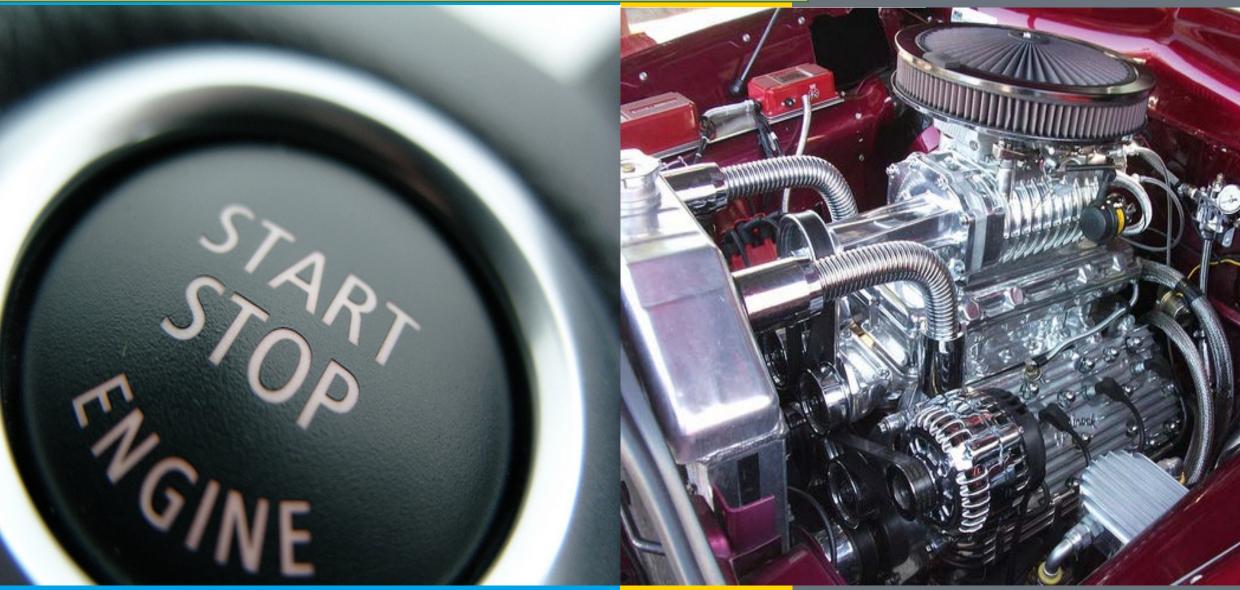
DETROIT OCT. 3-6

DIRECTIONS IN ENGINE-EFFICIENCY AND EMISSIONS RESEARCH CONFERENCE



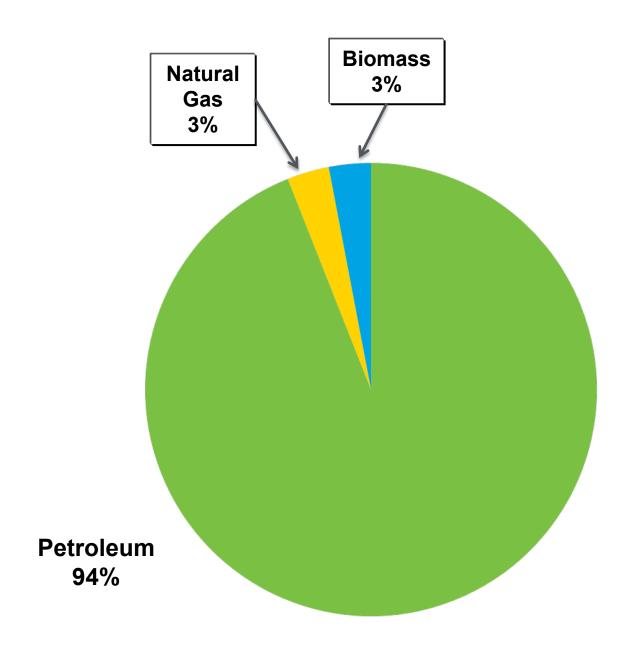


David Sandalow

Assistant Secretary
Office of Policy and International Affairs

Transportation sector depends on oil



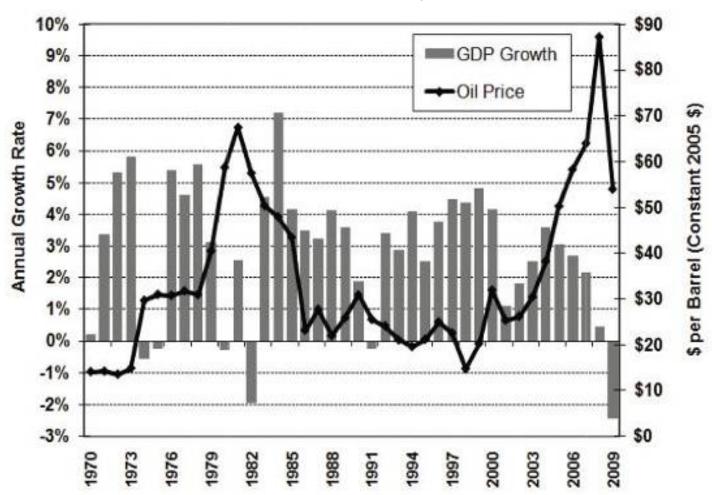


U.S. Transportation Fuel Share (2009)

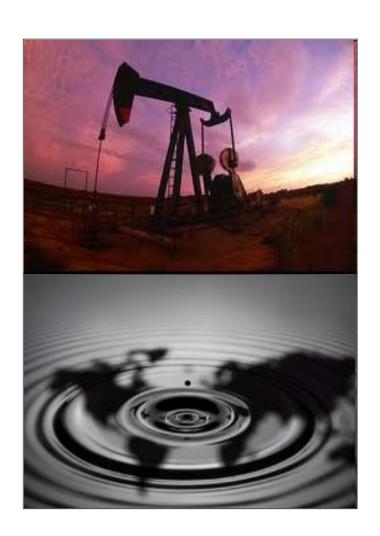
Oil dependence puts our economy at risk

Five of the last five economic downturns have been preceded by oil prices increases

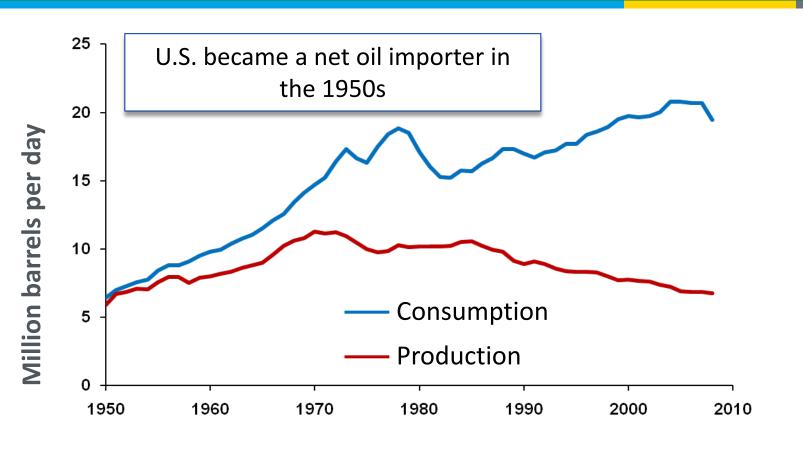




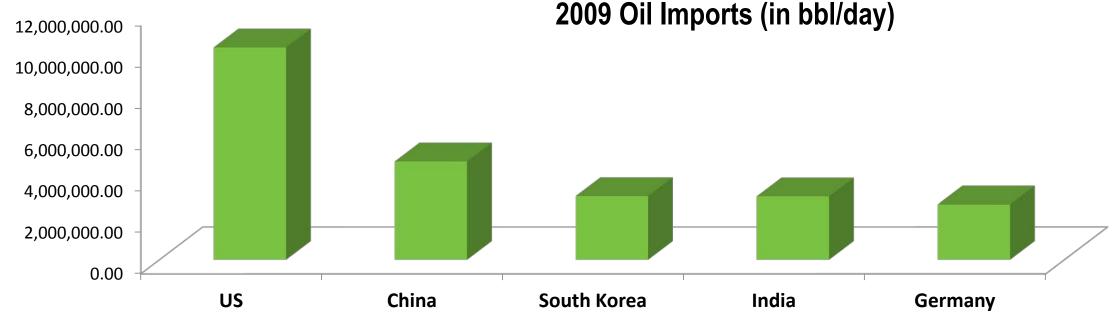




US is the world's largest oil importer

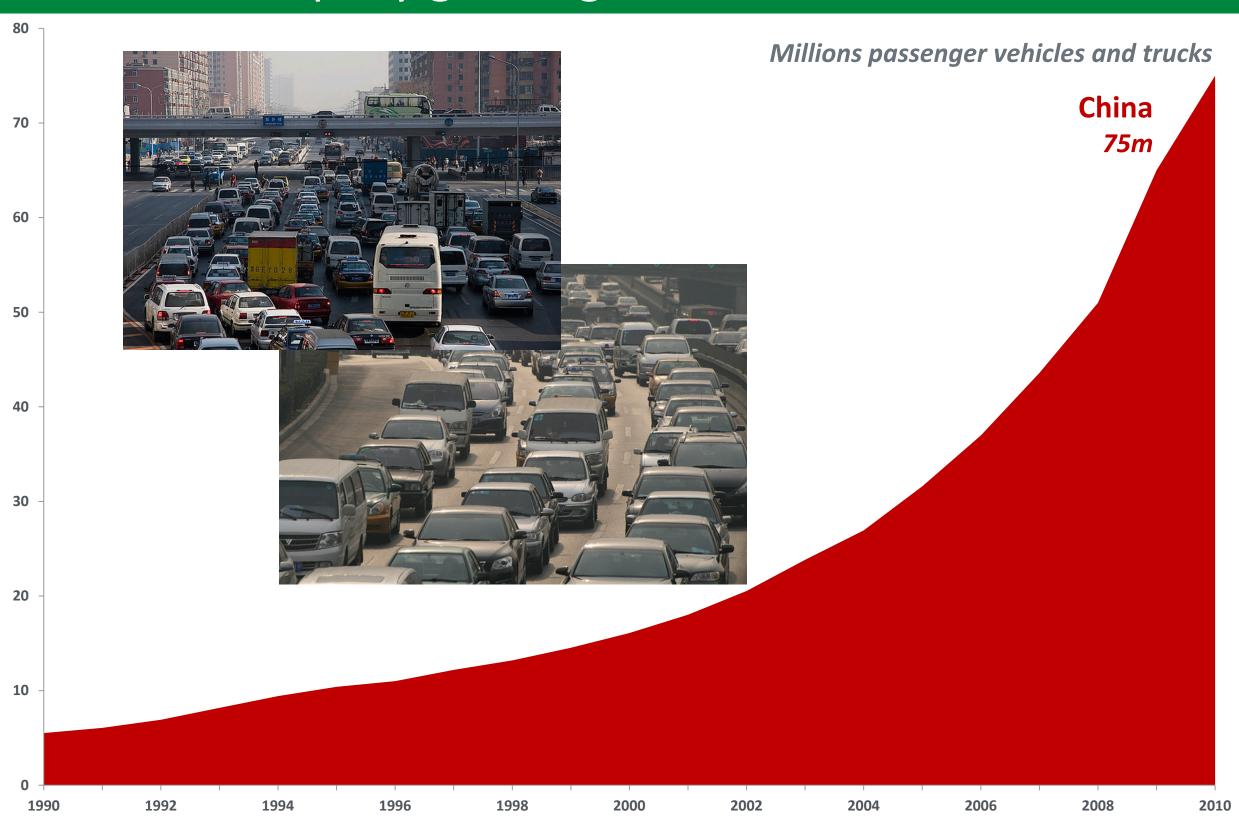


US imports around half of its oil



Source: Energy Information Administration (top), CIA World Factbook (bottom)

China has a rapidly growing car market



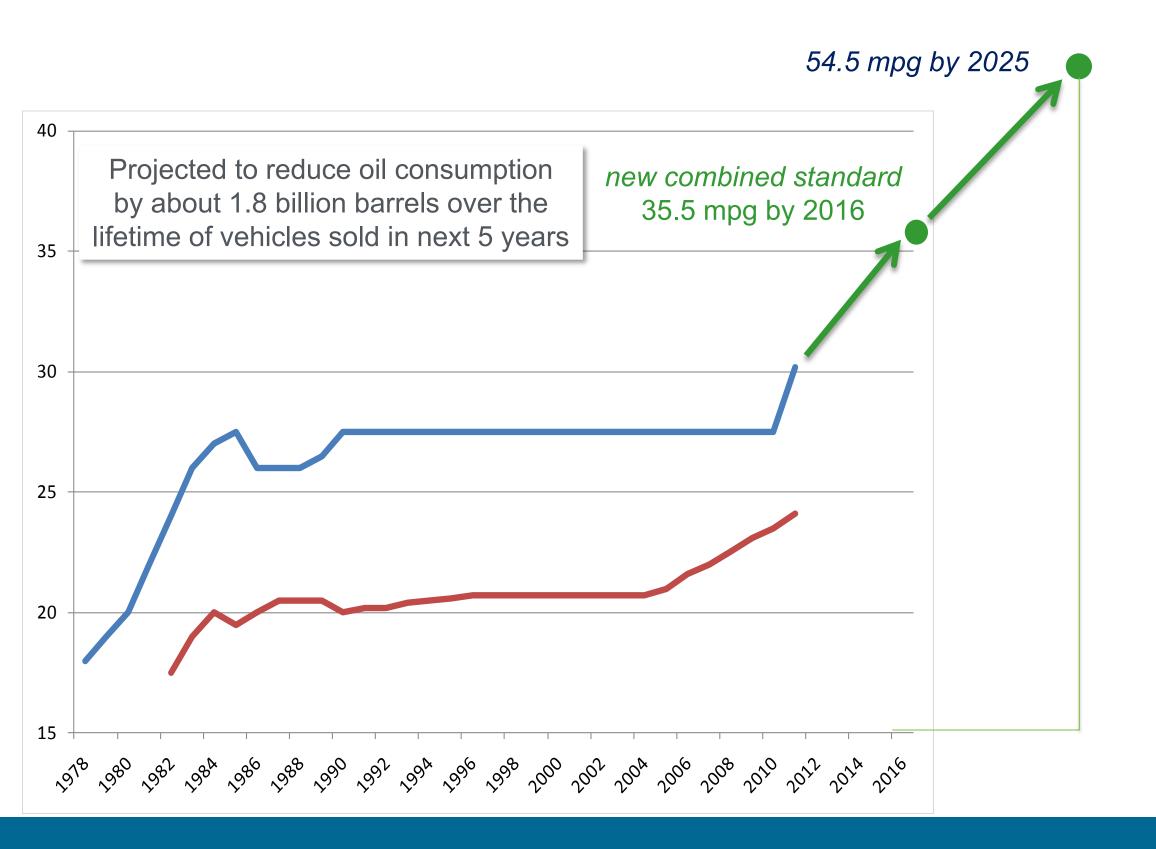
The President's Plan for Transportation



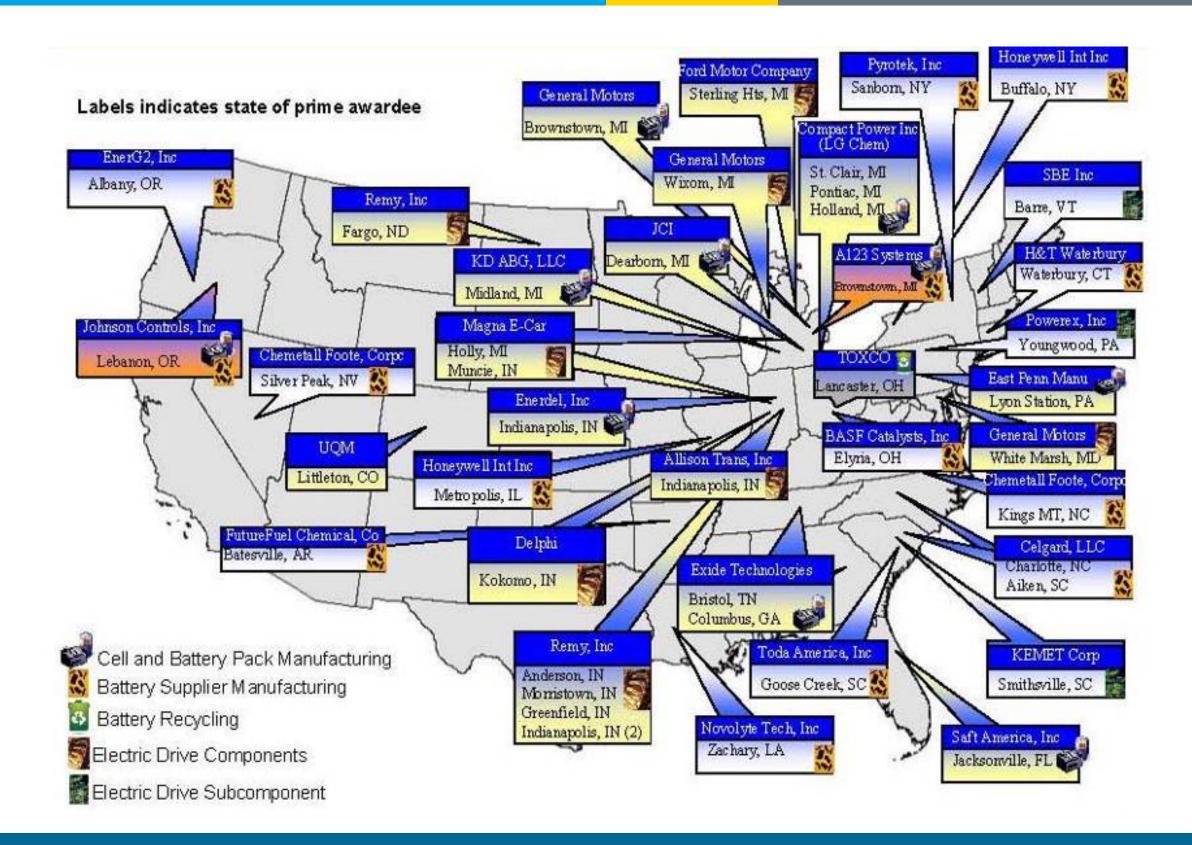




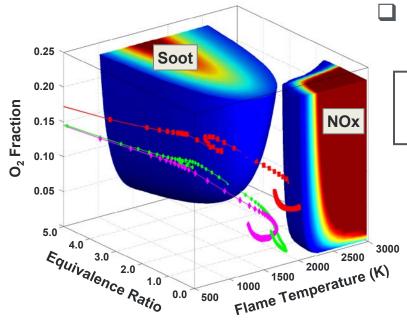
New Fuel Standards



Recovery Act - Battery and Electric Drive Award Distribution



DOE's Vehicle Technologies Program



Advanced Combustion Engines, Emission Controls, and Waste Energy Recovery

Current Efficiency 28% → >45% cars, >55% trucks%

□ Electric and Hybrid Electric Vehicle Systems

Gasoline Hybrid - +40 % Better MPG

Diesel Hybrid – Double MPG

Plug-In Hybrid – 3 to 4 Times Better MPC

Electric Vehicles – Battery Energy Storage





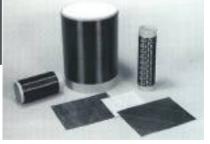
Displaces Oil: 1 Gallon Ethanol Replaces 0.7 gal of Gasoline



Advanced Materials

Lightweighting – 6% to 8% better MPG per 10% Reduction in Weight (Up to 50%)

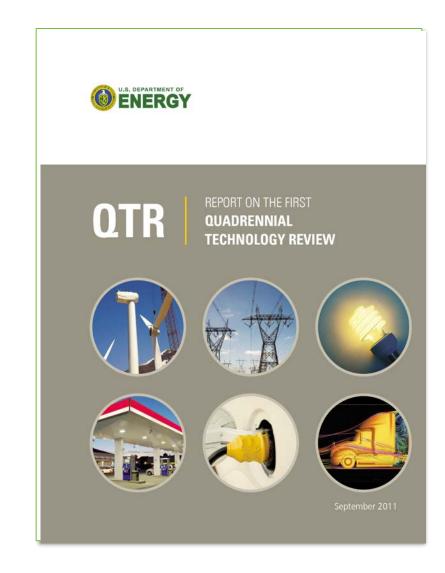




DOE Quadrennial Technology Review (QTR) Report (Sept 2011)

Just released by Secretary Chu

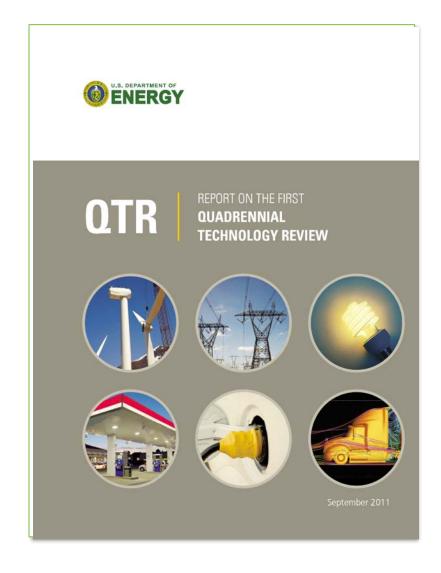
- Rigorous analysis of energy technology
- Recommends priorities in DOE's energy-technology programs



www.energy.gov/qtr

QTR Report - On Improving Vehicle Fuel Efficiency

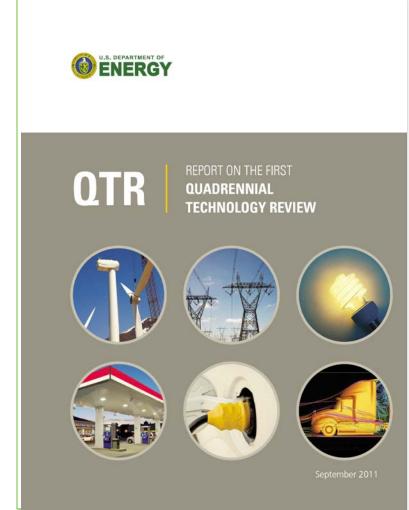
"There is significant headroom for DOE to work on increasing conventional vehicle efficiency by improving the internal combustion engine, by lightweighting, and by improving the aerodynamics of heavy-duty vehicles."



QTR Report - On Internal Combustion Engines

"The performance, low cost, and fuel flexibility of ICEs makes it likely that they will continue to dominate the vehicle fleet for at least the next several decades. ICE improvements can also be applied to both hybrid electric vehicles (HEVs) and vehicles that use alternative hydrocarbon fuels.

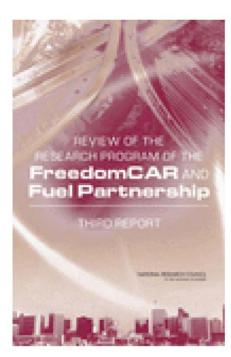
Within the vehicle efficiency portfolio, ICE improvements will receive the greatest emphasis, both because it contributes to light-duty and heavy-duty vehicle sectors and because DOE's capabilities are well-aligned with the field's technical needs."



Opportunity for Increased Internal Combustion Engine Efficiency

Increasing the efficiency of internal combustion engines (ICEs) is one of the most promising and cost-effective approaches to improving the fuel economy of the U.S. vehicle fleet in the near- to mid-term.

- "...The internal combustion engine will be the dominant prime mover for light-duty vehicles for many years, probably decades ..." NRC Report¹
- Advanced engines in conventional, hybrid electric vehicles (HEVs) and plug-in hybrid electric vehicles (PHEVs) will maintain significant market share for several decades
- Medium-duty and heavy-duty commercial vehicles account for a quarter of the fuel used (mostly diesel fuel)
 - No obvious alternative to ICE for over-the road trucks in the foreseeable future

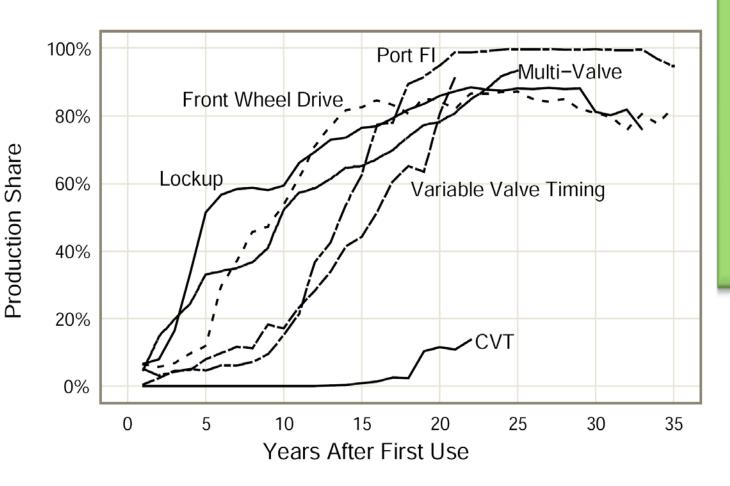


¹ Review of the Research Program of the FreedomCAR and Fuel Partnership: Third Report, NRC, 2010

Realizing Benefits of Vehicle Technology Takes Time

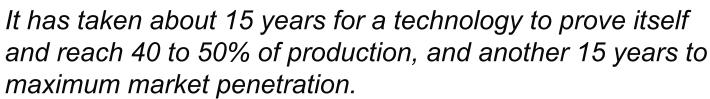
Vehicle Technology Penetration

Years After Initial Significant Use

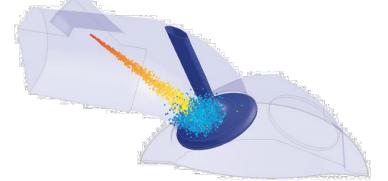


U.S. Vehicle Market

- About 240 million vehicles on the road
- Approximately 11.5M new cars & light trucks sold in 2010; the average was 15.7 M/yr from 2002-2007
- Hybrid vehicles at about 3% of sales

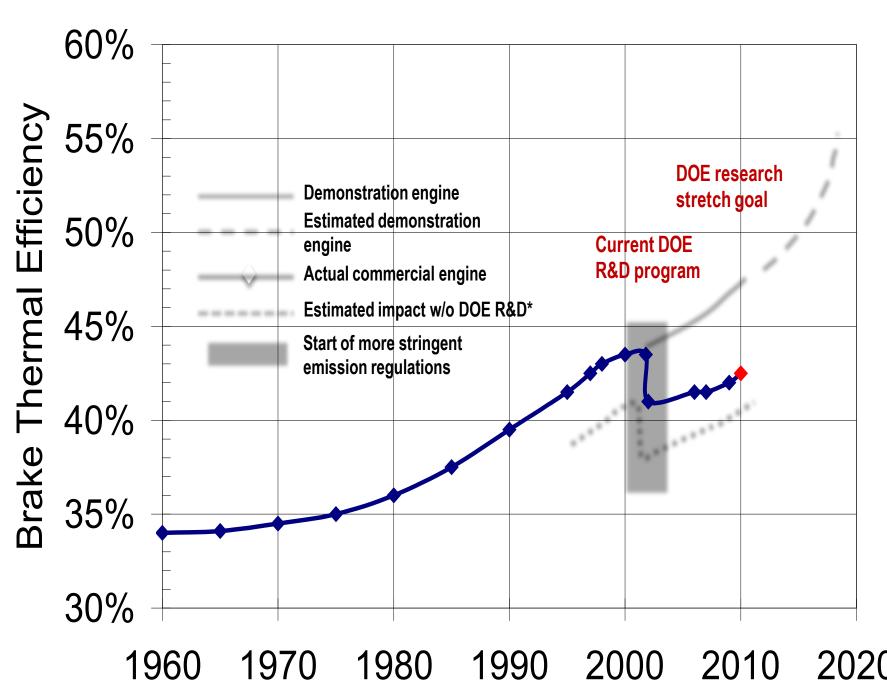


<u>Light-Duty Automotive Technology and Fuel Economy Trends:</u> 1975 Through 2010, EPA420-R-10-023, November 2010, p. 69





Progress In Heavy-Duty Diesel Engine Efficiency and Emissions

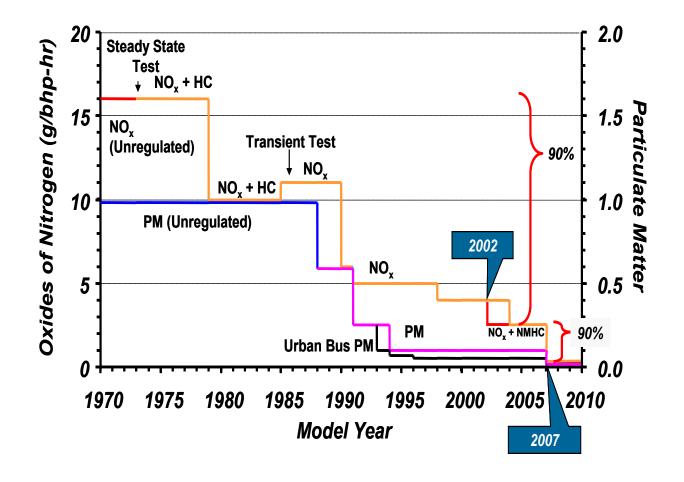


- DOE R&D improved thermal efficiency of over-the-road heavy-duty diesel engines by over 4.5%.
- Benefits from heavyduty vehicles alone (1995 – 2007) represent an over 60:1 return on investment (ROI) of government funds for heavy-duty combustion engine R&D - total savings of over \$70B.

[Source: Retrospective Benefit-Cost Evaluation of U.S. DOE Vehicle Advanced Combustion Engine R&D Investments: Impacts of a Cluster of Energy Technologies, U.S. DOE, May 2010]

Progress In Heavy-Duty Diesel Engine Efficiency and Emissions

Historical Trend in Emissions from New Diesel Engines



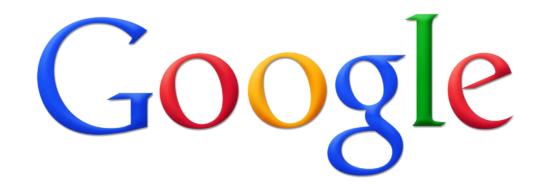
"We have been working with DOE on clean engine technology for the past 20 years. In fact, many of the technologies used in our engines today were developed in partnership with the DOE, our national labs, universities and other research institutions."

– Tim SolsoCummins Chairman and CEOJune 2010

Government funded research

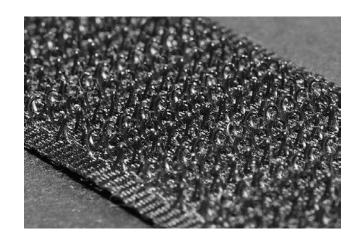


Internet





Teflon



Velcro

