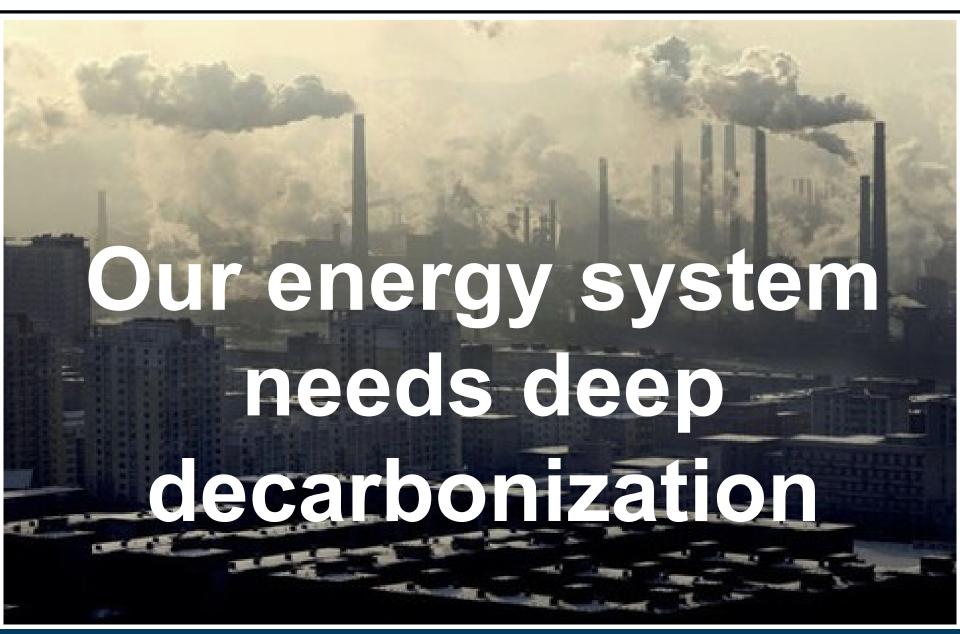
Why hydrogen?



Decreasing all U.S. carbon emissions by about half (2050)



Energy System Challenge - Sustainability

- Multi-sector requirements
 - Transportation
 - Industrial
 - o Grid

Over half of U.S. CO₂ emissions come from the industrial and transportation sectors

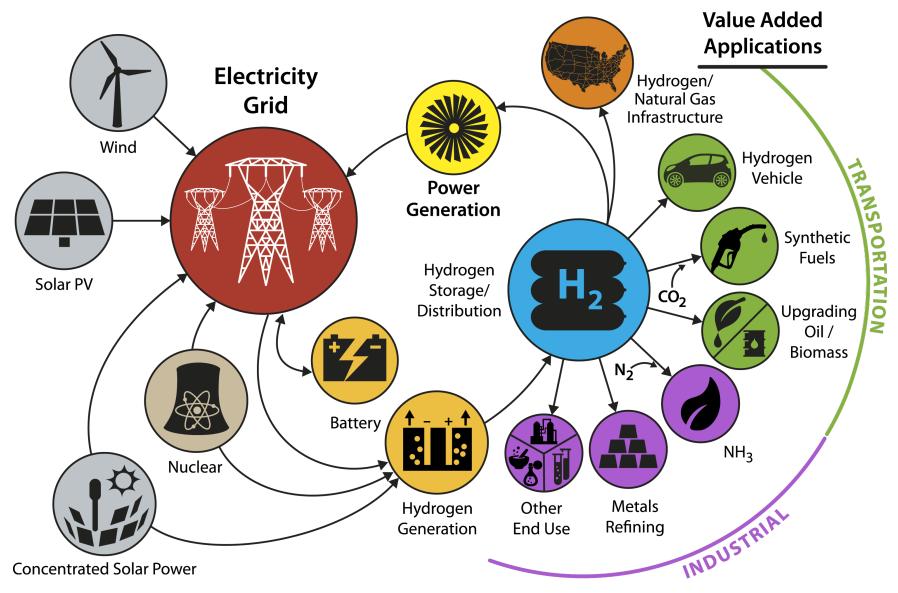
Decarbonizing our energy sector is hard

Dwight D. Eisenhower

"If you can't solve a problem, enlarge it"

H2 at Scale October 5, 2016 4

Conceptual H₂ at Scale Energy System*



^{*}Illustrative example, not comprehensive

H₂ @ Scale



Reduction by Sector

75% Grid

25%
Transportation

25% Industrial

Creating a sustainable future

50% fewer GHG emissions 2050 than today . . . by

IMORE
Jobs
Security
Resiliency