







U.S. Department of Energy

Office of Small & Disadvantaged Business Utilization

Business Opportunity Session

Presenter: Nick Demer Senior Procurement Analyst March 3, 2011 Long











Evolution of DOE

- * Manhattan Project August 1941
 - Development of nuclear energy warheads
- * Atomic Energy Act of 1946
 - Established the Atomic Energy Commission (AEC)
 - Civilian control of atomic energy weapons
- * Atomic Energy Act of 1954
 - Empowered AEC to also regulate commercial nuclear power industry









Evolution of DOE

- ★ Energy Reorganization Act of 1974
 - Established Energy Research and Development
 Administration (ERDA) to manage R&D for nuclear weapons, naval reactors, and energy development
 - Established Nuclear Regulatory Commission (NRC) to regulate commercial nuclear power industry
 - Brought in Office of Coal Research from the U.S.
 Department of the Interior to join ERDA
 - DOE was finally established on October 1, 1977









DOE Mission

- *** Energy Security** Protection of high risk, high payoff RD&D of cleaner more affordable and reliable alternate energy sources, e.g. ARPA-E
- ** Nuclear Security National Nuclear Security Administration (NNSA) guards:
 - Military applications of nuclear energy
 - Military nuclear propulsion plants (i.e. nuclear submarines)
 - Nuclear Nonproliferation Detect, secure, and dispose of vulnerable nuclear weapons
- * Environmental Responsibility Stop or reverse environmental damage caused by our legacy of nuclear warhead production
- ★ Scientific Discovery and Innovation The Office of Science is the largest single supporter of research in the physical sciences









Mission Oriented and Support Program Offices:

- 1. OCRV (vilian Radioactive Waste) manage and disposition helevel radioactive waste and spent nuclear fuel.
- The President has made clear that Yucca Mountain is not an option for waste storage. The President's fiscal year 2011 budget request eliminates funding for the Office of Civilian Radioactive Waste Management.
- The Office of Nuclear Energy (NE) will lead used fuel activities previously performed by OCRWM.









Mission Oriented and Support Program Offices:

- OE (Electricity Delivery and Energy Reliability) lead national efforts to modernize electric grid
- 3. EIA (Energy Information Administration) publishes official energy statistics from Federal agencies (e.g. Forecasting, Energy Analysis, and End User Consumption Surveys)









Mission Oriented and Support Program Offices:

- 4. ARPA-E— (Advance Projects Projects Agency-Energy) -- 43 research projects to increase America's competitiveness in:
 - (a) grid scale energy storage
 - (b) power electronics
 - (c) building efficiencies
 - (d) focuses on accelerating green technology
 - (e) funded with \$92 million in ARRA Act funds
- February 28 thru March 2, 2011 ARPA-E conference at the Gaylord Convention Center









(ARPA-E) continued

- February 28 thru March 2, 2011 ARPA-E conference at the Gaylord Convention Center
- To date, ARPA-E has selected a total of 121 projects for \$363 million in funding, supporting research that can deliver breakthrough changes in how the U.S. generates stores, and utilizes energy.
- In total, projects selected and funded through ARPA-E are based in 30 states, with approximately 39% of projects led by universities, 33% by small businesses, 20% by large businesses, 5% by national labs, and 3% by non-profits.









- 5. FE (Fossil Energy) provide research for clean, affordable fossil energy fuels
- 6. LM (Legacy Management) manages DOE sites' post closure responsibilities and ensures the future protection of human health and environment
- 7. NNSA* (National Nuclear Security Administration) ensures nuclear security by guarding the stockpile, nuclear non-proliferation, refurbishing warheads, computational analysis of nuclear warheads efficacy, and conversion of high enriched to low enriched Uranium for nuclear power plants
- 8. NE* (Nuclear Energy) –promotes nuclear power as a resource capable of meeting the Nation's energy, environmental and national security needs









- 9. IN (Intelligence) gathering and analysis of intelligence on nuclear weapons, R&D projects, and global energy issues
- CN (Counterintelligence) knowledge of activities designed to thwart, or obstruct our intelligence gathering
- 11. EERE (Energy Efficiency & Renewable Energy) support research on alternate sources of energy that are clean, abundant, reliable, affordable, and renewable
- 12. EM (Environmental Management) Remediation: reversing or stopping environmental damage caused by our legacy of nuclear weapons productions and research









- 13. SC* (Science) single largest supporter of basic research in the physical sciences in the United States
- 14. HS (Health, Safety, and Security) DOE's central organization developing an oversight policy for health, safety, environment, and security

Also, there are 10 administrative program elements common to all Federal agencies.

^{*}Note: This program element is a Lead Program Secretarial Office (LPSO). This office is responsible for facility management contractors (FMCs).









Power Administrations – Established in the early 1900s, sell excess electrical power produced at Federal water projects in order to repay the Government's investment in the projects

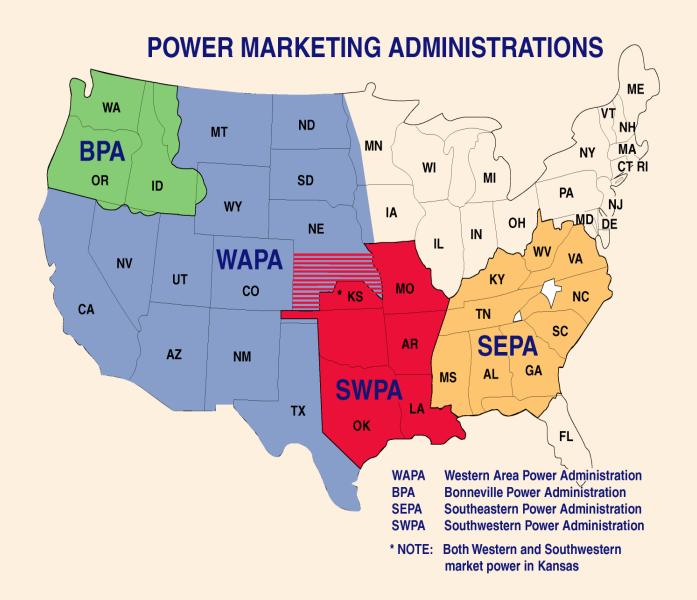
- BPA Bonneville Power Administration headquartered in Portland, Oregon
- 2. SEPA Southeastern Power Administration headquartered in Elberton, Georgia
- 3. SWPA Southwestern Power Administration headquartered in Oklahoma
- 4. WAPA Western Area Power Administration headquartered in Colorado services a 15 state region of central and western U.S.



















DOE Business Model

Site and Facility Management Contractors (FMCs)
Management and Operating (M&O) Contracts (FAR 17.6)

- * DOE owns land and facilities, contractor employs research, development, and production personnel; and manages facility.
- * Limited Liability Corporations (LLC) Only responsibility is to manage and operate specific facility
- * Performance-based, Award Fee, and Award Term
- * DOE has 15,000 FTEs and 100,000 contractor workforce
- * Approximately 40 FMCs, 16 of which are national laboratories
- * National laboratories are under the cognizance of DOE









Facility Management Contracts (FMCs)

- * Required to have a small business subcontracting plan
- * Subcontracting plan goals are challenging
- * We flow down small business prime contract solicitation methods flow to FMCs
 - → FMCs do not follow FAR when they subcontract
 - → Cannot be protested
- * Conduct a Mentor-Protégé Program

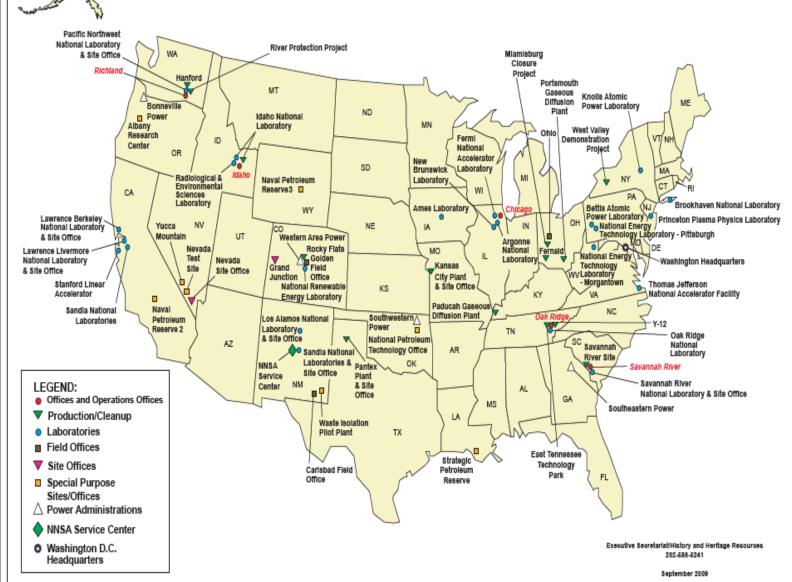








Major DOE Laboratories and Field Facilities











Loan Guarantee Program (LGP)

- ★ Energy Policy Act of 2005 (EPAct05) authorized DOE to issue loan guarantees to eligible projects that avoid, reduce, or sequester pollutants or anthropogenic emissions of greenhouse gasses and employee new or significantly improved technologies.
- ★ As LGP application fees may range from \$75k to \$2m, we are working on possibility of reserving funds to provide financial help for small business concerns applying specific projects.
- Guidelines found at:
 http://www.lpgrogram.energy.gov/features.html
 http://www.lgprogram.energy.gov
 telephone no. 614-324-5940









What Does DOE Buy?

The Department purchases a wide variety of goods and services:

- Facility Management
- Construction
- R & D
- Management/Scientific Consulting
- Administrative Services

- IT and Data Processing
- Security
- Engineering
- Waste Treatment and Disposal

→ Check FPDS-NG NAICS Code Report









DOE-Related NAICS Codes

- * 561210 Facilities Support Services
- * 541710 Research & Development in the Physical Engineering and Life Sciences
- * 562910 Remediation Services
- * 611310 Colleges, Universities, and Professional Schools
- * 234930 Industrial Non-building Structure Construction
- * 561110 Office Administrative Services
- ★ 562211 Hazardous Waste Treatment and Disposal
- * 561612 Security Guards and Patrol Services
- * 541519 Other Computer Related Services
- ★ 332313 Plate Work Manufacturing
- ₱ 928120 International Affairs
- * 541990 All Other Professional Scientific and Technical Services
- * 541330 Engineering Services
- * 541611 Administrative Management and General Management Consulting Services









DOE-Related NAICS Codes

- * 236220 Commercial and Institutional Building Construction
- * 234990 All Other Heavy Construction
- * 325188 All Other Basic Inorganic Chemical Manufacturing
- * 541690 Other Scientific and Technical Consulting Services
- * 233310 Manufacturing and Industrial Building Construction
- * 541513 Computer Facilities Management Services
- * 213112 Support Activities for Oil and Gas Operations
- ★ 561990 All Other Support Services
- ★ 514210 Data Processing Services
- * 332710 Machine Shops
- → Check FPDS-NG NAICS Code Standard Report at: http://www.fpds.gov









Rules of Engagement

- * Register with Central Contractor Register (CCR) www.ccr.gov
- * Current should register with DOE's e-Center for acquired the should register with D
- * Register with FedConnect to view current business opportunities, receive solicitations, and submit proposals https://www.fedconnect.net/FedConnect/
- * Check out SBA's "Sub-Net": http://web.sba.gov/subnet. SubNet is equivalent of FedBizOps for subcontracting opportunities posted by primes.









Rules of Engagement

* Check out Federal spending websites at: http://www.fedspending.org and http://www.usaspending.gov. Search contract and FA spending from 2000-2010 and where your money goes.

* Go to DOE's website – www.energy.gov and use the "white" search box in the upper right hand corner of page to find information about anything regarding DOE and its projects – i.e. type in "biomass" and see what you retrieve.

* From DOE's website – <u>www.energy.gov</u>; scroll down the left side to "Doing Business with DOE" (quick reference stamp) –

http://management.energy.gov/business_DOE.htm.











Secretary Chu toured two facilities in Memphis, Tennessee, that exemplify America's growing strength in clean energy.

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SECRETARY STEVEN CHU



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I want to thank everyone who participated in today's online town hall. I enjoyed fielding your questions and interacting

with everyone in attendance. Stayed tuned to Energy.gov, as my staff will be following up on some of the questions we didn't get to on the Energy Blog in the coming days.

NEWS

Vice President Biden Announces Plan to Put One Million Advanced Technology Vehicles on the Road by 2015

January 26, 2011

Departments of Energy and Commerce Announce New Partnership to Cooperation on Renewable Ene. Modeling and Forecasting

January 24, 2011

Department of Energy Offers Firet

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Doing Business with DOE

- * Link to the OSDBU Page http://smallbusiness.doe.gov
- * DOE Business Forecast http://hqlnc.doe.gov/Forecast
- * List of Contracting Offices -http://management.energy.gov/procurement.htm
- * List of FMCs and their mission -http://management.energy.gov/1159.htm









Doing Business with DOE

- * FedBizOps search- https://www.fbo.gov
- * Federal and DOE procurement regulations and guidance http://management.energy.gov/policy_guidance/procureme nt_acquisition.htm
- Financial Assistance (FA) www.grants.gov
- * FA policy and guidance –
 http://management.energy.gov/policy_guidance/financial_a
 ssistance.htm
- * OMB Grants Guidance http://www.whitehouse.gov/omb/grants/grants_forms.html









Doing Business with DOE

- * Federal Procurement Data System New Generation (FPDS-NG) https://www.fpds.gov
- Go to "ezSearch" for contract listings.









How Do I Get a Contract with DOE?

- * Must clearly and convincingly demonstrate that you can fulfill the requirement in a cost effective manner
- * Knowledge of what elements purchase engage with elements, field office and FMC Small Business Program Managers (SBPMs)
- * Check Program Offices Budget Rollout
- * Allow yourself sufficient time to prepare for the competition (1-2 years)
- * Intelligence gathering and do your homework
 - Obtain a copy of current contract and/or former RFP
 - Use FOIA or federal procurement market intelligence services firms
 - Review Statement of Work (SOW) Section "C"
 - → Continued on next page









Appropriated Budget

(Dollars in 1000s)

Program Element	FY 2010 Current Approp.	FY 2011 Cong. Budget	Delta
Energy Efficiency and Renewable Energy (EE)	\$2,242,500	\$2,355,473	+5.0%
Environmental Management (EM)	\$6,007,854	\$6,047,000	+0.7%
NNSA	\$9,877,027	\$11,214,755	+13.5%
ARPA-E	0	\$299,966	+100%
Fossil Energy (FE)	\$951,133	\$760,358	-20.1%
Nuclear Energy (NE)	\$869,995	\$912,252	4.9%
Electricity Delivery and Energy Reliability (OE)	\$171,982	\$185,930	+8.1%
Science (SC)	\$4,903,710	\$5,121,437	+4.4%
Power Marketing Administrations	\$288,861	\$95,477	-66.9%
All Others	\$1,283,490	\$1,411,711	
Total DOE	\$26,596,552	\$28,404,359	+6.8%

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NNSA's Appropriated Budget

(Dollars in 1000s)

Program Element	FY 2010 Current Approp.	FY 2011 Cong. Budget	Delta
Weapons Activities	\$6,384,431	\$7,008,835	+9.8%
Defense Nuclear Nonproliferation	\$2,136,709	\$2,687,167	+25.8%
Infrastructure	\$1,873	\$2,024	7.5%
Naval Reactors	\$945,133	\$1,070,486	+13.3%
Office of Administrator	\$410,754	\$448,267	+9.1%
HBCUs		\$10,000	
Total NNSA	\$9,877,027	\$11,214,755	+13.5%
Total DOE	\$26,596,552	\$28,404,359	+6.8%









How Do I Get a Contract with DOE?

Intelligence gathering and doing your homework (continued) –

- Key personnel past experience and past performance
- Bench strength
- If requirement is steep, consider teaming 13 CFR
 121.103

or

SBA Mentor Protégé participation 13 CFR 124.520 – http://www.sba.gov/tools/index.html

Section "M" – Evaluation Criteria









How Do I Get a Contract with DOE?

Intelligence gathering and do your homework (continued)

- Prepare Business Development Plan Company's Ingenuity and Strategy to fulfill requirement
- Preparation of winning proposal (Conformance to Section "L" of RFP). Proposal is the level playing field.
- Accessibility is "key" Get on GSA Schedules or GWACs
- Incumbents do not always win recompetition
- Need help? Contact PTACs at http://www.aptac-us.org/new/











US Department of Energy 12th Annual Small Business Conference & Expo May 10-12, 2011 - Kansas City, MO

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- Important Deadlines
- New in 2011
- Expo Visitor Passes
- Exhibitor/Sponsor Prospectus

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Welcome to The 12th Annual U.S. Department of Energy Small Business Conference & Expo!

The Department of Energy (DOE), Office of Small and Disadvantaged Business Utilization, is proud to present The 12th Annual DOE Small Business Conference & Expo, Kansas City, MO, May 10-12, 2011.

The event will feature plenaries, educational workshops, an Exhibit Hall with over 200 exhibitors/sponsors, as well as business matchmaking sessions. Over 1,600 attendees will represent all levels of federal, state, and local government agencies, the small business community, large/prime contractors, minority educational institutions, and many more!

The largest civilian contracting agency within the Federal government, DOE spent over \$25 billion in contracts in FY 2010. The 12th Annual DOE Small Business Conference & Expo is a great opportunity for Small Business owners, large companies, and universities alike to network and partner.









Energy's Road Bumps

★ Security requirements – "Q" Clearance – DOE M 470.4-5 – http://www.hhs.energy.gov/SecPolicy/ss_faqs_archives.html

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★ Patent Infringement and Obtaining Licenses

* Bonds (FAR 28.101), SBA Bond Guarantee Program – Bid Bonds, Performance Bonds, and Payment Bonds – http://www.sba.gov/aboutsba/sbaprograms/osg/OSG_HOWTOAP PLY_SBOND_GUARANTEE.html









Energy's Road Bumps

- Foreign Affiliations Foreign Ownerships, Control or Influence (FOCI) – under risk to Defense and National Security resulting from FOCI. Contact Nick McNulty, 301-903-5287, nick.mcnulty@hq.doe.gov.
- ★ Compliance with safety inspections to ensure adequate protection to workers, public, and environment (Ref. 10 CFC 851, DOE Order 440.1A, Acquisition Letter 2007-04, O 442.1) – http://www.energy.gov/safetyhealth/facilitsafety.htm
- → Kathy McCarty 301-903-8812 Kathy.mccarty@hq.doe.gov
- Environmental Hazards and Site Access Radiation http://www.em.doe.gov/Pages/Safety.aspx









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Helpful References

http://www.management.energy/business_doe/hq_services.htm

→ DOE Headquarters Services – Doing Business with Headquarters

http://www.netl.doe.gov/business/usp/unsol.html

→ DOE's central focal point for all DOE Unsolicited Proposals is the National Energy Technology Laboratory (NETL).

https:www.fedconnect.net

→ FedConnect is an online marketplace where federal agencies post opportunities and make awards via the web. Any vendor can view public postings without registering.









https://www.fbo.gov

→ FedBizOpps is the single government point-of-entry (GPE) for Federal government procurement opportunities over \$25,000. Government buyers are able to publicize their business opportunities by posting information directly to FedBizOpps via the Internet. Through one portal, FBO.gov, commercial vendors seeking Federal markets for their products and services can search, monitor and retrieve opportunities solicited by the entire Federal contracting community.

http://fedgov.dnb.com/webform/pages/reqDuns_phone.jsp

→ Obtain a DUNS number. As described in the website, you may call (866) 705-5711 and obtain the number within 10 minutes!

http://www.ccr.gov

→ Central Contractor Registration (CCR) is the primary registrant for the U.S. Federal Government. CCR collect, validates, stores and disseminates data in support of agency acquisition missions.









http://www.wingovcon.com/ptacs.htm or http://www.aptac-us.org/new/

→ Procurement Technical Assistance Centers provide the business community with the most current and reliable information available to help any size businesses succeed as a government contractor.

http://www.sba.gov/idc/groups/public/documents/sba_homepage/serv_sstd _tablepdf.pdf

→ SBA Size Standards matched to NAICS Codes.

http://www.directives.doe.gov

→ DOE Directives are official communications of policies, requirements and procedures.

http://www.arnet.gov

→ Acquisition Central is hosted by Integrated Acquisition Environment (AEI), the E-Gov Initiative that is streamlining the federal acquisition process.









https://www.fpds.gov

→ The Federal Procurement Data System Next Generation (FPDS-NG) contains data that the Federal Government uses to create recurring and special reports to the President, the Congress, the Government Accountability Office, Federal executive agencies and the general public.

http://smallbusiness.doe.gov

→ DOE is the largest civilian buying agency in the Federal Government, procuring over \$22 billion in goods and services annually.

http://www.sba.gov/tools/index.html

→ The SBA provides a wealth of information unique to small business through monthly chat events, electronic newsletters, podcasts and a myriad of business resources to support your business needs. Also, website for Laws and regulations including 13 CFR.









http://www.sba.gov/localresources/index.html

→ Business guidance and support to increase your odds of long-term success. Find counseling, training and business development specialists providing free and low-cost services in your area.

http://www.sba.gov/services/index.html

→ Features SBA-backed loans, government contracting opportunities, disaster assistance and training programs to help your business succeed.

http://www.sba.gov/smallbusinessplanner/index.html

→ The Small Business Planner includes information and resources that will help you at any stage of the business lifecycle.

http://www.science.gov

→ Searches over 38 databases and 1,950 selected websites, offering 200 million pages of authoritative <u>U.S. government science information</u>, including research and development results.









http://www.usa.gov/Business/Business_Gateway.shtml

→ USA.gov[™] is the U.S. government's official web portal.

http://www.recovery.gov

→ This website is the main vehicle to provide each and every citizen with the ability to monitor the progress of the recovery.

http://www.energy.gov/recovery

→ A comprehensive and extensive information center about DOE and the American Recovery and Reinvestment Act of 2009 (Recovery Act).

http://www.usaspending.gov and http://www.fedspending.org

→ Provides easy access to Government contract, grant and other award data.

http://www.vetbiz.gov/

→ Is the portal for Veterans in Business.









http://www.rules.house.gov/111LegTest/111_hr1_text.pfd

→ H.R. 1 – The bill in regards to the American Recovery and Reinvestment Act of 2009.

http://www.approriations.senate.gov

→ Website for the U.S. Senate Committee on Appropriations.

http://www.finance.senate.gov/hearings/statements/012709mb.pdf

→ Website for the Committee on Finance – January 27, 2009 Open Executive Statement by Senator Max Baucus (D-MT) to consider the American Recovery and Reinvestment Act of 2009.

http://www.finance.senate.gov/hearings/statements/012709mb.pdf

→ Website for the U.S. Senate Committee on Finance – Information on Legislation