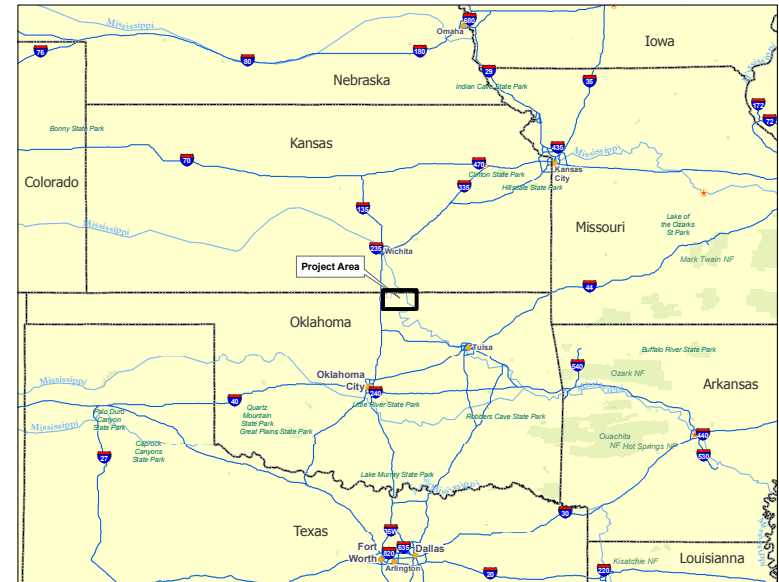


PNE Wind USA

Tribal Energy Partnerships Cherokee & Chilocco Wind Parks

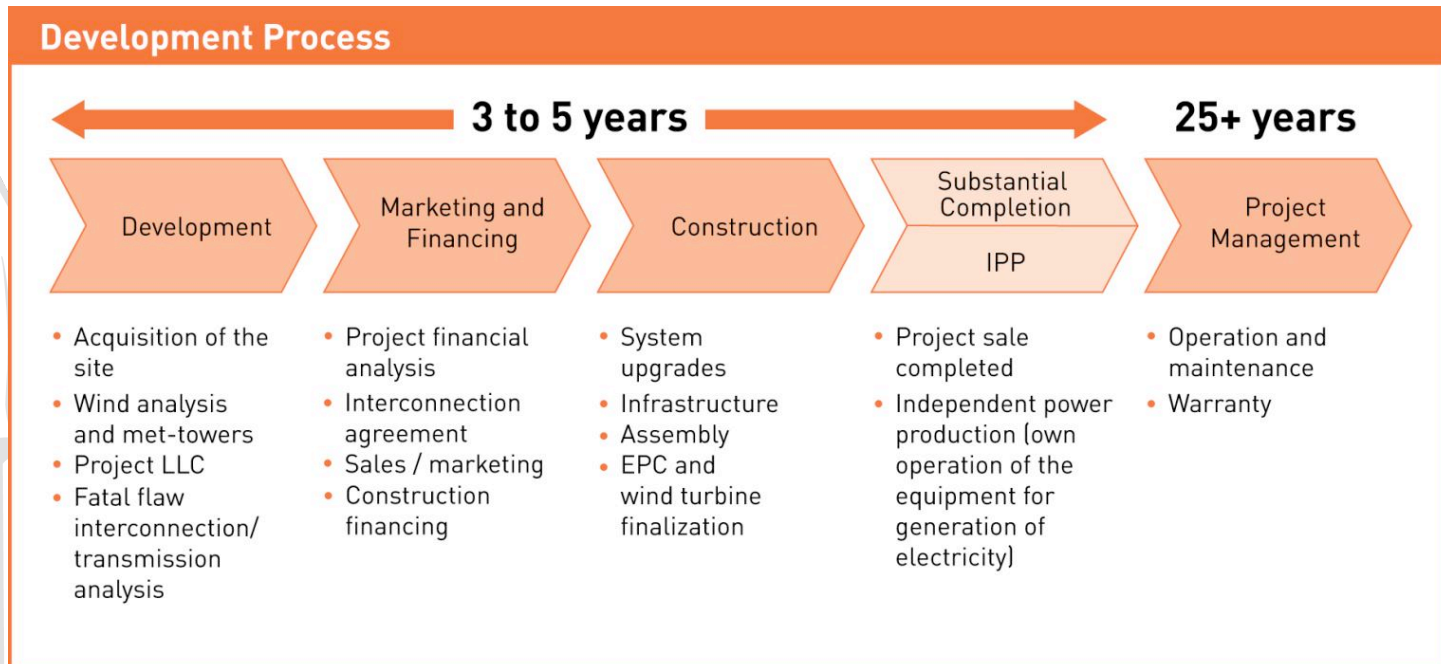
André De Rosa
Managing Director

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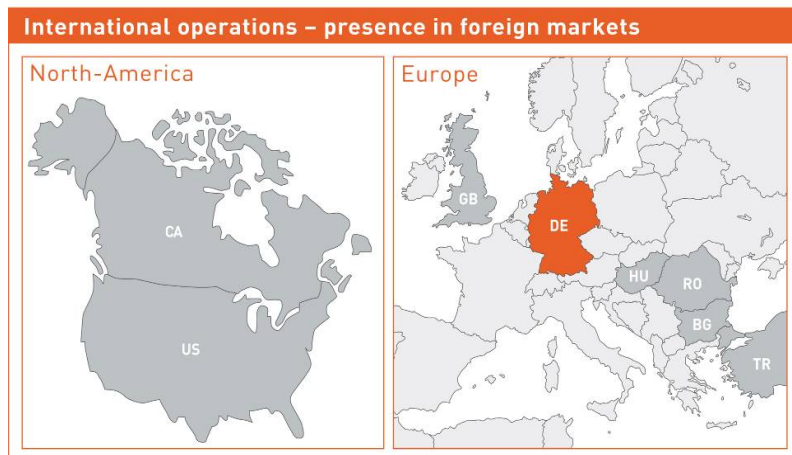
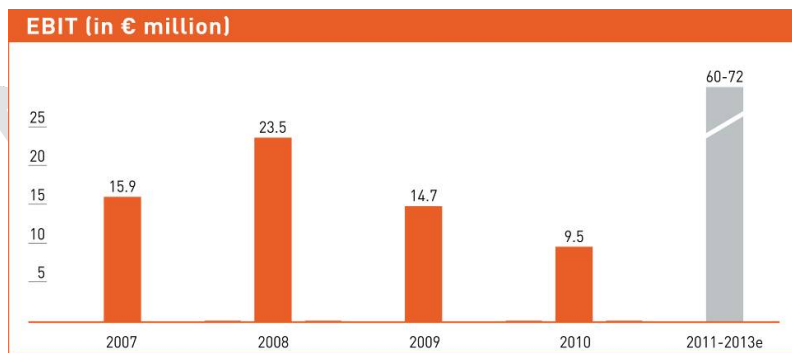
Project Development Cycle

Implemented Globally for Reliable Success



Corporate Summary

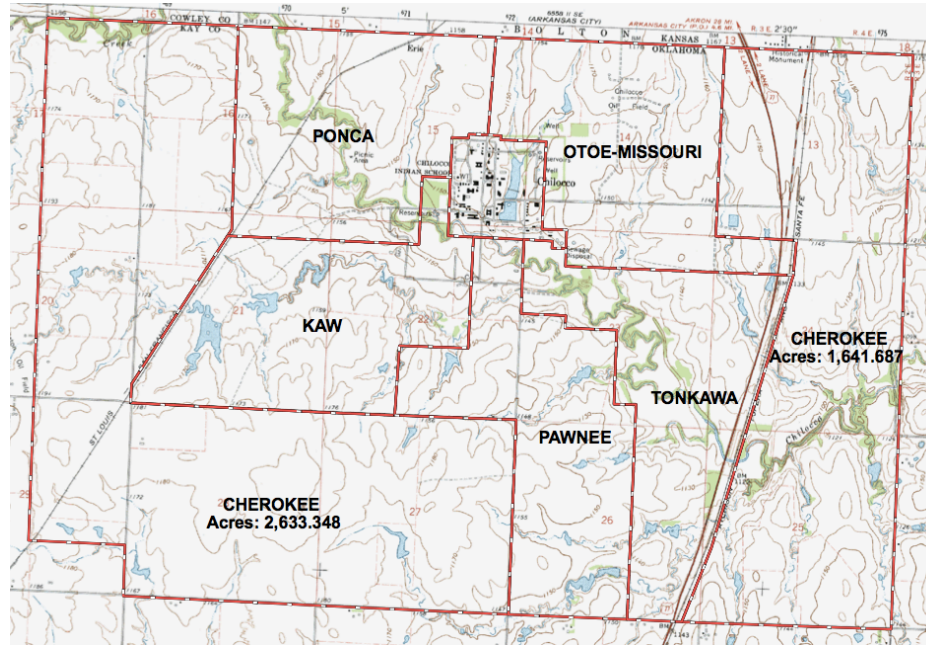
Overview of PNE Wind AG



- Development and implementation of wind farm projects in Germany and abroad, both onshore and offshore
- Core competence: development, project planning, implementation and financing of wind farms
- Sale with after-sales technical and commercial support service
- Company based in Cuxhaven, 183 employees as at Sept 1, 2012
- Cumulative EBIT forecast increased to at least € 60 to 72 million for fiscal years 2011 to 2013
- Publically traded as: PNE3

Cherokee Chilocco Wind Park

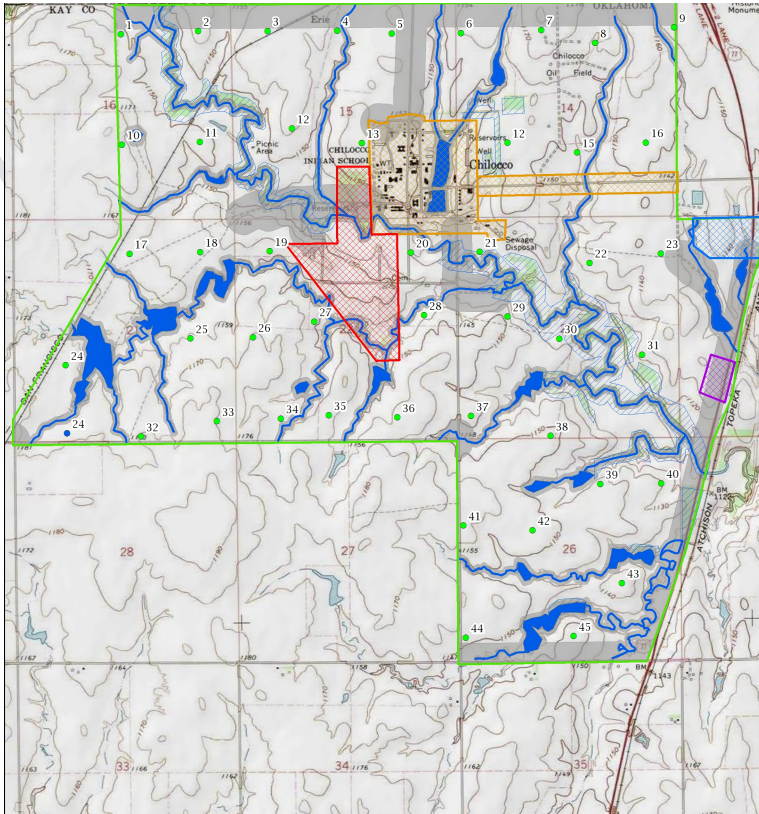
Development History



- Kaw Nation Received Feasibility Grant
- Study expanded to Cherokee Nation
- 8 Years of Wind data (3 Met Towers, 1 SODAR)
- Comprehensive Field Environmental Studies Completed
- PNE Engaged in Q3 2010 to Finalize Development

Cherokee & Chilocco Wind Park

Phases I & II Current Status



Completed Milestones

- Grid Interconnection
- EPC/BOP/TSA
- Field Permitting Studies
- Wind Resource Analysis
- Power Purchase Agreement

Upcoming for 2013 COD

- Permit Filings
- Financial Close
- Mobilize For Construction

Lessons Learned

Considerations of Tribal Partnerships



- Respecting Sovereignty
 - Avoiding sovereignty waivers possible but at a cost
 - When are sovereignty waivers apply
- Involving Tribe Staff & Companies
 - Non Political Point of Contact (POC)
 - Field staffing a solution
 - Tribal companies as subs
- Administrations Change
 - Don't take sides
 - Work with staff to insure project continuity
- "Take your time, *but hurry up*"

Contact

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