**Financing Solicitation**

Insert user logo

**Attachment D**

# Overview of Facility Improvement Projects

**ESCO:** [\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_]

**Contractual**

**Arrangement:** Energy Savings Performance Contract by and between ESCO and Board of [\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_]

**Total Installed Costs:** [$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_], subject to adjustment based upon final analysis by ESCO

**Financed Capital:** Approximately [$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_]

(Total Installed Costs plus capitalized interest for the [\_\_\_\_] month construction period and any financed Issuance Costs

**Term:** [\_\_\_\_] months

([\_\_\_\_] months of construction plus [\_\_\_\_] months of amortization period)

**Payments:** State desired payment frequency (monthly, quarterly, semi-annual, or annual). Payments shall be in arrears with the first payment to commence after completed project installation;

Note to customer: this section will need to state whether payments will be level or “stepped” (unlevel) payments. A project cash flow should be attached to indicate the annual amount that payments may not exceed.

**Projects:** Energy and water savings measures including but not limited to:

* Item 1
* Item 2

List approximate cost of energy and water savings measures and the location where each measure will be installed.

**Anticipated Draw**

**Schedule:** [\_\_ \_\_]