj.	219. Title	220. Date Assigned	221. Date Unassigned	222. Phone	223. Email	224. Address
John Doe	EM	FPD	FPD					
Jane Smith	Bechtel	Contract or POC	Contract or					
Jimmy Mack	EM	COR	COR					
Jerry Balmer	MA	Alternate Analyst	OECM Analyst					

Status Date Dropdown
 Initiate/Update a Capital Program
Initiate/Update a Project
 Project/CD Overview
 Add BCP
 Monthly Status Reporting
 Update Budget
 View KPPs
 Update Other Attachments

Add

Remove

Date Updated

Updated By



Updating CD0

PARS II

Selected Project Name

Overview

CD0

CD1

CD2

CD3A

CD3

CD4

Closeout

Status Date Dropdown

85. CD0 Date Approved

92. CD0 Approved By

99. CD0 Approval Notes*

Initiate/Update a Capital Program

106. CD0: TPC Low

107. CD0: TPC High

108. CD0: CD-4 Date Low

109. CD0: CD-4 Date High

Initiate/Update a Project

79. CD1 Date Planned

80. CD2 Date Planned

81. CD3A Date Planned

82. CD3 Date Planned

Project/CD Overview

83. CD4 Date Planned

Add BCP

32. FPD Name

33. FPD Certification Level

Monthly Status Reporting

Update KPPs

Update/View CD0 Attachments

Update Budget

Date Updated

Updated By

View KPPs

Update Other Attachments



Updating CD1

PARS II

Selected Project Name

Overview

CD0

CD1

CD2

CD3A

CD3

CD4

Closeout

Status Date Dropdown	86. CD1 Date Approved	93. CD1 Approved By	100. CD1 Approval Notes*	79. CD1 Date Planned
Initiate/Update a Capital Program	110. CD1: TPC Low	111. CD1: TPC High	112. CD1: CD-4 Date Low	113. CD1: CD-4 Date High
Initiate/Update a Project	80. CD2 Date Planned	81. CD3A Date Planned	82. CD3 Date Planned	83. CD4 Date Planned
Project/CD Overview	32. FPD Name	33. FPD Certification Level		
Add BCP	Update KPPs	Update/View CD1 Attachments		
Monthly Status Reporting	Date Updated	Updated By		
Update Budget				
View KPPs				
Update Other Attachments				



Updating CD2

PARS II

Selected Project Name

Overview
CD0
CD1
CD2
CD3A
CD3
CD4
Closeout

Status Date Dropdown	87. CD2 Date Approved	94. CD2 Approved By	101. CD2 Approval Notes*	80. CD2 Date Planned
Initiate/Update a Capital Program	114. CD2: TPC Low	115. CD2:TPC High (Approved)	116. CD2: CD-4 Date Low	117. CD2: CD-4 Date High (Approved)
Initiate/Update a Project	120. Unfunded Cost Contingency (Calc.)	121. Orig. DOE Schedule Contingency	119. Orig. DOE Cost Contingency	124. Non-Contract Costs
Project/CD Overview	123. Orig. Contractor Fee/Profit	122. Orig. Contractor MR	125. PMB*	
Add BCP	81. CD3A Date Planned	82. CD3 Date Planned		
Monthly Status Reporting	Update KPPs	Update/View CD2 Attachments		
Update Budget	Date Updated	Updated By		
View KPPs				
Update Other Attachments				



Updating CD3A

PARS II Selected Project Name

Overview CD0 CD1 CD2 **CD3A** CD3 CD4 Closeout

Status Date Dropdown	88. CD3A Date Approved	95. CD3A Approved By	102. CD3A Approval Notes*	81. CD3A Date Planned
Initiate/Update a Capital Program	126. Approved Scope	127. Approved Cost		
Initiate/Update a Project	82. CD3 Date Planned	117 or 177. Latest Approved CD-4 Date High		
Project/CD Overview	Update/View CD3A Attachments			
Add BCP	Date Updated	Updated By		
Monthly Status Reporting				
Update Budget				
View KPPs				
Update Other Attachments				



Updating CD3

PARS II

Selected Project Name

Overview CD0 CD1 CD2 CD3A **CD3** CD4 Closeout

Status Date Dropdown	89. CD3 Date Approved	96. CD3 Approved By	103. CD3 Approval Notes*	82. CD3 Date Planned
Initiate/Update a Capital Program	116 or 176. Latest TPC Low	115 or 175. Latest Approved TPC High	116 or 178. Latest CD-4 Date Low	117 or 177. Latest Approved CD-4 Date High
Initiate/Update a Project	Update/View CD3 Attachments			
Project/CD Overview	Date Updated	Updated By		
Add BCP				
Monthly Status Reporting				
Update Budget				
View KPPs				
Update Other Attachments				



Updating CD4

PARS II Selected Project Name

Overview CD0 CD1 CD2 CD3A CD3 **CD4** Closeout

Status Date Dropdown	90. CD4 Date Approved	97. CD4 Approved By	104. CD4 Approval Notes*	117 or 177. CD4 Date Planned
Initiate/Update a Capital Program	129. KPP Scope Narrative @ Completion	128. CD-4 TPC High		
Initiate/Update a Project	Update/View CD4 Attachments	Update KPPs		
Project/CD Overview				
Add BCP				
Monthly Status Reporting				
Update Budget				
View KPPs				
Update Other Attachments				
	Date Updated	Updated By		



Updating Closeout

PARS II Selected Project Name

Overview CD0 CD1 CD2 CD3A CD3 CD4 **Closeout**

Status Date Dropdown	91. Closeout Date Approved	98. Closeout Approved By	105. Closeout Approval Notes*
Initiate/Update a Capital Program	130. Actual Cost @ Financial Closeout		
Initiate/Update a Project	Update/View Closeout Attachments		
Project/CD Overview	Date Updated	Updated By	
Add BCP			
Monthly Status Reporting			
Update Budget			
View KPPs			
Update Other Attachments			



Add BCP

PARS II

Selected Project Name

BCP 01

BCP 02

BCP 03

BCP 04

NEW

	165. BCP Number	166. BCP Title	170. BCP Change Directed (yes/no)
169. BCP Request Submission Date*	167. BCP Date Approved	168. BCP Approved By	174. BCP Approval Notes
176. BCP: TPC Low	175. BCP: TPC High (Approved)	178. BCP: CD-4 Date Low	177. BCP: CD-4 Date High (Approved)
182. Unfunded Cost Contingency (Calc.)	180. BCP: DOE Schedule Contingency	181. BCP: DOE Cost Contingency	185. BCP: Non-Contract Costs
184. BCP: Contractor Fee/Profit	183. BCP: Contractor MR	186. PMB*	
81. CD3A Date Planned	82. CD3 Date Planned	171. BCP: Change in Cost (Calc.)	172. BCP: Change in Schedule (Calc.)

Edit BCP KPPs

Date Updated

Updated By



Monthly Status - FPD

PARS II

Selected Project Name

FPD Monthly

Program Monthly

OECM Monthly

<div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">Status Date Dropdown</div> <div style="background-color: #003366; color: white; padding: 5px; margin-bottom: 5px; border-radius: 5px;">Initiate/Update a Capital Program</div> <div style="background-color: #003366; color: white; padding: 5px; margin-bottom: 5px; border-radius: 5px;">Initiate/Update a Project</div> <div style="background-color: #003366; color: white; padding: 5px; margin-bottom: 5px; border-radius: 5px;">Project/CD Overview</div> <div style="background-color: #003366; color: white; padding: 5px; margin-bottom: 5px; border-radius: 5px;">Add BCP</div> <div style="background-color: #003366; color: white; padding: 5px; margin-bottom: 5px; border-radius: 5px;">Monthly Status Reporting</div> <div style="background-color: #003366; color: white; padding: 5px; margin-bottom: 5px; border-radius: 5px;">Update Budget</div> <div style="background-color: #003366; color: white; padding: 5px; margin-bottom: 5px; border-radius: 5px;">View KPPs</div> <div style="background-color: #003366; color: white; padding: 5px; margin-bottom: 5px; border-radius: 5px;">Update Other Attachments</div>	<div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">147. FPD Forecast for TPC</div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">140. FPD Status Assessment Narrative</div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">145. FPD Mo./Yr. to Achieve Green*</div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">131. Cost Contingency Used (Entered)</div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">133. Sched. Contingency Used (Entered)</div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">135. Profit/Fee Used (Entered)</div>	<div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">146. FPD Forecast Completion Date</div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">141. FPD RYG Assessment</div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">142. FPD Corrective Action Plan – Narr.*</div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">132. Cost Contingency Remaining (Calc.)</div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">134. Sched. Contingency Remaining (Calc.)</div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">136. Profit/Fee Remaining (Calc.)</div>	<div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">195. FPD Has Reviewed CPP (Yes/No)</div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">157. Current OECM RYG Assessment</div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">149. Current PO RYG Assessment*</div>	<div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;">195a. Monthly OA Current (Yes/No)</div> <div style="background-color: #ADD8E6; padding: 5px; margin-bottom: 5px; border-radius: 5px; text-align: center;">Go to CPP Dashboard</div>
	<div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px; background-color: #cccccc;">Date Updated</div>	<div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px; background-color: #cccccc;">Updated By</div>	<div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px; background-color: #ADD8E6; border-radius: 5px;">Add FPD Attachments</div>	



Monthly Status - Program

PARS II Selected Project Name

[FPD Monthly](#)
[Program Monthly](#)
[OECM Monthly](#)

Status Date Dropdown	149. PO RYG Assessment*	153. Program Mo./Yr. to Achieve Green*	141. Current FPD RYG Assessment	157. Current OECM RYG Assessment
Initiate/Update a Capital Program	154. Program Forecast TPC*	155. Program Forecast CD4 Completion Date*	152. PO Status Assessment Narrative*	195a. Monthly OA Current (Yes/No)
Initiate/Update a Project	Date Updated	Updated By	Add Program Attachments	Go to CPP Dashboard
Project/CD Overview				
Add BCP				
Monthly Status Reporting				
Update Budget				
View KPPs				
Update Other Attachments				



Monthly Status - OECM

PARS II Selected Project Name

[FPD Monthly](#)
[Program Monthly](#)
[OECM Monthly](#)

Status Date Dropdown	157. OECM RYG Assessment	161. OECM Mo./Yr. to Achieve Green*	141. Current FPD RYG Assessment	149. Current PO RYG Assessment*
Initiate/Update a Capital Program	162. OECM Forecast TPC	163. OECM Forecast CD4 Completion Date	160. OECM Overall Assessment Narrative	Go to CPP Dashboard
Initiate/Update a Project	164. Analyst's Detailed Comments*			
Project/CD Overview	Date Updated	Updated By	Add OECM Attachments	
Add BCP				
Monthly Status Reporting				
Update Budget				
View KPPs				
Update Other Attachments				



Editing KPPs

PARS II

Selected Project Name

Status Date
Dropdown

Initiate/Update a
Capital Program

Initiate/Update a
Project

Project/CD
Overview

Add BCP

Monthly Status
Reporting

Update Budget

View KPPs

Update Other
Attachments

KPPs

19. KP P #	19A. Event	20. KPP Planned Scope	21. KPP Delivered Scope*	22. KPP Validated Yes/No*	23. KPP Date Updated	24. KPP Updated By

View Previous
Screen



Attachments

25A. CD Event (Dropdown)	25. Document Name (Dropdown)	25B. Document Number*	25C. Document Version*	26. Attachment Filename	26A. Date Uploaded	26B. Uploaded By	26C. Description*
CD0	Mission Need Statement	1	Original	SEBP Mission Need.doc	5/6/2010	John Doe	The Mission Need statement for the SEBP project.
CD1	Acquisition Strategy	7	Revised	SEBP Acquisition Strategy.doc	6/30/2010	Mike Jacobs	This is the approved acquisition strategy.
Dropdown of CD Events (Includes OTHER)	Dropdown of Mandatory Attachments (Includes OTHER)			<Empty>	<Empty>	<Empty>	<Empty>

Add Attachments

View Previous Screen



Project Overview

Project Attributes														
Project ID	DOE Project Number	Project Name	Program	Program Office	Capital Program	Project Type 1	Project Type 2	Project On Hold	Project of Special Interest	FPD Name	Contractor Name	Site Code	Program Office POC	OECM Analyst
Link														

Current Status	Project Activity Status	Current CD	Current BCP	OECM Assessment	OECM Mto/Yr. to Achieve Green	OECM Forecast TPC	OECM Forecast CD4 Date	Percent Complete	TPC	CPI	SPI	CD4 Date	DOE Cost Contingency Remaining	DOE Schedule Contingency Remaining	Contractor MR Remaining	Contractor Profit/Fee Remaining	PMB	Non-Contract Costs	KPPs	
Project ID																				Link to KPPs

	Date (P)	Date (A)	TPC Low	TPC High	CD4 Low	CD4 High
CD0						
CD1						



Project Overview, Cont'd.

	Date (P)	Date (A)	TPC Approved	CD4 Approved Date	Original DOE Cost Contingency	Original DOE Schedule Contingency	Original Contractor MR	Original Contractor Profit/Fee	Non-Contractor Costs	PMB
CD2										

	Date (P)	Date (A)	Approved Scope	Approved Cost
CD3A				

	Date (P)	Date (A)
CD3		

	Date (P)	Date (A)	CD4 TPC
CD4			

	Date (A)	Actual Cost at Financial Closeout
Closeout		



Project Overview, Cont'd.

BCPs	Approval Date	Directed Change	Revised TPC	Revised CD4 Date	DOE Cost Contingency	DOE Schedule Contingency	Contractor MR	Contractor Profit/Fee	Non-Contractor Costs	PMB
BCP01										
BCP02										
BCP03										



Budget/Funding

PARS II

Selected Project Name

Status Date Dropdown

Initiate/Update a Capital Program

Initiate/Update a Project

Project/CD Overview

Add BCP

Monthly Status Reporting

Update Budget

View KPPs

Update Other Attachments

Funding Profile Type Dropdown

FY/BY Dropdown

Start Year

End Year

Exception Request Needed (Yes/No)

Description	FY x	FY X+1	FY X+2	FY X+3	FY X+...	FY X+n	TOTAL
189. TEC Design	4,600						4,600
190. TEC Construction	59,800						59,800
TOTAL TEC	64,400	-	-	-	-	-	64,400
191.OPC (Excluding D&D)	12,000						12,000
192. OPC (D&D)	10,000						10,000
TOTAL OPC	22,000	-	-	-	-	-	22,000
193. Undistributed							
TOTAL	86,400	-	-	-	-	-	86,400
Planned Project Cost		Actual Project Cost			Difference		
PB		TPC					

Save

Lock

193a. Notes Field



Contacts Screen (System Administration)

PARS II

Contacts

Administration

Add Contact **Delete** **Save** **Find**

225. Contact ID	226. Salutation	227. First Name	228. Middle Name	229. Last Name	231. Suffix
#. Contact Code	#. Nickname	219. Job Title	#. Assigned to	Certifications for This Contact	
260. Company				233. Program Code	
#. Department				234. Site Code	
235. Address Line 1				249. Group ID	
236. Address Line 2					
237. City	238. State		239. Zip		
240. Phone	#. Extension		231a. Notes		Date Updated
241. Mobile	243. Email 1				Updated By
242. Fax	244. Email 2				



Certification Screen (System Administration)

PARS II

Contacts

Administration

225. Contact ID	226. Salutation	227. First Name	228. Middle Name	229. Last Name	230. Suffix
#. Contact Code	#. Nickname	219. Job Title	#. Assigned to	Back to Contact Record	
43a. Certification Type 1	29or33or37or41. Cert. 1 Level		30or34or38or42. Cert. 1 Date		
43a. Certification Type 2	29or33or37or41. Cert. 2 Level		30or34or38or42. Cert. 2 Date		
43a. Certification Type 3	29or33or37or41. Cert. 3 Level		30or34or38or42. Cert. 3 Date		
43a. Certification Type 4	29or33or37or41. Cert. 4 Level		30or34or38or42. Cert. 4 Date		

Add New Certification **Delete** **Save**

43b. Notes	Date Updated
	Updated By



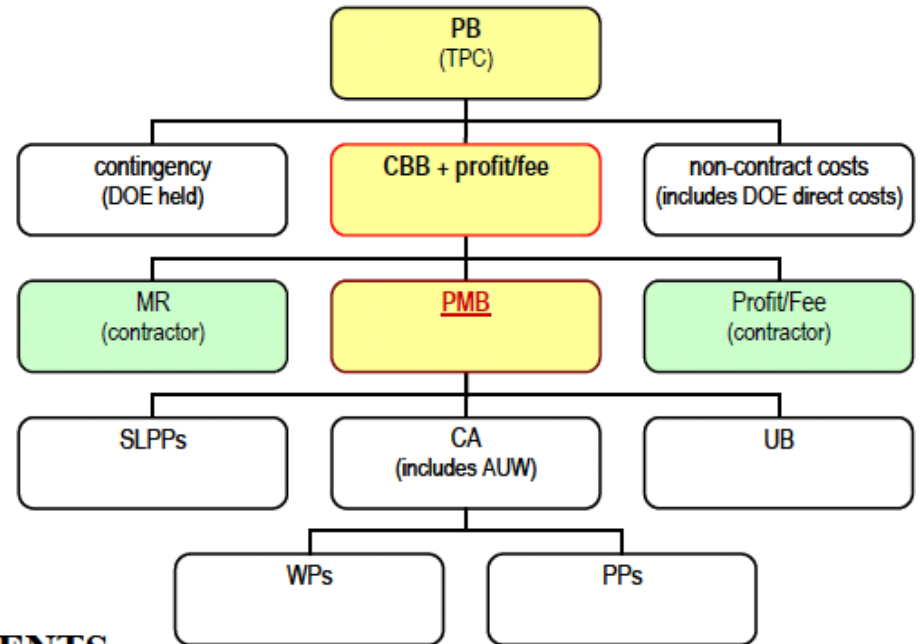
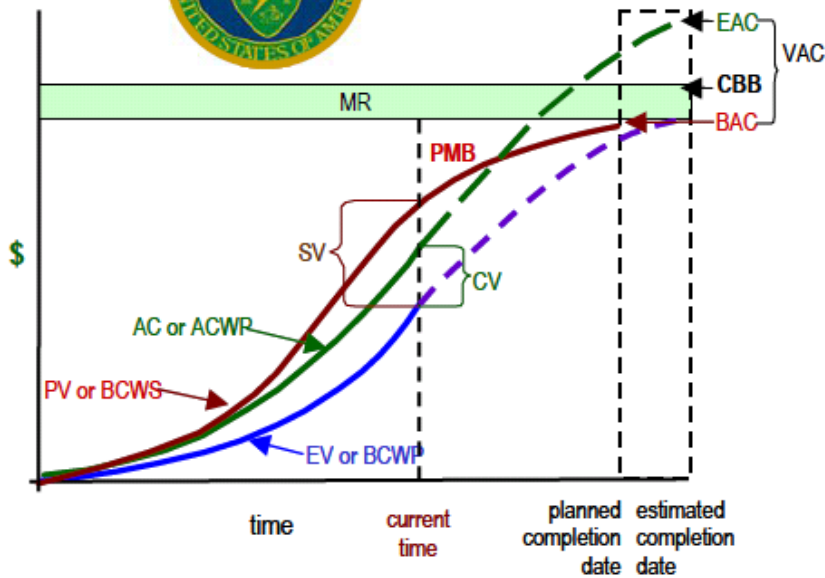
Gold Card from 413

3-6-08

B-1 (and B-2)



APPENDIX B—DOE EVMS GOLD CARD

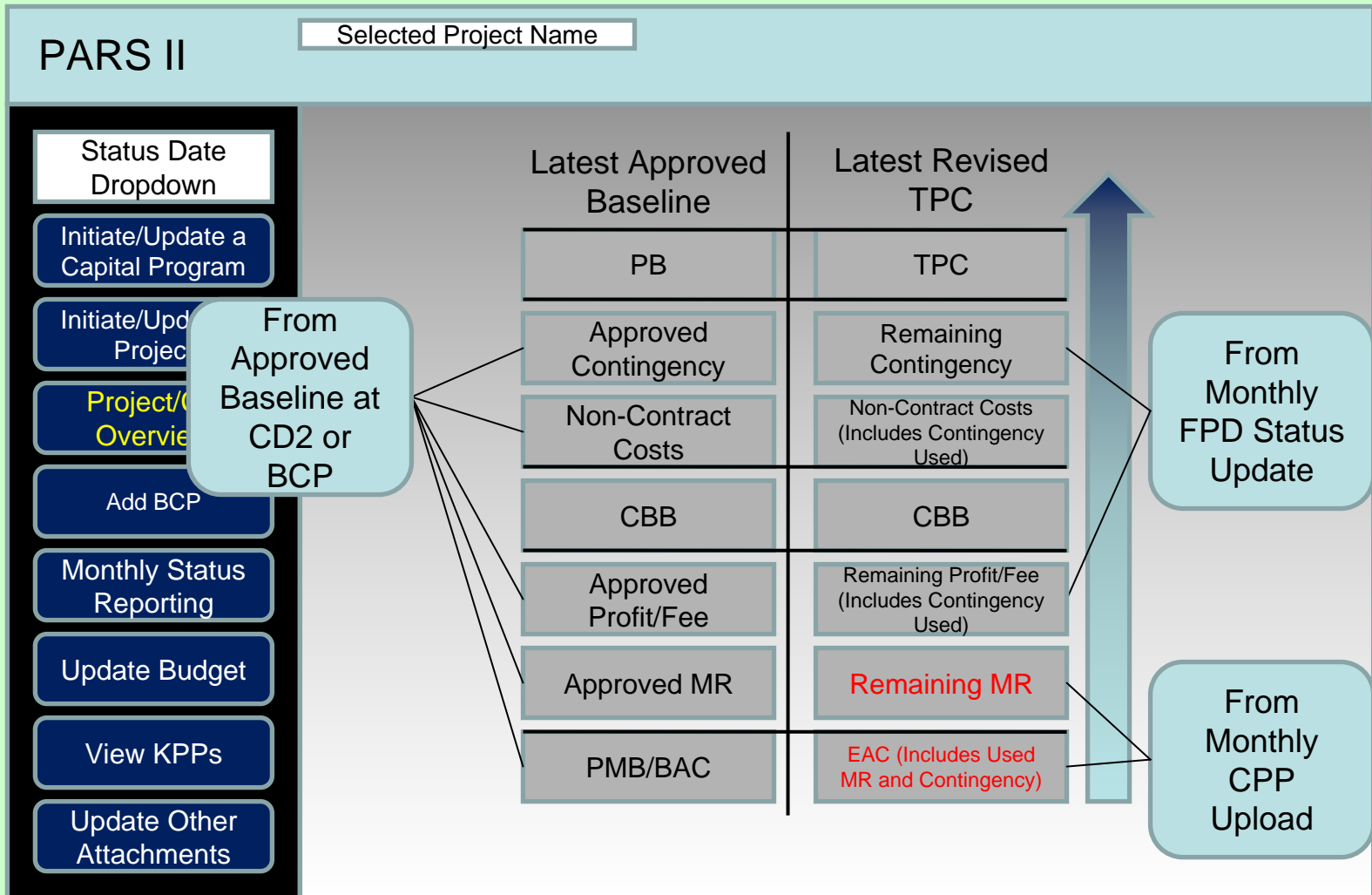


PERFORMANCE BASELINE COMPONENTS

PB = CBB + contingency + non-contract costs = performance baseline (TPC: total project cost)



DOE EVM Gold Card Screen





DOE EVM Gold Card Screen (With Variances)

PARS II

	Orig. Approved Baseline	Latest Approved Baseline	Latest Revised TPC	Variances (Latest PB vs. TPC)
Status Date Dropdown	PB	PB	TPC	TPC: VAC
Initiate/Update a Capital Program	Approved Contingency	Approved Contingency	Remaining Contingency	
Initiate/Update a Project	Non-Contract Costs	Non-Contract Costs	Non-Contract Costs (Includes Contingency Used)	Non-Contract Costs: VAC
Project/CD Overview	CBB	CBB	CBB	
Add BCP	Approved Profit/Fee	Approved Profit/Fee	Remaining Profit/Fee (Includes Contingency Used)	
Monthly Status Reporting	Approved MR	Approved MR	Remaining MR	
Update Budget	PMB/BAC	PMB/BAC	EAC (Includes Used MR and Contingency)	Contractor VAC
View KPPs				
Update Other Attachments				



Standard Reports

No.	Report Name	Listed in CONOPS	Report Source
1	Monthly Report for the Deputy Secretary	Yes	ART (1A Page2, 1C, 1D, 2A, 3A)
2	Quarterly Report for the Deputy Secretary	Yes	ART (1A Page2, 1C, 1D, 2A, 3A)
3	List of Projects by Projects by Site Name	Yes	PARS
4	List of Projects by Projects by Managing Office	Yes	PARS
5	List of Projects by Project by Status	Yes	PARS
6	Summary Report for One Project	Yes	PARS
7	Detailed Report for One Project	Yes	PARS
8	Red-Yellow Project Status for Month	Yes	ART - 3A red-yellow project status report
9	Project Summary by Program	Yes	ART - 2A project summary by program
10	Trend of Capital Asset Projects	Yes	ART - 2B trend (non EM-C)
11	Trend of EM Cleanup Programs	Yes	ART - 2C trend (EM-C)



Standard Reports (cont.)

No.	Report Name	Listed in CONOPS	Report Source
12	FPD Certification by Program	Yes	ART - 2D FPD certification by program
13	EVMS Certification by Site	Yes	ART - 2F EVMS certification by site
14	EVMS Certification by Contractor	No	ART - 2G EVMS certification by contractor
15	EVMS Certification Status	No	ART - 2H EVMS certification status
16	RCA Metrics	No	ART - 2I RCA metrics
17	Changes From Last Report	Yes	ART - 4A projects with changes
18	Projects with CD-2 (Capital Asset Projects)	Yes	ART - 4B projects post-CD-2 (non-EM-C)
19	Projects without CD-2 (Capital Asset Projects)	Yes	ART - 4C projects pre-CD-2 (non-EM-C)
20	Projects with CD-2 (EM Clean-Up Programs)	Yes	ART - 4D projects post-CD-2 (EM-C)
21	Projects without CD-2 (EM Clean-Up Programs)	Yes	ART - 4E projects pre-CD-2 (EM-C)
22	GAO/OMB Report	No	ART – GAO/OMB Report (Contract and Project Performance Metrics, CM01 10% TPC, PDRI, TRA)



Additional Reports

No.	Report Name	Listed in CONOPS
1	Ad-Hoc Reports	Yes
2	Custom Reports (dashboards, etc.)	Yes
3	Contractor Performance Reports	Yes



QUESTIONS AND FEEDBACK